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RAJPUTANA BIODIESEL LIMITED

Our Company was originally incorporated as "Rajputana Biodiesel Private Limited" a private limited company under the Companies Act, 2013 with the Registrar of Companies ("ROC"), Jaipur pursuant to Certificate of Incorporation dated November 10th, 2016. Subsequently, our company was converted into Public Limited Company and name of company was changed from "Rajputana Biodiesel Private Limited" to "Rajputana Biodiesel Limited" pursuant to a special resolution passed by our shareholders at the Extra Ordinary General Meeting held on May 13, 2024 and a fresh certificate of incorporation was issued by the Central Processing Centre, Manesar dated July 08th, 2024. The CIN of the Company is U74999RJ2016PLC056359. For further details please refer to the chapter titled "History and Corporate Structure" beginning on Page No. 118 of the Red Herring Prospectus.

Registered Office: Jaipuria Mansion Panch Batti, M.I.Road, Jaipur, Rajasthan, India, 302001. Telephone: +91-9509222333; Email: cs@rajputanabiodiesel.com; Website: https://rajputanabiodiesel.com/
Contact Person: Rohit Kumar Gautam, Company Secretary and Compliance Officer; Corporate Identification Number: U74999RJ2016PLC056359

PROMOTERS OF OUR COMPANY: SARTHAK SONI, MADHURI SURANA, SUDEEP SONI AND TANAY ATTAR

INITIAL PUBLIC ISSUE OF UPTO 19,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF RAJPUTANA BIODIESEL LIMITED (THE "COMPANY" OR "RAJPUTANA" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LACS ("PUBLIC ISSUE") OUT OF WHICH UPTO 1,41,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 17,59,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE UPTO [●]% AND UPTO [●]% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. INITIAL PUBLIC ISSUE OF UPTO 19,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF RAJPUTANA BIODIESEL LIMITED.

- QIB Portion: Not More than 50% of the Net Issue • Retail Individual Bidders Portion: Not Less than 35% of the Net Issue
- Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue • Market Maker Portion: Upto 1,41,000 Equity Shares or 10.00% of the Issue

PRICE BAND: ₹ 123* TO ₹ 130 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH
THE FLOOR PRICE IS 12.3 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 13.00 TIMES OF THE FACE VALUE.
BIDS CAN BE MADE FOR A MINIMUM OF 1000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

NOTICE TO INVESTORS:

ADDENDUM CUM CORRIGENDUM TO THE

PRICE BAND ADVERTISEMENT AND STATUTORY ADVERTISEMENT DATED 19TH NOVEMBER 2024

IN LIGHT OF THE SAME THE FOLLOWING AMENDMENTS ARE CARRIED OUT IN PRICE BAND ADVERTISEMENT AND STATUTORY ADVERTISEMENT:

Floor Price Stands Amended to Rs. 123* instead of Rs. 125

There shall be no change in Red Herring Prospectus dated 16th November, 2024

*This change has been made due to clerical errors in price band advertisement and statutory advertisement.

Investor read this advertisement, with the advertisement published on 19th November 2024 together and due to the change in floor price, the highlighted figures are changed.

BASIS FOR ISSUE PRICE

Investors should read the following summary with the section titled "Risk Factors", the details about our Company under the section titled "Our Business" and its financial statements under the section titled "Financial Information of the Company" beginning on page 29, 96 and 138 respectively of the Red Herring Prospectus. The trading price of the Equity Shares of Our Company could decline due to these risks and the investor may lose all or part of his investment.

Price Band/Issue Price shall be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of the qualitative and quantitative factors as described in this section. The face value of the Equity Shares is Rs. 10/- each and the Issue Price is 12.3 times of the face value at the lower end of the Price Band and 13.00 times of the face value at the upper end of the Price Band.

For the purpose of making an informed investment decision, the investors should also refer "Risk Factors", "Our Business" and "Restated Financial Information" as beginning on Page no. 29, 96 and 138 respectively of the Red Herring Prospectus.

Qualitative Factors

Some of the qualitative factors which form the basis for computing the Issue Price are:

1. Experienced Promoters and Management Team;
2. Long standing relationships with customers;
3. Efficient operational team;
4. Consistent financial performance;
5. Major Revenue from Government PSUs;
6. Scalability due to scarcity in supply.

For further details, please refer chapters titled "Risk Factors" and "Our Business" beginning on Page No. 29 and 96 of the Red Herring Prospectus, respectively.

Quantitative Factors

The information presented in this section for the restated audited financial statements of the Company for the period ended July 31, 2024 and financial years ended March 31, 2023, 2022 and 2021 is derived from our Restated Financial Statements. For more details on financial information, investors please refer the chapter titled "Restated Financial Information" beginning on Page No. 138 of the Red Herring Prospectus.

Investors should evaluate our Company taking into consideration its earnings and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the price are as follows:

1. Basic Earnings per Share (EPS) (Post Bonus)

Year ended	Basic and Diluted EPS (in ₹)	Weight
FY 2021-22	5.33	1
FY 2022-23	3.87	2
FY 2023-24	9.16	3
Weighted Average	6.76	
For the period ended July 31, 2024	5.06	

- Note:
- i. Basic EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/year.
 - ii. Diluted EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/year for diluted EPS.
 - iii. Weighted average number of Equity Shares is the number of Equity Shares outstanding at the beginning of the year/period adjusted by the number of Equity Shares issued during the year/period multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of the total number of days during the year/period.
 - iv. The above statement should be read with significant accounting policies and notes on Restated Financial Statements as appearing in the Financial Statements.
 - v. The EPS has been calculated in accordance with AS 20 Earnings Per Share (EPS) issued by Institute of Chartered Accountants of India.

2. Price Earning (P/E) Ratio in relation to the Price Band of Rs. 123* to Rs. 130/- per Equity Share of Face Value of Rs. 10/- each fully paid up

Particulars	(P/E) Ratio at the Floor Price*	(P/E) Ratio at the Cap Price*
a) P/E ratio based on Basic and Diluted EPS as at March 31, 2024	13.43	14.19
b) P/E ratio based on Basic and Diluted EPS as at March 31, 2023	31.78	33.59
c) P/E ratio based on Basic and Diluted EPS as at March 31, 2022	23.06	24.39
d) P/E ratio based on Weighted Average EPS	18.20	19.23

*The details shall be provided post the fixing of the price band by our Company at the stage of the Red Herring Prospectus or the filing of the price band advertisement.

3. Industry Peer Group P/E ratio

Particulars	Industry P/E
Highest	-
Lowest	-
Average	51.41

Note: The industry high and low has been considered from the industry peer set provided later in this chapter. The industry composite has been calculated as the arithmetic average P/E of the industry peer set disclosed in this section.

4. Return on Net Worth (RoNW):

Year ended	RoNW(%)	Weight
FY 2021-22	(15.49%)	1
FY 2022-23	37.11%	2
FY 2023-24	34.43%	3
Weighted Average	27.00%	
For the period ended July 31, 2024	16.49%	

Note: RoNW is calculated as net profit after taxation and minority interest attributable to the equity shareholders of the Company divided by shareholders' funds for that year. Shareholders' funds = Share capital + reserves & surplus - revaluation reserves

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

5. Net Asset Value (NAV) per Equity Share (Post Bonus)

Particulars	NAV per Share (₹)
As on March 31, 2022	(34.38)
As on March 31, 2023	9.85
As on March 31, 2024	25.60
As on July 31, 2024	30.66
Net Asset Value per Equity Share after the Issue	
- At Floor Price	55.60
- At Cap Price	57.49
- Issue price per equity shares	[●]

Note: NAV (book value per share) = Total shareholders' funds divided by number of shares outstanding at the end of each years/period.

6. Comparison of Accounting Ratios with Industry Peers

The following peer group has been determined on the basis of companies listed on Indian stock exchanges, whose business profile is comparable to our businesses

Name of the Company	CMP*	Basic EPS (₹)	Diluted EPS (₹)	Face Value (₹)	P/E Ratio*	RoNW (%)	NAV Per Share	Total Income (₹ in Lacs)
Peer Group								
Kotlyark Industries Limited	995	17.36	17.36	10.00	51.41	11.56%	150.06	19712.38
Our Company**	[●]	5.06	5.06	10.00	[●]	16.49%	30.66	2672.24

*Source: All the financial information for listed industry peers mentioned above is sourced from the Limited Review Report of the aforesaid companies for the year ended March 31, 2024 and stock exchange data dated November 14, 2024 to compute the corresponding financial ratios for the financial year ended March 31, 2024. The current market price and related figures are as on November 14, 2024.

1. P/E figures for the peers are based on closing market prices of equity shares on BSE and NSE on March 31, 2024 divided by the Basic EPS as at March 31, 2024
2. Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the Financial results for FY 23-24 of the listed peer companies.
3. Return on Net Worth (%) for listed industry peers has been computed based on the Net Profit After Tax for the year ended March 31, 2024 divided by Total Equity as on March 31, 2024.
4. NAV per share for listed peers is computed as the Total Equity as on March 31, 2024 divided by the outstanding number of equity shares as on March 31, 2024.

7. Key Performance Indicators

Key Performance Indicator	For the period ended July 31, 2024	For the year ended March 31, 2024	For the year ended March 31, 2023	For the year ended March 31, 2022
Revenue from Operations	2,672.24	5,345.97	2,340.85	1,707.21
Growth in Revenue from Operations (%)	-	128.38%	37.12%	76.18%
Total Income	2779.18	5367.51	2,354.06	1,746.07
EBITDA	421.91	766.91	350.66	161.70
EBITDA Margin (%)	15.18%	14.29%	14.90%	9.26%
Net Profit for the Year/Period	259.59	452.43	168.83	19.97
PAT Margin (%)	9.71%	8.46%	7.21%	1.17%
Return on Net Worth	16.49%	34.43%	37.11%	(15.49%)
Return on Capital Employed	11.00%	22.19%	22.01%	11.34%
Debt-Equity Ratio	1.26	1.46	1.95	(8.48)

1. Revenue from operations represents the revenue from sale of service & product & other operating revenue of our Company as recognized in the Restated financial information.
2. Total income includes revenue from operations and other income.
3. EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and adding back interest cost, depreciation, and amortization expense.
4. EBITDA margin is calculated as EBITDA as a percentage of total income.
5. Net Profit for the year/period represents the restated profits of the Company after deducting all expenses.
6. PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
7. Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by Net worth at the end of respective period/year. Net-worth means aggregate value of the paid-up equity share capital and reserves & surplus.
8. Return on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year. (Capital employed calculated as the aggregate value of total equity, total debt and deferred tax liabilities)
9. Debt-equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus.

Explanation for the Key Performance Indicators:

KPIs	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of our business and in turn helps assess the overall financial performance of our Company and size of our business.
Total Income	Total Income is used by our management to obtain a comprehensive view of all income including revenue from operations and other income
EBITDA	EBITDA provides information regarding the operational efficiency of our business
EBITDA Margin	EBITDA Margin is an indicator of the operational profitability and financial performance of our business.
Net Profit for the Year / Period	Net Profit for the year/period provides information regarding the overall profitability of our business
Return on Net Worth (in %)	Return on Net Worth provides how efficiently our Company generates profits from shareholders' funds.
Return on Capital Employed (in %)	Return on Capital Employed provides how efficiently our Company generates earnings from the capital employed in our business.
Debt-Equity Ratio (in times)	Debt-equity ratio is a gearing ratio which compares shareholder's equity to company debt to assess our company's amount of leverage and financial stability.

Comparison of our key performance indicators with listed industry peers for the Financial Years/ periods included in the Restated Financial Information:

Key Performance Indicator	Kotlyark Industries Limited			
	FY 2023-24	F.Y. 2022-23	F.Y. 2021-22	F.Y. 2020-21
Revenue from Operations	27,099.18	13,098.91	15,604.59	6520.61
Total Income	27,191.89	13,100.38	15,634.10	6529.07
Net Profit for the Year / Period	2,219.83	1,434.49	864.04	104.43

Source: All the information for listed industry peers mentioned above is on a consolidated basis unless standalone provided available on the website of the stock exchange.

8. The Issue Price is 13.00 times of the Face Value of the Equity Shares.

The Company in consultation with the Book Running Lead Manager believes that the Issue price of ₹ 130 per share for the Public Issue is justified in view of the above parameters. The investors may also want to peruse the Risk Factors and Financials of the Company including important profitability and return ratios, as set out in the Financial Statements included in the Red Herring Prospectus to have more informed view about the investment proposition. The Face Value of the Equity Shares is ₹ 10 per share and the Issue Price is 13.00 times of the face value i.e. ₹ 10 per share.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 78 of the RHP.

BID / ISSUE PERIOD

ANCHOR PORTION ISSUE OPENS/CLOSES ON: NOVEMBER 25, 2024*

BID/ISSUE OPENS ON: NOVEMBER 26, 2024*

BID/ISSUE CLOSES ON: NOVEMBER 28, 2024**

*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.

**Our Company may in consultation with the BRLMs, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations

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In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 183 of the Red Herring Prospectus.

All potential investors shall participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Issue Procedure" on page 183 of the Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 26 and 32 of the Companies Act, 2013.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participants to ensure accuracy of records. Any delay resulting from failure to update the Demographic details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards to its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 118 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 215 of the Red Herring Prospectus.

Liability of members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: Authorized Share Capital of ₹ 8,00,00,000 (Rupees Eight Crores only) divided into 80,00,000 (Eighty Lakhs) Equity Shares of ₹ 10/- each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹ 13,35,00,000 divided into 51,33,500 Equity Shares of ₹ 10/- each. For details of the Capital Structure, please refer "Capital Structure" on page 62 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at time of signing of the Memorandum of Association of our Company: Sarthak Soni-5000 Equity shares and Tanay Attar-5000 Equity Shares.

LISTING: The Equity Shares Issued through the Red Herring Prospectus are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time. Our Company has received "in-principle" approval letter NSE/LIST4218 dated October 11, 2024 from National Stock Exchange of India Limited ("NSE") for using its name in the Red Herring Prospectus / Prospectus for listing of our shares on NSE EMERGE. For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: The Equity Shares offered through this Red Herring Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an "in-principle" approval letter dated October 11, 2024 from NSE for using its name in this offer document for listing our shares on the EMERGE Platform of the NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the "Disclaimer Clause of NSE" on page no. 168 of the Red Herring Prospectus.

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page No. 29 of the Red Herring Prospectus.

ASBA* Simple, Safe, Smart way of Application!!!	*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.	Mandatory in public issues. No cheque will be accepted.
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UPI – Now available in ASBA for Retail Individual Investors (RII)**
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 183 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

Investors have to apply through the ASBA process. *ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 183 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document. **ASBA forms can be downloaded from the website of NSE Emerge.

*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ID- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 8777564648) (E-mail id: info@gyrcapitaladvisors.com)

BOOK RUNNING LEAD MANAGER GYR Capital Advisors GYR Capital Advisors Private Limited 428, Gala Empire, Near JB Tower, Drive in Road, Thalaj, Ahmedabad-380 054, Gujarat, India. Telephone: +91 8777564648 E-mail id: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor Grievance e-mail ID: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810 CIN: U0270G2017PTC096908	REGISTRAR TO THE ISSUE Maashita Maashita Securities Private Limited 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi - 110034, India Telephone: 011-45121795 Email: ipo@maashita.com Investor Grievance e-mail: investor.ipo@maashita.com Website: www.maashita.com Contact Person: Mr. Mukul Agarwal SEBI registration number: INR000004370	COMPANY SECRETARY AND COMPLIANCE OFFICER Mr. Rohit Kumar Gauttam Rajputana Biodiesel Limited Address: Jaipuria Mansion Panch Bati, M. I. Road, Jaipur, Rajasthan, India, 302001 Telephone: +91 9509222333 E-mail: cs@rajputanabiodiesel.com Website: https://rajputanabiodiesel.com/ Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode.
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AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 29 of the RHP before applying in the Issue. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLM, GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com and the website of the Stock Exchange, for NSE Emerge at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, RAJPUTANA BIODIESEL LIMITED: Telephone: +91-9509222333; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 8777564648 and at selected locations of Sub-Syndicate Members, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

ESCROW COLLECTION BANK(S) / PUBLIC ISSUE ACCOUNT BANK(S) / REFUND BANK(S) / SPONSOR BANK: Kotak Mahindra Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Date: 19-11-2024

Disclaimer: RAJPUTANA BIODIESEL LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated November 16, 2024 with the RoC. The RHP shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com, the website of the NSE Emerge at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" beginning on page 29 of the RHP.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

For RAJPUTANA BIODIESEL LIMITED

On behalf of the Board of Directors

Sd/-

Company Secretary & Compliance Officer

Mr. Rohit Kumar Gauttam

Address: Jaipuria Mansion Panch Bati, M. I. Road, Jaipur, Rajasthan, India, 302001

Telephone: +91 9509222333

E-mail: cs@rajputanabiodiesel.com

Website: https://rajputanabiodiesel.com/

Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode.

CSA

Chartered Accountants

राहुल गांधी ने कहा, छोटे निवेशकों को कुचला जा रहा है माधवी अपने पद पर क्यों हैं बरकरार

जनसत्ता ब्यूरो
नई दिल्ली, 19 नवंबर

लोकसभा में नेता प्रतिपक्ष राहुल गांधी ने भारतीय प्रतिभूति एवं विनियम बोर्ड (सेबी) की प्रमुख माधवी बुच से जुड़े मामले को लेकर मंगलवार को दावा किया कि खुदरा निवेशकों के हितों को कुचला जा रहा है तथा इस स्थिति को और ध्यान नहीं दिया गया तो भारतीय अर्थव्यवस्था एवं लोकतंत्र को अपूरणीय क्षति होगी। राहुल गांधी ने सेबी प्रमुख माधवी बुच से जुड़ी अपनी वीडियो श्रृंखला की ताजा कड़ी में मंगलवार को एक और वीडियो अपने यूट्यूब चैनल पर जारी किया। वीडियो उनके साथ पार्टी के मीडिया विभाग के प्रमुख पवन खेड़ा और एक वरिष्ठ पत्रकार ने बुच के मामले पर विस्तार से चर्चा की है।



कांग्रेस के पूर्व अध्यक्ष ने वीडियो में बातचीत का हवाला देते हुए दावा किया कि एकाधिकार को बढ़ावा देने वाली प्रणाली द्वारा खुदरा निवेशकों को कुचला जा रहा है। इस ताजा वीडियो और आरोपों पर बुच की ओर से तत्काल कोई प्रतिक्रिया नहीं आई।

राहुल गांधी ने वीडियो में कहा कि मुझे इस बात की हैरानी होती है कि वे लोग (सरकार) अब तक माधवी बुच से छुटकारा क्यों नहीं पाए और उनकी जगह किसी और को नियुक्त क्यों नहीं की? अब हर कोई मानता है कि माधवी बुच ने गलत किया है लेकिन ये लोग बचाने में लगे हुए हैं। कोई है जो किसी भी कीमत पर उन्हें पद पर बनाए रखना चाहता है। उन्होंने वीडियो के साथ लिखा कि यह बातचीत माधवी बुच के नेतृत्व में सेबी की विफलता पर प्रकाश डालती है।

शेयर बाजार में गिरावट थमी, सूचकांक 239 अंक चढ़ा

मुंबई, 19 नवंबर (भाषा)।

मिले-जुले वैश्विक रुख के बीच बैंकिंग, सूचना प्रौद्योगिकी और वाहन श्रेणियों में गिरावट के चलते मंगलवार को शेयर बाजार में पिछले कई दिन से जारी गिरावट का सिलसिला थम गया। इस बीच बीएसई सूचकांक 240 अंक या 0.31 फीसद और एनएसई निफ्टी करीब 65 अंक या 0.28 फीसद चढ़कर बंद हुए।

कारोबारियों ने कहा कि घरेलू संस्थागत निवेशकों की लगातार खरीदारी से भी बाजार धारणा को समर्थन मिला। चार दिन की गिरावट के बाद सूचकांक 239.37 अंक या 0.31 फीसद चढ़कर 77,578.38 अंक पर बंद हुआ।



कारोबारियों ने कहा कि घरेलू संस्थागत निवेशकों की लगातार खरीदारी से भी बाजार धारणा को समर्थन मिला।

अंक पर पहुंच गया था। एनएसई निफ्टी भी 64.70 अंक या 0.28 फीसद बढ़कर 23,518.50 अंक पर बंद हुआ। दिन में सूचकांक 300 अंक से अधिक उछलकर 23,780 अंक के स्तर पर पहुंच गया था। पिछले सात कारोबारी सत्रों में निफ्टी 1,030 अंक या 4.3 फीसद से अधिक टूटा था।

बाजार विशेषज्ञों के मुताबिक, एफआइआइ की बिकवाली, कंपनियों के उम्मीद से कमजोर तिमाही नतीजों और मजबूत अमेरिकी बांड प्रतिफल के कारण बाजार पर दबाव बना हुआ है। जिबोजीत फाइनेंशियल सर्विसेज के शोध प्रमुख विनोद नायर ने कहा कि निचले स्तर पर आई खरीदारी अल्पकालिक थी।

कारोबार के अंत में रिलायंस इंडस्ट्रीज में आई गिरावट ने बाजार की तेजी को सीमित कर दिया। दिन के कारोबार में सूचकांक 1,112.64 अंक या 1.43 फीसद बढ़कर 78,451.65

केंद्रीय गृह एवं सहकारिता मंत्री अमित शाह ने कहा सहकारिता आंदोलन से बढ़ा दूध उत्पादन

हिम्मतनगर (गुजरात), 19 नवंबर (भाषा)।

केंद्रीय गृह एवं सहकारिता मंत्री अमित शाह ने मंगलवार को कहा कि देश के सहकारिता आंदोलन ने पिछले पांच दशक में प्रति व्यक्ति दूध उत्पादन बढ़ाने में महत्वपूर्ण भूमिका निभाई है। गुजरात के साबरकांठा जिले के हिम्मतनगर कस्बे के पास साबर डेयरी के परिसर में साबरकांठा जिला सहकारी दुग्ध उत्पादक संघ लिमिटेड के 800 टन पशु आहार संयंत्र का उद्घाटन करने के बाद एक सभा को संबोधित करते हुए शाह ने किसानों से प्राकृतिक खेती के तरीकों को अपनाने का भी आग्रह किया।

शाह ने कहा कि भारत में 1970 में प्रति व्यक्ति दूध उत्पादन मात्र 40 ग्राम था। इसका मतलब है कि देश में हर व्यक्ति को प्रतिदिन केवल 40 ग्राम दूध उपलब्ध था। 2023 में प्रति व्यक्ति दूध उत्पादन बढ़कर 167 ग्राम प्रतिदिन हो गया है। उन्होंने कहा कि वैश्विक प्रति व्यक्ति औसत 117 ग्राम है। यह दर्शाता है कि भारत का प्रति व्यक्ति दूध उत्पादन औसत अन्य देशों की तुलना में सबसे अधिक है। और

हमारे सहकारी आंदोलन ने दूध उत्पादन बढ़ाने में महत्वपूर्ण भूमिका निभाई है।

इस अवसर पर, मंत्री ने भारत में सहकारी आंदोलन के जनक माने जाने वाले त्रिविधनदास पटेल को याद किया। उन्होंने वर्ष 1946 में कैरा जिला सहकारी दुग्ध उत्पादक संघ की शुरुआत की थी, जिसने डेयरी उत्पादों के 'अमूल' ब्रांड की नींव रखी।

शाह ने किसानों और पशुपालकों से प्राकृतिक खेती अपनाने का भी आग्रह किया और कहा कि 10 लाख करोड़ रुपए का वैश्विक बाजार उनका इंतजार कर रहा है। उन्होंने कहा कि प्राकृतिक खेती से न केवल किसानों को समृद्धि मिलेगी, बल्कि कैसर, रक्तचाप और मधुमेह जैसी बीमारियों से भी लोगों को मुक्ति मिलेगी। 20 एकड़ जमीन पर प्राकृतिक खेती करने के लिए एक गाय होना ही काफी होगा। एक बार जब आप इस खेती की तकनीक को अपना लेंगे, तो आपको कभी कीटनाशक की जरूरत नहीं पड़ेगी।

अंतरवैक विदेशी मुद्रा विनिमय बाजार में मंगलवार को रुपया लगभग स्थिर रुख के साथ कारोबार के बाद एक पैसे की गिरावट के साथ 84.43 (अस्थायी) प्रति डालर पर बंद हुआ। घरेलू शेयर बाजार के सकारात्मक रुख और कच्चे तेल की कीमतों में कमी से रुपए को मिले समर्थन को विदेशी बाजार में अमेरिकी मुद्रा की मजबूती ने बेअसर कर दिया।

विदेशी मुद्रा व्यापारियों ने कहा कि यूक्रेन-रूस युद्ध ने एक नया मोड़ ले लिया है, क्योंकि रूस ने अपने परमाणु सिद्धांत को अपडेट किया है और यूक्रेन ने रूस पर अमेरिकी मिसाइलों

रुपया एक पैसे की गिरावट के साथ 84.43 प्रति डालर पर

मुंबई, 19 नवंबर (भाषा)।

अंतरवैक विदेशी मुद्रा विनिमय बाजार में मंगलवार को रुपया लगभग स्थिर रुख के साथ कारोबार के बाद एक पैसे की गिरावट के साथ 84.43 (अस्थायी) प्रति डालर पर बंद हुआ। घरेलू शेयर बाजार के सकारात्मक रुख और कच्चे तेल की कीमतों में कमी से रुपए को मिले समर्थन को विदेशी बाजार में अमेरिकी मुद्रा की मजबूती ने बेअसर कर दिया।

विदेशी मुद्रा व्यापारियों ने कहा कि यूक्रेन-रूस युद्ध ने एक नया मोड़ ले लिया है, क्योंकि रूस ने अपने परमाणु सिद्धांत को अपडेट किया है और यूक्रेन ने रूस पर अमेरिकी मिसाइलों

के जरिये निशाना बनाया है। सोना, जेपीवाई और सीएचएफ जैसी निवेश के लिए सुरक्षित मानी जाने वाली परिसंपत्तियां में निवेश बढ़ा और कुछ हद तक डालर खरीदे गए और जिससे रुपए में मामूली गिरावट आई।

अंतरवैक विदेशी मुद्रा विनिमय बाजार में रुपया अमेरिकी डालर के मुकाबले 84.39 प्रति डालर पर खुला। सत्र के दौरान एक सीमित दायरे में कारोबार के बाद अंत में यह 84.43 (अस्थायी) प्रति डालर पर बंद हुआ, जो पिछले बंद स्तर से एक पैसे की गिरावट है। सोमवार को रुपया अपने निचले स्तर से उबरता हुआ डालर के मुकाबले चार पैसे की तेजी के साथ 84.42 प्रति डालर पर बंद हुआ था।

खबर कोना



मामल्लापुरम में विदेशी पर्यटक विश्व धरोहर सप्ताह के दौरान मंगलवार को चेन्नई के पास, यूनेस्को विश्व धरोहर स्थल मम्मल्लापुरम स्मारकों के भ्रमण के लिए पहुंचे पर्यटक।

सेबी ने अक्टूबर में 6,000 से अधिक शिकायतों का निपटारा किया

नई दिल्ली, 19 नवंबर (भाषा)।

पूजी बाजार नियामक सेबी ने अक्टूबर में अपने शिकायत निपटारा मंच स्कॉर्स के माध्यम से कंपनियों और बाजार मध्यस्थों के खिलाफ 6,327 शिकायतों का निपटारा किया है। भारतीय प्रतिभूति एवं विनियम बोर्ड (सेबी) के अनुसार, अक्टूबर के अंत तक स्कॉर्स पर तीन महीने से अधिक समय से 15 शिकायतें लंबित थीं। ये शिकायतें एंजल वन, ग्री इन्वेस्ट टैक, जैम ब्रोकिंग, कंप्यूटर एज मैनेजमेंट सर्विसेज लि., सीएएमएस इन्वेस्टर्स सर्विसेज और एलएमएल लि. जैसी इकाइयों से जुड़ी थीं। लंबित शिकायतों की संख्या 31 अक्टूबर तक घटकर 6,490 हो गई, जो 30 सितंबर तक 6,685 थी। पिछले महीने मंच पर 6,132 नई शिकायतें प्राप्त हुई थीं। सेबी शिकायत निपटारा प्रणाली (स्कॉर्स) जून, 2011 में शुरू की गई थी।

'टंप का राष्ट्रपति बनना भारत के लिए सकारात्मक'

मुंबई, 19 नवंबर (भाषा)।

मुख्य आर्थिक सलाहकार (सीईओ) जी अंतर् नगेश्वरन ने मंगलवार को कहा कि डोनाल्ड ट्रंप का राष्ट्रपति बनना भारत के लिए सकारात्मक हो सकता है, क्योंकि इससे ऊर्जा की कीमतें नियंत्रित रहेंगी। गौरतलब है कि सकल घरेलू उत्पाद (जीडीपी) में वृद्धि के लिए ऊर्जा बेहद महत्वपूर्ण है। नगेश्वरन ने खाद्य मुद्रास्फीति पर अपनी विचारों को दोहराया और कहा कि अक्टूबर में महंगाई के बढ़े हुए आंकड़ों में सोने और चांदी के साथ ही टमाटर, प्याज तथा आलू की महत्वपूर्ण भूमिका थी। उन्होंने एसबीआई के वैश्विक बैंकिंग और आर्थिक सम्मेलन में कहा कि यदि भारत को अगले 25 साल में उच्च गति से बढ़ना है, तो अर्थव्यवस्था को ईंधन देने के लिए ऊर्जा की कीमतें सस्ती होनी चाहिए।

कर्मचारी राज्य बीमा निगम से सितंबर में 20.58 लाख नए सदस्य जुड़े

नई दिल्ली, 19 नवंबर (भाषा)।

कर्मचारी राज्य बीमा निगम (ईएसआई) की योजना से जुड़ने वालों नए सदस्यों की संख्या सितंबर महीने में सालाना आधार पर नौ फीसद से अधिक बढ़कर 20.58 लाख रही है। इससे पता चलता है कि संगठित क्षेत्र में नौकरियों बढ़ रही हैं।

श्रम मंत्रालय के बयान के अनुसार, सितंबर, 2023 के दौरान पंजीकृत नये कर्मचारियों की संख्या 18.88 लाख थी। ईएसआई की वेतनमान पर रखे जाने वाले (पेरोल) कर्मचारियों के आंकड़ों से पता चला है कि सितंबर, 2024 में 20.58 लाख नए कर्मचारी जुड़े हैं। यह सितंबर, 2023 की तुलना में नौ फीसद अधिक है।

वित्तजनक

मिट्टी की 30% खराब गुणवत्ता कृषि के लिए खतरा

नई दिल्ली, 19 नवंबर (ब्यूरो)।

कृषि मंत्री शिवराज सिंह चौहान ने मंगलवार को मिट्टी की खराब होती उर्वरता पर चिंता व्यक्त की जिससे भारत की 30 फीसद भूमि प्रभावित हो रही है। उन्होंने टिकाऊ खेती के वास्ते मिट्टी की गुणवत्ता बनाए रखने के लिए तत्काल उपाय करने की आवश्यकता पर भी बल दिया।

'मृदा' पर आयोजित वैश्विक सम्मेलन को आनलाइन संबोधित करते हुए चौहान ने कहा कि भुखमरी को समाप्त करने, जलवायु कार्रवाई तथा भूमि पर जीवन से संबंधित सतत विकास लक्ष्यों (एसडीजी) को हासिल करने के लिए मृदा की गुणवत्ता में सुधार करना जरूरी है। मंत्री ने कहा कि हम प्रतिवर्ष 33 करोड़ से

अधिक खाद्यान्नों का उत्पादन कर रहे हैं और 50 अरब अमेरिकी डालर मूल्य का निर्यात कर रहे हैं। हालांकि, यह सफलता चिंता के साथ आई है, विशेष रूप से मृदा गुणवत्ता के संबंध में। भारत की करीब 30 फीसद भूमि की गुणवत्ता बढ़ती उर्वरक खपत, उर्वरकों के असंतुलित इस्तेमाल, प्राकृतिक संसाधनों के

दोहन और गलत मृदा प्रबंधन प्रथाओं के कारण कम होती जा रही है। मंत्री ने किसानों को 22 करोड़ से अधिक मृदा गुणवत्ता कार्ड वितरित करने तथा सूक्ष्म सिंचाई, जैविक व प्राकृतिक कृषि पद्धतियों को बढ़ावा देने सहित विभिन्न सरकारी पहलों पर प्रकाश डाला। हालांकि, उन्होंने इस बात पर

चौहान और गलत मृदा प्रबंधन प्रथाओं के कारण कम होती जा रही है।

मंत्री ने किसानों को 22 करोड़ से अधिक मृदा गुणवत्ता कार्ड वितरित करने तथा सूक्ष्म सिंचाई, जैविक व प्राकृतिक कृषि पद्धतियों को बढ़ावा देने सहित विभिन्न सरकारी पहलों पर प्रकाश डाला। हालांकि, उन्होंने इस बात पर