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# RAJPUTANA BIODIESEL LIMITED

Our Company was originally incorporated as "Rajputana Biodiesel Private Limited" a private limited company under the Companies Act, 2013 with the Registrar of Companies ("ROC"), Jaipur pursuant to Certificate of Incorporation dated November 10th, 2016. Subsequently, our company was converted into Public Limited Company and name of company was changed from "Rajputana Biodiesel Private Limited" to "Rajputana Biodiesel Limited" pursuant to a special resolution passed by our shareholders at the Extra Ordinary General Meeting held on May 13, 2024 and a fresh certificate of incorporation was issued by the Central Processing Centre, Manesar dated July 08th, 2024. The CIN of the Company is U74999RJ2016PLC056359. For further details please refer to the chapter titled "History and Corporate Structure" beginning on Page No. 118 of the Red Herring Prospectus.

Registered Office: Jaipuria Mansion Panch Batti, M.I.Road, Jaipur, Rajasthan, India, 302001. Telephone: +91-9509222333; Email: cs@rajputanabiodiesel.com; Website: https://rajputanabiodiesel.com/  
Contact Person: Rohit Kumar Gauttam, Company Secretary and Compliance Officer; Corporate Identification Number: U74999RJ2016PLC056359

PROMOTERS OF OUR COMPANY: SARTHAK SONI, MADHURI SURANA, SUDEEP SONI AND TANAY ATTAR

INITIAL PUBLIC ISSUE OF UPTO 19,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF RAJPUTANA BIODIESEL LIMITED (THE "COMPANY" OR "RAJPUTANA" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LACS ("PUBLIC ISSUE") OUT OF WHICH UPTO 1,41,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 17,59,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE UPTO [●]% AND UPTO [●]% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. INITIAL PUBLIC ISSUE OF UPTO 19,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF RAJPUTANA BIODIESEL LIMITED.

- QIB Portion: Not More than 50% of the Net Issue • Retail Individual Bidders Portion: Not Less than 35% of the Net Issue
- Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue • Market Maker Portion: Upto 1,41,000 Equity Shares or 10.00% of the Issue

**PRICE BAND: ₹ 123\* TO ₹ 130 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH**

THE FLOOR PRICE IS 12.3 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 13.00 TIMES OF THE FACE VALUE.

BIDS CAN BE MADE FOR A MINIMUM OF 1000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

## NOTICE TO INVESTORS:

### ADDENDUM CUM CORRIGENDUM TO THE

## PRICE BAND ADVERTISEMENT AND STATUTORY ADVERTISEMENT DATED 19TH NOVEMBER 2024

IN LIGHT OF THE SAME THE FOLLOWING AMENDMENTS ARE CARRIED OUT IN PRICE BAND ADVERTISEMENT AND STATUTORY ADVERTISEMENT:

**Floor Price Stands Amended to Rs. 123\* instead of Rs. 125**

There shall be no change in Red Herring Prospectus dated 16th November, 2024

\*This change has been made due to clerical errors in price band advertisement and statutory advertisement.

Investor read this advertisement, with the advertisement published on 19th November 2024 together and due to the change in floor price, the highlighted figures are changed.

#### BASIS FOR ISSUE PRICE

Investors should read the following summary with the section titled "Risk Factors", the details about our Company under the section titled "Our Business" and its financial statements under the section titled "Financial Information of the Company" beginning on page 29, 96 and 138 respectively of the Red Herring Prospectus. The trading price of the Equity Shares of Our Company could decline due to these risks and the investor may lose all or part of his investment.

Price Band/Issue Price shall be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of the qualitative and quantitative factors as described in this section. The face value of the Equity Shares is Rs. 10/- each and the Issue Price is 12.3 times of the face value at the lower end of the Price Band and 13.00 times of the face value at the upper end of the Price Band.

For the purpose of making an informed investment decision, the investors should also refer "Risk Factors", "Our Business" and "Restated Financial Information" as beginning on Page No. 29, 96 and 138 respectively of the Red Herring Prospectus.

#### Qualitative Factors

Some of the qualitative factors which form the basis for computing the Issue Price are:

1. Experienced Promoters and Management Team;
2. Long standing relationships with customers;
3. Efficient operational team;
4. Consistent financial performance;
5. Major Revenue from Government PSUs;
6. Scalability due to scarcity in supply.

For further details, please refer chapters titled "Risk Factors" and "Our Business" beginning on Page No. 29 and 96 of the Red Herring Prospectus, respectively.

#### Quantitative Factors

The information presented in this section for the restated audited financial statements of the Company for the period ended July 31, 2024 and financial years ended March 31, 2023, 2022 and 2021 is derived from our Restated Financial Statements. For more details on financial information, investors please refer the chapter titled "Restated Financial Information" beginning on Page No. 138 of the Red Herring Prospectus.

Investors should evaluate our Company taking into consideration its earnings and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the price are as follows:

#### 1. Basic Earnings per Share (EPS) (Post Bonus)

Year ended	Basic and Diluted EPS (in ₹)	Weight
FY 2021-22	5.33	1
FY 2022-23	3.87	2
FY 2023-24	9.16	3
<b>Weighted Average</b>	<b>6.76</b>	
For the period ended July 31, 2024	5.06	

#### Note:

- i. Basic EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/year.
- ii. Diluted EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/year for diluted EPS.
- iii. Weighted average number of Equity Shares is the number of Equity Shares outstanding at the beginning of the year/period adjusted by the number of Equity Shares issued during the year/period multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of the total number of days during the year/period.
- iv. The above statement should be read with significant accounting policies and notes on Restated Financial Statements as appearing in the Financial Statements.
- v. The EPS has been calculated in accordance with AS 20 Earnings Per Share (EPS) issued by Institute of Chartered Accountants of India.

#### 2. Price Earning (P/E) Ratio in relation to the Price Band of Rs.123\* to Rs. 130/- per Equity Share of Face Value of Rs. 10/- each fully paid up

Particulars	(P/E) Ratio at the Floor Price*	(P/E) Ratio at the Cap Price*
a) P/E ratio based on Basic and Diluted EPS as at March 31, 2024	13.43	14.19
b) P/E ratio based on Basic and Diluted EPS as at March 31, 2023	31.78	33.59
c) P/E ratio based on Basic and Diluted EPS as at March 31, 2022	23.08	24.39
d) P/E ratio based on Weighted Average EPS	18.20	19.23

\* The details shall be provided post the fixing of the price band by our Company at the stage of the Red Herring Prospectus or the filing of the price band advertisement.

#### 3. Industry Peer Group P/E Ratio

Particulars	Industry P/E
Highest	-
Lowest	-
Average	51.41

Note: The industry high and low has been considered from the industry peer set provided later in this chapter. The industry composite has been calculated as the arithmetic average P/E of the industry peer set disclosed in this section.

#### 4. Return on Net Worth (RoNW):

Year ended	RoNW(%)	Weight
FY 2021-22	(15.49%)	1
FY 2022-23	37.11%	2
FY 2023-24	34.43%	3
<b>Weighted Average</b>	<b>27.00%</b>	
For the period ended July 31, 2024	16.49%	

Note: RoNW is calculated as net profit after taxation and minority interest attributable to the equity shareholders of the Company divided by shareholders' funds for that year. Shareholders' funds = Share capital + reserves & surplus - revaluation reserves

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

#### 5. Net Asset Value (NAV) per Equity Share (Post Bonus)

Particulars	NAV per Share (₹)
As on March 31, 2022	(34.38)
As on March 31, 2023	9.85
As on March 31, 2024	25.60
As on July 31, 2024	30.66
Net Asset Value per Equity Share after the Issue	
- At Floor Price	55.60
- At Cap Price	57.49
- Issue price per equity shares	[●]

Note: NAV (book value per share) = Total shareholders' funds divided by number of shares outstanding at the end of each years/period.

#### 6. Comparison of Accounting Ratios with Industry Peers

The following peer group has been determined on the basis of companies listed on Indian stock exchanges, whose business profile is comparable to our businesses

Name of the Company	CMP*	Basic EPS (₹)	Diluted EPS (₹)	Face Value (₹)	P/E Ratio*	RoNW (%)	NAV Per Share	Total Income (₹ in Lacs)
<b>Peer Group</b>								
Kolyark Industries Limited	995	17.36	17.36	10.00	51.41	11.56%	150.06	19712.38
Our Company**	[●]	5.06	5.06	10.00	[●]	16.49%	30.66	2672.24

\*Source: All the financial information for listed industry peers mentioned above is sourced from the Limited Review Report of the aforesaid companies for the year ended March 31, 2024 and stock exchange data dated November 14, 2024 to compute the corresponding financial ratios for the financial year ended March 31, 2024. The current market price and related figures are as on November 14, 2024.

1. P/E figures for the peers are based on closing market prices of equity shares on BSE and NSE on March 31, 2024 divided by the Basic EPS as at March 31, 2024
2. Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the Financial results for FY 23-24 of the listed peer companies.
3. Return on Net Worth (%) for listed industry peers has been computed based on the Net Profit After Tax for the year ended March 31, 2024 divided by Total Equity as on March 31, 2024.
4. NAV per share for listed peers is computed as the Total Equity as on March 31, 2024 divided by the outstanding number of equity shares as on March 31, 2024.

\*\*The details shall be provided post the fixing of the price band by our Company at the stage of the red herring prospectus or the filing of the price band advertisement.

#### 7. Key Performance Indicators

(₹ In Lacs)

Key Performance Indicator	For the period ended July 31, 2024	For the year ended March 31, 2024	For the year ended March 31, 2023	For the year ended March 31, 2022
Revenue from Operations	2,672.24	5,345.97	2,340.85	1,707.21
Growth in Revenue from Operations (%)	-	128.38%	37.12%	76.18%
Total Income	2779.18	5367.51	2,354.06	1,746.07
EBITDA	421.91	766.91	350.66	161.70
EBITDA Margin (%)	15.18%	14.29%	14.90%	9.26%
Net Profit for the Year/Period	259.59	452.43	168.83	19.97
PAT Margin (%)	9.71%	8.46%	7.21%	1.17%
Return on Net Worth	16.49%	34.43%	37.11%	(15.49%)
Return on Capital Employed	11.00%	22.19%	22.01%	11.34%
Debt-Equity Ratio	1.26	1.46	1.95	(8.48)

1. Revenue from operations represents the revenue from sale of service & product & other operating revenue of our Company as recognized in the Restated financial information.
2. Total Income includes revenue from operations and other income.
3. EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/(loss) for the year/period and adding back interest cost, depreciation, and amortization expense.
4. EBITDA margin is calculated as EBITDA as a percentage of total income.
5. Net Profit for the year/period represents the restated profits of the Company after deducting all expenses.
6. PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
7. Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/period divided by Net worth at the end of respective period/year. Net-worth means aggregate value of the paid-up equity share capital and reserves & surplus.
8. Return on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year. (Capital employed calculated as the aggregate value of total equity, total debt and deferred tax liabilities)
9. Debt-equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus.

#### Explanation for the Key Performance Indicators:

KPIs	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of our business and in turn helps assess the overall financial performance of our Company and size of our business.
Total Income	Total Income is used by our management to obtain a comprehensive view of all income including revenue from operations and other income
EBITDA	EBITDA provides information regarding the operational efficiency of our business
EBITDA Margin	EBITDA Margin is an indicator of the operational profitability and financial performance of our business.
Net Profit for the Year/Period	Net Profit for the year/period provides information regarding the overall profitability of our business
Return on Net Worth (in %)	Return on Net Worth provides how efficiently our Company generates profits from shareholders' funds.
Return on Capital Employed (in %)	Return on Capital Employed provides how efficiently our Company generates earnings from the capital employed in our business.
Debt-Equity Ratio (in times)	Debt-equity ratio is a gearing ratio which compares shareholder's equity to company debt to assess our company's amount of leverage and financial stability.

#### Comparison of our key performance indicators with listed industry peers for the Financial Years/ periods included in the Restated Financial Information:

(₹ In Lacs)

Key Performance Indicator	Kolyark Industries Limited			
	FY 2023-24	F.Y 2022-23	F.Y 2021-22	F.Y. 2020-21
Revenue from Operations	27,099.18	13,098.91	15,604.59	6520.61
Total Income	27,191.89	13,100.38	15,634.10	6529.07
Net Profit for the Year / Period	2,219.83	1,434.49	864.04	104.43

Source: All the information for listed industry peers mentioned above is on a consolidated basis unless standalone provided available on the website of the stock exchange.

#### 8. The Issue Price is 13.00 times of the Face Value of the Equity Shares.

The Company in consultation with the Book Running Lead Manager believes that the Issue price of ₹ 130 per share for the Public Issue is justified in view of the above parameters. The investors may also want to peruse the Risk Factors and Financials of the Company including important profitability and return ratios, as set out in the Financial Statements included in the Red Herring Prospectus to have more informed view about the investment proposition. The Face Value of the Equity Shares is ₹ 10 per share and the Issue Price is 13.00 times of the face value i.e. ₹ 130 per share.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 78 of the RHP.

**BID / ISSUE PERIOD**

**ANCHOR PORTION ISSUE OPENS/CLOSES ON: NOVEMBER 25, 2024\***

**BID/ISSUE OPENS ON: NOVEMBER 26, 2024\***

**BID/ISSUE CLOSES ON: NOVEMBER 28, 2024\*\***

\*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI/ICDR Regulations. The Anchor Investor Bid/ Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.

\*\*Our Company may in consultation with the BRLMs, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI/ICDR Regulations

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In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 183 of the Red Herring Prospectus.

All potential investors shall participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Issue Procedure" on page 183 of the Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 26 and 32 of the Companies Act, 2013.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participants to ensure accuracy of records. Any delay resulting from failure to update the Demographic details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards to its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 118 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 215 of the Red Herring Prospectus.

Liability of members of the Company: Limited by shares. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: Authorized Share Capital of ₹ 8,00,00,000 (Rupees Eight Crores only) divided into 80,00,000 (Eighty Lakhs) Equity Shares of ₹ 10/- each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹5,13,35,000 divided into 51,33,500 Equity Shares of ₹ 10/- each. For details of the Capital Structure, please refer "Capital Structure" on page 62 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at time of signing of the Memorandum of Association of our Company: Sarthak Sont-5000 Equity shares and Tanay Attar-5000 Equity Shares.

LISTING: The Equity Shares Issued through the Red Herring Prospectus are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time. Our Company has received "in-principle" approval letter dated October 11, 2024 from National Stock Exchange of India Limited ("NSE") for using its name in the Red Herring Prospectus / Prospectus for listing of our shares on NSE EMERGE. For the purpose of this issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: The Equity Shares offered through this Red Herring Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an "in-principle" approval letter dated October 11, 2024 from NSE for using its name in this offer document for listing our shares on the EMERGE Platform of the NSE. For the purpose of this issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the "Disclaimer Clause of NSE" on page no. 168 of the Red Herring Prospectus.

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page No. 29 of the Red Herring Prospectus.

**ASBA\*** Simple, Safe, Smart way of Application!!!

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.

**Mandatory in public issues. No cheque will be accepted.**

**UPI – Now available in ASBA for Retail Individual Investors (RII)\*\***

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 183 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 8777564648) (E-mail id: info@gyrcapitaladvisors.com)

<b>BOOK RUNNING LEAD MANAGER</b> <b>GYR Capital Advisors</b> CLARITY   TRUST   GROWTH GYR Capital Advisors Private Limited 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 8777564648 E-mail id: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor Grievance e-mail ID: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810 CIN: U67200GJ2017PTC096908	<b>REGISTRAR TO THE ISSUE</b> <b>Maashitla</b> Creating Successful People Maashitla Securities Private Limited 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi - 110034, India Telephone: 011-45121795 Email: ipo@maashitla.com Investor Grievance e-mail: investor.ip@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agarwal SEBI registration number: INR000004370	<b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b> <b>Mr. Rohit Kumar Guttam</b> Rajputana Biodiesel Limited Address: Jaipuria Mansion Panch Batti, M. I. Road, Jaipur, Rajasthan, India, 302001 Telephone: +91 9509222333 E-mail: cs@rajputanabiodiesel.com Website: https://rajputanabiodiesel.com/ Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode.
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AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 29 of the RHP before applying in the Issue. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLM, GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com and the website of the Stock Exchange, for NSE EmERGE at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, RAJPUTANA BIODIESEL LIMITED: Telephone: +91-9509222333; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 8777564648 and at selected locations of Sub-Syndicate Members, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

ESCROW COLLECTION BANK(S)/PUBLIC ISSUE ACCOUNT BANK(S)/REFUND BANK(S)/SPONSOR BANK: Kotak Mahindra Bank Limited. UPI: UPI Bidders can also Bid through UPI Mechanism. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Date: 19-11-2024

Disclaimer: RAJPUTANA BIODIESEL LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated November 16, 2024 with the RoC. The RHP shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com, the website of the NSE EmERGE at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" beginning on page 29 of the RHP. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

For RAJPUTANA BIODIESEL LIMITED  
On behalf of the Board of Directors  
S/-  
Company Secretary & Compliance Officer

# मथुरा ईदगाह मामले में सुनवाई से पहले पाकिस्तान से श्रीकृष्ण जन्मभूमि मुक्ति निर्माण ट्रस्ट को आया धमकी भरा वॉयस मैसेज, कहा- सभी मंदिरों को उड़ाएंगे सुप्रीम कोर्ट, इलाहाबाद हाईकोर्ट और प्रयागराज रेलवे स्टेशन को बम से उड़ाने की धमकी

**महानगर संवाददाता**

मथुरा। श्रीकृष्ण जन्मभूमि मुक्ति निर्माण ट्रस्ट को एक बार फिर से पाकिस्तान से धमकी भरी कॉल आई है। इस बार प्रयागराज रेलवे स्टेशन, इलाहाबाद हाईकोर्ट और सुप्रीम कोर्ट को बम से उड़ाने की धमकी दी गई है। इसमें लिखा गया कि मंगलवार को श्रीकृष्ण जन्मभूमि शाही ईदगाह प्रकरण की सुनवाई के समय इलाहाबाद हाईकोर्ट और सुप्रीम कोर्ट को बम से उड़ा दिया जाएगा। श्रीकृष्ण जन्मभूमि मुक्ति निर्माण ट्रस्ट के अध्यक्ष और जन्मभूमि-शाही ईदगाह केस में बच दायर करने वाले आशुतोष पांडेय के वॉट्सएप पर धमकी भरा वॉयस मैसेज आया। आशुतोष श्रीकृष्ण जन्मभूमि शाही ईदगाह मामले में पक्षकार हैं। वे शामली के कांठला के रहने वाले हैं। उन्होंने कहा

कि इसकी सूचना शामली पुलिस को दे दी है। आला अधिकारियों को मेल भी की है। वह श्रीकृष्ण जन्मभूमि मुक्ति निर्माण ट्रस्ट के अध्यक्ष भी हैं। श्रीकृष्ण जन्मभूमि मुक्ति निर्माण ट्रस्ट के अध्यक्ष आशुतोष पांडेय को सोमवार देर रात करीब 1:30 बजे पाकिस्तान के नंबर से धमकी भरा वॉयस मैसेज आया था, जिसमें कहा गया कि मंगलवार को श्रीकृष्ण जन्मभूमि शाही ईदगाह मस्जिद मामले की सुनवाई इलाहाबाद हाईकोर्ट में होगी। सुनवाई के दौरान हाईकोर्ट और सुप्रीम कोर्ट को बम से उड़ा दिया जाएगा। धमकी भरी कॉल 10 बार आई। इसके बाद से सुरक्षा एजेंसियां आशुतोष पांडेय के संपर्क में हैं। श्रीकृष्ण जन्मभूमि मुक्ति निर्माण ट्रस्ट अध्यक्ष आशुतोष पांडेय को पहले भी कई बार धमकियां पाकिस्तान के नंबर से मिल चुकी हैं। आतंकी संगठन

**धमकी में कहा- हाईकोर्ट को क्या, तेरे सुप्रीम कोर्ट को भी उड़ा देंगे**

पाकिस्तान से 4 से 14 सेकंड तक के 6 धमकी भरे वॉयस मैसेज आए। इसमें कहा कि हाईकोर्ट को क्या, तेरे सुप्रीम कोर्ट को भी उड़ा देंगे। तुम्हारे में दम नहीं है। 19 नवंबर को तुझे बताएंगे, बम धमाके करेंगे। हाईकोर्ट में तुझे बम से उड़ा देंगे। मथुरा, दिल्ली... हिंदुस्तान के सभी बड़े मंदिरों को उड़ा देंगे। इसके बाद 3:02 बजे मैसेज आया, जिसमें लिखा कि 19 नवंबर की सुबह पहले प्रयागराज स्टेशन और फिर हाईकोर्ट को उड़ाएंगे। आशुतोष के अनुसार 13 नवंबर की रात 9:36 बजे वॉट्सएप पर 22 ऑडियो रिकॉर्डिंग मिली थी। यह सभी पाकिस्तान के नंबर +92 302 9854231 से भेजी गई थीं। जब रिकॉर्डिंग को सुना तो उसमें हाईकोर्ट और उन्को बम से उड़ाने की धमकी दी गई थी। इसके अलावा रिकॉर्डिंग भेजने वाले ने अउसबब कहे और धमकियां दीं। कॉल करने वाले शख्स ने कहा कि 19 नवंबर, 2024 को इलाहाबाद हाईकोर्ट को बम से उड़ा दिया जाएगा। ये भी कहा कि तुम भी नहीं बचोगे, तुम्हें 20 नवंबर को बम से उड़ा देंगे। ये 22 रिकॉर्डिंग पुलिस को सौंपी गई हैं। ये 3 से 12 सेकंड की हैं।

अलकायदा द्वारा अलग-अलग मोबाइल नंबर से धमकी दी गई। इस बार +923161832314 से धमकी भरी कॉल 9956000006 नंबर पर आई। आशुतोष पांडेय को धमकी मिलने के बाद 15 जनवरी को जनपद मथुरा के जैत कोतवाली में, 23 फरवरी को फतेहपुर कोतवाली में, 14 मार्च को प्रयागराज के सिविल लाइन कोतवाली

## मणिपुर में मारे गए कुकी उग्रवादियों के समर्थन में ताबूत लेकर निकाला मार्च



महानगर संवाददाता

इंफाल। मणिपुर में गत दिनों सुरक्षाबलों से मुठभेड़ में मारे गए 10 कुकी उग्रवादियों के लिए न्याय की मांग करते हुए कुकी समुदाय लगातार प्रदर्शन कर रहा है। मंगलवार को भी जिरिबाम और चुराचांदपुर जिले में सैकड़ों लोगों ने 10 खाली ताबूत लेकर मार्च निकाला। मणिपुर पुलिस के अनुसार पिछले हफ्ते जिरिबाम के बोरोबेकरा पुलिस स्टेशन और पास के जकुराधोर में सीआरपीएफ कैप पर वर्दीधारी उग्रवादियों ने अंधाधुंध गोलीबारी की थी। इसके बाद सुरक्षा बलों के साथ मुठभेड़ में दस सतिग्ध उग्रवादी मारे गए। हालांकि कुकी समुदाय का कहना है कि वे लोग विलेज वॉलंटियर्स थे। यह रैली ज्वाइंट फिलैंथ्रोपिक ऑर्गनाइजेशन ने आयोजित की थी। इस रैली में सैकड़ों लोग हाथों में पोस्टर लिए शामिल हुए। इन पोस्टर पर मारे गए लोगों के लिए न्याय और पहाड़ी क्षेत्रों में अलग प्रशासन की मांग की गई थी।

## हिमाचल में लगे इस्लामी जिहाद मुर्दाबाद के नारे

महानगर संवाददाता

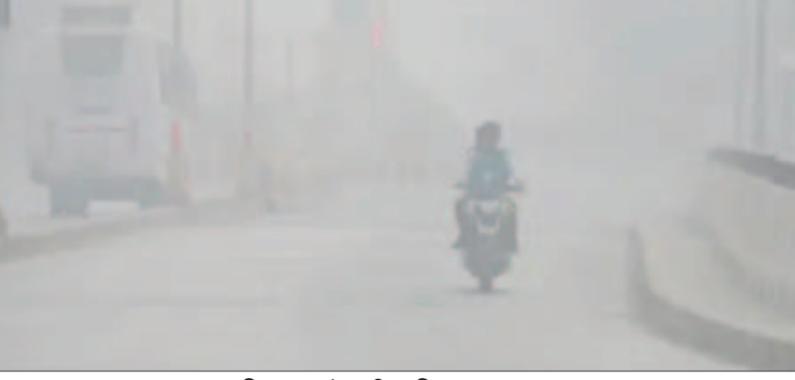
मंडी। हिमाचल प्रदेश की छोटी काशी मंडी में हिंदू संगठनों के लोग एक बार फिर से सड़कों पर उतर आए हैं। इस दौरान समुदाय विशेष के खिलाफ जोरदार नारेबाजी की गई और इस्लामिक जिहाद मुर्दाबाद के नारे नारे लगाए गए। प्रदर्शनकारियों ने मंडी शहर की गलियों में रैली निकालकर हिंदू जागो का आह्वान किया। हिंदू संगठन मंडी निगम आयुक्त के मस्जिद तोड़ने के आदेशों के बावजूद अवैध हिस्सा नहीं हटाने से नाराज हैं। हिंदू नेता कमल गौतम ने कहा कि पूरे प्रदेश में इस तरह के अवैध ढांचे बन रहे हैं। इस बार हम बतकार अंदोलन कर रहे अगली बार रोक्ना मुश्किल हो जाएगा।

## राजस्थान, हरियाणा, उत्तर प्रदेश सहित सात राज्यों में दो दिन घने कोहरे का अलर्ट देश में लगातार बढ़ रहा ठंड और कोहरे का असर

**श्रीनगर में बर्फबारी होने से उत्तर भारत में गिरा तापमान**

महानगर संवाददाता

नई दिल्ली। देश में ठंड और कोहरे का असर लगातार बढ़ता जा रहा है। मौसम विभाग ने राजस्थान, मध्य प्रदेश, उत्तर प्रदेश, हिमाचल प्रदेश, दिल्ली, हरियाणा और बिहार में एक-दो दिन घने कोहरे का अलर्ट जारी किया गया है। राजस्थान में ठंड का असर सबसे ज्यादा देखने को मिल रहा है। सीकर के फतेहपुर में मंगलवार को न्यूनतम तापमान 6.5 डिग्री सेल्सियस पहुंच गया। भरतपुर में कोहरे के कारण विजिबिलिटी 50 मीटर से कम रह गई। हालांकि देश में सबसे कम जीरो मीटर विजिबिलिटी आगरा में दर्ज की गई। मौसम विभाग के मुताबिक यहाँ आने वाले कुछ दिनों में कोहरा छाया रहेगा। उधर, मध्य प्रदेश में भी भोपाल, ग्वालियर, भिंड, भुरना और दतिया में घना कोहरा देखने को मिला। इससे विजिबिलिटी



महानगर संवाददाता

काफी कम हो गई। मौसम विभाग ने कहा है कि पहाड़ों में बर्फबारी के कारण मध्यप्रदेश में ठंड बढ़ी है। जम्मू-कश्मीर के श्रीनगर में बर्फबारी का दौर लगातार जारी है। सोममर्ग में सोमवार शाम से शुरू हुई बर्फबारी मंगलवार सुबह भी जारी रही। इस कारण पूरे उत्तर भारत में तापमान में गिरावट दर्ज की गई।

## महाराष्ट्र होटल में पार्टी कार्यकर्ताओं की मीटिंग में 5 करोड़ रुपए लाने का दावा, भाजपा-बीवीए कार्यकर्ताओं में जमकर झड़प

विधानसभा चुनाव की वोटिंग से पहले भाजपा महासचिव पर पैसे बांटने का आरोप

पैसों का लेखा-जोखा है। चुनाव आयोग ने तावड़े के खिलाफ दर्ज कराई दो एफआईआर

विपक्ष के आरोप के बाद चुनाव आयोग ने विनोद तावड़े और नालासोपारा से भाजपा कैडिडेट राजन नाइक के खिलाफ दो एफआईआर दर्ज कराई हैं। पुलिस ने बताया कि पहली एफआईआर चुनाव आचार संहिता के उल्लंघन के मामले में की गई है। आरोप है कि तावड़े और अन्य होटल में एकत्रित हुए। दूसरी एफआईआर में मतदाताओं को नकदी और शराब की पेशकश कर उन्हें लुभाने का आरोप है। जानकारी के मुताबिक चुनाव आयोग के अफसरों ने तावड़े के कमरे से 9 लाख रुपए और कागजात बरामद किए। इसका वीडियो सामने आया है। हालांकि चुनाव आयोग ने सिर्फ इतना कहा है कि कुछ सीज किया गया है।



महानगर संवाददाता

## देर से स्कूल आने पर 18 छात्राओं के बाल काटे, धूप में खड़ा कर पीटा, प्रिंसिपल सस्पेंड

महानगर संवाददाता

अमरावती। आंध्र प्रदेश के एक सरकारी स्कूल के प्रिंसिपल ने देरी से आने पर 18 छात्राओं के बाल काट दिए। मीडिया रिपोर्ट्स के मुताबिक प्रिंसिपल ने नाराज होकर सजा के तौर पर बाल काटे और धूप में खड़ा करके पिटाई की। मामला सामने आने के बाद कलेक्टर ने आरोपी प्रिंसिपल को सस्पेंड कर दिया है। आगे की जांच की जा रही है। समग्र शिक्षा के राज्य परियोजना निदेशक बी. श्रीनिवास राव ने बताया कि यह घटना अल्लूरी सीतारामराजू जिले के आवासीय कस्तूरबा गांधी बालिका विद्यालय में हुई थी। इसके बाद डिपार्टमेंट ने आरोपी प्रिंसिपल यू साई प्रसन्ना के खिलाफ जांच की थी। उन पर लगे आरोप को सही पाया गया, जिसके बाद देर रात कलेक्टर ने निलंबन आदेश जारी कर दिए। मुजफ्फरपुर में टीचर की पिटाई से बेहोश हुआ छात्र: मुजफ्फरपुर के बीबीगंज स्थित द्रोग पब्लिक स्कूल के शिक्षक ने छात्र की पिटाई की, जिसके बाद छात्र बेहोश हो गया। शिक्षक को पिटाई से छात्र के बाएं कान पर गहरा जखम हुआ है। उसकी सुनने की क्षमता खत्म हो गई है। इस मामले को लेकर छात्र के पिता ने सदर थाना में शिकायत दर्ज करवाई है।

## आरोपों की निष्पक्ष जांच करें चुनाव आयोग और पुलिस : तावड़े

भाजपा के राष्ट्रीय महासचिव विनोद तावड़े ने कहा कि नालासोपारा विधानसभा क्षेत्र में कार्यकर्ताओं की बैठक चल रही थी। चुनाव के दिन की आचार संहिता की 12 बांटे बताते के लिए मैं वहां पहुंचा था। हमारी सहानुभूति वाली पार्टियों को लगा कि मैं वहां पैसे बांटने पहुंचा हूँ। इन आरोपों की चुनाव आयोग और पुलिस निष्पक्ष जांच करें। वहीं बीवीए अध्यक्ष हितेंद्र ठाकुर ने कहा कि मुझे जानकारी मिली थी कि विनोद तावड़े वोटर्स को रुपए बांटने आ रहे हैं। मुझे लगा उनके जैसे राष्ट्रीय नेता इतना छोटा काम नहीं करेगा। मैंने उन्हें होटल में जाकर देखा तो वहां सीसीटीवी बंद थे। हमारे कहने पर सीसीटीवी चालू किए गए। तावड़े वोटर्स को पैसे बांट रहे थे। वे होटल में 3 घंटे से ज्यादा समय तक रहे।