



Date : October 15, 2024

To,
The Associate Vice President
MSD - Non Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051

Sub: Proposed initial public offering of up to 12,810,000 Equity Shares ^ having of face value of ₹10 each ("Equity Shares") for cash at a price of ₹[●] per Equity Share (including a securities premium of ₹[●] per Equity Share) ("Offer Price") aggregating up to ₹[●] million comprising a Fresh Issue of up to 10,700,000 Equity Shares of face value of ₹10 each aggregating up to ₹[●] million by our Company and an Offer for Sale of up to 2,110,000 Equity Shares of face value of ₹10 each aggregating up to ₹[●] million by the Selling Shareholders, comprising up to 1,920,000 Equity Shares of face value of ₹10 each aggregating up to ₹[●] million by Deepak Kumar Singal and up to 240,000 Equity Shares of face value of ₹10 each aggregating up to ₹[●] million by Sunita Singal (collectively the "Selling Shareholders" or "Promoter Selling Shareholders"), ("Offer For Sale", together with the Fresh Issue, the "Offer").

We hereby submit the corrigendum in reference to the Red Herring Prospectus dated October 12, 2024 filed with SEBI and RoC on October 14, 2024 ("**RHP**").

The corrigendum is being filed to apprise the prospective investor regarding a typographical error on Page 456 of the RHP, where the date of the Syndicate Agreement is inadvertently mentioned as October 7, 2024 instead of October 11, 2024.



The date of Syndicate Agreement is correctly mentioned at other places in the RHP.

All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to it in the RHP.

We request you to take this confirmation and undertake on record and oblige.

Yours faithfully

For and on behalf of **Fedex Securities Private Limited**

Authorised Signatory
Name: **Saipan Sanghvi**
Designation: **Assistant Vice President**
Contact Number: **+918104985249**
Email: **mb@fedsec.in**

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS")



DEEPAK BUILDERS & ENGINEERS INDIA LIMITED

Our Company was originally incorporated as 'Deepak Builders & Engineers India Private Limited', a private limited company under provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated September 11, 2017 issued by the Registrar of Companies, Central Registration Centre on behalf of Jurisdictional Registrar of Companies. Our Company then acquired the business of M/s. Deepak Builders, a partnership firm, vide a Business Takeover Agreement dated March 1, 2018. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders at an extraordinary general meeting held on May 25, 2022 and a fresh certificate of incorporation dated October 12, 2022 was issued by the Registrar of Companies, Delhi, recording the change in the name of our Company to 'Deepak Builders & Engineers India Limited'.

Corporate Identity Number: U45309DL2017PLC323467
Registered Office: Ahluwalia Chambers, 1st Floor, Plot No. 16 & 17, Local Shopping Centre Madangir, near Pushpa Bhawan, South Delhi, New Delhi – 110 062, India
Corporate Office: Near Lodhi Club, Shaheed Bhagat Singh Nagar Ludhiana – 141 012, Punjab, India
Contact Person: Anil Kumar, Company Secretary and Compliance Officer; **Tel.:** +91 98759 09242
E-mail: investor@deepakbuilders.co.in; **Website:** www.deepakbuilders.co.in

NOTICE TO THE INVESTORS: CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED OCTOBER 12, 2024 FILED ON OCTOBER 14, 2024 ("THE CORRIGENDUM")



This corrigendum ("Corrigendum") is with reference to the Red Herring Prospectus dated October 12, 2024 ("RHP") filed in relation to the proposed initial public offering of up to 12,810,000 Equity Shares[^] having of face value of ₹10 each ("Equity Shares") for cash at a price of ₹[●] per Equity Share (including a securities premium of ₹[●] per Equity Share) ("Offer Price") aggregating up to ₹[●] million comprising a Fresh Issue of up to 10,700,000 Equity Shares of face value of ₹10 each aggregating up to ₹[●] million by our Company and an Offer for Sale of up to 2,110,000 Equity Shares of face value of ₹10 each aggregating up to ₹[●] million by the Selling Shareholders, comprising up to 1,920,000 Equity Shares of face value of ₹10 each aggregating up to ₹[●] million by Deepak Kumar Singal and up to 240,000 Equity Shares of face value of ₹10 each aggregating up to ₹[●] million by Sunita Singal (collectively the "Selling Shareholders" or "Promoter Selling Shareholders"), ("Offer For Sale", together with the Fresh Issue, the "Offer").

This Corrigendum forms a part of the RHP, supplements the information in the RHP and the changes below are to be read in conjunction with the RHP. Accordingly, relevant references in the RHP stand updated pursuant to the disclosure in this Corrigendum. In this regard, please note the following:

Page 456 of the RHP inadvertently reflects the date of the Syndicate Agreement to be October 7, 2024. As disclosed on page 14 of the RHP, the Syndicate Agreement is dated October 11, 2024. Accordingly, hereinafter, the disclosure on page 456 of the RHP should be read as:

"Syndicate Agreement dated October 11, 2024 entered into between the BRLM, members of the Syndicate, our Company, the Selling Shareholders and the Registrar to the Offer"

[^] Subject to finalization of Basis of Allotment

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 <p>Fedex Securities Private Limited B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai, Maharashtra - 400 057, India Tel: +91 81049 85249 Email: mb@fedsec.in Investor Grievance Email: mb@fedsec.in Website: www.fedsec.in Contact Person: Saipan Sanghvi / Prashant Patankar SEBI Registration No: INM000010163</p>	 <p>Kfin Technologies Limited Selenium, Tower B, Plot No. 31 and 32 Financial District Nanakramguda, Serilingampally Mandal Hyderabad 500 032 Telangana, India Tel: +91 40 6716 2222 Contact Person: M. Murali Krishna Website: www.kfintech.com E-mail: deepakbuilders.ipo@kfintech.com SEBI Registration No.: INR000000221 Investor Grievance E-mail: einward.ris@kfintech.com</p>

All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to it in the RHP.

For Deepak Builders & Engineers India Limited
On behalf of the Board of Directors

Place: Punjab
Date: October 15, 2024

Sd/-
Anil Kumar
Company Secretary and Compliance Officer

Deepak Builders & Engineers India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market considerations and other considerations to undertake an initial public offer of its Equity Shares and has filed the RHP dated October 12, 2024 with RoC and SEBI on October 14, 2024. The RHP is available on the website of the SEBI at www.sebi.gov.in, on the website of Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com, as well as on the website of Book Running Lead Manager at www.fedsec.in and the Company at www.deepakbuilders.co.in. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see "Risk Factors" on page 37 of the RHP. Potential investors should not rely on the RHP filed or Prospectus to be filed with the SEBI for making any investment decisions. This announcement is not an Issue of securities for sale in United States or in any restricted jurisdiction. This announcement may not be published or distributed in the United States or in any restricted jurisdiction.

The Equity Shares have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in off shore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made, by persons in any such jurisdiction except in compliance with the applicable laws of such jurisdiction.