

(....Continued from previous Page)

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Allocation per Applicant | Ration of allottees to applicants | Total No. of shares allocated / allotted |
|---|---------------------------------|------------|--|------------|--------------------------|-----------------------------------|--|
| 135000 | 9 | 0.06 | 1215000 | 0.32 | 1 | 1:9 | 3000 |
| 150000 | 11 | 0.07 | 1650000 | 0.44 | 1 | 1:11 | 3000 |
| 180000 | 5 | 0.03 | 900000 | 0.24 | 1 | 1:5 | 3000 |
| 210000 | 5 | 0.03 | 1050000 | 0.28 | 1 | 1:5 | 3000 |
| 225000 | 3 | 0.02 | 675000 | 0.18 | 1 | 1:3 | 3000 |
| 240000 | 3 | 0.02 | 720000 | 0.19 | 1 | 1:3 | 3000 |
| 261000 | 7 | 0.04 | 1827000 | 0.49 | 2 | 2:7 | 6000 |
| 264000 | 33 | 0.20 | 8712000 | 2.32 | 7 | 7:33 | 21000 |
| 300000 | 6 | 0.04 | 1800000 | 0.48 | 1 | 1:6 | 3000 |
| 306000 | 2 | 0.01 | 612000 | 0.16 | 1 | 1:2 | 3000 |
| 324000 | 4 | 0.02 | 1296000 | 0.35 | 1 | 1:4 | 3000 |
| 366000 | 2 | 0.01 | 732000 | 0.19 | 1 | 1:2 | 3000 |
| 381000 | 3 | 0.02 | 1143000 | 0.30 | 1 | 1:3 | 3000 |
| 402000 | 2 | 0.01 | 804000 | 0.21 | 1 | 1:2 | 3000 |
| 471000 | 6 | 0.04 | 2826000 | 0.75 | 2 | 1:3 | 6000 |
| 525000 | 2 | 0.01 | 1050000 | 0.28 | 1 | 1:2 | 3000 |
| 528000 | 2 | 0.01 | 1056000 | 0.28 | 1 | 1:2 | 3000 |
| 582000 | 1 | 0.01 | 582000 | 0.15 | 1 | 1:1 | 3000 |
| 594000 | 1 | 0.01 | 594000 | 0.16 | 1 | 1:1 | 3000 |
| 600000 | 6 | 0.04 | 3600000 | 0.96 | 3 | 1:2 | 9000 |
| 606000 | 1 | 0.01 | 606000 | 0.16 | 1 | 1:1 | 3000 |
| 612000 | 1 | 0.01 | 612000 | 0.16 | 1 | 1:1 | 3000 |
| 633000 | 2 | 0.01 | 1266000 | 0.34 | 1 | 1:2 | 3000 |
| 639000 | 1 | 0.01 | 639000 | 0.17 | 1 | 1:1 | 3000 |
| 654000 | 1 | 0.01 | 654000 | 0.17 | 1 | 1:1 | 3000 |
| 657000 | 2 | 0.01 | 1314000 | 0.35 | 1 | 1:2 | 3000 |
| 660000 | 1 | 0.01 | 660000 | 0.18 | 1 | 1:1 | 3000 |
| 690000 | 1 | 0.01 | 690000 | 0.18 | 1 | 1:1 | 3000 |
| 702000 | 1 | 0.01 | 702000 | 0.19 | 1 | 1:1 | 3000 |
| 705000 | 1 | 0.01 | 705000 | 0.19 | 1 | 1:1 | 3000 |
| 717000 | 1 | 0.01 | 717000 | 0.19 | 1 | 1:1 | 3000 |
| 750000 | 3 | 0.02 | 2250000 | 0.60 | 2 | 2:3 | 6000 |
| 765000 | 1 | 0.01 | 765000 | 0.20 | 1 | 1:1 | 3000 |
| 768000 | 1 | 0.01 | 768000 | 0.20 | 1 | 1:1 | 3000 |
| 789000 | 1 | 0.01 | 789000 | 0.21 | 1 | 1:1 | 3000 |
| 792000 | 1 | 0.01 | 792000 | 0.21 | 1 | 1:1 | 3000 |
| 813000 | 1 | 0.01 | 813000 | 0.22 | 1 | 1:1 | 3000 |
| 819000 | 1 | 0.01 | 819000 | 0.22 | 1 | 1:1 | 3000 |
| 825000 | 1 | 0.01 | 825000 | 0.22 | 1 | 1:1 | 3000 |
| 855000 | 2 | 0.01 | 1710000 | 0.46 | 1 | 1:2 | 3000 |
| 900000 | 6 | 0.04 | 5400000 | 1.44 | 4 | 2:3 | 12000 |
| 945000 | 1 | 0.01 | 945000 | 0.25 | 1 | 1:1 | 3000 |
| 969000 | 1 | 0.01 | 969000 | 0.26 | 1 | 1:1 | 3000 |
| 975000 | 1 | 0.01 | 975000 | 0.26 | 1 | 1:1 | 3000 |
| 984000 | 1 | 0.01 | 984000 | 0.26 | 1 | 1:1 | 3000 |
| 990000 | 1 | 0.01 | 990000 | 0.26 | 1 | 1:1 | 3000 |
| 1002000 | 1 | 0.01 | 1002000 | 0.27 | 1 | 1:1 | 3000 |
| 1023000 | 1 | 0.01 | 1023000 | 0.27 | 1 | 1:1 | 3000 |
| 1050000 | 1 | 0.01 | 1050000 | 0.28 | 1 | 1:1 | 3000 |
| 1056000 | 1 | 0.01 | 1056000 | 0.28 | 1 | 1:1 | 3000 |
| 1086000 | 1 | 0.01 | 1086000 | 0.29 | 1 | 1:1 | 3000 |
| 1089000 | 2 | 0.01 | 2178000 | 0.58 | 2 | 1:1 | 6000 |
| 1101000 | 1 | 0.01 | 1101000 | 0.29 | 1 | 1:1 | 3000 |
| 1116000 | 1 | 0.01 | 1116000 | 0.30 | 1 | 1:1 | 3000 |
| 1131000 | 2 | 0.01 | 2262000 | 0.60 | 2 | 1:1 | 6000 |
| 1146000 | 1 | 0.01 | 1146000 | 0.31 | 1 | 1:1 | 3000 |
| 1158000 | 1 | 0.01 | 1158000 | 0.31 | 1 | 1:1 | 3000 |
| 1182000 | 1 | 0.01 | 1182000 | 0.31 | 1 | 1:1 | 3000 |
| 1209000 | 2 | 0.01 | 2418000 | 0.64 | 2 | 1:1 | 6000 |
| 1230000 | 1 | 0.01 | 1230000 | 0.33 | 1 | 1:1 | 3000 |
| 1242000 | 1 | 0.01 | 1242000 | 0.33 | 1 | 1:1 | 3000 |
| 1245000 | 1 | 0.01 | 1245000 | 0.33 | 1 | 1:1 | 3000 |
| 1272000 | 1 | 0.01 | 1272000 | 0.34 | 1 | 1:1 | 3000 |
| 1275000 | 1 | 0.01 | 1275000 | 0.34 | 1 | 1:1 | 3000 |
| 1314000 | 1 | 0.01 | 1314000 | 0.35 | 1 | 1:1 | 3000 |
| 1317000 | 4 | 0.02 | 5268000 | 1.40 | 4 | 1:1 | 12000 |
| 1335000 | 2 | 0.01 | 2670000 | 0.71 | 2 | 1:1 | 6000 |
| 1350000 | 1 | 0.01 | 1350000 | 0.36 | 1 | 1:1 | 3000 |
| 1353000 | 1 | 0.01 | 1353000 | 0.36 | 1 | 1:1 | 3000 |
| 1377000 | 2 | 0.01 | 2754000 | 0.73 | 2 | 1:1 | 6000 |
| 1407000 | 1 | 0.01 | 1407000 | 0.37 | 1 | 1:1 | 3000 |
| 1440000 | 1 | 0.01 | 1440000 | 0.38 | 1 | 1:1 | 3000 |
| 1455000 | 1 | 0.01 | 1455000 | 0.39 | 1 | 1:1 | 3000 |
| 1482000 | 1 | 0.01 | 1482000 | 0.39 | 1 | 1:1 | 3000 |
| 1488000 | 1 | 0.01 | 1488000 | 0.40 | 1 | 1:1 | 3000 |
| 1350000 | 1 | 0.01 | 1350000 | 0.36 | 1 | 1:1 | 3000 |
| 1353000 | 1 | 0.01 | 1353000 | 0.36 | 1 | 1:1 | 3000 |
| 1377000 | 2 | 0.01 | 2754000 | 0.73 | 2 | 1:1 | 6000 |
| 1407000 | 1 | 0.01 | 1407000 | 0.37 | 1 | 1:1 | 3000 |
| 1440000 | 1 | 0.01 | 1440000 | 0.38 | 1 | 1:1 | 3000 |
| 1455000 | 1 | 0.01 | 1455000 | 0.39 | 1 | 1:1 | 3000 |
| 1482000 | 1 | 0.01 | 1482000 | 0.39 | 1 | 1:1 | 3000 |
| 1488000 | 1 | 0.01 | 1488000 | 0.40 | 1 | 1:1 | 3000 |
| 1491000 | 1 | 0.01 | 1491000 | 0.40 | 1 | 1:1 | 3000 |

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Allocation per Applicant | Ration of allottees to applicants | Total No. of shares allocated / allotted |
|---|---------------------------------|------------|--|------------|--------------------------|-----------------------------------|--|
| 1500000 | 2 | 0.01 | 3000000 | 0.80 | 2 | 1:1 | 6000 |
| 1578000 | 1 | 0.01 | 1578000 | 0.42 | 1 | 1:1 | 3000 |
| 1581000 | 1 | 0.01 | 1581000 | 0.42 | 1 | 1:1 | 3000 |
| 1590000 | 1 | 0.01 | 1590000 | 0.42 | 1 | 1:1 | 3000 |
| 1710000 | 2 | 0.01 | 3420000 | 0.91 | 2 | 1:1 | 6000 |
| 3000 additional shares are allocated | | | | | | 1:2 | 3000 |
| 1857000 | 1 | 0.01 | 1857000 | 0.49 | 1 | 1:1 | 6000 |
| 2142000 | 1 | 0.01 | 2142000 | 0.57 | 1 | 1:1 | 6000 |
| 2250000 | 1 | 0.01 | 2250000 | 0.60 | 1 | 1:1 | 6000 |
| 2262000 | 1 | 0.01 | 2262000 | 0.60 | 1 | 1:1 | 6000 |
| 2445000 | 1 | 0.01 | 2445000 | 0.65 | 1 | 1:1 | 6000 |
| 2454000 | 1 | 0.01 | 2454000 | 0.65 | 1 | 1:1 | 6000 |
| 2655000 | 1 | 0.01 | 2655000 | 0.71 | 1 | 1:1 | 6000 |
| 2724000 | 1 | 0.01 | 2724000 | 0.73 | 1 | 1:1 | 6000 |
| 2754000 | 1 | 0.01 | 2754000 | 0.73 | 1 | 1:1 | 6000 |
| 2766000 | 4 | 0.02 | 11064000 | 2.95 | 4 | 1:4 | 24000 |
| 3000 additional shares are allocated | | | | | | 1:4 | 3000 |
| 2892000 | 1 | 0.01 | 2892000 | 0.77 | 1 | 1:1 | 6000 |
| 2910000 | 10 | 0.06 | 29100000 | 7.75 | 10 | 1:1 | 60000 |
| Total | 16164 | 100.00 | 375594000 | 100.00 | 271 | | 900000 |

4. Allocation to Eligible Employees (After Technical Rejections):

The Basis of Allotment to Eligible Employees, who have Bid at or above the Issue Price per Equity Share was finalised in consultation with National Stock Exchange of India Limited. The Category has been subscribed to the extent of **2.80** times. The Total number of Equity Shares allotted in this category is **30000** Equity Shares to **7** successful applicants. The category-wise details of the Basis of Allotment are as under:

| No. of shares applied for (Category wise) | No. of applications received | % Of Total | Total No. of shares applied in each category | % Of Total | No. of successful applicants | Ratio | Total no. of Shares Allotted |
|---|------------------------------|------------|--|------------|------------------------------|-------|------------------------------|
| 12000 | 7 | 100.00 | 21000 | 100.00 | 7 | 1:1 | 21000 |
| 3000 additional shares are allocated | | | | | | 3:7 | 9000 |
| Total | 7 | 100.00 | 21000 | 100.00 | | | 30000 |

5. Allocation to Eligible Shareholder Category (After Technical Rejections):

The Basis of Allotment to Shareholder Category, who have Bid at or above the Issue Price per Equity Share was finalised in consultation with National Stock Exchange of India Limited. The Category has been subscribed to the extent of **6.61** times. The Total number of Equity Shares allotted in this category is **300000** Equity Shares to **100** successful applicants. The category-wise details of the Basis of Allotment are as under:

| No. of shares applied for (Category wise) | No. of applications received | % Of Total | Total No. of shares applied in each category | % Of Total | No. of successful applicants | Ratio | Total no. of Shares Allotted |
|---|------------------------------|------------|--|------------|------------------------------|---------|------------------------------|
| 3000 | 661 | 100.00 | 1983000 | 100.00 | 100 | 100:661 | 300000 |
| Total | 661 | 100.00 | 1983000 | 100.00 | | | 300000 |

6. Allocation to Market Maker (After Technical Rejection):

Allotment to Market Maker, who have Bid at or above the Issue Price of ₹ 38/- per Equity Share was finalized in consultation with National Stock Exchange of India Limited. The Category has been subscribed to the extent of 1 time of Market Maker portion. The Total number of Equity Shares allotted in this category is 3,60,000 Equity Shares to 1 successful applicant.

The Board of Directors of the Company at its meeting held on **August 02, 2024** has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. **National Stock Exchange of India Limited** and has allotted the Equity Shares to various successful applicants. The Allotment Advice cum refund intimation will be dispatched to the address of the Applicants as registered with the depositories. Further, the instructions to SCSBs have been dispatched / mailed for unblocking of funds and transfer to the public issue account on or before **August 05, 2024**. In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allocated to successful allottees shall be uploaded on or before **August 05, 2024** for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from Designated Stock Exchange viz. **National Stock Exchange of India Limited** and trading of the Equity Shares is expected to commence on **August 06, 2024**.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated **August 01, 2024** ("Prospectus") filed with the Registrar of Companies, Jaipur ("**Roc**").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at website: www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Bidder Serial number of the ASBA Form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the acknowledgement slip received from the Designated Intermediary and payment details at the address given below:



BIGSHARE SERVICES PRIVATE LIMITED
Office No., S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai - 400 093 India
Tel No.: +91 022-6263 8200; **Fax No.:** +91 022-6263 8299; **Email:** ipo@bigshareonline.com
Website: www.bigshareonline.com; **Contact Person:** Mr. Jibhu John
SEBI Registration No.: INR000001385; **Investor Grievance E-mail:** investor@bigshareonline.com

For Rajputana Industries Limited
On behalf of the Board of Directors

Place: Jaipur
Date: 03.08.2024

Sd/-
Shivani Sheikh
Chairman & Managing Director

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF RAJPUTANA INDUSTRIES LIMITED.

Disclaimer: Rajputana Industries Limited has filed the Prospectus with Roc on **August 01, 2024** and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of SEBI at www.sebi.gov.in and on the websites of BRLM, Holani Consultants Private Limited at www.holaniconsultants.co.in. The investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, refer to the Section titled "**Risk Factors**" on page **31** of Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended ("**U.S. Securities Act**"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. There will be no public offering in the United States.