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PROMOTERS OF OUR COMPANY : NILESH KUMAR SHARMA, MADHU SHARMA, PRITI SHARMA, MATASHREE MERCANTILE PRIVATE LIMITED AND UNITY VYAPAAR PRIVATE LIMITED

BASIS OF ALLOTMENT

PUBLIC OFFER OF 27,98,40,000 EQUITY SHARES OF FACE VALUE ₹1 EACH ("EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF ₹ 80/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 70/- PER EQUITY SHARE ("THE OFFER PRICE"), AGGREGATING TO ₹ 2,43,86,40,000 ("OFFER"), COMPRISING A FRESH ISSUE OF 20,49,60,000 EQUITY SHARES TO ₹ 1,72,62,68 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 7,48,80,000 EQUITY SHARES BY MATARSHEE MERCANTILE PRIVATE LIMITED ("THE SELLING SHAREHOLDER") ("OFFER FOR SALE") AGGREGATING TO ₹ 6,43,97 LAKHS, OUT OF WHICH 1,40,80,000 EQUITY SHARES AGGREGATING TO ₹ 1,21,09 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION") (E.OFFER). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION (E.OFFER) OF 26,57,60,000 EQUITY SHARES AGGREGATING TO ₹ 2,12,75,36 LAKHS IS HEREAFTER REFERRED TO AS "THE NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.78% AND 25.43%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- AND THE OFFER PRICE IS 8.60 TIMES OF THE FACE VALUE.

OFFER CLOSED ON: FRIDAY, AUGUST 23, 2024

Our Company has filed the Prospectus dated August 15, 2024, with the Registrar of Companies, West Bengal at Kolkata (the “**Prospectus**”). The Equity Shares of the Company are proposed to be listed on the Emerging Platform of National Stock Exchange of India Limited i.e., **NSE EMERGE**, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2019 as amended from time to time. Our Company has received an In-Principle approval from the listing of the Equity Shares pursuant to letter dated July 26, 2024. **NSE is the Designated Stock Exchange for the purpose of the Offer. The trading is proposed to be commenced on Wednesday, August 28, 2024 (Subject to receipt of listing and trading approvals from the NSE).**

(c) Cash – cash held by the Fund as provided for allocation to the Net Offer or to the “Cash” category is made pursuant to Regulation 23(2)(d) of the SEBI (CRS) Regulations, 2018, as amended from time to time, where a minimum of 50% of the Net Offer of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Offer of shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Net Offer Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with split-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designated Stock Exchange. Such split-in-sure offer, if any, would be effected in accordance with applicable laws and regulations governing securities markets. All potential investors shall participate in the Offer only through an Application Supported by Blocked Amount (“ASBA”) process including through UPI mode (as applicable) by providing details of the respective bank accounts and/or UPI ID, in case of Retail, if applicable, which will be locked by the Self Certified Syndicate Bank (“SCSB”) for the said Offer.

SUBSCRIPTION DETAILS

The Offer has received 384182 applications for 1356878400 Equity Shares (including the Market maker reservation portion) before technical rejections resulting in 484.88 times subscription. The details of the applications received in the lot in (b) above and after technical rejections & withdrawal are as follows:

Sl. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allotment to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14:-17)	
							Before Rounding off	After Rounding off						
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)
62	100800	8	0.03	907200	1.02	1521.46	169.05	1	9	1	0.14	1900	0.12	78.55
63	102000	8	0.03	819200	0.91	1327.86	173.73	1900	1	8	0.14	1900	0.12	26.35

The Shares available for allotment have been divided into the following categories under the respective sub-categories of Retail Individual Investors and Other than Retail Individual Investors:

Category	30/01/2024	13/02/2024	04/12	10/04/2024	31/03/24	12/06/2024
Retail Individual Investors Category	1,77,58,000	1,77,58,000	1,77,58,000	1,77,58,000	1,77,58,000	1,77,58,000
Other than Retail Individual Investors Category	5,16,95,300	5,16,95,300	5,16,95,300	5,16,95,300	5,16,95,300	5,16,95,300

In relation to Retail Individual Investors Category, there was over-subscription of 74,784,000 Equity Shares before technical rejection and 71,945,000 Equity Shares after technical rejection. In Retail Individual Investors Category there was over-subscription of 5,16,95,300 Equity Shares before technical rejection and 554,248,000 Equity Shares after technical rejection. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – NSE on Monday, 28th April, 2024.

A. Allotment to Market Maker (After Technical Rejections & Withdrawals)

The Basis of Allotment to the Market Maker, at the Offer Price of ₹ 86/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1,00 time. The total number of shares allotted in this category is 140800 Equity Shares. The category-wise details of the Basis of Allotment are as under:

73	11840.0	5	0.01	592200	0.08	992.84	198.57	1900	1	5	1	0.14	1900	0.12	607.17
74	12000.0	9	0.03	108000.0	0.14	1811.26	201.55	1900	1	9	1	0.14	1900	0.12	211.26
75	12160.0	6	0.01	72960.0	0.10	1223.61	203.93	1900	1	6	1	0.14	1900	0.12	376.40
76	12320.0	1	0.01	12320.0	0.02	206.62	206.62	1900	0	0	0	0.00	0	0.00	206.62
77	12480.0	12	0.04	149760.0	0.19	2511.61	209.30	1900	2	12	2	0.27	3300	0.24	688.40
78	12640.0	12	0.04	151680.0	0.20	2543.81	211.98	1900	2	12	2	0.27	3300	0.24	656.20
79	12800.0	22	0.07	281600.0	0.36	4722.69	214.67	1900	3	22	3	0.39	4400	0.37	77.32
80	12960.0	3	0.01	38880.0	0.05	650.06	217.35	1900	0	3	0	0.00	0	0.00	452.06

B. Allotment to Retail Individual Investors (After Technical Rejections & Withdrawals):

The Basis of Allotment to the Retail individual investors, at the Offer Price of ₹ 86/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 416.85 times. The total number of shares allotted in this category is 1329600 Equity Shares. The category-wise details of the Basis of Allotment are as under:

84	134000	2	0.01	268800	0.04	450.67	22.40	1900	0	0	0	0.00	0	0.00	-450.67
85	137000	2	0.01	272000	0.04	463.17	23.40	1900	0	0	0	0.00	0	0.00	-463.17
86	137500	2	0.01	275000	0.04	461.54	23.07	1900	0	0	0	0.00	0	0.00	-461.54
86	139200	2	0.01	417600	0.06	700.36	23.45	1900	0	0	0	0.00	0	0.00	-700.36
87	140800	9	0.03	1267200	0.17	2125.21	23.13	1900	1	9	1	0.14	1060	0.12	-525.21
88	142400	11	0.04	1596400	0.20	2627.00	23.80	1900	2	11	2	0.27	3300	0.24	-573.01
88	144000	5	0.01	720000	0.10	1207.51	24.12	1500	1	5	1	0.14	1600	0.12	392.50
90	145600	11	0.04	1601600	0.21	2686.03	24.16	1900	2	11	2	0.27	3200	0.24	-513.98
91	147200	4	0.01	588800	0.08	967.48	24.65	1500	1	4	1	0.14	1600	0.12	812.53

GRAND TOTAL	346093	100.00	334240000	100.00	1529000
C. Allotment to Other than Retail Individual Investors (After Technical Rejections & Withdrawals)					

The Basis of Allotment to the Non-Retail Investors, at the Issue Price of ₹ 86/- per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 1,32,80,000 Equity Shares. The category was subscribed by 596.27 times. The category wise details of the Basis of Allotment are as under:

97	158400	3	0.01	470400	0.06	786.91	262.97	1900	0	0	0	0.00	0	0.00	0	0.00	788.91	
98	158400	5	0.01	792000	0.11	1328.26	265.95	1900	1	5	0	0.14	0.00	0.12	0.14	1600	1.21	271.75
99	160000	38	0.12	6080000	0.77	10196.71	268.33	1900	0	38	0	0.76	0.90	0.00	0.00	0.00	0.73	596.91
99	160000	3	0.01	484800	0.07	813.08	271.02	1900	1	3	0	0.14	0.00	0.12	0.14	1600	1.21	796.95
100	160000	5	0.01	792000	0.11	1368.51	273.19	1900	1	5	0	0.14	0.00	0.12	0.14	1600	1.21	796.95
101	164800	2	0.01	329600	0.05	552.77	276.30	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	552.77
102	166400	5	0.01	832000	0.11	1395.34	279.07	1900	1	5	1	0.14	0.00	0.14	0.14	1600	1.21	864.77
103	168800	2	0.01	336000	0.05	563.51	281.75	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	563.51
104	169600	1	0.01	169600	0.03	284.44	284.43	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	284.44
105	171200	2	0.01	342400	0.05	574.28	287.12	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	574.28
106	172800	1	0.01	172800	0.03	288.80	288.80	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	288.80
107	174400	2	0.01	348800	0.05	584.97	292.48	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	584.97
108	176000	10	0.04	1760000	0.23	2951.68	295.17	1900	2	10	1	0.27	0.27	0.27	0.27	3200	0.24	348.35
109	177600	3	0.01	532800	0.07	893.56	297.85	1900	1	3	1	0.14	0.00	0.14	0.14	1600	1.21	706.43
110	180800	4	0.01	723200	0.10	1218.88	303.58	1900	1	4	1	0.14	0.00	0.14	0.14	1600	1.21	787.13
111	182400	3	0.01	475200	0.07	817.71	306.25	1900	1	3	1	0.14	0.00	0.14	0.14	1600	1.21	787.13
112	184000	1	0.01	184000	0.03	308.59	308.58	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	308.59
113	185600	2	0.01	371200	0.05	622.54	311.27	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	622.54
114	187200	5	0.01	936000	0.12	1569.76	313.95	1900	1	5	1	0.14	0.00	0.14	0.14	1600	1.21	822.55
115	188800	1	0.01	188800	0.03	316.64	316.63	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	316.64
116	192000	6	0.01	1152000	0.15	1932.01	322.00	1900	1	6	1	0.14	0.00	0.14	0.14	1600	1.21	838.01
117	193600	2	0.01	387200	0.05	652.80	324.46	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	652.80
118	195200	3	0.01	585600	0.08	982.11	327.37	1900	1	3	1	0.14	0.00	0.14	0.14	1600	1.21	817.90
119	196800	4	0.01	787200	0.10	1320.21	330.05	1900	1	4	1	0.14	0.00	0.14	0.14	1600	1.21	279.80
120	198400	2	0.01	396800	0.06	665.47	332.43	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	665.47
121	200000	6	0.01	1200000	0.16	2012.51	335.72	1900	1	6	1	0.14	0.00	0.14	0.14	1600	1.21	812.51
122	203200	5	0.01	1016000	0.13	1703.93	348.76	1900	1	5	1	0.14	0.00	0.14	0.14	1600	1.21	703.93
123	204800	1	0.01	204800	0.03	352.00	348.76	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	352.00
124	208000	2	0.01	416000	0.06	697.67	346.83	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	697.67
125	211200	2	0.01	422400	0.06	708.41	354.26	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	708.41
126	212800	3	0.01	638400	0.09	1070.66	356.80	1900	1	3	1	0.14	0.00	0.14	0.14	1600	1.21	529.35
127	214400	4	0.01	857600	0.11	1438.28	359.57	1900	1	4	1	0.14	0.00	0.14	0.14	1600	1.21	161.73
128	216000	5	0.01	1080000	0.15	1811.26	362.25	1900	1	5	1	0.14	0.00	0.14	0.14	1600	1.21	26.25
129	217600	1	0.01	217600	0.03	368.00	362.25	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	368.00
130	219200	4	0.01	876800	0.12	1470.48	367.82	1900	1	4	1	0.14	0.00	0.14	0.14	1600	1.21	829.82
131	220800	1	0.01	220800	0.03	370.31	370.30	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	370.31
131	222400	1	0.01	222400	0.03	372.99	372.96	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	372.99
132	224000	9	0.03	2016000	0.26	3381.02	375.72	1900	2	9	2	0.27	0.27	0.27	0.27	3200	0.24	481.12
133	226000	7	0.03	1616000	0.21	2696.03	365.76	1900	2	7	2	0.27	0.27	0.27	0.27	3200	0.24	315.98
134	227200	1	0.01	227200	0.03	374.56	374.51	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	374.56
135	232000	9	0.03	2080000	0.27	3501.77	389.08	1900	2	9	2	0.27	0.27	0.27	0.27	3200	0.24	301.77
136	233600	6	0.01	1401600	0.18	2350.61	391.77	1900	1	6	1	0.14	0.00	0.14	0.14	1600	1.21	-750.61
137	235200	2	0.01	470400	0.06	786.91	394.13	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	788.91
138	236800	3	0.01	710400	0.09	1191.41	397.15	1900	1	3	1	0.14	0.00	0.14	0.14	1600	1.21	489.60
139	238400	9	0.03	2160000	0.28	3692.52	402.50	1900	2	9	2	0.27	0.27	0.27	0.27	3200	0.24	127.50
140	241600	1	0.01	241600	0.03	403.20	402.50	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	403.20
141	243200	1	0.01	243200	0.04	401.87	401.87	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	401.87
142	244800	2	0.01	489600	0.07	821.11	410.55	1900	1	2	1	0.14	0.00	0.14	0.14	1600	1.21	778.90
143	246400	1	0.01	246400	0.04	413.24	413.23	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	413.24
144	248000	1	0.01	248000	0.04	415.92	415.92	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	415.92
145	249600	2	0.01	499200	0.04	418.61	418.61	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	418.61
146	252800	2	0.01	505600	0.07	842.94	423.97	1900	1	2	1	0.14	0.00	0.14	0.14	1600	1.21	752.02
147	256000	2	0.01	518400	0.07	869.41	434.70	1900	1	2	1	0.14	0.00	0.14	0.14	1600	1.21	730.60
148	260800	4	0.01	1043200	0.14	1749.54	437.38	1900	1	4	1	0.14	0.00	0.14	0.14	1600	1.21	-149.54
149	262400	1	0.01	262400	0.04	440.07	440.07	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	440.07
150	270400	3	0.01	811200	0.11	1380.49	453.49	1900	1	3	1	0.14	0.00	0.14	0.14	1600	1.21	239.95
151	273600	1	0.01	273600	0.04	458.86	458.86	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	458.86
152	278400	3	0.01	835200	0.11	1400.71	466.90	1900	1	3	1	0.14	0.00	0.14	0.14	1600	1.21	797.93
153	280000	5	0.01	1400000	0.18	2347.93	469.59	1900	1	5	1	0.14	0.00	0.14	0.14	1600	1.21	143.30
154	283200	1	0.01	283200	0.04	474.96	474.96	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	474.96
155	284800	2	0.01	569600	0.08	955.28	477.64	1900	1	2	1	0.14	0.00	0.14	0.14	1600	1.21	864.73
156	286400	3	0.01	859200	0.11	1440.56	482.32	1900	1	3	1	0.14	0.00	0.14	0.14	1600	1.21	864.73
157	290000	3	0.01	864000	0.11	1448.03	493.00	1900	1	3	1	0.14	0.00	0.14	0.14	1600	1.21	151.90
158	291200	3	0.01	873600	0.12	1465.11	488.37	1900	1	3	1	0.14	0.00	0.14	0.14	1600	1.21	134.90
159	292800	5	0.01	1464000	0.19	2455.26	491.05	1900	2	5	2	0.27	0.27	0.27	0.27	3200	0.24	744.75
160	294400	1	0.01	294400	0.04	483.74	483.74	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	483.74
161	296000	2	0.01	592000	0.08	992.84	496.42	1900	1	2	1	0.14	0.00	0.14	0.14	1600	1.21	607.17
162	297600	1	0.01	297600	0.04	486.99	486.99	1900	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	486.99
163	300800	1	0.01	1203200	0.17	2017.88	504.47	1900	1	2	1	0.14	0.00	0.14	0.14	1600	1.21	437.48

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