

		(This is not an Offer Document Announcement. This is an Addendum to Red Herring Prospectus dated September 24, 2024)			
<h1>PARAMOUNT DYE TEC LIMITED</h1>					
Corporate Identification Number: U13114PB2024PLC060422					
<p>Our Company was initially established as Partnership Firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "Paramount Dye Tec" pursuant to Deed of Partnership dated January 03, 2014, effective from January 01, 2014. Paramount Dye Tec was thereafter converted from Partnership Firm to a Public Limited Company under Part I chapter XXI of the Companies Act, 2013 with the name and style of "Paramount Dye Tec Limited" and received a Certificate of Incorporation from the Registrar of Companies, Central Registration Centre dated January 04, 2024. The Corporate Identification Number of the Company is U13114PB2024PLC060422. For details in relation to the incorporation, Change in Registered Office and other details, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 146 of the Red Herring Prospectus.</p>					
<p><b>Registered Office:</b> Village Mangarh, Machiawara Road, Kohara, Ludhiana - 141112, Punjab, India. <b>Contact Person:</b> Ms. Chandni Jain, Company Secretary and Compliance Officer  <b>Email:</b> info@paramountdyetec.com; <b>Website:</b> www.paramountdyetec.com; <b>Contact No.:</b> +91 9056855519</p>					
<h2>PROMOTERS OF OUR COMPANY: MR. KUNAL ARORA AND MS. PALKI ARORA</h2>					
<h3>THE ISSUE</h3>					
<p>INITIAL PUBLIC OFFER OF UPTO 24,30,000* EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF PARAMOUNT DYE TEC LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UPTO 1,22,400 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 23,07,600 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 35% AND 33.24% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.</p>					
<p>PRICE BAND: ₹ 111.00 to ₹ 117.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH AND THE ISSUE PRICE IS 11.1 TO 11.7 TIMES OF THE FACE VALUE AT THE LOWER PRICE BAND AND THE UPPER PRICE BAND RESPECTIVELY. BID CAN BE MADE FOR MINIMUM OF 1,200 EQUITY SHARES AND THE MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER</p>					
<p>* Subject to finalization of the Basis of Allotment</p>					
<h3>ISSUE PROGRAM</h3>		<p><b>ANCHOR BID OPENS ON FRIDAY, SEPTEMBER 27, 2024*</b>  <b>OPENS ON: MONDAY, SEPTEMBER 30, 2024*</b>  <b>CLOSES ON: WEDNESDAY, OCTOBER 02, 2024**#</b></p>			
<p>* Our Company in consultation with the BRLM may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.  ** Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBS one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.  # The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.</p>					
<h3>ADDENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 24, 2024</h3>					
<h4>ATTENTION</h4>					
<p>The Addendum is with reference to the Red Herring Prospectus dated September 24, 2024 filed by Paramount Dye Tec Limited in relation to the Issue with Registrar of Companies, Chandigarh on September 24, 2024 and submitted with Emerge Platform of NSE Limited ("NSE Emerge").</p>					
<p>Attention of Investors is drawn on the following:</p>					
<p>On page 78 under the head "Proposed Schedule of Implementation and Deployment of Net Proceeds" in the Chapter titled "Object of the Issue", the table will be read as follow:</p>					
Sr. No.	Vendor Name	Product Description	Amount (₹ In Lakhs)	Quotation details	Validity
5.	Comibatore Air Control Systems Private Limited	Waste Collection System for Blowroom & Carding line	82.31	Quotation received from Comibatore Air Control Systems Private Limited for ₹ 82.31 Lakhs dated 15.05.2024 having validity of 6 months.	14.11.2024
		Control Panel (8 zone)	1.27		
		Metal Extraction Machine	7.65		
8.	Vetal Hitech Machines Private Limited	Spark Detactor Dia 220-350 MM	4.25	Quotation received from Vetal Hitech Machines Private Limited for ₹ 27.53 Lakhs dated 18.09.2024 having validity of 15 weeks.	31.12.2024
		Spark Diverter Dia 220-350 MM	2.42		
		Spark Detactor Dia 375-650 MM	2.17		
		Spark Diverter Dia 375-650 MM	1.40		
		Pneumatic Control Panel	0.47		
		Fire Extraction Machines	6.43		
		Ventilator Fan	1.48		
9.	Arya Engineers & Associates	Energy efficient German made Kaesar Screw Air Compressor	10.90	Quotation received from Arya Engineers & Associates for ₹ 16.50 Lakhs dated 15.05.2024 having validity of 8 months	31.10.2024
		Refrigrator Air Dyer TCH 45	2.61		
		Mico Filter Ke Coalescence Extra F46 KE	0.47		
15.	Ocean Trading Company	Hydraulic Bailing Press -75ton	5.31	Quotation received from Ocean Trading Co. for ₹ 5.31 lakhs dated 15.05.2024 having validity of 8 months.	14.01.2024
<p>On page 261 under the head "Allotment Procedure and Basis of Allotment" in the Chapter titled "Issue Procedure" the following information will be added:</p>					
<h4>ALLOTMENT PROCEDURE</h4>					
<p>The Allotment of Equity Shares to Bidders other than Retail Individual Investors and Anchor Investors may be on proportionate basis. For Basis of Allotment to Anchor Investors, Bidders may refer to RHP. No Retail Individual Investor will be Allotted less than the minimum Bid Lot subject to availability of shares in Retail Individual Investor Category and the remaining available shares, if any will be Allotted on a proportionate basis. The Issuer is required to receive a minimum subscription of 90% of the Issue. However, in case the Issue is in the nature of Offer for Sale only, then minimum subscription may not be applicable. Flow of Events from the closure of bidding period (TDAY) Till Allotment:</p>					
<p>1. On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCSBs for ASBA and Syndicate ASBA process with the electronic bid details.</p>					
<p>2. RTA identifies cases with mismatch of account number as per bid file / Final Certificate and as per applicant's bank account linked to depository demat account and seek clarification from SCSB to identify the applications with third party account for rejection.</p>					
<p>3. Third party confirmation of applications to be completed by SCSBs on T+1 day.</p>					
<p>4. RTA prepares the list of final rejections and circulate the rejections list with BRLM(s)/ Company for their review comments.</p>					
<p>5. Post rejection, the RTA submits the basis of allotment with the Designated Stock Exchange (DSE).</p>					
<p>6. The Designated Stock Exchange (DSE), post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software.</p>					
<p>7. The RTA uploads the drawal numbers in their system and generates the final list of allottees as per process mentioned below:</p>					



## KERALA AGRO MACHINERY CORPORATION LTD.

(A Govt. of Kerala undertaking) Regd. Office: Athani, Ernakulam-583 585, Kerala.  
 Tele. No (0484)- 2473401 (5 lines), E-mail: materials@kamcoindia.com

**E-TENDER NOTICE**

1	KAMCO/MTLS/EOI/24-25/02 DTD. 30.09.2024	Expression of Interest (EOI) for Empangment of Agencies for Comprehensive B2B & B2C Engagement (Including Call Centre/Digital Platforms for KAMCO Brand and Products)
2	KAMCO/MTLS/GT/24-25/23 DTD. 25.09.2024	Transportation of Agricultural Machineries from Kerala Agro Machinery Corporation Ltd (KAMCO), Athani / Malai / Kanjikoode, Kerala to KAMCO, Agartala by Road
3	KAMCO/MTLS/GT/24-25/22 DTD. 25.09.2024	Transportation of Agricultural Machineries from Kerala Agro Machinery Corporation Ltd (KAMCO), Athani / Malai / Kanjikoode, Kerala to KAMCO, Agartala by RAIL

Visit our website [www.kamcoindia.com](http://www.kamcoindia.com) / contact Materials Deptt. After tenders: \$d/-

[www.etenders.kerala.gov.in](http://www.etenders.kerala.gov.in) Managing Director

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# PUBLIC ANNOUNCEMENT



## RAHEE

Quality First, Speed Always

# RAHEE INFRA TECH LIMITED

Our Company was originally incorporated as "Ramchander Heralal" as an unregistered partnership firm, under the Indian Partnership Act, 1932. Subsequently, the firm was registered as "Ramchander Heralal Limited", at Calcutta, as a public limited company, under Part IX of the Companies Act, 1956, and was issued a certificate of incorporation on January 30, 1996 by the registrar of companies, West Bengal at Calcutta. The Company was also issued a certificate for commencement of business on February 1, 1996 by the registrar of companies, West Bengal at Calcutta. The name of the Company was changed to "Rahee Industries Limited" pursuant to a Board resolution dated August 22, 1997 and a resolution passed in the extra ordinary general meeting of the Shareholders held on August 26, 1997 and consequently a fresh certificate of incorporation dated August 3, 1998 was issued by the registrar of companies, West Bengal at Calcutta. Thereafter, our Company's name was changed to "Rahee Infracore Limited" pursuant to a Board resolution dated July 26, 2010 and a resolution passed in the extra ordinary general meeting of the Shareholders held on July 27, 2010 and consequently a fresh certificate of incorporation dated August 3, 2010 was issued by the registrar of companies, West Bengal at Kolkata ("RoC"). For further details, see "*History and Certain Corporate Matters – Brief History of our Company*" on page 269 of the draft red herring prospectus dated September 30, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

**Registered Office:** Kemwell Manor, 5th floor, 10/D/2, Ho Chi Minh Sarani, Kolkata – 700 071, West Bengal, India;  
**Corporate Office:** 107, Lakhinrayan Talla Road, Shalimar, Howrah, 711 103, West Bengal, India  
**Contact Person:** Kundan Jaiswal, Company Secretary and Compliance Officer; Tel: +91 33 2668 3533; E-mail: cs@rahee.com; Website: www.rahee.com;  
**Corporate Identity Number:** U67120WB1996PLC076870

OUR PROMOTERS: PRADEEP KHAITAN, PAWAN KHAITAN, RAVI KHAITAN, MRIDUL COMMODITIES PRIVATE LIMITED, RAHEE VINIYOG LIMITED, SHALIMAR FABRICATORS PRIVATE LIMITED AND PPR ASSOCIATES

**INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF RAHEE INFRA TECH LIMITED ("OUR COMPANY") OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER").** THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 4,200.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,780,857 EQUITY SHARES (THE "OFFERED SHARES") INCLUDING UP TO 1,059,843 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY PRADEEP KHAITAN, UP TO 519,400 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY PAWAN KHAITAN, UP TO 834,257 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY RAVI KHAITAN (COLLECTIVELY THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 52,500 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY NANDINI KHAITAN AND UP TO 314,857 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SHASHI KHAITAN (COLLECTIVELY THE "PROMOTER GROUP SELLING SHAREHOLDERS") AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS THE "SELLING SHAREHOLDERS" AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] %, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY, IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT UP TO ₹ [●] TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 2 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE AND EMPLOYEE DISCOUNT (IF ANY) WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [●], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, ALL EDITIONS OF [●], A HINDI LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION AND ALL EDITIONS OF [●], A BENGALI LANGUAGE DAILY NEWSPAPER WITH WIDE CIRCULATION (BENGALI BEING THE REGIONAL LANGUAGE OF WEST BENGAL WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW, TO ANY PERSON(S), AGGREGATING UP TO ₹ 840.00 MILLION AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20.00% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMS, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMS and at the terminals of the members of the Syndicate and by intimation to the Self-Certified Syndicate Banks ("SCSBs") and other Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (such portion referred to as "QIB Portion"), provided that our Company in consultation with the BRLMS, may allocate up to 60% of the Net QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allotted on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price (net of Employee Discount, if any). All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "*Offer Procedure*" on page 466 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI and with the Stock Exchanges on September 30, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges, i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) where the Equity Shares are proposed to be listed, the websites of the Book Running Lead Managers ("BRLMs"), i.e., IIFL Securities Limited at [www.iifl.com](http://www.iifl.com) and Equirus Capital Private Limited at [www.equirus.com](http://www.equirus.com) and on the website of our Company at [www.rahee.com](http://www.rahee.com). Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "*Risk Factors*" on page 36 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "*Capital Structure*" on page 94 of the DRHP.

For details of