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rajputana biodiesel

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# RAJPUTANA BIODIESEL LIMITED

Our Company was originally incorporated as "Rajputana Biodiesel Private Limited" a private limited company under the Companies Act, 2013 with the Registrar of Companies ("**ROC**"), Jaipur pursuant to Certificate of Incorporation dated November 10th, 2016. Subsequently, our company was converted into Public Limited Company and name of company was changed from "Rajputana Biodiesel Private Limited" to "Rajputana Biodiesel Limited" pursuant to a special resolution passed by our shareholders at the Extra Ordinary General Meeting held on May 13, 2024 and a fresh certificate of incorporation was issued by the Central Processing Centre, Manesar dated July 08th, 2024.The CIN of the Company is U74999RJ2016PLC056359. For further details please refer to the chapter titled ***"History and Corporate Structure"*** beginning on Page No. 118 of the Red Herring Prospectus.

**Registered Office:** Jaipuria Mansion Panch Batti, M.I.Road, Jaipur, Rajasthan, India, 302001. **Telephone:** +91-9509222333; **Email:** cs@rajputanabiodiesel.com; **Website:** https://rajputanabiodiesel.com/
**Contact Person:** Rohit Kumar Gauttam, Company Secretary and Compliance Officer; **Corporate Identification Number:** U74999RJ2016PLC056359

## PROMOTERS OF OUR COMPANY: SARTHAK SONI, MADHURI SURANA, SUDEEP SONI AND TANAY ATTAR

**INITIAL PUBLIC ISSUE OF UPTO 19,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF RAJPUTANA BIODIESEL LIMITED (THE "COMPANY" OR "RAJPUTANA" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LACS ("PUBLIC ISSUE") OUT OF WHICH UPTO 1,41,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 17,59,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE UPTO [●]% AND UPTO [●]% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. INITIAL PUBLIC ISSUE OF UP TO 19,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF RAJPUTANA BIODIESEL LIMITED.**

**• QIB Portion: Not More than 50% of the Net Issue • Retail Individual Bidders Portion: Not Less than 35% of the Net Issue**
**• Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue • Market Maker Portion: Upto 1,41,000 Equity Shares or 10.00% of the Issue**

## PRICE BAND: ₹ *123** TO ₹ 130 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

**THE FLOOR PRICE IS 12.3 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 13.00 TIMES OF THE FACE VALUE.**
**BIDS CAN BE MADE FOR A MINIMUM OF 1000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.**

# NOTICE TO INVESTORS:

## ADDENDUM CUM CORRIGENDUM TO THE PRICE BAND ADVERTISEMENT AND STATUTORY ADVERTISEMENT DATED 19TH NOVEMBER 2024

**IN LIGHT OF THE SAME THE FOLLOWING AMENDMENTS ARE CARRIED OUT IN PRICE BAND ADVERTISEMENT AND STATUTORY ADVERTISEMENT:**

## Floor Price Stands Amended to Rs. *123** instead of Rs. 125

**There shall be no change in Red Herring Prospectus dated 16th November, 2024**

**This change has been made due to clerical errors in price band advertisement and statutory advertisement.*
*Investor read this advertisement, with the advertisement published on 19th November 2024 together and due to the change in floor price, the highlighted figures are changed.*

### BASIS FOR ISSUE PRICE

Investors should read the following summary with the section titled *"Risk Factors"*, the details about our Company under the section titled *"Our Business"* and its financial statements under the section titled *"Financial Information of the Company"* beginning on page 29, 96 and 138 respectively of the Red Herring Prospectus. The trading price of the Equity Shares of Our Company could decline due to these risks and the investor may lose all or part of his investment.

Price Band/Issue Price shall be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of the qualitative and quantitative factors as described in this section. The face value of the Equity Shares is Rs. 10/- each and the Issue Price is 12.3 times of the face value at the lower end of the Price Band and 13.00 times of the face value at the upper end of the Price Band.

For the purpose of making an informed investment decision, the investors should also refer *"Risk Factors"*, *"Our Business"* and *"Restated Financial Information as"* beginning on Page no. 29, 96 and 138 respectively of the Red Herring Prospectus.

**Qualitative Factors**

Some of the qualitative factors which form the basis for computing the Issue Price are:

1. Experienced Promoters and Management Team;
2. Long standing relationships with customers;
3. Efficient operational team;
4. Consistent financial performance;
5. Major Revenue from Government PSUs;
6. Scalability due to scarcity in supply.

For further details, please refer chapters titled *"Risk Factors"* and *"Our Business"* beginning on Page No. 29 and 96 of the Red Herring Prospectus, respectively.

**Quantitative Factors**

The information presented in this section for the restated audited financial statements of the Company for the period ended July 31, 2024 and financial years ended March 31,2023, 2022 and 2021 is derived from our Restated Financial Statements. For more details on financial information, investors please refer the chapter titled *"Restated Financial Information"* beginning on Page No. 138 of the Red Herring Prospectus.

Investors should evaluate our Company taking into consideration its earnings and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the price are as follows:

**1. Basic Earnings per Share (EPS) (Post Bonus)**

| Year ended | Basic and Diluted EPS (in ₹) | Weight |
|---|---|---|
| FY 2021-22 | 5.33 | 1 |
| FY 2022-23 | 3.87 | 2 |
| FY 2023-24 | 9.16 | 3 |
| **Weighted Average** | 6.76 | |
| For the period ended July 31, 2024 | 5.06 | |

**Note:**

i. *Basic EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/year.*
ii. *Diluted EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/year for diluted EPS.*
iii. *Weighted average number of Equity Shares is the number of Equity Shares outstanding at the beginning of the year/period adjusted by the number of Equity Shares issued during the year/period multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of the total number of days during the year/period.*
iv. *The above statement should be read with significant accounting policies and notes on Restated Financial Statements as appearing in the Financial Statements.*
v. *The EPS has been calculated in accordance with AS 20 Earnings Per Share (EPS) issued by Institute of Chartered Accountants of India.*

**2. Price Earning (P/E) Ratio in relation to the Price Band of Rs.123/-* to Rs. 130/- per Equity Share of Face Value of Rs. 10/- each fully paid up**

| Particulars | (P/E) Ratio at the Floor Price* | (P/E) Ratio at the Cap Price* |
|---|---|---|
| a) P/E ratio based on Basic and Diluted EPS as at March 31, 2024 | ***13.43*** | 14.19 |
| b) P/E ratio based on Basic and Diluted EPS as at March 31, 2023 | ***31.78*** | 33.59 |
| c) P/E ratio based on Basic and Diluted EPS as at March 31, 2022 | ***23.08*** | 24.39 |
| d) P/E ratio based on Weighted Average EPS | ***18.20*** | 19.23 |

* The details shall be provided post the fixing of the price band by our Company at the stage of the Red Herring Prospectus or the filing of the price band advertisement.

**3. Industry Peer Group P/E ratio**

| Particulars | Industry P/E |
|---|---|
| Highest | - |
| Lowest | - |
| Average | 51.41 |

*Note: The industry high and low has been considered from the industry peer set provided later in this chapter. The industry composite has been calculated as the arithmetic average P/E of the industry peer set disclosed in this section.*

**4. Return on Net Worth (RoNW):**

| Year ended | RoNW(%) | Weight |
|---|---|---|
| FY 2021-22 | (15.49%) | 1 |
| FY 2022-23 | 37.11% | 2 |
| FY 2023-24 | 34.43% | 3 |
| **Weighted Average** | 27.00% | |
| For the period ended July 31, 2024 | 16.49% | |

*Note: RoNW is calculated as net profit after taxation and minority interest attributable to the equity shareholders of the Company divided by shareholders' funds for that year. Shareholders' funds = Share capital + reserves & surplus - revaluation reserves*

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

**5. Net Asset Value (NAV) per Equity Share (Post Bonus)**

| Particulars | NAV per Share (₹) |
|---|---|
| As on March 31, 2022 | (34.38) |
| As on March 31, 2023 | 9.85 |
| As on March 31, 2024 | 25.60 |
| As on July 31, 2024 | 30.66 |
| Net Asset Value per Equity Share after the Issue | |
| - At Floor Price | ***55.60*** |
| - At Cap Price | 57.49 |
| - Issue price per equity shares | [●] |

*Note: NAV (book value per share) = Total shareholders' funds divided by number of shares outstanding at the end of each years/period.*

**6. Comparison of Accounting Ratios with Industry Peers**

The following peer group has been determined on the basis of companies listed on Indian stock exchanges, whose business profile is comparable to our businesses

| Name of the Company | CMP* | Basic EPS (₹) | Diluted EPS (₹) | Face Value (₹) | P/E Ratio* | RoNW (%) | NAV Per Share | Total Income (₹ in Lacs) |
|---|---|---|---|---|---|---|---|---|
| **Peer Group** | | | | | | | | |
| Kotyark Industries Limited | 995 | 17.36 | 17.36 | 10.00 | 51.41 | 11.56% | 150.06 | 19712.38 |
| Our Company** | [●] | 5.06 | 5.06 | 10.00 | [●] | 16.49% | 30.66 | 2672.24 |

**Source: All the financial information for listed industry peers mentioned above is sourced from the Limited Review Report of the aforesaid companies for the year ended March 31, 2024 and stock exchange data dated November 14, 2024 to compute the corresponding financial ratios for the financial year ended March 31, 2024. The current market price and related figures are as on November 14, 2024.*

1. P/E figures for the peers are based on closing market prices of equity shares on BSE and NSE on March 31, 2024 divided by the Basic EPS as at March 31, 2024
2. Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the Financial results for FY 23-24 of the listed peer companies.
3. Return on Net Worth (%) for listed industry peers has been computed based on the Net Profit After Tax for the year ended March 31, 2024 divided by Total Equity as on March 31, 2024.
4. NAV per share for listed peers is computed as the Total Equity as on March 31, 2024 divided by the outstanding number of equity shares as on March 31, 2024.

**The details shall be provided post the fixing of the price band by our Company at the stage of the red herring prospectus or the filing of the price band advertisement.

**7. Key Performance Indicators**

*(Rs In Lacs)*

| Key Performance Indicator | For the period ended July 31, 2024 | For the year ended March 31, 2024 | For the year ended March 31, 2023 | For the year ended March 31, 2022 |
|---|---|---|---|---|
| Revenue from Operations | 2,672.24 | 5,345.97 | 2,340.85 | 1,707.21 |
| Growth in Revenue from Operations (%) | - | 128.38% | 37.12% | 76.18% |
| Total Income | 2779.18 | 5367.51 | 2,354.06 | 1,746.07 |
| EBITDA | 421.91 | 766.91 | 350.66 | 161.70 |
| EBITDA Margin (%) | 15.18% | 14.29% | 14.90% | 9.26% |
| Net Profit for the Year/Period | 259.59 | 452.43 | 168.83 | 19.97 |
| PAT Margin (%) | 9.71% | 8.46% | 7.21% | 1.17% |
| Return on Net Worth | 16.49% | 34.43% | 37.11% | (15.49%) |
| Return on Capital Employed | 11.00% | 22.19% | 22.01% | 11.34% |
| Debt-Equity Ratio | 1.26 | 1.46 | 1.95 | (8.48) |

1. *Revenue from operations represents the revenue from sale of service & product & other operating revenue of our Company as recognized in the Restated financial information.*
2. *Total income includes revenue from operations and other income.*
3. *EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and adding back interest cost, depreciation, and amortization expense.*
4. *EBITDA margin is calculated as EBITDA as a percentage of total income.*
5. *Net Profit for the year/period represents the restated profits of the Company after deducting all expenses.*
6. *PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.*
7. *Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by Net worth at the end of respective period/year. Net-worth means aggregate value of the paid-up equity share capital and reserves & surplus.*
8. *Return on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year. (Capital employed calculated as the aggregate value of total equity, total debt and deferred tax liabilities)*
9. *Debt- equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus.*

**Explanation for the Key Performance Indicators:**

| KPIs | Explanations |
|---|---|
| Revenue from Operations | Revenue from Operations is used by our management to track the revenue profile of our business and in turn helps assess the overall financial performance of our Company and size of our business. |
| Total Income | Total Income is used by our management to obtain a comprehensive view of all income including revenue from operations and other income |
| EBITDA | EBITDA provides information regarding the operational efficiency of our business |
| EBITDA Margin | EBITDA Margin is an indicator of the operational profitability and financial performance of our business. |
| Net Profit for the Year /Period | Net Profit for the year/period provides information regarding the overall profitability of our business |
| Return on Net Worth (in %) | Return on Net Worth provides how efficiently our Company generates profits from shareholders' funds. |
| Return on Capital Employed (in %) | Return on Capital Employed provides how efficiently our Company generates earnings from the capital employed in our business. |
| Debt-Equity Ratio (in times) | Debt- equity ratio is a gearing ratio which compares shareholder's equity to company debt to assess our company's amount of leverage and financial stability. |

**Comparison of our key performance indicators with listed industry peers for the Financial Years/ periods included in the Restated Financial Information:**

(Rs In Lacs)

| Key Performance Indicator | Kotyark Industries Limited | | | |
|---|---|---|---|---|
| | FY 2023-24 | F.Y 2022-23 | F.Y 2021-22 | F.Y. 2020-21 |
| Revenue from Operations | 27,099.18 | 13,098.91 | 15,604.59 | 6520.61 |
| Total Income | 27,191.89 | 13,100.38 | 15,634.10 | 6529.07 |
| Net Profit for the Year / Period | 2,219.83 | 1,434.49 | 864.04 | 104.43 |

Source: All the information for listed industry peers mentioned above is on a consolidated basis unless standalone provided available on the website of the stock exchange.

**8. The Issue Price is 13.00 times of the Face Value of the Equity Shares.**

The Company in consultation with the Book Running Lead Manager believes that the Issue price of ₹ 130 per share for the Public Issue is justified in view of the above parameters. The investors may also want to peruse the Risk Factors and Financials of the Company including important profitability and return ratios, as set out in the Financial Statements included in the Red Herring Prospectus to have more informed view about the investment proposition. The Face Value of the Equity Shares is ₹ 10 per share and the Issue Price is 13.00 times of the face value i.e. ₹ 10 per share.

***For further details, please see the chapter titled "Basis for Issue Price" beginning on page 78 of the RHP.***

## BID / ISSUE PERIOD

**ANCHOR PORTION ISSUE OPENS/CLOSES ON: NOVEMBER 25, 2024***
**BID/ISSUE OPENS ON: NOVEMBER 26, 2024***
**BID/ISSUE CLOSES ON: NOVEMBER 28, 2024****

**The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.*
***Our Company may in consultation with the BRLMs, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations*

*Continued on next page...*

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In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") (the "**QIB Portion**"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see ***"Issue Procedure"*** on page 183 of the Red Herring Prospectus.

*All potential investors shall participate in the Issue through an Application Supported by Blocked Amount ("**ASBA**") process including through UPI mode (as applicable) by providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") for the same. For details in this regard, specific attention is invited to **"Issue Procedure"** on page 183 of the Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 26 and 32 of the Companies Act, 2013.*

**Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participants to ensure accuracy of records. Any delay resulting from failure to update the Demographic details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.**

**Contents of the Memorandum of Association of the Company as regards to its objects:** For information on the main objects and other objects of our Company, see ***"History and Certain Corporate Matters"*** on page 118 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section ***"Material Contracts and Documents for Inspection"*** on page 215 of the Red Herring Prospectus.

**Liability of members of the Company:** Limited by shares.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** Authorized Share Capital of ₹ 8,00,00,000 (Rupees Eight Crores only) divided into 80,00,000 (Eighty Lakhs) Equity Shares of ₹ 10/- each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹5,13,35,000 divided into 51,33,500 Equity Shares of ₹ 10/- each. For details of the Capital Structure, please refer ***"Capital Structure"*** on page 62 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at time of signing of the Memorandum of Association of our Company: Sarthak Soni-5000 Equity shares and Tanay Attar-5000 Equity Shares.

**LISTING:** The Equity Shares Issued through the Red Herring Prospectus are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("**NSE EMERGE**") in terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time. Our Company has received "in-principle" approval letter NSE/LIST/4218 dated October 11, 2024 from National Stock Exchange of India Limited ("**NSE**") for using its name in the Red Herring Prospectus / Prospectus for listing of our shares on NSE EMERGE. For the purpose of this Issue, the Designated Stock Exchange will be NSE.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA:** The Equity Shares offered through this Red Herring Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("**NSE**") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an 'in-principle' approval letter dated October 11, 2024 from NSE for using its name in this offer document for listing our shares on the EMERGE Platform of the NSE. For the purpose of this issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("**NSE**").

**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the ***'Disclaimer Clause of NSE'*** on page no. 168 of the Red Herring Prospectus.

**GENERAL RISK:** Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited of the section titled ***"Risk Factors"*** beginning on Page No. 29 of the Red Herring Prospectus.

| **ASBA*** | **Simple, Safe, Smart way of Application!!!** | ***Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.** | **Mandatory in public issues. No cheque will be accepted.** |
|---|---|---|---|

UPI – UNIFIED PAYMENTS INTERFACE

**UPI – Now available in ASBA for Retail Individual Investors (RII)****

**Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.**

**Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section *"Issue Procedure"* beginning on page 183 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.**

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section ***"Issue Procedure"*** beginning on page 183 of the RHP. The process is also available on the website of Association of Investment Banker of India ("**AIBI**"), the Stock Exchanges and in the General Information Document.

*ASBAforms can be downloaded from the website of NSE Emerge.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited -Mr. Mohit Baid (+91 8777564648) (E-mail Id: info@gyrcapitaladvisors.com)

| BOOK RUNNING LEAD MANAGER | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|---|---|---|
| GYR Capital Advisors<br>**GYR Capital Advisors Private Limited**<br>428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahemdabad-380 054, Gujarat, India.<br>**Telephone:** +91 8777564648<br>**E-mail id:** info@gyrcapitaladvisors.com<br>**Website:** www.gyrcapitaladvisors.com<br>**Investor Grievance e-mail ID:** investors@gyrcapitaladvisors.com<br>**Contact Person:** Mohit Baid<br>**SEBI Registration Number:** INM000012810<br>**CIN:** U67200GJ2017PTC096908 | Maashitla<br>**Maashitla Securities Private Limited**<br>451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura,Delhi -110034, India<br>**Telephone:** 011-45121795<br>**Email:** ipo@maashitla.com<br>**Investor Grievance e-mail:** investor.ipo@maashitla.com<br>**Website:** www.maashitla.com<br>**Contact Person:** Mr. Mukul Agarwal<br>**SEBI registration number:** INR000004370 | **Mr. Rohit Kumar Gauttam**<br>**Rajputana Biodiesel Limited**<br>**Address:** Jaipuria Mansion Panch Batti, M. I. Road, Jaipur, Rajasthan, India, 302001<br>**Telephone:** +91 9509222333<br>**E-mail:** cs@rajputanabiodiesel.com<br>**Website:** https://rajputanabiodiesel.com/<br>Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode. |

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the ***"Risk Factors"*** beginning on page 29 of the RHP before applying in the Issue. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLM, GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com and the website of the Stock Exchange, for NSE Emerge at www.nseindia.com.

**AVAILABILITY OF BID CUM APPLICATION FORM:** Bid cum Application Form can be obtained from the Registered Office of Company, **RAJPUTANA BIODIESEL LIMITED:** Telephone: +91-9509222333; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 8777564648 and at selected locations of Sub-Syndicate Members, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

**ESCROW COLLECTION BANK(S) / PUBLIC ISSUE ACCOUNT BANK(S) / REFUND BANK(S) / SPONSOR BANK:** Kotak Mahindra Bank Limited.

**UPI:** UPI Bidders can also Bid through UPI Mechanism.

**All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.**

For **RAJPUTANA BIODIESEL LIMITED**
On behalf of the Board of Directors
Sd/-
Company Secretary & Compliance Officer

**Date: 19-11-2024**

**Disclaimer: RAJPUTANA BIODIESEL LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated November 16, 2024 with the RoC. The RHP shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., GYR Capital Advisors Private Limited at www.gyrcapitaladvisors.com, the website of the NSE Emerge at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see ***"Risk Factors"*** beginning on page 29 of the RHP.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

Delhi Advertising Agency

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## LKP Securities Limited

**CIN: L67120MH1994PLC080039**
**Regd. Off.:** 203, Embassy Centre, Nariman Point, Mumbai - 400021
**Tel. No.:** +91 22 40024785 / 86; **Fax No.:** +91 22 22874787;
**Website:** www.lkpsec.com; **E-mail:** ho_compliance@lkpsec.com

### NOTICE OF POSTAL BALLOT

Notice is hereby given that pursuant to provisions of Section 108 read with 110 of the Companies Act, 2013 read with Rule 20, 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory modification or re-enactment thereof, for the time being in force), Secretarial Standard on General Meetings issued by The Institute of Company Secretaries of India, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws and regulations each as amended and in accordance with the guidelines prescribed by the Ministry of Corporate Affairs vide General Circular Nos. Nos. 14/2020 dated 08th April 2020, 17/2020 dated 13th April 2020 and 20/2020 dated 5th May, 2020 along with subsequent circulars issued in this regard and the latest Circular No. 9/2024 dated 19th September 2024, (MCA Circulars), it is proposed to seek approval by the members of **LKP Securities Limited** ("Company") by Postal Ballot through only remote voting by electronic means ("remote e-voting") for following items:

1. Revision in the remuneration and perquisites of Mr. Pratik M Doshi, Chairman and Managing Director of the Company - Special Resolution.

The Company has completed dispatch of the Postal Ballot Notice dated November 14, 2024 on Tuesday, November 19, 2024 by email only to the members whose names appear on the Register of Members / List of Beneficial owners as on Friday, November 15, 2024 (cut-off date) and whose e-mail addresses are registered with the Depository Participants/Company/ Registrar and Share Transfer Agent.

In terms of the requirements specified in the MCA Circulars, the Company is sending the Postal Ballot Notice in electronic form only via email. Accordingly, physical copy of the Notice along with Postal Ballot Form and pre-paid business reply envelope will not be sent to the Members for this Postal Ballot. The Notice is available on the website of the Company at www.lkpsec.com, website of BSE Limited at www.bseindia.com and the website of CDSL i.e. www.evotingindia.com.

In compliance with Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to the provisions of Section 110 and Section 108 of the Companies Act, 2013 and Rules made thereunder and the MCA Circulars, the Company is providing only remote e-voting facility to its Members, to enable them to cast their votes electronically instead of submitting the Postal Ballot Form physically. The Company has engaged the services of Central Depository Services (India) Limited (**CDSL**) for the purpose of providing remote e-voting facility to its Members.

The remote e-voting period commences from **Wednesday, November 20, 2024, 9.00 a.m. (IST) and will end on Thursday, December 19, 2024, 5.00 p.m. (IST)**. Members desiring to exercise their vote through the remote e-voting process are requested to record their assent (FOR) or dissent (AGAINST) not later than 5.00 p.m. (IST) on **Thursday, December 19, 2024** through e-voting platform of CDSL at www.evotingindia.com. The detailed procedure/instructions for e-voting are contained in the Notice. Remote e-Voting will be blocked immediately thereafter and no e-voting will be allowed beyond the said date and time. The cut-off date for members of the Company to be eligible to cast their vote electronically is **Friday, November 15, 2024**. A person who is not a member as on cut-off date should treat this notice for information purpose only.

In case of any queries/grievances, related to e-voting, the shareholder may contact Mr. Rakesh Dalvi, Manager CDSL or may refer the Frequently Asked Questions (FAQs) for members and e-voting manual available at www.evotingindia.com or call on 022-23058542/43.

M/s Nishant Jawasa & Associates, Company Secretaries is appointed as the Scrutinizer to conduct the Postal Ballot and scrutinize the remote e-voting process in a fair and transparent manner. The proposed resolution, if passed by requisite majority, will be deemed to have been passed on the last date of remote e-voting on **Thursday, December 19, 2024**. The results of the voting conducted by Postal Ballot along with the Scrutinizer's Report will be made available on the website of the Company at www.lkpsec.com and intimated to the BSE Limited and will be available at www.bseindia.com not later than 48 hours of conclusion of the e-voting.

Members who have not registered their email addresses and mobile numbers, are requested to get themselves registered with their respective Depository Participant(s) in case the shares are held in electronic form and to the Company's R&T Agents in case the shares are held in physical form to receive copies of the Annual Report along with the Notice in electronic form. Please keep your most updated email id registered with the Company/DPs/RTA to receive timely communications.

**Place : Mumbai** — **For LKP Securities Limited**
**Date : November 19, 2024** — **Sd/-**
**Sahil Gurav**
**Company Secretary**
**Membership No. A65385**

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## IDBI BANK LIMITED

CIN: L65190MH2004GOI148838
REGD. OFFICE : IDBI TOWER, WTC COMPLEX, CUFFE PARADE, MUMBAI 400 005. NPA MANAGEMENT GROUP - MUMBAI

**APENDIX IV**
**[See Rule 8(1)]**
**POSSESSION NOTICE [SECTION 13(4)]**

Whereas

The undersigned being the Authorized Officer of the IDBI Bank, Mumbai Branch under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of Powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a demand notice dated August 23, 2016 calling upon the Borrower/ Mortgagor/ Legal Heirs **M/s. Parekh Aluminex Ltd, Mr. Dipen Parekh, Mrs. Julie Amitabh Parekh (Legal Heir & Wife of Late Shri. Amitabh Arun Parekh) & Mother Guardian of Master Arnav Amitabh Parekh & Master Aaren Amitabh Parekh** to repay the amount mentioned in the notice being **Rs. 80,17,99,035/- (Rupees Eighty Crore Seventeen Lakh Ninety Nine Thousand and Thirty Five Only)** as on January 01, 2016 plus interest applicable thereon from January 02, 2016 and all costs, charges and expenses incurred by the bank till repayment within 60 days from the date of receipt of the said notice.

The Borrower/Mortgagor/Legal Heirs having failed to repay the entire amount, notice is hereby given to the Borrower/Mortgagors and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under sub section 4 of Section 13 of the Act read with rule 8 of the Security Interest (Enforcement) Rules 2002 on this **14th day of November of the year 2024.**

The Borrower/Mortgagor/Legal Heirs in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the IDBI Bank, Mumbai Branch, for an amount **Rs. 80,17,99,035/- (Rupees Eighty Crore Seventeen Lakh Ninety Nine Thousand and Thirty Five Only)** as on January 01, 2016 with interest from January 02, 2016 an all costs & expenses thereon until full payment.

The borrower's attention is invited to the provisions of the sub section (8) Section 13 of the Act in respect of time available, to redeem the secured asset.

**Description of immovable property**

Equitable Mortgage of **Flat No. 1301, 13th Floor, admeasuring carpet area 1600 Square Feet (148.64 Square Meters) and built up area 1920 Square Feet (178.37 Square Meters) with open terrace admeasuring 380 Square Feet, with one Basement car parking admeasuring 13.38 Square Meters & One Stilt car parking area admeasuring 13.38 Square Meters, in the Building "Kamala Heights", Plot No. A/3A, (C.T.S. No. E/228, Survey No.368), 14th B Road, Khar (West), (H Ward), Mumbai.**

Date: 14/11/2024 — **Authorized Officer**
Place: Mumbai — **IDBI Bank Ltd**

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## WAAREE ENERGIES LIMITED

**Registered Office:- 602, Western Edge-1, Off Western Express Highway, Borivali (East), Mumbai - 400066**
**CIN No. U29248MH1990PLC059463**
**Website :- www.waaree.com, Email:- investorrelations@waaree.com, Tel No: 022-69395500**

**EXTRACT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED SEPTEMBER 30, 2024**

(Amount in ₹ Millions)

| Sr. No. | Particulars | Consolidated | | | Standalone | | |
|---|---|---|---|---|---|---|---|
| | | Quarter Ended 30-09-2024 Unaudited | Half-year Ended 30-09-2024 Unaudited | Quarter Ended 30-09-2023 Unaudited | Quarter Ended 30-09-2024 Unaudited | Half-year Ended 30-09-2024 Unaudited | Quarter Ended 30-09-2023 Unaudited |
| 1 | Total income from operations | 36,634.63 | 71,598.76 | 35,585.47 | 32,733.92 | 65,517.62 | 33,905.53 |
| 2 | Profit for the period (before exceptional items and tax) | 4,988.37 | 10,293.66 | 4,346.42 | 4,774.27 | 9,818.85 | 4,074.24 |
| 3 | Net profit for the period before tax (after exceptional items) | 4,988.37 | 10,293.66 | 4,346.42 | 4,774.27 | 9,818.85 | 4,074.24 |
| 4 | Net profit for the period after tax (after exceptional items) | 3,756.59 | 7,767.84 | 3,201.21 | 3,574.67 | 7,292.65 | 3,017.31 |
| 5 | Total comprehensive income for the period | 3,746.32 | 7,758.46 | 3,201.04 | 3,566.63 | 7,285.74 | 3,014.64 |
| 6 | Equity share capital (face value of ₹ 10/- each) | 2,633.31 | 2,633.31 | 2,613.84 | 2,633.31 | 2,633.31 | 2,613.84 |
| 7 | Reserves (excluding revaluation reserve) as shown in the audited balance sheet | | | | | | |
| 8 | Earnings per equity share (face value of ₹ 10/- each) (not annualised) | | | | | | |
| | (a) Basic (In ₹) | 13.75 | 28.73 | 12.70 | 13.59 | 27.72 | 12.16 |
| | (b) Diluted (In ₹) | 13.71 | 28.65 | 12.57 | 13.55 | 27.64 | 12.04 |

Note:

1. The above financial results for the quarter and half-year ended September 30, 2024 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 18, 2024.
2. The above is an extract of detailed format of the financial results for the quarter and half-year ended September 30, 2024 filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated unaudited financial results for the quarter and half-year ended September 30, 2024 are available on www.waaree.com, www.nse.com and www.bseindia.com.
3. The figures in the results are rounded off to the nearest ₹ Million, except Earnings Per Share.

**For and on behalf of the Board of Directors**
Sd/-
**Hitesh P Mehta**
**Whole time Director**
(DIN 00207506)

**Place: Mumbai**
**Date: November 18, 2024**

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### PUBLIC NOTICE

Notice Is Hereby Given That The Folio No 14004848 With Share Certificate(S) No(S) 589708 For 315 Ordinary Shares Bearing Distinctive 48681116 To 48681430 Of Navin Fluorine International Limited Standing In The Name Of Narayandas & Mayadevi (Deceased) Has/ Have Been Reported Lost/Stolen And That An Application For Issue Of Duplicate Certificate(S) In Respect Thereof Has Been Made To The Company Kfin Technologies Pvt Ltd To Whom Objection , If Any , Against Issuance Of Such Duplicate Certificate(S) Should Be Made Within 15 Days From The Date Of Publication Of This Notice. The Public Are Cautioned Against Dealing In Any Manner With These Shares.

**Narayandas Navalrai Rizwani**

For
Advertising in
**TENDER PAGES**
Contact
**JITENDRA PATIL**
Mobile No.:
9029012015
Landline No. :
67440215

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### PUBLIC NOTICE

(Under section 102 of the Insolvency and Bankruptcy Code, 2016)

**FOR THE ATTENTION OF THE CREDITORS OF MRS. KOMAL MANOJ BERIWAL (PERSONAL GUARANTOR TO M/S SHREE RADHE METALIKS PVT. LTD.)**

**RELEVANT PARTICULARS**

| | | |
|---|---|---|
| 1. | Name and Address of Personal Guarantor | **Mrs. Komal Manoj Beriwal**<br>Address: D-201, 2nd Floor, Satellite Garden-1, CHS Ltd., A. K. Vidya Marg, Film City Road, Goregaon (East), Mumbai-400063 (MH) |
| 2. | Insolvency Commencement Date | 14th November, 2024<br>(Order received on 19th November, 2024) |
| 3. | Interim Moratorium commencement date | 03.06.2024 |
| 4. | Date of Initiation of Individual Insolvency Resolution Process | 14.11.2024 |
| 5. | Moratorium commencement date | 14.11.2024 |
| 6. | Estimated date of closure of Insolvency Resolution Process | 13.05.2025 |
| 7. | Name and registration number of the Resolution Professional | Mr. Mukesh Kumar Jain<br>IP Reg. No.: IBBI/IPA-001/IP-P-01236/2018-2019/11944; AFA valid till 31st December, 2025, Email: mkj2822@gmail.com |
| 8. | Address and e-mail to be used for correspondence with the Resolution Professional/ Claim submission | Address: - C-203, EDGE, Opposite Maruti Suzuki Arena, Vidhansabha Road, Mova, Raipur-492007 (C.G.).<br>Email: - pg.komalberiwal@gmail.com |
| 9. | Last date for submission of claims | 10th December, 2024 |
| 10. | Relevant Forms are available at: | Weblink:<br>https://www.ibbi.gov.in/home/downloads |

Notice is hereby given that the National Company Law Tribunal, Mumbai Bench has ordered the commencement of Individual Insolvency Resolution Process of Mrs. Komal Manoj Beriwal W/o Manoj Beriwal, under section 94 of the Insolvency & Bankruptcy Code,2016 vide order dated 14.11.2024 (received on 19.11.2024) against the CP (IB) No. 306/MB/2022.

The creditors of Mrs. Komal Manoj Beriwal W/o Manoj Beriwal (Personal Guarantor of M/s Shree Radhe Metaliks Pvt. Ltd.) are hereby called upon to submit their claims with proof on or before 10th December, 2024 by the electronic means or registered post or spped post or courier to the Resolution Professional at the address mentioned against entry No. 8.

Submission of false or misleading proofs of claim shall attract penalties on imprisonment in accordance withthe provision of the Insolvency and Bankruptcy Code, 2016 and any other applicable laws.

**Mukesh Kumar Jain**
**Resolution Professional**
**IBBI /IPA-001/IP-P01236/2018-19/11944**
**In the Matter of Mrs. Komal Manoj Beriwal**
**AFA validity till 31.12.2025**

**Place : Raipur (C.G.)**
**Date : 19.11.2024**

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### SCHEDULE I
### FORM A - PUBLIC ANNOUNCEMENT

(Regulation 14 of the Insolvency and Bankruptcy Board of India (Voluntary Liquidation Process) Regulations, 2017)

**FOR THE ATTENTION OF THE CREDITORS OF**
**AIRAWAT INDICES PRIVATE LIMITED**

| | | |
|---|---|---|
| 1 | Name of Corporate Person | AIRAWAT INDICES PRIVATE LIMITED |
| 2 | Date of incorporation of Corporate Person | 21.10.2021 |
| 3 | Authority under which Corporate Person is incorporated / registered | Roc-Mumbai, Maharashtra<br>Incorporated under the provision of Companies Act, 2013 |
| 4 | Corporate Identity No. / Limited Liability Identification No. of Corporate Person | U74999MH2021PTC369864 |
| 5 | Address of the registered office and principal office (if any) of Corporate Person | 5A, 5th Floor, B Wing, Trade Star, Kondivita Road, Andheri Kurla Road, Andheri East, Mumbai - 400 059 |
| 6 | Insolvency commencement date in respect of Corporate Person | 15.11.2024 |
| 7 | Name, Address, Email Address, Telephone Number and the registration number of the liquidator | Ravi Kapoor<br>402, Shaival Plaza, Near Gujarat College, Ellisbridge, Ahmedabad - 380 006<br>E-mail; ravi@ravics.com<br>Telephone No: 079-26420336/7/9<br>IP Registration Number :<br>IBBI/IPA-002/IP-N00121/2017-18/10290 |
| 8 | Last date for submission of claims | 14.12.2024 |

Notice is hereby given that the Airawat Indices Private Limited has commenced voluntary liquidation on 15th November, 2024.

The stakeholders of Airawat Indices Private Limited are hereby called upon to submit a proof of their claims, on or before 14th December, 2024, to the liquidator at the address mentioned against item 7.

The financial creditors shall submit their proof of claims by electronic means only. All other stakeholders may submit the proof of claims in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

**Ravi Kapoor**, Liquidator for Airawat Indices Private Limited (Under Voluntary Liquidation)
IP Registration Number : IBBI/IPA-002/IP-N00121/2017-18/10290

Date : 19-11-2024
Place : Ahmedabad

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## यूनियन बैंक ऑफ इंडिया Union Bank of India

**Roha Branch,** Union Bank of India, Shop No. 1-4 & 15, Shree Datta Krupa Complex, Damkhadi, Roha, Raigad - 402109.

**ANNEXURE - I**

### POSSESSION NOTICE [Rule - 8 (1)] (For Immovable Property)

Whereas The undersigned being the authorised officer of Union Bank of India, Shop No. 1-4 & 15, Shree Datta Krupa Complex, Damkhadi, Roha, Raigad – 402109 under the Securitisation and Reconstruction of Financial Assets and Enforcement Security Interest (Second) Act, 2002 (Act No. 54 of 2002)and in exercise of powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated **08.08.2023** calling upon the Borrower **Shri Devendra Shrikant Dubey, Rita Devendra Dubey and Guarantor Mr. Jitendra Yadunath Singh** to repay the amount mentioned in the notice being **Rs. 8,26,211/- (Rupees Eight Lacs Twenty Six Thousand Two Hundred Eleven Only)** within 60 days from the date of receipt of the said notice.

The Borrower having failed to repay the amount, notice is hereby given to the Borrower and the public in general that the undersigned has taken **Symbolic Possession** of the property described herein below in exercise of powers conferred on him/her under Section 13(4) of the said Act read with rule 8 of the said rules on this **16th day of the November month of the year 2024.**

The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Union Bank of India, Roha Branch for an amount **Rs. 8,26,211/-** and interest thereon.

The borrower's attention is invited to provisions of sub-section (8) of section 13of the Act, in respect of time available to the borrower to redeem the secured assets.

**DESCRIPTION OF IMMOVABLE PROPERTY**

All that part of the property consisting of Flat. No. B-302, 3rd Floor, House No. 1A, "Nirman Shrushti Apartment" (Plot No. 07 & 08 in survey No. 36, Hissa No 1A, within the registration Sub-District Roha and District Raigad **Bounded: On the North by** Open Air, **On the South by** Flat No. B-301, **On the East by** Passage & Staircase, **On the West by** Open Air.

**Sd/-**
**Date: 16.11.2024** — **Ramchandra Polekar, Authorized Officer**
**Place : Roha** — **Union Bank of India**

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