ZENOTECH LABORATORIES LIMITED

CIN: L27100TG1989PLC010122
Survey No.250-252, Turkapally (V), Shameerpet (M), Hyderabad - 500078
Phone:+91 90320 44584/585/586 Website: www.zenotechlab.com

EXTRACT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31 MARCH 2024

(Rs in lakhs, except share and per equity share data)

PARTICULARS	Quarter ended			Year Ended	
	31.03.2024 Audited*	31.12.2023 Unaudited	31.03.2023 Audited*	31.03.2024 Audited	31.03.2023 Audited
Total Income from operations (net)	943.35	1,122.69	1,119.87	4,183.72	4,350.80
Net Profit/(Loss) before exceptional items and tax	137.26	380.35	348.33	1,114.14	1,450.23
Exceptional items	-	-	-	-	-
Net Profit/(Loss) after exceptional items and tax	65.95	336.05	366.80	829.87	1,158.53
Total Comprehensive income for the period (comprising profit/(loss) for the period after tax and other comprehensive income after tax)	60.61	337.07	367.00	827.15	1,161.88
Paid-up equity share capital	6,103.06	6,103.06	6,103.06	6,103.06	6,103.06
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the Previous Year	-	-	-	2,951.10	2,123.95
Earnings/ (loss) per share (Basic & Diluted) (Face value Rs.10/- per share)	0.11	0.55	0.60	1.36	1.90

Notes :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 01, 2024.
2. These financial results have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
3. The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year upto March 31, 2024 / March 31, 2023 and the unaudited published year-to-date figures upto December 31, 2023 / December 31, 2022, being the date of the end of the third quarter of the financial year which were subject to limited review.
4. The above is an extract of the detailed format of audited financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the audited financial results is available on the Stock Exchange website (www.bseindia.com) and on the Company's website (www.zenotechlab.com).

By order of the Board
for **Zenotech Laboratories Limited**
Sd/-
Azadar Hussain Khan
Chairman
DIN-01219312

Place : New Delhi
Date : May 01, 2024

Arka Fincap Limited

Regd. Office: 2504, 2505, 2506, 25th Floor, One Lodha Place, Lodha World Towers, Senapati Bapat Marg, Lower Parel, Mumbai- 400013, India
Tel: +91 22 40471000 CIN: U65993MH2018PLC308329
Website: www.arkafincap.com **E-mail:** arkasecretarialandcompliance@arkaholdings.com

EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31 MARCH 2024

(₹ in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31 March 2024 Audited	31 December 2023 Unaudited	31 March 2023 Audited	31 March 2024 Audited	31 March 2023 Audited
1	Total Income from Operations	15,969.93	14,801.68	11,265.84	56,368.83	37,066.31
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	2,384.32	3,745.16	1,665.92	10,907.71	8,280.47
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	3,944.91	656.07	1,665.92	9,379.21	8,280.47
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	2,921.71	469.70	1,222.93	6,923.08	6,136.46
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	2,901.37	469.70	1,220.18	6,902.74	6,133.71
6	Paid up Equity Share Capital (Face value of ₹10/- each)	92,872.81	92,872.81	88,402.23	92,872.81	88,402.23
7	Reserves (excluding Revaluation Reserve)	24,795.63	21,843.28	16,450.73	24,795.63	16,450.73
8	Securities Premium Account	5,860.66	5,860.66	4,631.25	5,860.66	4,631.25
9	Net worth	116,526.08	113,104.61	103,303.99	116,526.08	103,303.99
10	Paid up Debt Capital/ Outstanding Debt	382,136.95	368,478.08	311,581.85	382,136.95	311,581.85
11	Outstanding Redeemable Preference share	-	-	-	-	-
12	Debt Equity Ratio	3.28 : 1	3.26 : 1	3.02 : 1	3.28 : 1	3.02 : 1
13	Earning per share (In ₹) (Not Annualised):					
	(a) Basic (Not Annualised)	0.31	0.05	0.14	0.75	0.72
	(b) Diluted (Not Annualised)	0.31	0.05	0.13	0.74	0.71
14	Capital Redemption Reserve	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
15	Debenture Redemption Reserve	refer note (f)				
16	Debt Service Coverage Ratio	refer note (g)				
17	Interest Service Coverage Ratio	refer note (g)				

a. The above is an extract of detailed format of audited financial results for the quarter and year ended 31 March 2024 filed with BSE Limited ("BSE") under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Operational Circular no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29 July 2022. The full format of the audited financial results are available on the website of the Company at www.arkafincap.com and on the website of the BSE at www.bseindia.com
b. For the other line items referred in Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), pertinent disclosures have been made to the BSE and can be accessed on the website of BSE at www.bseindia.com
c. The financial results of the Company have been prepared in accordance with the Indian Accounting Standard ("Ind AS") notified under section 133 of the Companies Act, 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.
d. The Company had made provision of ₹3,089.09 lakh against its investments in Alternate Investment Funds (AIFs) during the quarter ended 31 December 2023 as per RBI circular RBI/2023-24/90 DOR.STR.REC.58/21.04.048/2023-24 dated December 19, 2023. Further the company has reversed the provision to the extent of ₹1,560.59 lakh as per RBI circular RBI/2023-24/140 DOR.STR.REC.85/21.04.048/2023-24 dated March 27, 2024. during the current quarter ended 31 March 2024. Consequently, the provision as at 31 March 2024 stands at ₹1,528.50 lakh.
e. (i) Net worth/ Equity = Equity Share Capital + Other Equity – Deferred Tax Assets – Intangible assets
(ii) Paid up Debt Capital/ Outstanding Debt = Debt Securities + Borrowings (other than debt securities)
f. Arka Fincap Limited ("the Company") being a Non-Banking Financial Company is not required to create Debenture Redemption Reserves in terms of Rule 18 of Companies (Share Capital and Debenture) Rules, 2014.
g. The Company being a Non-Banking Financial Company registered with the Reserve Bank of India, these ratios are not applicable
h. The above financial results of the Company for the quarter and year ended 31 March 2024 have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors, at their respective meeting held on 30 April 2024.
i. Disclosures in accordance with Regulations 52(4) read with 52(8) of SEBI LODR:

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31 March 2024 Audited	31 December 2023 Unaudited	31 March 2023 Audited	31 March 2024 Audited	31 March 2023 Audited
(a)	Debt-equity ratio[1]	3.28 : 1	3.26 : 1	3.02 : 1	3.28 : 1	3.02 : 1
(b)	Debt service coverage ratio[2]	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
(c)	Interest service coverage ratio[2]	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
(d)	Outstanding redeemable preference shares (quantity and value)	Nil	Nil	Nil	Nil	Nil
(e)	Capital redemption reserve	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
(f)	Debenture redemption reserve[3]	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
(g)	Net worth[4]	116,526.08	113,104.61	103,303.99	116,526.08	103,303.99
(h)	Net profit after tax	2,921.71	469.70	1,222.93	6,923.08	6,136.46
(i)	Earning per share (In ₹)					
	(a) Basic (Not Annualised)	0.31	0.05	0.14	0.75	0.72
	(b) Diluted (Not Annualised)	0.31	0.05	0.13	0.74	0.71
(j)	Current ratio[2]	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
(k)	Long term debt to working capital[2]	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
(l)	Bad debts to Account receivable ratio[2]	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
(m)	Current liability ratio[2]	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
(n)	Total debts to total assets[5]	0.78 : 1	0.77 : 1	0.76 : 1	0.78 : 1	0.76 : 1
(o)	Debtors turnover[2]	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
(p)	Inventory turnover[2]	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
(q)	Operating margin (%)[2]	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
(r)	Net profit margin (%)[6]	18.02%	3.13%	10.77%	12.13%	16.46%
(s)	Gross NPA (%)	0.23%	0.21%	0.01%	0.23%	0.01%
(t)	Net NPA (%)	0.06%	0.05%	Nil	0.06%	Nil
(u)	Capital adequacy ratio (CRAR)	25.09%	25.61%	25.48%	25.09%	25.48%
(v)	There is no material deviation in the use of proceeds from the issue of Non-Convertible Debentures.					

Notes:
(1) Debt = Debt Securities + Borrowings (other than debt securities) + Subordinated Debt.
(2) The Company being a Non-Banking Financial Company registered with the Reserve Bank of India, these ratios are not applicable
(3) The Company being a Non-Banking Financial Company is not required to create Debenture Redemption Reserve in terms of Rule 18 of Companies (Share Capital and Debenture) Rules, 2014.
(4) Net worth/ Equity = Equity Share Capital + Other Equity – Deferred Tax Assets – Intangible assets
(5) Total debts to total assets = Total Liabilities / Total Assets
(6) Net profit margin = Profit After Tax / Total Income

For and on behalf of the Board of Directors of
Arka Fincap Limited
Vimal Bhandari
Executive Vice Chairman and CEO
DIN: 00001318

Place: Mumbai
Date: 30 April 2024

Zydus Foundation

Registered office : Zydus Corporate Park, Scheme No. 63, Survey No. 536 Khoraj (Gandhinagar), Nr. Vaishnodevi Circle, S. G. Highway, Ahmedabad 382 481.
Website : www.zydusfoundation.com, CIN : U85300GJ2019NPL105919

Extract of Financial Results for the quarter and year Ended March 31, 2024

INR- Lakh

Sr. No.	Particulars	3 Months ended 31/03/2024	Preceding 3 Months ended 31/12/2023	Corresponding 3 Months ended 31/03/2023 in the previous year	Year ended 31/03/2024	Previous Year ended 31/03/2023
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Total income from operations	3,341	3,734	3,212	13,174	11,981
2	Surplus after tax	64	412	404	473	1,505
3	Total Comprehensive Income for the period after tax	61	408	399	458	1,502
4	Paid-up equity share capital (Face value Rs. 10/-)	5	5	5	5	5
5	Reserves excluding Revaluation Reserve (i.e. Other Equity)				23,978	22,258
6	Net worth				23,983	22,263
7	Total outstanding Debt	9,000	14,500	14,500	9,000	14,500
8	Debt Equity Ratio	0.38	0.64	0.65	0.38	0.65
9	Debt Service Coverage Ratio	0.08	N.A.	N.A.	0.36	N.A.
10	Interest Service Coverage Ratio	4.13	3.91	3.91	3.31	3.80

Notes:
[1] The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 52 of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015. The full format of Financial Results for the quarter and year ended on March 31, 2024 are available on the Company's website: www.zydusfoundation.com and on the website of NSE [www.nseindia.com].
[2] The Company is a Section 8 Company, hence disclosure for EPS is not applicable.

By order of the Board,
For Zydus Foundation

Jyotindra B. Gor
Director
DIN : 06439935

Date: May 02, 2024
Place: Ahmedabad

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (**"SEBI ICDR REGULATIONS"**)

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP)

sk FINANCE
Saath Aapke... Hamesha

SK FINANCE LIMITED

Our Company was incorporated as 'Ess Kay Auto Finance Private Limited' at Jaipur, Rajasthan as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 21, 1994, issued by the RoC. Thereafter, our Company was converted to a public limited company and the name of our Company was changed to 'Ess Kay Auto Finance Limited', pursuant to a resolution passed by our Shareholders dated September 30, 1996 and a fresh certificate of incorporation issued by the RoC on October 18, 1996. Subsequently, our Company was converted to a private limited company and the name of our Company was changed to 'Ess Kay Auto Finance Private Limited', pursuant to a resolution passed by our Shareholders dated March 11, 1998 and a fresh certificate of incorporation issued by the RoC on March 20, 1998. The RBI had granted a certificate of registration dated October 16, 1998, allotting registration number 10.00080, pursuant to which our Company (under its erstwhile name, *'Ess Kay Auto Finance Private Limited'*) was registered as an NBFC under Section 45-IA of the RBI Act. The name of our Company was further changed to 'Ess Kay Fincorp Private Limited' to align it with our business activities pursuant to a resolution passed by our Shareholders dated September 21, 2016 and a fresh certificate of incorporation issued by the RoC on October 7, 2016. The RBI had granted a certificate of registration dated October 26, 2016 to our Company (under its erstwhile name, *'Ess Kay Fincorp Private Limited'*), designated our Company as a NBFC-ND-AFC and allotted registration number bearing B-10.00080. Thereafter, our Company was converted to a public limited company and the name of our Company was changed to 'Ess Kay Fincorp Limited' pursuant to a resolution passed by our Shareholders dated December 8, 2016 and a fresh certificate of incorporation issued by the RoC on September 4, 2017. As on June 30, 2017, our Company (under its erstwhile name, *'Ess Kay Fincorp Private Limited'*) was designated as a NBFC-ND-SI by the RBI. The RBI had granted a certificate of registration dated September 25, 2017 to our Company (under its erstwhile name, *'Ess Kay Fincorp Limited'*) and designated our Company as a NBFC-ND-AFC. The RBI had granted a certificate of registration dated September 25, 2017 to our Company (under its erstwhile name, 'Ess Kay Fincorp Limited') and designated our Company as a NBFC-ND-AFC. Subsequently, the name of our Company was changed to 'SK Finance Limited' to align it with the registered trademark of our Company pursuant to a resolution passed by our Shareholders dated August 18, 2021 and a fresh certificate of incorporation was issued by the RoC on September 7, 2021. The RBI had granted a certificate of registration dated September 14, 2021 to our Company (under our current name) and designated our Company as a NBFC-ICC. Further, we have been categorised as NBFC-Middle Layer as per the Scale Based Regulations.For further details, see ***"History and Certain Corporate Matters – Brief History of our Company"*** on page 239 of the Draft Red Herring Prospectus dated May 1, 2024 ("**DRHP**")

Registered Office: G 1-2, New Market, Khasa Kothi, Jaipur 302 001, Rajasthan, India; **Corporate Office:** Plot No. 36, Dhuleshwar Garden, C-Scheme, Jaipur - 302 001, Rajasthan, India
Tel: +91 141 416 1300/ +91 141 416 1652 **Website:** www.skfin.in; **Contact person:** Anagha Bangur, Company Secretary and Compliance Officer; **E-mail:** cs@skfin.in
Corporate Identity Number: U65923RJ1994PLC009051

THE PROMOTERS OF OUR COMPANY: RAJENDRA KUMAR SETIA, YASH SETIA AND RAJENDRA KUMAR SETIA HUF

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF SK FINANCE LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹22,000.00 MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹17,000.00 MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, CONSISTING OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹1,800.00 MILLION BY RAJENDRA KUMAR SETIA, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹200.00 MILLION BY RAJENDRA KUMAR SETIA HUF ("THE PROMOTER SELLING SHAREHOLDERS"), UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹750.00 MILLION BY EVOLVENCE COINVEST I, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹250.00 MILLION BY EVOLVENCE INDIA FUND III LTD, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹7,000.00 MILLION BY NORWEST VENTURE PARTNERS X – MAURITIUS AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹7,000.00 MILLION BY TPG GROWTH IV SF PTE. LTD. (THE "INVESTOR SELLING SHAREHOLDERS") (THE PROMOTER SELLING SHAREHOLDERS AND INVESTOR SELLING SHAREHODLERS, COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS") AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹1,000.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**") provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which at least one-third shall be available for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) *(as defined hereinafter)* in which the Bid amount will be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see ***"Offer Procedure"*** on page 478 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on May 2, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com, www.nseindia.com, respectively, on the website of the Company at www.skfin.in and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Jefferies India Private Limited, Motilal Oswal Investment Advisors Limited and Nomura Financial Advisory and Securities (India) Private Limited at https://investmentbank.kotak.com, www.jefferies.com, www.motilaloswalgroup.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to ***"Risk Factors"*** on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled ***"Capital Structure"*** on page 84 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled ***"History and Certain Corporate Matters"*** on page 239 of the DRHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
kotak Investment Banking	Jefferies	Motilal Oswal Investment Banking	NOMURA	KFINTECH
Kotak Mahindra Capital Company Limited 27BKC, 1st Floor, Plot No. C – 27 "G" Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Maharashtra, India **Tel:** +91 22 4336 0000 **E-mail:** skfinance.ipo@kotak.com **Website:** https://investmentbank.kotak.com **Investor Grievance ID:** kmccredressal@kotak.com **Contact Person:** Ganesh Rane **SEBI Registration Number:** INM000008704	**Jefferies India Private Limited** Level 16, Express Towers, Nariman Point, Mumbai - 400 021 Maharashtra, India Tel: +91 22 4356 6000 **E-mail:** skfinance.ipo@jefferies.com **Website:** www.jefferies.com **Investor Grievance ID:** jipl.grievance@jefferies.com **Contact Person:** Suhani Bhareja **SEBI Registration Number:** INM000011443	**Motilal Oswal Investment Advisors Limited** Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025 Maharashtra, India **Tel:** +91 22 7193 4380 **E-mail:** skf.ipo@motilaloswal.com **Website:** www.motilaloswalgroup.com **Investor Grievance ID:** moiaplredressal@motilaloswal.com **Contact Person:** Ritu Sharma **SEBI Registration Number:** INM000011005	**Nomura Financial Advisory and Securities (India) Private Limited** Ceejay House, Level 11, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India **Tel:** +91 22 4037 4037 **E-mail:** skfinanceipo@nomura.com **Website:** www.nomuraholdings.com/company/group/asia/india/index.html **Investor Grievance ID:** investorgrievances-in@nomura.com **Contact Person:** Vishal Kanjani / Pradeep Tewani **SEBI Registration Number:** INM000011419	**KFin Technologies Limited** Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India **Tel:** +91 40 6716 2222/18003094001 **E-mail:** skfinanceltd.ipo@kfintech.com **Investor grievance e-mail:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** M. Murali Krishna **SEBI Registration No.:** INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **SK FINANCE LIMITED**
On behalf of the Board of Directors
Sd/-
Anagha Bangur
Company Secretary and Compliance Officer

Place: Jaipur
Date: May 2, 2024

SK FINANCE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on May 2, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.skfin.in and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Jefferies India Private Limited, Motilal Oswal Investment Advisors Limited and Nomura Financial Advisory and Securities (India) Private Limited at https://investmentbank.kotak.com, www.jefferies.com, www.motilaloswalgroup.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see ***'Risk Factors'*** on page 28 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) within the United States solely to persons who are reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from the registration requirements of the U.S. Securities Act that are qualified purchasers as defined in Section 2(a)(51) of the U.S. Investment Company Act of 1940, as amended, and the rules thereunder and (b) outside the United States in offshore to investors that are not U.S. persons (as defined in Regulation S under the U.S. Securities Act) ("U.S. Persons") nor persons acquiring for the account or benefit of U.S. Persons in offshore transactions as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no offering of securities in the United States.

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