



SGBS UNNATI FOUNDATION

CIN: U80102KA2011NPL061201

SGBS Unnati Foundation ("Company" or "Issuer") was registered and incorporated in Bengaluru, Karnataka on November 16, 2011, as a private limited company under Section 25 of the Companies Act, 1956, (validly existing under Section 8 of the Companies Act, 2013) pursuant to a certificate of incorporation issued by the Registrar of Companies, Karnataka at Bengaluru ("RoC"). For more information about our Company, please refer "General Information" and "History and Main Objects" on pages 12 and 34, respectively of the Final Fund Raising Document.

Registered Office: Unnati Centre, No. 1 (P), Temple Road NGEF Layout, Sadanandanagar, Bangalore, 560038, Karnataka, India

Tel.: +91 80253 84443 / +91 80253 84642 / +91 98440 85864

CIN: U80102KA2011NPL061201; **PAN:** AAQCS5858M

Website: www.unnatibl.org; **Email:** rameshswamy@unnatibl.org

Company Secretary and Compliance Officer: Shilpa Kiran Gududur; **Tel.:** +91 96865 11333; **Email:** kiran.silpa@gmail.com

Chief Financial Officer: M R Subramanian; **Tel.:** +91 97405 26787; **Email:** ramani@unnatibl.org

ADDENDUM CUM CORRIGENDUM TO THE FINAL FUND RAISING DOCUMENT DATED OCTOBER 23, 2023 ("FINAL FUND RAISING DOCUMENT"); NOTICE TO INVESTORS ("ADDENDUM CUM CORRIGENDUM")

Potential Applicants may note the following changes to the Final Fund Raising Document:

PUBLIC ISSUE BY OUR COMPANY OF ZERO COUPON ZERO PRINCIPAL INSTRUMENTS OF FACE VALUE ₹ 1/- EACH ("ZCZP INSTRUMENTS"), AGGREGATING UP TO ₹2.00 CRORE ("ISSUE SIZE" AND SUCH PUBLIC ISSUE HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THE DRAFT FUND RAISING DOCUMENT AND THE FINAL FUND RAISING DOCUMENT. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), READ WITH THE SEBI CIRCULAR DATED SEPTEMBER 19, 2022, BEARING REFERENCE NO. SEBI/HO/CFD/POD-1/P/CIR/2022/120 ("SSE FRAMEWORK CIRCULAR"), THE GUIDELINES ISSUED BY THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") NOTIFYING THE NORMS FOR REGISTRATION, ISSUE AND LISTING OF ZCZP INSTRUMENTS BY NPO ON NSE SOCIAL STOCK EXCHANGE AND CONTENTS OF THE DRAFT FUND-RAISING DOCUMENT/FUND RAISING DOCUMENT AND GUIDELINES ISSUED BY BSE LIMITED (COLLECTIVELY, "STOCK EXCHANGE NORMS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, EACH AS AMENDED TO THE EXTENT NOTIFIED AND APPLICABLE.

Accordingly, the Final Fund Raising Document, including the sections titled "Definitions and Abbreviations", "Risk Factors", "Objects of the Issue" and "Terms of the Issue" beginning on pages 1, 7, 19 and 113 respectively, of the Final Fund Raising Document, shall stand suitably updated to read references of "NSE Norms" as "Stock Exchange Norms" (as defined above).

ISSUE PROGRAMME

ISSUE OPENS ON: OCTOBER 30, 2023	ISSUE CLOSES ON (OLD): NOVEMBER 7, 2023	ISSUE CLOSES ON (NEW): NOVEMBER 22, 2023
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The Final Fund Raising Document sets out the Issue Closing Date as November 7, 2023. Our Board in its meeting held on November 6, 2023 has decided to extend the Issue period up to November 22, 2023. Therefore, all references to the Issue Closing Date in the Final Fund Raising Document should be read as November 22, 2023.

The above changes are to be read in conjunction with the Final Fund Raising Document and accordingly their references in the Final Fund Raising Document stand amended to the extent stated in this Addendum cum Corrigendum. The information in this Addendum cum Corrigendum supplements the Final Fund Raising Document and updates the information in the Final Fund Raising Document, as applicable.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Fund Raising Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Fund Raising Document. The investors are advised to refer to the Fund Raising Document for the full text of the 'Disclaimer Clause of NSE'.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Fund Raising Document or the price at which the Zero Coupon Zero Principle Instrument are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Fund Raising Document. The investors are advised to refer to the Fund Raising Document for the full text of the Disclaimer clause pertaining to BSE.

REGISTRAR TO THE ISSUE	ADVISOR TO THE ISSUE	STATUTORY AUDITOR
 BIGSHARE SERVICES PRIVATE LIMITED S6-2, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400093 Maharashtra, India Tel.: +91 22 6232 8200 Facsimile: +91 22 6263 8299 Email: info@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Saurabh Gupta SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534	 UNITUS CAPITAL PRIVATE LIMITED No. 9/3, Kaiser-E-Hind, 1 st Floor, Richmond Road, Bangalore, 560025, Karnataka, India Tel.: +91 99729 33900 Email: ragarwalla@unituscapital.com Contact Person: Rima Agarwalla Website: www.unituscapital.com CIN: U74900KA2008PTC050780	M/S. RAMNARAIN & CO. 28/1, Ulsoor Road, Bangalore, 560042, Karnataka, India Tel.: +91 98453 18140 Email: partner@ramnarainandco.com Contact Person: R Ravi Firm Registration No.: 003021 S Website: www.ramnarainandco.com

ISSUE PROGRAMME

Issue opens on: October 30, 2023

Issue closes on: November 22, 2023

The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Final Fund Raising Document, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Directors of our Company, subject to relevant approvals. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time). For further details please refer to section titled "General Information" on page 12 of the Final Fund Raising Document.

All capitalised terms used in this Addendum cum Corrigendum shall, unless specifically defined or unless the context otherwise requires, have the meaning ascribed to them in the Final Fund Raising Document.

Place: Bengaluru, Karnataka

Date: 6th Nov 2023

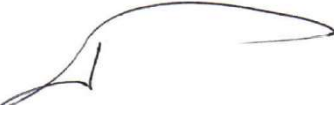

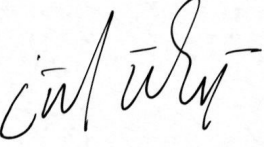

SGBS UNNATI FOUNDATION is proposing, subject to receipt of requisite approvals, market conditions and other considerations to undertake a public issue of Zero Coupon Zero Principal Instruments and has filed the Draft Fund Raising Document dated August 25, 2023, with the Stock Exchanges and the Final Fund Raising Document dated October 23, 2023, with the RoC. The Draft Fund Raising Document and the Final Fund Raising Document are available on the websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Any potential investor should note that investment in ZCZP Instruments involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 7 of the Final Fund Raising Document. Potential investors should not rely on the Draft Fund Raising Document in making any investment decision.

DECLARATION

We, the Directors of the Company, hereby certify that all applicable legal requirements in connection with the Issue, including under the Companies Act, 2013, and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, the Securities and Exchange Board of India Act, 1992 and the rules and regulations made thereunder, each as amended, and the rules/regulations/guidelines/ circulars issued by the Government of India, the Securities and Exchange Board of India and other competent authorities in this respect, from time to time, have been duly complied with and that no statement made in this Addendum contravenes any such requirements.

We further certify that all the disclosures and statements made in this Addendum are true, accurate, correct and complete in all material respects, are in conformity with the applicable provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956, and the rules made thereunder including the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities and Exchange Board of India Act, 1992 or rules made there under, regulations or guidelines or circulars issued, as the case may be and do not omit disclosure of any material information that may make the statements made herein, in the light of circumstances in which they were made, misleading and that this Addendum does not contain any misstatements. Whatever is stated in this Addendum is true, correct and complete and no information material to the subject matter of this Addendum has been suppressed or concealed and is as per the original records maintained by our Promoters subscribing to the Memorandum of Association and Articles of Association.

Signed by the Directors of our Company:

 I.A. Padmanabhan <i>alias</i> Ramesh Swamy <i>Director</i> DIN: 03039530 Place: Bangalore, India Date: 6 th Nov , 2023	 A S Narayanan <i>Director</i> DIN: 03039557 Place: Bangalore, India Date: 6 th Nov , 2023
 Dr. Randhir Mishra <i>Director</i> DIN: 00282404 Place: Bangalore, India Date: 6 th Nov , 2023	 Dr. Susheela Venkatraman <i>Whole Time Director</i> DIN: 07454598 Place: Bangalore, India Date: 6 th Nov , 2023