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(Please scan this QR code to view the Prospectus)



OBSC PERFECTION LIMITED

The provisions of the Companies Act, 2013 pursuant to Certificate of Incorporation issued by RoC, Central Registration Centre. The Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company held on July 12, 2024 and the name of our Company was changed to "OBSC Perfection Limited" and a Fresh Certificate of Incorporation dated June 28, 2024 was issued by Registrar of Companies, Central Registration Centre. The Corporate Identification Number of our Company is U27100DL2017PLC314606. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" and "History and Certain Corporate Matters" beginning on page 71 and 158 respectively of this Prospectus.

Registered office: 6F, 6th Floor, M-6, Uppal Plaza, Jasola District Centre, South Delhi- 110025, India. **Tel:** 011 2697 2586; **E-mail:** ig@obsperfetion.com; **Website:** www.obsperfetion.com;
Contact Person: Abhishek Kumar Pandey, Company Secretary and Compliance Officer; **Corporate Identity Number:** U27100DL2017PLC314606

OUR PROMOTERS: SAKSHAM LEEKHA, ASHWANI LEEKHA, SANJEEV VERMA, RAJNI VERMA, ASHA NARANG, SANDEEP NARANG, RICHARD BLUM, ADRIANNE BLUM, PASCAL BLUM, SIMON BLUM, OMEGA BRIGHT STEEL AND COMPONENTS PRIVATE LIMITED, OMEGA BRIGHT STEEL PRIVATE LIMITED, ESS U ENTERPRISES PRIVATE LIMITED AND BLUWAT AG.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

Our Company has filed the Prospectus dated October 25, 2024, with the Registrar of Companies[#]. The Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE") and the trading is expected to commence on October 29, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 66,02,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OBSC PERFECTION LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ 100 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 90 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 6,602.40 LAKHS OF WHICH 3,33,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 100 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 90 PER EQUITY SHARE AGGREGATING TO ₹ 333.60 LAKHS WAS RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 62,68,800 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 100 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 90 PER EQUITY SHARE) AGGREGATING TO ₹ 6,268.8 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE CONSTITUTED 27.00% AND 25.64% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE ISSUE PRICE IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARES.

Our Company: We are a precision metal component manufacturer offering a diversified suite of precision engineering products which are high-quality engineered parts across end-user industries and geographies. We primarily cater to top original equipment manufacturers ("OEMs") who ultimately supply various components and parts to top automotive manufacturing companies of India. In non-automotive sector, we cater to manufacturers of Defense, Marine & Telecommunication Infrastructure industries. At present, our core expertise lies in serving the automotive industry.

The Issue is being made in accordance with regulation 229(2) of the SEBI ICDR regulations

ISSUE PRICE: ₹ 100 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF EQUITY SHARES

ANCHOR INVESTOR ISSUE PRICE: ₹ 100 PER EQUITY SHARE THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF EQUITY SHARES

RISKS TO INVESTORS:

1. The average cost of acquisition per Equity Share by our Promoters is set forth in the table below:

Sr. No.	Name of Promoters	No. of Equity Shares acquired	Average Cost of acquisition Price (in ₹ per equity share)
1.	Omega Bright Steel & Components Private Limited	8,925,000	6.67
2.	Ashwani Leekha	4,462,500	6.39
3.	Saksham Leekha	3,587,847	8.64

and the Issue price at the upper end of the price band is ₹ 100 per Equity Share.

2. Weighted Average Cost of Acquisition for all Equity Shares transacted in one year, eighteen months and three years preceding the date of the Prospectus by all the shareholders:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap price is (₹ 100 is 'X' times the Weighted Average Cost of Acquisition)	Range of acquisition price: Lowest Price - Highest Price (in ₹)
Last 1 year	Nil	Nil	0-10
Last 18 months	Nil	Nil	0-10
Last 3 years	Nil	Nil	0-10

3. The Price/Earnings ratio based on diluted EPS for Fiscal 2024 for our Company at the upper end of the Price Band is 14.62 times.

4. Weighted Average Return on Net Worth for fiscals 2024, 2023 and 2022 is 33.36%

5. The Weighted average cost of acquisition compared to floor price and cap price.

Past Transactions	Weighted average cost of acquisition (₹)	Floor Price ₹ 95	Cap Price ₹ 100
WACA of Primary Issue (except for bonus issue)	N.A.	N.A.	N.A.
WACA for Secondary sale/acquisitions not exceeding 5% of the pre issue capital	N.A.	N.A.	N.A.
WACA average cost of acquisition of past primary issuances / secondary in last 3 years.	N.A.	N.A.	N.A.

6. Our business largely depends upon our top 10 customers contributed 57.13%, 65.54%, 60.94% and 61.10% in the period ended August 31, 2024, and the Fiscal 2024, 2023 and 2022 respectively. The loss of any of these customers could have a material adverse effect on our business, financial condition, results of operations and cash flows.

7. Our business is dependent on the performance of the automotive industry. Economic cyclicity coupled with reduced demand in these other industries, in India or globally, could adversely affect our business, results of operations and financial condition.

8. The BRLM associated with the Issue has handled 10 Main Board public issues and 9 SME public issues in the past three years, out of which no issue has closed below the issue price on listing date.

ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, OCTOBER 21, 2024

BID/ISSUE OPENED ON: TUESDAY, OCTOBER 22, 2024

BID/ISSUE CLOSED ON: THURSDAY, OCTOBER 24, 2024

PROPOSED LISTING ON: TUESDAY, OCTOBER 29, 2024*

BID/ISSUE PROGRAMME

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion was reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares was added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue was available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 284.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of the Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or about Tuesday, October 29, 2024*.

*Subject to the receipt of listing and trading approval from NSE Emerge Platform.

The bidding period for Anchor Investors opened on Monday, October 21, 2024, and closed on Monday, October 21, 2024. The Company received 10 Anchor Investor Bid Cum Application forms for 26,10,000 Equity Shares at ₹ 100. The Anchor subscribed by 7.2 times, the final allocation to Anchor Investors made for 18,79,200 Equity Shares at ₹ 100 per Equity share aggregating to ₹ 18,79,20,000/-

Details of applications received in the Issue from Retail Investors, Non-Institutional Investors and QIBs and Anchor Investors are as under (before technical rejections):

Sr. No.	Category	Number of Applications Received*	Number of Shares Bid for	Equity shares reserved as per Prospectus	No. of times subscribed	Amount of total bids (₹)
1	Market Maker	1	3,33,600	3,33,600	1	3,33,60,000
2	Retail Individual Bidders	29,803	3,57,63,600	21,94,800	16.29	3,57,61,02,000
3	Non-Institutional Bidders	2,253	2,44,12,800	9,40,800	25.95	2,44,10,25,600
4	Qualified Institutional Bidders (excluding Anchor Investors)	15	1,28,04,000	12,54,000	10.21	1,28,04,00,000
5	Anchor Investor	10	2,61,000	18,79,200	7.2	18,79,20,000
	Total	32082	7,35,75,000	66,02,400		7,51,88,07,600

Final Demand:

A Summary of the final demand as per NSE as on Bid/Issue closing date at different Bid Price is as under:

Sr. No.	Bid Price (in ₹)	No. of Bids	Shares Applied	Percentage (%)
1	95.00	63	80400	0.09
2	96.00	9	10800	0.01
3	97.00	9	10800	0.01
4	98.00	26	37200	0.04
5	99.00	30	42000	0.04
6	100.00	22132	61783200	66.39
7	CUT OFF	25913	31095600	33.41
Grand Total		48,182	9,30,60,000	100.00

*The Basis of Allotment was finalized in consultation with the Designated Stock Exchange-NSE on Friday, October 25, 2024.

A. Allotment to Market Maker's:

The Registrar informed that in this category 1 valid application for 3,33,600 Equity Shares were received against 3,33,600 Equity Shares reserved for this category resulting in subscription of 1 time.

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/allotted
1.	3,33,600	1	100	3,33,600	100	3,33,600	1 1	3,33,600
	Grand Total	1	100	3,33,600	100			3,33,600

B. Allotment to Retail Individual and Non-Institutional Investors:

The Registrar informed that in this category 2,230 valid application for 3,52,89,600 Shares were received against 21,94,800 Equity Shares reserved for this category resulting in subscription of 16.08 time.

Retail Individual Investors Category (After Rejection):

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/allotted
1.	1200	29,408	100.00	3,52,89,600	100.00	21,94,800	38 611	21,94,800
	Grand Total	29,408	100.00	3,52,89,600	100.00	21,94,800		21,94,800

C. Allotment to Non-Institutional Investors:

The Registrar informed that in this category 2,230 valid application for 4,43,12,000 Shares were received against 9,40,800 Equity Shares reserved for this category resulting in subscription of 25.84 time.

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• Non-Institutional Investors category: (Sample)

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/allotted
1	2400	1198	53.72	2875200	11.83	111261	76 979	111600
2	3600	141	6.32	507600	2.09	19643	16 141	19200
3	4800	153	6.86	734400	3.02	28419	8 51	28800
4	6000	115	5.16	690000	2.84	26701	22 115	26400
5	7200	44	1.97	316800	1.30	12259	5 22	12000
6	8400	35	1.57	294000	1.21	11377	2 7	12000
7	9600	59	2.65	566400	2.33	21918	18 59	21600
8	10800	99	4.44	1069200	4.40	41375	35 99	42000
9	12000	107	4.80	1284000	5.28	49687	41 107	49200
10	13200	17	0.76	224400	0.92	8684	7 17	8400
11	14400	33	1.48	475200	1.95	18389	5 11	18000
12	15600	9	0.40	140400	0.58	5433	5 9	6000
13	16800	9	0.40	151200	0.62	5851	5 9	6000
20	25200	7	0.31	176400	0.73	6826	6 7	7200
21	26400	5	0.22	132000	0.54	5108	4 5	4800
22	27600	7	0.31	193200	0.79	7476	6 7	7200
23	28800	3	0.13	86400	0.36	3343	1 1	3600
24	30000	11	0.49	330000	1.36	12770	1 1	13200
25	31200	3	0.13	93600	0.38	3622	1 1	3600
26	32400	2	0.09	64800	0.27	2508	1 1	2400
27	33600	7	0.31	235200	0.97	9102	1 1	8400
28	36000	5	0.22	180000	0.74	6965	1 1	6000
29	37200	2	0.09	74400	0.31	2879	1 1	2400
30	39600	1	0.04	39600	0.16	1532	1 1	1200
31	40800	1	0.04	40800	0.17	1579	1 1	1200
32	42000	3	0.13	126000	0.52	4876	1 1	3600
33	43200	1	0.04	43200	0.18	1672	1 1	1200
34	45600	1	0.04	45600	0.19	1765	1 1	1200
35	46800	1	0.04	46800	0.19	1811	1 1	2400
36	48000	2	0.09	96000	0.39	3715	1 1	2400
37	49200	6	0.27	295200	1.21	11423	1 1	7200
39	51600	1	0.04	51600	0.21	1997	1 1	2400
40	54000	1	0.04	54000	0.22	2090	1 1	2400
41	55200	3	0.13	165600	0.68	6408	1 1	3600
43	61200	1	0.04	61200	0.25	2368	1 1	2400
44	62400	2	0.09	124800	0.51	4829	1 1	4800
51	88800	1	0.04	88800	0.37	3436	1 1	3600
52	93600	1	0.04	93600	0.38	3622	1 1	3600
53	100800	1	0.04	100800	0.41	3901	1 1	3600
54	112800	1	0.04	112800	0.46	4365	1 1	4800
55	130800	1	0.04	130800	0.54	5062	1 1	4800
56	132000	1	0.04	132000	0.54	5108	1 1	4800
57	141600	1	0.04	141600	0.58	5479	1 1	6000
58	144000	1	0.04	144000	0.59	5572	1 1	6000
59	145200	2	0.09	290400	1.19	11238	1 1	9600
61	152400	1	0.04	152400	0.63	5897	1 1	6000
62	159600	1	0.04	159600	0.66	6176	1 1	6000
63	180000	1	0.04	180000	0.74	6965	1 1	7200
64	195600	1	0.04	195600	0.80	7569	1 1	7200
65	200400	1	0.04	200400	0.82	7755	1 1	7200
66	249600	1	0.04	249600	1.03	9659	1 1	9600
67	289200	1	0.04	289200	1.19	11191	1 1	10800
68	300000	1	0.04	300000	1.23	11609	1 1	12000
69	399600	1	0.04	399600	1.64	15463	1 1	15600
70	450000	1	0.04	450000	1.85	17414	1 1	18000
71	484800	1	0.04	484800	1.99	18760	1 1	19200
72	636000	1	0.04	636000	2.62	24611	1 1	25200
73	799200	1	0.04	799200	3.29	30927	1 1	31200
74	1000800	1	0.04	1000800	4.12	38728	1 1	38400
75	1998000	1	0.04	1998000	8.22	77317	1 1	76800
GRAND TOTAL		2,230	100.00	24,31,2000	100.00	9,40,800		9,40,800

D. Allotment to Qualified Institutional Buyers (QIBs):

Allotment to QIBs who have Bid at the Issue Price of ₹ 100 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. The Registrar confirmed that there were 15 applications for 1,28,04,000 Equity Shares bided under QIB category as per the bid book. Off these, there are 2 applications for 4,800 Equity Shares bided by non-retail investors in the QIB Category. Accordingly, these 2 applications for 4,800 were re-categorized to non-retail investors Category. Under the QIB portion, 5% was reserved for Mutual Funds, however, no mutual funds applied in the Issue. The Registrar confirmed that there were 15 valid applications for 1,28,04,000 Equity Shares bided under QIB category as per the bid book received from NSE.

Category	Fis	Banks	MF's	IC's	NBFC's	AIF	FPI	Others	Total
QIB	24,000	-	-	-	-	3,03,600	9,26,400	-	12,54,000

E. Allotment to Anchor Investors:

The Company, in consultation with BRLM, has allocated 18,79,200 Equity Shares at ₹ 100 per Equity share aggregating to ₹ 18,79,20,000/- in accordance with SEBI ICDR Regulations. This represents 59.98% of the QIB Portion:

Category	Fis	Banks	MF's	IC's	NBFC's	AIF	FPI	Others	Total
Anchor	-	-	-	-	1,00,800	3,91,200	13,87,200	-	18,79,200

The Board Meeting of our Company on Friday, October 25, 2024 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum- refund intimation are being dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on Friday, October 25, 2024. In case the same is not received within four days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees are being credited to the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE, and the trading is expected to commence on or about Tuesday, October 29, 2024.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the Allotment made have been hosted on the website of Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant. Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

BIGSHARE SERVICES PRIVATE LIMITED

S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India **Telephone:** 022 6263 8200, **Facsimile:** 022 6263 8299

Email: ipo@bigshareonline.com, **Investor Grievance Email:** investor@bigshareonline.com

Contact Person: Vinayak Morbale. **Website:** www.bigshareonline.com

SEBI Registration Number: INR000001385

CIN: U99999MH1994PTC076534

**For OBSC Perfection Limited
On Behalf of the Board of Directors
Sd/-
Saksham Leekha
Managing Director**

Place: Delhi

Date: October 28, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF OBSC PERFECTION LIMITED.

OBSC Perfection Limited has filed the Prospectus dated Friday, October 25, 2024 with Registrar of Companies". The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, the website of the BRLM to the issue at www.unistonecapital.com and website of NSE at www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 30 of the Prospectus.

The Equity Shares offered in the issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

"The Company has submitted its prospectus dated October 25, 2024 ("**Prospectus**") to the Registrar of Companies, Delhi ("**RoC**") via email on October 25, 2024. Due to a technical issue with the MCA portal, we are currently unable to file the necessary form with the RoC. Once this issue is resolved, we will promptly file Form GNL-2 with the RoC.