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EXCELLENT WIRES AND PACKAGING LIMITED

Corporate Identification Number: U28990MH2021PLC357089

Our Company was incorporated as Excellent Wires and Packaging Private Limited on March 16, 2021 under the Companies Act, 2013 with the Registrar of Companies, Maharashtra at Mumbai bearing Registration number 357089.

Registered Office: Gala No. 1, Jyoti Industrial Estate, Vevor Village, Ganesh Nagar, Palghar - E, Thane, Palghar - 401404, Maharashtra, India.

Corporate Office: Unit No. 12, 13, 113 Bldg 2 S. No. 54, Jay Chamundeshwari Industrial Complex, Naikpada, Vasai, Palghar, Maharashtra, 401208; Tel No.: +91 98202 85767 / 8;

Email: info@excellentwiresandpackaging.com; Website: www.excellentwiresandpackaging.com; Contact Person: Meghna Mahendra Sava, Company Secretary and Compliance Officer.

OUR PROMOTERS: BHAVYA VASANT SHAH, RACHIT PARESH MASALIA AND DARSHIL HASMUKH SHAH

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock of India Limited. ("NSE").

THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 14,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF EXCELLENT WIRES AND PACKAGING LIMITED ("EWPL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 90.00 PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹ 1,260.00 LAKHS ("THE OFFER").

THE FACE VALUE OF THE EQUITY SHARES IS Rs. 10/-

AND FIXED PRICE ISSUE AT Rs. 90.00/- PER EQUITY SHARE IS 9.00 TIMES OF THE FACE VALUE.

MINIMUM APPLICATION SIZE OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED.

RISK TO INVESTORS:

- 1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

Table with 3 columns: Sr. No., Name of the Promoters, Average cost of Acquisition (in Rs.)

*As certified by the statutory auditors of the Company, M/s. Bohara Shah & Co, Chartered Accountants, vide their certificate dated June 04, 2024 (UDIN: 2416383BKESF6890).

3. Weighted average cost of acquisition:

Table with 3 columns: Types of transactions, Weighted average cost of acquisition (Rs. per Equity Shares), Issue Price (Rs. 90.00/- per Equity Share)

There were primary / new issue of shares (exceeding 5% of pre issue capital) in last 18 months from the date of the Prospectus. For details, please refer to the chapter titled "Basis for Issue Price" beginning on page 69 of the Prospectus.

ISSUE OPENS ON: SEPTEMBER 11, 2024; WEDNESDAY CLOSING ON: SEPTEMBER 13, 2024; FRIDAY

ASBA* Simple, Safe, Smart way of Application- Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

UPI Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs. 5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAs.

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DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document.

PRECAUTIONARY NOTICE TO INVESTORS: Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue.

Table with 4 columns: Original signatories, Name of Promoters, Face Value (Rs.), No. of Shares

Table with 3 columns: LEAD MANAGER TO THE ISSUE, REGISTRAR TO THE ISSUE, COMPANY SECRETARY AND COMPLIANCE OFFICER

INVENTURE MERCHANT BANKER SERVICES PRIVATE LIMITED Registered Office: 2nd Floor, Viraj Towers, Near Andheri Flyover (North End), Western Express Highway, Andheri (East), Mumbai - 400069, Maharashtra Tel No: +91 22 4075 1500

EXCELLENT WIRES AND PACKAGING LIMITED Corporate Office: Unit No. 12, 13, 113 Bldg 2 S. No. 54, Jay Chamundeshwari Industrial Complex, Naikpada, Vasai, Palghar, Maharashtra, 401208 Tel No.: +91 98202 85767 / 8

EXCELLENT WIRES AND PACKAGING LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai.

KMF Builders & Developers Ltd. Regd. Office - Flat No. 508, Golf Manor, NAL Wind Tunnel Road, Murgeshpalya, Bangalore-560017, Ph:-25238007, 41486142-43

NOTICE OF 29TH ANNUAL GENERAL MEETING, REMOTE E-VOTING INFORMATION AND BOOK CLOSURE Notice is hereby given that the Twenty Ninth Annual General Meeting of the Members of KMF Builders and Developers Limited (CIN: L45203KA1995PLC017422) will be held at Hotel SAI Renaissance, Opp. State Bank of India SAI Colony (Whitefield Fly Stn.) Kadugudi, Bangalore 560067 Karnataka, on Thursday the 26th day of September 2024 at 09.00 A.M.

DSJ Keep Learning Limited (Formerly Known as DSJ Communications Limited) CIN: L80100MH1989PLC054329 Regd. Off.: 419-A, Arun Chambers, 4th Floor, Next to AC Market, Tardeo, Mumbai - 400034

NOTICE OF 34TH (THIRTY FOURTH ANNUAL GENERAL MEETING) E-VOTING INFORMATION AND NOTICE OF BOOK CLOSURE Notice is hereby given that the 34th (Thirty Fourth) Annual General Meeting ("AGM") of the Members of DSJ Keep Learning Limited ("the Company") will be held on Monday, 30th September 2024 at 3.00 p.m. (IST) through Video Conferencing (VC) / Other Audio-Visual Means (OAVM) to transact the businesses as set out in the Notice convening the 34th AGM ("the Notice").

ARCHIDPLY DECOR LIMITED (CIN: L20231KA2017PLC179929) Regd. Office: Sy. No. 19, KSSIDD Industrial Area, Bangalore Road, Katmahanahalli, Chintamani, Chikaballapur, Karnataka - 563125, Phone: +91 9448419394

Notice of AGM, E-voting and Book Closure Notice is hereby given that the Seventh (7th) Annual General Meeting (AGM) of the Members of Archidply Decor Limited will be held on Monday, September 30, 2024 at 12:30 P.M. at its registered office at Sy. No. 19, KSSIDD Industrial Area, Bangalore Road, Katmahanahalli, Chintamani, Chikaballapur, Karnataka - 563125, to transact the business as specified in AGM Notice.