

विकसित राष्ट्र बनने के लिए मजबूत सेना हो : राजनाथ

जनसत्ता ब्यूरो

नई दिल्ली, 1 अक्टूबर।

रक्षा मंत्री राजनाथ सिंह ने रविवार को कहा कि भारत को 2047 तक विकसित राष्ट्र बनने के लिए आधुनिक उपकरणों से लैस और अधिक मजबूत सशस्त्र बलों की जरूरत है।

उन्होंने सेना के तीनों अंगों द्वारा वित्तीय संसाधनों के प्रभावी उपयोग की आवश्यकता पर भी जोर दिया। सिंह ने दिल्ली छावनी में रक्षा लेखा विभाग (डीएडी) के 276वें वार्षिक दिवस समारोह में उसकी कई डिजिटल पहल की शुरुआत करने के बाद ये टिप्पणियां कीं। डीएडी को रक्षा वित्त का संरक्षक बताते हुए उन्होंने आंतरिक सतर्कता तंत्र मजबूत करने की



रक्षा मंत्री ने आंतरिक सतर्कता तंत्र मजबूत करने की आवश्यकता पर दिया जोर, ताकि किसी भी संदिग्ध गतिविधि का तुरंत पता लगाया जा सके।

आवश्यकता पर बल दिया, ताकि किसी भी संदिग्ध गतिविधि का तुरंत पता लगाया जा सके। उन्होंने कहा कि इससे न केवल समस्या से तुरंत निपटने में मदद मिलेगी, बल्कि रक्षा लेखा विभाग

पर लोगों का विश्वास भी बढ़ेगा।

रक्षा मंत्री ने डीएडी को एक आंतरिक स्थायी समिति बनाने का भी सुझाव दिया जो बाजार के बारे में अध्ययन कर सके और जमीनी स्तर पर काम कर रहे अधिकारियों को बाजार के बारे में उच्च गुणवत्ता वाली सूचना उपलब्ध करा सके। लेखाविधि को किसी संगठन, व्यक्ति और राष्ट्र के लिए अत्यधिक महत्वपूर्ण बताते हुए उन्होंने कहा कि हमारी इच्छा असंमित है, लेकिन उपलब्ध संसाधन सीमित हैं। रक्षा मंत्री ने जिन डिजिटल पहल की शुरुआत की, उनमें रक्षा मंत्रालय के लिए एकीकृत रक्षा वित्त डैशबोर्ड – सारांश (रक्षा मंत्रालय के लिए खातों, बजट व व्यय का सारांश) और बिस्वास (बिल सूचना और कार्य विश्लेषण प्रणाली तथा ई-रक्षा आवास) शामिल हैं।

वाइस एडमिरल सोबती ने संभाला नौसेना के उप प्रमुख का कार्यभार

नई दिल्ली, 1 अक्टूबर (भाषा)।

वाइस एडमिरल तरुण सोबती ने रविवार को नौसेना के उप प्रमुख का कार्यभार संभाल लिया। अधिकारियों ने बताया कि सोबती ने वाइस एडमिरल संजय महेडू की जगह ली है, जो 38 साल से अधिक की शानदार सेवा के बाद सेवानिवृत्त हुए।

वाइस एडमिरल सोबती एक जुलाई 1988 को भारतीय नौसेना का हिस्सा बने थे। वह नौवहन विशेषज्ञ माने जाते हैं।

विमान ईंधन की कीमत में 5.1 फीसद का इजाफा

वाणिज्यिक एलपीजी की कीमत में 209 रुपए प्रति सिलेंडर का इजाफा

जनसत्ता ब्यूरो

नई दिल्ली, 1 अक्टूबर।

विमान ईंधन (एटीएफ) की कीमतों में पांच फीसद की बढ़ोतरी की गई है। उधर, वाणिज्यिक इस्तेमाल वाले 19 किलोग्राम के रसोई गैस सिलेंडर (एलपीजी) की कीमत में भी 209 रुपए का इजाफा किया गया है।

अंतरराष्ट्रीय स्तर पर कीमतों में तेजी के बीच पेट्रोलियम कंपनियों ने यह कदम उठाया है।

हालांकि घरेलू इस्तेमाल वाले रसोई गैस सिलेंडर (14.2 किलोग्राम) का दाम 903 रुपए पर कायम रखा गया है।

सार्वजनिक क्षेत्र की पेट्रोलियम कंपनियों की रविवार को जारी अधिसूचना के अनुसार, एविगेशन टर्बाइन फ्यूल (एटीएफ) की कीमत में 5,779.84 रुपए प्रति किलोलिटर (5.1 फीसद की वृद्धि) की बढ़ोतरी की गई है। इसकी कीमत 1,12,419.33 रुपये से 1,18,199.17 रुपए किया गया है।

अमेरिका और भारत के संबंध उच्चतम स्तर पर : जयशंकर

कहा, चंद्रयान की तरह चांद पर और उससे भी आगे जाएंगे

जनसत्ता ब्यूरो

नई दिल्ली, 1 अक्टूबर।

विदेश मंत्री एस जयशंकर ने कहा है कि भारत और अमेरिका के संबंध अब तक के उच्चतम स्तर पर हैं और दोनों देश ऐसी स्थिति में पहुंच गए हैं, जहां वे एक दूसरे को वांछनीय, इष्टतम और सहज साझेदार के रूप में देखते हैं। ये द्विपक्षीय संबंध चंद्रयान की तरह चांद पर और उससे भी आगे जाएंगे।

वाशिंगटन में भारतीय दूतावास द्वारा शनिवार को आयोजित 'सेलिब्रेटिंग कलर्स आफ प्रेंडशिप' कार्यक्रम में हिस्सा लेने के लिए अमेरिका के विभिन्न हिस्सों से 'इंडिया हाउस' में एकत्र हुए सैकड़ों भारतीय-अमेरिकियों को



संवोधित करते हुए जयशंकर ने कहा, 'आज यह स्पष्ट संदेश है कि हमारे रिश्ते अब तक के उच्चतम स्तर पर हैं, लेकिन जैसा कि अमेरिका में कहा जाता है कि आपने अभी तक कुछ भी नहीं देखा है, हम इन संबंधों को एक अलग स्तर, एक अलग जगह ले जाने वाले हैं।' उन्होंने कहा, 'मैं कहना चाहूंगा कि इस बदलती दुनिया में भारत और अमेरिका एक ऐसी स्थिति में पहुंच

गए हैं, जहां हम एक दूसरे को वांछनीय, इष्टतम और सहज साझेदारों के रूप में देखते हैं...'। जयशंकर ने कहा कि जी20 की सफलता अमेरिका के सहयोग के बिना संभव नहीं हो सकती थी। उन्होंने कहा, 'जब चीजें अच्छी होती हैं, तो हमेशा मेजबान को इसका श्रेय मिलता है। यह उचित भी है, लेकिन यदि जी20 के सभी सदस्य देश इस आयोजन की सफलता के लिए काम नहीं करते, तो यह संभव नहीं था।' जयशंकर ने भारतीय-अमेरिकियों की तालियों की गड़गड़ाहट के बीच कहा, 'जी20 को सफल बनाने के लिए जो योगदान, जो सहयोग और समझ हमें अमेरिका से मिली, उसकी मैं वाशिंगटन डीसी में सार्वजनिक तौर पर सराहना करना चाहूंगा।'

मालदीव में मोहम्मद मुइज ने जीता राष्ट्रपति चुनाव

माले (मालदीव), 1 अक्टूबर (एपी)।

मालदीव में विपक्ष के उम्मीदवार मोहम्मद मुइज ने 53 फीसद से अधिक वोट हासिल करते

हुए शनिवार को राष्ट्रपति पद का चुनाव जीत लिया। स्थानीय मीडिया ने यह खबर दी। इस चुनाव को एक जनमत संग्रह के तौर पर देखा जा रहा था कि देश में भारत

या फिर चीन में से किस क्षेत्रीय शक्ति का अधिक प्रभाव रहेगा। 'मिहारू न्यूज' की खबर के अनुसार, निवर्तमान राष्ट्रपति इब्राहिम मोहम्मद सोलिह को 46

फीसद वोट हासिल हुए और मुइज को उनसे 18,000 से अधिक मत मिले। आधिकारिक नतीजों की घोषणा रविवार को की जा सकती है।

THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE – EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI REGULATIONS")



Please scan this QR code to view the Prospectus

MANGALAM ALLOYS LIMITED

THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF OUR COMPANY ON THE STOCK EXCHANGE SHALL BE ON WEDNESDAY, OCTOBER 4, 2023 (Subject to the receipt of listing and trading approval from NSE EMERGE)

Our Company was originally incorporated as "Mangalam Alloys Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated August 01, 1988, issued by the Registrar of Companies, Dadra and Nagar Haveli, Gujarat. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Mangalam Alloys Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated April 20, 1995 was issued by the Registrar of Companies, Dadra and Nagar Haveli, Gujarat. The Corporate Identification Number of our Company is U27109GJ1988PLC011051. For further details of incorporation, please refer the section titled "History and Certain Other Corporate Matters" beginning on page 133 of the Prospectus.

Registered Office: Plot No. 3123-3126, GIDC Phase III, Chhatral Dist. Gandhinagar, Gujarat -382729, India
Telephone No: +91-2764 232064 / 232025; Website: www.mangalamalloys.com; E-mail ID: cs@mangalamalloys.com
Contact Person: Ms. Manmeetkaur Harshdeepsingh Bhatia, Company Secretary and Compliance officer
Corporate Identification Number: U27109GJ1988PLC011051

OUR PROMOTERS: MR. UTTAMCHAND CHANDANMAL MEHTA, MR. TUSHAR UTTAMCHAND MEHTA AND MEGHJYOTI IMPEX PRIVATE LIMITED

INITIAL PUBLIC ISSUE OF UPTO 68,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF MANGALAM ALLOYS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 80/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 70/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 5,491.20 LAKH ("THE ISSUE"), COMPRISING A FRESH ISSUE OF UP TO 61,26,400 EQUITY SHARES AGGREGATING UP TO ₹ 4,901.12 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,37,600 EQUITY SHARES AGGREGATING UP TO ₹ 590.08 LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS COMPRISING UPTO 3,16,800 EQUITY SHARES AGGREGATING UP TO ₹ 253.44 LAKHS BY UNISON FORGINGS PRIVATE LIMITED ("THE PROMOTER GROUP SELLING SHAREHOLDER") AND UP TO 4,20,800 EQUITY SHARES AGGREGATING UP TO ₹ 336.64 LAKHS BY KAMAL KRUSHNA MISHRA ("OTHER SELLING SHAREHOLDER"), (THE PROMOTER GROUP SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDERS, COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS"), ("OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER CONSISTS UP TO 3,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 80 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 70 PER EQUITY SHARE AGGREGATING TO ₹ 275.20 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 65,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 80 PER EQUITY SHARE AGGREGATING TO ₹ 5216.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.81% AND 26.41% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Name of Selling Shareholder	Type	Number of Shares Offered	Weighted Average Cost of Acquisition per Equity Share (In ₹)
Kamal Krushna Mishra	Non-Promoter	4,20,800	64.00
Unison Forgings Private Limited	Promoter Group	3,16,800	64.00
Total		7,37,600	

As Certified by M/s KPSJ & Associates LLP, Chartered Accountants by way of their certificate dated June 19, 2023

NOTICE TO INVESTORS

Potential investors may note the following:

EVENT	INDICATIVE DATE	REVISED DATE
UNBLOCKING OF FUNDS	ON OR ABOUT OCTOBER 3, 2023	SATURDAY, SEPTEMBER 30, 2023
CREDIT OF EQUITY SHARES TO DEMAT ACCOUNTS OF ALLOTTEES	ON OR ABOUT OCTOBER 4, 2023	ON OR ABOUT TUESDAY, OCTOBER 3, 2023
COMMENCEMENT OF TRADING OF THE EQUITY SHARES ON THE STOCK EXCHANGE	ON OR ABOUT OCTOBER 5, 2023	WEDNESDAY, OCTOBER 4, 2023*

**Subject to the receipt of listing and trading approval from NSE EMERGE

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NSE

LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Expert Global Consultants Private Limited 1511, RG Trade Tower Netaji Subhash Place, Pitampura, New Delhi – 110034, India Telephone: +91 11 4509 8234 Email: ipo@expertglobal.in Website: www.expertglobal.in Investor Grievance Email: compliance@expertglobal.in Contact Person: Mr. Gaurav Jain SEBI Registration Number: INM000012874 CIN: U74110DL2010PTC205995	 Skyline Financial Services Private Limited A/506, Dattani Plaza, Andheri Kurla Road, Safed Pool, Andheri East, Mumbai – 400 072, Maharashtra, India Telephone: +91 22 2851 1022; Facsimile: +91 22 2851 1022 Email: ipo@skylinerta.com Investor Grievance Email: grievances@skylinerta.com Contact Person: Mr. Anuj Rana Website: www.skylinerta.com SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324	Ms. Manmeetkaur Harshdeepsingh Bhatia Plot No. 3123-3126, GIDC Phase III, Chhatral Dist. Gandhinagar, Gujarat -382729, India Telephone: +91-2764 232064 / 232025 Email id: cs@mangalamalloys.com Website: www.mangalamalloys.com Investors can contact the Company Secretary and Compliance Officer, Lead Manager or the Registrar to the Issue in case of any pre- Offer or post Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

For MANGALAM ALLOYS LIMITED
On Behalf of the Board of Directors

Sd/-
Managing Director

MANGALAM ALLOYS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares on Emerge Platform of National Stock Exchange of India Limited and has filed the Prospectus dated September 14, 2023 with Exchange, RoC and SEBI. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.expertglobal.in and website of NSE i.e. www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 25 of the Prospectus. Potential investors should not rely on the Draft Prospectus for making any investment decision.

The Equity Shares offered in the offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH THE CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")



SRM CONTRACTORS LIMITED

Corporate Identity Number: U45400JK2008PLC002933

Our Company was incorporated on September 4, 2008 as 'SRM Contractors Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 4, 2008 issued by the Registrar of Companies, Jammu. Subsequently, our Company was converted to a public limited company, pursuant to a special resolution passed by the shareholders of our Company at the extraordinary general meeting held on June 30, 2023 and the name of our Company was changed from "SRM Contractors Private Limited" to "SRM Contractors Limited", pursuant conversion from private to public company and a fresh certificate of incorporation dated August 11, 2023 issued by the Registrar of Companies, Jammu.

Registered Office: Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu - 180012, Jammu and Kashmir, India
Contact Person: Arun Mathur, Company Secretary and Compliance Officer; | Tel: +91 84918 77114 / +0191 2472729
E-mail: cs@srmcpl.com; | Website: www.srmcpl.com

OUR PROMOTERS: SANJAY MEHTA, ASHLEY MEHTA AND PUNEET PAL SINGH

INITIAL PUBLIC OFFERING OF UP TO 62,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SRM CONTRACTORS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] LAKHS ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [●] % OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED URDU DAILY NEWSPAPER, URDU BEING THE REGIONAL LANGUAGE OF UNION TERRITORY OF JAMMU AND KASHMIR, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries of the Sponsor Bank, as applicable.

This Issue is being made under Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion", provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹ 2.00 lakhs and up to ₹ 10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 321.

This public announcement is being made in compliance with the provision of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP Dated: September 29, 2023, which has been filed with the SEBI on September 30, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with the SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the SEBI at www.sebi.gov.in, Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com and the website of the Company at www.srmcpl.com and at the website of BRLM i.e. Interactive Financial Services Limited at www.ifinservices.in. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SEBI with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to SEBI, to our Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by SEBI, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day of the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 32.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus (RHP) has been filed with RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 195.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 79.

BOOK RUNNING LEAD MANAGER



Interactive Financial Services Limited

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Investor Grievance Email: info@ifinservices.in | Contact Person: Jaini Jain | SEBI Registration No: INM000012856

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

SRM CONTRACTORS LIMITED

On behalf of the Board of Directors

Sd/-

Arun Mathur

Company Secretary and Compliance Officer

Date: October 02, 2023
Place: Jammu

SRM CONTRACTORS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP is available on the website of the SEBI at www.sebi.gov.in, Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com respectively and is available on the website of the Company at www.srmcpl.com and at the website of BRLM i.e. Interactive Financial Services Limited at www.ifinservices.in. Bidders should note that investment in equity shares involves a high degree of risk and for details relating such risk, see the section titled "Risk Factors" that will be included in the RHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance of Regulations and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.