

अनगिनत सम्भावनाओं
को करे साकार

31 दिसंबर, 2023 को समाप्त तिमाही/नौमाही के अंकंकेशित एकल वित्तीय परिणाम का सार

(रु करोड़ में जब तक कुछ और न बताया जाये)

क्र. सं.	विवरण	एकल					
		समाप्त तिमाही		समाप्त नौमाही		समाप्त वर्ष	
		31 दिसंबर, 2023	30 सितंबर, 2023	31 दिसंबर, 2022	31 दिसंबर, 2023	31 दिसंबर, 2022	31 मार्च, 2023
1	प्रचालन से कुल आय	23345.48	29713.54	25041.88	77416.60	75316.78	104447.36
2	अवधि के लिए शुद्ध लाभ/(हानि) (कर और अपवादात्मक मदों के पूर्व)	384.29	2111.16	336.28	2697.60	858.99	2378.92
3	अवधि के लिए कर पूर्व शुद्ध लाभ/(हानि)(अपवादात्मक मदों के पश्चात)	460.75	1696.20	634.69	2359.10	1157.40	2636.91
4	अवधि के लिए कर पश्चात शुद्ध लाभ/(हानि)	331.40	1240.66	463.54	1721.89	854.05	1903.07
5	अवधि के लिए कुल व्यापक आय [इसमें अवधि के लिए लाभ/(हानि) (कर पश्चात) एवं अन्य व्यापक आय (कर पश्चात) शामिल हैं]	241.48	1188.12	578.88	1566.59	1102.67	1464.46
6	चुक्ता इक्विटी शेयर पूंजी (अंकित मूल्य ₹10/—प्रत्येक)	4130.53	4130.53	4130.53	4130.53	4130.53	4130.53
7	आरक्षित पूर्ण मूल्यअंकन आरक्षित छोड़कर						48008.65
8	प्रतिभूति प्रीमियम खाता						235.10
9	शुद्ध मूल्य						52139.18
10	चुक्ता ऋण पूंजी/बकाया ऋण						30773.39
11	ऋण इक्विटी अनुपात						0.59
12	अजन प्रति शेयर (₹10/—प्रत्येक) (वार्षिकी नहीं)						
	1. मूलमूल (₹)	0.80	3.00	1.12	4.17	2.07	4.61
	2. डाइल्यूटेड (₹)	0.80	3.00	1.12	4.17	2.07	4.61
13	डिविडेंड रिटर्न पर शेयर पूंजी (अंकित मूल्य ₹10/—प्रत्येक)						373.71
14	करज सेवा कवरेज अनुपात						2.66
15	व्याज सेवा कवरेज अनुपात (संख्या)						2.05

31 दिसंबर, 2023 को समाप्त तिमाही/नौमाही के अंकंकेशित समेकित वित्तीय परिणाम का सार

(रु करोड़ में जब तक कुछ और न बताया जाये)

क्र. सं.	विवरण	समेकित					
		समाप्त तिमाही		समाप्त नौमाही		समाप्त वर्ष	
		31 दिसंबर, 2023	30 सितंबर, 2023	31 दिसंबर, 2022	31 दिसंबर, 2023	31 दिसंबर, 2022	31 मार्च, 2023
1	प्रचालन से कुल आय	23348.64	29712.07	25042.10	77419.81	75317.06	104447.72
2	अवधि के लिए शुद्ध लाभ/(हानि) (कर और अपवादात्मक मदों के पूर्व)	486.20	2184.74	427.50	2959.11	1032.19	2634.45
3	अवधि के लिए कर पूर्व शुद्ध लाभ/(हानि)(अपवादात्मक मदों के पश्चात)	562.66	1769.78	725.91	2620.61	1330.60	2892.44
4	अवधि के लिए कर पश्चात शुद्ध लाभ/(हानि)	422.92	1305.59	542.18	1940.99	1017.32	2176.53
5	अवधि के लिए कुल व्यापक आय [इसमें अवधि के लिए लाभ/(हानि) (कर पश्चात) एवं अन्य व्यापक आय (कर पश्चात) शामिल हैं]	312.96	1277.40	656.78	1792.63	1409.75	1877.41
6	चुक्ता इक्विटी शेयर पूंजी (अंकित मूल्य ₹10/—प्रत्येक)	4130.53	4130.53	4130.53	4130.53	4130.53	4130.53
7	आरक्षित पूर्ण मूल्यअंकन आरक्षित छोड़कर						50616.14
8	अजन प्रति शेयर (₹10/—प्रत्येक) (वार्षिकी नहीं)						
	1. मूलमूल (₹)	1.02	3.16	1.31	4.70	2.46	5.27
	2. डाइल्यूटेड (₹)	1.02	3.16	1.31	4.70	2.46	5.27

- टिप्पणी
- इन वित्तीय परिणामों की समीक्षा ऑडिट समिति द्वारा की गयी है और 12 फरवरी, 2024 को आयोजित संवैधानिक बैठकों में निदेशक मंडल द्वारा स्वीकृत किया गया है।
 - उपरोक्त 31 दिसंबर, 2023 को समाप्त तिमाही/नौमाही के लिए अंकंकेशित वित्तीय परिणामों के विस्तृत प्रारूप को एक चयनन है, जिसे सेबी (सूचीबद्धता) दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 33 और 52 के तहत स्टॉक एक्सचेंज में प्रसार किया गया है। इन वित्तीय परिणामों का पूर्ण प्रारूप एनएसई और बीएसई की स्टॉक एक्सचेंज वेबसाइटों पर www.nseindia.com एवं www.bseindia.com तथा कंपनी की वेबसाइट www.sail.co.in पर निम्न संका अनुक्रम के अंतर्गत उपलब्ध है।
 - 12 फरवरी, 2024 को निदेशक मंडल ने 20 फरवरी, 2024 की रिपोर्ट में विनिर्दिष्ट के साथ मूलभूत की माई इक्विटी शेयर पूंजी पर 10% की दर से अंतिम लाभांश (लाभ) ₹10/— प्रति इक्विटी शेयर पर ₹1/— की घोषणा की है।

स्थान : नई दिल्ली
दिनांक : 12 फरवरी, 2024



स्टील अथॉरिटी ऑफ इंडिया लिमिटेड
STEEL AUTHORITY OF INDIA LIMITED
हर किसी की खिन्दगी से जुड़ा हुआ है सेल



मजबूत घर के लिए सेल SeQR टीपमई बार्स www.sailsuraksha.com पर खरीदें



Registered office : Ispat Bhawan, Lodi Road, New Delhi 110 003
Tel: +91 11-24367481, Fax: +91-11 24367015, E-mail: investor.relation@sail.in,
Website: www.sail.co.in
CIN: L27109DL1973GO1006454



SAIL Steel Official



Steel Authority of India Limited

PRE-OFFER ADVERTISEMENT UNDER REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SCARNOSE INTERNATIONAL LIMITED

("SIL"/"TARGET COMPANY"/"TC")
(CIN: U15400GJ2011PLC064911)Registered Office: 503, Sun Square, Nr. Hotel Nest, Off. C.G. Road, Navrangpura, Ahmedabad 380006 Gujarat India
Contact No.: 079-48975503; | Email Id: compliance@scarnose.com; | Website: www.scarnose.com

This Pre-offer advertisement is being issued by Beeline Capital Advisors Private Limited, on behalf of Ms. Devi Dineshbhai Pandya ("Acquirer-1"), Mr. Dev Dineshbhai Pandya (Acquirer-2), and Mr. Jigar Dineshkumar Pandya ("Acquirer-3") ("herein after collectively referred as "Acquirers") pursuant to Regulation 18 (7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 as amended ("SEBI (SAST) Regulations") in respect of the Open Offer to acquire 8,20,000 (Eight Lakhs Twenty Thousand) Fully Paid Up Equity Shares of the face value of Rs. 10/- each, representing 26.03% of the total Equity and voting Share Capital of the Target Company, at a price of Rs. 73/- (Rupees Seventy-Three) per fully paid-up Equity Share (the "Offer Price") payable in Cash accordance with ("SEBI (SAST) Regulations").

Capitalized terms used but not specifically defined in this Pre-offer advertisement shall have the same meaning assigned to such terms in the Letter of Offer ("LOF"), unless otherwise defined.

- Offer Price:** The offer price is Rs. 73/- (Rupees Seventy-Three) per Equity Share ("Offer Price"). There has been no revision to the Offer Price.
- Recommendation of the Committee of Independent Director (CID):** The CID is of the view that the Open Offer of Rs. 73/- (Rupees Seventy-Three) offered by Acquirers is fair and reasonable, as it is in accordance with the SEBI (SAST) Regulations. The Recommendation of CID was published in Newspapers namely - Financial Express (National English Daily), Jansatta (National Hindi Daily), Financial Express (Regional Gujarati Daily - since registered office of the Target Company is situated at Ahmedabad - Gujarat) and Pratapdharma (Regional Marathi Daily - since Stock Exchange is situated at Mumbai - Maharashtra) on February 12, 2024.
- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.
- The completion of dispatch of the LOF to all the Public Shareholders of the Target Company has been completed by Wednesday, February 07, 2024.
- A copy of the LOF (which includes the Form of Acceptance-cum-Acknowledgment) is also available on SEBI's website www.sebi.gov.in and website of Manger to the Offer: www.beelineb.com. Moreover the public Shareholders of Target Company whose e-mail id's are not registered and if they desire to download Letter of Offer or the form of acceptance can get their E-mail id register with the Registrar to offer i.e. Cameo Corporate Services Limited under their website www.cameoindia.com and can download Letter of Offer or the form of acceptance in case of non-receipt/non-availability of the form of acceptance, the application can be made on plain paper along with the following details:
In case the Equity Shares are held in dematerialized form: Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective stock broker by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in the LOF. In case of non-receipt of the LOF, the Public Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by shareholder, stating name, address, number of Equity Shares held, client ID number, DP name, DPID number, number of Equity Shares tendered and other relevant documents. Public Shareholders have to ensure that their order is entered in the electronic platform of BSE which will be made available by BSE.
In case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents in the manner as set out in paragraph 8.13 on page 19 of the LOF.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the draft letter of offer was submitted to SEBI on November 28, 2023 ("DLOF"). We have received the final observation of SEBI, vide its email dated January 29, 2024 ("SEBI Letter") in terms of Regulation 16(4) of the SEBI (SAST), Regulations and which have been incorporated in the LOF.
- Material updates:**
There have been no material changes in relation to the Offer since the date of the PA except as disclosed in the corrigendum and addendum to Details Public Statement and Letter of Offer published in abovementioned Newspapers on February 10, 2024.
- Statutory and other approvals:**
To the best of the knowledge of the Acquirers, there are no statutory or other approval(s) required by the Acquirers to complete the acquisition under the SPA and under the Open Offer as on the date of advertisement. If, however, any statutory or other approval(s) becomes applicable prior to completion of such acquisition, the Offer would also be subject to such statutory or other approval(s).
- Schedule of Activities:**

Major Activities	Original Schedule	Revised Schedule
Public Announcement	Friday, November 10, 2023	Friday, November 10, 2023
Publication of Detail Public Statement	Monday, November 20, 2023	Monday, November 20, 2023
Last Date of Filing of Draft Letter of Offer with SEBI	Tuesday, November 28, 2023	Tuesday, November 28, 2023
Last Date for a Competing Offer	Tuesday, December 12, 2023	Tuesday, December 12, 2023
Receipt of Comments from SEBI on Draft Letter of Offer	Tuesday, December 19, 2023	Monday, January 29, 2024
Identified Date*	Thursday, December 21, 2023	Wednesday, January 31, 2024
Date by which Letter of Offer will be dispatched to the Shareholder	Friday, December 29, 2023	Wednesday, February 07, 2024
Last date by which a Committee of Independent Directors constituted by the BODs of the Target Company shall give its recommendations	Wednesday, January 03, 2024	Monday, February 12, 2024
Last Day of Revision of Offer Price / Share	Thursday, January 04, 2024	Tuesday, February 13, 2024
Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Thursday, January 04, 2024	Tuesday, February 13, 2024
Date of Opening of the Offer	Friday, January 05, 2024	Wednesday, February 14, 2024
Date of Closing of the Offer	Thursday, January 18, 2024	Wednesday, February 28, 2024
Date of communicating the rejection / acceptance and payment of consideration for the acquired share	Friday, February 02, 2024	Thursday, March 14, 2024

* Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom this Letter of Offer would be sent. All owner (registered or unregistered) of Equity Shares of the Target Company (except Acquirers and Sellers of the Target Company) are eligible to participate in the offer any time before the closure of the Offer.

- Other Information: NA**
This Pre-offer advertisement would also be available on SEBI's website at www.sebi.gov.in and website of Manager to the offer at www.beelineb.com.

ISSUED BY MANAGER TO THE OPEN OFFER FOR AND ON BEHALF OF THE ACQUIRERS MS. DEVI DINESHBHAI PANDYA ("ACQUIRER-1"), MR. DEV DINESHBHAI PANDYA ("ACQUIRER-2"), AND MR. JIGAR DINESHKUMAR PANDYA ("ACQUIRER-3")

BEELINE
Beeline Capital Advisors Private Limited

CIN: U67190GJ2020PTC114322

Address: B 1311-1314 Thirteenth Floor Ship Corporate Park Rajpath Rangoli Road Thaltej Ahmedabad Gujarat 380054.
Tel. No.: 079 – 49185784; | Email: mb@beelineb.com | Website: www.beelineb.com
Contact Person: Mr. Nikhil Shah | SEBI Registration No.: INM000012917 | SEBI Registration Validity: PerpetualPlace: Ahmedabad
Date: February 12, 2024

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)



(Please scan this QR Code to view the Prospectus)

KALAHRIDHAAN TRENDZ LIMITED

CIN: U17299GJ2016PLC092224

Our Company was originally incorporated as "Kalahridhaan Trendz Private Limited" as a private limited company under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated May 27, 2016 bearing Corporate Identification Number U17299GJ2016PTC092224 issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on November 7, 2017 and consequently the name of our Company was changed to "Kalahridhaan Trendz Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated November 27, 2017. The Corporate Identification Number of our Company is U17299GJ2016PLC092224. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No. 110 of the Prospectus.

Registered office: 57 Ashra Industrial Estate, B/H Mahalaxmi Fabrics, Nr. Narol Cross Road, Ahmedabad 382405, Gujarat, India; | Tel No.: +91 6353302166; Website: www.kalahridhaan.com; | E-Mail: cs@kalahridhaan.com | Contact Person: Kushang Thakkar, Company Secretary and Compliance Officer

OUR PROMOTERS NIRANJAN AGARWAL, SUNITADEVI AGARWAL AND ADITYA AGARWAL

▲ THE ISSUE ▲

INITIAL PUBLIC ISSUE OF UPTO 49,98,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF KALAHRIDHAAN TRENDZ LIMITED ("KTL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 45 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 35 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2249.10 LACS ("THE ISSUE"), OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 45 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 35 PER EQUITY SHARE AGGREGATING TO ₹ 113.40 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF 47,46,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 45 PER EQUITY SHARE AGGREGATING TO ₹ 2135.70 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.08 % AND 27.61 % RESPECTIVELY OF THE POST-PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 185 OF THE PROSPECTUS.


The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 45 Each.
The Issue Price is 4.5 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI ICDR REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), THE ISSUE IS BEING MADE FOR AT LEAST 25% OF THE POST-PAID-UP SHARE CAPITAL OF OUR COMPANY. ALL THE BIDDERS, SHALL PARTICIPATE IN THE ISSUE THROUGH THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS BY PROVIDING DETAILS OF THEIR RESPECTIVE BANK ACCOUNT (INCLUDING UPID FOR RIS USING UPI MECHANISM) WHEREIN THE BID AMOUNT WILL BE BLOCKED BY THE SCSSBS OR UNDER THE UPI MECHANISM, AS THE CASE MAY BE, TO THE EXTENT OF RESPECTIVE BID AMOUNTS. FOR DETAILS PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 194 OF THE PROSPECTUS.

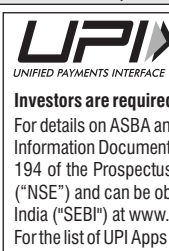
FIXED PRICE ISSUE AT ₹ 45 PER EQUITY SHARE

MINIMUM APPLICATION OF 3000 EQUITY SHARES AND IN MULTIPLES OF 3000 EQUITY SHARES THEREAFTER

ISSUE ISSUE OPENS ON: THURSDAY, FEBRUARY 15, 2024 | ISSUE CLOSES ON: TUESDAY, FEBRUARY 20, 2024



ASBA*
Simple, Safe, Smart way of Application – Make use of it!!!
*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.
Mandatory in public issue No cheque/ demand draft will be accepted



UPI – Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSSBs) or to use the facility of linked online trading, demat and bank account.
Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN
For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 194 of the Prospectus. ASBA Forms can be downloaded from the websites of National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSSBs) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/ 2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE I FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 194 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/ REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

PROPOSED LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval Letter dated January 12, 2024 from National Stock Exchange of India Limited for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited. **DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")**

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 178 of the Prospectus.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK EXCHANGE)

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of the NSE' on page 178 of the Prospectus."

RISK IN RELATION TO THE FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10 per Equity Shares and the Issue price is ₹ 45 per Equity Shares, which is 4.5 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 66 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER OF THE ISSUER
 <div>INTERACTIVE FINANCIAL SERVICES LIMITED Address: office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad- 380015, Gujarat, India. Tel No.: 079 3521 7439 (M) +91-9898055647 Web Site: www.ifinservices.in Email: mdbd@ifinservices.in Investor Grievance Email: investor@bigshareonline.com Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856</div>	 <div>BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093 Tel No.: +91 22-62638200 (M) +91 9898055647 Fax No.: +91 22-62638299 Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Reg. No.: INR000001385</div>	 <div>Kushang Thakkar, Company Secretary and Compliance Officer Kalahridhaan Trendz Limited Address: 57 Ashra Industrial Estate, B/H Mahalaxmi Fabrics, Nr. Narol Cross Road, Ahmedabad 382405, Gujarat, India Tel No: +91 63533 02166; Website: www.kalahridhaan.com; E-mail: cs@kalahridhaan.com Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-correct of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</div>

AVAILABILITY OF APPLICATION FORMS

Application forms can be obtained from the Registered Office of Kalahridhaan Trendz Limited and the Lead Manager to the Issue – Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of National Stock Exchange of India Limited and at the Designated Branches of SCSSBs, the list of which is available on the website of National Stock Exchange of India Limited & Securities and Exchange Board of India.

AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.nseindia.com, the website of our Company at www.kalahridhaan.com and also on website of Lead Manager at