

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. Initial Public Offer of equity shares on the EMERGE Platform of the National Stock Exchange of India Limited ("NSE EMERGE") in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



QR code to view RHP

BAWEJA STUDIOS LIMITED

Corporate Identification Number: U92112MH2001PLC131253

Our Company was incorporated as "Baweja Movies Private Limited" on March 16, 2001 under the Companies Act, 1956 with the Registrar of Companies, Mumbai. Further, the name of our Company was changed to "Baweja Studios Private Limited" vide special resolution passed in the Extraordinary General Meeting dated July 09, 2021. The fresh certificate of incorporation consequent to name change was issued on September 06, 2021 by the Registrar of Companies, Mumbai. Subsequently, our Company converted from a private limited company to a public limited company and the name of our Company was changed to "Baweja Studios Limited" pursuant to a fresh certificate of incorporation granted to our Company by the RoC, Mumbai, dated December 01, 2021. For more details please refer to chapter titled "History and Other Corporate Matters" on page 157 on the Red Herring Prospectus ("RHP" or "Red Herring Prospectus")

Registered Office: Flat No. C/65, Ashirwad, 2nd Cross Lane, Lokhandwala Complex, Andheri, Mumbai -400053 Tel No: +91 22 3590 1403

Corporate Office: Flat No. 1307, 1310, 1316, 1317, 13th Floor, Peninsula Park, Veera Desai Road, Andheri West - 400053 Email Id: cs@bawejastudios.com Website: www.bawejastudios.com

THE PROMOTERS OF THE COMPANY ARE HARJASPAL SINGH BAWEJA, PARAMJIT HARJASPAL BAWEJA, HARMAN BAWEJA AND ROWENA BAWEJA

INITIAL PUBLIC OFFER OF UPTO 54,00,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF BAWEJA STUDIOS LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ (•) PER EQUITY SHARE (THE "OFFER PRICE"), (INCLUDING A PREMIUM OF ₹ (•) PER EQUITY SHARE), AGGREGATING UPTO ₹ (•) LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF UPTO 40,00,000 EQUITY SHARES AGGREGATING UPTO ₹ (•) (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 14,00,000 EQUITY SHARES BY HARJASPAL SINGH BAWEJA AGGREGATING UPTO ₹ (•) ("OFFERED SHARES") ("OFFER FOR SALE"), AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE 2,88,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- FOR CASH AT A PRICE OF ₹ (•) EACH AGGREGATING ₹ (•) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 51,12,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ (•) PER EQUITY SHARE, AGGREGATING TO ₹ (•) LAKHS IS HEREIN REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 29.30 % AND 27.74 % RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE NO 262 OF THE RED HERRING PROSPECTUS

*SUBJECT TO FINALISATION OF BASIS OF ALLOTMENT

DETAILS OF OFFER FOR SALE BY THE SELLING SHAREHOLDERS

Name of Selling Shareholders	Type	Number of Shares Offered /Amount (₹ In Lakhs)	Weightage Average Cost Of Acquisition Per Equity Shares (IN ₹) *
Harjaspal Singh Baweja	Promoter	Up to 14,00,000 Equity Shares aggregating up to ₹ (•) Lakhs	3.28

*As certified by S S R C A & Co., Chartered Accountants dated January 15, 2024

We are a technology-driven content production house specializing in all formats of commercial motion picture with an aim to push the boundaries of storytelling and technology advancements in our field. Our Company's business model includes content production whereby we develop our content in-house or source content by acquiring content, remake rights or rights for adaptations of literature from third-parties

The offer is being made through the Book Building Process in accordance with Regulations 253(1) of the SEBI ICDR Regulations.

•QIB Portion: not more than 11% of the Net Offer •Retail Portion and not less than 42% of the Net Offer •Non-Institution Portion and not less than 42% of the Net Offer

PRICE BAND: ₹ 170 TO ₹ 180 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

THE FLOOR PRICE IS 17 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 18 TIMES THE FACE VALUE OF THE EQUITY SHARES
THE PRICE/EARNINGS RATIO BASED ON DILUTED EPS FOR FISCAL 2023 AT THE FLOOR PRICE IS 21.71 TIMES AND AT THE CAP PRICE IS 22.99 TIMES.
BIDS CAN BE MADE FOR A MINIMUM BID LOT OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER

In accordance with the recommendation of the Directors of our Company, pursuant to their resolution dated January 17, 2024, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for the Offer Price' section of the RHP vis-a-vis the weighted average cost of acquisition ("WACA" of primary and secondary transaction(s), disclosed in 'Basis for the Offer Price' chapter on pages 106 to 114 of the RHP.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

RISK TO INVESTORS

- Our revenues and profitability are directly linked to the exploitation & growth of our Content Library. Any failure to source content could adversely affect our profitability & business growth.
- We depend on our relationships with theatre operators and other industry participants to exploit our film content.
- Our films are required to be certified by the Central Board of Film Certification (CBFC).
- Our financial condition and business prospects could be materially & adversely affected if we do not complete the project as planned or if they experience delays or cost overruns.
- The objects of the Offer include funding working capital requirements of our Company, which are based on certain assumptions and estimates.
- Piracy of our content may adversely impact our revenues and business.
- Some viewers or civil society organisations may find our film content objectionable.
- Our ability to exploit our content is limited to the rights that we own or are able to continue to license from third parties.
- Our financial position & results of operations fluctuate from period to period due to film delivery schedule & other factors and may not be indicative of results for future periods.
- We require working capital funds for content acquisition and the failure to obtain additional financing in the form of debt or equity in a timely manner or on terms commercially favorable to us or at all, may adversely affect our content acquisition and our future profitability.
- We will not receive any proceeds from the Offer for Sale. The Promoter Selling Shareholders will receive the net proceeds from the Offer for Sale.
- The details of the average cost of acquisition of Equity Shares held by the Promoters

Name	Number of Shares	Average Cost of Acquisition per Equity Share (in ₹) *
Harjaspal Singh Baweja#	71,45,408	3.28
Paramjit Harjaspal Baweja	71,45,408	3.28
Harman Baweja	61,902	0.32
Rowena Baweja	73,305	0.27

*As certified by S S R C A & Co., Chartered Accountants, pursuant to their certificate dated January 15, 2024.

Also, a Promoter Selling Shareholder

13. Weighted average cost of acquisition of all shares transacted in the three years, 18 months and one year preceding the date of the Red Herring Prospectus

Period	Weighted average cost of acquisition per Equity Share (in ₹)	Cap Price is 'x' times the weighted average cost of acquisition*	Range of acquisition price per Equity Share: lowest price - highest price (in ₹)
Last one year	10	1.00	0-10
Last 18 months	3.23	3.10	0-10
Last three years	3.23	3.10	0-10

*As certified by S S R C A & Co., Chartered Accountants, pursuant to their certificate dated January 15, 2024

14. Weighted Average Cost of Acquisition (WACA)

Since there are transactions to report to under (a) and no transaction to report under (b) therefore, information based on last 5 primary or secondary transactions

Past Transaction	WACA (in ₹)	Floor Price (i.e. ₹ 170)	Cap Price (i.e. ₹ 180)
WACA of Primary Issuance	10	17 times	18 times
WACA of Secondary Transaction	NA	NA	NA
WACA based on last 5 years of primary or secondary transaction	NA	NA	NA

*As certified by S S R C A & Co., Chartered Accountants, pursuant to their certificate dated January 15, 2024

15. Bid/Offer Period (except the Bid/Offer Closing Date) for the last 3 years:

Type	Fiscal 2023	Fiscal 2022	Fiscal 2021
SME	12	5	2
Main Board	0	0	0

BID/OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE ON*: JANUARY 25, 2024

OFFER OPENS ON*: JANUARY 29, 2024 OFFER

OFFER CLOSES ON**: FEBRUARY 01, 2024

*The Company and Promoter Selling Shareholder may in consultation with the Book Running Lead Manager, may considered participation by Anchor Investors in accordance with the SEBI ICDR regulations.

**UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

Indicate timetable in respect of the offer is set as below:

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Offer Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non- Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Retail, Non- Individual Applications where Bid Amount is more than ₹500,000)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories	Only between 10.00 a.m. and up to 5.00 p.m. IST on Bid/ Offer Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10.00 a.m. and up to 5.00 p.m. IST

* UPI Mandate end date and time shall be 5.00 pm on the Bid / Offer Closing Date.

QIBs and Non-Institutional Bidders can neither revise their bids nor cancel/withdraw their bids.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NSE

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.	Mandatory in public issue. No cheque will be accepted
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UPI - Now available in ASBA for Retail Institutional Investor and Non-Institutional Investor applying in public issues where the application amount is upto ₹ 5,00,000 applying through Registered Brokers, DPs and RTAs. Retail Institutional Investor and Non-Institutional Investor also have option to submit the application directly to the ASBA Bank (SCSBS) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN linked with Aadhaar and are in Compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021 an CDDT circular no.7of 2022, dated March 30, 2022, read with press release dated March 28, 2023

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section "Offer Procedure" beginning on page 273 of the Red Herring Prospectus.

The process is also available on the website of Lead Manager to the Issue, and the website of National Stock Exchange of India Limited ("NSE") and in General Information Document for investing in the Public Issue ("GID"). ASBA Application Forms can be downloaded from the website of National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBS) FOR THE ISSUE. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL APPLICANTS ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIBS), IN WHICH THE CORRESPONDING APPLICATION AMOUNT WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO 240 OF THE PROSPECTUS.

PROPOSED LISTING

The Equity Shares Issued through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval Letter dated November 17, 2023 from National Stock Exchange of India Limited for using its name in the Prospectus for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")
Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Issue Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not issue any observations on the Issue Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 273 of Red Herring Prospectus

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" on page 253 of Red Herring Prospectus

For further details, please refer chapter titled "Risk Factors" on page no. 33 of Red Herring Prospectus

RISK IN RELATION TO THE FIRST ISSUE

This being the first public issue of our company, there has been no formal market for the securities of our company. The face value of the shares is ₹ 10.00/- per equity share and the Issue Price is (•) times of the face value.

AVERAGE COST OF ACQUISITION

The average cost of acquisition per Equity Share to our Promoters as at the date of the Red Herring Prospectus

Name	Average Cost of Acquisition per Equity Share (in ₹) *
Harjaspal Singh Baweja	3.28
Paramjit Harjaspal Baweja	3.28
Harman Baweja	0.32
Rowena Baweja	0.27

* As certified by M/s. S.S. Rathi & Co., Chartered Accountants, pursuant to their certificate dated January 15, 2024

WEIGHTED AVERAGE PRICE AT WHICH THE EQUITY SHARES WERE ACQUIRED BY OUR PROMOTER IN THE ONE YEAR PRECEDING THE DATE OF THE RED HERRING PROSPECTUS

The weighted average price at which the equity shares were acquired by our Promoters in the one year preceding the date of the Red Herring Prospectus

Name	Number of Shares	Weighted Cost of Acquisition per Equity Share (in ₹) *
Harjaspal Singh Baweja	44,68,237	5.21
Paramjit Harjaspal Baweja	44,68,237	5.21
Harman Baweja	15,31,334	Nil
Rowena Baweja	21,84,004	Nil

* As certified by M/s. S.S. Rathi & Co., Chartered Accountants, pursuant to their certificate dated January 15, 2024

BASIS FOR OFFER PRICE

The Price Band and Offer Price of ₹ (•)/- per Equity Share is determined by our Company and Promoter Selling Shareholder, in consultation with the Book Running Lead Manager on the basis of the following qualitative and quantitative factors. The face value of the Equity Share is ₹ 10.00/- per Equity Share and Offer Price is ₹ (•)/- per Equity Share. The Offer Price is (•) times the face value. Investors should refer chapters titled "Risk Factors", "Restated Financial Statements", "Management Discussion and Analysis of Financial Condition and Results of Operations" and "Business Overview" beginning on page 33, 183, 225 and 136 respectively of the Red Herring Prospectus to get an informed view before making an investment decision.

Qualitative Factors

We believe the following business strengths allow us to successfully compete in the industry:

- Leveraging experience of our promoter;
- Qualified senior management team;
- Long standing relationship in the industry;
- Diverse and growing Content library; and
- Distribution and Collaboration model.

For further details, please see the paragraph titled "Our Competitive Strengths" in the chapter titled "Business Overview" beginning on page 136 of the Red Herring Prospectus.

Quantitative Factors

Information presented below relating to the Company is based on the Restated Financial Statements. Some of the quantitative factors which form the basis or computing the price, are as follows:

1. Basic and Diluted Earnings Per Share (EPS)

Year ended	Basic and Diluted EPS	Weights
March 31, 2021	7.82	1
March 31, 2022	2.82	2
March 31, 2023	7.83	3
Weightage Average EPS	6.16	
September 30, 2023*	3.02	

*not annualized

Note:

- The face value of each Equity Share is ₹ 10.
- Basic Earnings per share = Profit for the period / Weighted average number of equities shares outstanding during the period/year.
- Diluted Earnings per share = Profit for the period / Weighted average number of potential equities shares outstanding during the period/year.
- Weighted average is aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. {(EPS x Weight) for each year} / {Total of weights}

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notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled **"Issue Procedure"** beginning on page 273 of Red Herring Prospectus

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI BANK LIMITED

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red HERRING Prospectus

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 33 of Red HERRING Prospectus before making any investment decision.

Date: January 20, 2024
Place: Mumbai

BAWEJA STUDIOS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.fedsec.in, website of the National Stock Exchange of India Limited at www.nseindia.com and website of Issuer Company at www.bawejestudios.com. For details, investors should refer to and rely on the Prospectus including the section titled **"Risk Factors"** beginning on page 33 of Red herring Prospectus

The Equity Shares in this Issue have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those Issue and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.



भारतीय कंटेनर निगम लिमिटेड
CONTAINER CORPORATION OF INDIA LTD.
(An erstwhile subsidiary of Government of India)
NSC New WDP Building, 2nd Floor, Chhota Indl. Estate (Opp. NSC Chhota Metro Station), New Delhi-110020



आर्टेल महत्ता
Airtel Mahatma

NOTICE INVITING E- TENDER
CONCOR invites E-Tender in Single Packet System of tendering for the following work:-

Tender No.	CONEP/Area-I/P.WAY/E-82771/2024-25
Name of Work	Renewal of the existing BG track and Annual preventive Maintenance of CONCOR Siding at different terminals of Area-I (i.e. TKD, Moradabad, Jaipur, Khaluwas, Ludhiana, Chappari, Phillaur, Khemli, Barhi, Dadri, Kanpur, Agra, Kota and Malespur)
Estimated Cost	₹ 566.24 Lakh
Completion Period	24 Months from the 15th day after date of issue of L.O.A
Earnest Money Deposit	₹ 4.03,125/- (through e-payment)
Cost of Tender Document	Nil
Tender Processing Fee (Non-refundable)	₹ 4,000/- plus GST as applicable (through e-payment)
Date of sale of Tender (online)	22.01.2024 (11:00 hrs) to 10.02.2024 (upto 17:00 hrs)
Date & time of submission of Tender	11.02.2024 upto 17:00 hrs.
Date & Time of Opening of Tender	12.02.2024 at 11:30 hrs.

For financial eligibility criteria, experience with respect to similar nature of work, etc., please refer to detailed tender notice available on website www.concorindia.co.in, but the complete tender document can be downloaded from website www.tenderwizard.com/CCIL only. Further, corrigendum / addendum to this tender if any, will be published on website www.concorindia.co.in, www.tenderwizard.com/CCIL and **Central Procurement Portal (CPP)** only. Newspaper press advertisement shall not be issued for the same.

Group General Manager (Technical)/Area-I, Phone No.: 011-41222500

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Code of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF
R. PIYARELALL IRON & STEEL PRIVATE LIMITED

RELEVANT PARTICULARS	
1 Name of corporate debtor	R. Piyarellal Iron & Steel Private Limited
2 Date of incorporation of corporate debtor	03/05/2005
3 Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Kolkata
4 Corporate Identity No./ Limited Liability Identification No. of corporate debtor	CIN-U27109WB2005PTC102921
5 Address of the registered office and principal office (if any) of corporate debtor	Registered office at 85, Ballygunge Garden, Kolkata, West Bengal, India, 700029
6 Insolvency commencement date in respect of corporate debtor	January 19th, 2024
7 Estimated date of closure of insolvency resolution process	July 16th, 2024
8 Name and registration number of the insolvency professional acting as interim resolution professional	Sri Yogesh Gupta Registration No. IBBI/IPA-001/IP-P00349/2017-18/10650
9 Address and e-mail of the interim resolution professional, as registered with the Board	C/O S.Jaykishan, 12, Ho Chi Minh Sarani, Suite No. 2D, 2E & 2F, 2nd Floor, Kolkata-700071 Email ID: yogeshgupta31@rediffmail.com
10 Address and e-mail to be used for correspondence with the interim resolution professional	C/O S.Jaykishan, 12, Ho Chi Minh Sarani, Suite No. 2D, 2E & 2F, 2nd Floor, Kolkata-700071 Email ID: rpiyarellal.cirp@gmail.com yogeshgupta31@rediffmail.com
11 Last date for submission of claims	February 2nd, 2024
12 Classes of creditors, if any, under clause (b) of sub-section (8A) of section 21, ascertained by the interim resolution professional	Not Applicable as per information with IRP
13 Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable as per information with IRP
14 (a) Relevant Forms and (b) Details of authorized representatives are available at:	Web link: http://www.ibbi.gov.in/home/downloads

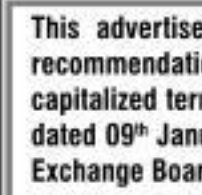
Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the **R. Piyarellal Iron & Steel Private Limited** on **January 19th, 2024**, order received on 19th January, 2024.

The creditors of **R. Piyarellal Iron & Steel Private Limited**, are hereby called upon to submit their claims with proof on or before **February 2nd, 2024** to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No.12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No.13 to act as authorised representative of the class (specify class) in Form CA-7. This clause is not applicable at present. Submission of false or misleading proofs of claim shall attract penalties.

Yogesh Gupta
Interim Resolution Professional
IBBI/IPA-001/IP-P00349/2017-18/10650
Date: 22/01/2024
Place: Kolkata
AFA Certificate No.: AA1/10650/02/210223/103912
AFA valid upto: 10/05/2024



GENPHARMASEC LIMITED
CIN: L24231MH1992PLC323914

Our Company was originally incorporated as "Adi Rasayan Limited" a private limited company vide a Certificate of Incorporation dated 16th November, 1992, issued by the Registrar of Companies, Gujrat, Dadra & Nagar Haveli under the provisions of the Companies Act, 1956. Subsequently, the name of our Company was changed to "Generic Pharmasec Limited" and a fresh certificate of incorporation dated 27th November, 2018 consequent upon change of name was issued by the Registrar of Companies, Ahmedabad. Thereafter, the name of our Company was further changed to "Genpharmasec Limited" and a fresh certificate of incorporation dated 25th October, 2021 consequent upon change of name was issued by the Registrar of Companies, Mumbai. For further details in relation to our Company, please refer to the section titled "General Information" beginning on page 50 of the Letter of offer.

Registered Office: Office No. 104 & 105 1st Floor, Gundecha Industrial Premises Co-op Soc. Ltd. Akurli Road, Kandivali East Mumbai City MH - 400101 | Tel: No. +91- 86555 50242

E-mail: compliance@genpharmasec.com | **Website:** www.genpharmasec.com

Contact Person: Ms. Heta Deepak Shah, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: MR. RAJESH SADHWANI AND MRS. SNEHA SADHWANI

THE ISSUE

ISSUE OF UPTO 27.68.59.850 EQUITY SHARES OF FACE VALUE OF RE. 1 EACH ("EQUITY SHARES") OF GENPHARMASEC LIMITED ("GENPHARMA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.75 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 0.75 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,845.05 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 09th JANUARY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 1.75 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 123 OF THE LETTER OF OFFER.

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") – CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED JANUARY 09, 2024

This notice should be read in conjunction with the LfD filed by the Company with the Stock Exchange and SEBI and the ALOF ("Abridged Letter of offer"), CAF ("Common Application Form") and Entitlement Letter that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

ISSUE OPENING DATE CHANGED	
ISSUE OPENING DATE (OLD)	MONDAY, 22nd JANUARY, 2024
ISSUE OPENING DATE (NEW)	TUESDAY, 23rd JANUARY, 2024

Pursuant to Notice Number 20240119-39 dated January 19, 2024 as released by BSE Limited, Exchange shall observe Trading Holiday on January 22, 2024 in Equity, Equity Derivatives, SLB Segment. Accordingly, this is to inform to Eligible Shareholders of the Company that the date of opening of the Rights Issue, which was scheduled to be open on Monday, January 22, 2024 has been now changed to Tuesday, January 23, 2024, by the Rights Issue Committee in its Meeting held on January 20, 2024

Further there is no change in last date of on market renunciations which is Friday, February 02, 2024 and issue closing date which is Friday, February 09, 2024. Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Friday, February 09, 2024.

This Corrigendum cum addendum shall be available on the respective websites of the Stock Exchange at www.bseindia.com and the website of the Company at www.genpharmasec.com.

Accordingly, there is no change in the LOF, CAF, Entitlement Letter and ALOF dated January 09, 2024 except for modification in the issue opening date. Change in issue opening date should not result in indicative time table of post issue activities as there is no change in issue closing date.

For Genpharmasec Limited
On Behalf of the Board of Directors
Sd/-
Ms. Heta Deepak Shah
Company Secretary and Compliance officer

Date: 20th January, 2024
Place: Mumbai

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated January 09, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 31 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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MAYANK CATTLE FOOD LIMITED
(Formerly known as Mayank Cattle Food Private Limited)

(This is only an advertisement for information purposes and not a prospectus announcement)

Our Company was originally incorporated as Private Limited Company in the name of **"Mayank Cattle Food Private Limited"** on April 21, 1998 under the provision of the Companies Act, 1956 bearing Registration Number 04-033969 issued by Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to **"Mayank Cattle Food Limited"** vide a fresh Certificate of Incorporation dated June 23, 2023 bearing Corporate Identification Number U01210GJ1998PLC033969 issued by Registrar of Companies – Ahmedabad. For further details of change in name and registered office of our company, please refer to section titled **"Our History and Certain Corporate Matters"** beginning on page no 128 of the Prospectus.

Registered Office: R. S. No. 162, Rajkot Jammagar Highway, Near Khandheri Stadium, Vill. Naranka, Tal. Paddhari, Rajkot, Gujarat, 360110, India
Contact Person: Mrs. Payalben Mrugesh Pandya, Company Secretary & Compliance Officer; Tel No: +91 90333 33123 ,
E-Mail ID: cs@mayankcattlefood.com ; **Website:** www.mayankcattlefood.com ; **CIN:** U01210GJ1998PLC033969

OUR PROMOTERS: MR. BHARATKUMAR POPATLAL VACHHANI & MR. AJAY POPATLAL VACHHANI

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of BSE Limited (BSE SME).

INITIAL PUBLIC OFFER OF 18,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF MAYANK CATTLE FOOD LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹108/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹98/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,944.00 LAKHS ("THE ISSUE"), OF WHICH 90,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹108/- PER EQUITY SHARE, AGGREGATING TO ₹ 97.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 17,10,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹108/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,846.80 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.33% AND 31.67% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DOR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 248 of the Prospectus. As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. The provisions of the circular shall be for all issues opening from 01 September, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 45 of the Prospectus.) A copy of Prospectus is delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

For further details please refer the section titled 'Issue Procedure' beginning on page 248 of the Prospectus

FIXED PRICE ISSUE AT ₹ 108/- PER EQUITY SHARE
THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 10.8 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE APPLICATION MUST BE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.
FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 239 OF THE PROSPECTUS.

ISSUE PROGRAMME
ISSUE OPENS ON : JANUARY 29, 2024
ISSUE CLOSING ON: JANUARY 31, 2024

Bid Opening Date	Monday, January 29, 2024	Initiation of Unblocking of Funds/refunds (T+2 Day)	Friday, February 02, 2024
Bid Closing Date (T +1 day)	Wednesday, January 31, 2024	Credit of Equity Shares to demat accounts of Allottees (T+2 Day)	Friday, February 02, 2024
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	Thursday, February 01, 2024	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	Monday, February 05, 2024

Application Submission by Investors
Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.
Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on T day.
Physical Applications (Bank ASBA) – Upto 1 pm on T day.
Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

Bid Modification: From Issue opening date up to 5 pm on T day
Validation of bid details with depositories: From Issue opening date up to 5 pm on T day
UPI Mandate acceptance time: T day – 5 pm
Issue Closure
T day – 4 pm for QIB and NII categories
T day – 5 pm for Retail and other reserved categories

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the issue price is 10.8 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the SME Platform of BSE Limited. No assurance can be given regarding activity or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing.

GENERAL RISKS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of "Risk factors" beginning on page no.21 of the Prospectus.

BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 77 of the Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING: The Equity Shares of our company issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principal" approval letter dated December 21, 2023 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE Limited ("BSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 230 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 234 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <div>FINSHORE Creating Enterprise Managing Values</div> <p>FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregrp.com Contact Person: Mr. S. Ramakrishna lyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377</p>	 <div>CAMEO</div> <p>CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", No.1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700 Email: ipo@cameoindia.com Contact Person: Mr. K. Sreepriya Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com SEBI Registration Number: INR000003753 CIN No: U67120TN1998PLC041613</p>	<p>Mrs. Payalben Mrugesh Pandya, Company Secretary & Compliance Officer MAYANK CATTLE FOOD LIMITED Registered Office: R. S. No. 162, Rajkot Jammagar Highway, Near Khandheri Stadium, Vill. Naranka, Tal. Paddhari, Rajkot, Gujarat, 360110, India Contact No: +91 90333 33123 Email ID: cs@mayankcattlefood.com Website: www.mayankcattlefood.com</p> <p>Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as non-refund of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc.</p>

Availability of Prospectus : Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.mayankcattlefood.com

Availability of Application Form : Application forms can be obtained from the Registered Office of **MAYANK CATTLE FOOD LIMITED** and the Lead Manager to the Issue - **Finshore Management Services Limited**. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application from and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE. ASBA application forms can be obtained from the Designated Branches of SCSBs, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 248 of the Prospectus.

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/DOR2/CIR/P/2019/133 dated November 8, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Blocked Amount (ASBA) for applications in public issues by retail individual investors.

BANKER TO THE ISSUE/SPONSOR BANK: ICICI Bank Limited

Investors should read the Prospectus carefully, including the Risk Factors beginning on page 21 of the Prospectus before making any investment decision.

The Lead Manager associated with the Offer have handled 24 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 7 SME public issues closed below the issue price on the listing date.

Type	FY 2023-24*	FY 2022-23	FY 2021-22	FY 2020-21	Total
SME IPO	4	12	7	1	24
Main Board IPO	-	-	-	-	-
Total	4	12	7	1	24
Issue closed Below Issue Price on Listing Day	-	5	2	-	7
Issue closed above Issue Price on Listing Day	4	7	5	1	17
* Status upto January 17, 2024					

For MAYANK CATTLE FOOD LIMITED
On behalf of the Board of Directors
Sd/-
Bharatkumar Popatlal Vachhani
Managing Director

Place : Rajkot
Date : January 22, 2024

MAYANK CATTLE FOOD LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the BSE at www.bseindia.com and website of Issuer Company at www.mayankcattlefood.com. Investor should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.

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