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| |  | | --- | | **List of details/ documents required for grant of (Post allotment) approval for listing** | | | |
| **of shares allotted under QIP** | | |
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| **Sr. No.** | **List of Documents/ details to be submitted** | **Yes/No/Not Applicable** |
| 1 | Certified copy of the resolution passed by the Board of Directors for allotment of shares. |  |
| 2 | Certified copy of the resolution passed by the Board of Directors for allotment of securities convertible into equity share. |  |
| 3 | Certified true copy of the unit holding pattern of the REIT, pre and post issue of units in the format given as per Annexure B of SEBI Circular No.: CIR/IMD/DF/146/2016 dated November 29, 2016| |  |
| 4 | Copy of the Placement Document |  |
| 5 | Certificate from the Merchant Banker that the issue is in compliance with SEBI (Real Estate Investment Trusts) Regulations, 2014 and SEBI circular dated November 27, 2019 on Guidelines for preferential issue of units and institutional placement of units by a listed Real Estate Investment Trust (REIT) |  |
| 6 | Certificate from Statutory Auditors / Practising Chartered Accountant/ Practising Company Secretary regarding calculation of the floor price. |  |
| 7 | Confirmation from the Company as per Annexure I |  |
| 8 | Listing fees as applicable https://www.nseindia.com/corporates/content/listing\_fees.htm |  |
|  |  |  |
| **Checklist of Documents/ details to be submitted for Trading approval of securities issued under QIP** | | |
|  |  |  |
| **Sr. No.** | **Documents to be submitted** | **Yes/No/Not Applicable** |
| 1 | Certified true copy of the letter from Registrars regarding dispatch of share/debenture/warrant certificates. |  |
| 2 | Letter from the depositories confirming the credit of beneficiary accounts of the units holders. |  |
| 3 | Certificate from the Registrar reconciling the total units allotted with the total units credited, and units that have failed to be credited. |  |
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**Annexure I**

**Format of the confirmation to be submitted on the letter head of the company:**

To,

Manager - Listing Compliance

National Stock Exchange of India Limited

‘Exchange Plaza’. C-1, Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai - 400 051

Dear Sir/Madam,

**Sub: List of details/ documents required for grant of approval for securities pursuant to be issued under SEBI (Real Estate Investment Trusts) Regulations, 2014**

In connection with above application for in-principle approval, we hereby confirm and certify that:

1. The issue will be in compliance with SEBI (Real Estate Investment Trusts) Regulations, 2014 and SEBI circular dated November 27, 2019 on Guidelines for preferential issue of units and institutional placement of units by a listed Real Estate Investment Trust (REIT)
2. The shares allotted rank pari-passu with the existing units of the Company including dividend
3. Relevant Date, Date of Open & Close of the offer
4. The company, its whole-time directors, person(s) responsible for ensuring compliance with the securities laws, its promoters and the companies which are promoted by any of them are not in violation of the provisions of Regulation 34 of the SEBI (Delisting of Equity Shares) Regulations, 2021.

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| **General Instructions for filling up the application** | |
| 1 | Submit the Listing Application only on NEAPS (NSE Electronic Application Processing System) on the following URL: https://neaps.nseindia.com/NEWLISTINGCORP/ |
| 2 | If a particular field/detail in the application forms is not applicable, please mention the same as 'Not Applicable' |
| 3 | The Exchange reserves the right to ask for documents other than those mentioned above. |
| 4 | Please affix rubber stamp of the issuer and initials of the authorised signatory on every page of the application and the supporting documents. |
| 5 | For further clarifications please call on 1800 266 0058 |
| 6 | Generally, the Exchange reverts to the company with the queries/approval on the application within T+1 working days. However, additional days may be required on case-to-case basis. |
| 7. | Satisfactory response to the queries raised by the exchange shall be submitted on immediate basis which in any way shall not be later than 30 calendar days. Exchange reserves the right to return the applications if not responded satisfactorily within 30 days. |