

*Routes 2 Roots*TM

Routes 2 Roots

Routes 2 Roots (“Society” or “Issuer”) was registered in Delhi on December 01, 2004, as a Society, (validly existing under the Societies Registration Act, 1860) pursuant to a certificate of Registration issued by the Registrar of Societies, Delhi (“RoS”). For more information about our Society, please refer to “*General Information*” and “*History and Main Objects*” on pages 16 and 40, *respectively*, of this Draft Prospectus.

Registered Office: S-43, Panchsheel Park, New Delhi – 110017
Corporate Office:- Routes 2 Roots, G2, Max Towers, Delhi One, Sector-16 B,
Gautam Buddh Nagar, Noida, Uttar Pradesh 201301

Tel.: +01204123996 / +01204124949/+91 9810113255

Registration Number: S/50788/2020; PAN: AAATR9174N

Website: <https://routes2roots.com/>; Email: info@routes2roots.com

Compliance Officer: Babita; Tel.: +91 8700016829; Email: babita.singh71@gmail.com

Chief Financial Officer: *Rakesh Gupta*; Tel: +91 9810113255; Email: rgupta@routes2roots.com

PUBLIC ISSUE BY OUR FOUNDATION OF ZERO COUPON ZERO PRINCIPAL INSTRUMENTS OF FACE VALUE ₹ 1/- EACH (“ZCZP INSTRUMENTS”), AGGREGATING UP TO ₹ 1.10 CRORE (“ISSUE SIZE” AND SUCH PUBLIC ISSUE HEREINAFTER REFERRED TO AS THE “ISSUE”) THROUGH THIS DRAFT FUND RAISING DOCUMENT AND THE OFFER DOCUMENT. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (“SEBI ICDR REGULATIONS”), READ WITH THE SEBI CIRCULAR DATED SEPTEMBER 19, 2022, BEARING REFERENCE NO. SEBI/HO/CFD/POD-1/P/CIR/2022/120 (“SSE FRAMEWORK CIRCULAR”), THE CIRCULAR ISSUED BY THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”) NOTIFYING THE NORMS FOR REGISTRATION, ISSUE AND LISTING OF ZCZP INSTRUMENTS BY NPOS ON NSE SOCIAL STOCK EXCHANGE AND CONTENTS OF THE DRAFT FUND-RAISING DOCUMENT/FUND RAISING DOCUMENT (COLLECTIVELY, “NSE NORMS”), AND THE DISCLOSURE REQUIREMENT UNDER SCHEDULE I OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 (“SEBI NCS REGULATIONS”), EACH AS AMENDED TO THE EXTENT NOTIFIED AND APPLICABLE

OUR FOUNDER

Our Founder Smt Teena vachani; Email: tina@routes2roots.com; Tel: +91 9811054681. For details of “Our Management” on page 45 of this Draft Fund-Raising Document.

GENERAL RISKS

Investment in zero coupon zero principal instrument is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this Issue. For taking an investment decision, investors must rely on their examination of the Issue, including the risks involved in it. Specific attention of investors is invited to the chapters “Risk Factors” and “Material Developments” on pages 14 and 78, respectively of this Draft Fund-Raising Document. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the ZCZP Instruments or investor’s decision to purchase such securities.

COUPON RATE, COUPON PAYMENT FREQUENCY, REDEMPTION DATE, REDEMPTION AMOUNT & ELIGIBLE INVESTORS

The Issue, being an issue of zero coupon zero principal instrument in terms of Chapter X-A of the SEBI ICDR Regulations, there is no coupon rate, or redemption amount applicable. For further details relating to the ZCZP Instruments, including in relation to Eligible Investors of the ZCZP Instruments, please see “Issue Related Information” on page 98 of this Draft Fund-Raising Document. The Issue is not underwritten.

CREDIT RATING

The Issue, being an issue of zero coupon zero principal instrument in terms of Chapter X-A of the

SEBI ICDR Regulations, there is no credit rating applicable.

LISTING

The ZCZP Instruments offered through this Draft Fund-Raising Document and Fund-Raising Document are proposed to be listed on the social stock exchange segment of NSE (“NSE”) being NSE Social Stock Exchange (hereinafter referred as, “Stock Exchange”) and shall be the Designated Stock Exchange. Our Foundation has received ‘in-principle’ approval from NSE vide their letter bearing number [●] dated [●].

PUBLIC COMMENTS

The Draft Fund-Raising Document dated October 25, 2023, has been filed with the Stock Exchange, pursuant to the provisions of the SEBI ICDR Regulations and is open for public comments for a period of 21 days (i.e., until 5:00 p.m. on [●]) from the date of filing of this Draft Fund-Raising Document with the Stock Exchange. All comments on this Draft Fund-Raising Document are to be forwarded to the attention of the Compliance Officer of our Foundation. All comments received on this Draft Fund-Raising Document will be suitably addressed prior to filing of the Fund-Raising Document with the Stock Exchange.

REGISTRAR TO THE ISSUE BIGSHARE SERVICES PRIVATE LIMITED

S6-2, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East,
Mumbai – 400093 Maharashtra, India

Tel: +91 22 6232 8200

Facsimile: +91 22 6263 8299

Email: info@bigshareonline.com

Investor Grievance

Email: investor@bigshareonline.com

Website: www.bigshareonline.com

Contact Person: Saurabh Gupta

SEBI Registration No.: INR000001385

CIN: U99999MH1994PTC076534

ISSUE PROGRAMME**

Issue opens on: [●] Issue closes on: [●]

** The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Final Fund-Raising Document except that the Issue may close on such earlier date or extended date as may be decided by the Board of Trustees of our Foundation, subject to relevant approvals, if any. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time). For further details please refer to section titled “General Information” on page 16 of this Draft Fund-Raising Document.

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SECTION I – GENERAL DEFINITIONS AND ABBREVIATIONS

This Draft Fund-Raising Document uses certain definitions and abbreviations which, unless the context otherwise indicates or implies, shall have the meaning ascribed to such definitions and abbreviations set forth herein. References to any legislation, act, regulation, rules, guidelines, clarifications or policies shall be to such legislation, act, regulation, rules, guidelines, clarifications or policies as amended, supplemented or re-enacted from time to time until the date of this Draft Fund-Raising Document and any reference to a statutory provision shall include any subordinate legislation notified from time to time pursuant to such provision.

The words and expressions used in this Draft Fund-Raising Document but not defined herein shall have, to the extent applicable, the same meaning ascribed to such words and expressions under the SEBI ICDR Regulations, the SEBI NCS Regulations, the SCRA, the Depositories Act, NSE Norms and the rules and regulations notified thereunder.

General Terms

General Terms

Term	DESCRIPTION
“NGO” “Society” “R2R” or “the Issuer”	Routes 2 Roots is a Non- Profit Organisation registered under Society Act, (validly existing under the Societies Registration Act, 1860) and holding a valid Memorandum of the Society and having its registered at S-43, Panchsheel Park, New Delhi- 110017
“we”, “us”, “our”	Unless the context otherwise indicates or implies, refers to our NGO, as at and during the relevant period / Fiscal/ Financial Year
AR	Annual Report of the Society
Audited Financial Statement	The audited financial statements of our Foundation for the financial years ended March 31, 2023, March 31, 2022 and March 31, 2021, along with the audit reports, dated September 23, 2023, September 22, 2022 and October 04, 2021, respectively issued by M/s. Vivek Sanjay & Co., Chartered Accountants.
Auditors or Statutory Auditors	<i>Statutory Auditors</i> M/s. Vivek Sanjay & Co. 2nd Floor, Metro Tower, 1-B Pusa Road, Opp Metro Pillar No. 106, New Delhi, Delhi 110005 Tel: +91 98453 18140 Email: vivekg70@gmail.com Contact Person: Mr Vivek Gupta
Board of Members or Governing Body or Our Executive Members or Members	Governing Body of our Society

Compliance Officer	Compliance officer of our Foundation, being Babita For further details, see “Our Management” on page 45 of this Draft Fund-Raising Document
FY	Financial Year
Routes 2 Roots Digital Project	Digital Learning of Performing Arts
NABARD	National Bank for Agriculture and Rural Development
NSE	National Stock Exchange
Corporate Office	Corporate office of our NGO situated at Routes 2 Roots, G2, Max Towers, Delhi One, Sector-16 B, Gautam Buddh Nagar, Noida, Uttar Pradesh 201301
Governing Body	All the elected Members on board as on date of this Draft Fund-Raising Document. For further details, see “Our Management” on page 45 of this Draft Fund-Raising Document
SSE	Social Stock Exchange

Issue Related Terms

TERM	DESCRIPTION
Allotment Advice	The communication sent to the Allottees conveying the details of ZCZP Instruments allotted to the Allottees in accordance with the Basis of Allotment.
Allotment, Allot or Allotted	Unless the context otherwise requires, the allotment of ZCZP Instruments to the successful Applicants pursuant to the Issue.
Allottee(s)	The successful Applicant to whom the ZCZP Instruments are Allotted either in full or part, pursuant to the Issue.
Applicant or Investor	Institutional Investors and Non-institutional Investors, who apply for issuance and Allotment of ZCZP Instruments pursuant to the terms of this Draft Fund-Raising Document, the Offer Document, and the Application Form. For details of ineligible investors, please see “Issue Procedure” on page 89 of this Draft Fund-Raising Document.
Application	A physical application to subscribe to the ZCZP Instruments offered pursuant to the Issue by submission of a valid Application Form submitted to the Registrar.
Application Amount	The aggregate value of the ZCZP Instruments applied for, as indicated in the Application Form for the Issue, which shall not be lesser than ₹ 2,00,000
Application Form	Form in terms of which an Applicant shall make an offer to subscribe to ZCZP Instruments through the physical process which will be considered as the

	Application for Allotment of ZCZP Instruments in terms of this Draft Fund-Raising Document.
Basis of Allotment	The basis on which ZCZP Instruments will be allotted to applicants as described in “Issue Procedure – Basis of Allotment” on page 89 of this Draft Fund-Raising Document
CDSL	Central Depository Services (India) Limited
Client ID	Client identification number maintained with one of the Depositories in relation to the demat account.
Corporate Office of the Registrar	Bigshare Services Private Limited, S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai 400 093.
Date of Allotment	The date on which the Board of Directors, approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Governing Body.
Demographic Details	The demographic details of the Applicants such as their respective addresses, email, PAN, investor status, MICR Code and bank account detail
Draft Fund-Raising Document	This Draft Fund-Raising Document dated October 25, 2023 issued in accordance with the SEBI ICDR Regulations, the Companies Act, 2013, the NSE Norms, and filed with the Stock Exchange for receiving public comments in accordance with the provisions of the SEBI ICDR Regulations.
Escrow Account	Account to be opened with the Escrow Collection Bank.
Escrow Agreement	Agreement dated [●] to be entered into between the Issuer, the Registrar and the Escrow Collection Bank.
Escrow Collection Bank	The bank which is a clearing member and registered with SEBI as a banker to an issue under the Securities and Exchange Board of India (Bankers to an Issue) Regulations, 1994, and with whom the Escrow Account, in relation to the Issue, will be opened, in this case being [●].
Institutional Investors	<p>Shall mean any of the following eligible investors:</p> <ul style="list-style-type: none"> ● a mutual fund, venture capital fund and alternative investment fund registered with SEBI; ● a public financial institution; ● a scheduled commercial bank; ● a state industrial development corporation; ● an insurance Foundation registered with the Insurance Regulatory and Development Authority of India; ● a provident fund with minimum corpus of twenty five crore rupees; ● a pension fund with minimum corpus of twenty five crore rupees registered with the Pension Fund Regulatory and Development Authority established under sub-section (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013;

	<ul style="list-style-type: none"> ● National Investment Fund set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India; ● insurance funds set up and managed by army, navy or air force of the Union of India; ● insurance funds set up and managed by the Department of Posts, India; or ● systemically important non-banking financial companies.
Issue	Public Issue by our Foundation of zero coupon zero principal instruments of face value ₹ 1/- each, aggregating up to ₹ 1 crores.
Issue Closing Date	As specified in the Offer Document.
Issue Opening Date	As specified in the Offer Document.
Issue Period	The period between the Issue Opening Date and the Issue Closing Date inclusive of both days, during which prospective Applicants can submit their Application Forms
Issue Size	Up to ₹ 1 Crores
Non-Institutional Investors	Any investor other than a retail individual investor and Institutional Investors, except for investors who are not eligible to invest in ZCZP Instruments. For further details, see “Issue Procedure” on page 89 of this Draft Fund-Raising Document.
Not for Profit Organisation or NPO	Not for Profit Organisation shall have the same meaning as prescribed under Regulation 292A(e) of the SEBI ICDR Regulations
Objects	Objects of this Issue as set out in the section titled “Objects of the Issue” on page 19 of this Draft Fund-Raising Document.
Offer Document	This Draft Fund-Raising Document, the Final Offer Document, and Application Form.
Register of ZCZP Instrument holders	The register of ZCZP Instrument holders maintained by the Issuer by the Depositories in case of ZCZP Instrument held in dematerialised form, and/or the register of ZCZP Instrument Holders maintained by the Registrar.
Registered Post	Registered post with acknowledgement due.
Registrar Agreement	Registered post with acknowledgement due.
Registrar Agreement	Agreement dated [●] to be entered into between the Issuer and the Registrar under the terms of which the Registrar has agreed to act as the Registrar to the Issue.
Registrar to the Issue or Registrar	Bigshare Services Private Limited.

SSE Framework Circular	SEBI circular dated September 19, 2022, bearing reference no. SEBI/HO/CFD/PoD- 1/P/CIR/2022/120 on framework on social stock exchange.
Stock Exchange	The social stock exchange segment of NSE, being NSE Social Stock Exchange.
Transaction Documents	Transaction documents shall mean this Draft Fund-Raising Document, and the Offer Document, read with any notices, corrigenda, addenda thereto, Registrar Agreement, Escrow Agreement, Tripartite Agreements executed with the Depositories and the Registrar or to be executed by our Foundation, as the case may be. For further details please see the section titled, “Material Contracts and Documents for Inspection” on page 81 of this Draft Fund-Raising Document.
Tripartite Agreements	Tripartite Agreement dated [●] to be entered into between our Foundation, the Registrar to the Issue and CDSL and Tripartite Agreement dated [●] to be entered into between our Foundation, the Registrar to the Issue and CDSL for offering demat option to the ZCZP Instrument Holders.
Under-subscription	Subscription of the ZCZP Instruments less than 75% of the Issue Size.
Wilful Defaulter(s)	Wilful defaulter shall have the same meaning as under regulation (2)(1)(III) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Working Days	Working days means all days on which commercial banks in Mumbai are open for business. In respect of announcement or issue period, working day shall mean all days, excluding Saturdays, Sundays and public holidays, on which commercial banks in Mumbai are open for business. Further, in respect of the time period between the issue closing date and the listing of the ZCZP Instruments on the Stock Exchange, working day shall mean all trading days of the Stock Exchange for ZCZP Instruments, excluding Saturdays, Sundays and bank holidays, as specified by SEBI.
ZCZP Instruments	Zero coupon zero principal instruments as notified in terms of the notification dated July 15, 2022 issued by the Ministry of Finance.
ZCZP Instrument Holder(s)	The holders of the ZCZP Instruments whose name appears in the database of the Depository and/or the register of ZCZP Instrument Holders (if any) maintained by our Foundation if required under applicable law.

Conventional and General Terms or Abbreviations

Term/ Abbreviation	Description/Full Form
“₹”, “Rupees”, “INR” or	Indian Rupees.

“Indian Rupees”	
Governing body Meeting	Governing body Meeting
AIF	An alternative investment fund as defined in and registered with SEBI under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012 as amended from time to time.
CDSL	Central Depository Services (India) Limited.
Depositories	CDSL and NSDL.
Depositories Act	Depositories Act, 1996, read with the rules, regulations, amendments and modifications notified thereunder.
DIN	Director Identification Number.
DP ID	Depository Participant’s Identification
DP or Depository Participant	Depository Participant as defined under the Depositories Act, 1996.
Financial Year, Fiscal or FY or for the Fiscal Year ended	Unless stated otherwise, the period of 12 months commencing on April 1 of the immediately preceding calendar year and ending March 31 of that particular calendar year.
GoI or Government or Central Government	Government of India.
HUF	Hindu Undivided Family
ITI	Industrial Training Institute
India	Republic of India.
NACH	National Automated Clearing House.
N/A or N.A.	Not applicable
NEFT	National Electronic Fund Transfer.
NSDL	National Securities Depository Limited.
NSTI	National Skill Training Institute
NSE	National Stock Exchange of India Limited
NSE Norms	Norms for issue and listing of ZCZP Instruments by NPOs on NSE Social Stock Exchange and contents of the draft fund-raising document/fund raising document

NSE Social Stock Exchange	Social stock exchange segment of NSE
PAN	Permanent Account Number
RTGS	Real Time Gross Settlement
SCRA	Securities Contracts Regulation Act, 1956, as amended
SCRR	Securities Contracts (Regulation) Rules, 1957, as amended
SEBI	Securities and Exchange Board of India
SEBI Act	Securities and Exchange Board of India Act, 1992, as amended
SEBI ICDR Regulations	Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time
SEBI Listing Regulations	Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended
SEBI NCS Regulations	Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and circulars issued thereunder, as amended from time to time
State Government	The government of a state in India
Stock Exchange	NSE Social Stock Exchange
Year or Calendar Year	Unless the context otherwise requires, shall mean the 12 month period commencing from January 1 and ending on December 31.

Notwithstanding the foregoing, the terms defined as part of “General Information”, “Risk Factors”, “Key Provisions of Memorandum of Society”, “Financial Information” and “Other Regulatory and Statutory Disclosures” on pages 16, 14, 105, 50, and 70, respectively of this Draft Fund-Raising Document shall have the meaning ascribed to them as part of the aforementioned sections

CERTAIN CONVENTIONS, USE OF FINANCIAL, INDUSTRY AND MARKET DATA AND CURRENCY OF PRESENTATION

Certain Conventions

All references to “India” contained in this Draft Fund-Raising Document are to the Republic of India and its territories and possessions and all references herein to the “Government”, “Indian Government”, “GoI”, “Central Government” or the “State Government” are to the Government of India, central or state, as applicable.

Unless otherwise specified, any time mentioned in this Draft Fund-Raising Document is in Indian Standard Time (“IST”). Unless indicated otherwise, all references to a ‘year’ in this Draft Fund-Raising Document are to a calendar year.

Unless stated otherwise, all references to page numbers are to the page numbers of this Draft Fund-Raising Document.

Presentation of Financial Information

Our Foundation’s financial year commences on April 1 of the immediately preceding calendar year and ends on March 31 of subsequent calendar year. Unless the context requires otherwise, all references to a year in this Draft Fund-Raising Document are to a calendar year and references to a Fiscal/Fiscal Year are to the fiscal year ended on March 31 of that calendar year.

Our Foundation’s Audited Financial Results for the Fiscal Years ended March 31, 2023, March 31, 2022, and March 31, 2021, have been prepared in accordance with applicable accounting standards and have been audited by M/s. Vivek Sanjay & Co.. and are included in the section titled “Financial Information” on page 50 of this Draft Fund-Raising Document.

Currency and Unit of Presentation

All references to “Rupees” or “₹” or “INR” or “Rs.” are to Indian Rupee, the official currency of the Republic of India.

Except where stated otherwise in this Draft Fund-Raising Document, all figures have been expressed in Lakhs. The word ‘lakhs/lacs/lac’ means ‘one hundred thousand’.

General Risk

Investment in zero coupon zero principal instruments is one time investment and investors should not invest any funds in such securities unless they consider the features of such securities/investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking a subscription decision, investors must rely on their examination of the issue including the risks involved in it.

Specific attention of investors is invited to statement of risk factors contained under section “Risk Factors” on page 14 of this Draft Fund-Raising Document. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the ZCZP Instruments or investor’s decision to purchase such securities.

FORWARD LOOKING STATEMENTS

Certain statements contained in this Draft Fund-Raising Document that are not statements of historical fact constitute “forward-looking statements”. Investors can generally identify forward-looking statements by terminology such as “aim”, “anticipate”, “believe”, “continue”, “could”, “estimate”, “expect”, “intend”, “may”, “objective”, “plan”, “potential”, “project”, “pursue”, “shall”, “seek”, “should”, “will”, “would”, or other words or phrases of similar import. Similarly, statements that describe our strategies, objectives, plans or goals are also forward-looking statements. All statements regarding our expected financial conditions, result of operations, social impacts, number of beneficiaries and prospects may be akin to forward-looking statements. These forward-looking statements include statements as to matters discussed in this Draft /Final Fund-Raising Document that are not historical facts. All forward-looking statements are subject to risks, uncertainties and assumptions about us that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Important factors that could cause actual results, including our financial conditions and results of operations to differ from our expectations include, but are not limited to, the following:

- Reduction or discontinuation in the donations or grants received by us;
- Changes in applicable law governing corporate social responsibility policies;
- Failure to retain and attract professionals; and
- Impact of the COVID-19 pandemic or the outbreak of any new pandemic on our business and operations. For further discussion of factors that could cause our actual results to differ, see “Risk Factors” on page 14 of this Draft Fund-Raising Document.

All forward-looking statements are subject to risks, uncertainties and assumptions about our Foundation that could cause actual results and impact to differ materially from those contemplated by the relevant statement. The forward-looking statements contained in this Draft Fund-Raising Document are based on the beliefs of management, as well as the assumptions made by and information currently available to management. Although our NGO believes that the expectations reflected in such forward-looking statements are reasonable at this time, it cannot assure investors that such expectations will prove to be correct or will hold good at all times. Given these uncertainties, investors are cautioned not to place undue reliance on such forward-looking statements.

Neither our NGO, its Trustees, its key managerial staff, and officers, nor any of their respective affiliates have any obligation to update or otherwise revise any statements reflecting circumstances arising after the date hereof or to reflect the occurrence of underlying events, even if the underlying assumptions do not come to fruition.

SECTION II – RISK FACTORS

The management envisage the following risks, which relate to our society and the ZCZP instruments. The potential investor must carefully evaluate all the risk factors mentioned in this Draft fund raising Document in respect of ZCZP instruments. Potential investors are also advised to read all other detailed information provided in this document to reach their own decision to invest in these instruments. Our Society has tried to mention the risks that could occur presently but there could be other risks and uncertainties which our Society believe are immaterial presently, may have a material adverse effect on the financial condition and ability to conduct business.

A. Organization risks

- i. Reduction in support from our existing donors will hamper our operations. The existing Donors and CSR funding funds us to hold the daily classes. Any withdrawal of funding may seriously impact ongoing classes. The CSR funding and grants are discretionary, and any reduction of such funding can seriously affect our operations.
- ii. Changes in CSR regulations or withdrawal of the statutory limit of CSR funding could hamper our existing operations, which is an unlikely event.
- iii. Our MOU partners: state governments and educational institutions may not fully implement all their obligations or may withdraw from this program, thereby seriously impacting the implementation.
- iv. We may be unable to attract and retain senior and junior professionals.
- v. We are exposed to various operational risks, such as fraud, pandemics, lockdowns, strikes, and social unrest.
- vi. Any new pandemic or health emergency can hurt our operations and the availability of classrooms in schools.

B. Internal Risk Factors:

- i. Misconduct, lack of integrity and fraudulent activities indulge into by employees may seriously impact our operations. The nature of our business entails our employees regularly interacting with our beneficiaries and donors and any of their misconduct may seriously affect our reputation and smooth functioning of the Society.
- ii. Like any other business our Society is exposed to Financial frauds, unauthorised transactions, unethical financial commitments made by the employees may seriously impact our business, and may result in unnecessary legal complications. Though as per the Government guidelines are accounts are on PFMS (Public Financial Management System) where all payments are regulated and approved by Controller General of Accounts, Ministry of finance.

C. Operational risks

- i. Schools may face scheduling challenges to run our classes; they may divert the smart classroom we fund to other uses.
- ii. Schools may be unable to attract and retain teachers who can facilitate our learning with students.
- iii. Schools may face electricity/internet and other infrastructure constraints that can interrupt our curriculum.
- iv. We may not be able to have enough artists with us who can conduct workshops in schools that complement online learning.

D. ZCZP risks

- i. There is no secondary market for ZCZP instruments since they are not tradable.

- ii. The tenure of the instruments is until the objects are met, or two years, from the allotment; however, there is no amount repayable to investors.
- iii. Only corporates or entities are allowed to participate in the ZCZP offering, and that too with a minimum investment of Rs. 2 Lakhs, which can be a deterrent.

E. External Risks:

- I. Outbreath of a new pandemic similar to Covid-19 may seriously affect our ongoing program and there could be partial disruption of continuity of work.
- Ii. Natural disasters, floods, earthquakes, unrest, conflicts, terrorists attacks etc. may cause temporary or permanent disruption in our ongoing activity and may seriously affect our business.
- Iii. Our offer Document has not been vetted by a bank or a financial institution and is based on the estimates of our members and experience of executing similar projects. There can be marginal cost overruns, which may not seriously affect the proposed project.

SECTION III – INTRODUCTION

GENERAL INFORMATION

Our Society was registered and incorporated in Delhi on December 1, 2004, as a Society under the Societies Registration Act 1860, (validly existing under Society Registration Act, 1860) pursuant to a certificate of incorporation issued by the Registrar of Societies, at Delhi (“RoS”). For more information about our Society, please refer to “*History and Main Objects*” on page 42 of this Draft Prospectus.

For details of the business of our Society, see “*Our Business*” beginning on page 23 of this Draft Prospectus.

Registrations:

Registration No.: S/50788/2020
Niti Ayog (Darpan) DL/2009/0004291, valid till Withdrawn.
Permanent Account Number: AAATR9174N

Registered Office:

Routes 2 Roots
S-43, Panchsheel
Park, New Delhi -
110017, India
Tel: +91 120 4123996 / +91 120 4124949 / +91 9810113255
Website: www.routes2roots.com
Email: info@routes2roots.com

Corporate Office and Studios:-

Routes 2 Roots, G2, Max Towers,
Delhi One, Sector-16 B,
Gautam Buddh Nagar,
Noida, Uttar Pradesh 201301
Tel. No. +91 120 4123996, 0120 4124949

Capital Structure: N/A in societies act.

Structure-Any Subsidiary or Group Companies: None

For further details regarding changes to our Registered Office, see “*History and Main Objects*” on page 42 of this Draft Prospectus.

Registrar of Societies, at Delhi

SDM Office
M.B. ROAD, SAKET,
NEW DELHI-110068

Chief Financial Officer:

Rakesh Gupta
E-55, Club Road
Sainik Farm,
New Delhi: 110062
Tel: +91 9810113255
Email: rgupta@routes2roots.com

Registrar to the Issue



Bigshare Services Pvt. Ltd.

Bigshare Services Private Limited
S6-2, Pinnacle Business Park, Next to Ahura Centre,
Mahakali Caves Road, Andheri
East, Mumbai – 400093
Maharashtra, India
Tel: +91 22 6232 8200
Facsimile: +91 22 6263 8299
Email: info@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Saurabh Gupta
SEBI Registration No.: INR000001385
CIN: U99999MH1994PTC076534

Bigshare Services Private Limited, has by its letter dated September 8, 2023, given its consent for its appointment as Registrar to the Issue and for its name to be included in this Draft Prospectus, the Prospectus, and in all the subsequent periodical communications sent to the holders of the ZCZP Instruments issued pursuant to the Issue.

Investors may contact the Registrar to the Issue or our Society Secretary and Compliance Officer in case of any pre-Issue or post-Issue related issues such as non-receipt of Allotment Advice, demat credit of allotted ZCZP Instruments, refunds, transfers, etc. as the case may be.

All grievances relating to the Issue may be addressed to the Registrar to the Issue, giving full details such as name, Application Form number, address of the Applicant, Permanent Account Number, number of ZCZP Instruments applied for, amount paid on Application, Depository Participant name and client identification number.

Escrow Collection Bank

As specified in the Prospectus.

Statutory Auditors

M/s. Vivek Sanjay & Co.
2nd Floor, Metro Tower, 1-B Pusa Road,
Opp Metro Pillar No. 106, New Delhi,
Delhi 110005 Tel: +91 98453 18140
Email: vivekg70@gmail.com
Contact Person: Mr Vivek Gupta
Firm Registration Number: 014189N
Website: www.caviveksanjay.com

M/s AKARJ Associates
B-6/25/1, Safdarjung Enclave,
New Delhi – 110028, India
Email: mthapar@outlook.com
Website:- akarconsultantsindia.com

M/s. Vivek Sanjay & Co , have been the statutory auditors of our Society since April 1, 2007.

Stock Exchanges

The ZCZP Instruments offered through this Draft Prospectus and Prospectus are proposed to be listed on NSE Social Stock Exchange and NSE Social Stock Exchange shall be the Designated Stock Exchange. Our Society has received “in-principle” approvals from NSE *vide* their letters bearing number NSE SSE NPO 0016 dated June 16, 2023

Operations

Our Foundation has a physical existence, is operational and is accessible for visits at our Corporate Office.

Underwriting

The Issue is not required to be underwritten.

Minimum subscription

For details on Minimum Subscription see, “Objects of the Issue” beginning on page 19 of this Draft Fund-Raising Document.

Utilization of Issue proceeds

For details on the utilization of Issue proceeds see, “Objects of the Issue” beginning on page 19 of this Draft Fund-Raising Document.

Issue Programme*

ISSUE OPENS ON	As specified in the Offer Document
ISSUE CLOSES ON	As specified in the Offer Document

* The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Trustees of our Foundation.. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for applications placed on the Issue Closing Date will be validated by 5 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details please see “Issue Related Information” on page 82 of this Draft Fund-Raising Document. Applications Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, during the Issue Period as mentioned above on all days between Monday and Friday (both inclusive barring public holiday) by the Registrar. On the Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. (Indian Standard Time).

For details in relation the Basis of Allotment, please see “Issue Related Information” on page 82 of this Draft Fund-Raising Document.

OBJECTS OF THE ISSUE

Issue Proceeds

Our Society has filed this Draft Prospectus for a public issue of zero coupons, zero principal instruments of face value of ₹1/- each) each aggregating ₹ 1.00 crore. The details of the proceeds of the Issue are summarised below.

The Issue is being made pursuant to the provisions of the SEBI ICDR Regulations read with the SSE Framework Circular, NSE Norms, the SEBI NCS Regulations and Acts, and the rules made thereunder, as applicable. Our Society proposes to utilise the proceeds raised through the Issue, after deducting the Issue-related expenses to the extent payable by our Society (“Net Proceeds”) towards funding the objects listed under this section.

The details of the proceeds of the Issue are summarised below:

S. No.	Particular of the Issue	Estimated amount (in ₹ crore)
1.	Gross Proceeds of the Issue	up to 1.00
2.	Less: Issue related expenses*	●
3.	Net Proceeds*	●

* To be finalised and updated, prior to filing of the Prospectus with the RoS.

Requirement of Funds and Utilization of Net Proceeds

The following table details the Objects of the Issue and the amount proposed to be financed from Net Proceeds:

S. No.	Objects of the Issue	Percentage of amount proposed to be financed from Net Proceeds
1.	Equipment, outreach, and maintenance in four government schools in each of the 25 districts in Himachal Pradesh and Uttarakhand Under Routes 2 Roots Digital Program	100.00%

(hereinafter referred to as “Objects”)

The main objects clause of the Memorandum of Understanding of our Society permits our Society to undertake its existing activities and the activities for which the funds are being raised through the Issue.

Purpose for which there is a requirement of funds, project details and target segment:

Use of the money for each ZCZP instrument: Each ZCZP will fund the equipment, outreach, and maintenance in four government schools in each of the 25 districts in Himachal Pradesh and Uttarakhand (Totalling 100 schools) under Routes 2 Roots Digital Program. These two states have recently been affected by natural calamities, which have destroyed infrastructure and properties. The equipment will help create a smart classroom in each school that students can use to learn subjects and act as hubs for nearby schools. Our target segment would be school students, College students, Teachers, Parents and siblings of students and Individuals desiring to learn Indian art forms and technology (Coding and AI). For further details, please refer to the “Our Business” section on page 23 of this Draft Prospectus.

A smart Classroom environment is created in each school where the hardware and software are installed.

Students can choose from sixteen disciplines taught through real-time interactive classes as per schedule sent to all participating schools. According to a pre-determined curriculum, these classes are conducted daily from Monday to Saturday. Two all-India inter-school competitions are held where the students are awarded certificates and attractive prizes.

The above will be achieved through the Routes 2 Roots Hybrid model of education, which creates a virtual classroom with innovative board technology and rigid equipment to withstand the challenges of safekeeping and maintenance in schools. The program is intended to help the youth manage their stress levels and prepare for an inclusive society where they can choose and identify the areas of their interest.

The qualitative outcome allows students to move into the areas according to their capabilities, aptitudes and interests. The outcome is measured regularly, and necessary counselling is provided where required. This program has benefitted millions of students since its inception.

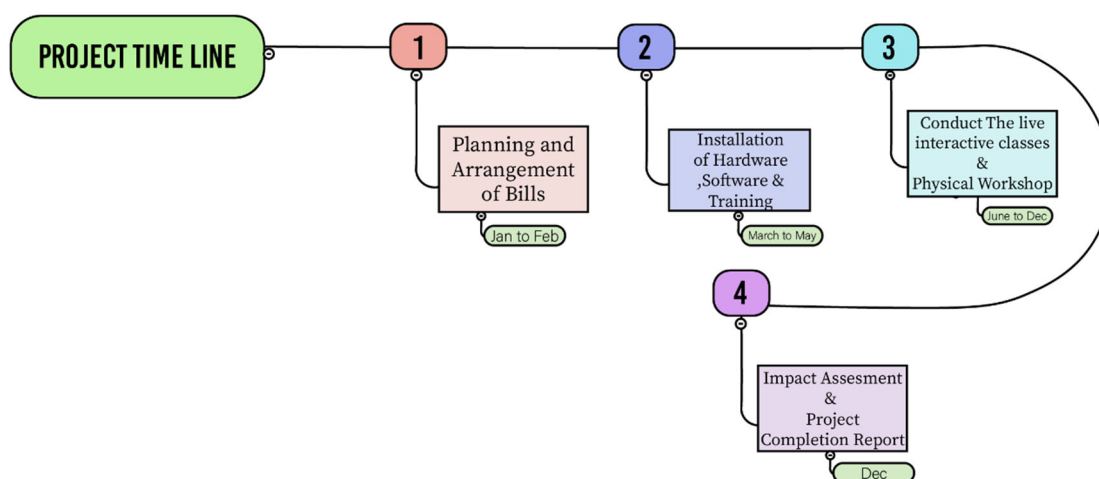
The project timeline will be twelve months. The installation of hardware and training will be completed within three to four months from the date of Allotment. The impact assessment and outcome will be assessed at the end of twelve months.

Funding Plan

Our Society confirms that for this Issue, a funding plan will not be applicable, as the objects are proposed to be funded through the Net Proceeds of this issue, and installations will be completed within six months of the issue.

Schedule of implementation of the project and deployment of funds

The project timeline will be twelve months from the Deemed Date of Allotment. The equipment, outreach, and maintenance in four government schools in each of the 25 districts in Himachal Pradesh and Uttarakhand under the Routes 2 Roots Digital program will be completed in three to four months. The impact tracking will be completed at the end of twelve months from the Deemed Date of Allotment.



Monitoring of utilisation of funds

A monitoring committee will be instituted to monitor the utilisation of funds, which our internal auditor and the independent external auditor will duly audit. There is no requirement for the appointment of a monitoring agency in terms of the SEBI ICDR Regulations. The Governing body Members of our Society shall also monitor the utilisation of the proceeds of the Issue. Our Society shall submit to the Stock Exchanges a statement in respect of utilisation of the Net Proceeds, every quarter, containing (a) category-wise amount of monies raised, (b) category-wise amount of monies utilised, (c) balance amount remaining unutilised, until the utilisation of the Net Proceeds in accordance with this Draft Prospectus.

Interim use of proceeds

Our Society confirms that the unutilised amounts from the Net Proceeds shall be kept in a separate bank account and shall not be co-mingled with other funds.

Issue-related expenses break-up

The expenses for this Issue include inter alia, advisor fees, fees payable to the Registrar to the Issue, printing and distribution expenses, legal fees, advertisement expenses, listing fees, and any other related expenses.

Our Society will pay the Issue expenses and listing fees. The estimated breakdown of the total expenses for this Issue is as follows*:

Particulars	Amount (in ₹ crore)	As percentage of Issue proceeds (in %)	As percentage of total expenses of the Issue (in %)
Fee payable to intermediaries (Registrar to the Issue, legal and other advisors, etc.)	[●]	[●]	[●]
Fees payable to the regulators including stock exchanges	[●]	[●]	[●]
Advertising and marketing, printing and stationery costs	[●]	[●]	[●]
Other miscellaneous expenses	[●]	[●]	[●]
Grand Total	[●]	[●]	[●]

To be finalised and updated, prior to filing of the Prospectus with the RoS. The expenses are indicative and are subject to change depending on the actual level of subscription to the Issue and the number of Allottees, market conditions and other relevant factors.

Variation in terms of contract or objects in this Draft Prospectus

Our Society shall not, at any time, vary the terms of the objects for which this Draft Prospectus is issued, except as may be prescribed under the applicable laws and specifically as per the Society Act. Further, in accordance with the SEBI Listing Regulations, in case of any material deviation in the use of proceeds as compared to the Objects of the Issue, the same shall be indicated in the format as specified by SEBI from

time to time.

Benefit/interest accruing to Founder/Members out of the object of the Issue.

Neither our Founders nor the Members of our Society are interested in the Objects of the Issue.

The approach

Our approach is to partner with school chains—government or private—and deploy our hardware, equipment, and software to schools in those chains. We have partnered with Navodaya Vidyalayas, Army Public Schools, Kendriya Vidyalayas, Sainik Schools, BSF schools and Bal Bharti Public schools to name a few, in addition to these, State Governments of Haryana, Karnataka, Punjab, Delhi, Uttarakhand and Telangana schools/colleges are part of our participating schools. .

The proceeds from ZCZP instruments will be spent in Himachal Pradesh and Uttarakhand schools, as schools in these states have been adversely affected by the unprecedented rains. It has been planned to select four schools from each of the 25 districts in both states in consultation with the education department, enable these schools with smart classrooms, and connect with our program. In Uttarakhand, we already have an MOU with the state government to provide our digital learning program in all colleges/Universities of the state—and we will build on that relationship.

Our Business

Overview and Vision

Routes 2 Roots is a not-for-profit organisation registered under the Societies Registration Acts 1860 (validly existing under Societies Act 1860) and was registered on December 1, 2004. Our key object is to spread Indian art, culture and heritage worldwide, enabling peace and tolerance amongst various sections of society. For further information on the objects of our Society, please refer to “History and Main Objects” on page 42 of this Draft Prospectus.

Our vision, “With Society, towards Serenity,” aims to touch different facets of human life to make society a better place to live in line with our objects. Our vision embodies the following core concepts:

- 1) Scale up rapidly to more schools;
- 2) Develop and upgrade an easier-to-use app that better references our archives;
- 3) Strengthen our capacity to deliver in-person workshops across all schools.
- 4) Develop satellite studios in different parts of India to provide teaching in the local language about local culture.
- 5) Strengthen the training, outreach, and engagement with the teachers in all the schools that we reach.
- 6) Reach out to schools in stressed and backward areas and where existing infrastructure could be made more robust.

Routes 2 Roots Interactive Digital Program

In 2015, a survey was conducted in the schools in India through our program Exchange for Change, where we discovered that most of the schools do not have the adequate infrastructure and workforce required to teach and expose the students to the rich Indian culture and ethos such as art, music, theatre etc. Routes 2 Roots then pioneered large-scale digital learning in India. Since 2016, it has delivered live music and arts education streamed free on its own designed real-time interactive platform, an innovation in the field of education. Our NGO team, much before the Pandemic (COVID-19), created this ingenious program not heard or seen in 2016.

This program provides online real-time interactive classes to students of our participating schools/colleges nationwide with multi-camera shoots from our studios in Delhi NCR, giving the students a virtual classroom in their schools. The biggest challenge for us was to ensure mass participation of the target schools. We decided to introduce two mechanisms to address this issue:

Onsite teaching

A) Annual Competitions were held, which increased the interest in the students and at the same we could assess the impact of our program, in terms of quality and acceptance. So far, 14 such competitions have been held, and participating students and winners have been given certificates and attractive prizes.

B) A face-to-face model was incorporated where our Gurus would visit each participating school and conduct a workshop involving the students. The Gurus would give a performance followed by a lecture and then making the students learn that form of art. This also enabled first-hand collection of feedback from teachers and principals about the efficacy of our program and their suggestions, if any. Besides, the Gurus were able to identify talented students by granting assistance to them for higher mastery levels.



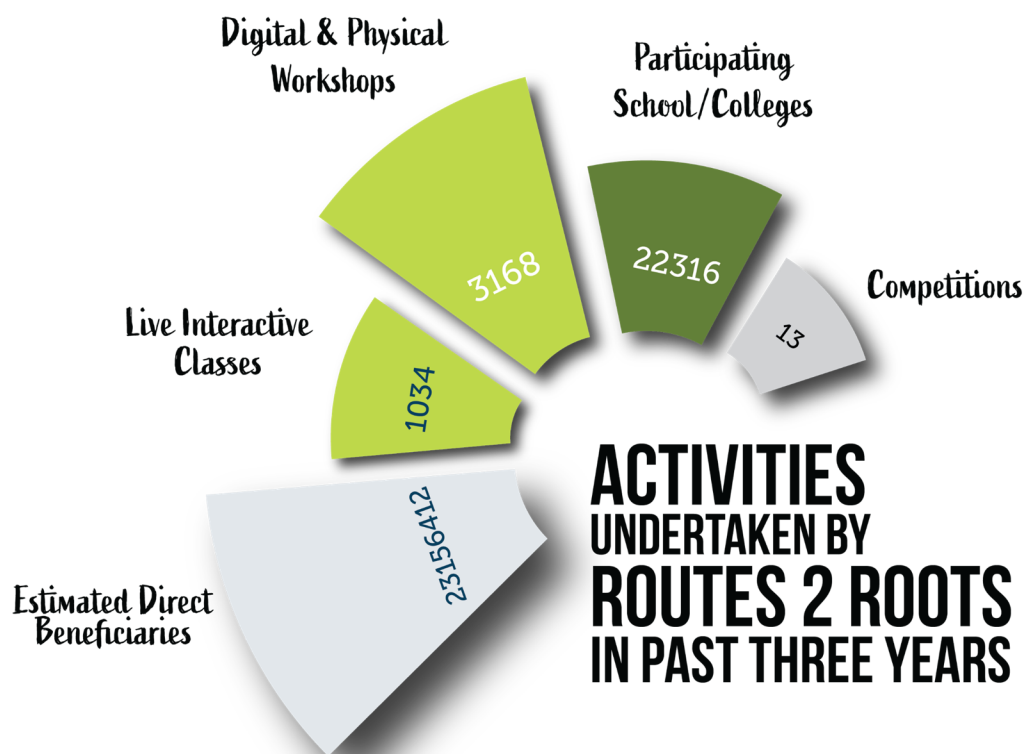
Target segment

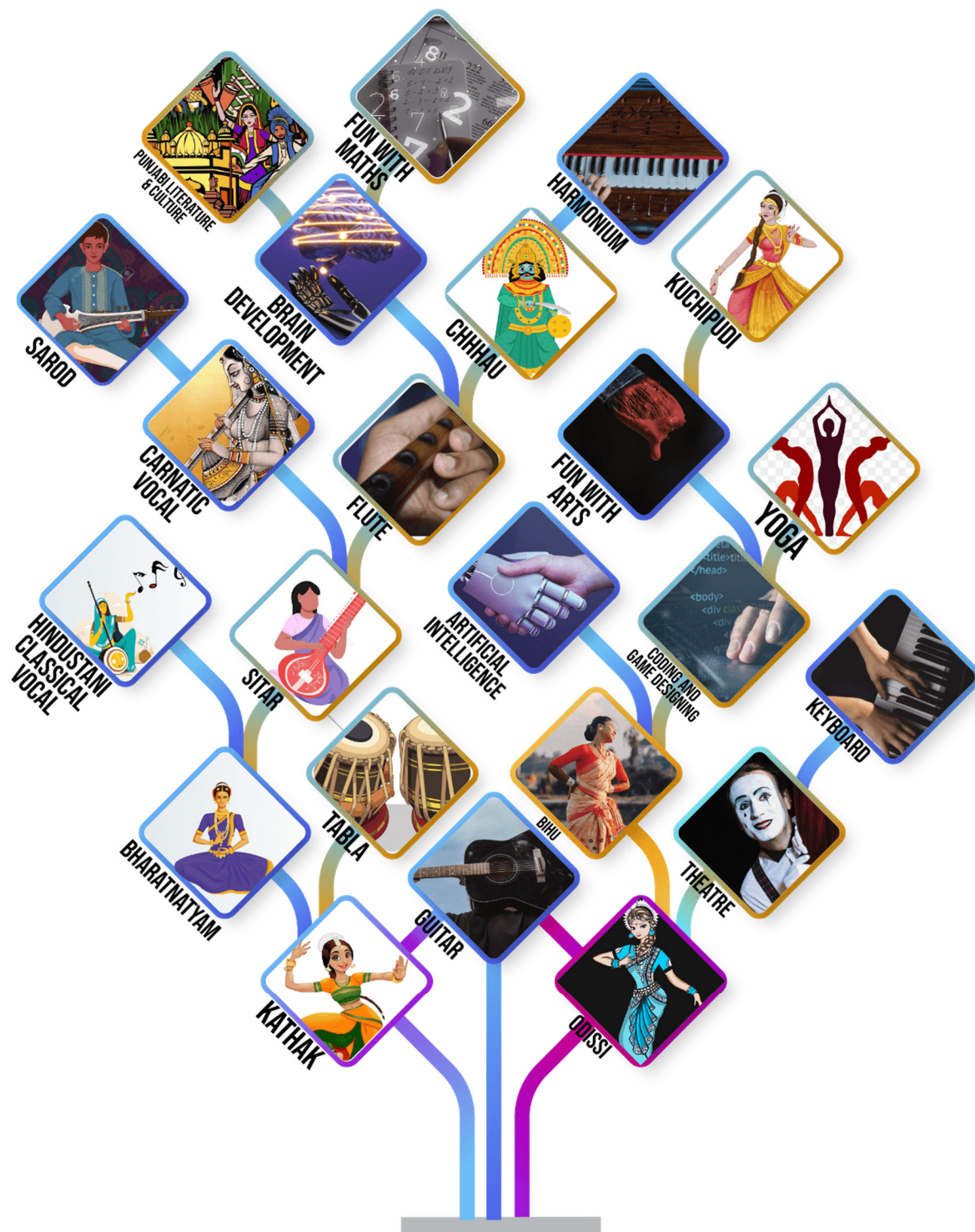
- i. School Students
- ii. College students
- iii. Teachers, Parents and siblings of students
- iv. Individuals desiring to learn an Indian art form and technology integration.

The social challenge our Society attempts to address and the target segment has not changed in the last three financial years and remains a hybrid mode of teaching Art, Culture and Heritage. To integrate art with Technology, we have introduced coding, gaming and AI classes so that students from underprivileged societies can move with the current technology.

The activities undertaken by Routes 2 Roots in Past three Years are as follows:

- A) Total number of Live interactive classes Taken: 1034
- B) Total number of Physical Workshops Held: 3168
- C) Total number of All India Inter-school Competitions held: 13
- D) Total number of participating schools/Colleges to date: 22316
- E) Total number of estimated direct beneficiaries: 21356412





Disciplines/Genre

Social Impact/Annual Impact Report

Art and culture are the root of any society; no society can exist without culture. Art and culture is a way of life for any society or any country in the world. For a long time mental health amongst children has been neglected which is essential for the well balanced growth of a society which we address remarkably.

It is important to let the culture flow to the new generations freely, underlying the origins and heritage of its origination. In India, art and culture had taken a back seat in our education system and were known as extracurricular activities. Most schools and other educational institutions did not have art teachers, and those which did could only impart one discipline or knowledge to the students. This gap was filled by introducing the New Education Policy in India, where STEM has been transformed into STEAM, **making art an integral part of India's Education**. Culture and technology will also be integrated, whereby Artificial Intelligence, assessments, and counselling have become part of education. Therefore, it is more imperative than ever that we provide high-quality cultural education to children at an early stage of learning to help them succeed as well-rounded individuals, with inclusiveness and tolerance. This also enables the students (beneficiaries) to know and learn technology with art and witness the integration of art with technology.

Routes 2 Roots' real-time interactive Digital Learning classes address the problem of school-going children by reducing their stress levels, improving their ability to focus on their studies, and teaching them about inclusive society and co-existence. With this program, children's behavior and inclusiveness have been enhanced for the better. The program has resulted in a positive attitude toward learning and a growing interest in Art, Culture, and heritage with integrated technology.

Principals' feedback is that exposure to arts education has reduced the mental stress of children and improved their tolerance, with petty quarrels in the schools declining significantly, as stated in a principal's feedback and impact assessments.

During the Pandemic, the program expanded its reach from the schools to all the children's homes, thus making it a household program. The requirement for digital classes increased as students were confined to their homes, and daily classes helped them release stress and anxiety from a hectic online academic schedule. It helped them use their time productively and channel their energy through different activities. Our Brain Development & Mindfulness classes have taught students how to deal with academic and mental stress, especially in lockdown, exams and social pressures.

Our Strategy

We have been imparting cultural education digitally through interactive daily classes since 2016, more than seven years. In this period, we have addressed and implemented numerous changes and upgrades to carry out the program with efficiency effectively. We have a strong advisory board consisting of legendary Art and Cultural Gurus, namely:-

- Ustad Amjad Ali Khan - Padma Shri in 1975, Padma Bhushan in 1991, & Padma Vibhushan in 2001
- Dr. L. Subramaniam – Padma Shri in 1988 & Padma Bhushan in 2001
- Pandit Vishwa Mohan Bhatt – Padma Shri in 2002 & Padma Bhushan in 2017
- Kavita Krishnamurthy Subramaniam – Padma Shri
- Juhi Chawla - Dadasaheb Phalke Award
- Shovana Narayan – Padma Shri
- Pandit Sajan Mishra- Padma Bhushan

- Kiran Sehagal - Padam Shri
- Shafqat AmanatAli
- Ehsaan Noorani

and senior educationists and former civil servants, namely:-

- U N Khaware - Retd. Additional Commissioner, Kendriya Vidyalaya Sangathan
- Upendra Dutt Choubey - Director General, SCOPE
- Ved Prakash Rao - Former Secretary to the Government of NCT Delhi

Their rich experience and guidance are a source of strength for us. Our capabilities to execute, expand and replicate this program rapidly are unmatched. The current strength of over 22000 schools and growing is proof of our capabilities.

Challenge, resolution and learning is a part of an ongoing project, and in all these seven years of our operations, not a single class has been delayed or cancelled. We have built over 100% redundancies to ensure smooth and trouble-free operations. Our staff is trained, and refresher training is a part of the routine.

1. Scale up rapidly to more schools,
2. Constant upgradation of the app in an easier-to-use and better reference to our archives.
3. Strengthen and increase our capacity to deliver in-person workshops across all schools.
4. Develop satellite studios in different parts of India to provide teaching in the local language about local culture.
5. Strengthen the training, outreach, and engagement with the teachers in all the schools that we reach.
6. Reach out to schools in stress areas and where existing infrastructure could be made more robust.

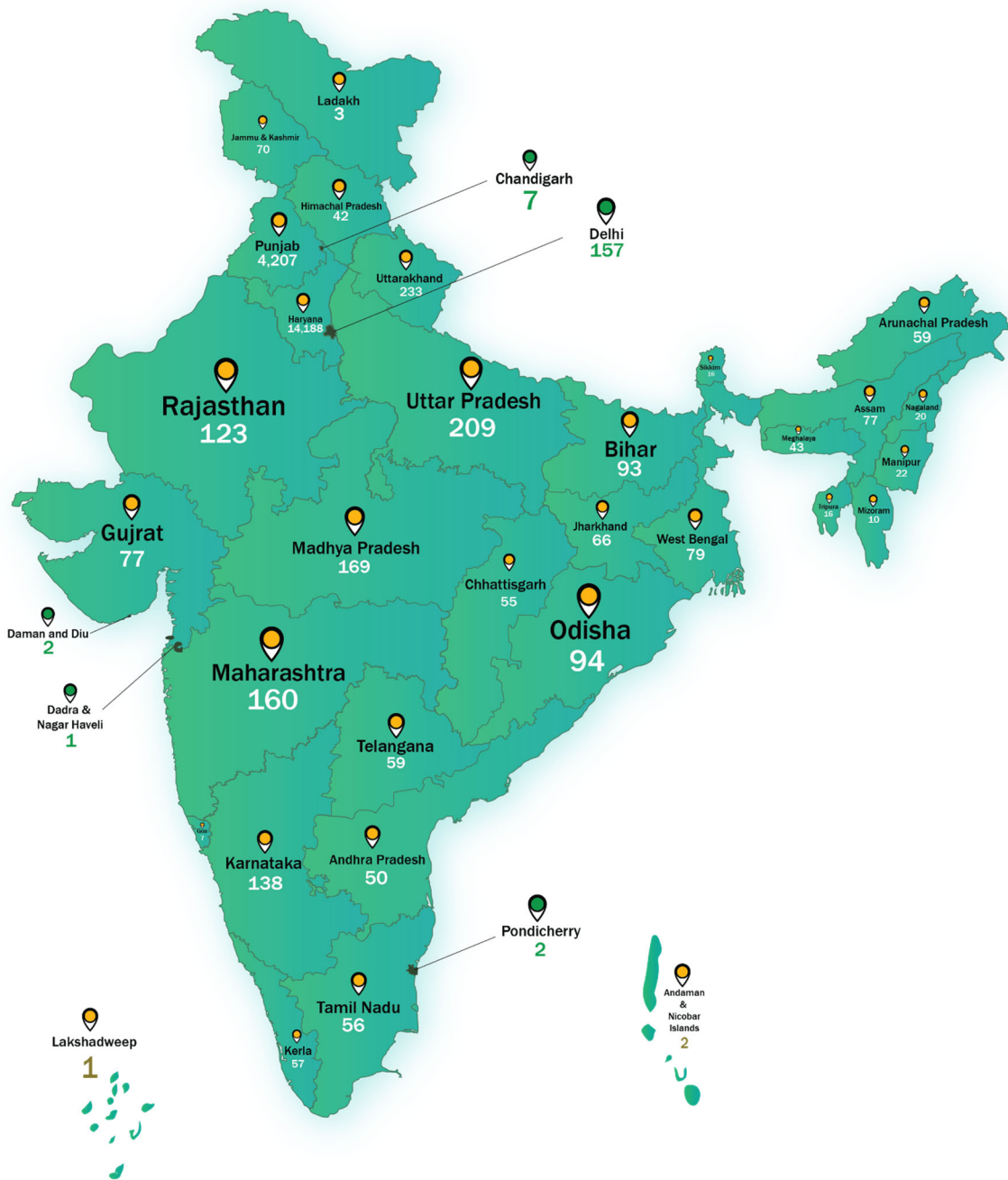
IMPACT SCORE CARD

Routes 2 Roots is physically existent and impacting the following address and number of beneficiaries:

State/ Country	Districts/Cities As on	Number of Schools/ Participation	Beneficiaries
Bangladesh	1	1	1
Beijing	5	56	56
Berlin	1	4	4
Bolivia	1	2	2
Brazil	6	10	10
Budapest	1	15	15
Burma	1	1	1
Egypt	2	24	24
Fiji	3	6	6
Indonesia	6	7	7
Israel	3	4	4
Japan	2	15	15
Kazakhstan	12	103	103
Mauritius	8	15	15
Nepal	6	2,295	2,295
Sri Lanka	1	19	19
Suva, Fiji	1	44	44

Tajikistan	1	1	1
Tel Aviv, Israel	1	29	29
Thailand	4	6	6
Tunisia	1	1	1
Uzbekistan	6	6	6
Bhutan	1	1	846
Iran	1	1	1,154
Russia	1	1	810
India			
Andhra Pradesh	26	50	337,650
Arunachal Pradesh	25	59	398,427
Assam	31	77	519,981
Bihar	38	93	628,029
Chhattisgarh	33	55	371,415
Goa	2	7	47,271
Gujarat	33	77	519,981
Haryana	22	14,188	5,382,058
Himachal Pradesh	12	42	283,626
Jammu and Kashmir	20	70	472,710
Jharkhand	24	66	445,698
Karnataka	31	138	931,914
Kerala	14	57	384,921
Madhya Pradesh	52	169	1,141,257
Maharashtra	36	160	1,080,480
Manipur	16	22	148,566
Meghalaya	12	43	290,379
Mizoram	11	10	67,530
Nagaland	12	20	135,060
Orissa	30	94	634,782
Punjab	23	4,207	1,292,349
Rajasthan	50	123	830,619
Sikkim	4	16	108,048
Tamil Nadu	38	56	378,168
Tripura	8	16	108,048
Uttarakhand	13	67	452,451
Uttar Pradesh	75	209	1,411,377
West Bengal	23	79	533,487
Telangana	33	59	398,427
Andaman and Nicobar Islands	1	1	6,753
Chandigarh	1	7	47,271
Dadra and Nagar Haveli	1	1	6,753
Daman and Diu	1	1	6,753
Delhi	11	88	594,264
Lakshadweep	1	1	6,753
Pondicherry	1	2	13,506
Ladakh	2	3	20,259
Total		20,437	2,04,42,495

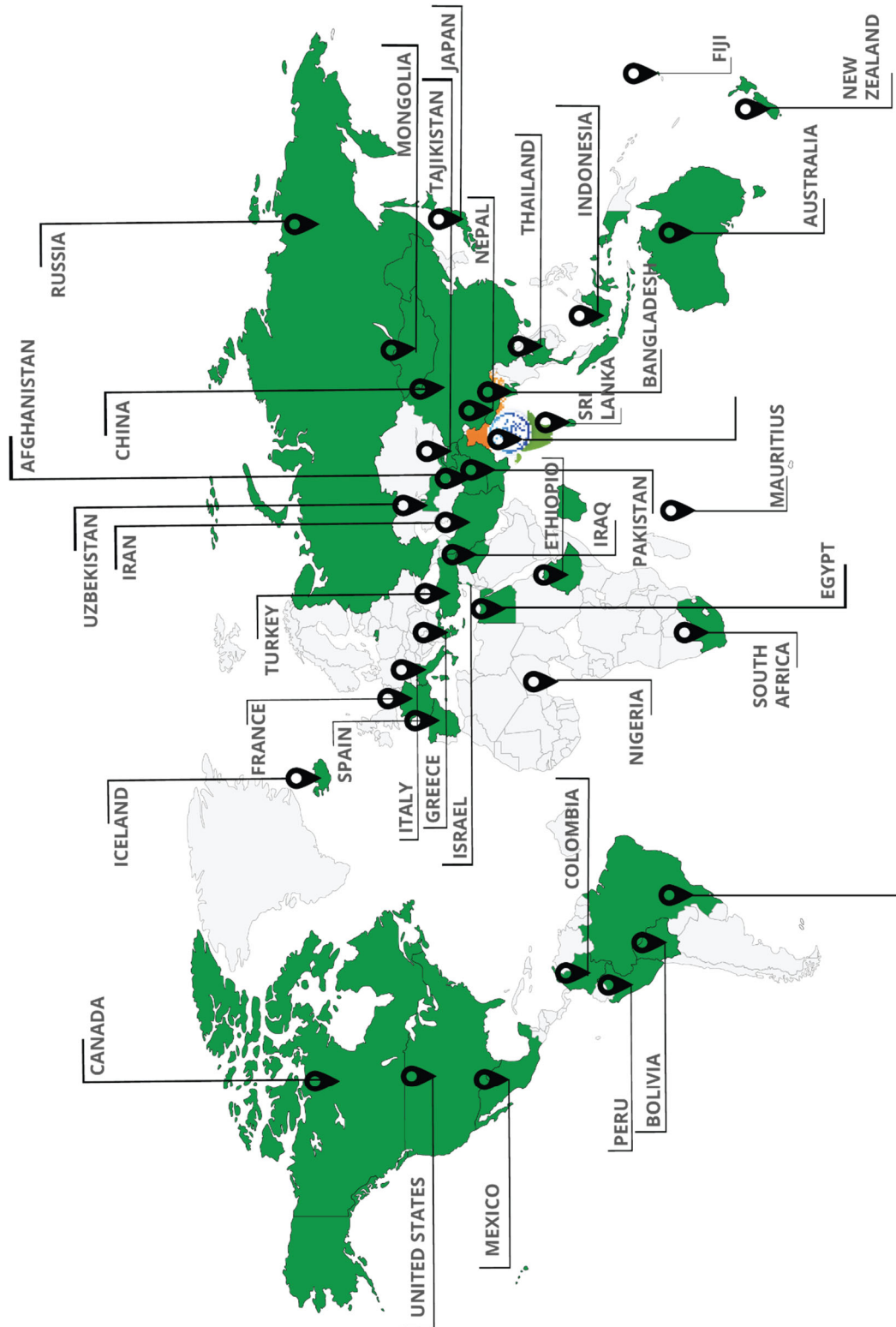
Routes 2 Roots Reach



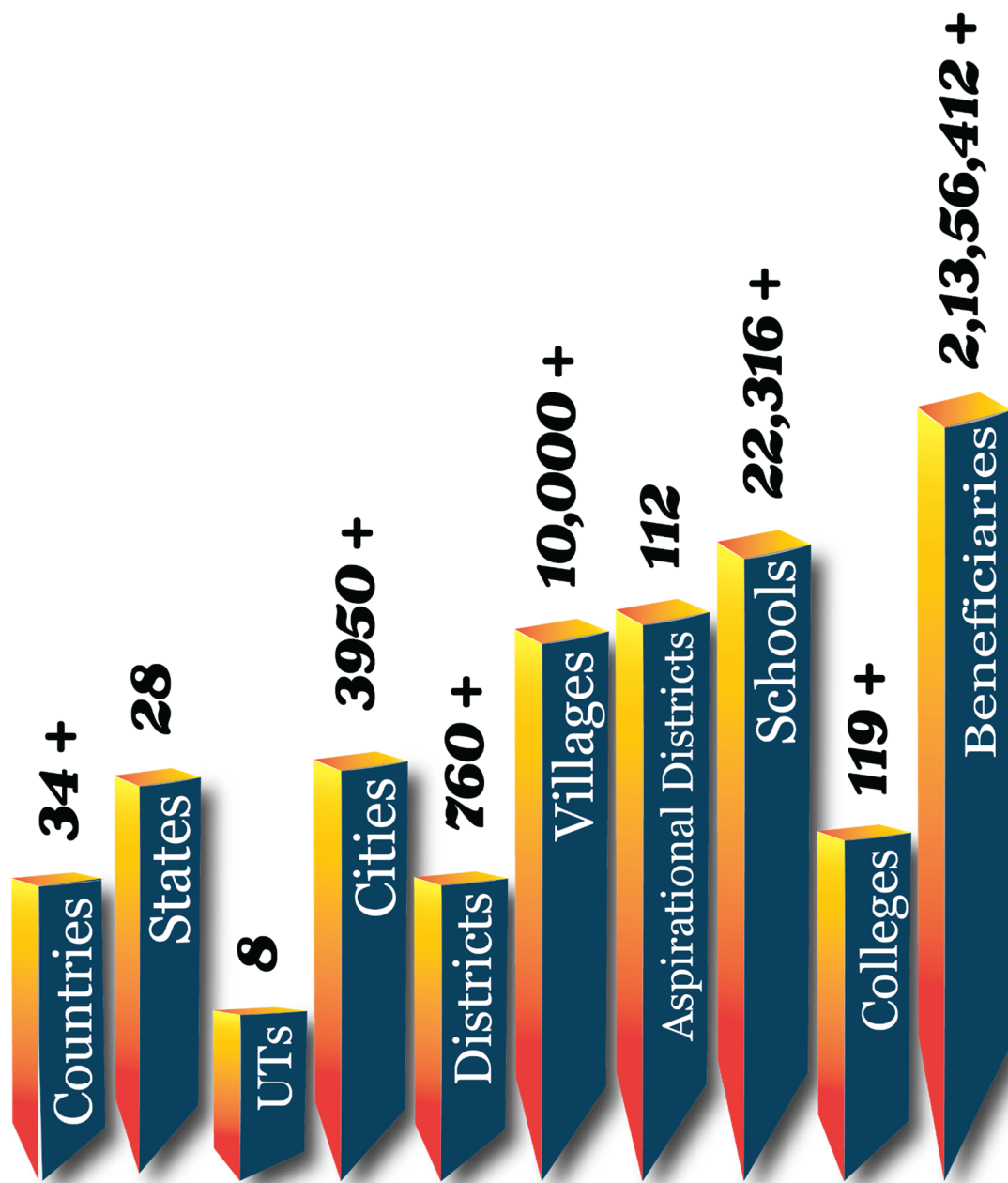
Map not to Scale

NUMBER OF SCHOOLS
 ROUTES 2 ROOTS
 UNION TERRITORIES

INTERNATIONAL PRESENCE



Routes 2 Roots®



Footprints

Few Testimonials



ऋषि कुमार वशिष्ठ
निदेशक (प्रभारी)
Rishi Kumar Vashist
Director (In-charge)

सांस्कृतिक स्रोत एवं प्रशिक्षण केन्द्र
Centre for Cultural Resources and Training
(Under the aegis of Ministry of Culture, Govt. of India)

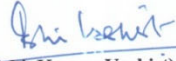
CCRT/11018/07/2019/884
November 15, 2019

TO WHOMSOEVER IT MAY CONCERN

This is to certify that Routes 2 Roots is a non profit organization which is working for disseminating cultural education, all over the country vis-à-vis for promoting Art, Culture and Heritage also.

I have visited their studio situated in R.K.Puram, New Delhi and office in Hauz Khas and some of the physical workshops organized by them in the schools of Delhi NCR. I have found their work environment as well as working of their dedicated teams excellent. Their classes are absolutely free of cost for the schools and the students which shows their committed dedication and dedicated commitment to the noble cause of propagating Indian Art and Culture among children and youth of the country.

I wish Routes 2 Roots all the very best in their future endeavors.


(Rishi Kumar Vashist)

15ए, सेक्टर-7, द्वारका, नयी दिल्ली-110075 भारत दूरभाष : 011-25074256; 25309389; 25309300 एक्स.303, फैक्स : ९1-11-25088637
15A, Sector-7, Dwarka, New Delhi-110075 INDIA Phones : 011-25074256; 25309389; 25309300 Extn.303, Fax : ९1-11-25088637
e-mail : dir.ccr@nic.in ; director.ccr@nic.in, website : www.ccrindia.gov.in

इस कार्यालय में हिन्दी में प्राप्त पत्रों का स्वागत है।
इस कार्यालय में हर दिन भारतीय आधिकारिक भाषाओं का दिन है।



केन्द्रीय विद्यालय संगठन

के.वी.एस. क्षेत्र कोड / KVS Region Code : 01
के.वी.एस. स्टेशन कोड / KVS Station Code : 009
सी.बी.एस.ई. स्कूल कोड / C.B.S.E. School Code : 34903

F.1017/KVDIU/2022 / 4976

केंद्रीय विद्यालय, फुदम, दीव (यु.टी.)

KENDRIYA VIDYALAYA, FUDAM, DIU (U.T.)
मानव संसाधन विकास मंत्रालय, भारत सरकार
Ministry of Human Resource Development, Govt. of India
दूरभाष / Phone : (02875)253348
फुदम / Fudam, दीव / Diu, पिन / PIN : 362520

वेबसाइट / Website : diu.kvs.ac.in ई-मेल / e-Mail : kv_diu@yahoo.co.in
के.वी. स्कूल कोड / KV School Code : 1017
सी.बी.एस.ई. संबद्धता सं/C.B.S.E. Affiliation No. : 3100001

Dated: 20/01/2023

Acknowledgment Letter

रूट्स 2 रूट्स एनजीओ ने आज हमारे स्कूल केंद्रीय विद्यालय दीव में भरतनाट्यम कलाकार प्रियंवदा तिवारी के साथ एक कार्यशाला का आयोजन किया। कार्यशाला को छात्रों द्वारा बहुत पसंद किया गया और 450 से अधिक छात्रों ने भाग लिया। भरतनाट्यम कलाकार ने इस विषय के बारे में विस्तार से बताया और साथ ही छात्रों के साथ बातचीत की और उन्हें इस विषय के बारे में सिखाया। यह रूट्स 2 रूट्स द्वारा उत्कृष्ट व्याख्यान सह प्रदर्शन था।

Route 2 Roots NGO organized a workshop with Bharatanatyam Artist Priyambada Tiwari in our school Kendriya Vidyalaya Diu today. The workshop was very well received by students and more than 450 students participated. Bharatanatyam artist explained in detail about the discipline as well as interacted with the students and taught them about the discipline.

This was outstanding lecture cum demonstration by Route 2 Roots.


Principal Signature


PRINCIPAL
केन्द्रीय विद्यालय
KENDRIYA VIDYALAYA
सरकारी माध्यमिक विद्यालय परिसर
GOVT. HIGH SCHOOL CAMPUS
फुदम दीव / FUDAM-DIU 362520



केन्द्रीय विद्यालय आइज़ोल (मिज़ोरम)

KENDRIYA VIDYALAYA AIZAWL [MIZORAM]

प्रोजेक्टपुष्पक, ज़ेमाबॉक, आइज़ोल (मिज़ोरम) / Project Pushpak, Zemabawk (Mizoram) -796017

केन्द्रीय विद्यालय संगठन, सिल्चर-सम्भाग/Kendriya Vidyalaya Sangathan, Silchar-Region

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Ph & Fax: 0389-2351128 / 2351033

शिक्षा मंत्रालय, भारत सरकार के अधीन एक स्वायत्त निकाय/An autonomous body under Ministry of Education, Govt. of India

Ref No F.1856/330A/2023/KV Aiz/

Date: 13.01.2023

Acknowledgment Letter

We had been looking forward to the workshop organized by Routes 2 Roots for a long time. This is the first workshop being held in our Kendriya Vidyalaya, Aizawl after the long break due to the pandemic. The students of the school were excited and with great interest participated in the Bharatanatyam workshop and their engagement with Guru Atanu Das was very meaningful.

Yours Sincerely

Jeanie R. Zoremsiami
13/01/23
(Jeanie R. Zoremsiami)

Principal I/C

प्राचार्य/Principal
केंद्र वि० पुष्पक/ K V Pushpak
जेमाबॉक, आइज़ोल-796017
Zemabawk AIZAWL-796017

**जवाहर नवोदय विद्यालय, खुम्बोंग
इम्फाल (पश्चिम), मणिपुर**

(मानव संसाधन विकास मंत्रालय
शिक्षा विभाग का एक स्वायत्त संस्थान)

भारत सरकार

पत्रालय - लोंगजिंग शाखा, पत्रालय - खुम्बोंग, पिन - ७९५४९९३

फोन नं. - (ऑफिस) ०३८५-२५६९२०२,

(फैक्स) ०३८५-२५६९३५४



Jawahar Navodaya Vidyalaya Khumbong

Imphal West District, Manipur

Ministry of Human Resource Development

Department of School Education and Literacy

Government of India

P.O. Langjing, B.P.O. Khumbong-795113

Phone: 0385-2569202(O)/2569230(R) Fax: 03852569354

e-mail: jnvimphalwest@rediffmail.com

web site : <http://westimphal.jnv.academy>

Ref: 1-9/2018-19/JNVIW/

Date: 27/02/2019

LETTER OF APPRECIATION

Virsa Theatre workshop was held by **Aakash Hingorani** on 24/02/2019. It was a great experience for our children as they learnt a lot from the interactive session.

The techniques and exercises that were taught to them were simple yet impactful which the students thoroughly enjoyed. The session has certainly augmented their understanding about Theatre and will help them in future for their performances.

The workshop has managed to generate interest in large number of students in performing arts which we are very happy about. We would really like to have many more of these workshops by Routes 2 Roots in our Vidyalaya in future.

Yours Sincerely

For (Principal)

JNV, Khumbong

Imphal West, Manipur

प्रधान/Principal

जवाहर नवोदय विद्यालय, खुम्बोंग

Jawahar Navodaya Vidyalaya, Khumbong

जिला-इम्फाल पिन-७९५ ११३

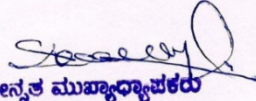
Phone: 0385-2569202

**Department Of School Education And Literacy
Govt Higher Primary School Tinaighat Tq: Joida Sirsi Edn Uttar
Kannada (District) Karnataka State**

Date: 19/12/2022


Acknowledgment Letter

A Bharatanatyam workshop was organized in our Govt Higher Primary School Tinaighat Tq: joida Sirsi Edn District uttar Kannada Karnataka State today (19/12/2022) by Routes 2 Roots NGO . In this workshop Famous Bharatanatyam artist Vidyashree Medam Mangalore had Performed Bharatanatyam In this Workshop. Routes 2 Roots co ordinator Mohit sir also encourage us. The Workshop has certainly helped our students to know the importance of culture in academics. This workshop also helped the students to be distressed from the routine of academic pressures. It has generated interest in the students to participate in the Routes 2 Roots digital classes which are held on daily basis.


ಪ್ರಧಾನೋಪಾಧ್ಯಾಯರು
ಜಿ.ಎಸ್.ಎಸ್. ಹೈಯರ್ ಪ್ರಿಮರಿ ಶಾಲೆ
ತಿನಾಘಾಟ್, ಜೋಡಾ ಸಿರಸಿ, ಉತ್ತರ ಕನ್ನಡ ಜಿಲ್ಲೆ (ಕೆ.ಆರ್.ನಗರ)
ಗ್ರಾ.ಪಂ.ನಂ. ೧೭೭/೨೦೧೭

Tinaighat

19-12-2022

<p>केंद्रीय विद्यालय कवरत्ति</p> <p>६८२५५५ (लक्षदीप शासित प्रदेश)</p> <p>दूरभाष: ०४८९६-२६३५८० (कार्यालय)</p> <p>ई-मेल: kvkavaratti@gmail.com</p> <p>वेबसाइट: www.kvkavaratti.org</p>		<p>KENDRIYA VIDYALAYA, KAVARATTI 682555 (U.T. of Lakshadweep)</p> <p>Phone: 04896-263580 (Office)</p> <p>E-mail: kvkavaratti@gmail.com</p> <p>Website: www.kvkavaratti.org</p>
Our Ref:	F. No. 2-27 / KV KVT/2019-20/	Dated: 03.06.2019

ACKNOWLEDGEMENT LETTER


We would like to thank Routes 2 Roots for conducting an extremely beneficial and interactive workshop of Bharatnatyam by VIRSA guru Mr Darshan S. in KV KAVARATTI *on 3/6/19*
in CC Hall.

It was a great learning experience for the students as their comprehension of the dance form has become stronger. The workshop also provided them with an opportunity to connect with the Bharatanatyam guru and the VIRSA program at a more intimate and deeper level.

We are really happy to be a part of the VIRSA program as it is not only a great platform for our students to hone their skills in the field of performing arts but is also playing an instrumental role in their holistic development.

We hope to have a long association with you and are looking forward to many more workshops in our school by your organization.

Yours Sincerely


The Principal's Name & Sign

School Stamp
PRINCIPAL
केन्द्रीय विद्यालय
KENDRIYA VIDYALAYA
कवरत्ति - 682 555
KAVARATTI-682 555





Tele : 8145867894
E-mail: sspurulia1962@gmail.com



Sainik School Purulia
PO: Sainik School
Dist : Purulia (WB)
Pin : 723104

05 Aug 2022

ACKNOWLEDGEMENT LETTER

We are thankful to Routes 2 Roots for organizing a Bharatanatyam workshop in our Sainik School Purulia and we welcome guru Soma Mandal who not only showed the students the art form but also explained the origin of the Bharatanatyam art form. The best portion of the workshop was the interactive session by the Guru where she addressed the queries of the students and also taught them the basics of the discipline and made them perform along with her.

This workshop has been provided by Routes 2 Roots NGO free of cost and no money has been paid by our school.



Principal's Signature and Stamp

Principal
Sainik School Purulia



KV Code: 1459, Ph. & Fax (03783)222813

Website: <https://along.kvs.ac.in/>

E-mail: kvalong@gmail.com
ppl.along@kvs.gov.in

केन्द्रीय विद्यालय अलॉग
KENDRIYA VIDYALAYA ALONG
ओल्ड एस-योजी, एरिया.बी.एस.योरा&791001
OLD SSB AREA YOJI-YORA-791001
ज़िलापश्चिमी शियांग-WEST SIANG DISTRICT
अरुणाचल प्रदेश ARUNACHAL PRADESH

F.No-1459/KVA/2019-20/

ACKNOWLEDGEMENT

Date: 09.12.2019

On behalf of **Kendriya Vidyalaya Along, Tinsukia Region**. I would like to express my heartfelt appreciation for conducting the workshop on **Theatre**. With the support of organisation **Routes2Roots** and their program **VIRSA** we are able to provide such incredible opportunities to our students.

The Virsa workshop by Artist **Saikat Ghosh** was very well organised and the students gained a lot of knowledge about the discipline. The session was interactive and our children thoroughly enjoyed the workshop. The school is glad to be a part of the Virsa program as students are benefitting from all the classes being conducted.

We appreciate your continuous support to help enhance our students' skills and providing them a larger platform. Thank you and we hope that we have a long association with you.

Yours Sincerely

Rahul Barman
(Rahul Barman)

Principal

प्राचार्य/Principal

केन्द्रीय विद्यालय/Kendriya Vidyalaya
अलॉग (अरुणाचल प्र.)/ Along (A.P.)

HISTORY AND MAIN OBJECTS

Some of the information contained herein, including information with respect to our vision, our target segment, strategy and operations contain forward-looking statements that involve risks and uncertainties. This section should be read in conjunction with the sections “Forward-Looking Statements”, “Risk Factors” and “Financial Statements” on pages 13, 14 and 50 of this Draft Fund-Raising Document.

In this section any reference to “we”, “us” or “our” refers to Routes 2 Roots (the “Foundation”). Unless otherwise indicated, or unless the context otherwise requires, the financial information included herein is based on our Audited Financial Statements. For further information, see “Financial Information” on page 55 of this Draft Fund-Raising Document.

Corporate profile

Our Society was registered in Delhi as a society on December 1, 2004, under Society Registration Act 1860, (validly existing under Societies Registration Act, 1860) pursuant to a certificate of Registration issued by the Registrar of Societies, at Delhi (“RoS”).

Registered Office of our Society

The Registered Office of our Society is located at S-43, Panchsheel Park, New Delhi -110017, India. The amended certificate with the new registered office was issued on November 23, 2020. Our Registered Office at the time of registration was C-16, Apsara Housing Society, NDSE-I, South Extension, New Delhi-110049.

Main objects of our Society

The main objects of our Society, as contained in the Memorandum of Association, are:

- a). Identify and promote known and upcoming artists/ performers and cultural workers from India and the world. The Cultural Events that we host will introduce talent from the field of film, Fashion, Trade, Sports, Music, Theatre, and hold Food Festivals as per the guidelines of the Government. To start education of schoolchildren in the field of culture physically or digitally. Create studios and all required facilities to achieve and enhance the cultural education in schools physically and digitally. To record and create digital music/art/heritage and any other related material in digital format and distribute the same through agreements with the prospective distributors.
- b). Host Tours between Neighboring Countries to highlight similarities in diversities, and induce harmony and closeness leading to greater bonding amongst the common people. Host student exchange programs.
- c). Facilitate Exercises in Economic Exchanges and organise trade exhibition between countries in the region to increase awareness for products and services offered by each country with the aim of enhancing trade relations.
- d). To purchase/acquire the land and/or the building in the society's name and make construction there upon.
- e). To invest surplus society funds into RBI bonds and other securities as per Section 11(5) of the Income Tax Act 1967 and subsequent thereof from time to time.
- f). To provide a helping hand to other institutions and Societies (including Government of India/Delhi Government having the same objects by way of supplying them materials required by them including manpower.
- g). To establish and maintain libraries to facilitate the study in the fields of legal profession, education culture and such other fields as considered for the benefit of the public.
- h). To cooperate with the approved institution and interested bodies for the furtherance of the objects of the society.
- i). To promote/ preserve Indian culture traditions, Arts, Crafts, and pieces of works and popularizing the same. In

addition, to carry on the activities of arranging concerts, exhibitions for the furtherance of the above mentioned objects of the society.

j). To engage in the activities of research and development for the welfare of the society.

k). To publish books, charts, illustrations, journals, magazines, periodicals and digital storage devices, other publications for the attainment of aims and objectives of the society.

l). To issue appeals and applications for money/funds in furtherance of the said objects and to accept gifts, donations and subscriptions of cash and securities and of any property either movable or immovable and by other ways or mode of collection by earnest efforts.

m). To do other such acts and things for the progress and development of the society's aims by passing the resolution at the governing body's meeting.

The Ancillary Objects of the Society, in furtherance and Promotion of the aforesaid main objects are:

- i. To receive and collect any gift, subscription, grant, sponsorship and donations or acquired by any other lawful ways and means and spend the same in the fulfilment of all or any of the aims and objectives of the society. The income and the property(s) of the Society shall be applied solely for the promotion and fulfilment of the contribution, donations or subscriptions shall be applied to attain any particular objects of the society, such contribution, donation, subscription shall be spent towards the promotions of that particular object only.
- ii. To acquire by purchases, take on lease, hire or by gift, and hold any movable or immovable properties of any rights, or privileges that may be deemed necessary or useful for the advancement of the objects of the Society.
- iii. All the incomes, earnings, movable, immovable, properties of the society shall be solely used and applied towards the promotion of its aims and objects only as set forth in the memorandum of association and no profit thereon shall be paid or transferred directly or indirectly by way of dividends, bonus, profit or any manner whatsoever to the present or the past members of the society or to any person claiming through anyone or more of the presents or the past members. No member of the society shall have any personal claim on any movable or immovable properties of the society or make any profits, whatsoever by virtue of this membership.

Major events and milestones

The table below sets forth some of the major events and milestones of our Society:

Financial year	Milestone
2023	Sharing of our classes with the NCERT for inclusion in the 200 PM e Vidya DTH TV channels, thereby making our classes reach all the country's students. August 5, 2023
2023	Signing of an MOU with the Government of Uttarakhand, Higher Education Department signed on February 18, 2023 for including all the colleges/Universities of Uttarakhand with the Digital Learning of Performing arts.
2023	Routes 2 Roots made its cultural education content available on the Diksha portal of the Haryana Government to make our digital classes available to students across the schools of the state. The same is being accessed by the students of Haryana through digital education. Diksha is the digital platform of the Ministry of Education, Government of India for taking education to the leading edge and making it accessible to all.
2023	Participation in Bharat Parv in Collaboration with the CCRT, where Routes 2 Roots created an entire studio at the Red Fort, conducted numerous talk shows and cultural events and broadcasted the same on our network to mark the Republic Day on January 27 to 29, 2023

2022	Signed an agreement with NFDC (Ministry of Information and Broadcasting) to participate in the 53 rd IFFI for the International Film Festival to be held in Goa. This was a prestigious program with partner state GOA. August 23, 022.
2022	The MOU was signed on May 5th, 2023 in Bengaluru between Rakesh Gupta, Founder of Routes 2 Roots and Dr Raja Mohan Rao, Director of Trigyn Technologies, to expand art and culture in Karnataka and Andhra Pradesh.
2022	Signed an MOU on April 19, 2022 with Indian Council of Cultural Relations, of the Ministry of External Affairs to conduct international Kathak classes in English for foreign students. Participants from 34 countries joined this program; This pilot project was a huge success, where ICCR agreed to announce cash prizes to all the winners and certificates to participants.
2022	Sainik Schools and Army Public schools, run with support from the Ministry of Defence were inducted into the Digital Learning of Performing Art program of Routes 2 Roots. More than 1 lakh additional students were added to this program across the country.
2022	With continued CSR support from Max India Foundation More government schools have been added in Punjab taking a total to more than 100 schools with smart classes and other equipment provided by Routes 2 Roots, free of cost. 1st april 2022.
2021	Routes 2 Roots and the Indian Council of Cultural Relations have worked hand-in-hand to promote culture and cultural exchange in India and overseas for many years. In another significant joint project, the two organizations have announced the first-of-its-kind online International Filmmaking Competition, commencing on 9th May with the opening of registrations, the competition to close on 25th July 2022 and invite short film entries in two principal categories Indian Diaspora and Foreign Alumni of India. The entries will be further sub-categorized into different age groups for both classifications and according to the broad topics on which the participants would be invited to make films of a maximum of up to 3 minutes. Three cash prizes in each category will be given to winners who submit the most exemplary work.
2021	Kathak Legendry Padma Vibhushan Pandit Birju Maharaj visits on January 27th 2022 Routes 2 Roots studio to conduct the Live Masterclasses for all the participating schools and students from these schools got the opportunity to interact with him.
2021	Routes 2 Roots took another momentous leap this month by inducting 52 new government schools of Sirsi in Uttara Kannada, Karnataka, into the Routes 2 Roots digital program. These schools cater to a highly financially weaker section of society. These schools were enabled with smart classes with the funding received from Dixon Technologies Limited, Chairman, Mr. Sunil Vachani.
2020	During the continued lockdown in the Covid epidemic period, the Digital Teachers Training session, in collaboration with CCRT, conducted three series of five classes each. Cultural education is now an essential part of the new education policy. With these Teacher Training sessions, Routes 2 Roots is providing a platform to teachers across the country and equipping them to be part of these new norms of Hybrid teaching and upgrade their skills.
2020	Routes 2 Roots, in association with the Haryana School Shiksha Pariyojna Parishad (HSSPP, Government of Haryana), organised a state-wide talent hunt and competition in October. The online competition was from block level to state level, covering all the Government of Haryana schools, totaling over 14,000. The program culminated with the finals in Kurukshetra, Haryana. This was a breath of fresh air for the students who could get out after the strict lockdown due to Covid.
2020	Routes 2 Roots played a vital role during the lockdown in covid. All the people across the country were locked in the four walls of their homes with little or no means to relieve them of the stress. The entire team of Routes 2 Roots, without fearing for their lives, got into action, obtained Lockdown passes, and started the studios with regular classes. The students and their families could learn various disciplines of art and culture in the comfort of their homes. This was a great relief for our participating children and their families, where they could get over the gloomy atmosphere of those times.

2020	Routes 2 Roots further expanded the reach of its Digital Program with CSR support from Max India Foundation for the state of Punjab.
2020	Routes 2 Roots expands the impact of its Digital Program in Haridwar District with the Financial (CSR) support of the Airports Authority of India.
2019	Routes 2 Roots collaborates with CCRT (Ministry Of Culture, Government of India) for Digital Dissemination of Culture. Routes 2 Roots entered into a meaningful tie-up with the Centre for Cultural Resources & Training for the dissemination of culture across India. The leading cultural NGO of India and the Cultural body agreed to join their might and share resources for spreading Indian culture across the country meaningfully and effectively through the digital medium and becoming a partner NGO with CCRT.
2019	Another tie-up, Routes 2 Roots, signed with the director of SCERT Punjab (Government of Punjab) to join hands with the Punjab Government to include 4,000 of their schools into Routes 2 Roots Digital Program.
2019	Signing of agreement with the government of Haryana to tie with with the Haryana School Shiksha Pariyojna Parisad incorporating 14,132 schools in to the program with over 10 million students from these schools accessing the classes.
2017	In recognition of the innovative digital virtual classroom initiative of Routes 2 Roots, Kendriya Vidyalaya and Jawahar Navodaya Vidyalaya agreed to extend this program to all their schools across the country, totalling over 2,000.
2016	31 st July 2016 was an unforgettable day in the history of Routes 2 Roots. The Launch of Routes 2 Roots Digital Learning of Performing Art titled VIRSA. Routes 2 Roots was ready to launch its program with its software, Hardware, Studio, Advisory Board, Gurus/teachers and schools. This was when no one had heard of online conferencing platforms, and Routes 2 Roots designed with limited resources its own platform to provide real-time interactive classes to schools across the country.
2014	Festival of India in South Africa
2012	Realms of Peace An art exhibition
2012	Celebrating 65 Years of Indo- Russian Diplomatic ties
2011	Journey of Indian Cinema South Africa India was celebrating 100 years of Indian Cinema and Routes 2 Roots extended its support by holding exhibitions internationally.
2011	Theater Program- The iconic plays Dara and Bulla on the lives of the scholarly Mughal King Dara Shikoh and Sufi saint Baba Bullehshah were staged by the NGO during a Theatre Festival organised in Delhi at a prestigious venue.
2010	Oral Histories Student Exchange Program
2010	Journey of Indian Cinema in China
2009	Journey of Indian Cinema in Russia, Sri Lanka
2009	Vedas, Age old Vedas were digitalized in 8 hour videos with authentic Sanskrit Hymns It was further sub titled in 10 world languages including Hindi, English, German, Russian, French
2009	Journey of Indian Cinema in Russia
2009	Shah Rukh Khan Honorary Doctorate in London, UK
2005 to 2009	Live Cultural concerts across India.
2011	Incorporated as a private Society under Section Societies Registration Act, 1860, (validly existing under Scotties Act, 1860).

Key awards, accreditations or recognitions

Calendar year	Award
2023	Limca Book of Record for largest culture education program.

2020	Mahatma Award in Art, Culture and Heritage by an institute of Aditya Birla Group
2019	6 th e-NGO challenge award for being a digitally interactive system on Indian Culture and Heritage in real time
2018	Hope Awards For Social Reforms - Best NGO for Art and Culture by Mrs. Shilpa Shetty Kundra.
2016	The United Nations Intercultural Innovation Award For Student Exchange Program For Student Exchange Program.
2016	KIGA 2016 , Dr. A.P.J. Memorial Award For Exemplary work of innovation in governance and public service
2011	For the Outstanding Contribution in the field of Arts and Culture by Smt. Sheila Dikshit, Hon`ble Chief Minister of Delhi.
2011	Award for the Outstanding Contribution in the Field of Arts and Culture by Smt. Pratibha Devi Singh Patil, Hon`ble President of India, In Vigyan Bhawan.

Governance/ Our Management

Governing Body

As of the date of this Draft Fund-Raising Document, we have 6 Governing Body

Sr. No.	Name, Age, DIN, Designation, Date of Appointment and Address
1.	<p>Smt. Amita Gupta <i>Age: 67 years</i> <i>Designation: President</i> <i>Date of Appointment: December 01, 2004</i> <i>Address: E-55, Sainik Farm ,Club Road, New Delhi-110062</i></p>
2.	<p>Shri Ravi Vachani <i>Age: 68 years</i> <i>Designation: Treasurer</i> <i>Date of Appointment: December 01, 2004</i> <i>Address: S-43, Panchsheel Park, New Delhi-110017</i></p>
3.	<p>Smt. Disha Sawhney <i>Age: 40 years</i> <i>Designation: Vice President</i> <i>Date of Appointment: December 01, 2004</i> <i>Address: 401B, BEVERLY PARK - 1, M.G. ROAD, DLF PHASE -2, GURGAON, HARYANA,122009</i></p>
4.	<p>Smt Teena Vachani <i>Age: 67 years</i> <i>Designation: General Secretary</i> <i>Date of Appointment: December 01, 2004</i> <i>Address: S-43, Panchsheel Park, New Delhi-110017</i></p>
5.	<p>Smt. Anupana Joshi <i>Age: 67 years</i> <i>Designation: Executive Member</i> <i>Date of Appointment: December 01, 2004</i> <i>Address: D-71, Sector-4, Defence Colony Dehradun, Uttrakhand-248001</i></p>
6.	<p>Smt. Anushree Maheshwari <i>Age: 37 years</i> <i>Designation: Executive Member</i> <i>Date of Appointment: December 01, 2004</i> <i>Address: 973 , Sector -4 Urban Estate Gurgaon Haryana HARYANA 122001</i></p>

Brief Profile of the Governing Body of Our Society

a) Smt. Amita Gupta

An Honors Graduate from Delhi University, Amita has been the recipient of the "Best Woman Entrepreneur" Award in the year 1981. She is also a Rotarian and has been actively involved in the club for various social and welfare programs. Amita has been actively participating in various programs of Routes 2 Roots for the past ten years. Her passion for music has helped our NGO to curate some of the most extraordinary programs of music and dance, which received applause even from the critics. Amita Gupta is a singer and plays Piano. She has actively promoted people-to-people contact ever since the inception of Routes 2 Roots.

b) Shri Ravi Vachani

Ravi Vachani is an industrialist and a pioneer in the consumer electronics industry. He is an expert in marketing and management, and with the vast experience that he has gained from his extensive worldwide travel, he helps Routes 2 Roots scale up its operations in India and Globally.

c) Smt. Disha Sawhney:

Ms. Disha Sawhney has done her masters in Marketing Communication Management. She has contributed to Routes 2 Roots in strategising marketing and communications.

d) Smt Teena Vachani

Teena Vachani born and brought up in Karachi, received her initial education from St.Joseph's Convent school, Karachi. When she moved to Delhi in 1971, she did her Bachelor's Degree from Lady Shri Ram College New Delhi, followed by a Master's degree in Philosophy from Delhi University. She has been deeply involved in pursuing her passion for connecting people, building bridges through cultural programs between India and neighboring countries, and spreading it across the globe.

e) Smt. Anupama Joshi

She is from the first batch of women to join the armed forces. She served in major Air Force bases. For her dedication and hard work, Chief of Air Staff commended her for selfless devotion to service. She took the fight for gender discrimination in the armed forces to its conclusive end.

f) Smt. Anushree Maheshwari

Anushree Maheshwari has done her bachelor's from the London School of Economics and has immense experience working at Routes 2 Roots. She has been responsible for conceptualizing and executing an important program of Routes 2 Roots titled EXCHANGE FOR CHANGE. She has also actively participated in the Festival of India, organized by Routes 2 Roots in China, Russia, and South Africa.

Key managerial staff of our Foundation

Mr Uday Naryan Khaware (Senior Advisor)

Completing M.A in English and Hindi [Gold Medallist], Mr. U.N. Khaware started his career in KVS as an Education Officer after serving various organization such as Ramakrishna Mission, Atomic Energy, Education Society, All India Radio and NABARD.

In KVS, his efforts towards innovations and experimentations in various areas such as assessment, examination, curriculum development, sports and games and strengthening of pre-primary education were much lauded. Worked in various capacities such as Assistant Commissioner, Joint Commissioner, Regional

Deputy Commissioner and also in NIOS as Secretary on deputation.

Mr Ved Prakash Rao (Senior Advisor)

Ved Prakash Rao is a career bureaucrat with over 33 years of service. Superannuated from the Indian Administrative Service as Secretary to the Government of NCT Delhi and CEO of the Delhi Agricultural Marketing Board. Mr. Rao has rendered an illustrious career administering various public service portfolios within the Government of India, Government of NCT of Delhi, & Government of Goa.

Upendra Dutta Choubey (Senior Advisor)

Upendra Dutta Choubey is a spearheaded and ambidextrous personality has served as Director General of SCOPE. With more than 37 years of experience in Public Sector Enterprises, he has worked on both national and international levels, operated as a Director General & Managing Director of GAIL, and attended some of the highly rated training programs, among which was the one held at one of the prestigious institutes across the globe – Stanford Graduate School of Business, USA.

Mannu Kohli (Chief Operating Officer)

Mannu Kohli is a content curator, producer and artiste manager with an extraordinary journey in music. She has been a part of the Indian Music Industry for the last 22 years as an A&R (Artiste and Repertoire) Head and an artiste manager. She has been working with Routes 2 Roots for over five years and managing the artists for educational classes and workshops.

Harsh Shrivastava

Harsh has 28 years of diverse experience across governments, businesses, industry bodies, media, and civil society. His insights into a complex and changing India helped him better advice organisations on responding to future challenges. He has been advising Routes 2 Roots on strategies, fundraising, and corporate communications.

Compliance Officer:

Babita

17/10B, Meethapur Extention

Badarpur, New Delhi -110017

Tel.: +91 8700016829;

Email: babita.singh71@gmail.com

Statutory officer

M/S. Vivek Sanjay & Co.

2nd Floor, Metro Tower, 1-B Pusa Road,

Opp Metro Pillar No. 106,

New Delhi, Delhi 110005, India

Tel: +91 9811543555

Email: vivekg70@gmail.com

Contact Person: Mr. Vivek Gupta

Firm Registration No. 014189N

Website.: www.caviveksanjay.com

Remuneration of Governing Body

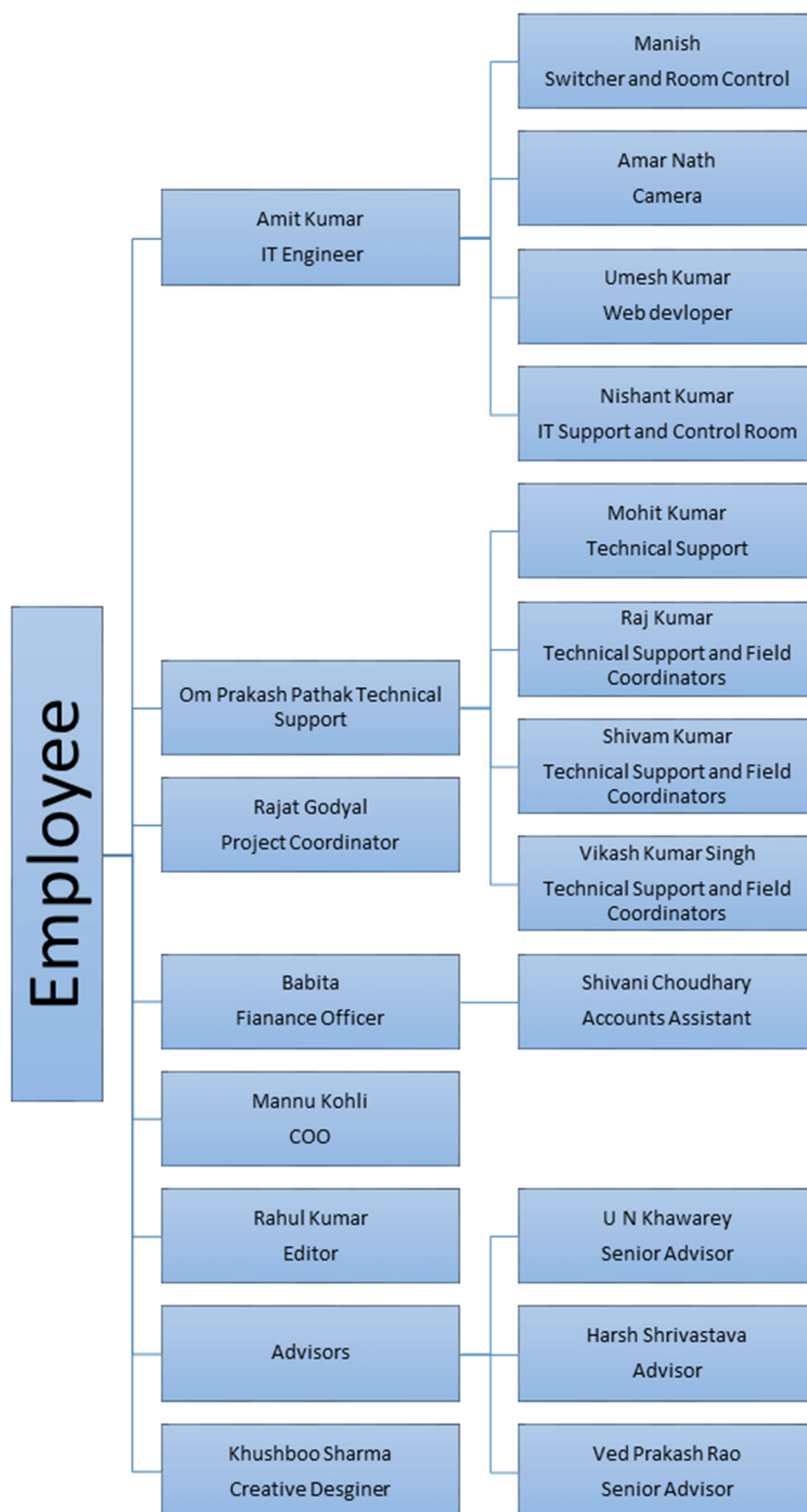
No Compensation is being paid to any member of the Governing Body.

Meetings of our Governing Body:

Set forth below are the details of the meeting held of our Governing Body:

Sr. No.	Date of the meeting	Key items covered in the meeting
1.	6 th October 2023	Review of Operations, review and approval of audited financial statements for F.Y.202-2023 and approval of the draft Fund Rising Documents.
2.	20 th September 2023	Review of operations and appointment of intermediaries for the purpose of the Issue.
3.	23 rd May 2023	Approval for filling NSE application for Registration
4.	21 st May 2023	Review of Operations.
5.	28 th November 2022	Review of Operations.
6.	21 st September, 2022	Review of Operations, review and approval of audited financial statements for Fiscal 2022.

Roles and responsibilities of staff and volunteers:



SECTION IV FINANCIAL
INFORMATION

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Vivek Sanjay & Co.

Chartered Accountants

INDEPENDENT AUDITOR'S REPORT

To the members of Routes 2 Roots, S-43, Panchsheel Park, New Delhi-110017

Opinion

We have audited the financial statement of Routes 2 Roots, New Delhi, ("The Society") which comprise the balance sheet as at March 31st 2023, and the statement of income and expenditure and statement of cash flows for the year then ended, and notes to the financial statements, including a summary of significant accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanation given to us, the accompanying financial statements give the information required by the Societies Registration Act 1860 ("The Act") in the manner so required and give a true and fair view of the financial position of the entity as on March 31, 2023 and of its financial performance and its profit and its cash flows for the year then ended in accordance with the accounting standards issued by the Institute of Chartered Accountant of India (ICAI).

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) issued by ICAI. our responsibilities under those standard are further described in the Auditor's Responsibilities for the audit of Financial Statement section of our report. We are independent of the entity in accordance with the ethical requirements that are relevant to our audit of the financial statement under the provision of Societies Registration Act 1860 and the rules there under in India, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the code of ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the financial statement.



2nd Floor, Metro Tower, 1-B, Pusa Road, Opp. Metro Pillar No. 106, New Delhi-110005
PH. : 011-45629222, 41054222 Email: vivek2sanjay@hotmail.com



Vivek Sanjay & Co.

Chartered Accountants

INDEPENDENT AUDITOR'S REPORT

To the members of Routes 2 Roots, S-43, Panchsheel Park, New Delhi-110017

Opinion

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In our opinion and to the best of our information and according to the explanation given to us, the accompanying financial statements give the information required by the Societies Registration Act 1860 ("The Act") in the manner so required and give a true and fair view of the financial position of the entity as on March 31, 2023 and of its financial performance and its profit and its cash flows for the year then ended in accordance with the accounting standards issued by the Institute of Chartered Accountant of India (ICAI).

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) issued by ICAI. our responsibilities under those standard are further described in the Auditor's Responsibilities for the audit of Financial Statement section of our report. We are independent of the entity in accordance with the ethical requirements that are relevant to our audit of the financial statement under the provision of Societies Registration Act 1860 and the rules there under in India, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the code of ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the financial statement.



sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Governing Body of the Society.
- Conclude on the appropriateness of Governing Body's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the entity's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the entity to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings,



3 | Page

including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Materiality is the magnitude of misstatement in the financial statement that individually or in aggregate make it probable that the economic decision of a reasonably knowledgeable user of the financial statement may be influenced. We consider quantitative materiality and qualitative factor in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the financial statement.

For Vivek Sanjay & Co.

Chartered Accountants

(Firm Registration No : 014189N)



(CA Vivek Gupta)

Partner


M. No. : 092554

UDIN : 230925548947SA7635


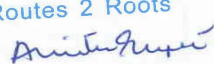




Place of Signature : New Delhi

Date : 23/09/2023

Routes 2 Roots Regd off: S-43, Panchsheel Park, New Delhi-110017 Email: info@routes2roots.com, Contact: +91-011-41745198 Balance Sheet as at 31st March, 2023			
(Amount in ₹)			
Particulars	Note No.	Figures as at the end of 31st March 2023	Figures as at the end of 31st March 2022
I. SOURCES OF FUNDS			
1 (a) Capital Fund	2.01	17,001	17,001
(b) General Fund	2.02	48,84,833	15,95,100
		49,01,834	16,12,101
2 (a) Unsecured Loan	2.03	55,54,196	76,86,056
		55,54,196	76,86,056
3 Current liabilities and Provision			
(a) Trade Payables	2.04	5,54,888	12,60,514
(b) Other Current Liabilities	2.05	11,52,570	8,28,608
		17,07,459	20,89,122
TOTAL (1+2+3)		1,21,63,489	1,13,87,279
II. APPLICATION OF FUNDS			
1 Fixed Assets			
(a) Property, Plant & Equipment and Tangible Assets	2.06	25,82,248	22,20,861
2 Current assets , Loans & Advances - Others			
(a) Cash and Bank Balance	2.07	55,05,601	22,14,153
(b) Receivables and Loans & Advances	2.08	10,53,000	76,000
(c) Other Current Assets	2.09	30,22,640	68,76,264
		95,81,241	91,66,418
TOTAL (1+2)		1,21,63,489	1,13,87,279
Notes to Financial statements	1 & 2		
<p>AS PER OUR SEPARATE REPORT OF EVEN DATE ATTACHED FOR Vivek Sanjay & Co. CHARTERED ACCOUNTANTS (Registration No. 014189N)</p> <p>For Routes 2 Roots <i>Anita Gupta</i> President (President)</p> <p>For Routes 2 Roots <i>Shiv</i> Gen. Secretary (General Secretary)</p> <p>(CA Vivek Gupta) Partner M.NO.092554 Place: New Delhi Date: 23 SEP 2023</p> 			

Routes 2 Roots Regd off: S-43, Panchsheel Park, New Delhi-110017 Email: info@routes2roots.com, Contact: +91-011-41745198 Statement of Income and expenditure for the year ended 31st March 2023			
(Amount in ₹)			
Particulars	Note No.	Figures as at the end of 31st March 2023	Figures as at the end of 31st March 2022
Income			
I. Voluntary Contribution And Grant	2.10	2,79,24,160	1,76,03,162
II. Other income	2.11	5,99,383	1,50,328
III. Total Income (I + II)		2,85,23,543	1,77,53,490
IV. Expenses:			
Application towards object of the Institution	2.12	2,52,33,810	1,77,37,734
Total expenses		2,52,33,810	1,77,37,734
V. Surplus of Income over Expenditure		32,89,733	15,756
Balance Carried to General Fund		32,89,733	15,756
Notes to financial statements	1&2		
<p>As per our separate report of even date attached FOR Vivek Sanjay & Co. Chartered Accountants (Registration No. 01418991)</p> <p>(CA Vivek Gupta) Partner M.NO.092554 Place : New Delhi Date: 23 SEP 2023</p> <p>For & On Behalf of Management For Routes 2 Roots For Routes 2 Roots</p> <p>President General Secretary</p>			

Routes 2 Roots Regd off: S-43, Panchsheel Park, New Delhi-110017 Email: info@routes2roots.com, Contact: +91-011-41745198 Cash Flow Statement for the Year Ended 31st March 2023			
(Amount in ₹)			
Particular	Note No.	Year ended 31.03.2023	Year ended 31.03.2022
A. CASH FLOW FROM OPERATING ACTIVITIES			
Surplus of Income over Expenditure		32,89,733	15,756
Adjusted for:			
Interest on IT Refund		(1,851)	-
Operating profit before working capital changes		32,87,882	15,756
Adjusted for:			
Increase / (Decrease) in other current liabilities		3,23,963	(10,83,128)
Increase/ (Decrease) in Trade Payable		(7,05,626)	(8,54,704)
(Increase)/ Decrease in Receivables and Loans & Advances		(9,77,000)	(64,000)
(Increase)/ Decrease in Other Current assets		38,28,026	24,64,694
Cash generated from Operations		57,57,245	4,78,618
Income Tax Refund Received		27,450	28,789
NET CASH FROM OPERATING ACTIVITIES		57,84,695	5,07,407
B. CASH FLOWS FROM INVESTING ACTIVITIES			
Purchase of Fixed Assets		(3,61,387)	-
NET CASH USED IN INVESTING ACTIVITIES		(3,61,387)	-
C. CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds/ (Repayment) of Long Term Loans		-	-
Proceeds/ (Repayment) From Short Term Borrowing		(21,31,860)	15,58,385
NET CASH FROM/(USED IN) FINANCING ACTIVITIES		(21,31,860)	15,58,385
Net (Decrease) Increase in Cash & Cash Equivalents (A+B+C)		32,91,448	20,65,792
Cash and Cash Equivalents at the beginning of the year		22,14,153	1,48,361
Cash and Cash Equivalents at the end of the year	2.10	55,05,601	22,14,153
Notes to Financial statements	1&2		
This Cash Flow Statement has been prepared as per "Indirect Method" as prescribed by Accounting Standard -3 (revised) "Cash Flow Statements"			
As per our separate report of even date attached For Vivek Sanjay & Co. Chartered Accountants Firm ICAI Reg No: 014189N		For & On Behalf of Management	
 (CA Vivek Gupta) Partner M.NO.092554 Place: New Delhi Date: 23 SEP 2023		 For Routes 2 Roots President (President)	
		 For Routes 2 Roots Gen. Secretary (General Secretary)	

Routes 2 Roots

S-43, Panchsheel Park, New Delhi-110017 (India)
Phone No. 011-41745198 Email: info@routes2roots.com

SCHEDULES FORMING PART OF THE ACCOUNTS FOR THE YEAR ENDED 31st MARCH 2023

1. STATUS AND PRINCIPAL ACTIVITIES

The Routes 2 Roots (the Society), has been registered as a Society under the Societies Registration Act, 1860.

The primary objects of the Governing Body as per its Rules and Regulations are promoting and developing education through cultural program.

2. SIGNIFICANT ACCOUNTING POLICIES

a) Background & Accounting Convention

The financial statements are prepared in accordance with the stipulations of the Rules and Regulations of the Society.

The financial statements are prepared under the historical cost convention, following the accrual concept of accounting in accordance with the accounting principles generally accepted in India (Indian GAAP), including the applicable Accounting Standards, and on the basis of the decisions taken by the General Body, Governing Body and other related committees.

The accounting policies adopted in the preparation of the accounts are consistent with those followed in the previous year.

b) Use of Estimates

The presentation of financial statements in conformity with the generally accepted accounting principles requires estimates and assumptions to be made that affect the reported amount of assets and liabilities on the date of financial statements and the reported amount of revenues and expenses during the reporting period. Difference between the actual results and estimates are recognized in the year in which the results are known/ materialized.

c) Income and Expenditure Account

The Society has considered the incomes earned in the nature of Donation Received, Revenue for Virsa Programme and Other Income etc. and the expenditure incurred for Virsa Programme, other Programme and Other Expenses etc. directly in the Income and Expenditure Account.

d) Property Plant & Equipments

The fixed assets are recognized in financial statements in accordance with AS-10 (amended). The cost of an item of property, plant & Equipment is recognized as an assets if and only if it is probable that future economic benefits associated with the item will flow to the association. Tangible Fixed assets



For Routes 2 Roots

[Signature]
Gen. Secretary

For Routes 2 Roots

[Signature]
President

Routes 2 Roots

S-43, Panchsheel Park, New Delhi-110017 (India)
Phone No. 011-41745198 Email: info@routes2roots.com

SCHEDULES FORMING PART OF THE ACCOUNTS FOR THE YEAR ENDED 31st MARCH 2023

are stated at its purchase price including import duties, non refundable purchase taxes after deducting trade discount and rebate, duties, freight, insurance and other incidental expenses incurred for bringing the assets to the working condition required for their intended use, less depreciation and impairment. In case of import of capital assets, the effect of foreign exchange fluctuation has been adjusted to assets in accordance with AS-11.

e) Revenue Recognition

Revenue from Virsa Program, Grant & Other Income is recognized on accrual basis.

f) Expenses recognition

All Expenses are accounted for on accrual basis.

g) Foreign Currency Transactions

Foreign Currency Transactions are accounted at the exchange rates prevailing on the date of the transaction or at the rates which approximate the rates that prevailing on the date of the transaction. Year-end monetary items denominated in foreign currencies are restated at the exchange rates prevailing on the last day of the accounting year. The gain / loss arising on account of such translation / restatement is recognized in the Income and Expenditure Account.

h) Provisions, Contingent Liabilities and Contingent Assets

Provisions are recognized only when there is a present obligation as a result of past events and when a reliable estimate of the amount of obligation can be made. Contingent liabilities is disclosed for (1) Possible obligation which will be confirmed only by future events not wholly within the control of the society or (2) Present obligations arising from past events where it is not possible that an outflow of resources will be required to settle the obligation or a reliable estimate of the amount of obligation cannot be made. Contingent Assets are not recognized in the financial statements since this may result in the recognition of income that may never be realized.



For Routes 2 Roots

[Signature]
Genl Secretary

For Routes 2 Roots

[Signature]
President

Routes 2 Roots
 Regd off: S-43, Panchsheel Park, New Delhi-110017
 Email: info@routes2roots.com, Contact: +91-011-41745198
 Notes to the financial statements for the year ended 31st March 2023

(Amount in ₹)

2.01 CORPUS FUND

Particulars	March 31,2023	March 31,2022
Corpus Fund		
- Opening Balance	17,001	17,001
Add: During the year	-	-
Closing Balance	17,001	17,001

2.02 GENERAL FUND

Particulars	March 31,2023	March 31,2022
General Fund		
- Opening Balance	15,95,100	15,79,344
Add: During the year	32,89,733	15,756
Closing Balance	48,84,833	15,95,100

2.03 UNSECURED LOAN

Particulars	As at March 31,2023	As at March 31,2022
Loan received from Trustee	54,48,510	73,48,510
Loan received from Corporates	1,05,686	3,37,546
Total	55,54,196	76,86,056

2.04 TRADE PAYABLES

Particulars	As at March 31,2023	As at March 31,2022
Trades Payables	5,54,888	12,60,514
	5,54,888	12,60,514

Disclosures under the Micro, Small and Medium Enterprises Developm

- (a) An amount of Rs. NIL was due and outstanding to suppliers as at the end of the accounting year on account of principle and interest respectively
 (b) No interest was paid during the year in terms of Section 16 of the Micro, Small and Medium Enterprises Development Act, 2006 and no amount was paid to the supplier beyond the appointed date.
 (c) No interest is payable at the end of the year other than interest under the Micro, Small and Medium Enterprises Development Act, 2006 .
 (d) No amount of interest was accrued and unpaid at the end of the accounting year.



For Routes 2 Roots

Anil Kumar
 President

For Routes 2 Roots

Shilpi
 Gen. Secretary

Routes 2 Roots Regd off: S-43, Panchsheel Park, New Delhi-110017 Email: info@routes2roots.com, Contact: +91-011-41743198 Notes to The Financial Statements For the Year ended 31st March 2023									
2.06	Property, Plant & Equipments and Intangible Assets					(Amount in ₹)			
S.No	Property Plant & Equipment and Intangible Assets	Gross Carrying Amount			Accumulated Depreciation / Amortization	Net Carrying Amount		Balance as at 31 March 2023	Balance as at 31 March 2022
		Balance as at 1 April 2022	Additions	Balance as at 31 March 2023		Charge for the year	Balance as at 31 March 2023		
	Tangible Assets								
1	Air Conditioner	2,17,720	-	2,17,720	-	-	2,17,720	2,17,720	2,17,720
2	Computers and its accessories	2,83,739	3,36,387	6,20,126	-	-	2,83,739	6,20,126	6,20,126
3	Laptops/Computers EFC	2,46,263	-	2,46,263	-	-	2,46,263	2,46,263	2,46,263
4	Furniture & Fittings	7,22,398	-	7,22,398	-	-	7,22,398	7,22,398	7,22,398
5	IT Equipment	6,48,196	-	6,48,196	-	-	6,48,196	6,48,196	6,48,196
6	Printer	34,545	25,000	59,545	-	-	34,545	59,545	59,545
7	Yamaha MGP Mixer	68,000	-	68,000	-	-	68,000	68,000	68,000
	Total (a)	22,20,861	3,61,387	25,82,248	-	-	22,20,861	25,82,248	25,82,248
	Previous Year	22,20,861	-	22,20,861	-	-	-	-	22,20,861



For Routes 2 Roots
Anil Kumar
 President

For Routes 2 Roots
P. J. Singh
 Gen. Secretary

Routes 2 Roots

Regd off: S-43, Panchsheel Park, New Delhi-110017

Email: info@routes2roots.com, Contact: +91-011-41745198

Notes to the financial statements for the year ended 31st March 2023

(Amount in ₹)

2.05 OTHER CURRENT LIABILITIES

Particulars	As at March 31, 2023	As at March 31, 2022
Others		
- Expenses Payable	11,52,570	8,28,608
Total	11,52,570	8,28,608

2.07 CASH AND BANK BALANCE

Particulars	As at March 31, 2023	As at March 31, 2022
Cash and Bank Balance		
Cash on hand	26,263	81,681
Balance with banks		
- In Current and deposit account	54,79,338	21,32,472
- Fixed Deposit with Bank		
	55,05,601	22,14,153
Total	55,05,601	22,14,153
Details of Balances in Current Account		
- HDFC Bank -16651450000104	13,90,437	21,22,472
- HDFC Bank -50200048626356	40,88,901	10,000
	54,79,338	21,32,472

2.08 RECEIVABLES & LOANS AND ADVANCES

Particulars	As at March 31, 2023	As at March 31, 2022
Advance to staff	4,53,000	76,000
Advance to Supplier	6,00,000	
Total	10,53,000	76,000

2.09 OTHER CURRENT ASSETS

Particulars	As at March 31, 2023	As at March 31, 2022
Receivable from Ministry of Culture, Govt. of India	18,75,000	-
Receivable from Kendriya Vidyalaya Sangathan	-	55,35,000
Income Tax Refund Due	23,731	46,131
TDS Receivable	-	3,199
Other Current Assets	11,23,909	12,91,934
Total	30,22,640	68,76,264



For Routes 2 Roots

Anita Rani
President

For Routes 2 Roots

[Signature]
Gen. Secretary

Routes 2 Roots

Regd off: 5-43, Panchsheel Park, New Delhi-110017

Email: info@routes2roots.com, Contact: +91-011-41745198

Notes to the financial statements for the year ended 31st March 2023

(Amount in ₹)

2.10 VOLUNTARY CONTRIBUTION AND GRANT

Particulars	For the Year Ended 31st March 2023	For the Year Ended 31st March 2022
Voluntary Contributions	1,08,99,160	1,52,48,162
Grant from Ministry of Culture, Govt. of India	1,10,00,000	-
Reimbursement from Kendriya Vidyalaya Sangathan	60,25,000	23,55,000
Total	2,79,24,160	1,76,03,162

2.11 OTHER INCOME

Particulars	For the Year Ended 31st March 2023	For the Year Ended 31st March 2022
Bank Interest	32,657	12,187
Interest on Income Tax Refund	1,851	-
Sale of Veda's CD	-	31,988
Balance Write Off	5,64,875	95,710
Revenue from social media	-	10,443
Total	5,99,383	1,50,328

2.12 APPLICATION TOWARDS OBJECT OF THE INSTITUTION

Particulars	For the Year Ended 31st March 2023	For the Year Ended 31st March 2022
Auditor Remuneration	45,000	45,000
Salary Expenses	55,79,889	49,09,273
Honorarium	5,25,000	-
Staff Welfare Expense	1,25,893	1,68,553
Bad Debts	-	7,500
Bank Charges & Credit Card Expenses	18,106	2,794
Conveyance and Travelling Expenses	6,90,030	1,12,091
Electricity & Water Expenses	4,05,643	3,98,475
Web Hosting and Virtual Expenses	1,59,519	1,92,258
Professional Charges	30,99,750	6,38,040
Membership and subscription	2,46,805	5,45,600
Studio Maintenance	5,62,344	5,62,344
Office & Studio Rent	17,50,464	18,90,864
Short & Excess	106	211
Printing and Stationary	1,86,732	1,47,566
Repairs and Maintenance	15,48,180	70,675
Telephone & Internet Expenses	2,41,211	1,90,130
Workshop Expense	35,63,955	20,89,835
Installation and Training Expense	3,36,419	2,54,189
Business Promotion	70,851	76,966
Courier Expenses	1,03,566	38,519
Festival Expense	3,24,504	1,38,255
Miscellaneous Expense	3,52,406	24,891
Musical Instruments	3,43,245	3,88,391
Office Expense	58,879	2,41,505



For Routes 2 Roots

Amir Kumar
President

For Routes 2 Roots

Deep
Gen. Secretary

Routes 2 Roots

Regd off: 5-43, Panchsheel Park, New Delhi-110017

Email: info@routes2roots.com, Contact: +91-011-41745198

Notes to the financial statements for the year ended 31st March 2023

(Amount in ₹)

Operating System	4,32,810	27,27,116
Prize and Gifts	13,81,618	5,28,218
Rates and Taxes	4,74,484	5,16,289
Social Media Expenses	-	34,139
Server and software	2,00,275	4,56,367
Tour and travel	9,01,081	74,230
Uniform Expense	15,000	92,657
Boarding And Lodging expenses	13,36,451	1,74,792
Charity Expenses	60,000	-
Interest Paid	23,092	-
Loss on Sales of Fixed Assets	70,500	-
Total	2,52,33,810	1,77,37,734

PAYMENT MADE TO AUDITORS

Particulars	For the Year Ended 31st March 2023	For the Year Ended 31st March 2022
For Statutory Audit fees	45,000	45,000
Total	45,000	45,000

2.13 Previous year figures have been regrouped and / or reclassified

2.14 Amount in Financial Statements are rounded off to the nearest rupee value.

2.15 Related Party Transactions :

As per Accounting standard 18, notified in the companies (Accounting Standards) Rules 2006, the disclosures regarding related parties are given below

Trustee

Rakesh Gupta
Tina Vachani
Amita Gupta
Ravi Vachani
Disha Sawhney
Anushree Maheshwari
Dinesh Gupta

For Routes 2 Roots

Amita Gupta
President

For Routes 2 Roots

Gen. Secretary

Routes 2 Roots

Regd off: 5-43, Panchsheel Park, New Delhi-110017

Email: info@routes2roots.com, Contact: +91-011-41745198

Notes to the financial statements for the year ended 31st March 2023

(Amount in ₹)

Loan Taken and Repayment thereof

	Year Ended	Loan Taken	Repayment	Amount owed to Related Parties
Trustee				
Tina Vachani	31-03-2023	-	14,00,000	54,48,510
	31-03-2022	12,70,000	-	68,48,510
Rakesh Gupta	31-03-2023	1,00,000	6,00,000	-
	31-03-2022	5,00,000	-	5,00,000

Honorarium Paid

	Year Ended	Honorarium Paid	Amount owed to Related Parties
Trustee			
Rakesh Gupta	31-03-2023	4,50,000	75,000

As per our separate report of even date attached

For Vivek Sanjay & Co.

Chartered Accountants

Firm ICAI Reg No: 014189N

(CA Vivek Gupta)

Partner

M.NO.092554

Place : New Delhi

Date: 23 SEP 2023



For Routes 2 Roots

Anita Kaur
President

(President)

For & On Behalf of Management

For Routes 2 Roots

Gen. Secretary

(General Secretary)

Routes 2 Roots

Regd off: S-43, Panchsheel Park, New Delhi-110017

Email: info@routes2roots.com, Contact: +91-011-41745198

List of Unsecured Loans

S.No. Particulars	As at	As at
	March 31, 2023	March 31, 2022
1 Teena Vachani	54,48,510	68,48,510
2 Max Tower Pvt Ltd	1,05,686	3,37,546
3 Rakesh Gupta	-	5,00,000
Total	55,54,196	76,86,056

List of Expenses Payable

S.No. Particulars	As at	As at
	March 31, 2023	March 31, 2022
1 Auditors Remuneration	48,600	48,600
2 Electricity Expense Payable	4,814	135
3 TDS Payable	59,059	48,257
4 Water Expenses Payable	-	-
5 Salary Payable	7,74,137	5,05,830
6 Telephone expenses	13,213	14,221
7 Expenses payable	18,000	18,000
8 Axis Bank Credit Card -0981	2,34,747	1,93,565
Total	11,52,570	8,28,608

List of Advances Given

S.No. Particulars	As at	As at
	March 31, 2023	March 31, 2022
1 Advance paid to Avi Digitel Pvt Ltd	6,00,000	-
Total	6,00,000	-



For Routes 2 Roots

Anita Kumar
President

For Routes 2 Roots

Deep
Gen. Secretary

Routes 2 Roots

Regd off: S-43, Panchsheel Park, New Delhi-110017

Email: info@routes2roots.com, Contact: +91-011-41745198

List of Trade Payable

S.No. Particulars	As at	As at
	March 31, 2023	March 31, 2022
1 Max Asset Service Limited	1,48,698	50,663
2 Max tower Private limited	2,19,487	1,78,609
3 Westway Electronics Ltd.	-	5,08,625
4 Parkash Sales corporation	-	4,32,377
5 Raj Kumar	-	56,250
6 SGNA & Co.	5,900	6,990
7 Sonakshi Verma	-	27,000
8 Ambey Enterprises	2,764	-
9 Excellent Advertising	26,098	-
10 Harsh Srivastava	99,000	-
11 Nishant Print - O - Graphics	14,436	-
12 NRV Cab	7,716	-
13 Prime India Network	25,677	-
14 Santek Peripherals Pvt Ltd	5,112	-
Total	5,54,888	12,60,514

List of Other Current Assets

S.No. Particulars	As at	As at
	March 31, 2023	March 31, 2022
1 Water Expenses of building	-	-
2 Equipments in hand for Virsa Programme	-	-
-LED TV 43	2,28,402	-
-Mobile	-	1,71,606
-Tablet	2,41,062	4,57,250
-Web Cam	32,844	41,477
3 Electricity Security	70,400	70,400
4 Studio Security	5,51,201	5,51,201
Total	11,23,909	12,91,934

List of Trade Receivable

S.No. Particulars	As at	As at
	March 31, 2023	March 31, 2022
1 Workshop Reimbursement (KVS)	-	55,35,000
2 MOC	18,75,000	-
Total	18,75,000	55,35,000



For Routes 2 Roots

Amir Singh
President

For Routes 2 Roots

Deep
Gen. Secretary

SECTION V – LEGAL AND OTHER INFORMATION

MATERIAL DEVELOPMENTS

Details of material litigations, involving the Social Enterprise, if any: NIL
There is no criminal or civil litigation of Routes 2 Roots.

Details of any past issuances made by the Society during the last three years: None

Project details: gestation period of the project; extent of progress made in the project; deadlines for completion of the project; the summary of the project impact report (if any), schedule of implementation of the project;

The current project is to install, train and connect 100 schools from the rain-devastated Uttarakhand and Himachal Pradesh States. We have planned to equip four schools from each of the 25 districts of both these states with the smart Classroom, train the teachers, Install our application and connect the schools to our Studio. We shall also undertake to organise physical workshops in each school to include all the school's students in this program. At least one musical instrument of their choice from each school will also be provided to enable them to join the classes with instruments for better learning.

There is no gestation period in this Project as this is a regular activity of our Social Enterprise.

COMPLIANCE

See 'Financial Information' on page 50 of this Draft Prospectus for the Audited Financial Statements. Further, we confirm that there are no material qualifications or material irregularities reported by the Statutory Auditors in the Audited Financial Statements nor any notices received etc and all compliances are up-to-date.

OTHER REGULATORY AND STATUTORY DISCLOSURES

Issuer's Absolute Responsibility

"The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this Draft Prospectus contains all information with regard to the Issuer and the Issue which is material in the context of the Issue, that the information contained in the Draft Prospectus is true and correct in all material aspects and is not misleading, that the opinions and intentions expressed herein are honestly stated and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading."

Authority for the Issue

At the meeting of the Board of Members of our Society held on 20th September, 2023, the Board of Members approved the issuance of ZCZP Instruments to the public.

The ZCZP Instruments will be issued on terms and conditions as set out in this Draft Prospectus, the issue of which is being made as decided by the Board of Members.

Eligibility of our Society for the Issue

1. Our Society, our Founders and/or our Founder Group and/or the Members have not been debarred from accessing the securities market by SEBI.

2. None of our Founders or Members of our Society is a Founders or Members of another Society which has been debarred from accessing the securities market or dealing in securities by SEBI.

3. Our Society, Members and our Founders have not been categorized as a Wilful Defaulter.

4. None of our Members and/or our Founders have been declared as a fugitive economic offender, under Section 12 of the Fugitive Economic Offenders Act, 2018.

5. Our Society is eligible to undertake this Issue in compliance with Regulation 292E of the SEBI ICDR Regulations, as follows:

a) Our Society is engaged in eradicating hunger, poverty, malnutrition and inequality and promoting education, employability and livelihoods;

b) Our Society targets underserved or less privileged population segments or regions recording lower performance in the development priorities of central or state governments; and

c) Members of the target segment to whom the eligible activities have been provided constitute at least 67% of the immediately preceding 3-year average of the target segment.

Our Statutory Auditors pursuant to their certificate dated August 23, 2023 have confirmed the eligibility of our Society under Regulation 292E of the SEBI ICDR Regulations.

Other confirmations

1. Our Society is not in default of payment of interest or repayment of principal amount in respect of non-convertible securities, for a period of more than six months, since our Society has not issued any non – convertible securities as on the date of this Draft Prospectus.

2. Our Society confirms that there are no fines or penalties levied by SEBI or the Stock Exchanges, pending to be paid by our Society as on the date of this Draft Prospectus.

3. Since our Society has not issued any non – convertible securities or debt securities or preference shares, as on the date of this Draft Prospectus, our Society has not defaulted in:

- a. the repayment of deposits or interest payable thereon; or
- b. redemption of preference shares; or
- c. redemption of debt securities and interest payable thereon; or
- d. payment of dividend to any shareholder; or
- e. repayment of any term loan or interest payable thereon, in the last three financial years and the current financial year.

DISCLAIMER CLAUSE OF SEBI

IT IS TO BE DISTINCTLY UNDERSTOOD THAT FILING OF THE ISSUE DOCUMENT TO THE SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”) SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED TO MEAN THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE ISSUE DOCUMENT. THIS REQUIREMENT IS TO FACILITATE INVESTORS TO TAKE AN INFORMED DECISION FOR MAKING INVESTMENT IN THE PROPOSED ISSUE.

DISCLAIMER CLAUSE OF BSE

BSE LIMITED (“THE EXCHANGE”) HAS GIVEN, VIDE ITS LETTER DATED [●] GIVEN PERMISSION TO THIS SOCIETY TO USE THE EXCHANGE'S NAME IN THIS ISSUE DOCUMENT AS ONE OF THE STOCK EXCHANGE ON WHICH THIS SOCIETY'S SECURITIES ARE PROPOSED TO BE LISTED. THE EXCHANGE HAS SCRUTINIZED THIS ISSUE DOCUMENT FOR ITS LIMITED INTERNAL PURPOSE OF DECIDING ON THE MATTER OF GRANTING THE AFORESAID PERMISSION TO THIS SOCIETY. THE EXCHANGE DOES NOT IN ANY MANNER:

- A. WARRANT, CERTIFY OR ENDORSE THE CORRECTNESS OR COMPLETENESS OF ANY OF THE CONTENTS OF THIS OFFER DOCUMENT; OR
- B. WARRANT THAT THIS SOCIETY'S SECURITIES WILL BE LISTED OR WILL CONTINUE TO BE LISTED ON THE EXCHANGE; OR
- C. TAKE ANY RESPONSIBILITY FOR THE FINANCIAL OR OTHER SOUNDNESS OF THIS SOCIETY, ITS FOUNDERS, ITS MANAGEMENT OR ANY SCHEME OR PROJECT OF THIS SOCIETY;

AND IT SHOULD NOT FOR ANY REASON BE DEEMED OR CONSTRUED THAT THIS ISSUE

DOCUMENT HAS BEEN CLEARED OR APPROVED BY THE EXCHANGE. EVERY PERSON WHO DESIRES TO APPLY FOR, OR OTHERWISE ACQUIRES ANY SECURITIES OF THIS SOCIETY MAY DO SO PURSUANT TO INDEPENDENT INQUIRY, INVESTIGATION AND ANALYSIS AND SHALL NOT HAVE ANY CLAIM AGAINST THE EXCHANGE WHATSOEVER BY ANY REASON OF ANY LOSS WHICH MAY BE SUFFERED BY SUCH PERSON CONSEQUENT TO OR IN CONNECTION WITH SUCH SUBSCRIPTION/ACQUISITION WHETHER BY REASON OF ANYTHING STATED OR OMITTED TO BE STATED HEREIN OR FOR ANY OTHER REASON WHATSOEVER.

DISCLAIMER CLAUSE OF NSE

AS REQUIRED, A COPY OF THIS ISSUE DOCUMENT HAS BEEN SUBMITTED TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (HEREINAFTER REFERRED TO AS NSE). NSE HAS GIVEN VIDE ITS LETTER REF.: [●] DATED [●], PERMISSION TO THE ISSUER TO USE THE EXCHANGE'S NAME IN THIS ISSUE DOCUMENT AS ONE OF THE STOCK EXCHANGES ON WHICH THIS ISSUER'S SECURITIES ARE PROPOSED TO BE LISTED. THE EXCHANGE HAS SCRUTINISED THIS ISSUE DOCUMENT FOR ITS LIMITED INTERNAL PURPOSE OF DECIDING ON THE MATTER OF GRANTING THE AFORESAID PERMISSION TO THIS ISSUER. IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE AFORESAID PERMISSION GIVEN BY NSE SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE ISSUE DOCUMENT HAS BEEN CLEARED OR APPROVED BY NSE; NOR DOES IT IN ANY MANNER WARRANT, CERTIFY OR ENDORSE THE CORRECTNESS OR COMPLETENESS OF ANY OF THE CONTENTS OF THIS OFFER DOCUMENT; NOR DOES IT WARRANT THAT THIS ISSUER'S SECURITIES WILL BE LISTED OR WILL CONTINUE TO BE LISTED ON THE EXCHANGE; NOR DOES IT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL OR OTHER SOUNDNESS OF THIS ISSUER, ITS FOUNDERS, ITS MANAGEMENT OR ANY SCHEME OR PROJECT OF THIS ISSUER. EVERY PERSON WHO DESIRES TO APPLY FOR OR OTHERWISE ACQUIRE ANY SECURITIES OF THIS ISSUER MAY DO SO PURSUANT TO INDEPENDENT INQUIRY, INVESTIGATION AND ANALYSIS AND SHALL NOT HAVE ANY CLAIM AGAINST THE EXCHANGE WHATSOEVER BY REASON OF ANY LOSS WHICH MAY BE SUFFERED BY SUCH PERSON CONSEQUENT TO OR IN CONNECTION WITH SUCH SUBSCRIPTION/ACQUISITION WHETHER BY REASON OF ANYTHING STATED OR OMITTED TO BE STATED HEREIN OR ANY OTHER REASON WHATSOEVER.

DISCLAIMER IN RESPECT OF JURISDICTION

THE ISSUE IS BEING MADE IN INDIA, TO INSTITUTIONAL AND NON-INSTITUTIONAL INVESTORS. THIS DRAFT PROSPECTUS AND THE PROSPECTUS WILL NOT, HOWEVER CONSTITUTE AN OFFER TO SELL OR AN INVITATION TO SUBSCRIBE FOR THE ZCZP INSTRUMENTS OFFERED HEREBY IN ANY JURISDICTION OTHER THAN INDIA TO ANY PERSON TO WHOM IT IS UNLAWFUL TO MAKE AN OFFER OR INVITATION IN SUCH JURISDICTION. ANY PERSON INTO WHOSE POSSESSION THIS DRAFT PROSPECTUS AND THE PROSPECTUS COMES IS REQUIRED TO INFORM HIMSELF OR HERSELF ABOUT, AND TO OBSERVE, ANY SUCH RESTRICTIONS.

DISCLAIMER STATEMENT FROM THE ISSUER

THE ISSUER ACCEPTS NO RESPONSIBILITY FOR STATEMENTS MADE OTHER THAN IN THIS DRAFT PROSPECTUS OR ANY OTHER MATERIAL ISSUED BY OR AT THE INSTANCE OF OUR SOCIETY AND THAT ANYONE PLACING RELIANCE ON ANY OTHER SOURCE OF

INFORMATION WOULD BE DOING SO AT THEIR OWN RISK.

UNDERTAKING BY THE ISSUER

INVESTORS ARE ADVISED TO READ THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THE ISSUE INCLUDING THE RISKS INVOLVED. THE SECURITIES HAVE NOT BEEN RECOMMENDED OR APPROVED BY ANY REGULATORY AUTHORITY IN INDIA, INCLUDING THE SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”) NOR DOES SEBI GUARANTEE THE ACCURACY OR ADEQUACY OF THIS DOCUMENT. SPECIFIC ATTENTION OF INVESTORS IS INVITED TO THE STATEMENT OF THE “RISK FACTORS” CHAPTER ON PAGE 14 OF THIS DRAFT PROSPECTUS. OUR SOCIETY, HAVING MADE ALL REASONABLE INQUIRIES, ACCEPTS RESPONSIBILITY FOR, AND CONFIRMS THAT THIS ISSUE DOCUMENT CONTAINS ALL INFORMATION WITH REGARD TO THE OUR SOCIETY AND THE ISSUE, THAT THE INFORMATION CONTAINED IN THIS DRAFT PROSPECTUS IS TRUE AND CORRECT IN ALL MATERIAL ASPECTS AND IS NOT MISLEADING IN ANY MATERIAL RESPECT, THAT THE OPINIONS AND INTENTIONS EXPRESSED HEREIN ARE HONESTLY HELD AND THAT THERE ARE NO OTHER FACTS, THE OMISSION OF WHICH MAKE THIS DRAFT PROSPECTUS AS A WHOLE OR ANY OF SUCH INFORMATION OR THE EXPRESSION OF ANY SUCH OPINIONS OR INTENTIONS MISLEADING IN ANY MATERIAL RESPECT.

THE ISSUER HAS NO SIDE LETTER WITH ANY ZCZP INSTRUMENT HOLDERS. ANY COVENANTS LATER ADDED SHALL BE DISCLOSED ON THE STOCK EXCHANGE’S WEBSITES WHERE THE ZCZP INSTRUMENTS ARE LISTED.

OUR SOCIETY DECLARES THAT NOTHING IN THIS DRAFT PROSPECTUS IS CONTRARY TO THE PROVISIONS OF COMPANIES ACT, 2013, THE SECURITIES CONTRACTS (REGULATION) ACT, 1956 AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ACT, 1992 AND THE RULES AND REGULATIONS MADE THEREUNDER.

Listing

NSE Social Stock Exchange has been appointed as the Designated Stock Exchange.

Our Society shall ensure that all steps for the completion of the necessary formalities for listing at the Stock Exchange mentioned above are taken within 10 (ten) trading days from the Issue Closing Date.

Consents

Consents in writing of: (a) the Members, Chief Financial Officer, Society Secretary and Compliance Officer, (b) the Registrar to the Issue, (c) Legal Counsel to the Issue; (d) Escrow Collection Bank*, and (d) Statutory Auditor have been obtained from them and the same will be filed along with a copy of the Prospectus with the RoC as required under Section 26 of the Companies Act, 2013. Further, such consents have not been withdrawn up to the time of delivery of this Draft Prospectus with the Stock Exchanges.

* **The consents will be procured at the Prospectus stage**

Expert Opinion

Except for the following, our Society has not obtained any expert opinions in connection with this Draft Prospectus:

Our Society has received the written consent dated August 23, 2023 from Ramnarain & Co., Chartered Accountants, to include their name as required under section 26 (1) of the Companies Act, 2013 read with SEBI NCS Regulations, in this Draft Prospectus, and as an “expert” as defined under section 2(38) of the Companies Act, 2013 to the extent and in their capacity as our Statutory Auditors, and in respect of their audit reports dated August 21, 2023; September 6, 2022 and September 6, 2021 on the Audited Financial Statements, included in this Draft Prospectus, and such consent has not been withdrawn as on the date of this Draft Prospectus.

Minimum Subscription

In terms of the SEBI ICDR Regulations, for an issuer undertaking a public issue of zero coupon zero principal instruments the minimum subscription for such public issue of zero coupon zero principal instruments shall be 75% of the Issue Size.

If our Society does not receive the minimum subscription of 75% of Issue Size, prior to the Issue Closing Date, the entire Application Amount shall be refunded to the Applicants.

Further, no separate arrangements have been made in case of subscription above 75% of the Issue Size but below 100% of the Issue Size.

In case the subscription above 75% of the Issue Size but below 100% of the Issue Size is not arranged, the impact on achieving social objectives is as follows:

Installing the hardware and software in one hundred schools in all 25 districts (four schools a district) of Himachal Pradesh and Uttarakhand, rainfall, landslides, and other damages in July and August 2023 have been badly hit. If case of subscription above 75% of the Issue Size but below 100% of the Issue Size, the number of youth trained will get reduced on a pro rata basis.

Under Section 39(3) of the Companies Act, 2013 and Rule 11(2) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, if the stated minimum subscription amount is not received within the specified period, the application money received is to be credited only to the bank account from which the subscription was remitted. To the extent possible, where the required information for making such refunds is available with our Society and/or the Registrar, refunds will be made to the account prescribed. However, where our Society and/or the Registrar does not have the necessary information for making such refunds, our Society and/or the Registrar will follow the guidelines prescribed by SEBI in this regard.

Underwriting

The Issue is not underwritten.

Issue Related Expenses

The expenses of the Issue include, inter alia, fees payable to the Registrar to the Issue, printing and distribution expenses, legal fees, advertisement expenses and listing fees. The Issue expenses and listing fees will be paid by our Society.

The estimated breakdown of the total expenses for the Issue shall be as specified in this Draft Prospectus.

For further details see, “Objects of the Issue” on page 19 of this Draft Prospectus.

Utilisation of Issue Proceeds

Our Governing Body certifies that:

- (i) all monies received out of the Issue of the ZCZP Instruments to the public shall be transferred to a separate bank account maintained with a scheduled bank, other than the bank account referred to in section 40(3) of the Companies Act;
- (ii) details of all monies utilised out of the Issue referred to in sub-item (i) shall be disclosed under an appropriate separate head in our balance sheet indicating the purpose for which such monies were utilised;
- (iii) details of all unutilised monies out of the Issue referred to in sub-item (i), if any, shall be disclosed under an appropriate separate head in our balance sheet indicating the form of financial assets in which such unutilised monies have been invested; and
- (iv) we shall utilize the Issue proceeds only after (a) receipt of the minimum subscription of 75% of the Issue Size pertaining to the Issue; (b) completion of Allotment in compliance with Section 40 of the Companies Act, 2013; and
(c) receipt of listing approval from the Stock Exchanges.

Public / Rights Issues of Equity Shares in the three years preceding the date of this Draft Prospectus Rights Issues / Public Issues by our Society

Our Society has not undertaken any public issue or rights issue of securities in the three years preceding the date of this Draft Prospectus.

Public / Rights Issues by our listed Group Companies in the three years preceding the date of this Draft Prospectus:

Our Society does not have any Group Companies as on the date of this Draft Prospectus.

Public Issues / Rights Issues by our listed Subsidiaries in the three years preceding the date of this Draft Prospectus

Our Society does not have any Subsidiaries as on the date of this Draft Prospectus.

Delay in listing

Our Society has not issued any non – convertible securities, in the past.

Refusal of listing of any security of the issuer during last three years by any of the stock exchanges in India or abroad.

There has been no refusal of listing of any security of our Society during the last three years prior to the date of this Draft Prospectus by any Stock Exchange in India.

Dividend

Our Society being registered under Section 25 of the Companies Act, 1956 (validly existing under Section 8 of the Companies Act, 2013) is not allowed to declare dividends.

Revaluation of assets

Our Society has not revalued its assets in the last three years.

Mechanism for redressal of investor grievances

The Registrar Agreement dated [●] between the Registrar to the Issue and our Society will provide for retention of records with the Registrar to the Issue for a period of at least eight years from the last date of dispatch of the Allotment Advice and demat credit to enable the investors to approach the Registrar to the Issue for redressal of their grievances.

All grievances relating to the Issue may be addressed to the Registrar to the Issue, giving full details such as name, address of the Applicant, number of ZCZP Instruments applied for and amount paid on application.

The contact details of Registrar to the Issue are as follows:



Bigshare Services Private Limited
S6-2, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East,
Mumbai – 400093 Maharashtra, India Tel: +91 22 6232 8200
Facsimile: +91 22 6263 8299
Email: info@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Saurabh Gupta
SEBI Registration No.: INR000001385
CIN: U99999MH1994PTC076534

The Registrar shall endeavor to redress complaints of the investors within three (3) days of receipt of the complaint and continue to do so during the period it is required to maintain records under the RTA Regulations and our Society shall extend necessary co-operation to the Registrar for its complying with the said regulations. However, the Registrar shall ensure that the time taken to redress investor complaints does not exceed seven (7) days from the date of receipt of complaint. The Registrar shall provide a status report of investor complaints and grievances on a quarterly basis to our Society. Similar status reports should also be provided to our Society as and when required by our Society.

Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre-issue or post Issue related issues such as non-receipt of Allotment Advice, demat credit, etc.

Our Society shall obtain authentication on the Securities and Exchange Board of India Complaints Redress System (“SCORES”) and shall comply with the SEBI circulars in relation to redressal of investor grievances through SCORES.

Details of Auditor to the Issuer:

Name of the Auditor	Address	Audit or since
Vivek Sanjay & Co.	2nd Floor, Metro Tower, 1-B Pusa Road, Opp Metro Pillar No. 106, New Delhi, Delhi 110005	April 1, 2007

Change in auditors of our Society for the financial years ended March 31, 2023, March 31, 2022, March 31, 2021, and till the date of this Draft Prospectus

There have been no changes in the auditors of our Society during the three years preceding the date of this Draft Prospectus.

Pre-Issue Advertisement

Subject to Section 30 of the Companies Act, 2013, our Society may issue an advertisement on or before the Issue Opening Date. This advertisement will be issued in compliance with Section 30 of the Companies Act, 2013.

Auditors' Remarks

There are no reservations or qualifications or adverse remarks in the auditors' report on the financial statements of our Society in the last three Fiscals immediately preceding this Draft Prospectus.

Trading

The ZCZP Instruments of our Society are proposed to be listed on the Stock Exchanges. The ZCZP Instruments shall not be made available for trading in the secondary market.

Caution

Attention of the applicants is specifically drawn to the provisions of sub-section (1) of Section 38 of the Companies Act, 2013 which is reproduced below:

“Any person who:

- (a) makes or abets making of an application in a fictitious name to a Society for acquiring or subscribing for, its securities; or
- (b) makes or abets making of multiple applications to a Society in different names or in different combinations of his name or surname for acquiring or subscribing for its securities; or
- (c) otherwise induces directly or indirectly a Society to allot, or register any transfer of securities to him, or any other person in a fictitious name shall be liable for action under section 447.”

Disclaimer in respect of Jurisdiction

Exclusive jurisdiction for the purpose of the Issue is with the competent courts of jurisdiction in NCT Delhi, India.

FINANCIAL INDEBTEDNESS

A. Details of outstanding secured borrowings as on June 30, 2023:

Our Society has no outstanding secured borrowings, as on June 30, 2023.

B. Details of outstanding unsecured borrowings as on June 30, 2023:

Our Society has no outstanding unsecured borrowings, as on June 30, 2023.

C. Details of outstanding non-convertible securities as on June 30, 2023:

Our Society has no outstanding non-convertible securities, as on June 30, 2023.

D. Details of commercial paper issuances as on June 30, 2023:

Our Society has no commercial papers listed, as on June 30, 2023.

E. Details of bank fund-based facilities/ rest of the borrowing (if any, including hybrid debt like Foreign Currency Convertible Bonds, Optionally Convertible Debentures, Preference Shares) from financial institutions or financial creditors, as on June 30, 2023:

Our Society has no outstanding bank fund-based facilities or other borrowings from financial institutions or financial creditors, as on June 30, 2023.

F. Corporate guarantees issued by our Society as on June 30, 2023:

Our Society has not provided any corporate guarantees, as on June 30, 2023.

G. Details of inter-corporate deposits as on June 30, 2023:

Our Society has no inter – corporate deposits, as on June 30, 2023.

H. Details of loans from Members and Relatives of Members as on June 30, 2023:

We have a payable balance of Rs 44.48 Lakhs to Ms Teena Vachani, Founder, as on June 30, 2023.

I. Details of external commercial borrowings as on June 30, 2023:

Our Society has no outstanding external commercial borrowings, as on June 30, 2023.

J. Details of sub-ordinate debt as on June 30, 2023:

Our Society has no outstanding sub – ordinate debt, as on June 30, 2023.

K. Details of perpetual debt as on June 30, 2023:

Our Society has no outstanding perpetual debt, as on June 30, 2023.

L. Servicing behavior on existing debt securities, payment of interest on due dates on financing

facilities or debt securities:

Nil

- M. List of top 10 holders of non-convertible securities (secured and unsecured) in terms of value (on a cumulative basis) as on June 30, 2023:

Nil

- N. List of top 10 holders of commercial paper (secured and unsecured) in terms of value (on a cumulative basis) as on June 30, 2023:

Nil

- O. Details of any outstanding borrowings taken/ debt securities issued where taken/ issued (a) for consideration other than cash, whether in whole or in part, (b) at a premium or discount, or (c) in pursuance of an option as on June 30, 2023:

Nil

- P. Details of any other contingent liabilities of our Society based on the last audited financial statements including amount and nature of liability:

For details of the contingent liabilities of our Society in the last three financial years, please see “Financial Information” on page 50 of this Draft Prospectus.

As on the date of this Draft Prospectus, there has been no default or non-payment of statutory dues in the preceding three financial years and current financial year.

OUTSTANDING LITIGATION

None of our Society, Members and Founders ("**Relevant Parties**") are party to any:

- (i) pending litigation involving the Relevant Parties or any other person, whose outcome could have a material adverse effect on the financial position of our Society, which may affect the issue or the investor's decision to invest / continue to invest in the Issue;
- (ii) acts of material frauds committed against our Society in the last three years, if any, and if so, the action taken by our Society;
- (iii) pending proceedings initiated against our Society for economic offences;
- (iv) any litigation or legal action pending or taken against our Founders by a Government Department or a statutory body during the last three years immediately preceding the year of the issue of this Draft Prospectus;
- (v) any material event/ development or change having implications on the financials/credit quality (e.g. any material regulatory proceedings against the Issuer/Founders, litigations resulting in material liabilities, corporate restructuring event etc.) which may affect the issue or the investor's decision to invest in the Issue; fines imposed on or compounding of offences done by our Society and our Subsidiaries in the last three years immediately preceding the year of this Draft Prospectus;
- (vi) any default or non-payment of statutory dues by our Society;
- (vii) inquiries, inspections or investigations initiated or conducted under the securities laws or Companies Act, 2013, or any previous companies law (including where there were any prosecutions filed and whether such prosecutions are pending or not) and fines imposed or compounding of offences by our Society in the last three years immediately preceding the year of issue of this Draft Prospectus against our Society and our Subsidiaries; and
- (viii) details of disciplinary action taken by SEBI or Stock Exchanges against our Founders in the last five financial years, including outstanding action.

It is clarified that for the purposes of the above, pre-litigation notices received or sent by the Relevant Parties from third parties (excluding notices received from statutory, regulatory or tax authorities or notices threatening criminal action) shall not be evaluated for materiality until the Relevant Party is impleaded as a party in proceedings before any judicial/ arbitral forum. Further, first information reports (whether cognizance has been taken or not) initiated against the Relevant Party shall be disclosed in this Draft Prospectus.

MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION

The following contracts, which are or may be deemed material, have been entered into or are to be entered into by our Society. These contracts and the documents for inspection referred to hereunder may be inspected at the Registered Office of our Society between 10:00 am to 5:00 pm on any Working Day from the date of the filing of this Draft Prospectus with the Stock Exchanges till the date of closure of the Issue.

MATERIAL CONTRACTS

1. Registrar Agreement dated [●] between our Society and the Registrar to the Issue.
2. Escrow Agreement dated [●] between our Society, the Registrar to the Issue and the Escrow Collection Bank.
3. Tripartite agreement dated [●], among our Society, the Registrar to the Issue and CDSL.
4. Tripartite agreement dated [●], among our Society, the Registrar to the Issue and NSDL.

MATERIAL DOCUMENTS

1. Memorandum and Articles of Society of our Society, as amended on November 11, 2020 to date.
2. Certificate of Incorporation of our Society dated December 01, 2004, issued by the ROS.
3. Copy of the resolution passed by the Board of Members on October 6, 2023 approving the issue of ZCZP Instruments.
4. Copy of the resolution passed by the Board of Members on October 6, 2023 approving this Draft prospectus.
5. Registration certificate as a Not-for-Profit Organisation with NSE.
6. Permanent Account Number card.
7. Certificate issued under section 12A of the Income-tax Act, 1961.
8. Certificate of registration under the Foreign Contribution (Regulation) Act, 2010 and the returns filed thereunder.
9. Consent of the Members, Society Secretary and Compliance Officer, Chief Financial Officer, Legal Counsel to the Issue and Registrar to the Issue.
10. The Audited Financial Statements.
11. Annual reports of our Society for the Fiscals 2023, 2022 and 2021.
12. In-principle listing approval from NSE by its letter no. [●] dated [●].

SECTION VI ISSUE RELATED INFORMATION

ISSUE STRUCTURE

The key common terms and conditions of the ZCZP Instruments are as follows:

Issuer	Routes 2 Roots
Type of instrument/ Name of the security/ Seniority	Zero Coupon Zero Principal Instruments ('ZCZP')
Nature of the Instrument	Instrument
Mode of the Issue	Public Issue
Depositories	NSDL and CDSL
Registrar	Bigshare Services Private Limited
Issue	Public issue of ZCZP instruments of our Foundation of face value of ₹1/- each aggregating up to ₹ 1 crore, on the terms and in the manner set forth herein.
Minimum Subscription	Minimum subscription is 75% of the Issue, i.e., ₹ 0.75 crore
Issue Size	₹ 1.00 crore
Eligible Investors	Please see " <i>Issue Procedure – Who can apply?</i> " on page 89 of this Draft Prospectus
Objects of the Issue	Please see " <i>Objects of the Issue</i> " on page 19 of this Draft Prospectus.
Details of Utilization of the Proceeds	Please see " <i>Objects of the Issue</i> " on page 19 of this Draft Prospectus.
Tenor	The tenure of the ZCZP Instruments will be the date on which the Objects of the Issue have been met or twelve months from the Deemed Date of Allotment, being the timeline for completion of the Objects of the Issue. For further details, please see " <i>Objects of the Issue</i> " on page 19 of this Draft Prospectus.
Face Value	₹ 1/- per ZCZP Instrument
Issue Price	₹ 1/- per ZCZP Instrument
Minimum Application size	₹ 2,00,000 (i.e. 2 lakh ZCZP Instruments) or such other amount as may be permitted under extant regulation and in multiples of ₹ 10,000.
Market Lot / Trading Lot	The ZCZP Instruments are not tradable in the secondary market.
Listing	The ZCZP Instruments are proposed to be listed on the Stock Exchanges. The ZCZP Instruments shall be listed within 10 (ten) trading days from the Issue Closing Date. NSE Social Stock Exchange has been appointed as the Designated Stock Exchange.
Modes of payment	Please see " <i>Issue Structure – Terms of Payment of Application Amount</i> " on page 82 of this Draft Prospectus.
Issuance mode of the Instrument	In dematerialised form only
Issue opening date	As will be specified in the offer Documents
Issue closing date*	As will be specified in the offer Documents
Date of earliest closing of the Issue, if any	As will be specified in the Prospectus
Issue Documents**	This Draft Prospectus, the Prospectus, read with any notices, corrigenda, addenda thereto and other documents, if applicable, and various other documents/ agreements/ undertakings, entered or to be entered by our Society with the other intermediaries for the purpose of the Issue including but not limited to the Tripartite Agreements and the Registrar Agreement.
Risk factors pertaining to the Issue	Please see section titled " <i>Risk Factors</i> " on page 14 of this Draft Prospectus.
Governing law and Jurisdiction	The governing law and jurisdiction for the purpose of the Issue shall be Indian law, and the competent courts of jurisdiction in NCT Delhi respectively.

Notes:

* *The subscription list shall remain open at the commencement of banking hours and close at the close of banking hours for the period as indicated, with an option for early closure or extension by such period, as may be decided by the Board of Members of our Society. In the event of such early closure or extension subscription list of the Issue, our Society may issue notice of such early closure or extension to the prospective investors through an advertisement in an English national daily on or before such earlier date or extended date of closure. Applications Forms for the Issue will be accepted only from 10:00 a.m. till 5.00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, on Working Days during the Issue Period. On the Issue Closing Date, Application Forms will be accepted only from 10:00 a.m. till 3.00 p.m. (Indian Standard Time). For further details please see "General Information" on page 16 of this Draft Prospectus.*

** *For the list of documents executed/ to be executed, please see "Material Contracts and Documents for Inspection" on page 81*

Terms of payment of Application Amount

Applicants may pay their Application Amounts by direct credit / NACH / NEFT / RTGS or may issue cheque / demand draft in respect of their Application:

Escrow Account Details:*

Bank Name: [●]

Account No.:

[●] Account Name:

[●] IFSC Code: [●]

Account Type: [●]

*To be populated in the Prospectus.

In case of payment by way of cheque / demand draft, the same shall be attached to the Application Form. In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

Participation by any of the investor classes as mentioned in this Draft Prospectus in the Issue will be subject to applicable statutory and/or regulatory requirements. Applicants are advised to ensure that applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and/or regulatory provisions.

Applications should be made in single name. Applications should be made by Karta in case the Applicant is an HUF. If the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form.

This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form. Please ensure that such Applications contain the PAN of the HUF and not of the Karta.

Maturity

The tenure of the ZCZP Instruments will be the date on which the Objects of the Issue have been met or 15 months from the Deemed Date of Allotment, being the timeline for completion of the Objects of the Issue. For further details, please see "Objects of the Issue" on page 19 of this Draft Prospectus.

Termination of listing of the ZCZP Instruments

The tenure of the ZCZP Instruments will be the date on which the Objects of the Issue have been met or twelve months from the Deemed Date of Allotment, being the timeline for completion of the Objects of the Issue. For further details, please see “Objects of the Issue” on page 19 of this Draft Prospectus. Our Society shall submit a certificate to this extent to the Stock Exchanges.

TERMS OF THE ISSUE

Authority for the Issue

At the meeting of the Board of Members of our Society held on September 20, 2023, the Board of Members approved the issuance of ZCZP Instruments of the face value ₹ 1 /- each, for an amount up to ₹ 1 crore.

The ZCZP Instruments pursuant to this Issue will be issued on terms and conditions as set out in the Draft fund raising Document.

Principal Terms & Conditions of the Issue

The ZCZP Instruments being offered as part of the Issue are subject to the provisions of the SEBI ICDR Regulations read with the NSE Norms, the SSE Framework Circular, SEBI NCS Regulations, the Act, the Memorandum and Articles of Association of our Society. The terms of this Draft Prospectus, the Prospectus, the Abridged Prospectus, the Application Forms, other applicable statutory and/or regulatory requirements, including those issued from time to time by SEBI/the Government of India/BSE/NSE, and/or other statutory/regulatory authorities relating to the offer, issue and listing of securities and any other documents that may be executed in connection with the ZCZP Instruments.

Ranking of ZCZP Instruments

The ZCZP Instruments shall rank pari passu inter se.

Face Value

The face value of each ZCZP Instrument shall be ₹ 1/- Each.

ZCZP Instrument Holder, not a Members

The ZCZP Holders will not be entitled to any rights and privileges available to our Society's Governing body members, Advisors or Executive Committee members and as per the SEBI Listing Regulations.

Investments in ZCZP shall not be eligible for 80G exemption under the Income Tax Act, 1961.

Jurisdiction

Exclusive jurisdiction for the Issue is with the competent courts of jurisdiction in NCT Delhi, India.

Application in the Issue

Applicants shall apply in the Issue in physical form only, through a valid Application Form filled in by the Applicant along with an attachment, as applicable. They shall be submitted to the Registrar to the Issue.

Form of Allotment and Denomination of ZCZP Instruments

As per the NSE Norms, the listed ZCZP Instruments will not be made available for trading in the secondary market. Allotment in the Issue to all Allottees will be in electronic form, i.e., in dematerialised form and multiples of one ZCZP Instrument.

For details of allotment, refer to the chapter titled "Issue Procedure" beginning on page 89 of this Draft Prospectus.

Transfer/Transmission of ZCZP Instruments

The ZCZP Instruments shall be transferred to the legal heirs of the Allottees, subject to and in accordance with the

rules/procedures as prescribed by NSDL/CDSL and the relevant DPs of the transfer or transferee and any other applicable laws and rules notified in respect thereof.

Title

Our Society, the Depositories and all other persons dealing with such person as the holder thereof and its absolute owner for all purposes shall treat the ZCZP Holder(s) for the time being appearing in the record of beneficial owners maintained by the Depository for all purposes.

Succession

In the event of the demise of the sole or first holder of the ZCZP Instruments, our Society will recognise the executors or administrator of the deceased ZCZP Instrument Holders, or the holder of the succession certificate or other legal representative as having title to the ZCZP Instruments only if such executor or administrator obtains and produces probate or letter of administration or is the holder of the succession certificate or other legal representation, as the case may be, from an appropriate court in India. Where ZCZP Instruments are held in joint names, and one of the joint holders dies, the survivor(s) will be recognised as the ZCZP Instrument Holder(s). It will be sufficient for our Society to delete the name of the deceased ZCZP Instrument Holder after obtaining satisfactory evidence of his death. A third person may call on our Society to register his name as the successor of the deceased ZCZP Holder after obtaining evidence such as probate of a will to prove his title to the ZCZP Instruments. In their absolute discretion, the Members of our Society may, in any case, dispense with production of probate or letter of administration or succession certificate or other legal representation.

Joint holders

Where two or more persons are holders of any ZCZP Instruments, they shall be deemed to hold the same as joint holders with survivorship benefits subject to other provisions in the Articles.

Applications should be made in a single name. Suppose the depository account is held in joint names. In that case, the Application Form should contain the name and PAN of the person whose name appears first in the depository account, and the signature of only this person would be required in the Application Form.

This Applicant would be deemed to have signed on behalf of joint holders and would be required to confirm this effect in the Application Form.

All communications will be addressed to the first named Applicant whose name appears in the Application Form and at the address mentioned therein.

Period of subscription

ISSUE SCHEDULE	
ISSUE OPENS ON	As stated in the Offer Document
ISSUE CLOSES ON	As stated in the Prospectus
PAY IN DATE	Application Date. The entire Application Amount is payable on the Application
DEEMED DATE OF ALLOTMENT	The date on which the Governing Body approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Governing Body thereof and the Stock Exchanges. The actual Allotment of ZCZP Instruments may take place on a date other than the Deemed Date of Allotment. All the benefits relating to the ZCZP Instruments shall be available to the ZCZP Instrument Holders from the Deemed Date of Allotment.

Application Forms for the Issue will be accepted only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, during the Issue Period as mentioned above on all days between Monday and Friday (both inclusive barring public holiday). On the Issue Closing Date, Application Forms will be accepted only between 10.00 a.m. to 3.00 p.m. (Indian Standard Time). For further details, please refer to “*Issue Procedure*” on page 89 of this Draft Prospectus.

Mode of payment of Interest to ZCZP Instrument Holders

The Issue, being an issue of zero coupon, zero principal instruments in terms of Chapter X-A of the SEBI ICDR Regulations, no coupon rate or redemption amount is applicable.

Application Size

Each Application should be for a minimum of ₹ 2,00,000, i.e., 2,00,000 ZCZP Instruments and multiples of ₹ 50,000 (50,000 ZCZP Instrument) thereafter. Applicants can apply for the ZCZP Instruments offered hereunder provided the Applicant has applied for minimum application size using the same Application Form.

Applicants are advised to ensure that their applications do not exceed the investment limits or maximum number of ZCZP Instruments that they can hold under applicable statutory and or regulatory provisions.

Pre-closure

Our Society reserves the right to close the Issue at any time prior to the Issue Closing Date, subject to receipt of minimum subscription or as may be specified in this Draft Prospectus. Our Society shall allot ZCZP Instruments with respect to the Applications received until the time of such pre-closure in accordance with the Basis of Allotment as described hereinabove and subject to applicable statutory and/or regulatory requirements. In the event of such early closure of the Issue, our Society may issue the public notice of such early closure on or before such early closure date is published or the Issue Closing Date, as applicable, through advertisement(s).

Minimum subscription

Regarding the SEBI ICDR Regulations, for an issuer undertaking a public issue of zero coupon zero principal instruments, the minimum subscription for such public issue of zero coupon zero principal instruments shall be 75 percent of the Issue Size.

If our Society does not receive the minimum subscription of 75 percent of the Issue Size before the Issue Closing Date, the entire Application Amount shall be refunded to the Applicants.

Further, no separate arrangements have been made in case of subscription above 75% of the Issue Size but below 100% of the Issue Size.

In case the subscription above 75% of the Issue Size but below 100% of the Issue Size is not arranged, the impact on achieving social objectives is as follows:

Installing the hardware and software in one hundred schools in all 25 districts (four schools a district) of Himachal Pradesh and Uttarakhand, rainfall, landslides, and other damages in July and August 2023 have been badly hit. If the case subscription is above 75 percent of the Issue Size but below 100% of the Issue Size, then proportionately, the number of schools in each district shall be reduced.

Suppose the stated minimum subscription amount is not received within the specified period. In that case, the application money received will be credited only to the bank account from which the subscription was remitted. If the required information for making such refunds is available with our Society and/or the Registrar, refunds will be made to the account prescribed. However, where our Society and/or the Registrar does not have the necessary information for making such refunds, our Society and/or the Registrar will follow the guidelines prescribed by SEBI in this regard.

Utilisation of Application Amount

The sum received in respect of the Issue will be kept in the Escrow Account, and we will have access to such funds only upon Allotment or refunds, whichever is later of the ZCZP Instruments and on receipt of listing approval from the Stock Exchange as per applicable provisions of law(s), regulations and approvals.

Utilisation of Issue Proceeds

- (a) All monies received pursuant to the issue of ZCZP Instruments to public shall be transferred to a separate bank account.
- (b) Our Society shall submit to the Stock Exchanges a statement in respect of utilisation of the Net Proceeds, every quarter, containing (a) category-wise amount of monies raised, (b) category-wise amount of monies utilised, balance amount remaining unutilised, until the utilisation of the Net Proceeds in accordance with this Draft Prospectus;
- (c) Our Society confirms that the unutilised amounts from the Net Proceeds shall be kept in a separate bank account and shall not be co-mingled with other funds;
- (d) Our Society shall utilise the Issue proceeds only upon (i) receipt of minimum subscription; (ii) completion of Allotment and (iii) receipt of listing approval from Stock Exchanges; and
- (e) The Issue proceeds shall not be utilised towards full or part consideration for the purchase or any other acquisition,
inter alia by way of a lease, of any immovable property.

Listing

The ZCZP Instruments offered through this Draft Prospectus are proposed to be listed on the Stock Exchanges. Our Society has obtained 'in-principle' approvals for the Issue from NSE *vide* its letter dated [●] and BSE *vide* its letter dated [●]. For the purposes of the Issue, NSE Social Stock Exchange shall be the Designated Stock Exchange.

Our Society will use its best efforts to ensure that all steps for completing the necessary formalities for listing at the Stock Exchanges are taken within 10 (ten) trading days of the Issue Closing Date.

Monitoring and Reporting of Utilisation of Issue Proceeds

There is no requirement for the appointment of a monitoring agency in terms of the SEBI ICDR Regulations. Our Society shall monitor the utilisation of the proceeds of the Issue as prescribed under the SEBI Listing Regulations.

ISSUE PROCEDURE

This section applies to all Applicants. Please note that all Applicants must pay the full Application Amount while making an Application. Applicants should note that they shall submit their Applications to the Registrar to the Issue as mentioned on the Application Form. Applicants are advised to make independent investigations and ensure that their Applications do not exceed the investment limits or maximum number of ZCZP Instruments that they can hold under applicable law or as specified in this Draft Prospectus.

Our Society does not accept any responsibility for the completeness and accuracy of the information stated in this section. It is not liable for any amendment, modification or change in the applicable law which may occur after the date of this Draft Prospectus. Investors are advised to make their independent investigations and ensure that their Applications are submitted in accordance with applicable laws.

OUR SOCIETY SHALL NOT BE RESPONSIBLE OR LIABLE FOR ANY ERRORS OR OMISSIONS ON THE PART OF THE REGISTRAR TO THE ISSUE IN CONNECTION WITH THE COLLECTION OF APPLICATION FORMS IN RESPECT OF THE ISSUE. FURTHER, THE REGISTRAR OF THE ISSUE WILL BE RESPONSIBLE FOR ADDRESSING INVESTOR GRIEVANCES ARISING FROM APPLICATIONS.

Please note that for this section, the term “Working Day” shall mean all days excluding Sundays or a holiday of commercial banks in Mumbai, except with reference to Issue Period, where Working Days shall mean all days, excluding Saturdays, Sundays and holidays of commercial banks in Mumbai. Furthermore, for the purpose of post issue period, i.e., the period beginning from the Issue Closing Date to the listing of the ZCZP Instruments, Working Days shall mean all trading days of Stock Exchanges excluding Saturdays, Sundays, and bank holidays in Mumbai.

Availability of this Draft Fund-Raising Document, Offer Document and Application Forms

The copies of this Draft Fund-Raising Document, the Offer Document, together with Application Forms, may be obtained from our Registered Office and the Registrar to the Issue. Additionally, the Offer Document and the Application Forms will be available for download on the website of NSE at www.nseindia.com and of NSE at www.nseindia.com. A unique application number (“UAN”) will be generated for every Application Form downloaded from the website of the Stock Exchange, i.e at www.nseindia.com.

In addition, Application Forms would also be made available to all the recognised stock exchanges.

Our Society may provide Application Forms for filling and downloading at such websites as we deem fit. The Issuer may also provide Application Forms for being downloaded and filled at such websites as it may deem fit.

Who can apply?

The following categories of persons are eligible to apply in the Issue.

Institutional Investors

- a mutual fund, venture capital fund and alternative investment fund registered with SEBI;
- a public financial institution;
- a scheduled commercial bank;
- a state industrial development corporation;
- an insurance Society registered with the Insurance Regulatory and Development Authority of India;
- a provident fund with a minimum corpus of twenty-five crore rupees;
- a pension fund with a minimum corpus of twenty-five crore rupees registered with the Pension Fund

Regulatory and Development Authority established under sub-section (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013;

- National Investment Fund set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005, of the Government of India, published in the Gazette of India;
- insurance funds set up and managed by army, navy or air force of the Union of India;
- insurance funds set up and managed by the Department of Posts, India; and
- Systemically important non-banking financial companies.

Non-institutional Investors

- Any investor other than a retail individual investor and Institutional Investors, except for investors who are not eligible to invest in ZCZP Instruments. For further details, see “*Issue Procedure*” on page 89 of this Draft Prospectus.

Foreign and retail individual investors are not permitted to participate in the Issue.

Note: Participation in any of the aforementioned categories of persons or entities is subject to the applicable statutory and/or regulatory requirements in connection the subscription to Indian securities by such categories.

APPLICATIONS BY VARIOUS APPLICANT CATEGORIES

Applications by Mutual Funds

A separate Application can be made for each scheme of an Indian mutual fund registered with SEBI, and such Applications shall not be treated as multiple Applications. Applications made by the AMCs or custodians of a Mutual Fund shall indicate the name of the scheme for which the Application is being made. An Application Form by a mutual fund registered with SEBI for Allotment of the ZCZP Instruments must also be accompanied by the certified true copies of (i) its SEBI registration certificates (ii) the trust deed in respect of such mutual fund, (iii) a resolution authorising investment and containing operating instructions and (iv) specimen signatures of authorised signatories.

Application by Scheduled Commercial Banks

Scheduled Commercial Banks can apply in the Issue based on their investment limits and approvals. Applications by them for Allotment of the ZCZP Instruments must be accompanied by the certified true copies of (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) a board resolution authorising investment; and (iv) a letter of authorisation. Failing this, our Society reserves the right to accept or reject any Application for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason.

Failing this, our Society reserves the right to accept or reject any Application in whole or part, in either case, without assigning any reason.

Application by Insurance Companies

Insurance companies registered with the IRDAI can apply in the Issue based on their investment limits and approvals in accordance with the regulations, guidelines and circulars issued by the IRDAI. The Application Form must be accompanied by the certified true copies of their

- (i) memorandum and articles of association/charter of the constitution;
- (ii) power of attorney;
- (iii) Resolution authorising investments/containing operating instructions; and
- (iv) specimen signatures authorised signatories.

Failing this, our Society reserves the right to accept or reject any Application in whole or part, in either case, without assigning any reason.

Applications by Alternative Investments Funds

Applications made by alternative investment funds eligible to invest in accordance with the Securities and Exchange Board of India (Alternative Investment Fund) Regulations, 2012, as amended (the “SEBI AIF Regulations”) for Allotment of the ZCZP Instruments must be accompanied by the certified true copies of (i) SEBI registration certificate; (ii) a resolution authorising investment and containing operating instructions; and (iii) specimen signatures authorised persons. The Alternative Investment Funds shall at all times comply with the requirements applicable to it under the SEBI AIF Regulations and the relevant notifications issued by SEBI.

Failing this, our Society reserves the right to accept or reject any Application in whole or part, in either case, without assigning any reason.

Applications by Associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment

In case of Applications made by Applications by Associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment, they must submit a (i) certified copy of the certificate of registration or proof of constitution, as applicable, (ii) Power of Attorney, if any, in favour of one or more persons thereof, (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements. Further, any trusts applying for the ZCZP Instruments pursuant to the Issue must ensure that (a) they are authorised under applicable statutory/regulatory requirements and their constitution instrument to hold and invest in ZCZP Instruments, (b) they have obtained all necessary approvals, consents or other authorisations, which may be required under applicable statutory and/or regulatory requirements to invest in

ZCZP Instruments, and (c) Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that they can hold under applicable statutory and/ or regulatory provisions.

Failing this, our Society reserves the right to accept or reject any Applications in whole or part, in either case, without assigning any reason.

Applications by Trusts

In case of Applications made by trusts, settled under the Indian Trusts Act, 1882, as amended, or any other statutory and/or regulatory provision governing the settlement of trusts in India, must submit (i) a certified copy of the registered instrument for the creation of such trust, (ii) power of attorney, if any, in favour of one or more trustees thereof, (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements. Further, any trusts applying for the ZCZP Instruments pursuant to the Issue must ensure that (a) they authorised under applicable statutory/regulatory requirements and their constitution instrument to hold and invest in ZCZP Instruments, (b) they have obtained all necessary approvals, consents or other authorisations, which may be required under applicable statutory and/or regulatory requirements to invest in ZCZP Instruments, and (c) Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that they can hold under applicable statutory and or regulatory provisions.

Failing this, our Society reserves the right to accept or reject any Applications in whole or part, in either case, without assigning any reason.

Applications by Public Financial Institutions, which are authorised to invest in the ZCZP Instruments

The Application must be accompanied by certified true copies of: (i) any Act/ Rules under which they are incorporated; (ii) board resolution authorising investments; and (iii) specimen signature of authorised person.

Failing this, our Society reserves the right to accept or reject any Applications in whole or part, in either case, without assigning any reason.

Applications made by companies, bodies corporate and societies registered under the applicable laws in India

The Application must be accompanied by certified true copies of: (i) any act/ rules under which they are incorporated; (ii) Board Resolution authorising investments; and (iii) Specimen signature of authorized person.

Failing this, our Society reserves the right to accept or reject any Applications in whole or part, in either case, without assigning any reason.

Partnership firms formed under applicable Indian laws in the name of the partners and Limited Liability Partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008

Applications made by partnership firms and limited liability partnerships formed and registered under the Limited Liability Partnership Act, 2008 must be accompanied by certified true copies of: (i) the partnership deed for such Applicants; (ii) any documents evidencing registration of such Applicant thereof under applicable statutory/regulatory requirements; (iii) a resolution authorising the investment and containing operating instructions; and (iv) specimen signature of authorised persons of such Applicant.

Failing this, our Society reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason.

Applications under a power of attorney by limited companies, corporate bodies and registered societies

In case of Applications made pursuant to a power of attorney by Applicants, a certified copy of the power of attorney or the relevant resolution or authority, as the case may be, along with a certified copy of the memorandum of association and articles of association and/or bye-laws must be lodged along with the Application Form.

Failing this, our Society reserves the right to accept or reject any Application in whole or part, in either case, without assigning any reason.

In case of Applications made pursuant to a power of attorney by Applicants, a certified copy of the power of attorney must be lodged along with the Application Form.

Failing this, our Society reserves the right to reject such Applications. Our Society, in its absolute discretion, reserves the right to relax the above condition of attaching a power of attorney along with the Application Forms subject to such terms and conditions that our Society may deem fit.

Applications by provident funds, and pension funds, which are authorised to invest in the ZCZP Instruments

Applications by provident funds, pension funds, superannuation funds and gratuity funds which are authorised to invest in the ZCZP Instruments, for Allotment of the ZCZP Instruments must be accompanied by certified true copies of: (i) any act/rules under which they are incorporated; (ii) a power of attorney, if any, in favour of one or more trustees thereof, (iii) a board resolution authorises investments; (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements; (iv) specimen signature of authorised person; (v) a certified copy of the registered instrument for creation of such fund/trust; and (vi) any tax exemption certificate issued by Income Tax authorities.

Failing this, our Society reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason thereof.

Applications by National Investment Funds

Application made by a National Investment Fund for Allotment of the ZCZP Instruments must be accompanied by certified true copies of (i) a resolution authorizes investment and containing operating instructions; and (ii) specimen signatures of authorised persons.

Failing this, our Society reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason.

Applications by Systematically Important Non-banking financial companies

Applications made by systematically important non-banking financial companies registered with the RBI and under other applicable laws in India must be accompanied by certified true copies of (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) board Resolution authorises investments; and (iii) specimen signature of authorised person.

Failing this, our Society reserves the right to accept or reject any Applications in whole or part, in either case, without assigning any reason.

Applicants are advised to ensure that Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that they can hold under applicable statutory and or regulatory provisions.

Applicants are advised to ensure they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking allotment of ZCZP Instruments pursuant to the Issue.

Escrow Mechanism

We shall open an Escrow Account with the Escrow Collection Bank in whose favour the Applicants shall transfer through direct credit / NACH / NEFT / RTGS or shall issue cheque/demand draft in respect of their Application. Cheques or demand drafts received for the application Amount from investors would be deposited in the respective Escrow Account. The Escrow Collection Bank will act in terms of this Draft Prospectus and the Escrow Agreement. The Escrow Collection Bank shall not exercise any lien whatsoever over the monies deposited therein. Upon completion of the Allotment or refunds, whichever is later, the Escrow Collection Bank shall transfer the monies from the Escrow Account to the bank account of our Society as per the terms of the Escrow Agreement. Payments of refund to the Applicants shall also be made from the Escrow Account as per the terms of the Escrow Agreement and this Draft Prospectus.

The information below is given for the benefit of Applicants. Our Society is not liable for any amendment or modification, or changes in applicable laws or regulations, which may occur after the date of this Draft Prospectus.

How to apply?

Copies of the Prospectus and Application Form may be obtained from our Registered Office and the Registrar to the Issue. Additionally, the Prospectus and the Application Forms will be available for download on the website of BSE at www.bseindia.com and NSE at www.nseindia.com.

Application Forms will also be available on the website of the Stock Exchange. A unique application number (“UAN”) will be generated for every Application Form downloaded from the websites of the Stock Exchange.

Please note that there is a single Application Form.

Method of Application

An eligible investor desirous of applying in this Issue can make Applications through the physical mode only. Applicants intending to subscribe to the Issue shall submit a duly filled Application Form to the

Registrar of the Issue.

All Applications where payment is being made by cheque/demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications, where payment is being made by electronic bank transfer, should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided

that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

All Application Forms duly completed together with a cheque/demand draft, if applicable for the amount payable on application, must be delivered before the Issue Closing Date to the Registrar to the Issue. In case the Applicant has transferred the Application Amount via an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

Application Size

Each Application should be for a minimum of ₹ 2,00,000, i.e., 2,00,000 ZCZP Instruments and multiples of ₹ 50,000 (50,000 ZCZP Instrument) thereafter. Applicants can apply for the ZCZP Instruments offered hereunder provided the Applicant has applied for minimum application size using the same Application Form.

Applicants are advised to ensure that their applications do not exceed the investment limits or maximum number of ZCZP Instruments that they can hold under applicable statutory and or regulatory provisions.

Applications cannot be made by:

Retail individual investors and foreign investors (including persons resident outside India, foreign nationals, non-resident Indians, overseas citizens of India, foreign institutional investors, foreign portfolio investors, and foreign venture capital investors).

Terms of Payment

The entire issue price for the ZCZP Instruments is payable on application only. In case of allotment of fewer ZCZP Instruments than the number applied, our Society shall refund the excess amount paid on application to the applicant.

Payment instructions for Applicants

Our Society shall open an Escrow Account with the Escrow Collection Bank to collect the application amount payable upon submission of the Application Form.

Payment shall be made through direct credit / NACH / NEFT / RTGS / cheque/demand draft. Outstation cheques /demand drafts drawn on banks not participating in the clearing process will not be accepted, and applications accompanied by such cheques or demand drafts are liable to be rejected. Any payment by way of cash or stock investment will not be accepted. In case of payment is effected in contravention of the conditions mentioned herein, the Application is liable to be rejected, and application money will be refunded, and no interest will be paid thereon.

All Application Forms received with outstation cheques, post-dated cheques, and cheques/demand drafts drawn on banks not participating in the clearing process shall be rejected. The Registrar shall not be responsible for such rejections.

The Escrow Collection Bank shall transfer the funds from the Escrow Account, as per the terms of the Escrow Agreement, into a separate bank account after completing the Allotment or refunds, whichever is later.

All cheques/demand drafts associated with the application should be crossed “A/c payee only” and must be made payable to
[●].

The Applicants shall ensure that the bank account linked with the Depositories is used for making the payment for Application.

Payment mechanism for Applicants

An Applicant may submit the completed Application Form to the Registrar to the Issue along with cheque/demand draft.

The Applicants may also pay their Application Amounts by direct credit / NACH / NEFT / RTGS or may issue cheque/demand draft in respect of their Application to the below bank account:

Escrow Account Details:*

Bank Name: [●]
Account No.: [●]
Account Name: [●]
IFSC Code: [●]
Account Type: [●]

**To be populated in the Prospectus.*

In payment by way of cheque/demand draft, the same shall be attached to the Application Form. If the Applicant has transferred the Application Amount via an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

All Applications where payment is being made by cheque/demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications, where payment is being made by electronic bank transfer, should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

Additional information for Applicants

1. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected.
2. All applications Forms duly completed and accompanied by account payee cheques/demand drafts shall be submitted with the Registrar to the Issue before the Issue Closing Date. The Registrar to the Issue will not accept payments made in cash. However, Application Forms duly completed together with a cheque/demand draft drawn on/payable at a local bank in Mumbai for the amount payable on application, if applicable, shall be sent by Registered Post or by hand delivery to the Corporate Office of the Registrar, so as to reach the Registrar prior to the Issue Closing Date. Applications, where payment is being made by electronic bank transfer, should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date. No separate receipts will be issued for the money to be paid on the submission of Application Form.
3. Application Forms submitted by Applicants shall be for allotment of ZCZP Instruments only in dematerialised form.

Filing of the Prospectus with ROS

A copy of the Prospectus shall be filed with the ROS in accordance with Societies Act, 1856 and the rules framed thereunder, each as amended.

Instructions for completing the Application Form

1. Applications must be made in the prescribed Application Form.
2. Application Forms are to be completed in full, in BLOCK LETTERS in ENGLISH and in accordance with the instructions contained in *the* Prospectus and the Application Form. Incomplete Application Forms are liable to be rejected. Applicants should note that the Registrar will not be liable for errors in data entry due to incomplete or illegible Application Forms.

3. Applications must be for at least 2,00,000 ZCZP Instruments and in multiples of 50,000 ZCZP Instruments thereafter, as specified in the Issue Documents.
4. A Magistrate, a Notary Public, or a Special Executive Magistrate under official seal must attest Thumb impressions and signatures other than in the languages specified in the Eighth Schedule in the Constitution of India.
5. Applications should be in a single name. Applicants must ensure that the PAN Details of the HUF are mentioned and not those of the Karta.
6. Applicants applying for Allotment must provide valid and active DP ID, Client ID and PAN details clearly and without error. On the basis of the Applicant's active DP ID, Client ID and PAN provided in the Application Form, the Registrar to the Issue will obtain from the Depository the Demographic Details. Invalid accounts, suspended accounts or where such account is classified as invalid or suspended may not be considered for Allotment of the ZCZP Instruments.
7. Applicants must ensure that their Application Forms are made in a single name.
8. The minimum number of Applications and minimum application size shall be specified in the Prospectus. Applicants may apply for ZCZP Instruments Applied for in a single Application Form.
9. All Applicants must tick the relevant column in the "Category of Investor" box in the Application Form.

Applicants should note that the Registrar will not be liable for errors in data entry due to incomplete or illegible Application Forms. Our Society would allot the ZCZP Instruments, as specified in the Prospectus for the Issue, to all valid Applications`.

Applicants' PAN, Depository Account and Bank Account Details

ALL APPLICANTS APPLYING FOR ALLOTMENT OF THE ZCZP INSTRUMENTS SHOULD MENTION THEIR DP ID, CLIENT ID AND PAN IN THE APPLICATION FORM. APPLICANTS MUST ENSURE THAT THE DP ID, CLIENT ID AND PAN GIVEN IN THE APPLICATION FORM ARE EXACTLY THE SAME AS THE DP ID, CLIENT ID AND PAN AVAILABLE IN THE DEPOSITORY DATABASE.

On the basis of the DP ID, Client ID and PAN provided by them in the Application Form, the Registrar to the Issue will obtain from the Depository the Demographic Details of the Applicants, including PAN and MICR code. These Demographic Details would be used for giving Allotment Advice to the Applicants. Hence, Applicants are advised to immediately update their Demographic Details (including bank account details) as appearing on the records of the Depository Participant and ensure that they are true and correct. Please note that failure to do so could result in delays in authorizing, to Applicants, delivery of Allotment Advice at the Applicants' sole risk, and neither the Registrar nor our Society shall have any responsibility and undertake any liability for the same.

These Demographic Details would be used for all correspondence with the Applicants, including mailing the Allotment Advice. The Registrar to the Issue except in relation to this Issue would not use the Demographic Details given by Applicants in the Application Form for any other purpose. By signing the Application Form, Applicants applying for the ZCZP Instruments would be deemed to have authorised the Depositories to provide, upon request, to the Registrar, the required Demographic Details as available on its records.

Allotment Advice would be mailed by post or e-mail at the address of the Applicants in accordance with the Demographic Details received from the Depositories. Applicants may note that delivery of Allotment Advice may get delayed if the same, once sent to the address obtained from the Depositories, are returned undelivered. Further, please note that any such delay shall be at such Applicants' sole risk, and neither our Society nor the Registrar to the Issue shall be liable to compensate the Applicant for any losses caused to the Applicants due to any such delay or liable to pay any interest for such delay.

In case of Applications made under powers of attorney, our Society, in its absolute discretion, reserves the right to

permit the holder of a power of attorney to request the Registrar to Issue that for the purpose of printing particulars on and mailing of the Allotment Advice through post, the Demographic Details obtained from the Depository of the Applicant shall be used.

With effect from August 16, 2010, the beneficiary accounts of Applicants for whom PAN details have not been verified shall be suspended for credit, and no credit of ZCZP Instruments pursuant to this Issue will be made into the accounts of the Applicants. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected.

Applicants should note that the ZCZP Instruments will be allotted to all successful Applicants only in dematerialised form. The Application Forms that do not have the details of the Applicant's depository account, including DP ID, Client ID and PAN, shall be treated as incomplete and rejected.

APPLICATIONS FOR ALLOTMENT OF ZCZP INSTRUMENTS IN THE DEMATERIALIZED FORM

Submission of Applications

All Application Forms duly completed together with a cheque/demand draft, drawn on/payable at a local bank in Mumbai for the amount payable on application, if applicable, shall be sent by Registered Post or by hand delivery to the Corporate Office of the Registrar, to reach the Registrar before the Issue Closing Date.

Suppose the Applicant has transferred the Application Amount via an electronic transfer to the Escrow Account. In that case, the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications, where payment is being made by electronic bank transfer, should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

In case of hand delivery of the Application Form, an acknowledgement shall be issued by the Registrar to the Applicant as proof of having accepted the Application.

Applications shall be deemed received by us only when submitted to the Registrar as detailed above and not otherwise.

Online Applications

Our Society shall not provide any facility to submit applications in online mode.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

General Instructions

A. General instructions for completing the Application Form

- Applications must be made in the prescribed Application Form only;
- Application Forms must be completed in block letters in English, as per the instructions contained in this Draft Prospectus, the Prospectus and the Application Form;
- Applicants must apply for Allotment in dematerialised form and provide details of valid and active DP ID, Client ID and PAN clearly and without error. On the basis of such Applicant's active DP ID, Client ID, and PAN provided in the Application Form
- The minimum number of Applications and minimum application size shall be specified in the

Prospectus.

- Applications should be in a single name. Suppose the depository account is held in joint names. In that case, the Application Form should contain the name and PAN of the person whose name appears first in the depository account, and the signature of only this person would be required in the Application Form. This Applicant would be deemed to have signed on behalf of joint holders and would be required to confirm this effect in the Application Form;
- Karta should make applications in the case of HUFs. Applicants are required to ensure that the PAN details of the HUF are mentioned and not those of the Karta;
- Thumb impressions and signatures other than in English/Hindi/Gujarati/Marathi or any other languages specified in the 8th Schedule of the Constitution need to be attested by a Magistrate or Notary Public or a Special Executive Magistrate under his/her seal;
- No separate receipts for the money payable on submitting the Application Form will be issued.
- Every Applicant should hold a valid Permanent Account Number (PAN) and mention the same in the Application Form;
- All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications, where payment is being made by electronic bank transfer, should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

Our Society would allot the series of ZCZP Instruments, as specified in the Prospectus to all valid Applications.

B. Applicant's Beneficiary Account and Bank Account Details

Applicants applying for Allotment in dematerialised form must mention their DP ID, Client ID and PAN in the Application Form and ensure that the name provided in the Application Form is the same as the name in which the Beneficiary Account is held. If the Application Form for Allotment in dematerialised form is submitted in the first Applicant's name, it should be ensured that the Beneficiary Account is held in the same joint names and in the same sequence in which they appear in the Application Form. In case the DP ID, Client ID and PAN mentioned in the Application Form for Allotment in dematerialised form do not match with the DP ID, Client ID and PAN available in the Depository database or in case PAN is not available in the Depository database, the Application Form for Allotment in dematerialised form is liable to be rejected. Further, Application Forms submitted by Applicants applying for Allotment in dematerialised form, whose beneficiary accounts are inactive, will be rejected.

On the basis of the DP ID and Client ID provided by the Applicant in the Application Form for Allotment in dematerialised form, the Registrar to the Issue will obtain from the Depositories the Demographic Details of the Applicant, including PAN, address, Magnetic Ink Character Recognition ("MICR") Code and occupation. These Demographic Details would be used for giving Allotment Advice and refunds (including through physical refund warrants, direct credit, NACH, NEFT and RTGS), if any, to the Applicants. Hence, Applicants are advised to immediately update their Demographic Details as appearing on the records of the DP and ensure that they are true and correct, and carefully fill in their Beneficiary Account details in the Application Form. Failure to do so could result in delays in dispatch/credit of refunds to Applicants and delivery of Allotment Advice at the Applicants' sole risk, and neither our Society, Registrar to the Issue nor the Stock Exchanges will bear any responsibility or liability for the same.

C. Permanent Account Number ("PAN")

The Applicant should mention his or her PAN allotted under the IT Act. For minor Applicants, applying

through the guardian, it is mandatory to mention the PAN of the minor Applicant. However, Applications on behalf of the Central or State Government officials and the officials appointed by the courts in terms of a SEBI circular dated June 30, 2008, and Applicants residing in the state of Sikkim who in terms of a SEBI circular dated July 20, 2006, may be exempt from specifying their PAN for transacting in the securities market. In accordance with Circular No. MRD/DOP/Cir- 05/2007 dated April 27, 2007, issued by SEBI, the PAN would be the sole identification number for the participants transacting in the securities market, irrespective of the amount of transaction. Any Application Form, without the PAN is liable to be rejected, irrespective of the amount of transaction. It is to be specifically noted that the Applicants should not submit the GIR number instead of the PAN as the Application is liable to be rejected on this ground.

However, the exemption for the Central or State Government and the officials appointed by the courts and for investors residing in the State of Sikkim is subject to the Depository Participants' verifying the veracity of such claims by collecting sufficient documentary evidence in support of their claims. At the time of ascertaining the validity of these Applications, the Registrar to the Issue will check under the Depository records for the appropriate description under the PAN field i.e., either Sikkim category or exempt category.

General Instructions

Do's

1. Check if you are eligible to apply as per the terms of the Offer Document and applicable law;
2. Read all the instructions carefully and complete the Application Form in the prescribed form;
3. Ensure that you have obtained all necessary approvals from the relevant statutory and/or regulatory authorities to apply for, subscribe to and/or seek Allotment of ZCZP Instruments pursuant to the Issue;
4. Ensure that the DP ID and Client ID are correct and beneficiary account is activated for Allotment of ZCZP Instruments in dematerialized form. The requirement for providing Depository Participant details shall be mandatory for all Applicants;
5. Ensure that you have been given an acknowledgement as proof of the Registrar having accepted the Application Form in case of hand delivery of Application Forms;
6. Ensure that signatures other than in the languages specified in the Eighth Schedule to the Constitution of India are attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal;
7. In case of an HUF applying through its Karta, the Applicant is required to specify the name of an Applicant in the Application Form as 'XYZ Hindu Undivided Family applying through PQR', where PQR is the name of the Karta. However, the PAN of the HUF should be mentioned in the Application Form and not that of the Karta;
8. Ensure that the Demographic Details including PAN are updated, true and correct in all respects;
9. Ensure that if the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form. This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form;
10. Ensure that your Application Form is submitted with the Registrar to the Issue; and
11. Ensure that you have correctly ticked, provided or checked the authorisation box in the Application Form.

Don'ts:

1. Do not apply for lower than the minimum application size;
2. Do not fill up the Application Form such that the ZCZP Instruments applied for exceeds the Issue size and/or investment limit or maximum number of ZCZP Instruments that can be held under the applicable laws or regulations or maximum amount permissible under the applicable regulations;
3. Do not submit the GIR number instead of the PAN as the Application is liable to be rejected on this ground;
4. Do not submit incorrect details of the DP ID, Client ID and PAN or provide details for a beneficiary account which is suspended or for which details cannot be verified by the Registrar to the Issue;

5. Do not submit Applications on plain paper or on incomplete or illegible Application Forms;
6. Do not apply if you are not competent to contract under the Indian Contract Act, 1872;
7. Do not submit an Application in case you are not eligible to acquire ZCZP Instruments under applicable law or your relevant constitutional documents or otherwise;
8. Do not apply if you are a person ineligible to apply for ZCZP Instruments under the Issue;
9. Do not make an application of the ZCZP Instrument on multiple copies taken of a single form;

Depository Arrangements

Our Society has made depository arrangements with NSDL and CDSL for issue and holding of the ZCZP Instruments in authorized form.

In this context:

1. Tripartite Agreement dated [●], between us, the Registrar to the Issue and CDSL for offering depository option to the Applicants.
2. Tripartite Agreement dated [●], between us, the Registrar to the Issue and NSDL for offering depository option to the Applicants.
3. An Applicant must have at least one beneficiary account with any of the Depository Participants (DPs) of NSDL or CDSL prior to making the Application.
4. ZCZP Instruments Allotted to an Applicant will be credited directly to the Applicant's respective beneficiary account(s) with the DP.
5. Non-transferable Allotment Advice, if any, will be directly sent to the Applicant by the Registrar to the Issue.

For further information relating to Applications for Allotment of the ZCZP Instruments in authorized form, please see the "Issue Procedure" section on page 89 of this Draft Fund-Raising Document.

Communications

All future communications in connection with Applications made in the Issue should be addressed to the Registrar to the Issue quoting all relevant details as regards the Applicant and its Application.

Applicants can contact our Foundation Secretary and Compliance Officer or the Registrar to the Issue in case of any pre – Issue related problems and/or post-Issue related problems such as non-receipt of Allotment Advice non-credit of ZCZP Instruments in depository's beneficiary account/ etc.

Undertaking by the Issuer

Statement by the Board:

- (a) All monies received pursuant to the Issue of ZCZP Instruments to the public shall be transferred to a separate bank account as referred to in sub-section (3) of section 40 of the Companies Act, 2013.
- (b) Details of all monies utilised out of Issue referred to in sub-item (a) shall be disclosed under an appropriate separate head in our balance sheet indicating the purpose for which such monies had been utilised.
- (c) Details of all unutilised monies out of issue of ZCZP Instruments, if any, referred to in sub-item (a) shall be disclosed under an appropriate separate head in our Balance Sheet indicating the form in which such unutilised monies have been invested.
- (d) Our Society shall submit to the Stock Exchanges a statement in respect of utilisation of the Net Proceeds, on a quarterly basis, containing (a) category-wise amount of monies raised, (b) category-wise amount of monies utilised,
(c) The balance amount remains unutilised until the utilisation of the Net Proceeds in accordance with this Draft Prospectus.

- (e) We shall utilise the Issue proceeds only after (a) receipt of the minimum subscription of 75% of the Issue Size; (b) completion of the Allotment and refund process in compliance with Section 40 of the Companies Act, 2013; and (c) receipt of listing approval from the Stock Exchanges.

Other Undertakings by our Society

Our Society undertakes that:

- (a) Complaints received regarding the Issue will be attended to by our Society expeditiously and satisfactorily.
- (b) Our Society will take necessary steps for the purpose of getting the ZCZP Instruments listed within the specified time, i.e., within 10 (ten) trading days of the Issue Closing Date.
- (c) Funds required for dispatch of Allotment Advice will be made available by our Society to the Registrar to the Issue.
- (d) We shall make necessary disclosures/reporting under any other legal or regulatory requirement as may be required by our Society from time to time.

Rejection of Applications

As set out below or if all required information is not provided or the Application Form is incomplete in any respect, the Governing Body of our Society reserves its full, unqualified and absolute right to accept or reject any Application in whole or in part and in either case without assigning any reason thereof.

Application may be rejected on one or more technical grounds, including but not restricted to:

- Application by persons not competent to contract under the Indian Contract Act, 1872, as amended, (other than minors having valid Depository Account as per Demographic Details provided by Depositories);
- Applications by retail or foreign investors;
- Applications not being signed by the sole Applicant;
- Application Amount blocked being higher or lower than the value of ZCZP Instruments Applied for. However, our Society may allot ZCZP Instruments up to the number of ZCZP Instruments Applied for, if the value of such ZCZP Instruments Applied for exceeds the minimum application size;
- Applications where a registered address in India is not provided for the Applicant;
- In case of partnership firms (except LLPs), ZCZP Instruments applied for in the name of the partnership and not the names of the individual partners(s);
- DP ID and Client ID not mentioned in the Application Form;
- GIR number furnished instead of PAN;
- Applications for an amount below the minimum application size;
- Applications by persons who are not eligible to acquire ZCZP Instruments of our Society in terms of applicable laws, rules, regulations, guidelines and approvals;
- In case of Applications under power of attorney or by limited companies, corporate, trust etc., submitted without relevant documents;
- Applications accompanied by Stock invest/cash;
- Signature of sole Applicant missing;

- Applications by persons debarred from accessing capital markets, by SEBI or any other regulatory authority.
- Date of Birth for first/sole Applicant for persons applying for Allotment not mentioned in the Application Form.
- In case no corresponding record is available with the Depositories that matches three parameters namely, DP ID, Client ID and PAN or if PAN is not available in the Depository database;
- Applications for amounts greater than the maximum permissible amount prescribed by the regulations and applicable law;
- Applications by persons prohibited from buying, selling or dealing in shares, directly or indirectly, by SEBI or any other regulatory authority;
- Applications by any person outside India;
- Applications by other persons who are not eligible to apply for ZCZP Instruments under the Issue under applicable Indian or foreign statutory/regulatory requirements;
- Applications uploaded after the expiry of the allocated time on the Issue Closing Date, unless extended by the Stock Exchange, as applicable;
- Application Forms not delivered by the Applicant within the time prescribed as per the Application Form and the Prospectus;
- Applications by Applicants whose demat accounts have been 'suspended for credit' pursuant to the circular issued by SEBI on July 29, 2010, bearing number CIR/MRD/DP/22/2010;
- Where PAN details in the Application Form are not as per the records of the Depositories;
- Applications providing an inoperative demat account number.
- Applications being received post the Issue Closing Date where the Application Amount payment is made by cheque/demand draft.
- Applications being received upon expiry of 3 (three) Working Days where the payment of the Application Amount is being made by way of electronic bank transfer, provided the Application Amount was received in the Escrow account prior to the Issue Closing Date.

Mode of making refunds

The Registrar to the Issue shall make refunds to the relevant bank accounts of the Applicants as per the Demographic details given by the Depositories.

The mode of refund shall be undertaken in the following order of preference:

1. Direct Credit

Applicants with their account with the Escrow Collection Bank shall be eligible to receive refunds, if any, through direct credit. The refund amount, if any, would be credited directly to their bank account with the Escrow Collection Bank.

2. NACH

National Automated Clearing House, which is a consolidated system of ECS. Refund payment would be made through NACH for Applicants having an account at one of the centres specified by the RBI, where such a facility has been made available. This would be subject to the availability of complete bank account details, including the Magnetic Ink Character Recognition (MICR) code, wherever applicable from the depository. The payment of refund through NACH is mandatory for Applicants having a bank account at any of the centers where the NACH facility has been made available by the RBI (subject to availability of all information for crediting the refund through NACH, including the MICR code

as appearing on a cheque leaf, from the depositories), except where the applicant is otherwise disclosed as eligible to get refunds through NEFT or Direct Credit or RTGS.

3. RTGS

Applicants with a bank account with a participating bank whose refund amounts exceed ₹200,000, or such amount as may be fixed by RBI occasionally, can receive a refund through RTGS. Such eligible Applicants who indicate their preference to receive a refund through RTGS are required to provide the Indian Financial System Code ("IFSC") in the Application Form or intimate our Society and the Registrar to the Issue at least seven days prior to the Record Date. Charges, if any, levied by the Applicant's bank receiving the credit would be borne by the Applicant. If the same is not provided, the refund shall be made through NACH subject to the availability of complete bank account details as stated above.

4. NEFT

Refunds shall be paid through NEFT wherever the Applicants' banks have been assigned the IFSC, which can be linked to a Magnetic Ink Character Recognition ("MICR"), if any, available to that particular bank branch. The IFSC Code will be obtained from the website of RBI as on a date immediately prior to the date of payment of refund, duly mapped with MICR numbers. Wherever the Applicants have registered their nine-digit MICR number and their bank account number while opening and operating the demat account, the same will be duly mapped with the IFSC of that particular bank branch and the payment of refund will be made to the applicants through this method.

Basis of Allotment

If the Issue is oversubscribed (i.e. if the subscription received is greater than the Issue Size), the allocation of ZCZP Instruments, in consultation with the Designated Stock Exchange, shall be on a proportionate basis.

Issuance of Allotment Advice

Our Society shall ensure dispatch of Allotment Advice as per the Demographic Details received from the Depositories within 8-10 Working Days of the Issue Closing Date. Instructions for credit of ZCZP Instruments to the beneficiary account with Depository Participants shall be made within 8-10 Working Days of the Issue Closing Date. Our Society will provide adequate funds required for dispatch of Allotment Advice, as applicable, to the Registrar to the Issue.

Investor Withdrawals and Pre-closure

Investor Withdrawal: Applicants can withdraw their Applications till the Issue Closing Date by submitting a request for the same to the Registrar, through whom the Application had been placed. In case an Applicant wishes to withdraw the Application after the Issue Closing Date, the same can be done by submitting a withdrawal request to the Registrar to the Issue prior to the finalisation of the Basis of Allotment.

Pre-closure: Our Society reserves the right to close the Issue at any time prior to the Issue Closing Date, subject to receipt of minimum subscription or as may be specified in the Prospectus. Our Society shall allot ZCZP Instruments with respect to the Applications received until the time of such pre-closure in accordance with the Basis of Allotment as described hereinabove and subject to applicable statutory and/or regulatory requirements. In the event of such

early closure of the Issue, our Society shall ensure that public notice of such early closure is published on or before such early date of closure or the Issue Closing Date, as applicable, through advertisement(s) in all those newspapers in which pre-issue advertisement has been given.

If our Society does not receive the minimum subscription of 75% of Issue Size prior to the Issue Closing Date, the entire Application Amount shall be refunded to the Applicants.

SECTION VII – KEY PROVISIONS OF MEMORANDUM OF SOCIETY

MAIN PROVISION OF THE MEMORANDUM SOCIETY

GOVERNING BODY:

There shall be a governing body of the society to look after and to manage the day today affairs of the society. It shall consist of minimum 7 and maximum 15 member including the office bearers. The meetings of the governing body shall be held after every six months with 1/3rd quorum. No quorum required in the adjourned meeting. An emergent meeting of the governing body may also be summoned on the written request of 3/5 members by 5 days' notice of the meeting. The notice period of the governing body shall be ten days. The following business shall be transacted in these meetings: -

- a. To take the necessary steps for the implementation of all the programmes and policies drawn by the general body.
- b. To pass the necessary expenditure to meet the day-to-day requirements of society.
- c. To make decisions on membership applications.
- d. To appoint a committee for disposal of any business of the society for advice in any matter pertaining to the society.
- e. To arrange finance, if required, from other banks, institutions or individuals on reasonable terms and conditions, and the governing body as a whole is liable for its return.
- f. To appoint, terminate and fix duties of any staff.
- g. To receive to have custody or to expand the society's funds and to manage the properties of the society.
- h. To sue and defend all legal proceedings on behalf of the society.
- i. To take all other legal steps that may appear beneficial for smooth and better management of society.
- j. To nominate/appoint Chairman, Manager Committee members and other staff to the society(s) and other establishment(s)/institutions if desired/required.
- k. The following is the present structure of the governing body:-

(i)	President	One.
(ii)	Vice President	One.
(iii)	General Secretary	One.
(iv)	Secretary	One.
(v)	Treasurer	One.
(vi)	Executive members	Minimum 2 and maximum 10.

OFFICE BEARERS & THEIR DUTIES:

(i) PRESIDENT:

- a. He/she shall preside over all the meeting of general body and governing body.
- b. In case of equality of votes in any meetings he/she shall tender his/her casting vote.
- c. He/she shall supervise work of other office bearers from time to time.
- d. To summon the special meeting of the general body.
- e. To correspond with other agencies on behalf of the society.
- f. To take other necessary steps in order to carry out the aims and objects of the society.

(ii) VICE-PRESIDENT:

In the absence of the president, the vice president shall enroll all powers and duties which are entrusted to the President. He/she will assist the President in his/her duties from time to time.

(iii) GENERAL SECRETARY

- a. He/she shall represent the society in all public and private offices.
- b. He/she shall keep all types of society records, including the registrar of members containing their names, addresses and other brief particulars.
- c. He/she shall undertake all types of correspondences on behalf of the society.
- d. He/she shall convene the meetings of the general body, and governing body and he/she shall also inform every member regarding the time, date and place of the meeting through a ten days earlier written notice.
- e. Verify and pass the bills.
- f. Any other duties in the welfare of the members of the society and the general public.

(iv) **SECRETARY:**

In the absence of the General Secretary, the Secretary shall enjoy all powers and duties entrusted to the Secretary. He/ She will assist the General Secretary in his/her duties from time to time.

(v) **TREASURER:**

He/she shall collect subscriptions, gifts, grants-in-aid and donations from the members and the general public. He/she shall also be responsible for maintaining a true and correct account of the society's funds.

(vi) **EXECUTIVE MEMBER:**

They shall assist in the day-to-day work of the society associated with the President and General Secretary.

LEGAL PROCEEDINGS:

The society may sue or be sued in the name of the President/General Secretary as per provisions laid down under section 6 of the "SOCIETIES REGISTRATION ACT, OF 1860," as applicable to the National Capital Territory of Delhi.

AMENDMENT:

Any amendment in the memorandum Rules and Regulation of the society will be carried out in accordance with the procedure laid down under sections 12 and 12-A of the 'SOCIETY REGISTRATION ACT, 1860' as applicable to the National Capital Territory of Delhi.

DISSOLUTION AND ADJUSTMENT OF AFFAIRS (Sect. 13& 14 of the Act):

If the society needs to be dissolved, it shall be dissolved as per provisions laid down under sections 13 & 14 of the "SOCIETIES REGISTRATION ACT. Of 1860, as applicable to the National Capital Territory of Delhi.

APPLICATION OF THE ACT:


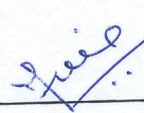
All the provisions under all the sections of the "SOCIETIES REGISTRATION ACT, 1860" as applicable to the National Capital of Territory, of Delhi, shall apply to this society.

DECLARATION

We, the members of Routes 2 Roots, hereby certify that all applicable legal requirements in connection with the Issue, including provisions of Chapter X A of ICDR Regulations and amendments to SEBI (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2022 ("ICDR Amendment Regulations") and SEBI Circular dated September 19, 2022 and subject to other applicable laws, if any, under the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder the Securities and Exchange Board of India Act, 1992 and the rules and regulations made thereunder, each as amended, and the rules/ regulations/guidelines/ circulars issued by the Government of India, the Securities and Exchange Board of India and other competent authorities in this respect, from time to time, have been duly complied with and that no statement made in this Draft/Final Fundraising document contravenes any, such requirements.

We further certify that all the disclosures and statements made in this Draft /Final Fundraising document are true, accurate, correct and complete in all material respects, are in conformity with the applicable provisions of the aforesaid statutes mentioned above, and do not omit disclosure of any material information that may make the statements made herein, in the light of circumstances in which they were made, misleading and that this Draft/Final Fundraising document does not contain any misstatements and no information material to the subject matter has been suppressed or concealed and is as per the original records maintained by our Members/Societies under the Memorandum of Society.

Signed by the authorized signatory of our Society

 Amita Gupta President	 Teena Vachani General Secretary
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