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QR code to view RHP

BAWEJA STUDIOS LIMITED

Corporate Identification Number: U92112MH2001PLC131253

Our Company was incorporated as "Baweja Movies Private Limited" on March 16, 2001 under the Companies Act, 1956 with the Registrar of Companies, Mumbai. Further, the name of our Company was changed to "Baweja Studios Private Limited" vide special resolution passed in the Extraordinary General Meeting dated July 09, 2021. The fresh certificate of incorporation consequent to name change was issued on September 06, 2021 by the Registrar of Companies, Mumbai. Subsequently, our Company converted from a private limited company to a public limited company and the name of our Company was changed to "Baweja Studios Limited" pursuant to a fresh certificate of incorporation granted to our Company by the RoC, Mumbai, dated December 01, 2021. For more details please refer to chapter titled "History and Other Corporate Matters" on page 157 on the Red Herring Prospectus ("RHP" or "Red Herring Prospectus")

Registered Office: Flat No. C/65, Ashirwad, 2nd Cross Lane, Lokhandwala Complex, Andheri, Mumbai -400053 **Tel No:** +91 22 3590 1403

Corporate Office: Flat No. 1307, 1310, 1316, 1317, 13th Floor, Peninsula Park, Veera Desai Road, Andheri West - 400053 **Email Id:** cs@bawejastudios.com **Website:** www.bawejastudios.com

THE PROMOTERS OF THE COMPANY ARE HARJASPAL SINGH BAWEJA, PARAMJIT HARJASPAL BAWEJA, HARMAN BAWEJA AND ROWENA BAWEJA

INITIAL PUBLIC OFFER OF UPTO 54,00,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF BAWEJA STUDIOS LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ (-) PER EQUITY SHARE (THE "OFFER PRICE"), (INCLUDING A PREMIUM OF ₹ (-) PER EQUITY SHARE), AGGREGATING UPTO ₹ (-) LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF UP TO 40,00,000 EQUITY SHARES AGGREGATING UP TO ₹ (-) (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 14,00,000 EQUITY SHARES BY HARJASPAL SINGH BAWEJA AGGREGATING UP TO ₹ (-) ("OFFERED SHARES") ("OFFER FOR SALE"), AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE 2,88,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- FOR CASH AT A PRICE OF ₹ (-) EACH AGGREGATING ₹ (-) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 51,12,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ (-) PER EQUITY SHARE, AGGREGATING TO ₹ (-) LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 29.30 % AND 27.74 % RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE NO 262 OF THE RED HERRING PROSPECTUS

*SUBJECT TO FINALISATION OF BASIS OF ALLOTMENT

DETAILS OF OFFER FOR SALE BY THE SELLING SHAREHOLDERS

Name of Selling Shareholders	Type	Number of Shares Offered /Amount (₹ In Lakhs)	Weightage Average Cost Of Acquisition Per Equity Shares (IN ₹) *
Harjaspal Singh Baweja	Promoter	Up to 14,00,000 Equity Shares aggregating up to ₹ (-) Lakhs	3.28

*As certified by S S R C A & Co., Chartered Accountants dated January 15, 2024

We are a technology-driven content production house specializing in all formats of commercial motion picture with an aim to push the boundaries of storytelling and technology advancements in our field. Our Company's business model includes content production whereby we develop our content in-house or source content by acquiring content, remake rights or rights for adaptations of literature from third-parties

The offer is being made through the Book Building Process in accordance with Regulations 253(1) of the SEBI ICDR Regulations.

• QIB Portion: not more than 11% of the Net Offer • Retail Portion and not less than 42% of the Net Offer • Non-Institution Portion and not less than 42% of the Net Offer

PRICE BAND: ₹ 170 TO ₹ 180 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

THE FLOOR PRICE IS 17 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 18 TIMES THE FACE VALUE OF THE EQUITY SHARES

THE PRICE/EARNINGS RATIO BASED ON DILUTED EPS FOR FISCAL 2023 AT THE FLOOR PRICE IS 21.71 TIMES AND AT THE CAP PRICE IS 22.99 TIMES.

BIDS CAN BE MADE FOR A MINIMUM BID LOT OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER

In accordance with the recommendation of the Directors of our Company, pursuant to their resolution dated January 17, 2024, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for the Offer Price' section of the RHP vis-a-vis the weighted average cost of acquisition ("WACA" of primary and secondary transaction(s) disclosed in 'Basis for the Offer Price' chapter on pages 106 to 114 of the RHP.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

RISK TO INVESTORS

- Our revenues and profitability are directly linked to the exploitation & growth of our Content Library. Any failure to source content could adversely affect our profitability & business growth.
- We depend on our relationships with theatre operators and other industry participants to exploit our film content.
- Our films are required to be certified by the Central Board of Film Certification (CBFC).
- Our financial condition and business prospects could be materially & adversely affected if we do not complete the project as planned or if they experience delays or cost overruns
- The objects of the Offer include funding working capital requirements of our Company, which are based on certain assumptions and estimates.
- Piracy of our content may adversely impact our revenues and business.
- Some viewers or civil society organisations may find our film content objectionable
- Our ability to exploit our content is limited to the rights that we own or are able to continue to license from third parties.
- Our financial position & results of operations fluctuate from period to period due to film delivery schedule & other factors and may not be indicative of results for future periods
- We require working capital funds for content acquisition and the failure to obtain additional financing in the form of debt or equity in a timely manner or on terms commercially favorable to us or at all, may adversely affect our content acquisition and our future profitability.
- We will not receive any proceeds from the Offer for Sale. The Promoter Selling Shareholders will receive the net proceeds from the Offer for Sale
- The details of the average cost of acquisition of Equity Shares held by the Promoters

Name	Number of Shares	Average Cost of Acquisition per Equity Share (in ₹) *
Harjaspal Singh Baweja#	71,45,408	3.28
Paramjit Harjaspal Baweja	71,45,408	3.28
Harman Baweja	61,902	0.32
Rowena Baweja	73,305	0.27

*As certified by S S R C A & Co., Chartered Accountants, pursuant to their certificate dated January 15, 2024,

Also, a Promoter Selling Shareholder

13. Weighted average cost of acquisition of all shares transacted in the three years, 18 months and one year preceding the date of the Red Herring Prospectus

Period	Weighted average cost of acquisition per Equity Share (in ₹)	Cap Price is 'x' times the weighted average cost of acquisition*	Range of acquisition price per Equity Share: lowest price - highest price (in ₹)
Last one year	10	1.00	0-10
Last 18 months	3.23	3.10	0-10
Last three years	3.23	3.10	0-10

*As certified by S S R C A & Co., Chartered Accountants, pursuant to their certificate dated January 15, 2024

14. Weighted Average Cost of Acquisition (WACA)

Since there are transactions to report to under (a) and no transaction to report under (b) therefore, information based on last 5 primary or secondary transactions

Past Transaction	WACA (in ₹)	Floor Price (i.e. ₹ 170)	Cap Price (i.e. ₹ 180)
WACA of Primary Issuance	10	17 times	18 times
WACA of Secondary Transaction	NA	NA	NA
WACA based on last 5 years of primary or secondary transaction	NA	NA	NA

*As certified by S S R C A & Co., Chartered Accountants, pursuant to their certificate dated January 15, 2024

15. Bid/Offer Period (except the Bid/Offer Closing Date) for the last 3 years:

Type	Fiscal 2023	Fiscal 2022	Fiscal 2021
SME	12	5	2
Main Board	0	0	0

BID/OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE ON*: JANUARY 25, 2024

OFFER OPENS ON*: JANUARY 29, 2024 OFFER

OFFER CLOSES ON**: FEBRUARY 01, 2024

*The Company and Promoter Selling Shareholder may in consultation with the Book Running Lead Manager, may considered participation by Anchor Investors in accordance with the SEBI ICDR regulations.

** UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.


Indicate timetable in respect of the offer is set as below;

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Offer Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non- Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Retail, Non- Individual Applications where Bid Amount is more than ₹500,000	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories	Only between 10.00 a.m. and up to 5.00 p.m. IST on Bid/ Offer Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10.00 a.m. and up to 5.00 p.m. IST

* UPI Mandate end date and time shall be 5.00 pm on the Bid / Offer Closing Date.

QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NSE

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.	Mandatory in public issue. No cheque will be accepted
	<p>UPI - Now available in ASBA for Retail Institutional Investor and Non-Institutional Investor applying in public issues where the application amount is upto ₹ 5,00,000 applying through Registered Brokers, DPs and RTAs. Retail Institutional Investor and Non-Institutional Investor also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN linked with Aadhaar and are in Compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021 an CBDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023</p> <p>For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section "Offer Procedure" beginning on page 273 of the Red Herring Prospectus.</p> <p>The process is also available on the website of Lead Manager to the Issue, and the website of National Stock Exchange of India Limited ("NSE") and in General Information Document for investing in the Public Issue ("GID"). ASBA Application Forms can be downloaded from the website of National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.</p> <p>List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.</p>		

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBS) FOR THE ISSUE. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL APPLICANTS ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIBS), IN WHICH THE CORRESPONDING APPLICATION AMOUNT WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO 240 OF THE PROSPECTUS.

PROPOSED LISTING

The Equity Shares Issued through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval Letter dated November 17, 2023 from National Stock Exchange of India Limited for using its name in the Prospectus for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Issue Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Issue Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 273 of Red Herring Prospectus

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" on page 253 of Red Herring Prospectus

For further details, please refer chapter titled "Risk Factors" on page no. 33 of Red Herring Prospectus

RISK IN RELATION TO THE FIRST ISSUE

This being the first public issue of our company, there has been no formal market for the securities of our company. The face value of the shares is ₹ 10.00/- per equity share and the Issue Price is (-) times of the face value.

AVERAGE COST OF ACQUISITION

The average cost of acquisition per Equity Share to our Promoters as at the date of the Red Herring Prospectus

Name	Average Cost of Acquisition per Equity Share (in ₹) *
Harjaspal Singh Baweja	3.28
Paramjit Harjaspal Baweja	3.28
Harman Baweja	0.32
Rowena Baweja	0.27

* As certified by M/s. S.S. Rath & Co., Chartered Accountants, pursuant to their certificate dated January 15, 2024

WEIGHTED AVERAGE PRICE AT WHICH THE EQUITY SHARES WERE ACQUIRED BY OUR PROMOTER IN THE ONE YEAR PRECEDING THE DATE OF THE RED HERRING PROSPECTUS

The weighted average price at which the equity shares were acquired by our Promoters in the one year preceding the date of the Red Herring Prospectus

Name	Number of Shares	Weighted Cost of Acquisition per Equity Share (in ₹) *
Harjaspal Singh Baweja	44,68,237	5.21
Paramjit Harjaspal Baweja	44,68,237	5.21
Harman Baweja	15,31,334	Nil
Rowena Baweja	21,84,004	Nil

* As certified by M/s. S.S. Rath & Co., Chartered Accountants, pursuant to their certificate dated January 15, 2024

BASIS FOR OFFER PRICE

The Price Band and Offer Price of ₹ (-)/- per Equity Share is determined by our Company and Promoter Selling Shareholder, in consultation with the Book Running Lead Manager on the basis of the following qualitative and quantitative factors. The face value of the Equity Share is ₹ 10.00/- per Equity Share and Offer Price is ₹ (-)/- per Equity Share. The Offer Price is (-) times the face value.

Investors should refer chapters titled "Risk Factors", "Restated Financial Statements", "Management Discussion and Analysis of Financial Condition and Results of Operations" and "Business Overview" beginning on page 33, 183, 225 and 136 respectively of the Red Herring Prospectus to get an informed view before making an investment decision.

Qualitative Factors

We believe the following business strengths allow us to successfully compete in the industry:

- Leveraging experience of our promoter;
- Qualified senior management team;
- Long standing relationship in the industry;
- Diverse and growing Content library; and
- Distribution and Collaboration model.

For further details, please see the paragraph titled "Our Competitive Strengths" in the chapter titled "Business Overview" beginning on page 136 of the Red Herring Prospectus.

Quantitative Factors

Information presented below relating to the Company is based on the Restated Financial Statements. Some of the quantitative factors which form the basis or computing the price, are as follows:

1. Basic and Diluted Earnings Per Share (EPS)

Year ended	Basic and Diluted EPS	Weights
March 31, 2021	7.82	1
March 31, 2022	2.82	2
March 31, 2023	7.83	3
Weightage Average EPS	6.16	
September 30, 2023*	3.02	

*not annualized

Note:

i. The face value of each Equity Share is ₹ 10.

ii. Basic Earnings per share = Profit for the period / Weighted average number of equities shares outstanding during the period/year.

iii. Diluted Earnings per share = Profit for the period / Weighted average number of potential equities shares outstanding during the period/year.

iv. Weighted average is aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. {(EPS x Weight) for each year} / {Total of weights}

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v. Weighted average number of Equity Shares are the number of Equity Shares outstanding at the beginning of the period/ year adjusted by the number of Equity Shares issued during the period/ year multiplied by the time weighing factor. The time weighing factor is the number of days for which the specific shares are outstanding as a proportion of total number of days during the period/ year

vi. On December 27, 2022 and November 26, 2021 our Company issued 43,44,001 and 54,00,000 Equity Shares respectively to the existing shareholders as fully paid bonus shares. For calculating the Weighted Average Number of Equity Shares for EPS above, these bonus shares have been considered in all the periods reported.

vii. The figures disclosed above are based on the Restated Financial Statement of our Company.

viii. Earnings per Equity Share (Basic and Diluted) = Restated profit for the period/year attributable to the equity holders of our Company/Weighted average number of equities shares outstanding during the period/year. The weighted average number of Equity Shares outstanding during the year is adjusted for bonus issue.

2. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 170 to ₹ 180 per Equity Share of Face Value of ₹ 10/- each fully paid up:

Particulars	P/E at the Floor Price (number of times)	P/E at the Cap Price (number of times)
P/E ratio based on Basic and diluted EPS for financial year ended March 31, 2023	21.71	22.99

Note: Price/earnings (P/E) ratio is computed by dividing the price per share by earnings per share. For further details, please refer to the chapter titled “Restated Financial Statements” beginning on page no.183 of the Red Herring Prospectus.

Particulars	P/E ratio
Industry Peer Group P/E ratio	
Highest	500.10
Lowest	(2.31)
Average	124.79

Note-The highest and lowest industry P/E has been considered from the industry peer set provided later in this chapter. The industry average has been calculated as the arithmetic average P/E of the industry peer set disclosed in this chapter. CMP of the peer group is as per the closing price as on January ,12 2024 as available on www.bseindia.com and www.nseindia.com.

3. Return on Net worth (RoNW)

Return on Net Worth (RoNW) as per restated financial statements:

Year Ended	RONW (%)	Weight
March 31, 2021	170.62%	1
March 31, 2022	38.11%	2
March 31, 2023	40.12%	3
Weighted Average	61.20%	
September 30, 2023*	17.99%	

*not annualized

Note:

1. The figures disclosed above are based on the Restated Financial Statement of our Company. Return on Net worth has been calculated as per the following formula:

1) Return on Net Worth (%) = Net Profit after tax attributable to owners of the Company, as restated / Net worth as restated as at year end.

2) Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.

3) Net worth is aggregate value of the paid-up share capital of the Company and other equity, excluding revaluation reserves if any, as per Restated Financial Statements.

4. Net Asset Value (NAV)

Particulars	₹ per share
Net Asset Value per Equity Share as of March 31, 2021	1493.76
Net Asset Value per Equity Share as of March 31, 2022	13.33
Net Asset Value per Equity Share as of March 31, 2023	13.77
Net Asset Value per Equity Share as of September 30, 2023*	16.79
Net Asset Value per Equity Share after Offer	(•)
Offer Price	(•)

*not annualized

Note: Net Asset Value has been calculated as per the following formula:

i. NAV = Net worth excluding revaluation reserve

ii. The figures disclosed above are based on the Restated Financial Statement of our Company

iii. Net Asset Value per Equity Share = Net worth as per the Restated Consolidated Financial Statements/ Weighted average number of Equity Shares. The weighted average number of Equity Shares outstanding during the year is adjusted for bonus issue.

As at	NAV per Equity Share (in ₹)
(i) At Floor Price	50.05
(ii) At Cap Price	49.85
Offer Price ⁽¹⁾	(•)

5. Key financial and operational performance indicators (“KPIs”)

The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help us in analysing the business growth of comparison to our peer.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated January 15, 2024 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Red Herring Prospectus. Further, the KPIs herein have been certified by S S R C A & Co., Chartered Accountants, by their certificate dated January 15, 2024.

The KPIs of our Company have been disclosed in the chapters titled “Our Business” and “Management's Discussion and Analysis of Financial Condition and Results of Operations – Key Performance Indicators” on pages 136 and 225 respectively.

We have described and defined the KPIs, as applicable, in “Definitions and Abbreviations” on page 5 of the Red Herring Prospectus.

Our Company confirms that it shall continue to disclose all the KPIs included in this chapter on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilisation of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Chapter, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations.

Our Company has not undertaken any material acquisition or disposition of assets / business for the period ending September 30, 2023 and the Financial year ended 2023, 2022 & 2021.

Key Performance Indicators of our Company

(₹. In Lakhs except percentages and ratios)

Particulars	September 30, 2023	March 31, 2023	March 31, 2022	March 31, 2021
Revenue from operations ⁽¹⁾	3,866.35	7,379.05	4,071.02	1,944.54
Growth in Revenue from Operations ⁽²⁾	-	81.26%	109.36%	28.52%
EBITDA ⁽³⁾	607.52	902.06	421.86	1,158.73
EBITDA Margin ⁽⁴⁾	15.71	12.22%	10.36%	59.59%
PAT	435.33	796.91	275.94	764.60
PAT Margin ⁽⁵⁾	11.27%	10.80%	6.78%	39.32%
Net Worth ⁽⁶⁾	2,422.07	1,986.28	724.07	448.13
Capital Employed	3,232.98	2,128.65	990.93	627.73
RoE ⁽⁷⁾	17.97%	40.12%	38.11%	170.62%
RoCE ⁽⁸⁾	18.73%	52.55%	44.08%	185.63%

Notes:

(1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.

(2) Growth in Revenue from Operations (%) is calculated as Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.

(3) EBITDA is calculated as Profit before tax + Depreciation + Finance Cost – Other Income

(4) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations

(5) PAT Margin is calculated as PAT for the period/year divided by revenue from operations.

(6) Net worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account

(7) Return on Equity is ratio of Profit after Tax and Shareholder Equity at the end of the year

(8) Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus total borrowings {current & non-current}.

Explanation for KPI metrics

KPI	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business
Growth in Revenue from Operations	Growth in Revenue from Operations provides information regarding the growth of our business for respective periods
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability & financial performance of our business
PAT	Profit after tax provides information regarding the overall profitability of the business
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of our business
Net worth	Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity.
RoE (%)	RoE provides how efficiently our Company generates profits from shareholders' funds.
RoCE%	RoCE provides how efficiently our Company generates earnings from the capital employed in the business.

6. Weighted average cost of acquisition

a) Price per share of our Company based on primary/ new issue of Equity Shares or convertible securities (excluding Equity Shares issued under the Employees Stock Option Plan (“ESOP Plan”) and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company in a single transaction or multiple transactions combined together over a span of rolling 30 days

Except mentioned below there has been no issuance of Equity Shares, during the 18 months preceding the date of this Red Herring Prospectus, excluding shares issued under ESOP/ESOS and issuance of bonus shares, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Primary Transactions:

Except as disclosed below, there have been no primary transactions in the last three years preceding the date of this Prospectus:

Date of Allotment	No. of equity shares	Face Value per equity share (₹)	Issue Price per equity share (₹)	Nature of Allotment	Nature of Consideration	Total Consideration
February 28, 2023	46,53,000	10	10	Preferential Issue against property transfer	Other than Cash	4,65,30,000
Weighted average cost of acquisition (WACA)						10.00

b) Price per share of our Company based on secondary sale or acquisition of Equity Share or convertible securities, where any of the Promoters, members of the Promoter Group, the Selling Shareholders or Shareholders having the right to nominate director(s) to the Board of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company in a single transaction or multiple transactions combined together over a span of rolling 30 days

There have been no secondary sale/acquisitions of Equity Shares, where the Promoters, members of the Promoter Group or Shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Since there are transactions to report to under (a) and no transaction to report under (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter / Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is not considered.

Weighted Average Cost of Acquisition (WACA)

The Offer Price is (•) times of the Weighted average cost of acquisition based on primary transactions as below

Past Transaction	WACA (in ₹)	Floor Price(i.e. ₹ 170)	Cap Price(i.e. ₹ 180)
WACA of Primary Issuance	10	17 times	18 times
WACA of Secondary Transaction	NA	NA	NA
WACA based on last 5 years of primary or secondary transaction	NA	NA	NA

**As certified by S S R C A & Co., Chartered Accountants, by their certificate dated January 15, 2024.

Comparison of key financial and operational performance indicators of listed peers

While the listed peers mentioned below operate in the same industry as us, and may have similar offerings or end use applications, our business may be different in terms of differing business models, different product verticals serviced or focus areas or different geographical presence. Below are details of the KPIs of our listed peers for and as at the financial year ended March 31, 2023, March 31, 2022 and March 31, 2021 and for the period ended September 30, 2023

	Shemaroo				Eros				Zee Entertainment				Mukta Arts				Vels Films			
Particulars	Septem ber 30, 2023	Mar ch 31, 2023	March 31, 2022	March 31, 2021	Septem ber 30, 2023	March 31, 2023	March 31, 2022	March 31, 2021	Septem ber 30, 2023	March 31, 2023	March 31, 2022	March 31, 2021	Septem ber 30, 2023	March 31, 2023	March 31, 2022	March 31, 2021	Septem ber 30, 2023	March 31, 2023	March 31, 2022	March 31, 2021
Revenue from operations ⁽¹⁾	1989 1.25	5566 0.77	3813 7.76	3111 1.39	4948 63	680 13	373 13	261 97	4421 59	808 790	818 570	772 990	1016 2.78	1631 7.85	1317 3.27	728 8.53	535.31 2.124	599 2.124	266 2.064	NA
Growth in Revenue from Operations ⁽²⁾		45.9 5%	22.5 8%		82.41 %	42. 43%			- 1.19%	5.90 %			23.8 7%	80.74 %			125. 09%	NA	NA	NA
EBITDA ⁽³⁾	1827. 1	4727. 24	358 3.34	1256. 31	-9411	-11974	- 3156	-160 58	491 53	110 680	177 680	159 380	130 4.89	48 1.86	191 3.45	216 0.39	- 901.81	815.36	963.8 382	NA
EBITDA Margin ⁽⁴⁾	9.19 %	8.49 %	9.40%	4.04%	-190.2 0%	-17.5 9%	- 8.46%	61.3 0%	11.1 2%	13.68 %	21.7 1%	20.82 %	12.84 %	2.95%	14.53 %	29.64 %	-16 8.47%	13.61 %	36.21 %	NA
PAT ⁽⁵⁾	488.13	936.45	527	-214 8.32	- 7,705	-11978	-917	-180 86	1337 40	251 380	105 380	7931	- 60.6	-187 5.37	622. 02	- 1,230	-196 7.98	52.41	325.2 743	NA
PAT Margin ⁽⁵⁾	2.45 %	1.68 %	1.38 %	6.91%	- 15 5.72%	-17.6 0%	-2.46% 4%	-69.0 %	3.02 %	3.11%	12.87 %	1.03%	- 0.60	- 11.49	4.72 %	- 16.88	-36 7.63%	0.87%	12.22 %	NA
Net Worth ⁽⁶⁾	5924 9.99	5874 2.72	5771 1.26	5718 0.73	103 9614	1078 668	105 363	1079 022	1072 190	1086 280	1010 750	1010 750	-293 0.83	126 6.96	962. 29	94.08 8.92	331 6.906	528 6.906	1860 57.7	NA
Capital Employed ⁽⁷⁾	9163 0.04	9002 0.42	8248 7.46	8343 3.14	1115 59	122 510	154 140	157 756	1079 639	1072 780	1086 630	1049 310	413 5.46	811 1.27	733 5.27	682 0.37	184 61.04	1616 8.6	191 163.5	NA
RoE ⁽⁷⁾	0.82%	2.00%	5.00%	- 4.00%	- 8.01%	- 1.11%	2.00%	- 80.00%	1.24%	2.30%	9.70 %	7.90 %	-0.01 465	1.48 %	0.65 %	-13.0 757	-59.2 958	1.0%	0.2%	NA
RoCE ⁽⁸⁾	3.02%	8.00%	5.00%	2.00%	- 6.68%	2.0%	10.0%	- 1.87%	4.92%	5%	14.20 %	13.00 %	16.6 0%	- 4.25%	30.72 %	3.53%	-121 7.35	4.48%	0.43%	NA

Notes:

(1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.

(2) Growth in Revenue from Operations (%) is calculated as Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.

(3) EBITDA is calculated as Profit before tax + Depreciation + Finance Cost – Other Income

(4) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations

(5) PAT Margin is calculated as PAT for the period/year divided by revenue from operations.

(6) Net worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account

(7) Return on Equity is ratio of Profit after Tax and Shareholder Equity at the end of the year

(8) Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus total borrowings {current & non-current}.

Comparison with Listed industry peers

Companies	EPS (Basic) (₹)	EPS (Diluted) (₹)	PE ratio	RONW (%)	NAV	Face Value	Total Income (₹ in Lakhs)
Baweja Studios Limited	7.83	7.83	(%)	40.12	13.77	10	7,379.05
Listed Peers:							
Shemaroo Entertainment Limited	3.45	3.45	48.30	1.59%	216.11	10	55,660.70
Eros International Media Limited	(12.48)	(12.48)	(2.13)	(11.34%)	107.16	10	68,063
Zee Entertainment Enterprises Limited	0.50	0.50	500.10	0.45%	111.63	1	808,790
Mukta Arts Limited	8.33	8.33	11.24	90.99%	90.19	5	16,317.85
Vels Film International Limited	1.50	1.50	66.43	3.39%	41.81	10	5992.12

Source: All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports/ financial results as available of the respective company for the year ended March 31, 2023 submitted to stock exchanges or on company's website as available

Notes:

a) The figures for Baweja Studios Limited are based on the Restated Financial Statements for the period ended March 31, 2023.

b) The figures for the peer group are for the year ended March 31, 2023 and are based on their respective Standalone financial statements filed with Stock Exchange. CMP of the peer group is as per the closing price as on January ,12 2024 as available on www.bseindia.com and www.nseindia.com

c) NAV is computed as the closing net worth divided by the closing outstanding number of equity shares. Net worth has been computed as the aggregate of share capital and reserves and surplus (excluding Revaluation Reserves) and as attributable to the owners of the Company.

d) P/E Ratio for the peer has been computed based on the closing market price of respective equity shares as on March 31, 2023 sourced from website of Stock Exchange as available by the Basic/diluted EPS as applicable.

e) RoNW is computed as net profit after tax, as attributable to the owners of the Company divided by closing net worth. Net worth has been computed as the aggregate of share capital and reserves and surplus (excluding Revaluation Reserves) and as attributable to the owners of the Company.

Detailed explanation for Offer Price being (•) times of WACA of primary issuance price/secondary transaction price of Equity Shares along with our Company's KPIs and financial ratios for Fiscal 2023, 2022 and 2021 and for the period ended September 30, 2023 in view of the external factors which may have influenced the pricing of the issue, if any.

For details of our Company's key performance indicators and financial ratios, please refer to chapters entitled “Basis of Offer” and “Business Overview” on pages 106 and 136 respectively. The Price Band and Offer Price of ₹ (•) has been determined by our Company and Promoter Selling Shareholder, in consultation with the Book Running Lead Manager. The trading price of the Equity Shares could decline due to the factors mentioned in the chapter entitled “Risk Factors” or any other factors that may arise in the future and you may lose all or part of your investments.

Our Company and the Promoter Selling Shareholder in consultation with the Book Running Lead Manager, is justified of the Price Band and Offer Price in view of the above qualitative and quantitative parameters. Investors should read the abovementioned information along with the chapters entitled “Risk Factors”, “Business Overview” and “Restated Financial Statement” on pages 33, 136 and 183 respectively, of the Red Herring Prospectus to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the chapter entitled “Risk Factors” or any other factors that may arise in the future and you may lose all or part of your investments.

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Red Herring Prospectus. Specified attention of the investors is invited to the chapter titled “Risk Factors” beginning on page 33 of the Red Herring Prospectus

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company, in consultation with the Lead Manager. The financial data presented in chapter “Basis of Issue Price” on page 106 of Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the chapter titled “Risk Factors” and “Restated Financial Statement” on page 33 and 183 of Red Herring Prospectus

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Contents of Main Objects as per Memorandum of Association of our Company.

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY

For information on the Main Objects of the Company, please see “History and Certain Corporate Matters” on page 157 of Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please see “Material Contracts and Documents for Inspection” on page 329 of Red Herring prospectus

LIABILITY OF MEMBERS

Liability of the Members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF OUR

[illegible]

मुंबई येथील लघु वाद न्यायालयातील
आर.ए.ई. अंड आर.
वाद क्र. १३३ सप्त २०२३

१. श्री. दिप्कर याशवंत साठे
वय ५९ वर्ष, पेशा: नोकीरी
राहणार - १२२६/४, वैजंतीत,
शिवाजी नगर, पुणे-४११००४
२. सौ. राहिणी शाशवंत वाड
माहेरचा राहिणी याशवंत वाड
वय - ५७ वर्ष, पेशा: व्यवसाय
राहणार - ७०८, बी वीना, उपनगर
लेक समोर, पोखरण रोड नं. १,
कोकणी पाडा, उपनगर,
ठाणे (प). - ४००६१०.
३. श्री. रविंद्र याशवंत साठे
वय ५० वर्ष, पेशा: नोकीरी,
राहणार - १०२, सुभा सदन,
हिंदू कॉलनी लेन नं. ४,
दादर (पूर्व), मुंबई-४०००१४.

२

जुलैलात माकट शाप क्र.बी-२०.

१) बाजीराव ज्ञानू पाटील,
२) रूपाली बाजीराव पाटील.

१२.१०.२०२३
रु. १,१७,४५०.००
(रुपये एक लाख सत्तर हजार चारशे पंचाव मास)
१०.१०.२०२३
रोजीस

दिनांक:
१२-०९-२०२४
वेळ:
१०.१२.४५
सांकेतिक करजा

तारख मत्तेचे वर्णन : पोस्ट सनोबतवाडी, ता. करवीर, जिल्हा कोल्हापूर-४१६००४ येथे मिळकत क्र.२०/१ येथे स्थिति जमिन मोजमातीत क्षेत्र ४३६ चौ. मी. स्थान मिळकतीची ते सर्व माला आणि विभाग., वर किंवा त्यापुढील: पुढील: सर्वजनिक रस्ता, परिष्करणे: श्री. किसन पाटील यांची मिळकत, दिशेणेकरे: श्री. शंकर चव्हाण यांची मिळकत, उत्तरेकरे: सर्वजनिक रस्ता.

३

१) वैभव शिवाजी होरावाड,
२) मौरव शिवाजी होरावाड,
३) राजेशी शिवाजी होरावाड

१९.१०.२०२३
रु. १५,०५,१११.०४
(रुपये चौदा लाख आठ हजार पचास हजाराच आणि पाच मास)
१६.१०.२०२३ रोजीस

१९-०९-२०२४
वेळ:
१०.१२.०४
सांकेतिक करजा


तारख मत्तेचे वर्णन : सदनिका क्र.५४, आराम क्र.२२६, मिळकत क्र.२२२६, हाडा कॉलनी, उजवाडाबाईवाडी, ता.करवीर, कोल्हापूर-४१६००४ येथे स्थिति आणि असलेले जमिन मोजमातीत ६६६.५८ चौ. मी. स्थान मिळकत असलेले ते सर्व माला आणि विभाग., वर किंवा त्यापुढील: पुढील: श्री सुतार वाघा पाटील, परिष्करणे: श्री सुतार वाघा पाटील, दिशेणेकरे: रस्ता, उत्तरेकरे: अंगीना रस्ता.

१. श्रीमती सरला वैद्य माहेच्छा जोशी स्वर्गीय जी. लक्ष्मण महादेव जोशी यांची कन्या, फ्लॅट क्र. २, तळ मकाना, उमा सदन, हिंदू कॉलनी लेव नं. ४, दादर (पूर्व), मुंबई-४०० ०१४.	१) ओमकार संजय पारेडो, आणि २) पल्लवी ओमकार पारेडो क. २०.४४, १६०.०२ (स्वयं दोन लाख हजार पक्की बावीस आणि येते दहा मात्र) १६/१०/२०२३ ग्रेजीवर	दिनांक:- १९-०१-२०२४ वेळ:- दु.०९.४० सांकेतिक कजना
२. स्वामी जी, लक्ष्मण महादेव जोशी यांचे सज्जता वारस आणि कायदेशीर प्रतिनिधी आणि त्यांच्या मार्फत किंवा त्यांच्या सर्व जबाब - अज्ञात अशा वारस आणि कायदेशीर प्रतिनिधींवा हक्क सांगणाऱ्या सर्व व्यक्ती, या फ्लॅट क्र. २, उमा सदन, हिंदू कॉलनी लेव नं. ४, दादर (पूर्व), मुंबई-४०० ०१४. येते वारतत्त्वाने, ही.	ताराघ घतेचे घराणें : गोखल शिरापण, ता. कवीर, जिहवा (महाराष्ट्र)-१९६२२२ येथे फ्लॅट क्र.जी-१०, गट क्र.१०/२ येथे स्थित आणि असलेले जमिन मोजक्यापैकी ५१.०० चौ.मी. स्थावर मिळकत असलेले ते ते सर्व भाग आणि विभाग, - वर किंवा त्याद्वारे:- युनिकॉड: प्लॉट क्र.१०, पारिभाषिक: प्लॉट क्र.१०-११, दक्षिणेकडे: जी. बाबासाहेब यांची किंमतीकत, उपरकडे: रस्ता.	
	ज्याअधी वरील मनुष्य कर्जदार/सह-कर्जदार/गहादारांनी थकीत रकमेची पत्रकेचढ काढण्यास कसूर कीत असल्याने वरील मनुष्य कर्जदारांना आणि जनेतला घाबरे सुचना देण्या येथे की, जना स्मॉल फायनान्स बँक लिमिटेड चे प्राधिकृत अधिकार्यानी वरील मनुष्य दिनांकावर सदर निवृत्तीच्या योग्य जना स्मॉल फायनान्स बँक लिमिटेड चे (४) (४) अन्वे त्यांना मिळालेल्या शर्तीचा वापर करून वरील मनुष्य मनुष्य मिळकत/ताराघ मतेचा सकल किंमती कजना येथे वरील मनुष्य कर्जदार/सह-कर्जदार/गहादारांनी आणि सर्वसाधारण जनेतला मनुष्य हारा देण्या येथे की, उपरोक्त मिळकत/ताराघ मतेचा कर्ज कोणताही व्यवहार करू नये. सदर मिळकत/ ताराघ मतेसह कोणताही व्यवहार केवळ जना स्मॉल फायनान्स बँक लिमिटेड च्या अधीन रहित.	
	दिकार : कोल्हापुरी/मायागृह दिनांक : २२.०१.२०२४	सही:- प्राधिकृत अधिकारी जना स्मॉल फायनान्स बँक लिमिटेड करिता

... प्रातःवाते ।

जना स्माल फायनास बर्क
(रोडयुलड कमर्शियल बैंक)

नोर्वायकुड कार्यालयः वि. फेभ्रारे, अप्रैल अप्रैल पहिला मासस्य, जून् क्र. १०/१, ११/१ आगि ११/१, जोगायुल लान्त, कोरामांगना नगर सिंग रोड, ईश्वराल विद्यमाने पाठक्या युवा, कल्याणपुर, बंगलुरु - ५६००१०, शाखा कार्यालयः कार्यालय क्र. ७००/७००, मोती प्लाजा, लक्ष्मीनारायण विष्टर समीप, मुकुन्द नगर, साततार रोड, पुणे-४११०३७

रेलिगेअर फिनवेस्ट लिमिटेड  **RELIGARE** **SME LOANS**
Values that bind

सीआयएन: यु०४९९९डीएल१९५पीएलसी०६४१३२
रजि. ऑफिस: १४०७, १४ वा मजला, चिरंजीव टॉवर, ४३, नेहरू प्लेस, नवी दिल्ली
११००१९ कॉर्पोरेट कार्यालय : मॅक्स हाऊस, ७ वा मजला, ब्लॉक ए, डॉ. झा मार्ग, ओखला

फज - ३, आंबेला इंडस्ट्रियल इस्टेट, नवी दिल्ली ११००२०
राधा कार्यालय : सो ली कॉर्नर , ४०६, ४०७, ४४ मजला, चक्राला, अंधेरी कुर्ला रोड,
अंधेरी पूर्व, मुंबई ४०००९९

खंड-IV-A

लिलाव – नि – विक्री सूचना

सिस्कोरुटायग्रेशन अंड निकटस्थान अंड कारणागियल असैस अंड एफोसमेंट ऑफ
सिस्कोरुटी इंटेरेट अंडर, २००९ महवावता सिस्कोरुटी इंटेरेट एफोसमेंट रल्ल, २००९
(सर्फसी अंडर) च्या नियम ८(१) आण ९(१) च्या ततुदी अन्यवे स्थायर मत्तेच्या
विक्रीकरिता लिलाव नि विक्री सूचना

यादो संस्थांनाच जलतो आणि विशेषतः कर्जदार/जमीनदार/गणधारा यांचा संपन्न स्थितीत आहे की, खाली नमूद केलेल्या व्यापार मिल्क्रीतका (‘मॅगस्ट्रान’ ‘मिल्कनर’) तिलाच-नि-विक्री करण्यासाठी ताराण भक्तेकरे (म्हणजेच म.जी.ए.ए. फिन्वेलेट्टी लि., संक्षिप्तपणे: ‘आरएफएल’) खाली निवडण्याबाबतचा ताराण भक्तेकर मंडळीत (जमीनदार/गणधारा) १) सुमिप हॉस्पिटॅलिटि २) प्रकाश दास ग्रेडेंडी, ३) भारती प्रकाश ग्रेडेंडी, ४) शेवतू पौ ग्रेडेंडी यांच्याकडून आरएफएलला ११.१२.२००२ रोजीस रु. २,९७,११९,२२७.६६/- (रुपये दोन कोटी सव्यान्हाणून लाख एकोणिस हजार दोन सत्तावीस आणि पैसे सहाशत फक्त) मदत ताखोर्पयतल्या, पॉलिटाय आणि प्रभाव चला वसुलीतारी ‘राज्य विमन’ व लि. ०८.०२.२००२ रोजी दुसरी १२.३० पढत (‘अनुसूचित आणि प्रभाव विमन/विक्तीरी तारिख’) ‘जे आहे जेथे आहे’, ‘जे आहे जेथे आहे’, ‘जे आहे जेथे आहे’ आणि ‘जिना आणि अखल्ले’ तत्वाच विमोडारी प्रस्ताव देतो. २०११, सप्टेंरी अंठ २००२ च्या कलम १३(१) अंतर्गत त्याच्या अधिकृत अधिकार्यांनी तारा केलेल्या २७.११.२००२ च्या सुचुन्याच ताखोर्पयत ६० दिवसांचा ताराण भक्तेकर ताराण भक्तेकी करी रुक्म व भुमू केलेले कलम/जमीनदार/ गणधारा हे कर्जाच्या (कर्की) परतवड करप्या अयस्यीस शाले आहे.

ज्याअंश ताराण भक्तेकी विक्तीरी डेटरेटर (एफांसॉर्ग) रुक्म, २००२ च्या नियम ८(१) सबावचा तारा सपरेकी अंठेलेल्या अधिकार्या १३(४) च्या तारुतीनुयेची ०६.०७.२०१३ रोजी प्राधिकृत अधिकार्यांनी त्यांना प्रदान केलेल्या अधिकार्यांचा वापर करून खाली नमूद गणान मिल्करीतका अयस्य कलम/गणधारा, सपरेकी अंठ, २००२ च्या कलम १३(४) च्या तारुतीनुयेची २८ अज्या गेण्यासंभोलीत सुचनी दी विक्तीरी डेटरेटर (एफांसॉर्ग) रुक्म, २००२ च्या नियम ८(१) अज्या ०८.०७.२००२ रोजी दी फ्री प्रे जर्नल (इंग्लीष) आणि नवार्जित (मराठी) आवुन्याच्या वळवळवण प्रकाशित शाली होनी.

आयन ज्योतिषी, त्यानसाठी कंजूर/जामोदार/गहूदार यांनी आरएफएला उपरलत कर्जांनी परतलेले कथापत्र कसेवरी, त्या अनुषंगाने तारण धनकोट्या प्राधिकृत अधिकार्यांनी सदर परिशिष्टात मीलनत विषयकायें ठरवले.

सदर मीलनकायें ठरवले. लातवासावारी शिवाय विमनत रु. २०,२५०,०००/- (रुपये दोन कोटी सत्तावीस लाख पन्नास हजार इमारत) आयन इमारत अमानत वक्रम (अड) असेल रु. २०,२५०,०००/- (रुपये बावीस लाख पन्नासहजार शिवाय) म्हणजे शिवाय विमनकायें ४०% "पलिनगे अर फलनेस्टर लिमिटेड" च्या नावे डीडी/पीओ द्वारे सह इच्छुक बोलीदार/खोरेदारानी बोली होी आरएफएलाच्या शिवाय कार्यालसे सती लकीर की, २००४,४०४,४०४ मालात, चकाला, अंशेरी कुली रोड, अंशेरी पो, मुंबई ४०००००० येथे ०७.०२.२००२ रोजी शिवाय ४०% बोली किंवा त्पयुपी (बोली सदर करणयांनी शिवाय २०% ताविल) सदर करणे आवस्यक आहे. शायसी बोलीदार/खोरेदारानी विमन कायें किमनत रु२५ टा (समाविष्ट बोली सदर प्रतुन अड रुकम) विमन पुष्टीकरणया त्पय दिवशी किंवा पुढील समकाजनाच्या दिनासयुपी मारणे. शिद्धत विमन किंवा विमन पुष्टीकरण तारसयुपयुन १५ दिनासाया अत जमा करणे आवस्यक आहे.

स्थावर विलक्रीतीची सशिम वर्णन

प्लॉट क्र. १४, गाव मलिनपुरा, सेक्टर बी, सर्व्हे क्र. १०९, हिससा क्र. १/१ भाग, सर्व्हे क्र. २६२, हिससा क्र. भाग, ता वसई, विल्हा पालतक, ठाणे, महाराष्ट्र. मोजमापन ३२०० चौ.फू. वे संस्त ते भाग आणि विभाग.

तारण मतेचा प्रकार: भाडेपट्टाघाटक

ज्ञात बोजे

आरएफएल विक्री करावयाच्या तारण मतेचेवरील अन्य कोणत्याही भराबद्दल माहिती नाही. इच्छुक पक्षकारांनी त्यांच्या सामान्यावलीत तारण मतेचे स्वतः मूल्यामापन करून घ्यावे. उपरोक्त तारण मतेचे कळ/मजकुरी याबाबत तारण धनको (आरएफएल) कोणत्याही हमी देत नाही किंवा कोणत्याही अर्पितवेद करत नाही.

विक्रीच्या तपसिलवरील आणि आधी शर्तीवरील, कृपया आरएफएलची (तारण धनको) ची वेबसाईट मध्ये दिलेली लिंक/दुआरएल पहावी म्हणजेच, <https://www.religareinvest.com/.....>

अन्य कोणत्याही माहितीसाठी, कृपया श्री. विनोद सिंग यांच्याशी त्यांच्या मोबाईल क्र. ९८२९१०७५५९१ वर संपर्क साधावा किंवा त्यांच्या ई-मेल आयडी: singh.vinod@religare.com वर संपर्क साधावा किंवा श्री. अभिजित चौगुले, मोबाईल क्र. ९९९०१३३०६९, मोबाईल क्र. ९९६०१३३०६९ वर आता त्यांच्या ई-मेल आयडी: abhijit.chaugule@religare.com वर संपर्क साधावा.


प्राधिकृत अधिकारी

रेलिगेअर फिन्वेस्ट लिमिटेड

तारीख : २२.०९.२०२४

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IDBI BANK
 आयडीबीआय बैंक लिमिटेड, दोस्ती मिर्कल, जीएफ, प्लॉट क्र. ई-७, रोड क्र. २२, वाग्ले इंडस्ट्रियल इस्टेट, एमआयडीसी, ठाणे (प), ठाणे पिन. ४००६०४
 CIN:L65190MH2004GOI148838

[illegible]

ठिकाण: ठाणे	सही/-
दिनांक : १८-०१-२०१४	प्राधिकृत अधिकारी, आयडीबीआय बँक लिमिटेड


HDFC BANK
मुख्य कार्यालय : एचडीएफएच बैंक लि., 28, फोर्ट रोड, मुंबई - 400 002.
 क्षेत्रीय कार्यालय : एचडीएफएच बैंक लि., 28, फोर्ट रोड, मुंबई - 400 002.
 डॉन मिल्स

इअर आणि दस्तावेज सादर व

सर्वसामान्य जनता आणि विशेषतः कर्जदार/गहाणवटदार/हमीदार यांना सूचना याद्वारे रोकड करण्याकरिता “जेसे आहे जेथे आहे तत्वांन, जसे आहे जे आहे, जे काही आहे ते फायनान्शिअल अ‍ॅसेट्स अँड एम्प्लॉयमेंट ऑफ सिम्युक्रिटी इंटररेस्ट अ‍ॅक्ट, २००२ च्या कारणात कसू झाल्याच्या परिणीमा निम्नस्थळीकांनी सदा अंतर्स्थाच कलम १३(क) करण्याचा प्रस्ताव ठेवला आहे. वेबसाईटवर पुरविणाऱ्या आलेल्या ई-लिनाच प्लेटफॉर्म

अ. क्र.	शाखा आणि खात्याचे नाव	मिळकतीच्या गहाणदार आणि हमीदाराचे नाव	सामान्य गहाण मिळकतीचे तपशील
१.	एचडीएफसी बँक लि., मुंबई खाते निंबस इंडस्ट्रिज लि.	गहाणदार: मे. निंबस इंडस्ट्रिज लि. हमीदार: श्री. निमिष भिष्मा ठाकोर, सुभाष शर्मा आणि श्री. अद्वुल खलीक नूर मोहं. मुखी.	प्लॉट क्र. ५०१, ५वा मजला, रफी मॅनशन सीएचएसएल, सी. टी. एस. क्र. एल/८४१, सवळे क्र. एक. पी. क्र. ४३, १६वा आणि २८वा रोड, गाव वांद्रिचा टीपीएस III, वांद्रि, (पश्चिम), मुंबई- ४०००५०, चार्ज्ड क्षेत्र- १२५ चौ. फू. येथे स्थित मे. निंबस इंडस्ट्रिज लि. च्या मालकीची

અટી આણિ શર્તી :


१. ई-लिलाव 'जसे आहे तथे आहे', 'जसे आहे जे आहे', 'जे काही आहे तेथे आहे आणि विना अवलंब तत्प्राप्त घेण्यात येईल.
इच्छुक बोलीदारांनी लॉगिन आयडी आणि पासवर्डमार्फत वेबपोर्टल : <https://www.bankauctions.com> वरून त्यांचे इ.अ. र. वाचिमाल्य युजर आयडी आणि पासवर्ड मिळेल) लॉगिन आणि पासवर्डमाध्यमेन सादर करावेत. इ.अ.र.चे प्रदान एकत्र एफएईएफटी(आ खाते, लाभार्थीचे नाव : पच्चीदाफसी बँक लि., आरएफएससी कोड : HDFC0000240 मध्ये जमा करावी. कृपया लक्षात ठेवावे की
३. बँक काही असल्यास कोणतीही साविधिक थकबाकी /बोजा/कर थकबाकीसाठी जबाबदार राहणार नाही. इच्छुक बोलीदारांनी मिळकत खरेदी करून घ्यावी. **मिळकतीचे निरीक्षण कार्टेकारेकृत उपरोद्धेखित ताखांडा आणि वेळेस होईल.**
४. ज्या इच्छुक बोलीदारांनी इ.अ.र. ज्या केलेली असेल व त्यांना लागिन आयडी व पासवर्ड बनवण्यात, डेटा अपलोडिंग, बोली सादरीकरण इत्यादि प्रा. लि., अर प्रमत्ता, प्लॉट क्र. ६८, सेक्टर -४४, गुरगाव, हरयाणा -१२२००३. रोहतासर्जन सं. : ०१२५७३०२०२ हेतु लॉस्ट ई-मेल आयडी : support@bankauct. com येथे संपर्क साधायचा आहे. कोणत्याही मिळकतीशी संबंधित चीज ०८९६७२५०३३९), ई मेल – rupesh.waghe@hdfcbank.com यांना दिवशी कार्यालयीन वेळेत (सं. १०.०० ते सं. ५.०० पर्यंत) सर्वोच्च बोली पच्चीदाफसी बँक लिमिटेडच्या मुंजरी लागीन राहील. कोणतेहीही कारण न देता प्राप्त झालेले कोणतेही किंवा सब प्रस्ताव निर्णय अंतिम आणि बंधनकारी असेल.

(विक्रीच्या सविस्तर अटी आणि शर्तीसाठी कृपया www.hdfcbank.com आणि w

सदर सूचना वरील नमूद तारखेवर ई-लिवाव विक्री घेण्यासाठी वरील सदर कर्जाच्या का
देखील मानपायत येईल. कर्जदार/हमीदार/गहाणदार यांना याद्वारे सूचना दिली जात आ
करण्यात यावे, कम्पू केल्यास मिळकतीचा लिलाव/विक्री करण्यात येईल आणि उर्वरि
दिनांक : २२.०९.२०२४

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मोतीलाल ओस्वाल होम फायनान्स लिमिटेड

नांदीणी कार्यालय : मोतीलाल ओस्वाल टॉवर, रहिमतुल्ला सयानी रोड, परेल एस्ट.टी. डेपो समोर,
प्रभादेवी, मुंबई - ४०००२५ दूर : (०२२) ४७९८१९९९९
वेबसाइट : www.motilaloswal.co.in ई-मेल : frequency@motilaloswal.com

कळजा सूचना (स्थावर मिळकत/तीकरिता)

(सिम्ब्युरी इंस्टेर (एफकोमॅज) रूल्स, २००२ च्या नियम ८(१) अन्वये)

ज्याअर्थी, निम्नस्थावरीकारांनी मोतीलाल ओस्वाला होम फायनान्स लिमिटेड (पूर्वी अँसेपार होम फायनान्स कॉर्पोरेशन लि. असे ज्ञात) चे प्राधिकृत अधिकारी म्हणून सिम्ब्युरीरायझेशन अँड व्हन्च्युट्रक्चर ऑफ फायनाशियल अँसेसर्स अँड एफकोमॅज ऑफ सिम्ब्युरी इंस्टेर अँड, २००२ (५) सन २००२) अन्वये आणि कलम १३(१२) सहवाचा तक्रार सिम्ब्युरी इंस्टेर (एफकोमॅज) रूल्स, २००२ च्या नियम ३ अन्वये प्रदान करण्यात आलेल्या अधिकांकांचा वारा करून येथे खालील नमुद ताखिल्ल मागील सूचना जारी करून पुढील किर्ददार सांगितून नमुद एकमेकी परतलेऊ सूनेच्या प्राचीन्या ताराखेपासन ६० दिनास्याआ आत करण्यास सांगितले होते.

क्रमेयी पतेलेऊ करण्यात पुढील किर्ददारीनी कसूर केली आहे, याद्वारे पुढील किर्ददार आणि सर्वसाधारण जनतेला सूचना देण्यात येते की, निम्न स्थावरीकारांनी सदर अँडेचे कलम १३ चे उभ कलम (५) सहवाचा सिम्ब्युरी इंस्टेर (एफकोमॅज) रूल्स, २००२ च्या नियम ८ अन्वये त्यांना प्रदान करण्यात आलेल्या अधिकांकांचा वारा करून बरीन वर्गणे केलेल्या मिळकतीचा कळजा येथे खालील नमुद केलेल्या ताराखोना घेतला आहे.

अ. क्र.	अर्क करार क्र./किर्ददार/ सह-किर्ददार/धमीदार बांधे नाव	मागील सूचनाची तीक्ष्ण अधिका यात धक्काबी	कळजा घेतल्याची तारीख	स्थार मान्यताचे वर्णन
१	LXASA00116-170033256 संजन कमलेजी गावा आणि	२३-०१-२०१९ रोजीस रु. १.२६७८६०/-	१६-०१-२०२४	फलॅन नं.२०५, दुसरा मजला, नंद छाया रेसिडेन्सी, द्वारली पाडा, बस स्टॉप एन नं २०, एच नं २, भाल, अबंदाणा, ठाणे, महाराष्ट्र - ४२१३०९
२	LXPNE00416-170026039 फुलचंद्रकुमार जैनस शामी आणि गीता देवी फुलचंद्रकुमार शामी	१५-०१-२०२० रोजीस रु. १.३७४१५१/-	१६-०१-२०२४	फ्लॅट क्रमांक - ३०१, तिसरा मजला, बी वी खिंग टेला अपार्टमेंट, गोखळी, मराठी शाळेजवळ, एस क्रमांक - २७, एच नं - ४९, डॉक्टरली, ठाणे, महाराष्ट्र - ४२२०२१
३	LXVIR00115-160018843 भगत दीपायाम त्रिवेदी आणि गावडी भरत विविदि	१४-०९-२०२१ रोजीस रु.१०२१३४३/-	१७-०१-२०२४	फ्लॅट क्रमांक - १०२, पहिला मजला, विश दार्शन, चंडिका मंदिरासमोर, वाकीपाठा, नागपाव पूर्व, बसई, पालघर, महाराष्ट्र - ४०१०८८
४	LXXKH000316-170033242 अशोक किरत्या गुळाफळी आणि सुजाता अशोक गुळाफळी	२८-०५-२०१८ रोजीस रु.८.२१५६७/-	१७-०१-२०२४	फ्लॅट क्रमांक - २०८, दुसरा मजला, लिकोन अपार्टमेंट सं. क्र. १९८२, २१९०, २१९०, २१९०, २१९०, तो नागवा, ता. भिवंडी, जि. रायगड मेहिंद इंद्रा गांधी हास्पिटल ५०१२०४ ठाणे महाराष्ट्र
५	LXPAN00217-180056418 जितेश प्रकाश वाहे आणि संकेत प्रकाश वाहे	१५-११-२०१९ रोजीस रु.१.१९४५५८/-	१९-०१-२०२४	फ्लॅट नं.३०३, तिसरा मजला, भगवान गौरीशंकर अपार्टमेंट, ओफर ग्रामपंचायत, पत्र क्रमांक - ८०३, जय माता दी कंपाउंड जवळ, मौजे काल्हेर, भिवंडी, ठाणे, महाराष्ट्र - ४२१३०२
६	LXXKA00116-170032052 रेखा गंगाधर मळकार आणि शोभा रेखा मळकार	२९-०९-२०१९ रोजीस रु.२.११३७४६/-	१९-०१-२०२४	फ्लॅट नं-१०१/१०२/ए-व्हिग, पहिला मजला पांडुरंग विला, एस.नं.४, हिसा नं.९ भिवंडी, ठाणे, महाराष्ट्र - ४२१३०२

विषय: किर्ददार आणि सर्वसाधारण जाना यंना याद्वारे इशारा देण्यात येतो की, सदर मिळकतीची व्यवहार करू येणे आणि सदर मिळकतीची कोनाही व्यवहार केविल्यास मोतीलाल ओस्वाला होम फायनान्स लिमिटेड कडून येथे बरील नमुद करण्यात आलेल्या क्रमेसर आणि त्यावर खास आकारले जाईल. जाना मतानें वेपनास करणाऱ्याकरीता उपलब्ध वेळेनुसार अँडेच्या कलम १३ चा पोट-कलम (८) च्या तरतुदीकडे सर्वाधीन तेस देवण्यात येत आहे.

स्थळ : महापुद्द
दिनांक : २२.०१.२०२४

सही/-
अधिकृत अधिकारी
(मोतीलाल ओस्वाला होम फायनान्स लिमिटेड)

भाषांतरामध्ये चुटी आडळल्यास इंग्रजी मजकूर धरून धरण्यात येईल.

<p>एफसी बैंक हाऊस, सेनापती बापट मार्ग, लोअर परेल (पश्चिम), मुंबई-४०००१३.</p> <p>बैंक लि. डेप्ट फॉर स्पेशल ऑपरेशन्स, पेनिनसुलर विट्रिफेड पार्क, बी विंग, ४ था मजला, कृपाऊंड, गणपतराव कदम मार्ग, लोअर परेल (प.), मुंबई-४०००१३.</p>	<p>ई-लिवाव</p> <p>विक्री सूचना</p>
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गुड एफोर्समेंट ऑफ सिक्युरिटी इंटेस्ट अॅक्ट, २००२ सहवाचता सिक्कुरिटी इंटेस्ट (एफोर्समेंट) रुलस, २००२ च्या तक्रान्वये स्थायर मलकतीच्या विक्रीसाठी ई-लिलाव विक्री सचन।

यात येते की, एचडीएफसी बँक लि. च्या प्राधिकृत अधिकाऱ्यांनी येथे खाली दिलेल्या तपशिलाप्रमाणे बँकेची थकबाकी अधिक व्याजाची आहे आणि विना अवलंब तत्त्वाने” ती विकण्याच्या अधिकाऱ्यांसहिले खालील कर्ज खात्यांमध्ये सिस्युरेटायझेशन अर्षे रिक्तनूद्धान ऑफ नम १३(२) अन्वये जारी केलेल्या सूचनेच्या अनुषंगाने खालील मिळकती/तींच्या वापरस कब्जा घेतला आणि ज्याअर्थां थकबाकी परतफेड सहवाचासाठी सदर रत्सचचा नियम ८ अन्वये प्राप्त अधिकाऱ्यांचा वापर करून सदर मिळकती/तींच्या विक्रीमधून बँकेची थकबाकी विलीन निम्नमस्त्यावरील विक्री करण्यात येईल.

स्थायर मिळकतीचे वर्णन					
मागणी सूचने प्रमाणे व्यवक्रम	निरिक्षणाची तारीख आणि वेळ	राखीव किंमत इअर	ई-लिलावाची तारीख/वेळ	बोलीच्या प्राप्तीकरिता अंतिम तारीख	प्राधिकृत अधिकार्याचे नाव/फोन नं./ईमेल आयडी
मागणी सूचनेची तारीख		बोली वाढविण्याची रक्कम			
३९.१०.२०१८ रोजीस धक्तीत रु. ४,१५,८९,०८६.९१ (रुपये सार करोड पंधरा लाख एकोणवन्वद हजार शहाएशी आणि पैसे एकव्यण्णवाय मात्र)	०१.०२.२०२४ दु. १२.०० ते दु. ३.००	रु. ४,००,००,०००/-	१३.०२.२०२४ ते ११.०० ते दु. १२.००	१२.०२.२०२४ ते ४.०० पर्यंत	श्री. रूपेश वाघे मोबाईल: ८७६७२९७३०३७/९२७०८९४४९९ rupesh.waghe@hdfcbank.com आणि श्री. सुनिल भानुशाली मोबाईल: ९३२३१७६९८५
सह कंशेडिंट आणि लोन खात्यांच्या अंतर्गत संपूर्ण आणि अंतिम प्रदानाच्या तारखेपर्यंत पुढील व्याजासह परिचय आणि खर्च		रु. ४,००,००,०००/-	प्रत्येकी ५ मिनिटांच्या अमर्याद विस्तारसह		
१७.११.२०१८		रु. ५,००,००,०००/-			

हे आणि विना अवलंब तत्त्वाने घेण्यात येईल.

www.bankeauctions.com वरून त्यांचे इ.अ.चे तपशील आणि दस्तावेज (<https://www.bankeauctions.com>) वर नाव नोंदवून करावेत. इ.अ.चे प्रदान करणईएफ/आरटीएसमार्फत खाते : ५७५०००००९४२६१, खात्याचे नाव : डीएफएसओ ट्रान्सिस्ट्री ०२४० मध्ये जमा करावी. कृपया लक्षात ठेवावे की, इ.अ.र. रकम म्हणून चेक्स/डिमांड ड्राफ्ट्स स्वीकारले जाणार नाहीत.

बाबदार राहणार नाही. इच्छुक बोलीदारांनी मिलकतीचे नामाधिकार, बोजा याबाबत स्वतंत्र चौकशी करावी आणि स्वतः पाहणी करून खात्री घेव्हेस होईल.

सर्वईड बनवायला, डेटा अपलोडींग, बोली सादरीकरण करण्यात, ई-बोली प्रक्रियेवरील प्रशिक्षणासाठी सहाय्य हवे असेल त्यांनी मे. सी १ १२२००३, हेल्प्लाईन नं. : ०१२४-४३०२०००/११/१२/२३/२४, श्री. भाविक आर. पंडेया: मोबाईल ०८८६६६८२९३९, यावा आणि कोणत्याही मिलकतीशी संबंधित चौकशीसाठी उपरोक्त पत्त्यावर प्राधिकृत अधिकारी श्री. रुपेश वाघे (मोबाईल)ची कार्यालयीन वेळेत (स. १०.०० ते स. ५.००) संपर्क साधावा.

न देता प्राप्त झालेले कोणतेही फिक्स सर्व प्रस्ताव/बोली स्वीकारण/फेटारण्याचे अधिकार प्राधिकृत अधिकारी राखून ठेवत आहेत. त्यांचा

www.bankeauctions.com वर दिलेल्या लिंकच्या संदर्भ घ्यावा.)

१ च्या कलम ८(६) अन्वये १५ दिवसांची वैधानिक विक्री सूचना

हमीदार आणि हमीदार यांना सिक्कुरिटी इंटेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम १(१) सहावाचता नियम ८(६) अंतर्गत सूचना म्हणून की लिलावाची तारीख/या सूचनेच्या ३० दिवसांपूर्वी वरील नमूद केलेली रक्कम सह तारखेरोजीपर्यंत व्याज आणि अनुषंगीक खर्च प्रदान थकित काही असल्यास व्याज आणि खर्चासह वसुली केली जाईल.

प्राधिकृत अधिकारी,
एचडीएफसी बँक लिमिटेड

Continue From Previous Page

notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBS/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled **"Issue Procedure"** beginning on page 273 of Red Herring Prospectus

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI BANK LIMITED

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red HERRING Prospectus

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 33 of Red HERRING Prospectus before making any investment decision.

Date: January 20, 2024
Place: Mumbai

BAWEJA STUDIOS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.fedsec.in, website of the National Stock Exchange of India Limited at www.nseindia.com and website of Issuer Company at www.bawejestudios.com. For details, investors should refer to and rely on the Prospectus including the section titled **"Risk Factors"** beginning on page 33 of Red Herring Prospectus

The Equity Shares in this Issue have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those Issue and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.