**Checklist of Documents/ details to be submitted for listing of Rights Entitlements issued under Rights Issue by already listed InvIT**

|  |  |  |
| --- | --- | --- |
| **Sr. No.** | **Documents to be submitted** | **Yes/No/Not Applicable** |
| 1 | Certified true copy of the resolution passed by the Board of Directors for approval of Issue opening and closing date. |  |
| 2 | Information and Confirmation from Invit and Merchant Banker as per Annexure I |  |
| 3 | Credit Confirmation letters from Depositories (NSDL & CDSL) |  |
| 4 | Final Letter of Offer (Soft Copy also) |  |
|  |  |  |
|  | Date |  |
|  | Place |  |
|  | Authorised Signatory and Stamp of the InvIT |  |
|  |
|  | Name |  |
|  | Designation |  |
|  |  |  |
|  |  |  |

**Annexure I**

**Format of the Information and Confirmation to be submitted on the letter head of the InvIT & Merchant Banker:**

To,

National Stock Exchange of India Limited

‘Exchange Plaza’. C-1, Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai - 400 051

Dear Sir/Madam,

**Sub: Application for listing of Rights Entitlements \_\_\_\_\_\_ pursuant to Rights Issue of \_\_\_\_\_\_ (No. of units & Issue Size).**

In connection with this application for listing of Rights Entitlement, we hereby confirm and certify that:

|  |  |  |
| --- | --- | --- |
| **Sr. No.** | **Particulars** | **Details** |
| 1. | Number of units offered through rights issue |  |
| 2. | Number of Rights Entitlement to be listed |  |
| 3. | Issue Opening Date |  |
| 4. | Issue Closing Date |  |
| 6. | Suspension Date of Rights Entitlement |  |
| 7. | Base Price |  |
| 8. | Credit Confirmation NSDL – Number of units |  |
| 9. | Credit Confirmation CDSL – Number of units |  |

The issue is being made in compliance with the SEBI (Infrastructure Investment Trusts) Regulations, 2014 and SEBI Circular SEBI/HO/DDHS/DDHS/CIR/P/2020/10 dated January 17, 2020 and amendment thereof.

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

(Authorized Signatory)

Date:

|  |  |
| --- | --- |
| **General Instructions for filling up the application forms** | |
|
|  |  |
| 1 | The application form can be downloaded from the web site of NSE (www.nseindia.com). |
|  |  |
| 2 | If a particular field/detail in the application forms is not applicable, please mention the same as 'Not Applicable' |
| 3 | The application forms should be submitted duly completed in all respects and all details asked for in the forms should be filled. |
| 4 | In case the space provided in the application form is not sufficient, information may be provided in separate sheets with appropriate reference to the concerned clause in the form and should be duly stamped and initialed by the authorized signatory. |
| 5 | The Exchange reserves the right to ask for documents other than those mentioned above. |
|  |  |
| 6 | Please affix rubber stamp of the issuer and initials of the authorized signatory on every page of the application and the supporting documents. |