

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Please scan this QR code to view the RHP)

RAJPUTANA BIODIESEL LIMITED

Our Company was originally incorporated as "Rajputana Biodiesel Private Limited" a private limited company under the Companies Act, 2013 with the Registrar of Companies ("ROC"), Jaipur pursuant to Certificate of Incorporation dated November 10th, 2016. Subsequently, our company was converted into Public Limited Company and name of company was changed from "Rajputana Biodiesel Private Limited" to "Rajputana Biodiesel Limited" pursuant to a special resolution passed by our shareholders at the Extra Ordinary General Meeting held on May 13, 2024 and a fresh certificate of incorporation was issued by the Central Processing Centre, Manesar dated July 08th, 2024. The CIN of the Company is U74999RJ2016PLC056359. For further details please refer to the chapter titled "History and Corporate Structure" beginning on Page No. 118 of the Red Herring Prospectus.

Registered Office: Jaipuria Mansion Panch Batti, M.I.Road, Jaipur, Rajasthan, India, 302001. Telephone: +91-9509222333; Email: cs@rajputanabiodiesel.com; Website: https://rajputanabiodiesel.com/
Contact Person: Rohit Kumar Gautam, Company Secretary and Compliance Officer; Corporate Identification Number: U74999RJ2016PLC056359

PROMOTERS OF OUR COMPANY: SARTHAK SONI, MADHURI SURANA, SUDEEP SONI AND TANAY ATTAR

INITIAL PUBLIC ISSUE OF UPTO 19,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF RAJPUTANA BIODIESEL LIMITED (THE "COMPANY" OR "RAJPUTANA" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LACS ("PUBLIC ISSUE") OUT OF WHICH UPTO 1,41,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 17,59,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE UPTO [•]% AND UPTO [•]% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. INITIAL PUBLIC ISSUE OF UPTO 19,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF RAJPUTANA BIODIESEL LIMITED.

- QIB Portion: Not More than 50% of the Net Issue • Retail Individual Bidders Portion: Not Less than 35% of the Net Issue
- Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue • Market Maker Portion: Upto 1,41,000 Equity Shares or 10.00% of the Issue

PRICE BAND: ₹ 125 TO ₹ 130 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH
THE FLOOR PRICE IS 12.5 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 13.00 TIMES OF THE FACE VALUE.
BIDS CAN BE MADE FOR A MINIMUM OF 1000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

RISK TO INVESTORS

- Our business is subject to government policies. If we fail to comply with the applicable regulations prescribed by governments and regulatory agencies, our business, results of operations and financial condition could be adversely affected.
- We require certain approvals and licenses in the ordinary course of business and are required to comply with certain rules and regulations to operate our business, any failure to obtain, retain and renew such approvals and licenses or comply with such rules and regulations may adversely affect our operations.
- If we are not able to obtain, renew or maintain the statutory and regulatory permits and approvals required to operate our business it may We may face resistance to change from existing users of conventional fossil fuel.
- Our production is based on competitive bidding process by government authorities/bodies. We may not be able to qualify for, compete and win future projects, which could adversely affect our business and results of operations.
- The availability, quality and timely delivery of raw material is an important factor for our business, any fluctuation, delay or increase in cost in same may affect our business and prices.
- Our financial performance is dependent primarily on the sale of Biodiesel.
- Absence of entry barriers to bio-fuel production may attract many players from both organized and unorganized sectors which will escalate competition and resultant price pressure on the products.
- Our top ten customers contribute majority of our revenues from operations. Any loss of business from one or more of them may adversely affect our revenues and profitability.
- Our top ten suppliers contribute majority of our purchases. Any loss of business with one or more of them may adversely affect our business operations and profitability.
- Any delay in production at, or shutdown of our manufacturing facilities, could adversely affect our business, results of operations and financial condition.

BASIS FOR ISSUE PRICE

Investors should read the following summary with the section titled "Risk Factors", the details about our Company under the section titled "Our Business" and its financial statements under the section titled "Financial Information of the Company" beginning on page 29, 96 and 138 respectively of the Red Herring Prospectus. The trading price of the Equity Shares of Our Company could decline due to these risks and the investor may lose all or part of his investment.

Price Band/Issue Price shall be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of the qualitative and quantitative factors as described in this section. The face value of the Equity Shares is Rs. 10/- each and the Issue Price is 12.5 times of the face value at the lower end of the Price Band and 13.00 times of the face value at the upper end of the Price Band.

For the purpose of making an informed investment decision, the investors should also refer "Risk Factors", "Our Business" and "Restated Financial Information" as beginning on Page No. 29, 96 and 138 respectively of the Red Herring Prospectus.

Qualitative Factors

Some of the qualitative factors which form the basis for computing the Issue Price are:

1. Experienced Promoters and Management Team;
2. Long standing relationships with customers;
3. Efficient operational team;
4. Consistent financial performance;
5. Major Revenue from Government PSUs;
6. Scalability due to scarcity in supply.

For further details, please refer chapters titled "Risk Factors" and "Our Business" beginning on Page No. 29 and 96 of the Red Herring Prospectus, respectively.

Quantitative Factors

The information presented in this section for the restated audited financial statements of the Company for the period ended July 31, 2024 and financial years ended March 31, 2023, 2022 and 2021 is derived from our Restated Financial Statements. For more details on financial information, investors please refer the chapter titled "Restated Financial Information" beginning on Page No. 138 of the Red Herring Prospectus.

Investors should evaluate our Company taking into consideration its earnings and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the price are as follows:

1. Basic Earnings per Share (EPS) (Post Bonus)

Year ended	Basic and Diluted EPS (in ₹)	Weight
FY 2021-22	5.33	1
FY 2022-23	3.87	2
FY 2023-24	9.16	3
Weighted Average	6.76	
For the period ended July 31, 2024	5.06	

Note:

- i. Basic EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/year.
- ii. Diluted EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/year for diluted EPS.
- iii. Weighted average number of Equity Shares is the number of Equity Shares outstanding at the beginning of the year/period adjusted by the number of Equity Shares issued during the year/period multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of the total number of days during the year/period.
- iv. The above statement should be read with significant accounting policies and notes on Restated Financial Statements as appearing in the Financial Statements.
- v. The EPS has been calculated in accordance with AS 20 Earnings Per Share (EPS) issued by Institute of Chartered Accountants of India.

2. Price Earning (P/E) Ratio in relation to the Price Band of Rs. 125/- to Rs. 130/- per Equity Share of Face Value of Rs. 10/- each fully paid up

Particulars	(P/E) Ratio at the Floor Price*	(P/E) Ratio at the Cap Price*
a) P/E ratio based on Basic and Diluted EPS as at March 31, 2024	23.45	24.39
b) P/E ratio based on Basic and Diluted EPS as at March 31, 2023	32.30	33.59
c) P/E ratio based on Basic and Diluted EPS as at March 31, 2022	13.65	14.19
d) P/E ratio based on Weighted Average EPS	18.49	19.23

* The details shall be provided post the fixing of the price band by our Company at the stage of the Red Herring Prospectus or the filing of the price band advertisement.

3. Industry Peer Group P/E ratio

Particulars	Industry P/E
Highest	-
Lowest	-
Average	51.41

Note: The industry high and low has been considered from the industry peer set provided later in this chapter. The industry composite has been calculated as the arithmetic average P/E of the industry peer set disclosed in this section.

4. Return on Net Worth (RoNW):

Year ended	RoNW(%)	Weight
FY 2021-22	(15.49%)	1
FY 2022-23	37.11%	2
FY 2023-24	34.43%	3
Weighted Average	27.00%	
For the period ended July 31, 2024	16.49%	

Note: RoNW is calculated as net profit after taxation and minority interest attributable to the equity shareholders of the Company divided by shareholders' funds for that year. Shareholders' funds = Share capital + reserves & surplus - revaluation reserves

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

5. Net Asset Value (NAV) per Equity Share (Post Bonus)

Particulars	NAV per Share (₹)
As on March 31, 2022	(34.38)
As on March 31, 2023	9.85
As on March 31, 2024	25.60
As on July 31, 2024	30.66
Net Asset Value per Equity Share after the Issue	
- At Floor Price	56.14
- At Cap Price	57.49
- Issue price per equity shares	[•]

Note: NAV (book value per share) = Total shareholders' funds divided by number of shares outstanding at the end of each years/period.

6. Comparison of Accounting Ratios with Industry Peers

The following peer group has been determined on the basis of companies listed on Indian stock exchanges, whose business profile is comparable to our businesses

Name of the Company	CMP*	Basic EPS (₹)	Diluted EPS (₹)	Face Value (₹)	P/E Ratio*	RoNW (%)	NAV Per Share	Total Income (₹ in Lacs)
Peer Group								
Kotlyark Industries Limited	995	17.36	17.36	10.00	51.41	11.56%	150.06	19712.38
Our Company**	[•]	5.06	5.06	10.00	[•]	16.49%	30.66	2672.24

*Source: All the financial information for listed industry peers mentioned above is sourced from the Limited Review Report of the aforesaid companies for the year ended March 31, 2024 and stock exchange data dated November 14, 2024 to compute the corresponding financial ratios for the financial year ended March 31, 2024. The current market price and related figures are as on November 14, 2024.

1. P/E figures for the peers are based on closing market prices of equity shares on BSE and NSE on March 31, 2024 divided by the Basic EPS as at March 31, 2024
2. Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the Financial results for FY 23-24 of the listed peer companies.
3. Return on Net Worth (%) for listed industry peers has been computed based on the Net Profit After Tax for the year ended March 31, 2024 divided by Total Equity as on March 31, 2024.
4. NAV per share for listed peers is computed as the Total Equity as on March 31, 2024 divided by the outstanding number of equity shares as on March 31, 2024.

**The details shall be provided post the fixing of the price band by our Company at the stage of the red herring prospectus or the filing of the price band advertisement.

7. Key Performance Indicators

(₹s In Lacs)

Key Performance Indicator	For the period ended July 31, 2024	For the year ended March 31, 2024	For the year ended March 31, 2023	For the year ended March 31, 2022
Revenue from Operations	2,672.24	5,345.97	2,340.85	1,707.21
Growth in Revenue from Operations (%)	-	128.38%	37.12%	76.18%
Total Income	2779.18	5367.51	2,354.06	1,746.07
EBITDA	421.91	766.91	350.66	161.70
EBITDA Margin (%)	15.18%	14.29%	14.90%	9.26%
Net Profit for the Year/Period	259.59	452.43	168.83	19.97
PAT Margin (%)	9.71%	8.46%	7.21%	1.17%
Return on Net Worth	16.49%	34.43%	37.11%	(15.49%)
Return on Capital Employed	11.00%	22.19%	22.01%	11.34%
Debt-Equity Ratio	1.26	1.46	1.95	(8.48)

1. Revenue from operations represents the revenue from sale of service & product & other operating revenue of our Company as recognized in the Restated financial information.
2. Total income includes revenue from operations and other income.
3. EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and adding back interest cost, depreciation, and amortization expense.
4. EBITDA margin is calculated as EBITDA as a percentage of total income.
5. Net Profit for the year/period represents the restated profits of the Company after deducting all expenses.
6. PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
7. Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by Net worth at the end of respective period/year. Net-worth means aggregate value of the paid-up equity share capital and reserves & surplus.
8. Return on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year. (Capital employed calculated as the aggregate value of total equity, total debt and deferred tax liabilities)
9. Debt-equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus.

Explanation for the Key Performance Indicators:

KPIs	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of our business and in turn helps assess the overall financial performance of our Company and size of our business.
Total Income	Total Income is used by our management to obtain a comprehensive view of all income including revenue from operations and other income.
EBITDA	EBITDA provides information regarding the operational efficiency of our business.
EBITDA Margin	EBITDA Margin is an indicator of the operational profitability and financial performance of our business.
Net Profit for the Year /Period	Net Profit for the year/period provides information regarding the overall profitability of our business.
Return on Net Worth (in %)	Return on Net Worth provides how efficiently our Company generates profits from shareholders' funds.
Return on Capital Employed (in %)	Return on Capital Employed provides how efficiently our Company generates earnings from the capital employed in our business.
Debt-Equity Ratio (in times)	Debt-equity ratio is a gearing ratio which compares shareholder's equity to company debt to assess our company's amount of leverage and financial stability.

Comparison of our key performance indicators with listed industry peers for the Financial Years/ periods included in the Restated Financial Information:

(₹s In Lacs)

Key Performance Indicator	Kotlyark Industries Limited			
	FY 2023-24	F.Y 2022-23	F.Y 2021-22	F.Y. 2020-21
Revenue from Operations	27,099.18	13,098.91	15,604.59	6520.61
Total Income	27,191.89	13,100.38	15,634.10	6529.07
Net Profit for the Year / Period	2,219.83	1,434.49	864.04	104.43

Source: All the information for listed industry peers mentioned above is on a consolidated basis unless standalone provided available on the website of the stock exchange.

8. The Issue Price is 13.00 times of the Face Value of the Equity Shares.

The Company in consultation with the Book Running Lead Manager believes that the Issue price of ₹ 130 per share for the Public Issue is justified in view of the above parameters. The investors may also want to peruse the Risk Factors and Financials of the Company including important profitability and return ratios, as set out in the Financial Statements included in the Red Herring Prospectus to have more informed view about the investment proposition. The Face Value of the Equity Shares is ₹ 10 per share and the Issue Price is 13.00 times of the face value i.e. ₹ 10 per share.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 78 of the RHP.

BID/ ISSUE PERIOD

ANCHOR PORTION ISSUE OPENS/CLOSES ON: NOVEMBER 25, 2024*

BID/ISSUE OPENS ON: NOVEMBER 26, 2024*

BID/ISSUE CLOSES ON: NOVEMBER 28, 2024**

*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.

**Our Company may, in consultation with the BRLMs, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations

Continued on next page...

...continued from previous page.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 183 of the Red Herring Prospectus.

All potential investors shall participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Issue Procedure" on page 183 of the Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 26 and 32 of the Companies Act, 2013.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participants to ensure accuracy of records. Any delay resulting from failure to update the Demographic details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards to its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 118 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 215 of the Red Herring Prospectus.

Liability of members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: Authorized Share Capital of ₹ 8,00,00,000 (Rupees Eight Crores only) divided into 80,00,000 (Eighty Lakhs) Equity Shares of ₹ 10/- each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹ 13,35,00,000 divided into 51,33,500 Equity Shares of ₹ 10/- each. For details of the Capital Structure, please refer "Capital Structure" on page 62 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at time of signing of the Memorandum of Association of our Company: Sarthak Soni-5000 Equity shares and Tanay Attar-5000 Equity Shares.

LISTING: The Equity Shares Issued through the Red Herring Prospectus are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time. Our Company has received 'in-principle' approval letter NSELIST/4218 dated October 11, 2024 from National Stock Exchange of India Limited ("NSE") for using its name in the Red Herring Prospectus / Prospectus for listing of our shares on NSE EMERGE. For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: The Equity Shares offered through this Red Herring Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an 'in-principle' approval letter dated October 11, 2024 from NSE for using its name in this offer document for listing our shares on the EMERGE Platform of the NSE. For the purpose of this issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the Disclaimer Clause of NSE" on page no. 168 of the Red Herring Prospectus.

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page No. 29 of the Red Herring Prospectus.

ASBA* Simple, Safe, Smart way of Application!!! *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. **Mandatory in public issues. No cheque will be accepted.**

UPI – Now available in ASBA for Retail Individual Investors (RII)**
 Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
 Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 183 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

Investors have to apply through the ASBA process. "ASBA" has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 183 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document. *ASBA forms can be downloaded from the website of NSE Emerge. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited-Mr. Mohit Baid (+91 8777564648) (E-mail id: info@gyrcapitaladvisors.com)

BOYK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GYR Capital Advisors GYR Capital Advisors Private Limited 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 8777564648 E-mail id: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor Grievance e-mail ID: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810 CIN: U67200GJ2017PT0096908	 Maashita Securities Maashita Securities Private Limited 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034, India Telephone: 011-45121795 Email: ipo@maashita.com Investor Grievance e-mail: investor.ipo@maashita.com Website: www.maashita.com Contact Person: Mr. Mukul Agarwal SEBI registration number: INR000004370	Mr. Rohit Kumar Guttam Rajputana Biodiesel Limited Address: Jaipuria Mansion Panch Batti, M. I. Road, Jaipur, Rajasthan, India, 302001 Telephone: +91 9509222333 E-mail: cs@rajputanabiodiesel.com Website: https://rajputanabiodiesel.com/

INVESTORS CAN CONTACT THE COMPANY SECRETARY AND COMPLIANCE OFFICER, THE BRLM OR THE REGISTRAR TO THE ISSUE IN CASE OF ANY PRE-ISSUE OR POST-ISSUE RELATED PROBLEMS, SUCH AS NON-RECEIPT OF LETTERS OF ALLOTMENT, NON-CREDIT OF ALLOTTED EQUITY SHARES IN THE RESPECTIVE BENEFICIARY ACCOUNT, NON-RECEIPT OF REFUND ORDERS AND NON-RECEIPT OF FUNDS BY ELECTRONIC MODE.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 29 of the RHP before applying in the Issue. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLM, GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com and the website of the Stock Exchange, for NSE Emerge at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, RAJPUTANA BIODIESEL LIMITED: Telephone: +91-9509222333; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 8777564648 and at selected locations of Sub-Syndicate Members, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

ESCROW COLLECTION BANK(S)/PUBLIC ISSUE ACCOUNT BANK(S)/REFUND BANK(S)/SPONSOR BANK: Kotak Mahindra Bank Limited.

UPI: UPI Bidders can also bid through UPI Mechanism. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Jaipur
 Date: November 18, 2024
Disclaimer: RAJPUTANA BIODIESEL LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated November 16, 2024 with the RoC. The RHP shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com, the website of the NSE Emerge at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" beginning on page 29 of the RHP. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

For RAJPUTANA BIODIESEL LIMITED
 On behalf of the Board of Directors

Sd/-
 Company Secretary & Compliance Officer

CONCEPT

NOTICE

NOTICE is hereby given that the share certificate for 1600 Equity Shares bearing Folio No. C002385 Certificate Nos. 2004360 and 5958343 and distinctive no's 1401435 - 1402234 and 1238866780 - 1238867579 of Mahindra & Mahindra Ltd standing in the name(s) of **Sasanka Kumar Chanda** has/have been lost or mislaid and the undersigned has/have applied to the company to issue duplicate Certificate(s) for the said shares. Any person who has a claim in respect of the said shares should lodge such claim with the company at its Registered office Gateway Building, Apollo Bunder, Mumbai 400001 within 15 days from this date else the company will proceed to issue duplicate Certificate(s).

Place : Mumbai
 Name of the Applicant: **Barun Chanda**
 Maharashtra
 Date: 19.11.2024

NOTICE

NOTICE is hereby given that the share certificate for 5888 Equity Shares bearing Folio No. C000082 Certificate Nos. 2004107 and 5596964 and distinctive no's 1203931 - 1206874 and 1238730844 - 1238733787 of Mahindra & Mahindra Ltd standing in the name(s) of **Sasanka Kumar Chanda** has / have been lost or mislaid and the undersigned has / have applied to the company to issue duplicate Certificate(s) for the said shares. Any person who has a claim in respect of the said shares should lodge such claim with the company at its Registered office Gateway Building, Apollo Bunder, Mumbai - 400001 within 15 days from this date else the company will proceed to issue duplicate Certificate(s).

Place : Mumbai
 Name of the Applicant: **Barun Chanda**
 Maharashtra
 Date: 19.11.2024

Form No. URC-2
Advertisement giving notice about registration under Part I of Chapter XXI of the Act
[Pursuant to section 374(b) of the companies Act, 2013 and rule 4(1) of the companies (Authorised to Register) Rules, 2014]

1. Notice is hereby given that in pursuance of sub-section (2) of section 366 of the Companies Act, 2013, an application is proposed to be made after fifteen days hereof but before expiry of thirty days hereinafter to the Registrar at Mumbai that an LLP name Krishna Beads Industries LLP vide LLPIN: AAK-0461 may be registered under Part I of Chapter XXI of the Companies Act 2013, as a company limited by shares.

2. The principal objects of the company are as follows:
 Manufacturer and merchant exporters of fashion accessories, garments, scarfs, footwears, bags and others related.

3. A copy of the draft memorandum and articles of association of the proposed company may be inspected at the office at Unit 150, Floor 1, A, 1, Shah Ad Nahar Industrial Estate, Sitaram Jadhav Marg, Delisise Road, Lower Parel, Mumbai-400013, Maharashtra.

4. Notice is hereby given that any person objecting to this application may communicate their objection in writing to the Registrar at Central Registration Centre (CRC) Indian Institute of Corporate Affairs (IICA), Plot No 6,7,8 Sector 5, IMT Manesar, District Gurgaon (Haryana), Pin Code-122050, within twenty one days from the date of publication of this notice, with a copy to the company at its registered office.

Dated this 15th day of November, 2024

Name(s) of Applicant
 1. Mr. Krishna Gopal Maheshwari
 2. Ms. Rani Maheshwari

Unit No. 25, 26 & 27, Laxmi Plaza, Laxmi Industrial Estate, New Link Road, Andheri West, Mumbai - 400053.
 Email: mumbai_andheriwest@tmbank.in
 Ph: 022 26366240 / 26366260
 CIN : L65110TN1921PLC001908

**(Rule 8(1))
 POSSESSION NOTICE
 (for Immovable Property)**

Whereas the undersigned being the Authorized Officer of the Tamilnad Mercantile Bank Limited under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 (54 of 2002) and in exercise of powers conferred under Section 13 (12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated 21.08.2024 calling upon the Borrowers / Mr. Sudheer Kumar Gupta S/o. Mr. Padam Sain Gupta, Unit no.8, 2nd Floor, Commerce Centre Gujarat Industrial Compound, Vishveshwar Road, Goregaon, Mumbai - 400063, & Mrs. Babita Gupta W/o. Mr. Sudheer Kumar Gupta, Unit no.8, 2nd Floor, Commerce Centre Gujarat Industrial Compound, Vishveshwar Road, Goregaon, Mumbai 400063., to repay the amount mentioned in the notice being Rs.1,03,88,710/- (Rupees One Crore Three lakh Eighty Eight Thousand Seven Hundred and Ten Only) as on 20.08.2024 to the Bank within 60 days from the date of receipt of the said notice.

The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the properties described herein below in exercise of powers conferred on him/her under Section 13 (14) of the said Act read with rule (8) of the Security Interest Enforcement Rules 2002 on this 16th day of November 2024.

The Borrower's attention is hereby invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available to redeem the secured assets.

The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Tamilnad Mercantile Bank Ltd. for an amount of Rs. 1,06,38,130/- (Rupees One Crore and Six lakh thirty eight thousand one hundred and thirty Only) as on 15.11.2024 and with subsequent interest and charges thereon.

DESCRIPTION OF THE IMMOVABLE PROPERTY

On equitable mortgage of Residential Flat No.205 & 206 admeasuring Carpet Area 1200 Sq. Ft 2nd Floor, B Wing, Survey No. 11, Hissa No. 9, Survey No. 13,14,15, Hissa No.1A, 1B Building known as "VersatileValley, Behind Mauli Lake, Village-Nijje, Dombivli east, Tal. Kalyan, Dist. Thane-421204 standing in the name of Mr. Sudheer Kumar Gupta & Mrs. Babita Gupta.

Boundaries	East : Flat No. 205
North : Passage	West : Wall
South : Wall	West : Wall

Date : 16.11.2024
 Place : Mumbai

Sd/-
 Authorised Officer
 Tamilnad Mercantile Bank Ltd.,
 (For Mumbai Andheri west Branch)

TMB
 Tamilnad Mercantile Bank Ltd.
 The story ahead in life

THE BOMBAY BURMAH TRADING CORPORATION LIMITED
 Regd. Office: : 9, Wallace Street, Fort, Mumbai – 400 001, Maharashtra

NOTICE

Notice is hereby given that the certificate(s) for the undermentioned securities of the Company has/have been lost/mislaid and the holder(s) of the said securities/certificate(s) has / have applied to the Company to issue duplicate certificate(s).

Name of the holder(s) and joint holder if any	Folio No.	Distinctive Nos.	Certificate No.	No. of Shares
1) Noshir Jehangir Vacha	N02386	62979656 - 62991955	2125	12300
2) Jaloo Jehangir Vacha				
3) Nergish Sam Taraporewala				
4) Sam Sorabji Taraporewala				

Any person who has a claim in respect of the said shares or objection to the issuance of the duplicate Share Certificate shall lodge such claim or objection with the Company at its Registered Office within 15 (fifteen) days from the publication of this notice or else the Company will proceed to issue duplicate Share Certificate(s) in favour of the holder(s) without any further delay.

Name of the holder(s)/ Applicant
 1) Noshir Jehangir Vacha
 2) Jaloo Jehangir Vacha
 3) Nergish Sam Taraporewala
 4) Sam Sorabji Taraporewala

Place : Mumbai
 Date : 19.11.2024

CLASSIFIED CENTRES IN MUMBAI

NAC
 Andheri (W),
 Mobile: 9664132358

Reckon
 Andheri (W),
 Mobile: 9867445557

Space Age Advertising
 Andheri (E)
 Phone : 2655207
 Mobile: 9869662222/ 9869998877

Kirti Agencies
 Andheri (W),
 Phone : 26047542,
 Hindustan Advertising
 Vile Parle (W),
 Phone : 26146229

Promserve
 Vile Parle (W),
 Mobile : 9167778766

Venture
 Andheri (E)
 Phone : 61226000

Anuja Media
 Andheri (W),
 Mobile : 9152895703

Bombay Publicity
 Andheri (W),
 Mobile : 9870703542

Carl Advertising
 Andheri (W),
 Phone : 6696 3441 / 42.

Gauri Press Communication
 Andheri (E),
 Mobile: 9820069565/ 9820069568

Keyon Publicity
 Andheri (E),
 Phone : 28233077
 Mobile : 9920992393

Lokhandwala Advertising
 Andheri (W),
 Phone : 26362274 / 26316960.

Multimedia Informatics
 Andheri (W),
 8286013339

Prime Publicity Services
 Andheri (E),
 Phone : 26839686 / 26830304.

Zoyz Creations
 Andheri (W),
 Phone: 022-26288794
 Mobile: 9833364551 / 9820199918

P.V. Advertisers
 Jogeshwari (W)
 Phone: 26768888
 Mobile: 9820123000

Neha Agency
 Goregaon (E),
 Phone : 2027 5033,
 Mobile : 9819099563.

CSP
 Goregaon (E)
 Mobile : 8652400931

Shark Enterprises
 Goregaon (E),
 Phone: 022-26863587

Adresst Services
 Goregaon (W),
 Phone : 28762157 / 28726291.

Samartha Advertiser Pvt. Ltd.
 Goregaon (E),
 Phone: 26852294
 Mobile: 9594969627

Target Media
 Goregaon (E),
 Mobile: 8692959648/ 9702307711

AD Support Advertising
 Malad (W),
 Mobile: 9869463650

Bijal Visual Ads.
 Malad (W),
 Phone: 28835457/ 28805487
 Mobile: 9322265715

DYNAMIC SERVICES & SECURITY LIMITED
 CIN: L74999WB2016PLC218387

Registered Office: 375, Dakshindari Road, Parganas North, Kolkata 700048, West Bengal, India
 Corporate Office: Unit No. 708, 7th Floor, ECO Centre, Block-EM-4 Sector-V, Salt Lake, Kolkata 700091, West Bengal, India,
 Tel No: 033-40087463; E-mail – cs@dsslind.in; Web – www.dsslind.in

POSTAL BALLOT NOTICE

Members of Dynamic Services & Security Limited ("Company") are hereby informed that, pursuant to Sections 108 and 110 of the Companies Act, 2013 ("the Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("the Rules"), Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Secretarial Standard on General Meetings issued by The Institute of Company Secretaries of India (SS-2) and other applicable laws and regulations including any statutory modification(s) or re-enactment(s) thereof for the time being in force and in accordance with relevant circulars issued by the Ministry of Corporate Affairs ("MCA") in regard to conducting postal ballot voting process through electronic means ("e-voting / remote e-voting"), the Company has dispatched the Postal Ballot Notice on Monday, November 18 2024 through electronic mode only, to those Members whose names appear in the Register of Members / List of Beneficial Owners as on Thursday, November 14, 2024 ("cut-off date") and whose email addresses are registered with the Company / Depositories, seeking approval of the Members of the Company for the following business item(s):

Sl. No.	Particulars	Type of Resolution(s)
1	Approval for Increase in Authorised Share Capital and subsequent alteration in the Memorandum of Association of the Company	Ordinary Resolution
2	Migration of Equity Shares of the Company from NSE Emerge (SME platform of NSE) to the Main Board of NSE and BSE.	Special Resolution
3	Issuance of Warrants on a Preferential Basis and matters related therewith	Special Resolution

In accordance with the MCA Circulars, the communication of the assent or dissent of the Members would only take place through the remote e-voting system. The Company is pleased to offer e-voting facility to its members to enable to cast their votes electronically. The Company has appointed National Securities Depository Limited ("NSDL") for facilitating e-voting facility. The voting rights of Members shall be in proportion to their shares of the paid-up equity share capital of the Company as on cut-off date i.e. November 14, 2024 and any person who is not a member as on that date should treat the Postal Ballot Notice for information purpose only.

The detailed procedure for e-voting is enumerated in the Postal Ballot Notice. The remote e-voting period commences on Tuesday, November 19, 2024 at 09:00 a.m. (IST) and ends on Wednesday, December 18, 2024 at 05:00 p.m. (IST). The remote e-voting shall not be allowed beyond 05:00 p.m. (IST) on Wednesday, December 18, 2024, and the e-voting module shall be disabled by NSDL thereafter.

The Members whose email addresses are not registered with the Company / Depositories, to receive the Postal Ballot Notice may send their request at cs@dsslind.in. The Postal Ballot Notice will be available on the website of the Company at www.dsslind.in and the website of NSDL at www.evoting.nsdl.com. This Notice can also be accessed from the website of the National Stock Exchange of India Limited ("NSE") on which equity shares of the Company are listed i.e. www.nseindia.com.

The Board of Directors of the Company has appointed Mr. Abbas Vithorawala, Practicing Company Secretary (Certificate of Practice No.: 8827) act as the Scrutinizer to conduct the Postal Ballot process in a fair and transparent manner. The result of the postal ballot process will be announced within two (2) working days from the date of conclusion of remote e-voting. The Voting Result declared along with Scrutinizer's Report shall be placed on the website of the Company at www.dsslind.in and on the website of NSDL i.e., www.evoting.nsdl.com and communicated to NSE at www.nseindia.com.

In case of queries relating to e-voting, please refer the Frequently Asked Questions (FAQs) for shareholders and e-voting user manual for shareholders at the download section of www.evoting.nsdl.com or call on Contact No.: 022-48867000 or send a request to Mr. Pritam Dutta, Assistant Manager at pritam@nsdl.com / evoting@nsdl.com

For Dynamic Services & Security Limited
 Sd/-
 Sushma Kumari Agarwal
 Company Secretary & Compliance Officer

Place: Kolkata
 Date: November 18, 2024

STERLING POWERGENSYS LIMITED
 CIN: L29213MH1984PLC034343

Regd. Off. office no. 816, 8th Floor, Rajhans Helix 3, L B S Marg, Opp HDFC Bank, Ghatkopar West, Mumbai, Maharashtra, India, 400086
 Phone: 022-25605588 Email: investor@spslor.in Web: www.spslor.in

**NOTICE OF THE EXTRA ORDINARY GENERAL MEETING (EGM)
 BOOK CLOSURE AND E-VOTING INFORMATION**

Notice is hereby given that the Extra Ordinary General Meeting (EGM) of the members of the Company will be held on Tuesday, 19th December 2024, at 04:00 P.M. IST, at Sundaram 2nd floor, Paldir Wada, L.B.S. Marg, Ghatkopar (West), Mumbai-400086, Maharashtra, India to transact the business as mentioned in the EGM Notice, in compliance with the applicable provisions of the Companies Act, 2013 (the "Act") and the Rules framed there under read with the circulars issued by the Ministry of Corporate Affairs (MCA) & the Securities & Exchange Board of India (SEBI).

Accordingly, the Notice convening the EGM for the financial year 2024-25 has been sent through e-mails on Monday, November 18, 2024 to those Shareholders whose e-mail addresses are registered with the Company or the Registrar and Share Transfer Agent (the "RTA") or the Depository Participants and are holding equity shares of the Company as on November 15, 2024.

The Register of Members and Share Transfer Books of the Company will remain close from Wednesday, December 04, 2024 to Tuesday, December 10, 2024 (both days inclusive) for the purpose of EGM for the financial year 2024-25.

The members are provided with the facility to cast their vote electronically on all the resolutions set forth in the notice to Extra Ordinary General Meeting (EGM) using the e-voting system provided by Bigshare India Private Limited ("BIGSHARE"). The remote e-voting period commences on Saturday, December 07, 2024 at 09:00 AM end on Monday, December 09, 2024 at 05:00 PM. Members shall not be allowed to undertake remote e-voting beyond the said date and time. During the period, shareholders holding shares either in physical or in dematerialized form as on the cut-off date i.e. December 03, 2024 may cast their vote electronically.

Any person who acquires shares of the Company and becomes a member of the Company after the dispatch of EGM Notice and holds shares as on the cut-off date i.e. December 03, 2024 may obtain the login ID and password by sending a request at cs.sterling01@gmail.com. The facility for voting shall also be available through ballot papers to members attending the EGM who have not already cast their vote at remote e-voting through i-vote portal of BIGSHARE. Members who have cast their vote by remote e-voting prior to the EGM can also attend/participate in the EGM but shall not be entitled to cast their vote again. The instructions on remote e-voting are detailed in the notes to the Notice convening the EGM, which is also available at https://vote.bigshareonline.com

In case shareholders/ investor have any queries regarding E-voting, you may refer the Frequently Asked Questions (FAQs) and i-Vote e-Voting module available at https://vote.bigshareonline.com . under download section or you can email us to ivote@bigshareonline.com or call us at: 1800 22 54 22. Alternatively, the Members may also write an e-mail to the Company at cs.sterling01@gmail.com for any queries/ information.

The said EGM Notice is available on the Company's website at https://spslor.in/Investor/N&R.html and on the website of the Stock Exchange i.e. BSE Limited at www.bseindia.com.

For Sterling Powergensys Limited
 Sd/-
 Sankaran Venkatesh Subramanian
 Managing Director
 DIN: 00107561

Place: Mumbai
 Date: November 19, 2024

ORGANIC RECYCLING SYSTEMS LIMITED
 CLEARLY BETTER. PROUDLY ENGINEERED.

CIN: L40106MH2008PLC186309

Regd. Office: 1003, 10th Floor, The