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THE ISSUE

- **MARKET MAKER PORTION:** UP TO 1,90,000 EQUITY SHARES OR 6.44% OF THE ISSUE

BIDS CAN BE MADE FOR A MINIMUM OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

- Our revenues largely depend on acceptance of the bids submitted to the Government and other agencies. Our performance could be affected in case majority of the bids are not accepted / awarded.
- The Merchant Banker associated with the Issue has handled 17 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- Average cost of acquisition of Equity Shares held by the Promoter Mr. Lokendra Jain and Mrs. Shalini Jain is Rs. 0.32 and Rs. 0.32 per Equity Share and the Issue Price at the upper end of the Price Band is Rs. 54 per Equity Share.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2023 for the company at the upper end of the Price Band is 7.59.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 21.21%

BID/ ISSUE CLOSES ON: TUESDAY, JANUARY 02, 2024

Kolkata