

(...Continued from previous Page)

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated / allotted
135000	9	0.06	1215000	0.32	1	1:9	3000
150000	11	0.07	1650000	0.44	1	1:11	3000
180000	5	0.03	900000	0.24	1	1:5	3000
210000	5	0.03	1050000	0.28	1	1:5	3000
225000	3	0.02	675000	0.18	1	1:3	3000
240000	3	0.02	720000	0.19	1	1:3	3000
261000	7	0.04	1827000	0.49	2	2:7	6000
264000	33	0.20	8712000	2.32	7	7:33	21000
300000	6	0.04	1800000	0.48	1	1:6	3000
306000	2	0.01	612000	0.16	1	1:2	3000
324000	4	0.02	1296000	0.35	1	1:4	3000
366000	2	0.01	732000	0.19	1	1:2	3000
381000	3	0.02	1143000	0.30	1	1:3	3000
402000	2	0.01	804000	0.21	1	1:2	3000
471000	6	0.04	2826000	0.75	2	1:3	6000
525000	2	0.01	1050000	0.28	1	1:2	3000
528000	2	0.01	1056000	0.28	1	1:2	3000
582000	1	0.01	582000	0.15	1	1:1	3000
594000	1	0.01	594000	0.16	1	1:1	3000
600000	6	0.04	3600000	0.96	3	1:2	9000
606000	1	0.01	606000	0.16	1	1:1	3000
612000	1	0.01	612000	0.16	1	1:1	3000
633000	2	0.01	1266000	0.34	1	1:2	3000
639000	1	0.01	639000	0.17	1	1:1	3000
654000	1	0.01	654000	0.17	1	1:1	3000
657000	2	0.01	1314000	0.35	1	1:2	3000
660000	1	0.01	660000	0.18	1	1:1	3000
690000	1	0.01	690000	0.18	1	1:1	3000
702000	1	0.01	702000	0.19	1	1:1	3000
705000	1	0.01	705000	0.19	1	1:1	3000
717000	1	0.01	717000	0.19	1	1:1	3000
750000	3	0.02	2250000	0.60	2	2:3	6000
765000	1	0.01	765000	0.20	1	1:1	3000
768000	1	0.01	768000	0.20	1	1:1	3000
789000	1	0.01	789000	0.21	1	1:1	3000
792000	1	0.01	792000	0.21	1	1:1	3000
813000	1	0.01	813000	0.22	1	1:1	3000
819000	1	0.01	819000	0.22	1	1:1	3000
825000	1	0.01	825000	0.22	1	1:1	3000
855000	2	0.01	1710000	0.46	1	1:2	3000
900000	6	0.04	5400000	1.44	4	2:3	12000
945000	1	0.01	945000	0.25	1	1:1	3000
969000	1	0.01	969000	0.26	1	1:1	3000
975000	1	0.01	975000	0.26	1	1:1	3000
984000	1	0.01	984000	0.26	1	1:1	3000
990000	1	0.01	990000	0.26	1	1:1	3000
1002000	1	0.01	1002000	0.27	1	1:1	3000
1023000	1	0.01	1023000	0.27	1	1:1	3000
1050000	1	0.01	1050000	0.28	1	1:1	3000
1056000	1	0.01	1056000	0.28	1	1:1	3000
1086000	1	0.01	1086000	0.29	1	1:1	3000
1089000	2	0.01	2178000	0.58	2	1:1	6000
1101000	1	0.01	1101000	0.29	1	1:1	3000
1116000	1	0.01	1116000	0.30	1	1:1	3000
1131000	2	0.01	2262000	0.60	2	1:1	6000
1146000	1	0.01	1146000	0.31	1	1:1	3000
1158000	1	0.01	1158000	0.31	1	1:1	3000
1182000	1	0.01	1182000	0.31	1	1:1	3000
1209000	2	0.01	2418000	0.64	2	1:1	6000
1230000	1	0.01	1230000	0.33	1	1:1	3000
1242000	1	0.01	1242000	0.33	1	1:1	3000
1245000	1	0.01	1245000	0.33	1	1:1	3000
1272000	1	0.01	1272000	0.34	1	1:1	3000
1275000	1	0.01	1275000	0.34	1	1:1	3000
1314000	1	0.01	1314000	0.35	1	1:1	3000
1317000	4	0.02	5268000	1.40	4	1:1	12000
1335000	2	0.01	2670000	0.71	2	1:1	6000
1350000	1	0.01	1350000	0.36	1	1:1	3000
1353000	1	0.01	1353000	0.36	1	1:1	3000
1377000	2	0.01	2754000	0.73	2	1:1	6000
1407000	1	0.01	1407000	0.37	1	1:1	3000
1440000	1	0.01	1440000	0.38	1	1:1	3000
1455000	1	0.01	1455000	0.39	1	1:1	3000
1482000	1	0.01	1482000	0.39	1	1:1	3000
1488000	1	0.01	1488000	0.40	1	1:1	3000
1350000	1	0.01	1350000	0.36	1	1:1	3000
1353000	1	0.01	1353000	0.36	1	1:1	3000
1377000	2	0.01	2754000	0.73	2	1:1	6000
1407000	1	0.01	1407000	0.37	1	1:1	3000
1440000	1	0.01	1440000	0.38	1	1:1	3000
1455000	1	0.01	1455000	0.39	1	1:1	3000
1482000	1	0.01	1482000	0.39	1	1:1	3000
1488000	1	0.01	1488000	0.40	1	1:1	3000
1491000	1	0.01	1491000	0.40	1	1:1	3000

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated / allotted
1500000	2	0.01	3000000	0.80	2	1:1	6000
1578000	1	0.01	1578000	0.42	1	1:1	3000
1581000	1	0.01	1581000	0.42	1	1:1	3000
1590000	1	0.01	1590000	0.42	1	1:1	3000
1710000	2	0.01	3420000	0.91	2	1:1	6000
3000 additional shares are allocated						1:2	3000
1857000	1	0.01	1857000	0.49	1	1:1	6000
2142000	1	0.01	2142000	0.57	1	1:1	6000
2250000	1	0.01	2250000	0.60	1	1:1	6000
2262000	1	0.01	2262000	0.60	1	1:1	6000
2445000	1	0.01	2445000	0.65	1	1:1	6000
2454000	1	0.01	2454000	0.65	1	1:1	6000
2655000	1	0.01	2655000	0.71	1	1:1	6000
2724000	1	0.01	2724000	0.73	1	1:1	6000
2754000	1	0.01	2754000	0.73	1	1:1	6000
2766000	4	0.02	11064000	2.95	4	1:4	24000
3000 additional shares are allocated						1:4	3000
2892000	1	0.01	2892000	0.77	1	1:1	6000
2910000	10	0.06	29100000	7.75	10	1:1	60000
Total	16164	100.00	375594000	100.00	271		900000

**4. Allocation to Eligible Employees (After Technical Rejections):**

The Basis of Allotment to Eligible Employees, who have Bid at or above the Issue Price per Equity Share was finalised in consultation with National Stock Exchange of India Limited. The Category has been subscribed to the extent of **2.80** times. The Total number of Equity Shares allotted in this category is **30000** Equity Shares to **7** successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applications received	% Of Total	Total No. of shares applied in each category	% Of Total	No. of successful applicants	Ratio	Total no. of Shares Allotted
12000	7	100.00	21000	100.00	7	1:1	21000
3000 additional shares are allocated					3	3:7	9000
Total	7	100.00	21000	100.00			30000

**5. Allocation to Eligible Shareholder Category (After Technical Rejections):**

The Basis of Allotment to Shareholder Category, who have Bid at or above the Issue Price per Equity Share was finalised in consultation with National Stock Exchange of India Limited. The Category has been subscribed to the extent of **6.61** times. The Total number of Equity Shares allotted in this category is **300000** Equity Shares to **100** successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applications received	% Of Total	Total No. of shares applied in each category	% Of Total	No. of successful applicants	Ratio	Total no. of Shares Allotted
3000	661	100.00	1983000	100.00	100	100:661	300000
Total	661	100.00	1983000	100.00			300000

**6. Allocation to Market Maker (After Technical Rejection):**

Allotment to Market Maker, who have Bid at or above the Issue Price of ₹ 38/- per Equity Share was finalized in consultation with National Stock Exchange of India Limited. The Category has been subscribed to the extent of 1 time of Market Maker portion. The Total number of Equity Shares allotted in this category is 3,60,000 Equity Shares to 1 successful applicant.

The Board of Directors of the Company at its meeting held on **August 02, 2024** has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. **National Stock Exchange of India Limited** and has allotted the Equity Shares to various successful applicants. The Allotment Advice cum refund intimation will be dispatched to the address of the Applicants as registered with the depositories. Further, the instructions to SCSBs have been dispatched / mailed for unblocking of funds and transfer to the public issue account on or before **August 05, 2024**. In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allocated to successful allottees shall be uploaded on or before **August 05, 2024** for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from Designated Stock Exchange viz. **National Stock Exchange of India Limited** and trading of the Equity Shares is expected to commence on **August 06, 2024**.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated **August 01, 2024** ("Prospectus") filed with the Registrar of Companies, Jaipur ("**RoC**").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at website: [www.bigshareonline.com](http://www.bigshareonline.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Bidder Serial number of the ASBA Form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the acknowledgement slip received from the Designated Intermediary and payment details at the address given below:



**BIGSHARE SERVICES PRIVATE LIMITED**  
Office No, S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai - 400 093 India  
**Tel No.:** +91 022-6263 8200; **Fax No.:** +91 022-6263 8299; **Email:** [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)  
**Website:** [www.bigshareonline.com](http://www.bigshareonline.com); **Contact Person:** Mr. Jibhu John  
**SEBI Registration No.:** INR000001385; **Investor Grievance E-mail:** [investor@bigshareonline.com](mailto:investor@bigshareonline.com)

For Rajputana Industries Limited  
On behalf of the Board of Directors

Place: Jaipur  
Date: 03.08.2024

Sd/-  
Shivani Sheikh  
Chairman & Managing Director

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF RAJPUTANA INDUSTRIES LIMITED.

**Disclaimer:** Rajputana Industries Limited has filed the Prospectus with Roc on **August 01, 2024** and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and on the websites of BRLM, Holani Consultants Private Limited at [www.holaniconsultants.co.in](http://www.holaniconsultants.co.in). The investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, refer to the Section titled "**Risk Factors**" on page **31** of Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended ("**U.S. Securities Act**"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. There will be no public offering in the United States.

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