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PDTL

PARAMOUNT DYE TEC LIMITED

Corporate Identification Number: U13114PB2024PLC060422

Our Company was initially established as Partnership Firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "Paramount Dye Tec" pursuant to Deed of Partnership dated January 03, 2014, effective from January 01, 2014. Paramount Dye Tec was thereafter converted from Partnership Firm to a Public Limited Company under Part I chapter XXI of the Companies Act, 2013 with the name and style of "Paramount Dye Tec Limited" and received a Certificate of Incorporation from the Registrar of Companies, Central Registration Centre dated January 04, 2024. The Corporate Identification Number of the Company is U13114PB2024PLC060422. For details in relation to the incorporation, Change in Registered Office and other details, please refer to the chapter titled ***"Our History and Certain Other Corporate Matters"*** beginning on page 145 of the Red Herring Prospectus.

Registered Office: Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India; **Contact Person:** Ms. Chandni Jain, Company Secretary and Compliance Officer
Email: info@paramountdyetec.com; **Website:** www.paramountdyetec.com; **Contact No.:** +91 9056855519

(Please scan this QR Code to view the RHP)

PROMOTERS OF OUR COMPANY: MR. KUNAL ARORA AND MS. PALKI ARORA

INITIAL PUBLIC OFFER OF UPTO 24,30,000* EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF PARAMOUNT DYE TEC LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UPTO 1,22,400* EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 23,07,600* EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 35% AND 33.24% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PRICE BAND: ₹ 111.00 to ₹ 117.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH AND THE ISSUE PRICE IS 11.1 TO 11.7 TIMES OF THE FACE VALUE AT THE LOWER PRICE BAND AND THE UPPER PRICE BAND RESPECTIVELY. BID CAN BE MADE FOR MINIMUM OF 1,200 EQUITY SHARES AND THE MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

Subject to finalization of the Basis of Allotment

ALLOCATION OF THE OFFER	
QIB PORTION	NOT MORE THAN 50.00% OF THE NET OFFER
RETAIL PORTION	NOT LESS THAN 35.00% OF THE NET OFFER
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET OFFER
MARKET MAKER PORTION	UPTO 1,22,400 EQUITY SHARES OR 5.04 % OF THE ISSUE

PRICE BAND: ₹ 111.00 to ₹ 117.00 PER EQUITY SHARE

THE FLOOR PRICE IS 11.1 TIMES OF THE FACE VALUE AND CAP PRICE IS 11.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER. THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

ISSUE PROGRAM

ANCHOR BID OPENS ON FRIDAY, SEPTEMBER 27, 2024*
OPENS ON: MONDAY, SEPTEMBER 30, 2024*
CLOSES ON: THURSDAY, OCTOBER 03, 2024#**

** Our Company in consultation with the BRLM may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.*
***Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBS one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.*
 # The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

ASBA*

Simple, Safe, Smart way of Application-Make use of it!!!
*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.
Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.

UPI – UNIFIED PAYMENTS INTERFACE

UPI – Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.**
Investors are required to ensure that the Bank Account used for applying is linked to their PAN.

RISK TO INVESTORS:

1. We operate in a heavily regulated sector and our operations are subject to environmental, health and safety regulations that could expose us to liability, increase our cost of operations or otherwise have a material adverse effect on our results of operations and could also result in enhanced compliance obligations.
2. Majority of our revenue is dependent on single business segment i.e. manufacturing of fiber and yarns. Any adverse impact on sales of a product would adversely affect our operations and profitability.
3. Our business depends on our manufacturing facility and the loss of or shutdown of operations of the manufacturing facility on any grounds could adversely affect our business or results of operations. Further, our business involves usage of manpower and any unavailability of our employees or any strikes, work stoppages may have an adverse impact on our cash flows and results of operations.
4. The Company is dependent on a few suppliers for purchases of product/service. The loss of any of these large suppliers may affect our business operations.
5. Too much Geographical concentration of our Business in one location can impact our Business.

BASIS FOR ISSUE PRICE

The Issue Price has been determined by the Company in consultation with the BRLM on the basis of the key business strengths of our Company. The face value of the Equity Shares is ₹10.00 each and Issue Price is 11.1 times to the face value at lower end and 11.7 times to the face value at upper end of price band.

QUALITATIVE FACTORS

- Use of recycled synthetic waste as raw materials
- Margin Benefits
- Custom Solutions
- Value Addition through Enhanced Spinning Capacity
- Cost-effective products
- Tailored solutions
- Quality assurance
- Simplified supply chain

For further details, see ***"Risk Factors"*** and ***"Our Business"*** beginning on pages 29 and 111 respectively of the Red Herring Prospectus.

QUANTITATIVE FACTORS

Some of the information presented in this chapter is derived from the Restated Financial Information. For further information, see ***"Financial Information"*** beginning on page 181 of the Red Herring Prospectus.

1. Basic and Diluted Earnings / (Loss) Per Share ("EPS")

As per Restated Financial Statements – Post Bonus

Particulars	Basic & Diluted EPS (in ₹)	Weights
Period from January 04, 2024 to March 31, 2024 (Non-Annualized)	7.86	1

Notes:

i. Basic and diluted earnings/ (loss) per equity share: Basic and diluted earnings per equity share are computed in accordance with Accounting Standard 20 – "Earnings per Share" issued by the Institute of Chartered Accountants of India.

ii. The ratios have been computed as below:

1. Basic EPS is calculated as Profit/(loss) for the year/period attributable to owners of parent divided by the adjusted weighted average number basic equity shares outstanding during the year/period.

2. Diluted EPS is calculated as Profit/(loss) for the year/period attributable to owners of parent divided by the adjusted weighted average number of adjusted diluted equity shares outstanding during the year/period.

*iii. Weighted average number of equity shares is the number of equity shares outstanding at the beginning of the year/period adjusted by the number of equity shares issued during the year/period multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of total number of days during the year/period. For further details, see **"Other Financial Information"** on page 181 of Red Herring Prospectus.*

2. Price Earnings Ratio ("P/E") in relation to the price band of ₹111.00 - ₹117.00/- per share

Particulars	(P/E) Ratio at the Floor Price (no. of times)	P/E) Ratio at the Cap Price (no. of times)
Based on Restated Financial Statements		
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	14.12	14.89
P/E ratio based on the Weighted Average Basic & Diluted EPS	N.A.	N.A.

Note: P/E ratio has been computed dividing the price per share by Earnings per Equity Share.

3. Return on Net worth (RoNW)

As per Restated Financial Statements

Particulars	RONW (%)	Weights
Period from January 04, 2024 to March 31, 2024 (Non-Annualized)	11.68	1

Note: The RONW has been computed by dividing net profit after tax (as restated), by Net worth (as restated) as at the end of the year

4. Net Asset Value (NAV)

As per Restated Financial Statements – Post Bonus

Financial Year	NAV (₹)
As on March 31, 2024	67.31
Net Asset Value per Equity Share after the Issue at Issue Price	[●]
Issue Price*	[●]

1. NAV has been calculated as Net worth divided by number of Equity Shares at the end of the year.

2. Net asset value per equity share = net worth attributable to the owners of the parent as at the end of the year/period divided by adjusted number of equity shares outstanding as at the end of year/period.

3. Net worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of statement of profit and loss, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off and non-controlling interest, as per the Restated Financial Information, but does not include reserves created out of revaluation of assets, write- back of depreciation and amalgamation.

4. Net Worth and the number of equity shares as at the end of the year/period have been adjusted to give effect to the consequent increase in share capital on the assumption that options outstanding to subscribe for additional equity capital (i.e. outstanding share warrants and employee stock options), wherever applicable, were exercised in the respective financial year/period. The computation considering aforementioned effects has been carried out in accordance with the requirements of SEBI ICDR Regulations and therefore the net worth and the number of equity shares outstanding as at the end of the year/period has not been derived from Restated Financial Information.

Comparison of accounting ratios with listed industry peers:

Since the performance data of our company is available only for 3 months, it cannot be compared to other listed peers in the industry.

5. Key Performance Indicators ("KPIs")

The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help us in analysing the growth of our company in comparison to our peers.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated July 12, 2024 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Red Herring Prospectus. Further, the KPIs herein have been certified by Jay Gupta & Associates, Chartered Accountants, by their certificate dated July 12, 2024.

The KPIs of our Company have been disclosed in the sections titled *"**Our Business"*** and ***"Management's Discussion and Analysis of Financial Condition and Results of Operations – Key Performance Indicators"*** on pages 111 and 182 respectively of Red Herring Prospectus.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Issue as per the disclosure made in the Objects of the Issue Section, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations.

Key Performance Indicators of our Company

Key Financial Performance	For the period ended	For the period ended	For the Financial Year ended		
	March 31, 2024	January 03, 2024	March 31, 2023	March 31, 2022	March 31, 2021
	Company	Partnership Firm			
Revenue from operations[1]	2,351.15	2,954.72	4,600.08	2,363.32	1,690.50
EBITDA[2]	514.43	520.77	610.44	115.75	61.74
EBITDA Margin[3]	21.88	17.63	13.27	4.90	3.65
PAT	354.09	278.65	316.14	15.94	15.94
PAT Margin[4]	15.06	9.43	6.87	0.67	0.94
Networth[5]	3,032.06	1.00	553.77	258.78	237.48
RoE %[6]	11.68%	-	-	-	-
RoCE%[7]	16.53%	535.20%	70.00%	12.28%	11.33%

Notes:

(1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements

(2) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income

(3) 'EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations

(4) 'PAT Margin' is calculated as PAT for the period/year divided by revenue from operations.

(5) Net worth means the aggregate value of the paid-up share capital and reserves and surplus of the company less deferred tax assets.

(6) Return on Equity is ratio of Profit after Tax and Average Shareholder Equity

(7) Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long term borrowings.

Comparison of key performance of indicators with our listed industry peers:

Since the company has taken over the existing business of M/s. Paramount Dye Tech from Jan 04, 2024, there were no operations for the financial years ended March 31, 2023, 2022 and 2021. Hence, it cannot be compared with results of peers for those periods.

6. Weighted average cost of acquisition

(a) The price per share of our Company is based on the primary issuance of equity shares.

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue allotted on June 07, 2024 during the 18 months preceding the date of this Draft Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days:

Date of Allotment	No. of equity Shares allotted	Face value per Equity share (₹)	Issue price per Equity share (₹)	Nature of allotment	Nature of consideration	Total Consideration (in ₹ lakhs)
February 28, 2024	5,912	10.00	21,500	Allotment pursuant to conversion of land into equity	Other than cash	1,271.08
February 28, 2024	6,539	10.00	21,500	Allotment pursuant to conversion of loan into equity	Other than cash	1,405.88

(b) The price per share of our Company based on the secondary transaction of equity shares

There have been no secondary sale/acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) Weighted average cost of acquisition, floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price* (i.e. ₹ 111.00)	Cap price* (i.e. ₹ 117.00)
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	21,500	193.69 times	183.76 times
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	Nil	Nil	Nil

The Company in consultation with the Book Running Lead Manager believes that the Issue Price of ₹[●] per share for the Public Issue is justified in view of the above parameters. Investor should read the above-mentioned information along with the chapter titled ***"Risk Factors"*** beginning on page 29 of the Red Herring Prospectus and the financials of our Company including important profitability and return ratios, as set out in the chapter titled ***"Financial Statements as Restated"*** beginning on page 181 of this Red Herring Prospectus.

Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid/Offer Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

Continued on next page...

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In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank. The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate upto 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the Corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see ***"Issue Procedure"*** beginning on page 237 of the Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see ***"History and Corporate Structure"*** on page 145 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section ***"Material Contracts and Documents for Inspection"*** on page 298 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is Rs. 12,00,00,000 divided into 1,20,00,000 Equity Shares of Rs. 10.00 each. The issued, subscribed and paid-up share capital of the Company before the issue is Rs. 4,51,26,510 divided into 45,12,651 Equity Shares of Rs.10.00 each. For details of the Capital Structure, see ***"Capital Structure"*** on the page 66 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Kunal Arora	10.00	6,997
Ms. Palki Arora	10.00	2,997
Mr. Rupesh	10.00	1
Mr. Pawan Kumar	10.00	1
Mr. Vikram Singh	10.00	1
Mr. Sanjeev Kumar	10.00	1
Mr. Harminder Singh	10.00	2

Details of the main objects of the Company as contained in the Memorandum of Association, see ***"History and Corporate Structure"*** on page 150 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see ***"Capital Structure"*** on page 67 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated September 23, 2024, for the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on September 24, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** on page 298 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 215 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange India Limited ("NSE") should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the ***"Disclaimer clause pertaining to NSE"*** beginning on page 217 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Offeror and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to ***"Risk Factors"*** on page 29 of the Red Herring Prospectus

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
GRETEX **GRETEX CORPORATE SERVICES LIMITED** A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai, Mumbai-400013, Maharashtra, India. **Tel No.:** +91 96532 49863; **Email:** info@gretexgroup.com; **Website:** www.gretexcorporate.com **Contact Person:** Ms. Prajakta Raut; **SEBI Registration No:** INM000012177; **CIN:** L74999MH2008PLC288128	**BIGSHARE SERVICES PRIVATE LIMITED** S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India **Tel No.:** +91 – 22 – 6263 8200; **Fax No.:** +91 – 22 – 6263 8299; **E-mail:** ipo@bigshareonline.com **Investor Grievance E-mail:** investor@bigshareonline.com; **Website**: www.bigshareonline.com **Contact Person:** Mr. Asif Sayyed; **SEBI Registration No.:** INR000001385	**PARAMOUNT DYE TEC LIMITED** **CIN:** U13114PB2024PLC060422 Ms. Chandni Jain - Company Secretary and Compliance Officer Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India. **E-mail:** info@paramountdyetec.com; **Website:** www.paramountdyetec.com Investors can contact the Compliance Officer or the Registrar to the Offer in case of any pre- offer or post-offer related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the offer. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com , the website of BRLM at www.gretexcorporate.com and website of Company at www.paramountdyetec.com .

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Paramount Dye Tec Limited, Book Running Lead Manager: Gretex Corporate Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com .

Application Supported by Blocked Amount (ASBA): All investors in this offer have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the offer process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter ***"Issue Procedure"*** on page 237 of the Red Herring Prospectus.

BANKER TO THE ISSUE: Axis Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For Paramount Dye Tec Limited
Sd/-
Kunal Arora
Managing Director
DIN: 09791270

Place: Ludhiana
Date: September 25, 2024

Paramount Dye Tec Limited is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Chandigarh on September 24, 2024. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.gretexcorporate.com , the website of the NSE i.e., www.nseindia.com, and website of our Company at www.paramountdyetec.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled ***"Risk Factors"*** of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

IDBI BANK

आईडीबीआई बैंक लिमिटेड, खुदरा वसूली विभाग, आईडीबीआई बैंक –
देवनार शाखा, यूनिट नं. 1, सफल प्राइड, सायन–ट्रॉम्बे रोड, देवनार,
मुंबई, पिन : 400088 महाराष्ट्र, **दूरभाष :** 022–20851434 / 35

सरफॉएसि अधिनियम की धारा 13(2) के अंतर्गत माँग सूचना

वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (सरफॉएसि अधिनियम) के अंतर्गत सूचना

नीचे उल्लिखित उधारकर्ता(ओं) और बंधककर्ता(ओं) को यह सूचित किया जाता है कि नीचे दी गई तालिका में उल्लिखित उधारकर्ता को आईडीबीआई बैंक लि. (आईडीबीआई बैंक) द्वारा गृह ऋण / बंधक ऋण के माध्यम से वित्तीय सहायता स्वीकृत की गई थी। उक्त वित्तीय सहायता की स्वीकृति के अनुसरण में, उधारकर्ता / बंधककर्ता द्वारा आवश्यक ऋण और प्रतिभूति प्रलेख निष्पादित किए गए थे। उक्त वित्तीय सहायता, अन्य बातों के साथ–साथ, नीचे दी गई तालिका में उल्लिखित संपत्तियों के स्वामित्व विलेखों को जमा करके बंधक द्वारा प्रतिभूत की गई है। चूंकि उधारकर्ताओं ने ऋण अनुबंध(धों) के अनुसार उक्त वित्तीय सहायता के पुनर्भुगतान में चूक की है, इसलिए समय–समय पर भारतीय रिजर्व बैंक (आरबीआई) द्वारा जारी दिशानिर्देशों के अनुसार उधारकर्ताओं के खाते को आईडीबीआई बैंक की बहियों में अ–निष्पानदकारी परिसंपत्तियों (एनपीए) के रूप में वर्गीकृत किया गया है। उधारकर्ताओं द्वारा की गई चूकों को देखते हुए, आईडीबीआई बैंक ने अपने पत्र के माध्यम से वित्तीय सहायता को ब्याज और अन्य धनराशियों के साथ उधारकर्ता द्वारा तुरंत देय और भुगतान योग्य घोषित किया है और उधारकर्ता को उक्त राशियों के भुगतान या वसूली तक उस पर आगे ब्याज के साथ आईडीबीआई बैंक को उक्त पत्र में बताए गए अनुबंध दर पर भुगतान करने के लिए कहा है। यह राशि भुगतान / वसूली तक अनुबंध दर पर इस राशि पर अतिरिक्त ब्याज के साथ उधारकर्ता द्वारा आईडीबीआई बैंक को देय एवं भुगतानयोग्य है।

आईडीबीआई बैंक द्वारा आवश्यक सूचना जारी / तामील की गई थी। सरफॉएसि अधिनियम की धारा 13(2) के अंतर्गत उधारकर्ता(ओं) / बंधककर्ता(ओं) के संबंधित पतों पर सूचना "नियत पावती के साथ पंजीकृत डाक" द्वारा भेजी गयी थी, जिसे बिना तामील किए वापस कर दिया गया। उपरोक्त के संदर्भ में, यह सार्वजनिक सूचना सरफॉएसि नियमों के नियम 3(1) के प्रावधान के अनुपालन में जारी की जाती है।

कृपया ध्यान दें कि आप आईडीबीआई बैंक की पूर्व लिखित सहमति के बिना किसी भी प्रतिभूत परिसंपत्ति को हस्तांतरित नहीं करेंगे या अन्यथा (अपने व्यवसाय के सामान्य क्रम के अलावा) उसका लेन–देन नहीं करेंगे, इस शर्त का पालन करने में विफल रहने पर आप सरफॉएसि अधिनियम की धारा 29 के अंतर्गत एक दंडनीय अपराध के लिए उत्तरदायी होंगे।

हम आपका ध्यान, प्रतिभूत परिसंपत्तियों के मोचनार्थ उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की आकृष्ट करते हैं

इन परिस्थितियों में, उधारकर्ता (ओं) / बंधककर्ता (ओं) से एक बार पुनः अनुरोध किया जाता है कि वे उपरोक्त राशि का भुगतान इस तिथि से साठ दिनों के भीतर करें, अन्यथा आईडीबीआई बैंक, एक प्रतिभूत ऋणदाता के रूप में सरफॉएसि अधिनियम के प्रावधानों के अंतर्गत और आईडीबीआई बैंक को उपलब्ध किसी अन्य कानून के अंतर्गत अपने प्रतिभूत हित को प्रवर्तित करने हेतु अधिकृत होगा ताकि वह अपनी देनदारियों को वसूल सके।

उधारकर्ताओं / बंधककर्ताओं के नाम	माँग सूचना की तिथि	माँग सूचना राशि (रु.)	संपत्ति का पता
श्री / श्रीमती संदीप राजेंद्र रोहडे और श्री / श्रीमती विशालाक्षी संदीप रोहडे, लैन : 0650675100009706, 0650675100009713	16–08–2024	रु. 4563685.93 / – रुपये पैंतालीस लाख तिरेसठ हजार छह सौ पिचासी पांच और तिरानबे पैसे मात्र	फ्लैट नंबर 301, अरावली टॉवर ओमेक्स हिल्स –1, सूरजकुंड फरीदाबाद हरियाणा 121003

दिनाँक : 26 / 09 / 2024, स्थान : मुंबई — **हस्ता. / – प्राधिकृत अधिकारी, आईडीबीआई बैंक लिमिटेड**

यस बैंक लिमिटेड

YES BANK

पंजीकृत व निगमित कार्यालय : यस बैंक हाऊस, ऑफ वेस्टर्न एक्सप्रेस हाईवे, सांताक्रूज ईस्ट, मुम्बई-400055,
CIN: L65190MH2003PLC143249, ईमेल: communications@yesbank.in, वेबसाइट: www.yesbank.in

सरफेसी अधिनियम की धारा 13(2) के अंतर्गत सूचना का प्रकाशन

यहाँ इस प्रकार नोटिस दिया गया है कि उल्लिखित ऋणी(ओं) / जमानतदार(ओं) / बंधककर्ता(ओं) जिन्होंने बैंक से प्राप्त ऋण अधिविकर्ष सुविधा के मूलधन और ब्याज को चुकाने में चूक की है और जिनके सुविधा खातों को गैर प्रदर्शन संपत्ति (एनपीए) में वर्गीकृत किया गया है। सिक्योरिटाइजेशन की धारा 13(2) और वित्तीय परिसंपत्तियों के पुनर्निर्माण और सुरक्षा ब्याज अधिनियम 2002 (सरफेसी अधिनियम) के तहत उनके अंतिम ज्ञात पते पर उन्हें नोटिस जारी किए गए थे, लेकिन वे अनुपालित लौटे हैं और इस तरह उन्हे इस सार्वजनिक नोटिस के माध्यम से सूचित किया जाता है।

क्रं.	खाता नंबर	लोन का प्रकार	ऋणी, सह–ऋणी एवं बंधककर्ता का नाम	13 (2) सूचना के अनुसार बकाया राशि	एनपीए दिनांक	सूचना दिनांक
1	02436370 0000184	ओवरड्रॉफ्ट	**1. मेसर्स नारायणी ट्रेडर्स** (ऋणी) **2. श्री रितेश कुमार अग्रवाल** (जमानतदार एवं बंधककर्ता) **3. चंद्र शेखर अग्रवाल उर्फ चंद्रकांत अग्रवाल** (जमानतदार एवं बंधककर्ता) **4. मुकेश कुमार अग्रवाल** (जमानतदार)	**Rs.42,05,327.06/-** (रुपये बयालीस लाख पाँच हजार तीन सौ सत्ताईस एवं छै: पैसे मात्र) दिनांक 26-अगस्त-2024 तक	03-04-2024	29-08-2024

सुरक्षित संपत्ति का विवरण: शॉप नंबर 13 ग्राउण्ड फ्लोर, मकान नंबर 266,266ए, 266बी एवं 261 आस्था सिद्धि ट्रेड सेंटर मोहल्ला पुरदिलपुर टप्पा कस्बा, परगना हवेली, तहसील सदर जिला गोरखपुर, **चर्तुसीमाएँ:–** पूर्व- डॉ. शिशिर कुमार पांडेय एवं कृष्ण कुमार पांडेय एवं जीएन तिवारी व अन्य का मकान, पश्चिम- कॉमन पैसेज, उत्तर- शॉप नंबर 14 ग्राउण्ड फ्लोर, दक्षिण- शॉप नंबर 14 ग्राउण्ड फ्लोर

उपर्युक्त ऋणी(ओं) / जमानतदार(ओं) / बंधककर्ता(ओं) (जब भी लागू होते हैं) इस नोटिस के प्रकाशन की तारीख से 60 दिनों के भीतर बकाया राशि का भुगतान करने के लिए बुलाए जाते हैं, जिससे विफल होने के बाद सरफेसी अधिनियम की धारा 13 की उपधारा (4) के तहत 60 दिनों की समाप्ति के पश्चात उपर्युक्त कदम उठाए जाएंगे। और, यह आपके ध्यान में लाने के लिए है कि पूर्वोक्त अधिनियम की धारा 13(8) के तहत, यदि हमारी बकाया राशि, लागत और हस्तांतरण के लिए तय की गई तारीख से पहले किसी भी समय हमारे द्वारा किए गए सभी खर्चों, शुल्कों और व्यय के साथ मिलती है, सुरक्षित संपत्ति हमारे द्वारा बेची या स्थानांतरित नहीं की जाएगी, और उस सुरक्षित संपत्ति के हस्तांतरण या बिक्री के लिए हमारे द्वारा कोई और कदम नहीं उठाया जाएगा।

हस्ता/-
प्राधिकृत अधिकारी
वास्ते – यस बैंक लिमिटेड

दिनांक : 25.09.2024
स्थान : गोरखपुर

आदेश की तिथिः 13.09.2024
राष्ट्रीय कंपनी कानून न्यायाधिकरण, नई दिल्ली
ब्लॉक नं. 3, भूतल, 6वीं, 7वीं, 8वीं मंजिल, सीजीओ कॉम्प्लेक्स, लोधी रोड, नई दिल्ली – 110003

के मामले में:

बैंक ऑफ बड़ौदा – आवेदक / वित्तीय ऋणदाता
बनाम
अक्षय शर्मा – प्रतिवादी / व्यक्तिगत गारंटर

प्रतिवादी जबकि अक्षय शर्मा, उपरोक्त प्रतिवादी / व्यक्तिगत गारंटर ने आईबीसी, 2016 की धारा 95(1) के अंतर्गत दिवालियापन समाधान प्रक्रिया आरंभ करने के लिए माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण, नई दिल्ली, पीठ–।।। (एनसीएलटी) के समक्ष आवेदन किया है।

जबकि आपको, श्री अक्षय शर्मा अर्थात प्रतिवादी जो मकान सं. 1310, सेक्टर 14, फरीदाबाद हरियाणा– 121007 को यह नोटिस दिया जाता है कि उपरोक्त मामला माननीय एनसीएलटी, (पीठ–।।।) के समक्ष 8 अक्टूबर 2024 को सुनवाई के लिए सूचीबद्ध है।

आपको निर्देश दिया जाता है कि आप माननीय एनसीएलटी (पीठ ।।।) के समक्ष अपने अधिकृत प्रतिनिधि या अपने वकील के माध्यम से 8 अक्टूबर 2024 को एनसीएलटी पीठ ।।।, दिल्ली के समक्ष उपस्थित होकर जवाब दें, अन्यथा मामले का एकपक्षीय निपटारा कर दिया जाएगा।

यह सार्वजनिक सूचना माननीय एनसीएलटी, दिल्ली द्वारा उपरोक्त मामले में 13 सितंबर, 2024 को पारित निर्देशों के अनुसरण में प्रकाशित की जा रही है।

आदेश की तिथिः 13.09.2024
राष्ट्रीय कंपनी कानून न्यायाधिकरण, नई दिल्ली
ब्लॉक नं. 3, भूतल, 6वीं, 7वीं, 8वीं मंजिल, सीजीओ कॉम्प्लेक्स, लोधी रोड, नई दिल्ली – 110003

के मामले में:

बैंक ऑफ बड़ौदा – आवेदक / वित्तीय ऋणदाता
बनाम
दीपिका शर्मा – प्रतिवादी / व्यक्तिगत गारंटर

प्रतिवादी जबकि दीपिका शर्मा, उपरोक्त प्रतिवादी / व्यक्तिगत गारंटर ने आईबीसी, 2016 की धारा 95(1) के अंतर्गत दिवालियापन समाधान प्रक्रिया आरंभ करने के लिए माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण, नई दिल्ली, पीठ–।।। (एनसीएलटी) के समक्ष आवेदन किया है।

जबकि आपको, सुश्री दीपिका शर्मा अर्थात प्रतिवादी जो मकान सं. 1310, सेक्टर 14, फरीदाबाद हरियाणा– 121007 को यह नोटिस दिया जाता है कि उपरोक्त मामला माननीय एनसीएलटी, (पीठ–।।।) के समक्ष 8 अक्टूबर 2024 को सुनवाई के लिए सूचीबद्ध है।

आपको निर्देश दिया जाता है कि आप माननीय एनसीएलटी (पीठ ।।।) के समक्ष अपने अधिकृत प्रतिनिधि या अपने वकील के माध्यम से 8 अक्टूबर 2024 को एनसीएलटी पीठ ।।।, दिल्ली के समक्ष उपस्थित होकर जवाब दें, अन्यथा मामले का एकपक्षीय निपटारा कर दिया जाएगा।

यह सार्वजनिक सूचना माननीय एनसीएलटी, दिल्ली द्वारा उपरोक्त मामले में 13 सितंबर, 2024 को पारित निर्देशों के अनुसरण में प्रकाशित की जा रही है।

आदेश की तिथिः 13.09.2024
राष्ट्रीय कंपनी कानून न्यायाधिकरण, नई दिल्ली
ब्लॉक नं. 3, भूतल, 6वीं, 7वीं, 8वीं मंजिल, सीजीओ कॉम्प्लेक्स, लोधी रोड, नई दिल्ली – 110003

के मामले में:

बैंक ऑफ बड़ौदा – आवेदक / वित्तीय ऋणदाता
बनाम
प्रवीण शर्मा – प्रतिवादी / व्यक्तिगत गारंटर

प्रतिवादी जबकि प्रवीण शर्मा, उपरोक्त प्रतिवादी / व्यक्तिगत गारंटर ने आईबीसी, 2016 की धारा 95(1) के अंतर्गत दिवालियापन समाधान प्रक्रिया आरंभ करने के लिए माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण, नई दिल्ली, पीठ–।।। (एनसीएलटी) के समक्ष आवेदन किया है।

जबकि आपको, श्री प्रवीण शर्मा अर्थात प्रतिवादी जो मकान सं. 1310, सेक्टर 14, फरीदाबाद हरियाणा– 121007 को यह नोटिस दिया जाता है कि उपरोक्त मामला माननीय एनसीएलटी, (पीठ–।।।) के समक्ष 8 अक्टूबर 2024 को सुनवाई के लिए सूचीबद्ध है।

आपको निर्देश दिया जाता है कि आप माननीय एनसीएलटी (पीठ ।।।) के समक्ष अपने अधिकृत प्रतिनिधि या अपने वकील के माध्यम से 8 अक्टूबर 2024 को एनसीएलटी पीठ ।।।, दिल्ली के समक्ष उपस्थित होकर जवाब दें, अन्यथा मामले का एकपक्षीय निपटारा कर दिया जाएगा।

यह सार्वजनिक सूचना माननीय एनसीएलटी, दिल्ली द्वारा उपरोक्त मामले में 13 सितंबर, 2024 को पारित निर्देशों के अनुसरण में प्रकाशित की जा रही है।

इंडियन बैंक **Indian Bank**
इलाहाबाद **ALLAHABAD**

दबावग्रस्त आस्ति प्रबन्धन शाखा
प्रथम तल, मुख्य शाखा भवन, हजरतगंज, लखनऊ–226001 फोन नं. 0522–2288988

1. श्री पंकज रस्तोगी (निलंबित निदेशक / जमानतकर्ता) 1. श्री पंकज रस्तोगी पुत्र जवाहर लाल रस्तोगी निवासी 14 / 1 मदन मोहन मालवीय मार्ग, लखनऊ–226001

2. श्री परेश रस्तोगी (निलंबित निदेशक / जमानतकर्ता), 2. श्री परेश रस्तोगी पुत्र लक्ष्मी चंद्र रस्तोगी निवासी फ्लैट नंबर 803, रोहतास कोर्ट, गोखले मार्ग, लखनऊ–226001

3. श्री पीयूष रस्तोगी (निलंबित निदेशक / जमानतकर्ता) 3. श्री पीयूष रस्तोगी पुत्र लक्ष्मी चंद्र रस्तोगी निवासी 14 / 1 मदन मोहन मालवीय मार्ग, लखनऊ –226001

प्रिय महोदय,

विषयः मेसर्स रोहतास प्रोजेक्ट्स लिमिटेड, एसएएम लखनऊ शाखा – विलफुल डिफॉल्टर के रूप में वर्गीकृत –

कारण बताओ नोटिस

विलफुल डिफॉल्टर स्क्रीनिंग कमेटी (डब्ल्यूडीएससी) के निर्देशानुसार जारी आदेश / निर्णय दिनांक 17.02.2022 के अनुसार एवं उक्त स्क्रीनिंग कमेटी के निष्कर्षों के अनुसार है, जिसमें समिति ने निम्नानुसार अवलोकन किया है:

कि, आप सभी उधारकर्ता कम्पनी यानी मेसर्स रोहतास प्रोजेक्ट्स लिमिटेड के निलंबित निदेशक / जमानतकर्ता हैं, जिन्होंने एकमात्र बैंकिंग व्यवस्था के तहत हमारे बैंक से ऋण सुविधा का लाभ उठाया है।

स्वीकृति पत्र दिनांक 24 / 01 / 2011 में निर्धारित नियम एवं शर्तों के अनुसरण में निष्पादित दस्तावेजों पर हमारी मुख्य शाखा, हजरतगंज लखनऊ के माध्यम से 1.06 करोड़ रुपये की ऋण सुविधा स्वीकृत की गई थी। कम्पनी को मंजूर की गई सीमा भविष्य के नकदी प्रवाह / प्राप्तियों के असाइनमेंट द्वारा सुरक्षित है जिसमें लीज किराया, सेवा शुल्क आदि शामिल हैं एवं साम्यिक बंधक

1. फ्लैट नंबर 304, स्थित रोहतास विंटेज अपार्टमेंट, जॉपलिंग रोड, लखनऊ क्षे. 109.34 वर्ग मीटर माप जोकि रोहतास प्रॉपर्टीज के नाम पर है।

2. यूनिट नंबर एलजीएफ–09 लैंडमार्क आर्केड, बादशाह नगर, लखनऊ, क्षे. 34.75 वर्ग मीटर माप, जोकि श्रीमती मीता रस्तोगी के नाम पर है।

3. यूनिट नंबर एलजीएफ–10 लैंडमार्क आर्केड, बादशाह नगर, लखनऊ क्षे. 21.93 वर्ग मीटर जोकि श्रीमती नीति रस्तोगी के नाम पर है।

4. यूनिट संख्या 410ए, दूसरी मंजिल,राणा प्रताप मार्ग , क्षे. 29.27 वर्ग मीटर जोकि श्री परेश रस्तोगी के नाम पर है।

5. फ्लैट,बी ब्लॉक, ग्राउंड फ्लोर, रोहतास अपार्टमेंट, विकासनगर, लखनऊ, क्षे. 91.51 वर्ग मीटर जोकि मेसर्स रोहतास प्रोजेक्ट्स लिमिटेड, लखनऊ के नाम पर है। एवं

9.40 करोड़ रुपये की ऋण सुविधा, 22 / 03 / 2017 को स्वीकृति पत्र में निर्धारित शर्तों एवं आप सभी द्वारा इसके अनुसरण में निष्पादित दस्तावेजों पर हमारी मुख्य शाखा, हजरतगंज लखनऊ के माध्यम से कम्पनी को स्वीकृत सीमा 31 / 05 / 2016 के पट्टे समझौते के अनुसार मेसर्स डेकाथलॉन स्पोर्ट्स इंडिया प्राइवेट लिमिटेड को पट्टे पर दी गई संपत्ति के संबंध में भविष्य के किराए की प्राप्तियों के असाइनमेंट एवं नीचे दी गयी संपत्तियों के पंजीकृत बंधक द्वारा सुरक्षित है।

1. वाणिज्यिक शोरूम इकाई संख्या 10, 11, 12 एवं 13 जिसका माप 6001 वर्ग फुट (कारपेट क्षेत्र) / 7331 वर्ग फुट (सुपर निर्मित क्षेत्र) 402.35 वर्ग मीटर है जो मेसर्स रोहतास प्रोजेक्ट्स लिमिटेड के स्वामित्व में है स्थित रोहतास प्रेसिडेंशियल आर्केड, विभूति खंड, गोमती नगर, लखनऊ नामक वाणिज्यिक परियोजना का भाग है (इकाई 10,11,12 एवं 13)।

2. वाणिज्यिक शोरूम इकाई संख्या 25 जिसका माप 1267 वर्ग फुट (कारपेट क्षेत्र) / 1684 वर्ग फुट (सुपर निर्मित क्षेत्र) 156.44 वर्ग मीटर है जो मेसर्स रोहतास प्रोजेक्ट्स लिमिटेड के स्वामित्व में है स्थित रोहतास प्रेसिडेंशियल आर्केड, विभूति खंड, गोमती नगर, लखनऊ नामक वाणिज्यिक परियोजना का भाग है

3. वाणिज्यिक शोरूम इकाई संख्या 22, 22ए एवं 23, जिसका माप 1461.00 वर्गफुट (कारपेट क्षेत्र) / 2200.00 वर्गफुट (सुपर एरिया) मेसर्स रोहतास प्रोजेक्ट्स लिमिटेड के स्वामित्व में है स्थित रोहतास प्रेसिडेंशियल आर्केड, विभूति खंड, गोमती नगर, लखनऊ नामक वाणिज्यिक परियोजना का भाग है।

उपरोक्त सभी वाणिज्यिक शोरूम कंपनी द्वारा विकसित टीसीजी 4 / 4, विभूति खंड, गोमती नगर, लखनऊ में रोहतास प्रेसिडेंशियल आर्केड नामक वाणिज्यिक परिसर का भाग है।

उपरोक्त उधारकर्ता कम्पनी को ब्याज एवं अन्य शुल्कों का भुगतान करने एवं उधारकर्ताओं / जमानतकर्ताओं द्वारा निष्पादित स्वीकृति टिकट एवं ऋण समझौतों की शर्तों के अनुसार मूलधन की किस्तों का भुगतान करने का अनुरोध किया गया था। हालांकि, उधारकर्ता बकाया राशि का भुगतान करने में विफल रहा है एवं ऋण समझौते में शर्तों को पूरा करने में चूक की है, जिसके कारण आरबीआई के दिशानिर्देशों के अनुसार खाते को एनपीए के रूप में वर्गीकृत किया गया है। खाते की स्थिति नीचे दी गई है:

(करोड़ रुपए में)

क्र.सं.	एनपीए की तिथि	31 / 03 / 2022 को बकाया
1.	28 / 09 / 2018	0.38 + ब्याज
1.	28 / 09 / 2018	9.14 + ब्याज

निलंबित निदेशक / जमानतकर्ताओं द्वारा की गई चूक के मद्देनजर आरबीआई द्वारा निर्धारित दिशा–निर्देशों के अनुसार उधारकर्ता एवं उसके भागीदारों की ओर से विलफुल डिफॉल्ट का पता लगाने के उद्देश्य से 17.02.2022 को डब्ल्यूडीएससी द्वारा मामले की जांच की गई थी। विलफुल डिफॉल्ट करने वालों की जांच समिति ने पाया कि निलंबित निदेशक / जमानतकर्ताओं ने प्रथम दृष्टया विभिन्न जानबूझकर अनियमितताएं / चूक की हैं, जैसा कि नीचे विस्तार से बताया गया है एवं तदनुसार आरबीआई द्वारा निर्धारित दिशा–निर्देशों के अनुसार वलफुल डिफॉल्टर करने वालों के रूप में वर्गीकृत होने के मानदंडों को पूरा करता है। जांच समिति द्वारा निकाली गई अनियमितताएं / चूक / साक्ष्य जिन्हें निलंबित निदेशक / जमानतकर्ताओं को सूचित करने का निर्देश दिया गया है, उनसे यह बताने के लिए कहा गया है कि उन्हें आरबी