



PINKISHE FOUNDATION

Pinkishe Foundation (“Trust” or “Issuer”) was registered on May 1st, 2017, as a charitable trust registered under the Indian Trusts Act, 1882, pursuant to the registration of Trust Deed at New Delhi with Tehsil Shalimar Bagh. For more information about our Trust, please refer to “General Information” and “History and Main Objects” on pages 13 to 32 of this Draft Fund Raising Document, respectively.

Registered Office:

Pinkishe Foundation, 312, R.G. Complex, Plot No-8, MLU Sector - 5, Dwarka, New Delhi, PIN- 110078

Tel.: +91 98180 04713; PAN: AADTP3680Q

Website: <https://www.pinkishe.org/>; Email: chair@pinkishe.org

Compliance Officer and Chief Financial Officer:

Ms. Vandana Gupta;

Tel.: 7042100425;

Email: vandana@pinkishe.org

PUBLIC ISSUE BY TRUST OF ZERO COUPON ZERO PRINCIPAL INSTRUMENTS OF FACE VALUE ₹ 1/- EACH (“ZCZP INSTRUMENTS”), AGGREGATING UP TO ₹ 1.00 CRORE (“ISSUE SIZE” AND SUCH PUBLIC ISSUE HEREINAFTER REFERRED TO AS THE “ISSUE”) THROUGH THIS DRAFT FUND RAISING DOCUMENT AND THE FUND RAISING DOCUMENT. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (“SEBI ICDR REGULATIONS”), READ WITH THE SEBI CIRCULAR DATED SEPTEMBER 19, 2022, BEARING REFERENCE NO. SEBI/HO/CFD/POD-1/P/CIR/2022/120 (“SSE FRAMEWORK CIRCULAR”), THE CIRCULAR ISSUED BY THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”) NOTIFYING THE NORMS FOR REGISTRATION, ISSUE AND LISTING OF ZCZP INSTRUMENTS BY NPOS ON NSE SOCIAL STOCK EXCHANGE AND CONTENTS OF THE DRAFT FUND-RAISING DOCUMENT/FUND RAISING DOCUMENT (COLLECTIVELY, “NSE NORMS”), AND THE DISCLOSURE REQUIREMENT UNDER SCHEULE I OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 (“SEBI NCS REGULATIONS”), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, EACH AS AMENDED TO THE EXTENT NOTIFIED AND APPLICABLE

OUR TRUSTEES

Our Trustees are Arun Gupta, Shalini Gupta, and Vandana Gupta; **Email: chair@pinkishe.org; Tel: 9818004713.** For details of our Trustees, see “Our Trustees” on page 40 of this Draft Fund Raising Document.

GENERAL RISKS

Investment in zero coupon zero principal instrument is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this Issue. For taking an investment decision, investors must rely on their examination of the Issue, including the risks involved in it. Specific attention of investors is invited to the chapters “Risk Factors” and “Material Developments” on pages 8 and 79, respectively of this Draft Fund Raising Document. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the ZCZP Instruments or investor’s decision to purchase such securities.

COUPON RATE, COUPON PAYMENT FREQUENCY, REDEMPTION DATE, REDEMPTION AMOUNT & ELIGIBLE INVESTORS

The Issue, being an issue of zero coupon zero principal instrument in terms of Chapter X-A of the SEBI ICDR Regulations, there is no coupon rate, or redemption amount applicable, and consequently the coupon payment frequency, and redemption amount is not applicable. For further details relating to the ZCZP Instruments, including in relation to Eligible Investors of the ZCZP Instruments, please see “*Issue Related Information*” on page 87 of this Draft Fund Raising Document. The Issue is not underwritten.

CREDIT RATING

The Issue, being an issue of zero coupon zero principal instrument in terms of Chapter X-A of the SEBI ICDR Regulations, there is no credit rating applicable.

LISTING

The ZCZP Instruments offered through this Draft Fund Raising Document and Fund Raising Document are proposed to be listed on the social stock exchange segments of NSE being NSE Social Stock Exchange (“**Stock Exchanges**”) and NSE Social Stock Exchange shall be the Designated Stock Exchange. Our Trust has received ‘in-principle’ approvals from NSE *vide* their letters bearing number [●] dated [●].

PUBLIC COMMENTS

The Draft Fund Raising Document dated 28th December, 2023, has been filed with the Stock Exchanges, pursuant to the provisions of the SEBI ICDR Regulations and is open for public comments for a period of 21 days (i.e., until 5:00 p.m. on [●]) from the date of filing of this Draft Fund Raising Document with the Stock Exchanges. All comments on this Draft Fund Raising Document are to be forwarded to the attention of the Trust Secretary and Compliance Officer of our Trust. All comments received on this Draft Fund Raising Document will be suitably addressed prior to filing of the Fund Raising Document.

REGISTRAR TO THE ISSUE



KFin Technologies Ltd
 Address: Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad-500 032, Telangana, India.

Telephone Number: +91 40 6716 2222
 Website: www.kfintech.com
 Email : zczp@kfintech.com
 Customer Support E-mail: inward.ris@kfintech.com
 Contact Person: M. Murali Krishna

SEBI Registration No.: INR000000221
 Corporate Identity Number (CIN): L72400TG2017PLC117649

ADVISORS TO THE ISSUE

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STATUTORY AUDITOR

M/s. ABHISHEK R JAIN & ASSOCIATES

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Address: Office No. 401A, 4th Floor, Ocean Plaza +91-9717565698 Sector-18, Noida-201301, UP

ISSUE PROGRAMME**

Issue opens on: [●]

Issue closes on: [●]

** The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Fund Raising Document, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Trustees of our Trust, subject to relevant approvals. In the event of an early closure or extension of the Issue, our Trust may issue the notice to the prospective investors through an advertisement in an English national daily with wide circulation and a regional daily with wide circulation where the Registered Office of our Trust is located on or before such earlier or initial date of Issue closure. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time). For further details please refer to section titled “*General Information*” on page 13 of this Draft Fund Raising Document.

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SECTION I – GENERAL

DEFINITIONS AND ABBREVIATIONS

This Draft Fund Raising Document uses certain definitions and abbreviations which, unless the context otherwise indicates or implies, shall have the meaning ascribed to such definitions and abbreviations set forth herein. References to any legislation, act, regulation, rules, guidelines, clarifications or policies shall be to such legislation, act, regulation, rules, guidelines, clarifications or policies as amended, supplemented or re-enacted from time to time until the date of this Draft Fund Raising Document, and any reference to a statutory provision shall include any subordinate legislation notified from time to time pursuant to such provision.

The words and expressions used in this Draft Fund Raising Document but not defined herein shall have, to the extent applicable, the same meaning ascribed to such words and expressions under the SEBI ICDR Regulations, the SEBI NCS Regulations, , the SCRA, the Depositories Act, NSE Norms and the rules and regulations notified thereunder.

General Terms

Term	Description
Audited Financial Statements	The audited financial statements of our Trust for the financial years ended March 31, 2023, March 31, 2022 and March 31, 2021, along with the audit reports, dated August 29, 2023, July 29 th 2022 and August 28 th 2021, respectively issued by M/s. Abhishek R Jain & Associates, Chartered Accountants.
Auditors or Statutory Auditors	Abhishek R Jain & Associates, Chartered Accountants, the statutory auditors of our Trust.
Compliance Officer	Compliance officer of our Trust, being Vandana Gupta. For further details, see “ <i>Our Management</i> ” on page 36 of this Draft Fund Raising Document.
Registered Office	Registered office of our Trust situated at 312, R.G. Complex, PLOT No-8, MLU Sector - 5, Dwarka, New Delhi, PIN- 110078
Registrar of Trust	Registrar of Trust
Trustees	The Trustees of our Trust being, Arun Gupta, Shalini Gupta, and Vandana Gupta.
“Trust”, or “the Issuer”	Pinkishe Foundation, was registered on May, 1st, 2017, as a charitable trust under the Indian Trusts Act, 1882, pursuant to registration of Trust Deed, at New Delhi with Tehsil Shalimar Bagh having registration no. 504/2017-18 in Book No. 4 Vol No 1159 on Page 40 to 54 Sub Registrar VI-A New Delhi and having its registered office at 312, R.G. Complex, PLOT No-8, MLU Sector - 5, Dwarka, New Delhi, Pin- 110078
“Trust Deed” -alphabetically	Trust Deed of our Trust as registered with Tehsil Shalimar Bagh.

Issue Related Terms

Term	Description
Allotment Advice	The communication sent to the Allottees conveying the details of ZCZP Instruments allotted to the Allottees in accordance with the Basis of Allotment.
Allotment, Allot or Allotted	Unless the context otherwise requires, the allotment of ZCZP Instruments to the successful Applicants pursuant to the Issue.
Allottee(s)	The successful Applicant to whom the ZCZP Instruments are Allotted either in full or part, pursuant to the Issue.

Term	Description
Applicant or Investor	Institutional Investors and Non-institutional Investors, who apply for issuance and Allotment of ZCZP Instruments pursuant to the terms of this Draft Fund Raising Document, and the Application Form. For details of ineligible investors, please see “ <i>Issue Procedure</i> ” on page 96 of this Draft Fund Raising Document.
Application	A physical application to subscribe to the ZCZP Instruments offered pursuant to the Issue by submission of a valid Application Form submitted to the Registrar.
Application Amount	The aggregate value of the ZCZP Instruments applied for, as indicated in the Application Form for the Issue, which shall not be lesser than ₹ 10,000.
Application Form	Form in terms of which an Applicant shall make an offer to subscribe to ZCZP Instruments through the physical process which will be considered as the Application for Allotment of ZCZP Instruments in terms of this Draft Fund Raising Document.
Basis of Allotment	The basis on which ZCZP Instruments will be allotted to applicants as described in “ <i>Issue Procedure – Basis of Allotment</i> ” on page 96 of this Draft Fund Raising Document.
Client ID	Client identification number maintained with one of the Depositories in relation to the demat account.
Corporate Office of the Registrar	KFin Technologies Ltd, Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad-500 032, Telangana, India.
Deemed Date of Allotment	The date on which the Board of Trustees, approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Board of Trustee. The actual Allotment of ZCZP Instruments may take place on a date other than the Deemed Date of Allotment.
Demographic Details	The demographic details of the Applicants such as their respective addresses, email, PAN, investor status, MICR Code and bank account detail.
Draft Fund Raising Document	This Draft Fund Raising Document dated December 28 th , 2023 issued in accordance with the SEBI ICDR Regulations, the NSE Norms, the SEBI NCS Regulations, and filed with the Stock Exchanges for receiving public comments in accordance with the provisions of the SEBI ICDR Regulations.
Escrow Account	Account to be opened with the Escrow Collection Bank.
Escrow Agreement	Agreement dated [●] to be entered into between the Issuer, the Registrar and the Escrow Collection Bank.
Escrow Collection Bank	The bank which is a clearing member and registered with SEBI as a banker to an issue under the Securities and Exchange Board of India (Bankers to an Issue) Regulations, 1994, and with whom the Escrow Account, in relation to the Issue, will be opened, in this case being [●].
Institutional Investors	Shall mean any of the following eligible investors: <ul style="list-style-type: none"> • a mutual fund, venture capital fund and alternative investment fund registered with SEBI; • a public financial institution; • a scheduled commercial bank; • a state industrial development corporation; • an insurance Trust registered with the Insurance Regulatory and Development Authority of India; • a provident fund with minimum corpus of twenty-five crore rupees; • a pension fund with minimum corpus of twenty-five crore rupees registered with the Pension Fund Regulatory and Development Authority established under sub-section (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013; • National Investment Fund set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India; • insurance funds set up and managed by army, navy or air force of the Union of India;

Term	Description
	<ul style="list-style-type: none"> insurance funds set up and managed by the Department of Posts, India; or systemically important non-banking financial companies.
Issue	Public Issue by our Trust of zero coupon zero principal instruments of face value ₹ 1/- each, aggregating up to ₹ 1.0 crores.
Issue Closing Date	As specified in the Fund Raising Document.
Issue Opening Date	As specified in the Fund Raising Document.
Issue Period	The period between the Issue Opening Date and the Issue Closing Date inclusive of both days, during which prospective Applicants can submit their Application Forms.
Issue Size	Up to ₹ 1.0 crores.
Non-Institutional Investors	Any investor other than a retail individual investor and Institutional Investors, except for investors who are not eligible to invest in ZCZP Instruments. For further details, see “ <i>Issue Procedure</i> ” on page 96 of this Draft Fund Raising Document.
Not for Profit Organization or NPO	Not for Profit Organization shall have the same meaning as prescribed under Regulation 292A(e) of the SEBI ICDR Regulations
Objects	Objects of this Issue as set out in the section titled “ <i>Objects of the Issue</i> ” on page 17 of this Draft Fund Raising Document.
Offer Document	This Draft Fund Raising Document, the Fund Raising Document, and Application Form.
Register of ZCZP Instrument holders	The register of ZCZP Instrument holders maintained by the Issuer by the Depositories in case of ZCZP Instrument held in dematerialised form, and/or the register of ZCZP Instrument Holders maintained by the Registrar.
Registered Post	Registered post with acknowledgement due.
Registrar Agreement	Agreement dated [●] to be entered into between the Issuer and the Registrar under the terms of which the Registrar has agreed to act as the Registrar to the Issue.
Registrar to the Issue or Registrar	KFintech Technologies Ltd.
SSE Framework Circular	Sebi circular dated September 19, 2022, bearing reference no. SEBI/HO/CFD/PoD1/P/CIR/2022/120 on framework on social stock exchange.
Stock Exchanges	The social stock exchange segments of NSE, being NSE Social Stock Exchange.
Transaction Documents	Transaction documents shall mean this Draft Fund Raising Document, and the Fund Raising Document, read with any notices, corrigenda, addenda thereto, Registrar Agreement, Escrow Agreement, Tripartite Agreements executed or to be executed by our Trust, as the case may be. For further details please see the section titled, “ <i>Material Contracts and Documents for Inspection</i> ” on page 121 of this Draft Fund Raising Document.
Tripartite Agreements	Tripartite Agreement dated [●] to be entered into between our Trust, the Registrar to the Issue and NSDL and Tripartite Agreement dated [●] to be entered into between our Trust, the Registrar to the Issue and CDSL for offering demat option to the ZCZP Instrument Holders.
Under-subscription	Subscription of the ZCZP Instruments less than 75% of the Issue Size.
Wilful Defaulter(s)	Wilful defaulter shall have the same meaning as under regulation (2)(1)(III) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Working Days	Working days means all days on which commercial banks in Mumbai are open for business. In respect of announcement or issue period, working day shall mean all days, excluding Saturdays, Sundays and public holidays, on which commercial banks in Mumbai are open for business. Further, in respect of the time period between the issue closing date and the listing of the ZCZP Instruments on the Stock Exchanges, working day shall mean all trading days of the Stock Exchanges for ZCZP Instruments, excluding Saturdays, Sundays and bank holidays, as specified by SEBI.

Term	Description
ZCZP Instruments	Zero coupon zero principal instruments as notified in terms of the notification dated July 15, 2022 issued by the Ministry of Finance.
ZCZP Instrument Holder(s)	The holders of the ZCZP Instruments whose name appears in the database of the Depository and/or the register of ZCZP Instrument Holders (if any) maintained by our Trust if required under applicable law.

Conventional and General Terms or Abbreviations

Term/ Abbreviation	Description/Full Form
“₹”, “Rupees”, “INR” or “Indian Rupees”	Indian Rupees.
Trust Board Meeting	Trust Board Meeting.
AIF	An alternative investment fund as defined in and registered with SEBI under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012 as amended from time to time.
CDSL	Central Depository Services (India) Limited.
Registration No.	Registration Number of Trust.
Depositories	CDSL and NSDL.
Depositories Act	Depositories Act, 1996, read with the rules, regulations, amendments and modifications notified thereunder.
DP ID	Depository Participant’s Identification.
DP or Depository Participant	Depository Participant as defined under the Depositories Act, 1996.
Financial Year, Fiscal or FY or for the Fiscal Year ended	Unless stated otherwise, the period of 12 months commencing on April 1 of the immediately preceding calendar year and ending March 31 of that particular calendar year.
GoI or Government or Central Government	Government of India.
HUF	Hindu Undivided Family.
India	Republic of India.
NACH	National Automated Clearing House.
N/A or N.A.	Not applicable.
NEFT	National Electronic Fund Transfer.
NSDL	National Securities Depository Limited.
NSE	National Stock Exchange of India Limited.
NSE Norms	Norms for issue and listing of ZCZP Instruments by NPOs on NSE Social Stock Exchange and contents of the draft fund-raising document/fund raising document.
NSE Social Stock Exchange	Social stock exchange segment of NSE.
PAN	Permanent Account Number.
RTGS	Real Time Gross Settlement.
SCRA	Securities Contracts Regulation Act, 1956, as amended.
SCRR	Securities Contracts (Regulation) Rules, 1957, as amended.
SEBI	Securities and Exchange Board of India.
SEBI Act	Securities and Exchange Board of India Act, 1992, as amended.
SEBI ICDR Regulations	Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time.
SEBI Listing Regulations	Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

SEBI NCS Regulations	Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and circulars issued thereunder, as amended from time to time.
State Government	The government of a state in India.
Stock Exchanges	NSE Social Stock Exchange.
Year or Calendar Year	Unless the context otherwise requires, shall mean the 12 month period commencing from January 1 and ending on December 31.

Notwithstanding the foregoing, the terms defined as part of “General Information”, “Risk Factors”, “Key Provisions of Trust Deed”, “Financial Information” and “Other Regulatory and Statutory Disclosures” on pages 13, 8, 111, 42, and 81, respectively of this Draft Fund Raising Document shall have the meaning ascribed to them as part of the aforementioned sections.

CERTAIN CONVENTIONS, USE OF FINANCIAL, INDUSTRY AND MARKET DATA AND CURRENCY OF PRESENTATION

Certain Conventions All references to “India” contained in this Draft Fund Raising Document are to the Republic of India and its territories and possessions and all references herein to the “Government”, “Indian Government”, “GoI”, “Central Government” or the “State Government” are to the Government of India, central or state, as applicable.

Unless otherwise specified, any time mentioned in this Draft Fund Raising Document is in Indian Standard Time (“IST”). Unless indicated otherwise, all references to a ‘year’ in this Draft Fund Raising Document are to a calendar year.

Unless stated otherwise, all references to page numbers are to the page numbers of this Draft Fund Raising Document.

Presentation of Financial Information

Our Trust’s financial year commences on April 1 of the immediately preceding calendar year and ends on March 31 of that particular calendar year, so all references to a particular financial year or fiscal are to the 12 -month period commencing on April 1 of the immediately preceding calendar year and ending on March 31 of that particular calendar year. Unless the context requires otherwise, all references to a year in this Draft Fund Raising Document are to a calendar year and references to a Fiscal/Fiscal Year are to the fiscal year ended on March 31 of that calendar year.

Our Trust’s Audited Financial Results for the Fiscal Years ended March 31, 2023, March 31, 2022, and March 31, 2021, have been prepared in accordance with Indian GAAP and have been audited by M/s. Abhishek R Jain & Associates and are included in the section titled “*Financial Information*” on page 42 of this Draft Fund Raising Document.

Currency and Unit of Presentation

All references to “Rupees” or “₹” or “INR” or “Rs.” Are to Indian Rupee, the official currency of the Republic of India.

Except where stated otherwise in this Draft Fund Raising Document, all figures have been expressed in crore. The word ‘lakhs/lacs/lac’ means ‘one hundred thousand’ and ‘crore/crs.’ means ‘ten million’ and ‘billion/bn.’ means ‘one hundred crore.

Certain figures contained in this Draft Fund Raising Document, including financial information, have been subject to rounding adjustments. Unless set out otherwise, all figures in decimals, including percentage figures, have been rounded off to two decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row. Further, any figures sourced from third party industry sources may be rounded off to other than two decimal points to conform to their respective sources.

General Risk

Investment in zero coupon zero principal instruments is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking a subscription decision, investors must rely on their examination of the issue including the risks involved in it.

Specific attention of investors is invited to statement of risk factors contained under section “*Risk Factors*” on page 8 of this Draft Fund Raising Document. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the ZCZP Instruments or investor’s decision to purchase such securities.

FORWARD LOOKING STATEMENTS

Certain statements contained in this Draft Fund Raising Document that are not statements of historical fact constitute “forward-looking statements”. Investors can generally identify forward-looking statements by terminology such as “aim”, “anticipate”, “believe”, “continue”, “could”, “estimate”, “expect”, “intend”, “may”, “objective”, “plan”, “potential”, “project”, “pursue”, “shall”, “seek”, “should”, “will”, “would”, or other words or phrases of similar import. Similarly, statements that describe our strategies, objectives, plans or goals are also forward-looking statements. All statements regarding our expected financial conditions, results of operations and prospects are forward-looking statements. These forward-looking statements include statements as to matters discussed in this Draft Fund Raising Document that are not historical facts. All forward-looking statements are subject to risks, uncertainties and assumptions about us that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Important factors that could cause actual results, including our financial conditions and results of operations to differ from our expectations include, but are not limited to, the following:

- Reduction or discontinuation in the donations or grants received by us;
 - Changes in applicable law governing corporate social responsibility policies;
 - Termination or delay in implementation of our arrangements with State Governments;
 - Failure to retain and attract professionals; and
 - Impact of the COVID-19 pandemic or the outbreak of any new pandemic on our business and operations.
- For further discussion of factors that could cause our actual results to differ, see “Risk Factors” on page 8 of this Draft Fund Raising Document.

All forward-looking statements are subject to risks, uncertainties and assumptions about our Trust that could cause actual results and valuations to differ materially from those contemplated by the relevant statement. Additional factors that could cause actual results, performance or achievements to differ materially include, but are not limited to, those discussed under the sections titled “*Our Business*” and “*Legal and Other Information*” on pages 21 and 80, respectively of this Draft Fund Raising Document. The forward-looking statements contained in this Draft Fund Raising Document are based on the beliefs of management, as well as the assumptions made by and information currently available to management. Although our Trust believes that the expectations reflected in such forward-looking statements are reasonable at this time, it cannot assure investors that such expectations will prove to be correct or will hold good at all times. Given these uncertainties, investors are cautioned not to place undue reliance on such forward-looking statements. If any of these risks and uncertainties materialise, or if any of our Trust’s underlying assumptions prove to be incorrect, our Trust’s actual results of operations or financial condition could differ materially from that described herein as anticipated, believed, estimated or expected. All subsequent forward-looking statements attributable to our Trust are expressly qualified in their entirety by reference to these cautionary statements.

Neither our Trust, its Trustees, its key managerial staff, and officers, nor any of their respective affiliates have any obligation to update or otherwise revise any statements reflecting circumstances arising after the date hereof or to reflect the occurrence of underlying events, even if the underlying assumptions do not come to fruition.

SECTION II – RISK FACTORS

The following are the risks envisaged by the management of our Trust which relate to our Trust, the ZCZP Instruments. Potential investors should carefully consider all the risk factors stated in this Draft Fund Raising Document in relation to the ZCZP Instruments for evaluating our Trust and the ZCZP Instruments before making any investment decision. Our Trust believes that the factors described below represent the principal risks inherent in investing in the ZCZP Instruments but such risks are not exhaustive. Potential investors should also read the detailed information set out elsewhere in this Draft Fund Raising Document and reach their own views prior to making any investment decision.

If any one of the following stated risks actually occurs, our Trust's business, financial conditions and results of operations could suffer. These risks and uncertainties are not the only issues that our Trust faces. Additional risks and uncertainties not presently known to our Trust or that our Trust currently believes to be immaterial may also have a material adverse effect on its financial condition or business. Unless specified or quantified in the relevant risk factors, our Trust is not in a position to quantify the financial or other implications of any risk mentioned herein below.

A. Internal Risk Factors

- i. As a non-profit organization, a reduction or discontinuation in the donations or grants we receive may have an adverse impact on the operations of our Foundation.***

We are a Not-for-profit organization (NPO) registered under Indian Trust Act 1882. Accordingly, the operations of our organization are highly dependent on the receipt of donations and grants. The donations and grants received for the Financial Years ended March 31, 2023, 2022 and 2021 were Rs. 1.01 crores, Rs. 1.27 crores and Rs. 0.16 crores, respectively. In the event that donations and grants we receive are reduced or are discontinued, including on account of such donations and grants being focused on projects of other companies, it may have an impact on the business, operations and financial condition of our Trust.

- ii. Changes in the financial position of our donors could result in a reduction or discontinuation of donations and grants received by our trust.***

The revenue of the Foundation is dependent on donations and grants being made to our Foundation. By their nature donations and grants are discretionary in nature and in the event of a deterioration in the financial position of our donors, the donations and grants we receive may reduce or may not continue at all. Therefore, our financial position and operations may be adversely impacted.

There may be certain other NPOs engaged in similar Projects and the Donors and contributors might divert funds to other NPOs as well. This might have an impact on the Grants received by the Foundation.

- iii. Financial Mismanagement & Reputational Risk:***

Like any other non-profit organization, we are also exposed to various operational risks which include the risk of fraud or misconduct by our employees or even an outsider, unauthorized transactions by employees or third parties, misreporting and non-compliance of various statutory and legal requirements and operational errors. It may not be always possible to deter employees from the misconduct or the precautions we take to detect and prevent these activities may not be effective in all cases. Any such instances of employee misconduct or fraud, the improper use or disclosure of confidential information, could result in regulatory and legal proceedings and may harm our reputation and also our operations.

- iv. We may be unable to detect and deter misconduct of our employees which could harm our brand***

and our reputation or lead to litigation against us.

We operate in a space where personal relationships, integrity and the confidence of our donors, contributors are of critical importance. As a result, we are subject to the risk that our employees and other third parties whom we deal with could engage in misconduct that may adversely affect our activities. While we have an internal process to detect, prevent and monitor our employees and third parties, the same may not be effective in all cases.

v. *Risk of attrition of experienced executives:*

Operating in remote areas far removed from urban locales necessitates a unique skill set and training to address daily challenges prevalent in rural settings. Given our modest size, investing significant time and effort in training our employees is crucial to ensure effective service delivery. We also collaborate with professionals who, for a nominal remuneration or on a voluntary basis, assist us in training, planning, and providing guidance. The meticulous training endeavours to refine our employees' skills, making their potential departure for other opportunities a notable concern, as even a few attritions can have a pronounced impact on our operations.

vi. *Data Privacy*

The Foundation, in the course of its activities, shall get in possession of various data pertaining to the beneficiaries and other stakeholders involved in the projects. As applicable to any industry, the Foundation is also vulnerable in protecting the data. Any leakage or misuse of the data might lead to legal consequences affecting the functioning of the Foundation.

vii. *The objects of the Issue have not been appraised by any bank or financial institution.*

The objects of the Issue are not required to be appraised by any bank or financial institution. Our funding requirements and proposed deployment of the Net Proceeds are based on management estimates and may be subject to change based on various factors, some of which are beyond our control. Any variation in the utilization of the Net Proceeds or in the terms of the conditions as disclosed in this Draft Fund-Raising Document would be subject to approval of Board of Trustees and authority, if any. For details, see "Objects of the Issue" on page 17 of this Draft Fund-Raising Document. Additionally, various risks and uncertainties, including those set forth in this "Risk Factors" section, may limit or delay our efforts to use the Net Proceeds to achieve growth.

B. *External Risk Factors*

i. *Security Risks:*

- Abductions and Hostage Situations: The presence of Naxalite groups increases the risk of abductions, which could target project staff, volunteers, or beneficiaries.
- Violence and Armed Conflict: There could be a risk of getting caught in crossfire between the Naxalites and security forces, which might endanger the lives of the project team and beneficiaries.
- Harassment and Intimidation: The project team might face harassment or intimidation from local armed groups or other hostile elements.

ii. *Socio-Cultural Sensitivity and Taboo Risks:*

- Resistance to External Influences: The presence of external individuals or organizations attempting to make changes in traditional or cultural practices might be met with resistance, especially in a Naxalite-infested area where distrust towards outsiders may be pronounced.
- Misinterpretation of Intent: The project's aim to promote menstrual health might be

misinterpreted due to cultural, social, or political biases, which could lead to hostility or opposition against the project team.

- **Cultural Taboos Surrounding Menstruation:** The deeply ingrained taboos surrounding menstruation might pose a significant barrier to the acceptance and success of the project. It could also create uncomfortable or dangerous situations for the project team, especially when engaging with conservative or traditional segments of the community.
- **Gender Sensitivity:** Gender roles and norms in the tribal areas may affect the ability to effectively communicate and engage with women and girls. This may be exacerbated by the presence of male team members or security personnel.
- **Misalignment with Local Beliefs and Practices:** The project's approaches to menstrual health and hygiene might not align with local beliefs and practices, which could result in resistance or rejection of the project's interventions.
- **Risk of Social Ostracization:** There's a risk that individuals or communities who engage with the project might face social ostracization or other negative repercussions from within their own communities.

iii. Local Political and Social Dynamics Risks:

- **Manipulation by Local Power Holders:** The project might be manipulated or co-opted by local power holders for their own interests, which could distort the project's objectives and outcomes.
- **Naxalite Opposition:** Naxalite groups might perceive the project as an external intervention or as a threat to their influence over the local population, which could lead to opposition or sabotage.

iv. Operational Risks:

- **Withdrawal of Security Support:** CRPF battalions may withdraw their support due to a change in security conditions or governmental directives, affecting the project's security and operational capability.
- **Inability to Recruit Local Trainers:** The local socio-political conditions and fear might deter local women from participating as trainers.
- **Logistical Challenges:** The rugged terrain and inadequate infrastructure could pose significant logistical challenges in distributing sanitary products and conducting training sessions.
- **Language Barriers:** Language differences may hinder effective communication and training, affecting the project's impact.

v. Health and Safety Risks:

- **Lack of Medical Facilities:** Limited access to medical facilities in case of illness or injury could pose a major risk.
- **Exposure to Diseases:** The project team might be exposed to local endemic diseases.

vi. Reputational Risks:

- **Negative Publicity:** Any adverse event connected to the project, like a security incident, could lead to negative publicity, affecting the reputation of Pinkishe Foundation.
- **Misunderstanding of Intent:** Cultural or social misunderstandings could lead to mistrust or opposition from the local community.

vii. Financial Risks:

- **Budget Overruns:** Unforeseen security, logistical, or operational challenges might lead to budget overruns.
- **Financial Strain due to Fixed Ongoing Costs:** A delay or halt in the project due to any of the

forementioned risks or other unforeseen circumstances can create a financial strain as fixed ongoing costs, such as salaries, rentals, and maintenance of assets, will continue to accrue without the corresponding project activity on the ground. This could lead to a budget overrun and might require additional fundraising or financial backing to sustain the project until normal operations can resume. Moreover, prolonged delays could potentially demotivate the project team and affect the overall morale and productivity, which in turn could affect the quality and impact of the project.

viii. Regulatory and Compliance Risks:

- Change in Government Policies: Changes in local or national government policies could affect the project's legality or operational guidelines.
- Customs and Import Restrictions: There could be challenges in transporting sanitary products into the region due to customs or import restrictions.

ix. Project Delay or Stoppage Risks:

- Natural Disasters: The area might be prone to natural disasters like floods or cyclones which could halt operations.
- Political Instability: Political instability could lead to a change in local authorities, laws, or policies, affecting project implementation.

x. Technology Risks:

- Lack of Connectivity: Poor internet and mobile connectivity might hinder communication and data collection.

xi. Regulatory and Legal Risks:

A Not for Profit Organization works under the relevant Trust Act and is subject to applicable laws in India. Post-registration on the Social Stock Exchange of the National Stock Exchange of India, the Foundation is subject to various compliances pursuant to the Listing Obligation of the Social Stock Exchange, which is new to these types of Organizations. This will entail a lot of training to the executives and inculcate a sense of awareness to the new regime.

xii. Impact of outbreak of any new pandemic in future:

The World witnessed the Coronavirus or COVID-19 from 2019 to 2021, and was declared as a pandemic by the World Health Organization on March 11, 2020. Governments across the Globe imposed lockdown measures to contain the pandemic, and it affected every sector and industry. In future, an escalation of the Covid pandemic or any such type of pandemic and any consequent lockdown measures imposed by Authorities could have an adverse impact on our activities and may delay the implementation. Natural disasters, fire, acts of war, civil unrest and terrorist attacks and other events could materially affect our business. Natural disasters, terrorist attacks and other acts of violence, war, or conflicts, which are beyond our control may lead to economic instability, which may adversely affect our operations, grants and, therefore, financial conditions of the Trust

Risks related to ZCZP Instruments

1 Tenure/Termination:

The listing of Zero Coupon Zero Principal Instruments of a Not for Profit Organization on the Social Stock Exchange shall terminate in the following events: (a) The object for which the funds were raised has been achieved and a certificate to this effect is submitted to the Social Stock Exchange; or (b) The tenure to achieve the object for which the funds were raised as provided in the fund raising

document has expired.”

Accordingly, the tenure of the ZCZP Instruments issued by the Foundation will be the date on which the Objects of the Issue have been met or 12 months from the date of listing

2 *Repayment:*

No amount is repayable on expiry of such tenure of the ZCZP Instruments.

ZCZP Instruments are instruments which by their nature do not carry any interest and no amount is repayable to investors even at the expiry of the tenure of the instruments. Potential investors should be aware that even at maturity, the principal amount on investments in ZCZP Instruments are not repayable.

3 *There is no secondary market for ZCZP Instruments as ZCZP Instruments listed on the Stock Exchange issued by non- profit organizations are not tradable.*

There is no secondary market for ZCZP Instruments as ZCZP Instruments listed on the Stock Exchange issued by non-profit organizations are not tradable. Accordingly, an investor will not be able to trade such ZCZP Instruments or redeem their investments in such instruments issued by our Foundation.

SECTION III – INTRODUCTION

GENERAL INFORMATION

Our Trust is registered on May 1, 2017, as a Trust registered, on May, 1st, 2017, under the Indian Trusts Act, 1882, pursuant to registration of Trust Deed, at New Delhi with Tehsil Shalimar Bagh having registration no. 504/2017-18 in Book No. 4 Vol No 1159 on Page 40 to 54 Sub Registrar VI-A New Delhi and having registered office 312, R.G. Complex, PLOT No-8, MLU Sector - 5, Dwarka, New Delhi, Pin- 110078. For more information about our Trust, please refer “*History and Main Objects*” on page 32 of this Draft Fund Raising Document.

For details of the business of our Trust, see “*Our Business*” beginning on page 21 of this Draft Fund Raising Document.

Registration:

Registered No. : 504/2017-18 in Book No. 4 Vol No 1159 on Page 40 to 54 Sub Registrar VI-A New Delhi
Permanent Account Number: AADTP3680Q

Registered Office:

Pinkishe Foundation

312, R.G. Complex, PLOT No-8, MLU Sector - 5,
Dwarka, New Delhi, PIN- 110078

Tel: +91-120-6121780

Website: <https://www.pinkishe.org/>

Email: chair@pinkishe.org

For further details regarding changes to our Registered Office, see “*History and Main Objects*” on page 32 of this Draft Fund Raising Document.

Registering Authority – Sub Registrar at New Delhi with Tehsil Shalimar Bagh

Trust Secretary and Compliance Officer:

Vandana Gupta

1009, Sem-B, Shipra Srishti Society,
Ahinsa Khand-, Indirapuram,
Ghaziabad, UP, 201014

Tel.: +7042100425

Email: vandana@pinkishe.org

Chief Financial Officer:

Vandana Gupta

1009, Sem-B, Shipra Srishti Society,
Ahinsa Khand-, Indirapuram,
Ghaziabad, UP, 201014

Tel.: +7042100425

Email: vandana@pinkishe.org

Registrar to the Issue



KFin Technologies Ltd

Address: Selenium Tower B, Plot No. 31 and 32,
Financial District, Nanakramguda, Serilingampally
Hyderabad-500 032, Telangana, India.

Telephone Number: +91 40 6716 2222

Website: www.kfintech.com

Email : pinkishe. zczp@kfintech.com

Customer Support E-mail: inward.ris@kfintech.com

Investor Grievance Email: inward.ris@kfintech.com

Contact Person: M. Murali Krishna

SEBI Registration No.: INR000000221

Corporate Identity Number (CIN): L72400TG2017PLC117649

KFin Technologies Ltd, has by its letter dated December 27, 2023, given its consent for its appointment as Registrar to the Issue and for its name to be included in this Draft Fund Raising Document, the Fund Raising Document, and in all the subsequent periodical communications sent to the holders of the ZCZP Instruments issued pursuant to the Issue.

Investors may contact the Registrar to the Issue or our Trust Secretary and Compliance Officer in case of any pre-Issue or post-Issue related issues such as non-receipt of Allotment Advice, demat credit of allotted ZCZP Instruments, refunds, transfers, etc. as the case may be.

All grievances relating to the Issue may be addressed to the Registrar to the Issue, giving full details such as name, Application Form number, address of the Applicant, Permanent Account Number, number of ZCZP Instruments applied for, amount paid on Application, Depository Participant name and client identification number.

Escrow Collection Bank

As specified in the Fund Raising Document.

Statutory Auditors**M/s. Abhishek R Jain & Associates**

Office No. 401A, 4th Floor, Ocean Plaza +91-9717565698

Sector-18, Noida-201301, UP

Tel: 9871628013

Email: abhishek.jain1912@gmail.com

Contact Person: Abhishek Jain

Firm Registration Number: 032616N

M/s. Abhishek R Jain & Associates, Chartered Accountants, have been the statutory auditors of our Trust since April 1, 2019.

Advisors to the Issue

ESGPRO Consultancy India LLP

C-17 B, Basement, Kalkaji, New Delhi-110019

India

Tel: +91 9810030521

Email: ykgupta64@yahoo.co.in

Contact Person: Yogesh Kumar Gupta

Stock Exchanges

The ZCZP Instruments offered through this Draft Fund Raising Document and Fund Raising Document are proposed to be listed on NSE Social Stock Exchange. Our Trust has received 'in-principle' approvals from NSE *vide* their letter bearing number [●] dated [●].

Operations

Our Trust has a physical existence, is operational and is accessible for visits at our Registered Office.

Underwriting

The Issue is not underwritten.

Arrangers to the Issue

There are no arrangers to the Issue.

Guarantor to the Issue

There are no guarantors to the Issue.

Minimum subscription

In terms of the SEBI ICDR Regulations, for an issuer undertaking a public issue of zero coupon zero principal instruments the minimum subscription for such public issue of zero coupon zero principal instruments shall be 75% of the Issue Size.

If our Trust does not receive the minimum subscription of 75% of Issue Size, prior to the Issue Closing Date, the entire Application Amount shall be refunded to the Applicants.

Further, no separate arrangements have been made in case of subscription above 75% of the Issue Size but below 100% of the Issue Size.

In case the subscription above 75% of the Issue Size but below 100% of the Issue Size is not arranged, the impact on achieving social objectives is as follows:

The raised funds shall be used for extending the supports to those hailing from marginalized communities, who face challenges in accessing proper menstrual health and hygiene knowledge and resources. These challenges often result in the inability to establish healthy menstrual habits, consequently impacting their overall quality of life and dignity. These women and girls are inadvertently caught in the throes of period poverty, which we aim to address and alleviate. If case of subscription above 75% of the Issue Size but below 100% of the Issue Size, the number of girls will get reduced on a pro rata basis.

Utilisation of Issue proceeds

For details on utilisation of Issue proceeds see, “*Objects of the Issue*” beginning on page 17 of this Draft Fund Raising Document.

Issue Programme*

ISSUE OPENS ON	As specified in the Fund Raising Document
ISSUE CLOSES ON	As specified in the Fund Raising Document
PAY IN DATE	Application Date. The entire Application Amount is payable on Application
DEEMED DATE OF ALLOTMENT	The date on which the Board of Trustees approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Board of Trustees and notified to the Designated Stock Exchange. The actual Allotment of ZCZP Instruments may take place on a date other than the Deemed Date of Allotment.

* *The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Trustees of our Trust and receipt of relevant approvals. In the event of an early closure or extension of the Issue, our Trust may issue notice of the same to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement and advertisement for opening or closure of this Issue may have been given on or before such earlier or initial date of Issue closure. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for*

applications placed on the Issue Closing Date will be validated by 5 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details, please see “Issue Related Information” on page 87 of this Draft Fund Raising Document.

Applications Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges during the Issue Period as mentioned above on all days between Monday and Friday (both inclusive barring public holiday) by the Registrar. On the Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. (Indian Standard Time).

For details in relation to the Basis of Allotment, please see “Issue Related Information” on page 87 of this Draft Fund Raising Document.

DONATIONS

Our Foundation being, a charitable trust registered under the Indian Trusts Act, 1882, the Donations received and the no of contributors in the past 3 immediately preceding 3 financial years is as set forth below.

S.No.	Financial Year	Total No. of Donors	Total amount (in lakhs)
1	2022-23	288	10147992.00
2	2021-22	374	12661614.00
3	2020-21	616	1613474.00

OBJECTS OF THE ISSUE

Issue Proceeds

Our Foundation has filed this Draft Fund-Raising Document for a public issue of zero coupon zero principal instruments of face value of ₹1 each aggregating up to ₹ 1.0crore. The details of the proceeds of the Issue are summarized below.

The Issue is being made pursuant to the provisions of the SEBI ICDR Regulations read with the SSE Framework Circular, NSE Norms, as applicable. Our Trust proposes to utilize the proceeds raised through the Issue, after deducting the Issue-related expenses to the extent payable by our Trust (“Net Proceeds”) towards funding the objects listed under this section.

The public issuance of Zero Coupon Zero Principal Instruments by a registered Not for Profit Organization in accordance with these regulations shall be deemed to be in compliance with rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957

The main objects of our Foundation permits our Foundation to undertake its existing activities as well as the activities for which the funds are being raised through the Issue.

The details of the proceeds of the Issue are summarized below:

S. No.	Particulars of the Issue	Estimated amount (in ₹ crore)
1.	Gross Proceeds of the Issue	Upto 1.0
2.	Less: Issue related expenses*	[●]
3.	Net Proceeds*	[●]

* To be finalized and updated, prior to filing of the Fund Raising Document.

Requirement of Funds and Utilization of Net Proceeds

The following table details the Objects of the Issue and the amount proposed to be financed from Net Proceeds:

S. No.	Objects of the Issue	Percentage of amount proposed to be financed from Net Proceeds
1.	Providing training on Menstrual Health & Hygiene, along with a year's supply of sanitary products, to up to 10,000 tribal women and girls in the Naxal-affected LWE regions of Chhattisgarh	100.00%

(hereinafter referred to as “**Objects**”)

The main objects of the Trust Deed of our Trust permit our Trust to undertake its existing activities as well as the activities for which the funds are being raised through the Issue.

Purpose for which there is a requirement of funds, project details and target segment:

- **Background:**

Chhattisgarh's remote tribal areas face severe Menstrual Health and Hygiene Management challenges due to isolation and lack of infrastructure. Limited access to sanitary products and education, coupled with ingrained social taboos and the absence of healthcare facilities, exacerbates health risks for women and girls. Government and NGO interventions struggle to make an impact amid conflict and isolation. Despite these challenges, addressing MHHM is crucial for breaking down barriers of ignorance and stigma, paving the way for broader health, education, and societal integration. Efforts to improve menstrual health are vital steps towards empowering these communities and fostering inclusivity and advancement.

- ***Proposed Intervention***

With a vision to address and alleviate the complex challenges surrounding Menstrual Health and Hygiene Management (MHHM) in the Naxal-affected, Left Wing Extremism (LWE) regions of Chhattisgarh, we hereby propose the initiation of the Tribal Hygiene Advancement Project: Delivering comprehensive behavioral change education on Menstrual Health and hygiene Management alongside providing free sanitary products—like disposable pads, reusable cloth pads—to up to 10000 adolescent girls and women of menstruating age in the Naxalite-affected LWE areas of tribal Chhattisgarh ("The Chhattisgarh Project"). This project aims to extend its reach to multiple extremely rural areas heavily impacted by naxal activities, such as the Cherla-Dharmavaram axis, District Bijapur, Chhattisgarh.

The core objective of "The Chhattisgarh Project" is to foster a sustainable improvement in menstrual hygiene practices amongst young girls and women of the tribal communities dwelling in these regions.

The initiative encompasses:

1. Direct Objectives
 - a. The distribution of a mix of disposable and sustainable cloth sanitary napkins and other menstrual products if and as required.
 - b. The conduct of extensive outreach, mobilisation and awareness programs to educate the community about menstrual hygiene and sanitation.
2. Additional Objectives
 - a. Studying prevalent practices and needs in greater detail to build long-term effective strategies such as establishing local low-cost pad manufacturing facilities.
 - b. Mobilizing and employing local women, influencers, and leaders in the project to create sustainable change.
 - c. The development and dissemination of Information, Education, and Communication (IEC) materials in the local dialects to enhance understanding and acceptance of menstrual health practices.

Furthermore, this project seeks to form collaborative alliances with local CRPF battalions, healthcare providers, and other stakeholders to ensure a holistic approach to addressing menstrual hygiene needs and promoting a safe, dignified, hygienic menstrual health management environment.

We envisage "The Chhattisgarh Project" as a pilot initiative with the potential for scalability to other similarly affected regions, contingent on the success and learnings derived from this project. This endeavour reflects our continued commitment to promoting menstrual hygiene, enhancing the quality of life, and fostering resilience among the marginalized and vulnerable populations in India.

Alternative Target Segment:

Should any of the risks outlined in Section II prevent us from initiating or proceeding with the project in the specified area, we suggest choosing an alternate community to carry out the project."

- ***Our experience with the Area***

While Pinkishe Foundation has conducted numerous Menstrual Health and Hygiene Management (MHHM) sessions in and around Raipur, Chhattisgarh over the years, our engagement in the Left Wing Extremism (LWE) areas of Chhattisgarh is relatively recent. Our venture into these regions commenced in October 2023, following an outreach from an officer of the CRPF battalion stationed in the highly Naxal-affected Cherla-Dharmavaram axis, District Bijapur, Chhattisgarh, for anti-Naxal operation duties. The collaboration aimed to provide sanitary napkins to young girls and women in the tribal villages of Chhattisgarh alongside an awareness program concerning menstrual hygiene and sanitation.

We promptly acted on this request, and further discussions with the officer unveiled a broader spectrum of needs transcending beyond mere sanitary pad distribution. The necessity for a more profound intervention was palpable, addressing the supply of sanitary products and fostering education and awareness on menstrual hygiene, which is paramount for sustainable impact.

With this revelation, our team orchestrated a visit to the affected areas in November 2023, aspiring to garner a deeper, firsthand understanding of the prevailing conditions and the exigencies of the local populace. This reconnaissance aims to meticulously plan a more extensive intervention, envisaged to be executed in collaboration with the many CRPF battalions in the region. Through these concerted efforts, we endeavor to ameliorate the menstrual hygiene landscape in these challenging terrains, fostering a healthier, more informed community.

- **Per Capita Costs:** Approximately INR 1,000/- per women/girl.

Funding Plan

Our Trust confirms that for this Issue, a funding plan will not be applicable, as the objects are proposed to be funded through the Net Proceeds of this issue, and the project activities and product distribution to the targeted population will be completed within twelve months of the issue.

Schedule of implementation of the project and deployment of funds

The project timeline will be 12 months from the Deemed Date of Allotment. Since the target population and area are highly sensitive and risk-prone due to Naxalite violence, sufficient slack times have been incorporated into the plan.

Monitoring of utilization of funds

There is no requirement for the appointment of a monitoring agency in terms of the SEBI ICDR Regulations. The Board of Trustees of our Trust shall monitor the utilisation of the proceeds of the Issue. Our Trust shall submit to the Stock Exchanges a statement in respect of utilisation of the Net Proceeds, on a quarterly basis, containing (a) category-wise amounts of monies raised, (b) category-wise amounts of monies utilized, (c) balance amount remaining unutilized, until the utilization of the Net Proceeds in accordance with this Final Fund Raising Document.

Interim use of proceeds

Our Trust confirms that the unutilized amounts from the Net Proceeds shall be kept in a separate bank account and shall not be co-mingled with other funds.

Issue related expenses break-up

The expenses for this Issue include, inter alia, advisor fees, fees payable to the Registrar to the Issue, printing and distribution expenses, legal fees, advertisement expenses, listing fees and any other expense directly related to the Issue.

The Issue expenses and listing fees will be paid by our Trust. The estimated breakdown of the total expenses for this Issue is as follows:

Particulars	Amount (in Rupees)	As percentage of Issue proceeds (in %)	As percentage of total expenses of the Issue (in %)
Fee payable to intermediaries (Registrar to the Issue, legal and other advisors, etc.)	[●]	[●]	[●]
Fees payable to the regulators including stock exchanges	[●]	[●]	[●]
Advertising and marketing, printing and stationery costs	[●]	[●]	[●]
Other miscellaneous expenses	[●]	[●]	[●]

Grand Total	[●]	[●]	[●]
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** The expenses are indicative and are subject to change depending on the actual level of subscription to the Issue and the number of Allottees, market conditions and other relevant factors.*

Variation in terms of contract or objects in this Draft Fund Raising Document

Our Trust shall not, at any time, vary the terms of the objects for which this Final Fund Raising Document is issued, except as may be prescribed under the applicable laws and specifically. Further, in accordance with the SEBI Listing Regulations, in case of any material deviation in the use of proceeds as compared to the Objects of the Issue, the same shall be indicated in the format as specified by SEBI from time to time.

Benefit / interest accruing to Promoter/Trustees out of the object of the Issue

Trustees of our Trust are not interested in the Objects of the Issue.

OUR BUSINESS

Some of the information contained herein, including information with respect to our vision, our target segment, strategy and operations, contain forward-looking statements that involve risks and uncertainties. This section should be read in conjunction with the sections “Forward-Looking Statements”, “Risk Factors”, and “Financial Statements” on pages 7, 8 and 42 of this Draft Fund-Raising Document.

In this section, any reference to “we”, “us”, or “our” refers to Pinkishe Foundation (the “Foundation”). Unless otherwise indicated, or unless the context otherwise requires, the financial information included herein is based on our Audited Financial Statements. For further information, see “Financial Information” on page 42 of this Draft Fund-Raising Document.

The Beginning

"Pinkishe Foundation, headquartered in New Delhi, India, is a trust registered under the Indian Trusts Act, 1882 and is dedicated to women's empowerment and gender equity. Our primary focus is to combat period poverty and promote the normalization of periods.

The Beginning:

The Pinkishe Movement began as a budding dream when Khyati Gupta was 16 years old. One day, something truly heart-wrenching caught her attention—she noticed stains of menstrual blood on her house helper's adolescent daughter's clothes. The sight surprised her and stirred her curiosity. When she inquired, she learned that the girl's family couldn't afford menstrual pads, so they had to rely on old and unclean rags instead.

This revelation deeply affected Khyati. She chose to delve further into this issue, conducting thorough research online. Her findings were alarming—a significant number of women in rural parts of India lacked knowledge about maintaining hygiene during their periods. Astonishingly, more than 70% did not use sanitary pads due to societal taboos, stigma, shame, poor information, and affordability issues. Some of them were left with no option but to use unconventional items like dried cow dung, leaves, and sand due to the unavailability of proper pads.

This realization stirred Khyati to action. Over the next few weeks, she persistently urged and motivated her father, Arun Gupta, who eventually left his professional career and joined her in establishing the Pinkishe Foundation. Their shared mission: to put an end to Period Poverty for millions of menstruators in India.

In just a few months of establishment in May 2017, the organization blossomed into a thriving community of ordinary women united across India. We decided to take charge of the cause in our own hands and started volunteering our time and efforts to actively work on the cause through various means, including advocating for change, hosting educational workshops on menstrual health in slums and rural schools, and providing free, eco-friendly reusable cloth sanitary pads to those who lacked the means to afford them.

Pinkishe has emerged as a leading organization dedicated to advancing Menstrual Health Education actively working to dismantle the social stigma surrounding menstruation. Through an extensive network of volunteers spread across the nation, Pinkishe has become a prominent advocate for menstrual hygiene management (MHM) education, with a primary focus on empowering girls and women in rural and underprivileged communities.

The organization conducts impactful workshops and awareness programs in schools, colleges, and communities, aiming to educate individuals about menstrual health and hygiene. A key aspect of Pinkishe's mission is the promotion of sustainable period products, particularly reusable cloth pads, as well as the provision of free pad kits to their target population.

In just a short span of six years, Pinkishe has made a direct and positive impact on the lives of over 500,000 girls and women across 25 states and union territories in India. Furthermore, we have successfully distributed over 5 million free sanitary pads, a testament to their commitment to menstrual health.

Pinkishe has cultivated strong partnerships with corporate entities, national and international universities, national and international corporations, and other non-governmental organizations, enabling them to operate in a collaborative and impactful manner. These partnerships have contributed significantly to Pinkishe's ability to carry out its mission effectively.

Acknowledging its remarkable efforts, Pinkishe has received numerous prestigious awards, including the Mahatma Award in 2022. Additionally, the organization holds a notable distinction in the Asia Book of Records for conducting the longest cleaning marathon. These accolades further solidify Pinkishe's position as a pioneering force in the field of menstrual health education and advocacy.

Pinkishe Social Media Handles:

- Website - <https://www.pinkishe.org/>
- Facebook Page - <https://www.facebook.com/PinkisheFoundation/>
- Facebook Group - <https://www.facebook.com/groups/Pinkishe/>
- YouTube: <https://www.youtube.com/c/PinkisheFoundation>
- Instagram - <https://www.instagram.com/pinkishefoundation/>
- LinkedIn - <https://www.linkedin.com/company/pinkishe>
- Twitter - <https://twitter.com/PinkisheChair>

Pinkishe Foundation's Approach

The Pinkishe Foundation has adopted a multipronged approach to addressing the menstrual hygiene challenge in India. With a focus on menstrual health education and breaking the taboos surrounding periods, the foundation is dedicated to promoting menstrual hygiene management (MHM) among girls and women, particularly in rural and underprivileged communities.

Central to Pinkishe's efforts is our unique programs, each designed to tackle specific aspects of menstrual health and hygiene. The foundation has established multiple strategic initiatives for a comprehensive and at-scale impact. Some of the initiatives and programs are as follows:

1. **Padbank:** Pinkishe collects, manufactures and distributes menstrual hygiene products to those in need, ensuring access for women and girls facing economic barriers.
2. **Sakhi:** This project focuses on providing menstrual hygiene literacy by enrolling common women, school teachers and college students as volunteers and training them to become menstrual educators.
3. **Kaagaz Ke Pad (Paper Pads):** Our volunteers in various cities and residential complexes collect old newspapers from the local residents and invest the money generated by selling them to scrap dealers to distribute sanitary pads to marginalised communities around them."
4. **Period-Friendly Office:** We work with workplaces to establish Period Policies and Processes within their organisations and create supportive environments and facilities for menstruating employees.
5. **Pratham:** This project motivates citizens to celebrate girls' first periods, turning them into a positive and empowering experience.
6. **Boys Who Know:** We engage boys and men in conversations about menstruation, promoting gender equality and breaking down stereotypes.
7. **Pink Pad:** This is an initiative to manufacture high-quality eco-friendly reusable cloth sanitary pads for free gifting in needy communities.
8. **Pink Talk:** We conduct interactive sessions, and talk shows both online and offline to facilitate open discussions on menstrual health.
9. **Swara:** This is a project that uses the medium of poetry to empower women to voice their experiences and challenges related to menstruation, fostering a sense of empowerment and solidarity.
10. **Pink Palette:** Our monthly newsletter shares a synopsis of the need, our initiatives, work and achievement with people who matter in the government, policymakers, influencers, companies, researchers etc., to draw their attention to the cause.

Pinkishe has established a strong network of volunteers spread across the nation. These dedicated individuals work tirelessly to raise awareness, facilitate workshops, and distribute menstrual hygiene products. Through our efforts, Pinkishe reaches a wide range of communities and ensures the sustainability and scalability of its initiatives.

Through its dedicated efforts, Pinkishe has been able to make significant contributions to addressing the menstrual hygiene challenge in India.

Pinkishe Impact:

The Pinkishe Foundation's actions to address the menstrual hygiene challenge in India have yielded impactful outcomes and positive changes within communities. Through its various initiatives and projects, Pinkishe has made a significant difference in the lives of women and girls across the country, including enhancing awareness among common citizens and helping to build more acceptance and conversation around the topic.

In a span of just six years, and largely on the back of volunteer-driven effort, Pinkishe has made a remarkable impact through its dedicated efforts. The foundation has conducted more than 2,000 physical face-to-face workshops and camps, reaching out to menstruators from marginalized communities. This direct engagement has benefitted over 500,000 girls and women at the grassroots level, including individuals such as rape victims, sex workers, specially-abled individuals, trans people who menstruate, migrants, construction workers, slum dwellers, and many others.

Furthermore, Pinkishe's distribution of over 5 million free sanitary pads has played a crucial role in ensuring access to menstrual hygiene products for those in need. The foundation has also taken proactive steps to enhance accessibility by installing sanitary pad vending machines in schools and colleges, facilitating easier availability of sanitary pads for students."

"Our relentless campaigns have spread awareness among tens of millions of citizens to start accepting menstruation. Menstruation has started becoming a topic that is now being discussed at conferences, and on social media by influencers, students and even normal families in dinner table discussions.

We have been influenced, motivated, trained and supported to establish more than 100 student body organisations and NGOs to pick up the cause of period poverty and actively work on it. Even to date, we actively support many of them with refresher training, IEC material and sanitary pad supplies.

We have been able to create over 750 menstrual educators in all parts of the country, even at the grassroots level. These educators have spread menstrual literacy education in their local areas. Many of them continue to do so even today.

Learn about the story of our one such volunteer menstrual educator. This also has some testimonials of beneficiaries. Click on the following link to watch a short video. <https://youtu.be/-GsvOfFh5i0>. We have scores of testimonials, which would be happy to share on request.

The notable outcome is the increased accessibility of menstrual hygiene products through initiatives like Padbank. This has helped alleviate period poverty and provided a sense of dignity and comfort during menstruation.

Moreover, Pinkishe's initiatives have contributed to breaking taboos and reducing the stigma surrounding menstruation. By engaging boys and men in conversations about menstruation through its programs, Pinkishe is fostering a more inclusive and understanding society.

The outcomes achieved by Pinkishe Foundation's actions extend beyond individual experiences. The foundation's efforts have created a ripple effect in communities, fostering a supportive environment for menstrual health and hygiene.

Testimonials from affected community members further highlight the impact of Pinkishe's actions. Many women and girls who have received support and education from Pinkishe have expressed gratitude for the positive change it has brought to their lives. They acknowledge the increased awareness about menstrual hygiene, which has empowered them to manage their periods confidently and without shame."

Vision

Create a world where every menstruator enjoys their fundamental human right to have safe and dignified menstruation.

Mission

To end period poverty by channelling the civic society's efforts towards advocating, mounting campaigns, creating open conversations, ensuring menstrual literacy, and helping make sustainable and environmentally friendly menstrual products accessible and affordable.

Core Values, Beliefs & Guiding Principles

Pinkishe believes that the ordinary citizens of any nation have a huge role in its development & growth. They can bring in enormous energy when consolidated and stand with the democratic governments to help in well-being projects and meet social objectives.

Every capable citizen must contribute some time & effort periodically to engage in social welfare activity to spread happiness, support the needy and the underprivileged, and fasten the pace of overall national growth and standing while maintaining and enhancing the environment and overall ecological & spiritual balance.

Following are the critical core values & guiding principles of Pinkishe:

a. Trust, Truthfulness, Transparency & Accountability

Except for personnel matters and proprietary information, we are transparent in all dealings with the government, the public, donors, partners, beneficiaries, and other interested parties. We believe in ensuring the highest level of ethical governance and transparency to maintain public trust, which is paramount for us.

b. Citizen Power Leverage

We believe in invoking a sense of responsibility and inclusive development in the more capable citizens to participate actively, supporting and uplifting the less skilled and less privileged fellow citizens to create more equity and reduce divides.

c. Responsibility towards Nation & its People

“Don’t ask the nation what it can do for you; rather, ask what you can do for it.”

That is the driving force behind Pinkishe. Every volunteer at Pinkishe thrives on that core belief and bubbles with energy to bring about positive & sustainable change that will make their nation and its people great!

d. Independence, Non-alignment, and Global Cooperation

Pinkishe is committed to staying independent and non-aligned, not to get governed by any specific political, regional, or religious biases. However, we believe true well-being can be achieved through inter-religious, intercultural, and interracial work and across artificial barriers of politics.

e. Nurturing Partnerships

We pursue, build, welcome, and nurture ethical, cooperative relationships with other NGOs and institutions and partner where possible and appropriate for the sake of the greater public good.

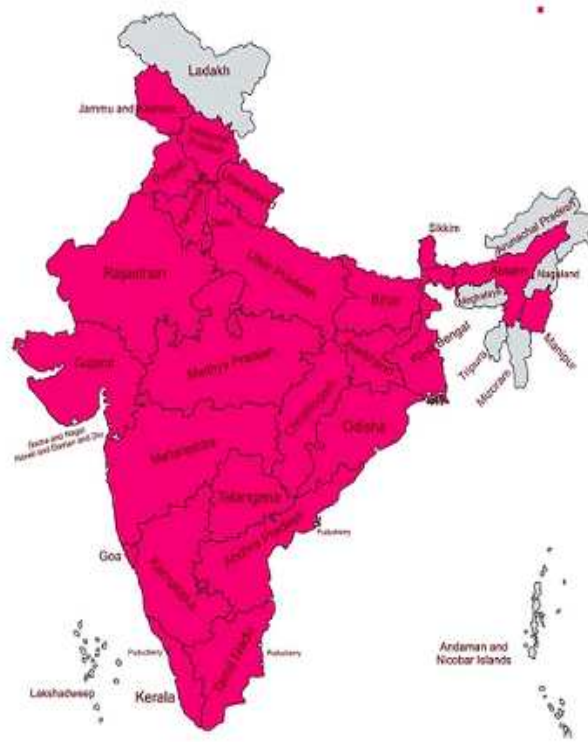
Necessary Certifications & Permissions

Sl. No.	Item	Status	Dated	Certificate/registration No.
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1	FCRA Certificate	Available	20 Jun 2023	231661924
2	80 G Certificate	Available	Granted on 27 Jun 2018, Renewed on 24 Sep 2021	DEL-PE28606-27062018
3	12 A Certificate	Available	Granted on 27 Jun 2018, Renewed on 24 Sep 2021	DEL-PR27203-27062018
4	CSR1 Registration	Available	27 Oct 2021	CSR00016905
5	DARPAN Id	Available	2018	DL/2018/0184509
6	GST Number	Available	29 Apr 2022	07AADTP3680Q1ZU
7	PadBank Trademark (logo)	Available	11 Dec 2017	3699787 (Class 44)
8	PadBank Trademark (name)	Available	12 Dec 2017	3700387 (Class 44)
9	Pinkishe Trademark (Logo)	Available	29 Jul 2017	3602421 (Class 45)
10	Pinkishe Trademark (name)	Available	08 Dec 2017	3698171 (Class 45)

Our Footprint

Pinkishe volunteers have coalesced to form the Pinkishe Foundation to dismantle the economic and societal barriers that have placed women on the periphery of society and make an impact in 25+ states & UTs across the country.



Corporate Donors & Partners

At Pinkishe Foundation, we pride ourselves on fostering enduring partnerships with the corporate sector, aligning shared visions and values in our quest to alleviate menstrual poverty and promote menstrual health and hygiene. The financial and in-kind support from our esteemed corporate donors has been instrumental in propelling our initiatives forward, and amplifying our impact across the various communities we serve.

Our corporate partners' trust and generosity have not only enriched our resources but have also fortified our resolve and capability to strive for substantial, lasting change in the menstrual health landscape. This symbiotic collaboration reflects a shared commitment to social responsibility and a mutual aspiration to cultivate a more informed, healthy, and dignified society.

Below is a list of our cherished corporate donors whose contributions have been a cornerstone in advancing our mission. Their support is a testament to the shared belief in the potential for collaborative action to foster positive social change.

Foreign Funds:

- KPMG (Through Give USA)
- CAF America
- Public Interest Registry
- Merkle Inc (approved, funds awaited)
- Bright Funds
- Retail Donors (through Milap and Give India)

Domestic Funds:

- Arvind Mills

- Axis Bank
- Boston Consulting Group
- Flipkart (through GiveIndia)
- GiveIndia
- Innisfree
- IRB Infra
- LIC Of India
- Manohar Lal Jewelers
- Noida Power Corporation Limited
- Nomura Research Institute
- Peppy Cartel
- PhonePe (through Give India)
- Proptiger
- Rural Electricity Corporation (REC)
- T-Hub
- Tata Consulting Engineers

Targets achieved so far, awards winning

The journey of Pinkishe Foundation has been a testament to the collective endeavor to combat period poverty and promote menstrual health literacy across the nation. The milestones we have achieved thus far are not mere statistics, but a reflection of the lives touched, the dignity restored, and the conversations ignited around menstrual hygiene. Here's a glance at the tangible impact we've made:

- **Our Impact:**

Sanitary Pad Distribution: We have successfully distributed over 5 million free sanitary pads, a significant stride towards ensuring that every girl and woman has access to basic menstrual hygiene products.

Direct Beneficiaries: Our initiatives have directly benefitted over 500,000 girls and women, providing them with the necessary resources and knowledge to manage their menstrual health.

Menstrual Literacy: Through on-field face-to-face training, we've imparted menstrual literacy to over 200,000 girls and women, empowering them with the information essential for making informed decisions regarding their menstrual health.

Physical PadBank Camps: The conduct of 2000+ Physical PadBank camps has not only facilitated the distribution of sanitary pads but also fostered a community of support and awareness around menstrual hygiene.

- **Trust & Transparency:**

Maintaining a high level of trust and transparency has always been a cornerstone of our operations at Pinkishe Foundation. The recognition and validation from reputable organizations reflect our adherence to excellence, transparency, and accountability in our endeavors:

- **CAF-USA Validation:** Our validation by CAF-USA underscores our commitment to adhering to high standards of governance and operational efficiency.
- **Silver Trust Seal by Give:** Being adorned with Give's 'Silver Certified Nonprofit' seal, reflects our transparency and ethical practices in financial management.

- **Empanelment with United Way Hyderabad:** Our empanelment with United Way Hyderabad is a recognition of our sustained efforts and credibility in advancing menstrual health and hygiene.
- **Guidestar Key Holder:** Possessing a Guidestar Key further endorses our transparency, accountability, and dedication towards making a substantial impact in the communities we serve.
- **NGO Darpan:** We are listed on NGO Darpan

Our achievements and recognitions are not endpoints but fuel that propels us forward towards our vision. The awards and certifications are a validation of the trust, effectiveness, and the transformative change Pinkishe Foundation has been catalyzing in the realm of menstrual health and hygiene. With every sanitary pad distributed, every girl educated, and every award received, we inch closer to a future where menstrual dignity is a reality for all.

SIGNIFICANT AWARDS AND ACHIEVEMENTS (LAST 2 YEARS)

September 2023: Selection as a finalist in the coveted .ORG Impact Awards - Sep 2023

Finalist, .ORG Impact Awards 2023, Diversity, Equity and Inclusion Category: Hosted by the Public Interest Registry (PIR), the .ORG Impact Awards honor impactful mission-driven individuals and organizations globally. Despite fierce competition from over 970 entrants across 70+ countries, Pinkishe Foundation emerged as a finalist, demonstrating our substantial contributions towards menstrual health and hygiene. Our representation at the in-person awards ceremony in Washington, D.C. from November 15-17, 2023, serves as a significant recognition of our dedication to fostering a more inclusive and equitable society.

June 2023: Acquisition of FCRA Registration

(FCRA) registration is a significant milestone for Pinkishe Foundation, enabling us to receive international contributions towards our charitable initiatives. This registration is a mark of our credibility, transparency, and adherence to legal protocols, echoing the trust our donors and partners place in us for the responsible allocation of foreign contributions. Amidst over 3 million registered NGOs in India, Pinkishe stands among the exclusive group of 16,000+ organizations with valid FCRA registration as of June 22, 2023. Our FCRA Registration Number is 231661924, reflecting our steadfast commitment to global cooperation in championing menstrual health and hygiene.

March 2023: SVP Fast Pitch 2023 Finalist and Audience Choice Award Winner

Pinkishe Foundation was selected as one of the 12 finalists in the esteemed SVP India Fast Pitch 2023, a platform designed to coach NGOs on articulating their mission and impact effectively. Likened to the 'Shark Tank' of the NGO sector, SVP Fast Pitch culminated in a virtual event where finalists shared their 5-minute pitch to an audience comprising philanthropists, CSR heads, and members of the development community. Pinkishe not only gained invaluable exposure and networking opportunities but also triumphed as the winner of the Audience Choice Award, reflecting a strong endorsement from the community for our mission and efforts. This experience not only provided a significant platform for fundraising and building key connections but also demonstrated the resonating impact of our narrative with a broader audience, propelling our cause further into the realm of public awareness and support.

February 2023: Achievement of Great Place to Work Certification

The accolade of Great Place to Work® Certification is globally recognized and highly esteemed, signifying an exceptional organizational culture. To attain this certification, a notable 70% or more of an organization's workforce must endorse their workplace as great through a comprehensive evaluation by the Great Place to Work® Institute. Pinkishe underwent this stringent assessment and emerged triumphantly, surpassing the industry median scores on all macro parameters by a substantial margin. This accomplishment not only mirrors a conducive

and encouraging work environment but also reflects our unwavering commitment to fostering a collaborative and fulfilling workspace.

October 2022: Receipt of the Esteemed Mahatma Award 2022

Pinkishe Foundation was honoured with the distinguished Mahatma Award 2022, recognizing our substantial contributions towards Gender Equality and Social Good. This accolade, established in 2017, has celebrated over 350 transformative organizations and influential leaders across diverse sectors, sharing the platform with illustrious names such as Ratan Tata, Azim Premji, and entities like Microsoft Philanthropy, amongst others. The award, embodying the enduring spirit of Mahatma Gandhi, is generously supported by the Aditya Birla Group, carrying forward a historical association with Mahatma Gandhi through its founding lineage. Our receipt of this prestigious award underscores our relentless pursuit in fostering gender equality and enriching societal welfare.

April 2022:

Pinkishe Foundation showcased exceptional performance in the esteemed Facebook Community Accelerator. This extensive eight-month program, aimed at nurturing community leaders of Facebook groups, provided training, mentorship, and financial support. Among 128 vibrant participants, each was provided a platform during the virtual showcases to share their journey, achievements, and future aspirations with a broad spectrum of peers and external collaborators. Evaluation criteria encompassed program engagement, project execution, and the envisaged impact concerning the utilization of additional funding. Triumphant in this rigorous evaluation, Pinkishe was honoured with an additional funding of USD 30,000, reflecting the promising trajectory and impactful vision we embody.

Significant Media Coverage (Last 2 Years)

NDTV Feature on Pinkishe, June 2023: NDTV dedicated an exclusive segment to spotlight the compelling journey and commendable efforts of Arun & Khyati Gupta, the spirited father-daughter tandem steering the Pinkishe Foundation. The feature delineates the remarkable endeavors of Pinkishe, amplifying the foundation's mission and its tangible impact on the community. Grateful for the recognition, Pinkishe extends its heartfelt appreciation to NDTV for echoing the significance of such pivotal initiatives. [Coverage Link](#)

CNBC TV 18 and News 18 Network Engagement, May 2023: Celebrating Menstrual Hygiene Day 2023, CNBC TV18 invited Pinkishe Foundation's President, Mr. Arun Gupta, to share the panel with Mr. Girish Kalyanraman, Vice President & Country Leader of Feminine Care at P&G India. They explored various facets of Menstrual Health & Hygiene. Mr. Gupta urged corporations to prioritize Menstrual Health & Hygiene Management (MHM) by allocating a substantial segment of their CSR funds to this cause, aiming to galvanize financial support that would empower NGOs, including Pinkishe and others, to broaden their outreach and augment their impact. [Coverage Link](#)

Presentation at The Economic Times Global Sustainability Alliance SDG Summit 2022, September 2022: Pinkishe was honored to be part of India's premier sustainability platform, the 4th edition of the IBM-presented Economic Times Global Sustainability Alliance SDG Summit, in collaboration with esteemed partners including Lenovo India, Jindal Steel & Power Ltd., Greenko Group, Capgemini India, and Shell. Dr. Shehla Jamal, Trustee of Pinkishe Foundation, engaged in an enlightening dialogue centered on "Reimagining sustainability advocacy: The forward path for environmental protection." During the summit, Pinkishe highlighted its initiative of advocating for Reusable Sanitary Pads as a sustainable alternative to disposable pads, showcasing its commitment to environmental stewardship and sustainability.

Featured in Outlook Magazine's Special Edition, August 2022: In celebration of India's 75th Independence Day, the esteemed Outlook Magazine spotlighted our founder, Sh. Arun Gupta, and Pinkishe Foundation in their commemorative print edition titled 'We the People.' Marking the 'Azadi ka Amrit Mahotsav,' the edition honored 75 social changemakers, aptly described as "Ordinary people who embraced the spirit of freedom to break bounds

and uplift lives." Our foundation's story was beautifully encapsulated, portraying our relentless pursuit of empowering lives through menstrual health and hygiene awareness. [Coverage Link](#)

Featured by GiveIndia, March 2022: On the occasion of International Day of Women, GiveIndia spotlighted the journey of Khyati Gupta, a key figure at Pinkishe Foundation. Through a dedicated feature, GiveIndia celebrated Khyati's indomitable spirit and her concerted efforts within Pinkishe to champion menstrual health and hygiene, thus making a significant impact in this crucial realm. The narrative not only acknowledged the strides made by Khyati but also accentuated the broader mission of Pinkishe Foundation towards empowering women and adolescent girls across diverse communities.

Highlighted by Facebook, March 2022: Celebrating International Day of Women, Facebook featured the inspiring story of Khyati Gupta, a pivotal figure at Pinkishe Foundation. The feature showcased Khyati's relentless dedication and her transformative work within Pinkishe, aimed at advancing menstrual health and hygiene. Through this spotlight, Facebook not only acknowledged Khyati's individual efforts but also emphasized the larger vision of Pinkishe Foundation in empowering women and girls across various strata of society, thereby bringing attention to a cause of significant social importance. [Coverage Link](#)

Promoted by Delhi Capitals, IPL 2022, February 2022: In a spirited gesture during the Indian Premier League 2022, the Delhi Capitals team showcased their support for Pinkishe Foundation's mission. The promotion brought to light Pinkishe's continuous efforts in promoting menstrual health and hygiene across the nation. This collaboration with Delhi Capitals not only amplified the outreach of Pinkishe's initiatives but also highlighted the importance of collective action in addressing menstrual hygiene management, thereby contributing to the larger discourse on women's health and empowerment. [Coverage Link](#)

STAR SUPPORTER

Amitabh Bachchan Lauds Pinkishe Foundation's Impact

In February 2019, revered actor Amitabh Bachchan praised Pinkishe Foundation for its extensive reach and impact on women's empowerment across India. He acknowledged the foundation's growth from modest beginnings to a robust community of over 2 lakh women. He applauded the focus on enhancing the well-being and pride of Indian women and girls, especially through social camps for the underprivileged. Bachchan emphasized the vital role of women in societal struggles, extending his warm wishes for the foundation's continued growth and strength. His endorsement significantly highlights the importance of the foundation's mission and its strides towards gender equality. [Video Link](#)

GOVERNMENT SCHEMES BENEFITING THE NPO

The importance of Menstrual Health and Hygiene Management (MHM) has garnered national attention and commitment at the highest levels in India, reflecting a growing consensus on the urgency of addressing menstrual hygiene for the betterment of women and girls' health, education, and overall well-being.

Supreme Court's Interest: The Supreme Court of India has shown its interest and concern towards menstrual hygiene, reflecting the judiciary's recognition of MHM as a vital public health and gender equality issue. The apex court's engagement underscores the importance of advancing menstrual health initiatives, further emphasizing the relevance and timeliness of our proposed project in addressing these critical needs.

Draft National Menstrual Hygiene Policy: The Government of India, acknowledging the pivotal role of MHM in promoting gender equality and public health, has taken a progressive step by drafting the National Menstrual Hygiene Policy. This draft policy, open for public comments and suggestions, is a testament to the government's commitment to establishing a robust framework for MHM, aiming to ensure accessibility, affordability, and quality of menstrual hygiene products alongside promoting awareness and education on menstrual health.

Alignment with National Endeavours: Our project is in perfect alignment with these national endeavors, echoing the collective aspiration to tackle menstrual hygiene challenges. By fostering comprehensive menstrual health education, ensuring the accessibility of sanitary products, and battling societal stigmas associated with menstruation, our initiative seeks to contribute significantly to the national goals of improving menstrual hygiene, enhancing women's health, and promoting gender equality.

Synergy with Legal and Policy Framework: The synergy between our project's objectives and the broader legal and policy framework reinforces the importance and the potential impact of our initiative. It also positions our project as a timely and critical intervention in advancing the national agenda on menstrual hygiene management.

Engagement with Stakeholders: The active engagement and commitment of multiple stakeholders, including the judiciary, government bodies, and civil society, create a conducive environment for the successful implementation and scaling of our project. This collaborative ecosystem accentuates the relevance and the imperative of carrying forward with our initiative to make a meaningful impact in the MHM space.

Our Strategy

The Pinkishe Foundation employs a multifaceted strategy to address the challenges of menstrual health and hygiene management (MHHM) in India. Here are some key components of their strategy:

- **Awareness Campaigns:**
 - Conducting workshops and awareness programs in schools, colleges, and underprivileged communities to educate about menstrual health.
 - Using social media and digital platforms to spread awareness and break the taboo around menstruation.
- **Distribution of Menstrual Hygiene Products:**
 - Providing free sanitary pad kits to girls and women in need.
 - Promoting the use of safe and sustainable period products.
- **Community Engagement:**
 - Engaging with a network of primarily women volunteers who are the driving force behind the foundation's outreach.
 - Partnering with local leaders and influencers to encourage community participation in MHHM initiatives.
- **Partnerships and Collaborations:**
 - Collaborating with corporates, educational institutions, and other NGOs to extend the reach and impact of their programs.
 - Building strategic alliances for funding, expertise sharing, and resource mobilization.
- **Capacity Building:**
 - Training volunteers and local community workers to become knowledgeable advocates for menstrual health.
 - Developing and disseminating educational materials tailored to local needs and languages.
- **Research and Development:**
 - Staying abreast of the latest developments in MHHM and incorporating best practices into their programs.
 - Evaluating the effectiveness of their initiatives to continuously improve and adapt their approach.
- **Advocacy:**
 - Advocating for policy changes and government support to improve menstrual hygiene management at the national and local levels.

- **Sustainability:**
 - Encouraging the use of environmentally sustainable menstrual products to reduce the ecological impact.
 - Educating communities about proper disposal and management of menstrual waste.

- **Crisis Response:**
 - Addressing the immediate MHHM needs in emergency and crisis situations through rapid response and relief efforts.

- **Inclusivity:**
 - Ensuring that programs are inclusive and accessible to all girls and women, regardless of their social, economic, or cultural backgrounds.

This multi-pronged approach allows Pinkishe Foundation to create a comprehensive and sustainable impact in the realm of menstrual health and hygiene, contributing to the betterment of women's health and empowerment across India.

HISTORY AND MAIN OBJECTS

Corporate profile

Our Trust was registered in Delhi, on May 01, 2017, as a Trust registered on May, 1st, 2017, as a charitable trust under the Indian Trusts Act, 1882, pursuant to registration of Trust Deed, at New Delhi with Tehsil Shalimar Bagh having registration no. 504/2017-18 in Book No. 4 Vol No 1159 on Page 40 to 54 Sub Registrar VI-A New Delhi and having registered office 312, R.G. Complex, PLOT No-8, MLU Sector - 5, Dwarka, New Delhi, Pin- 110078

Registered Office of our Trust

The Registered Office of our Trust is located at 312, R.G. Complex, Plot No-8, MLU Sector - 5, Dwarka, New Delhi, Pin- 110078. There have been no changes to our Registered Office since incorporation.

MAIN OBJECTS OF OUR TRUST

The main objects of our Trust as contained in the Trust Deed are:

1. Promotion of Menstrual Health and Hygiene:

- a. To conduct workshops and seminars on menstrual health management for education and awareness,
- b. To distribute menstrual hygiene products to underprivileged women and girls,
- c. To develop sustainable initiatives that support menstrual hygiene and health.

2. Women and Girls Empowerment:

- a. To provide vocational training and skill development for women and girls,
- b. To support and sponsor educational opportunities for women and girls,
- c. To facilitate employment and livelihood opportunities for women,
- d. To create and maintain facilities and programs that promote the empowerment and betterment of women.

3. Community Engagement and Support:

- a. To build and maintain a network of volunteers for community development,
- b. To partner with organizations and institutions to further community support initiatives,
- c. To advocate for policy changes and improvements in women's health and education.

4. Environmental Responsibility:

- a. To promote the use of eco-friendly menstrual products,
- b. To engage in activities and programs that support environmental sustainability in menstrual health.

5. Health and Education Infrastructure:

- a. To establish and maintain infrastructures such as health centers and educational institutions dedicated to women's health and empowerment,
- b. To provide resources and materials necessary for the health and education of women and girls.

Major events and Milestones

Sl No	Date	Milestone
1	May, 2017	Registered as a Not for Profit Trust
2	June 2017	Facebook Community Activated
3	July, 2017	FaceBook Community hits 50K Women Members

4	Oct, 2017	50 Branches Pan India Unleashed!
5	Nov, 2017	Community Grows to 1 Lakh
6	Dec, 2017	IWILL Campaign Launched Nationwide
7	March, 2018	Official Launch of Padbank
8	March, 2018	Pinkishe Magazine 1st Edition Hits Stand
9	June, 2018	80G and 12A certificate Received
10	July, 2018	Pink Pad - Pinkishe's Reusable Pad Production Started
11	Aug, 2018	1.25 Lakh Sanitary Pads sent for Kerala Flood Support
12	Aug, 2018	First Major Distribution: 1000 Reusable Cloth Pads with Red Bindi of Canada
13	Nov, 2018	Pinkishe Community expands to 2 Lakh
14	Nov, 2018	Meeru village Lutfulla Baksar became First Village with 100% Period Education Schoolgirls
15	Feb, 2019	Big B Supports Pinkishe
16	Feb, 2019	NAARI - A 2 day mega event on Women Empowerment conducted in Noida
17	Mar, 2019	Entry into Asia Book Record for co-organizing largest cleaning marathon
18	Jan, 2020	Program Kaagaz ke Pad launched
19	Feb, 2020	Pink Talk goes LIVE
20	Feb, 2021	Pinkishe starts on a poetic journey with Swara
21	March, 2021	1st 21 Guns Salute awards hosted
22	May, 2021	Pink Palette - our monthly newsletter is circulated
23	Sept, 2021	Pinkishe triumphed as Facebook Accelerator Winner, 2021
24	Nov, 2021	1st Skilling Training Center launched under Program Praveena
25	Oct, 2021	Collaboration with Ecofemme for promoting Reusable Pads
26	Dec, 2021	Dempo Collge Goa, P&G & Pinkishe support periods for 10000 women in Goa
27	Jan, 2022	Program Sakhi Initiated!
28	Feb, 2022	Delhi IPL team supports Pinkishe
29	March, 2022	Tata Consulting Engineers and Pinkishe work together in Noida
30	April, 2022	Meta features Khyati Gupta on Women's Day!
31	April, 2022	40000 Schoolgirls period-educated on a single day in Meerut!

32	Oct, 2022	Won Prestigious Mahatma Award 2022
33	Nov, 2022	Program PFO Launched
34	Dec, 2022	Collab with Phone Pay and Boston Consulting
35	Jan, 2023	Completion of 300 Pink Talks
36	Feb, 2023	Won SVP Fast Pitch (People's Choice Award)
37	March, 2023	Pinkshe Certified as GREAT PLACE TO WORK!
38	March, 2023	500,000 Girls Supported
39	March, 2023	Launch of Program Udaan with Flipkart Foundation

Key awards, accreditations or recognitions

- CAF-USA Validation: Our validation by CAF-USA underscores our commitment to adhering to high standards of governance and operational efficiency.
- Silver Certification by Give: Being adorned with Give's 'Silver Certified Nonprofit' seal, reflects our transparency and ethical practices in financial management.
- Empanelment with United Way Hyderabad: Our empanelment with United Way Hyderabad is a recognition of our sustained efforts and credibility in advancing menstrual health and hygiene.
- Guidestar Key Holder: Possessing a Guidestar Key further endorses our transparency, accountability, and dedication towards making a substantial impact in the communities we serve.
- Great Place to Work Certification in 2023
- NGO Darpan: We are listed on NGO Darpan
- Selection as a finalist in the coveted .ORG Impact Awards - Sep 2023
- Acquisition of FCRA Registration
- SVP Fast Pitch 2023 Finalist and Audience Choice Award Winner
- Achievement of Great Place to Work Certification
- Receipt of the Esteemed Mahatma Award 2022
- Winner of the Facebook Community Accelerator 2021
- Entry into Asia Book of Records for co-organizing longest running cleaning marathon

Details of any acquisition or amalgamation in the last one year

Our Trust has not entered into any acquisitions or amalgamation with any entity in the one year preceding the date of this Draft Fund Raising Document.

Details of any re-organisation or reconstruction in the last one year

Our Trust has not undergone any reorganisation or reconstruction in the one year preceding the date of this Draft Fund Raising Document.

Key terms of material agreements and material contracts

Other than the below mentioned agreements, our Trust has not entered into any other material agreements and material contracts which are not in the ordinary course of business, in the two years preceding the date of this Draft Fund Raising Document

Holding Trust

As on the date of this Draft Fund Raising Document, our Trust does not have a holding Trust.

Subsidiaries, Associates and Joint Ventures

As on the date of this Draft Fund Raising Document, our Trust does not have any subsidiaries, associates or joint ventures.

OUR MANAGEMENT

Board of Trustees or Governing Body

As of the date of this Draft Fund Raising Document, we have three trustees on the Board.

Sr. No.	Name, Age, DIN, Designation, Date of Appointment and Address	Other Trusteeships / Directorships
1.	<p>Arun Gupta</p> <p>Age: 50 years</p> <p>Designation: <i>Founder and Life Time Trustee</i></p> <p>Date of Appointment: May, 1st 2017</p> <p>Address: 1009, Sem-B, Shipra Srishti Society, Ahinsa Khand-, Indirapuram, Ghaziabad, UP, 201014</p>	<p><i>Indian Companies/Association</i></p> <ul style="list-style-type: none"> • Pinkishe Women Association – Trustee • Propertree Real Estate Solutions Private Limited • Shubhangi Propotech Private Limited • DAMS Media Private Limited • Shubhangi Realbuild LLP <p><i>Foreign Companies/Association</i></p> <ul style="list-style-type: none"> • NIL
2.	<p>Shalini Gupta</p> <p>Age: 52 years</p> <p>Designation: <i>Life Time trustee</i></p> <p>Date of Appointment: May, 1st 2017</p> <p>Address: A-202, Neel Padam Kunj, Sector 1 Vaishali, Ghaziabad, UP 201010,</p>	<p><i>Indian Companies/Association</i></p> <ul style="list-style-type: none"> • Pinkishe Women Association – Trustee <p><i>Foreign Companies/Association</i></p> <p>NIL</p>
3.	<p>Vandana Gupta</p> <p>Age: 51 years</p> <p>Designation: <i>Life Time trustee</i></p> <p>Date of Appointment: May, 1st 2017</p> <p>Address: 1009, Sem-B, Shipra Srishti Society, Ahinsa Khand-, Indirapuram, Ghaziabad, UP, 201014</p>	<p><i>Indian Companies/Association</i></p> <ul style="list-style-type: none"> • Pinkishe Women Association – Trustee • Propertree Real Estate Solutions Private Limited <p><i>Foreign Companies/Association</i></p> <p>NIL</p>

Brief Profile of Our Trust

(a) Arun Gupta

Mr. Arun Gupta is the Managing Trustee, and full time working President of the Pinkishe Foundation. Arun Gupta has been a leader, practitioner, and advisor in a multitude of domains and an expert in organizational development and management. In a career spanning over 25 years, Arun held key roles at some of the world's most renowned companies like Dell Services, Perot Systems, Amdocs, IBM, HCL, Interglobe, and SGS. Arun is a graduate in Electrical Engineering from Aligarh Muslim University. He has various professional certifications and awards to his credit. On the call of his 16 years old daughter to work for menstrual hygiene and women empowerment, Arun decided to bid adieu to his professional career and started the Pinkishe Foundation.

(b) Shalini Gupta

Ms. Shalini Gupta is the Trustee, and Secretary of the Pinkishe Foundation. Shalini is an alumnus of Lady Irwin College, New Delhi, and has a degree in education from Annamalai University. She has been serving in the field of education for over 15 years and has been training young kids in Abacus and Vedic Maths. Shalini has been an active social & community worker at the grassroots level. She has been educating underprivileged kids on a regular basis for over 20 years.

(c) Vandana Gupta

Ms. Vandana Gupta is the Trustee & Treasurer of the Pinkishe Foundation. Vandana is a Masters in Computer Applications. She has served in the field of Software Development and Project Management with companies like TCS, Amdocs, Perot Systems, and Dell Services for over 15 years. Vandana now handles the accounts of the Pinkishe Foundation and also manages the Information Technology aspects of the organization.

Remuneration of Trustees

Set forth below are the details of the remuneration which has been paid or was payable to the Trustees by our Trust.

Name of Trustee	From April 1, 2023 up to December 31, 2023	Fiscal 2023	Fiscal 2022	Fiscal 2021	Fiscal 2020	Fiscal 2019	Fiscal 2018	Fiscal 2017
Arun Gupta	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Shalini Gupta	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Vandana Gupta	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

Interest of the Trustees

- Except as stated in ‘ – *Contribution of Trustees in our Trust*’, none of our Trustees are interested in their capacity as a member of any firm or Trust and no sums have been paid or are proposed to be paid to any Trustee or to such firm of Trust in which he is interested, by any person, in cash or shares or otherwise, either to induce them to become, or to help them qualify as a Trustee, or otherwise for services rendered by him or by such firm or Trust, in connection with the promotion or formation of our Trust.
- No contribution has been made by the Trustees as part of the Issue or separately in furtherance of the objects of the Issue.
- None of our Trustees’ relatives have been appointed to an office or place of profit.
- Our Trustees have no interest in any property acquired or proposed to be acquired by our Trust in the preceding two years of filing this Draft Fund Raising Document. No benefit/interest will accrue to our Promoter/Trustees out of the objects of the Issue.
- None of our Trustees have any financial or material interest in the Issue.

Other understanding and confirmations

Our Trust confirms that the permanent account number of our Trustees has been submitted to the Stock Exchanges at the time of filing this Draft Fund Raising Document.

Details of change in Trustees of our Trust for the financial years ended March 31, 2023, March 31, 2022, March 31, 2021, and till the date of this Draft Fund Raising Document:

There has been no change in the Trustees of our Trust for the financial years ended March 31, 2023, March 31, 2022, March 31, 2021, and till the date of this Draft Fund Raising Document.

Meetings of our Governing Body:

Set forth below are the details of the meeting held of our Governing Body:

Sr. No.	Date of the meeting	Key items covered in the meeting
1	5-Oct-23	Review of Operations and discuss Key Agenda items such as, to register for Social Stock Exchange, authorize Arun Gupta for this task, resolve to raise INR 1.0 Cr through the Social Stock Exchange for Menstrual Health & Hygiene Project for Tribal Girls and Women.
2	5-Jul-23	Review of Operations and discuss Key Agenda items.
3	5-Mar-23	Review of Operations and discuss Key Agenda items
4	5-Dec-22	Review of Operations and discuss Key Agenda items
5	5-Aug-22	Review of Operations and discuss Key Agenda items
6	5-Apr-22	Review of Operations and discuss Key Agenda items
7	5-Jan-22	Review of Operations and discuss Key Agenda Items
8	5-Oct-21	Review of Operations and discuss Key Agenda Items.
9	5-Aug-21	Review of Operations and discuss Key Agenda Items
10	5-Apr-21	Review of Operations and discuss Key Agenda Items
11	10-Feb-21	Review of Operations and discuss Key Agenda Items
12	10-Oct-20	Review of Operations and discuss Key Agenda Items
13	10-Apr-20	Review of Operations and discuss Key Agenda Items

Number of meetings of our Governing Body attended by our Trustees

Our Foundation held a total of 4, 4 and 3 meetings of the Governing Body in Fiscal 2023, Fiscal 2022 and Fiscal 2021, respectively. Set out below are the details of attendance in relation to the aforesaid meetings:

Name of the Trustees	Meetings attended in Fiscal 2023	Meetings attended in Fiscal 2022	Meetings attended in Fiscal 2021
Arun Gupta	4	4	3
Shalini Gupta	4	4	3
Vandana Gupta	4	4	3

Key managerial staff of our Trust

Set forth below are the details of the Key managerial staff:

Arun Gupta

Arun Gupta serves as the Managing Trustee for our Trust, engaging full-time in this executive role. With a background in Electrical Engineering, he brings extensive experience from years of working in manufacturing, service, and IT industries to the table. Prior to his current position, he founded and managed his own business ventures. His responsibilities encompass formulating and executing the Trust's overarching strategies and directives, managing day-to-day operations, spearheading fundraising activities, overseeing donor and grants management, and cultivating external relationships, among other duties.

Shalini Gupta

Shalini Gupta serves as the Trustee and General Secretary of the organization, responsible for the strategic oversight and execution of program implementation. In her executive capacity, she manages the comprehensive portfolio of projects, ensuring that they are carried out in accordance with the organization's mission and goals. Her leadership is vital in steering these initiatives towards successful completion, while also maintaining compliance with regulatory standards and reporting requirements. Her role involves close coordination with both internal teams and external partners to maximize the efficacy and reach of our programs.

Vandana Gupta

Vandana Gupta serves as the Treasurer and Compliance Officer, managing our financial health and ensuring adherence to legal and policy standards. She is responsible for financial oversight, reporting accuracy, and regulatory compliance, which are essential for maintaining our organization's credibility and trust.

Performance appraisal process:

We appraise the performance of our employees periodically, wherein the increments and incentives are paid on the basis of the performance by such employees.

Roles and responsibilities of staff and volunteers:

OUR TRUSTEES

The Trustees of our Trust are I.A. Padmanabhan *alias* Ramesh Swamy and A S Narayanan. The profiles of our Trustees are given below:

	<p>Arun Gupta, aged 50 years is a founder, Life Time Trustee and President of our Trust. He resides at 1009, Sem-B, Shipra Srishti Society, Ahinsa Khand-, Indirapuram, Ghaziabad, UP, 201014. His Permanent Account Number is ABAPG9122C.</p> <p>Our Trust confirms that the details of the permanent account number, aadhaar number, driving license number, bank account number(s) and passport number of our Promoter have been submitted to the Stock Exchanges at the timing of filing this Draft Fund Raising Document.</p>
	<p>Shalini Gupta, aged 52 years is a Life Time Trustee and Secretary of our Trust. She resides at A-202, Neel Padam Kunj, Sector 1 Vaishali, Ghaziabad, UP 201010, India. His Permanent Account Number is AHTPG4314P.</p> <p>Our Trust confirms that the details of the permanent account number, aadhaar number, driving license number, bank account number(s) and passport number of our Promoter have been submitted to the Stock Exchanges at the timing of filing this Draft Fund Raising Document.</p>
	<p>Vandana Gupta aged 51 years is the Life time trustee and Treasurer of our Trust. She resides at 1009, Sem-B, Shipra Srishti Society, Ahinsa Khand-, Indirapuram, Ghaziabad, UP, 201014. His Permanent Account Number is ADXPG3177E.</p> <p>Our Trust confirms that the details of the permanent account number, aadhaar number, driving license number, bank account number(s) and passport number of our Promoter have been submitted to the Stock Exchanges at the timing of filing this Draft Fund Raising Document.</p>

For additional details on the background, educational qualifications, experience in the business of our Trust, positions / posts held in the past, term of appointment and other Trusteeships of our Trustees, see 'Our Management' on page 36 of this Draft Fund Raising Document.

Other understanding and confirmations

Neither of our Trustees was promoter or person in control of any Trust which was compulsorily delisted within a period of ten years preceding the date of this Draft Fund Raising Document, in accordance with Regulation 24 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended, or the

Regulation 34 Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as applicable.

Common Pursuits of our Trustees

Our Trustees/Trustees are not engaged in a business or other ventures similar to ours.

Interest of our Trustees in our Trust

Our Trustees do not have any interest in our Trust other than as Trustee of our Trust.

Our Trustees do not have any interest in any property acquired by our Trust within two years preceding the date of filing of this Draft Fund Raising Document or any property proposed to be acquired by our Trust or in any transaction with respect to the acquisition of land, construction of building or supply of machinery.

Our Trustees have no financial or other material interest in the Issue and no benefit / interest will accrue to our Trustees out of the objects of the Issue.

Our Trustees do not intend to subscribe to this Issue.

SECTION V – FINANCIAL STATEMENTS

FINANCIAL INFORMATION

Financial

Year

2022-23

PINKISHE FOUNDATION 312, RG COMPLEX, PLOT NO. 8, MLU SECTOR - 5, DWARKA, DELHI - 110078 INCOME & EXPENDITURE ACCOUNT FOR THE YEAR ENDED ON 31.03.2023					
PARTICULARS	AMOUNT (INR)		PARTICULARS	AMOUNT (INR)	
	FY 2022-23	FY 2021-22		FY 2022-23	FY 2021-22
EXPENDITURE TOWARDS OBJECTS OF THE TRUST			INCOME OF THE TRUST		
MENSTRUAL HEALTH & HYGIENE			RECEIPTS		
Project Pad Bank			Donation	1,01,47,992.00	1,26,61,614.00
- Pad Bank Activities Expenses	57,32,880.00	49,46,041.00	Interest Income	2,67,879.00	362.00
- Pad Bank Campaigning & Awareness Expenses	1,98,711.00	4,269.00	Discount received	697.00	-
- Pad Bank Running Expenses	2,64,943.00	2,66,777.00			
Project Sakhi					
- Sakhi Activity	5,16,806.00	5,63,262.00			
- Sakhi Awareness	-	529.00			
- Sakhi Running	35,859.00	30,264.00			
Project Sakhi Meerut	1,45,369.00	-			
RECOGNIZING WOMEN'S ACHIEVEMENTS	41,300.00	32,450.00			
COMMUNITIES WELFARE					
Communities Activity	88,932.00	52,386.00			
Campaign/Awareness	2,29,545.00	10,000.00			
Communities Running	180.00	1,970.00			
Project Communities Welfare	-	5,02,000.00			
PROJECT FUND RAISING COST		11,169.00			
EDUCATIONAL & EMPOWERMENT PROGRAM					
Pink Talk Activity	1,36,316.00	55,960.00			
Pink Talk Running	6,474.00	24,518.00			
SKILL DEVELOPMENT & LIVLIHOOD PROGRAM					
Praveena-Activity	1,19,066.00	1,62,684.00			
Praveena Running	1,56,566.00	1,27,100.00			
ART, LITERATURE & CULTURAL PROMOTION					
Project Swara	7,855.00	-			
- Swara Activity	42,950.00	-			
- Swara Running	-	-			
Printing & Stationery Expenses	13,431.00	12,301.00			
Registration Fees	11,000.00	-			
EXPENDITURE TOWARDS ADMINISTRATION OF THE TRUST					
Accounting Charges	97,000.00	68,000.00			
Audit Fees	30,000.00	17,700.00			
Bank Charges	41,984.00	1,315.00			
Brokage Expenses	-	7,500.00			
Depreciation	35,060.00	25,565.00			
Internet Service	12,036.00	4,499.00			
Telephone Expenses	6,450.00	-			
Office Expenses	20,181.00	24,213.00			
Professional Charges	4,450.00	17,700.00			
Miscellaneous Expenses	18.00	-			
Bad Debts	32,550.00	-			
Excess of Income over Expenditure	23,88,656.00	56,91,804.00			
Total	1,04,16,568.00	1,26,61,976.00	Total	1,04,16,568.00	1,26,61,976.00

As per our report of even date attached.
For Pinkishe Foundation

For PINKISHE FOUNDATION
Vandana
Treasurer
For PINKISHE FOUNDATION
(Arun Gupta) (Vandana Gupta)
President Treasurer
Place : Delhi
Date : 29.08.2023 President

For Abhishek R Jain & Associates
Chartered Accountants
FRN: 032616N



(CA Abhishek Jain)
Proprietor
M.No. 547509
PIN: 23547509BGYILJ7261

PINKISHE FOUNDATION
312, RG COMPLEX, PLOT NO. 8, MLU SECTOR - 5, DWARKA, DELHI - 110078
BALANCE SHEET AS AT 31.03.2023

LIABILITIES	AMOUNT (INR) AS AT		ASSETS	AMOUNT (INR) AS AT	
	31.03.2023	31.03.2022		31.03.2023	31.03.2022
CAPITAL FUND			FIXED ASSETS		
Opening balance	60,89,074.00	3,97,270.00	(Annexure-I)		
Add : Surplus for the year	23,88,656.00	56,91,804.00	LOAN & ADVANCES		
Less: Deficit for the year	-	-	Rent Security	30,000.00	52,000.00
Closing Balance	84,77,730.00	60,89,074.00	Riaco Fine Arts Pvt. Ltd.	-	550.00
			Other Advances	-	6,297.00
CURRENT LIABILITIES			CURRENT ASSETS		
Sundry Creditors	25,704.00	-	Cash in Hand	23,797.15	23,209.00
Audit Fees	30,000.00	17,700.00	Balance with Bank (Bank of India)	5,39,484.56	53,18,144.00
Rent Payable	-	20,000.00	Balance with Bank (ICICI Bank)	1,51,901.26	10,744.00
Expenses Payable (Credit Card)	55,513.88	12,041.00	Paytm Bank	7,278.91	-
Tds Payable	3,000.00	-	Paytm Payment Bank	206.00	-
			Amazon Pay	4,346.00	-
			Phone Pe	100.00	-
Total	85,91,947.88	61,38,815.00	Total	85,91,947.88	61,38,815.00

As per our report of even date attached.

For Pinkishe Foundation

(Arjun Gupta) (Vandana Gupta)
PINKISHE FOUNDATION
 Place : Delhi
 Date : 29.08.2023

(Arjun Gupta)
PINKISHE FOUNDATION
 Treasurer

President

For Abhishek R Jain & Associates
 Chartered Accountants
 FRN: 032616N



(CA Abhishek Jain)
 Proprietor
 M.No. 547509
 UDIN: 23547509BG.YII.J7261

Acknowledgement Receipt of Income Tax Forms (Other Than Income Tax Return)



e-Filing Acknowledgement Number / Quarterly Statement Receipt Number
218016500310823

Date of e-Filing
31-Aug-2023

Name	:	PINKISHE FOUNDATION
PAN/TAN	:	AADTP3680Q
Address	:	312, R.G. Complex, Plot No. 8,MLU Sector-5, Dwarka,N.S.I.T. Dwarka,N.S.I.T. Dwarka,SOUTH WEST DELHI,Delhi,INDIA,110078
Form No.	:	Form 10
Form Description	:	Statement to be furnished to the Assessing Officer/Prescribed Authority under clause (a) of the Explanation 3 to the third proviso to clause (23C) of section 10 or under clause (a) of sub-section (2) of section 11 of the Income-tax Act, 1961
Assessment Year	:	2023-24
Financial Year	:	-
Month	:	-
Quarter	:	-
Filing Type	:	Original
Capacity	:	MTR
Verified By	:	AHTPG4314P

(This is a computer generated Acknowledgement Receipt and needs no signature)

FORM NO. 10 [See rule 17(2)]

Statement to be furnished to the Assessing Officer/Prescribed Authority under clause (a) of the Explanation 3 to the third proviso to clause (23C) of section 10 or under clause (a) of sub-section (2) of section 11 of the Income-tax Act, 1961. This form is in compliance with rule 17(2).



Acknowledgement Number -218016500310823

To

The Prescribed Authority

I, SHALINI GUPTA, on behalf of PINKISHE FOUNDATION [name of the fund /institution / trust / any university / other educational institution /any hospital / other medical institution/association] having Permanent Account Number AADTP3680Q hereby bring to your notice that it has been decided by a resolution passed by the trustees/governing body/management, by whatever name called, on 31-Mar-2023 that, out of the income of the fund /institution / trust / any university / other educational institution /any hospital / other medical institution / association for the previous year, relevant to the assessment year 2023-24 an amount of ₹ 61,30,608 which is 60.409999999999999 per cent of the income of the fund /institution / trust / any university / other educational institution /any hospital / other medical institution/association for the said previous year, shall be accumulated or set apart for carrying out the purposes of the fund /institution / trust / any university / other educational institution /any hospital / other medical institution/association.

1. The details of the amount, the purpose and period of the proposed accumulation or setting apart is as under:-

Sl. No.	Section under which statement is being furnished	Purpose for which amount is being accumulated or set apart	Amount of accumulation (In Rs.)	Period of accumulation/setting apart		
				Starting previous year	Ending previous year	Period in years
1	Clause (a) of sub-section (2) of section 11	For the purpose of fulfillment of the objects of the trust	6130608	2023-24	2027-28	5

2. The amount so accumulated or set apart has been invested or deposited in any one or more of the forms or modes specified in sub-section (5) of section 11 of the Income-tax Act, 1961.
3. It is further brought to your notice that the said PINKISHE FOUNDATION [name of the fund /institution / trust / any university / other educational institution /any hospital / other medical institution/association] had in respect of an assessment year preceding the relevant assessment year given the statement regarding accumulation or setting apart of an amount as required under clause (a) of the Explanation 3 to the third proviso to clause (23C) of section 10/ clause (a) of sub-section (2) of section 11 of the Income-tax Act, 1961 as detailed below:

Sl. No.	Year of accumulation	Date of filing Form 10	Amount accumulated	Period for which accumulated/ set apart	Amount applied upto the end of the previous year	Amount remaining for appreciation	Amount deemed to be income within the meaning of the Explanation 4 to the third proviso to clause(23C) of section 10/ sub-section (3) of section 11
1	2021-22	29-Jul-2022	5691804	5	3462753	2229051	0

4. It is also brought to your notice that, out of incomes detailed in 3 above, due to the order/injunction of the court the income as detailed below could not be applied for the purpose for which it was accumulated or set apart:-

Sl. No.	Amount of income	Previous year in which accumulated or set apart	Period during which it could not be applied due to court order		Details of court order
			From	To	
		No Records Added			

Name: SHALINI GUPTA
Designation: MTR
Address: 312, R.G. Complex, Plot No. 8,,
MLU Sector-5, Dwarka, N.S.I.T.
Dwarka, N.S.I.T. Dwarka, N.S.I.T.
Dwarka, N.S.I.T. Dwarka, SOUTH
WEST DELHI, Delhi, India - 110078
Place: Delhi
IP Address: 1.23.104.43
Date: 28-Aug-2023

Acknowledgement Number - 218016500310823

This form has been digitally signed by - having PAN AHTPG4314P from IP Address - on 31-Aug-2023
11:38:08 AM
Dsc SI No and issuer ,C=IN,O=Verasys Technologies Pvt Ltd.,OU=Certifying Authority

Acknowledgement Receipt of Income Tax Forms (Other Than Income Tax Return)



e-Filing Acknowledgement Number / Quarterly Statement Receipt Number
222899640010923

Date of e-Filing
01-Sep-2023

Name	:	PINKISHE FOUNDATION
PAN/TAN	:	AADTP3680Q
Address	:	312, R.G. Complex, Plot No. 8,MLU Sector-5, Dwarka,N.S.I.T. Dwarka,N.S.I.T. Dwarka,SOUTH WEST DELHI,Delhi,INDIA,110078
Form No.	:	Form 10B (A.Y. 2023-24 onwards)
Form Description	:	Audit report under clause (b) of the tenth proviso to clause (23C) of section 10 and sub-clause (ii) of clause (b) of sub-section (1) of section 12A of the Income-tax Act, 1961, in the case of a fund or trust or institution or any university or other educational institution or any hospital or other medical institution
Assessment Year	:	2023-24
Financial Year	:	-
Month	:	-
Quarter	:	-
Filing Type	:	Original
Capacity	:	Chartered Accountant
Verified By	:	547509

(This is a computer generated Acknowledgement Receipt and needs no signature)

SI No	Attachment Name	Size(bytes)	Hash value of Attachment
1	BS.pdf	1311912	7c5bd2e91d951d5b85ea78566f86488cbffac4856f4c94386348b77a24bb62c7
2	PL.pdf	1773032	a45519d60d50b84e652c22d07d92d74f12dd57e8600ffeb024c532467befe393

Acknowledgement Number:222899640010923

FORM NO. 10B

[See rule 16CC and 17B]

Audit report under clause (b) of the tenth proviso to clause (23C) of section 10 and sub-clause (ii) of clause (b) of subsection (1) of section 12A of the Income-tax Act, 1961, in the case of a fund or trust or institution or any university or other educational institution or any hospital or other medical institution.

We have examined the balance sheet of PINKISHE FOUNDATION [name of the fund or trust or institution or any university or other educational institution or any hospital or other medical institution] as at 31-Mar-2023 and the Income and Expenditure account or Profit and Loss account for the year ended on that date are in agreement with the books of account maintained by the said fund or trust or institution or university or other educational institution or hospital or other medical institution.

We have obtained all the information and explanations to the best of our knowledge and belief which are necessary for the purposes of the audit.

In our opinion, proper books of account have been maintained at the registered office of the above named fund or trust or institution or university or other educational institution or hospital or other medical institution at the address mentioned at serial number 14 of the Annexure:

In our opinion and to the best of our information and according to explanations given to us, the particulars given in the Annexure are true and correct subject to following observations or qualifications-

(a)

In our opinion and to the best of our information, and according to information given to us, the said accounts give a true and fair view-

- (i) in the case of the balance sheet, of the state of affairs of the above named fund or trust or institution or university or other educational institution or hospital or other medical institution as on 31-Mar-2023; and
- (ii) in the case of the Income and Expenditure account or Profit and Loss account, of the income and application or profit or loss of its accounting year ending on 31-Mar-2023.

Subject to the following observations/qualifications-

(a)

The prescribed particulars are annexed hereto.

Noida

29-Aug-2023

ABHISHEK JAIN

ARCA547509

0032616N

Office No. 32, Wave Silver Tower, Sector-18, Noida

123.136.213.96

Acknowledgement Number:222899640010923

**ANNEXURE
Statement of particulars**

Basic Details	1.	PAN of the auditee		AADTP3680Q
	2.	Name of the auditee		PINKISHE FOUNDATION
	3.	Assessment year		2023-24
	4.	Previous year		01-APR-2022 to 31-MAR-2023
	5.	Registered Address of the auditee		312, R.G. Complex, Plot No. 8, N.S.I.T. Dwarka, SOUTH WEST DELHI, Delhi, INDIA, 110078
	6.	Other addresses, if applicable		First Floor, Hall No.1, Property No. B5,, St. No. 13, Madhu Vihar, I.P. Extension, Patparganj, IP Extension, IP Extension S.O, EAST DELHI, Delhi, INDIA, 110092
Legal	7.	Type of the auditee		Trust
	8.	Whether the auditee is established under an instrument		Yes
Registration Details	9.	Details of registration/provisional registration or approval/ provisional approval or notification of the auditee under the Income-tax Act (Details of all the registration/provisional registration/approval/provisional approval/notification which are valid during the previous year should be provided, however where the auditee has got the registration/approval after provisional registration/approval the details of provisional registration/approval need not be provided)		
		Section under which registered/provisionally registered or approved/ provisionally approved / notified	Date of registration/provisional registration or approval/ provisionally approval/ notification	Registration/Approval/ Notification/ Unique Registration No. (URN), if available
		(1)	(2)	(3)
		Clause (a) of sub-section (1) of section 12AB of the Act	24-Sep-2021	AADTP3680QE20178
	Clause (i) of second proviso to sub-section (5) of section 80G of the Act	24-Sep-2021	AADTP3680QF20218	
Management	10.	(a)	Details of all the Author (s)/ Founder (s)/ Settlor (s)/Trustee (s)/ Members of society/Members of the Governing Council/ Director (s)/ shareholders holding 5% or more of shareholding / Office Bearer (s) of the auditee at any time during the previous year	

Acknowledgement Number:222899640010923

S. No.	Name of person	Relation	Percentage of shareholding in case of shareholder	Unique Identification Number	ID Code	Address	Whether there is any change in relation during previous year of audit	If yes, specify the change	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
1.	ARUN GUPTA	Author	0	ABAPG9122C	PAN	1009, SEM-B, Shipra Srishti, Ahinsa Khand 1, Indirapuram, Shipra Sun City Phase- I, Shipra Sun City S.O, GHAZIABAD, Uttar Pradesh, INDIA, 201014	No		
2.	VANDANA GUPTA	Trustee	0	ADXP3177E	PAN	1009, SEM-B, Shipra Srishti, Ahinsa Khand 1, Indirapuram, Shipra Sun City Phase- I, Shipra Sun City S.O, GHAZIABAD, Uttar Pradesh, INDIA, 201014	No		
3.	SHALINI GUPTA	Trustee	0	AHTPG4314P	PAN	A 202, NEELPADAM KUNJ VASHALI, I.E. Sahibabad, I.E. Sahibabad S.O, GHAZIABAD, Uttar Pradesh, INDIA, 201010	No		
(b)	In case if any of the persons [as mentioned in row 10(a)] is not an individual, then provide the following details of the natural persons who are beneficial owners (5% or more) of such person at any time during the previous year.								
Sl. No.	Name	Unique Identification Number	ID code	Address	Non-individual person [as mentioned in row no 10(a)] in which beneficial ownership held	Percentage of beneficial ownership	Whether there is any change during previous year of audit	If yes, specify the change	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
No Records Available									
Objects	11.	Objects of the auditee					Relief of poor Education Medical relief Advancement of any other objects of general public utility		
	12.	(i)	Whether the auditee, being a trust or institution referred to in section 11 or 12, has adopted or undertaken modification of the objects which do not conform to the conditions of registration?					No	
		(ii)	If yes, please furnish following information:-						
	(A)	Date of such modification/ adoption							

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		(B)	Whether an application for registration has been made in the prescribed form and manner within the stipulated period of thirty days from the date of said adoption or modification, as per sub-clause (v) of clause (ac) of sub-section (1) of section 12A.											
		(C)	If yes provide the following details regarding application for registration under sub-clause (v) of clause (ac) of sub-section (1) of section 12A											
			<table border="1"> <tr> <td>S. No.</td> <td>Date of Application</td> <td>Status of registration in pursuance of application</td> <td>Date of Registration or cancellation based on such application</td> <td>URN of such registration</td> </tr> <tr> <td>(1)</td> <td>(2)</td> <td>(3)</td> <td>(4)</td> <td>(5)</td> </tr> </table>	S. No.	Date of Application	Status of registration in pursuance of application	Date of Registration or cancellation based on such application	URN of such registration	(1)	(2)	(3)	(4)	(5)	
S. No.	Date of Application	Status of registration in pursuance of application	Date of Registration or cancellation based on such application	URN of such registration										
(1)	(2)	(3)	(4)	(5)										
			No Records Available											
Commencement of activities	13.	(i)	Where the auditee has been granted provisional registration or provisional approval, whether activities have commenced during the previous year	No										
		(ii)	If yes in 13 (i) , date of commencement of activities											
		(iii)	If the answer to 13(i) is yes, whether application for registration under section sub-clause (iii) of clause (ac) of sub-section (1) of section 12A or application for approval under clause (iii) of the first proviso to clause (23C) of section 10 has been filed?											
		(iv)	If yes in 13(iii) above, provide the following details regarding application for registration under section sub-clause (iii) of clause (ac) of sub-section (1) of section 12A or application for approval under clause (iii) of the first proviso to Clause (23C) of section 10 has been filed?											
			<table border="1"> <tr> <td>S. No.</td> <td>Date of Application</td> <td>Status of registration in pursuance to application</td> <td>Date of Registration /Cancellation based on such application</td> <td>URN of such registration</td> </tr> </table>	S. No.	Date of Application	Status of registration in pursuance to application	Date of Registration /Cancellation based on such application	URN of such registration						
S. No.	Date of Application	Status of registration in pursuance to application	Date of Registration /Cancellation based on such application	URN of such registration										
			No Records Available											
Details of Place where books of accounts and other documents have been maintained	14.	(i)	Whether the books of account and other documents have been kept and maintained in the form and manner and at such place as prescribed under rule 17AA by the auditee	Yes										
		(ii)	Provide the following details of the books of account and other documents											

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		S. No.	Nature of Books of Account	Whether maintained by the auditee	Whether maintained in a computer system	Whether maintained at registered office	If maintained at any place other than the registered place			Whether the books of account have been audited
							Address of such Place	Date of decision by management to keep account at such place	Date of intimation to Assessing Officer that books of accounts are kept at such place under proviso to sub-rule (3) of rule 17AA	
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
		1.	Cash book	Yes	Yes	Yes				Yes
		2.	Ledger	Yes	Yes	Yes				Yes
		3.	Journal	Yes	Yes	Yes				Yes
		4.	Copies of bills, whether machine numbered or otherwise serially numbered, wherever such bills are issued by the assessee, and copies or counterfoils of machine numbered or otherwise serially numbered receipts issued by the assessee	Yes	Yes	Yes				Yes
		5.	Original bills wherever issued to the person and receipts in respect of payments made by the person	Yes	Yes	Yes				Yes
		6.	Any other book that may be required to be maintained in order to give a true and fair view of the state of the affairs of the person and explain the transactions effected	Yes	Yes	Yes				Yes
Advancement of General Public Utility	15.	Where, in any of the projects/institutions run by auditee, one of the charitable purposes is advancement of any other object of general public utility then,-								
		(A)	Whether any activity is being carried on by the auditee which is in the nature of trade, commerce or business referred to in proviso to clause (15) of section 2?							No
		(B)	If yes, then percentage of receipt from such activity vis-à-vis total receipts							%
		(C)	Whether such activity in the nature of trade, commerce or business is undertaken in the course of actual carrying out of such advancement of any other object of general public utility							
		(D)	Whether there is any activity of rendering any service in relation to any trade, commerce or business for any consideration as referred to in proviso to clause (15) of section 2?							No

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Ac	(E)	If yes, then percentage of receipt from such activity vis-à-vis total receipts	%	
	(F)	Whether such activity of rendering service is undertaken in the course of actual carrying out of such advancement of any other object of general public utility		
Business Undertaking	16.	If 'A' or 'D' in 15 is Yes, the aggregate annual receipts from such activities in respect of that project/institution		
		S. No.	Name of Project/ Institution	
		(1)	(2)	
		Total	Amount of aggregate annual receipts from activities referred in 15A and 15D (In Rs.)	0
Business Incidental to Objects	17.	(i)	Whether the auditee has any business undertaking as referred to in sub-section (4) of section 11	No
		(ii)	If yes, then provide the following details of the business undertaking:	
		(a)	Nature of Business Undertaking	
		(b)	Business code	
		(c)	Whether separate books of account have been maintained for the business undertaking <refer note^>	
		(d)	Income from the business undertaking for the previous year which is not to be included in the total income of the auditee as per sub-section (4) of section 11	₹
		(e)	Income from the business undertaking for the previous year which is to be included in the total income of the auditee as per sub-section (4) of section 11	₹
	18.	(i)	Whether the auditee has any income being profits and gains from any business as referred in seventh proviso to Clause (23C) of section 10 or sub-section (4A) of section 11, as the case may be	No
		(ii)	If yes, then provide the following details of such business:	
		(a)	Nature of Business	
	(b)	Business code		
	(c)	Whether separate books of account have been maintained for the business <refer note^>		
	(d)	Whether the business is incidental to the attainment of the objects of the auditee		
	(e)	Profits and gains from the business during the previous year	₹	

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TDS on receipts	19.	Details of the receipts of the auditee on which tax has been deducted at source referred to in sections 194C or 194J or 194H or 194Q:												
		S. No.	Name of the deductor	TAN of deductor	Amount on which tax has been deducted at source (In Rs.)	Amount of tax deducted at source	Section under which tax has been deducted at source	Category of income/receipt	Activity of rendering any service in relation to any trade, commerce or business (Rs.)	Others (specify the nature) (Rs.)	Specify the nature	Income/receipt in column 7 or 8 which is from business incidental to the attainment of the objects of the auditee. (In Rs.)	Whether separate books of account have been maintained for activities income/receipt which is mentioned in column 10	
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(9a)	(10)	(11)	
		No Records Available												
	Voluntary Contributions	20.	Whether the provisions of twenty second proviso to clause (23C) of section 10 or sub-section (10) of section 13 are applicable.										No	
		21.	Whether auditee has filed Form No. 10BD for the previous year < If No then skip to row 23 >										Yes	
		22.	Total Sum of donations reported in Form No. 10BD furnished by the auditee for the previous year										₹ 1,01,47,993	
		23.	Donations not reported in Form No 10BD /Not required to fill Form No. 10BD											
			(i)	Donations received by fund or trust or institution of the auditee which is approved under clause (b) of sub-section (2) of section 80G										₹ 0
			(ii)	Donations received by fund or trust or institution of the auditee which qualifies for deduction under section 80G (other than those donations qualifying under clause (b) of sub-section (2) of section 80G or sub-clause (iv) of clause (a) of sub-section (2) of section 80G)										₹ 0
			(iii)	Donations received by fund or trust or institution of the auditee approved under sub-clause (iv) of clause (a) of sub-section (2) of section 80G and which are not eligible under sub-section (5) of section 80G										
			(a)	Cash donations exceeding Rs 2000										₹ 0
		(b)	Donations received from other charitable trusts and institution or from any fund or institution or trust or any university or other educational institutions or any hospital or other medical institution not eligible for deduction										₹ 0	
		(c)	Others (Specify the nature)										0	₹ 0
	(d)	Total (a)+(b)+(c)										₹ 0		
	(iv)	Donations which could not be reported in Form No 10BD due to non-availability of identification of donor as required under Form No 10BD										₹ 0		
	(v)	Donations received in kind										₹ 0		
	(vi)	Anonymous Donations referred to in section 115BBC												

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	(a)	Amount of anonymous donation not taxable under section 115BBC on account of applicability of clause (i) of sub-section (1) of section 115BBC	₹ 0
	(b)	Amount of anonymous donation not taxable under section 115BBC on account of applicability of clause (a) of sub-section (2) of section 115BBC	₹ 0
	(c)	Amount of anonymous donation not taxable under section 115BBC on account of applicability of clause (b) of sub-section (2) of section 115BBC	₹ 0
	(d)	Other anonymous donations taxable @ 30 % under section 115BBC	₹ 0
	(e)	Total (a+b+c+d)	₹ 0
	(vi)	Any other voluntary contribution not part of Form No. 10BD, Please specify the nature	₹
	(vii)	Total donation not reported in form No. 10BD [23(i)+23(ii)+23(iii)(d) +23(iv)+23(v)+23(vi)(e)+23(vii)]	₹ 0
	24.	Total voluntary contributions received by the auditee during the previous year [22+23(vii)]	₹ 1,01,47,993
	25.	Total Foreign Contribution out of the total voluntary contributions stated in 24	₹ 0
	26.	Voluntary Contribution forming part of Corpus (which are included in 24)	₹ 0
Income to be applied	(A)	Corpus representing donations received for the renovation or repair of places notified under clause (b) of sub-section (2) of section 80G eligible for exemption under Explanation 1A to the third proviso to clause (23C) of section 10 or Explanation 3A to sub-section (1) of section 11	₹ 0
	(B)	Corpus donations as referred to in clause (d) of sub-section (1) of section 11 or Explanation 1 to the third proviso to section 10 (23C) eligible for exemption and invested in modes specified under sub-section (5) of section 11	₹ 0
	27.	Voluntary Contributions required to be applied by the auditee during the previous year [24-{23(vi)(d)+26A+ 26B}]	₹ 1,01,47,993
	28.	Income other than voluntary contributions derived from property held under trust referred to in section 11 or income of fund or institution or trust or any university or other educational institution or any hospital or other medical institution (other than the contribution reported in serial number 24)	₹ 0
	29.	Income applied outside India which is eligible under clause (c) of sub-section (1) of section 11	₹ 0
	30.	Income required to be applied in India by the auditee during the previous year([27+28-29])	₹ 1,01,47,993
Application of Income	31.	Application of Income (excluding application not eligible and reported under serial number 37)	
	(i)	Total amount applied for charitable or religious purposes in India during the previous year	
	(a)	Contribution or donation to any other person during the previous year	

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At		Electronic(₹)	₹ 0						
		Other than electronic(₹)	₹ 0						
		Total(₹)	₹ 0						
	(b)	Object wise application other than the application provided in (a)							
		S. No.	Electronic (₹)	Other than electronic (₹)	Total (₹)				
		(i)	Religious	0	0	0			
		(ii)	Relief of poor	0	0	0			
		(iii)	Education	0	0	0			
		(iv)	Medical relief	0	0	0			
		(v)	Yoga	0	0	0			
	(vi)	Preservation of Environment (including watersheds, forests and wildlife)	0	0	0				
	(vii)	Preservation of Monuments or Places or Objects of Artistic or Historic interest	0	0	0				
	(viii)	Advancement of any other objects of general public utility	0	0	0				
	(ix)	Application which cannot be specifically categorized under (i) to (viii)	77,59,337	0	77,59,337				
	(x)	Total	77,59,337	0	77,59,337				
(c)	Total application (a) + (b)(X)								
	Electronic(₹)	₹ 77,59,337							
	Other than electronic(₹)	₹ 0							
	Total(₹)	₹ 77,59,337							
(ii)	Details of application out of (i) (a) and (i) (b) resulting in payment in excess of Rs. 50 lakh during the previous year to any person								
	S. No.	Name of person to whom amount paid or credited	PAN of such person	Amount of application (Rs.)	Mode of Application	TDS			
					Electronic modes (Rs.)	Other than Electronic modes (Rs.)	Total	Whether any TDS has been deducted	Section under which TDS has been deducted
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	No Records Available								
(iii)	Amount which was not actually paid during the previous year [if included in (i)(c)]	₹ 0							
(iv)	Amount actually paid during the previous year which accrued during any earlier previous year but not claimed as application of income in earlier previous year	₹ 0							
(v)	Total amount to be allowed as application [31(i)(c)- 31(iii) +31(iv)]	₹ 77,59,337							
(vi)	Bifurcation of application in 31(v) into Revenue or Capital	₹ 77,59,337							

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	(a)	Revenue	₹ 77,59,337
	(b)	Capital	₹ 0
(vii)		Amount invested or deposited back in corpus which was applied during any preceding previous year and not claimed as application during that previous year.	₹ 0
(viii)		Repayment of loan or borrowing during the previous year which was earlier applied and not claimed as application during that previous year.	₹ 0
Amount to be disallowed from application			
(ix)		Amount disallowable under thirteenth proviso to clause (23C) of section 10 or Explanation 3 to sub-section (1) of section 11 read with sub-clause (ia) of clause (a) of section 40	₹ 0
(x)		Amount disallowable under thirteenth proviso to section 10(23C) or Explanation 3 to sub-section (1) of section 11 read with sub-section (3) or (3A) of section 40A	₹ 0
	(A)	Amount disallowable under thirteenth proviso to section 10(23C) or Explanation 3 to sub-section (1) of section 11 read with sub-section (3) of section 40A	₹ 0
	(B)	Amount disallowable under thirteenth proviso to section 10(23C) or Explanation 3 to sub-section (1) of section 11 read with sub-section (3A) of section 40A	₹ 0
(xi)		Donation to any fund or institution or trust or any university or other educational institution or any hospital or other medical institution referred to in sub - clause (iv), (v), (vi) or (via) of Clause (23C) of section 10 of the Act or any trust or institution referred to in section 11 or 12 of the Act towards Corpus	₹ 0
(xii)		Donation to any fund or institution or trust or any university or other educational institution or any hospital or other medical institution referred to in sub - clause (iv), (v), (vi) or (via) of Clause (23C) of section 10 of the Act or any trust or institution referred to in section 11 or 12 of the Act not having same objects	₹ 0
(xiii)		Donation to any person other than any fund or institution or trust or any university or other educational institution or any hospital or other medical institution referred to in sub - clause (iv), (v), (vi) or (via) of clause (23C) of section 10 of the Act or any trust or institution referred to in section 11 or 12 of the Act	₹ 0
(xiv)		Application outside India for which approval under proviso to clause (c) of sub-section (1) of section 11 has not been obtained	₹ 0
(xv)		Application outside India for which approval under proviso to clause (c) of sub-section (1) of section 11 has been obtained	₹ 0
(xvi)		Applied for any purpose beyond the objects of the auditee	₹ 0
(xvii)		Any other Disallowance (Please specify)	₹ 0
(xviii)		Total allowable application [(31(v)+31(vii)+31(viii)) - {31(ix) to 31(xvii)}]	₹ 77,59,337

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	(xix)	Amount deemed to have been applied during the previous year under clause (2) of Explanation 1 to sub-section (1) of section 11	₹ 0		
	(xx)	Income accumulated as per the provisions of Explanation 3 to the third proviso to clause (23C) of section 10 or sub-section (2) of section 11	₹ 23,88,656		
	(xxi)	Income accumulated or set apart for application to charitable or religious purposes or stated objects of trust or institution to the extent it does not exceed 15 % of the income	₹ 0		
	32.	Taxable Income [30- {31(xviii) to 31(xxi)}]	₹ 0		
	33.	Income taxable under section 115BBI			
Section 115BBI	(a)	Whether the auditee has any deemed income referred to in sub-section (1B) of section 11 which is chargeable to tax @ 30 % under section 115BBI and the amount of such deemed income?	No ₹		
	(b)	Whether the auditee has any deemed income referred to in Explanation 4 to third proviso to clause (23C) of section 10 or sub-section (3) of section 11 which is chargeable to tax @ 30 % under section 115BBI and the amount of such deemed income?	No ₹		
		(i)	Whether income accumulated is applied for the purposes other than charitable or religious purposes or ceases to be accumulated or set apart for application thereto	No ₹	
		(ii)	Whether such income accumulated ceases to remain invested or deposited in any of the forms or modes specified in sub-section (5) of section 11	No ₹	
		(iii)	Whether such income accumulated is not utilised for the purpose for which it is so accumulated or set apart during the period referred to in clause (a) of the Explanation 3 to third proviso to clause (23C) of section 10 or clause (a) of sub-section (2) of section 11	No ₹	
		(iv)	Whether such income accumulated is credited or paid to any trust or institution registered under section 12AA or section 12AB or to any fund or institution or trust or any university or other educational institution or any hospital or other medical institution referred to in sub-clause (iv) or sub-clause (v) or sub-clause (vi) or sub-clause (via) of clause (23C) of section 10	No ₹	
		(c)	(i)	Whether the auditee has any income which is income not to be excluded from the total income under twenty first proviso to clause (23C) of section 10 or clause (c) of sub-section (1) of section 13 which is chargeable to tax @ 30 % under section 115BBI and the amount of such income	No ₹
			(ii)	Whether the auditee has any income which is not to be excluded from the total income under clause (b) of third proviso to clause (23C) of section 10 or clause (d) of sub-section (1) of section 13 which is chargeable to tax @ 30 % under section 115BBI and the amount of such income	No ₹
		(d)	Whether the auditee has any income accumulated or set apart in excess of fifteen percent of the income where such accumulation is not allowed under any specific provision of the Act and which is chargeable to tax @ 30 % under section 115BBI and the amount of such income ?	No ₹	

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	(e)	Whether the auditee has made any application out of India which is not excluded from total income under clause (c) of sub-section (1) of section 11	No	₹	
	34.	Anonymous donation which is chargeable to tax @ 30 % under section 115BBC		₹ 0	
	Other Income	35. (a)	Whether the auditee has any income chargeable under section 12(2) and the amount of such income.	No	₹
		(b)	Income as per Explanation 3B to sub-section (1) of section 11 in case of violation of clause (a) or (b) or (c) or (d) of Explanation 3A to sub-section (1) of section 11 read with clause (b) of sub-section (2) of section 80G		₹ 0
(c)		Income as per Explanation 1B to the third proviso to Clause (23C) of section 10 in case of violation of clause (a) or (b) or (c) or (d) of Explanation 1A to the third proviso to Clause (23C) of section 10 read with clause (b) of sub-section (2) of section 80G		₹ 0	
(d)		Income chargeable under sub-section (4) of section 11		₹ 0	
Capital Asset	36.	Details of Capital Asset Transferred under sub-section (1A) of section 11			
	(1)	Whether a capital asset being property held under trust wholly for charitable or religious purpose is transferred and the net consideration for which it is transferred?	No	₹	
	(2)	Whether deemed application is claimed as per clause (a) of sub-section (1A) of section 11 and the amount of such deemed application?	No	₹	
	(3)	Whether a capital asset being property held under trust in part only for charitable or religious purpose is transferred and the net consideration for which it is transferred?	No	₹	
	(4)	Whether deemed application is claimed as per clause (b) of sub-section (1A) of section 11 and the amount of such deemed application?	No	₹	
Application of income out of different sources	37.	Application of Income out of the following sources during the previous year			
	S. No.	Application of income out of different sources	Electronic Modes (₹)	other than Electronic Modes (₹)	Total (₹)
	A	Income accumulated under the third proviso to clause (23C) of section 10 or under sub-section (2) of section 11 during any earlier previous year	0	0	0
	B	Income deemed to be applied in any preceding year under clause (2) of Explanation 1 to sub-section (1) of section 11 during any earlier previous year	0	0	0
	C	Income of earlier previous years up to 15% accumulated or set apart	0	0	0
	D	Corpus	0	0	0
	E	Borrowed Fund	0	0	0
	F	Any other (Please specify) 0	0	0	0

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13(10) and 22nd proviso to section 10(23C)	38.	Details of application resulting in payment or credit in excess of Rs 50 lakh during previous year to a single person out of 37									
	S. No.	Name of person	PAN	Amount of application	Mode of Application			TDS			
					Electronic Modes	Other than Electronic modes	Total	Whether any TDS has been deducted	Section under which TDS has been deducted	Amount of TDS	
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
	No Records Available										
	39.	(i)	Whether provisions of twenty second proviso to Clause (23C) of section 10 or sub-section (10) of section 13 are applicable?							No	
	(ii)	If yes in (i) specify the reason why the provisions of twenty second proviso to Clause (23C) of section 10 or sub-section (10) of section 13 are applicable?									
	(a)	Provision of proviso to clause (15) of section 2 is applicable							No		
	(b)	Condition specified in clause (a) of tenth proviso to clause (23C) of section 10 or sub-clause (i) of clause (b) of sub-section (1) of section 12A have been violated							No		
	(c)	condition specified in clause (b) of tenth proviso to clause (23C) of section 10 or sub-clause (ii) of clause (b) of sub-section (1) of section 12A have been violated							No		
(d)	condition specified in twentieth proviso to clause (23C) of section 10 or sub-clause (ii) of clause (ba) of sub-section (1) of section 12A have been violated							No			
(iii)	If yes in (i), please provide computation of Income chargeable under twenty second proviso to clause (23C) of section 10 or sub-section (10) of section 13										
(a)	Income for the previous year							₹			
(b)	Total Expenditure incurred in India, for the objects of the auditee,							₹			
(c)	Expenditure to be disallowed										
(i)	Expenditure from the corpus standing to the credit of the trust or institution as on the end of the financial year immediately preceding the previous year relevant to the assessment year for which income is being computed							₹			
(ii)	Expenditure from any loan or borrowing							₹			
(iii)	Depreciation in respect of an asset, acquisition of which has been claimed as application of income, in the same or any other previous year; and							₹			
(iv)	Expenditure in the form of contribution or donation to any person.							₹			
(v)	Capital expenditure							₹			

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		(vi)	Amount disallowable under Explanation to sub-section (10) of section 13 or Explanation to twenty second proviso to clause (23C) of section 10 read with sub-clause (ia) of clause (a) of section 40		₹		
		(vii)	Amount disallowable under Explanation to sub-section (10) of section 13 or Explanation to twenty second proviso to clause (23C) of section 10 read with sub-section 3 or 3A of section 40A		₹		
		(viii)	Any other disallowance		₹		
		(ix)	Total expenditure to be disallowed (i)+(ii)+(iii)+(iv)+(v)+(vi)+(vii)+(viii))		₹ 0		
		(d)	Income chargeable to tax under twenty-second proviso to clause (23C) of section 10 or sub-section (10) of section 13 { a - b+c (ix)}		₹ 0		
Expenditure Incurred for Religious Purposes	40.	In case auditee is approved under second proviso to sub-section (5) of section 80G, please provide the following details					
	(a)	Whether any amount of expenditure incurred during the previous year which is of a religious nature and the amount of such expenditure			No	₹	
	(b)	Total income of auditee during the previous year				₹ 0	
	(c)	Percentage of expenditure which is of religious nature to the total income [Amount in (a)/(b)]			0 %		
Person referred to in 13(3)	41.	Details of specified person* as referred to in sub-section (3) of section 13					
		Code of Person referred to in sub-section (3) of section 13	Name of such person	PAN of such person	Aadhar Number of such person, if allotted	Address of such person	If code 2 selected in column (1) specify the amount of contribution made to the auditee
		(1)	(2)	(3)	(4)	(5)	(6)
		The author of the trust or the founder of the institution	ARUN GUPTA	ABAPG9122C		02064, ATS Advantage, Ahinsa khand 1, NDIRAPURAM, Shipra Sun City Phase-1, Shipra Sun City S.O, GHAZIABAD, Uttar Pradesh, INDIA, 201014	
	42.	Details of transactions referred to in section 13 (2)					
	(a)	Whether any part of the income or property of the auditee is, or continues to be, lent to any specified person for any period during the previous year without either adequate security or adequate interest or both			No		
	(b)	Whether any land, building or other property of the auditee is, or continues to be, made available for the use of any specified person, for any period during the previous year without charging adequate rent or other compensation;			No		
	(c)	Whether any amount is paid by way of salary, allowance or otherwise during the previous year to any specified person out of the resources of the trust or institution for services rendered by that person to such auditee and the amount so paid is in excess of what may be reasonably paid for such services;			No		

Acknowledgement Number:222899640010923

	(d)	Whether the services of the auditee are made available to any specified person during the previous year without adequate remuneration or other compensation	No	
	(e)	Whether any share, security or other property is purchased by or on behalf of the auditee from any specified person during the previous year for consideration which is more than adequate	No	
	(f)	Whether any share, security or other property is sold by or on behalf of the auditee to any specified person during the previous year for consideration which is less than adequate;	No	
	(g)	Whether any income or property of the auditee is diverted during the previous year in favour of any specified person	No	
	(h)	Whether any funds of the auditee are, or continue to remain, invested for any period during the previous year, in any concern in which any specified person has a substantial interest.	No	
Specified Violation	43.	Whether the auditee has incurred any specified violation as referred to in Explanation 2 to the fifteenth proviso to Clause (23C) of section 10 or Explanation to sub-section (4) of section 12AB and the amount of such violation	No	₹
	(a)	Income of the auditee has been applied, other than for the objects of the trust or institution.	No	₹
	(b)	Whether the auditee has income from profits and gains of business which is not incidental to the attainment of its objectives or separate books of account are not maintained by auditee in respect of the business which is incidental to the attainment of its objectives.	No	₹
	(c)	Whether the auditee, referred to in clause (a) of sub-section (1) of section 13, has applied any part of its income from the property held under a trust for private religious purposes, which does not enure for the benefit of the public.	No	₹
	(d)	Whether the auditee, referred to in clause (b) of sub-section (1) of section 13, has applied any part of its income for the benefit of any particular religious community or caste	No	₹
	(e)	Whether any activity being carried out by the auditee is not genuine or is not being carried out in accordance with all or any of the conditions subject to which it was registered.	No	₹
	(f)	Whether the auditee has not complied with the requirement of any other law, for the time being in force, and the order, direction or decree, by whatever name called, holding that such non-compliance has occurred, has either not been disputed or has attained finality.	No	
	44.	Whether there is any claim of depreciation or otherwise has been made in terms of Explanation 1 to Clause (23C) of section 10 or sub-section (6) of section 11 in respect of any asset, acquisition of which has been claimed as an application of income and the amount of such depreciation?	Yes	₹ 35,060
	45.	In view of provisions of nineteenth proviso to clause (23C) of section 10 or sub-section (7) of section 11, please specify whether the trust or institution has claimed deduction under section 10 [other than clause (1), clause (23C) and clause (46) thereof] during the previous year and the amount of such claim?	No	₹
	46.	Whether the auditee has taken or accepted any loan or deposit or any specified sum, exceeding the limit specified in section 269SS during the previous year?	No	₹

Acknowledgement Number:222899640010923

47.	Whether the auditee has received an amount exceeding the limit specified in section 269ST, from a person in a day; or in respect of a single transaction; or in respect of transactions relating to one event or occasion from a person during the previous year?	No	₹
48.	Whether the auditee has repaid any amount being loan or deposit or any specified advance exceeding the limit specified in section 269T, during the previous year?	No	₹
49.	Whether the auditee is required to deduct or collect tax as per the provisions of Chapter XVII-B or Chapter XVII-BB?	Yes	
(A)	Whether the auditee is liable to pay interest under section 201(1A) or section 206C(7) ?	No	

Acknowledgement Number:222899640010923

Schedule Corpus : Details of Corpus														
Type of Corpus Donation	Opening Balance at the beginning of the previous year (Corpus not applied till the beginning of the previous year)	Received/Treated as corpus during the previous year	Applied during the previous year	Amount invested or deposited back in to corpus (which was earlier applied and not claimed as application if such application fulfilled the conditions)	Total amount invested or deposited back in to corpus	Financial year in which (4) was applied earlier	Closing Balance [(1+2+5)-3]	Invested in modes specified in section 11(5)	Amount saved in previous assessment year	Invested in modes other than specified in section 11(5) as on last day of the previous year	If corpus donation is of type (i) then whether it fulfills the following conditions			
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	Amount applied out of corpus for the purpose other than for which the voluntary contribution was made	Contribution or donation to any person	Maintained as not separately identifiable	Invested or deposited in the forms and modes other than those specified under sub-section (5) of section 11.
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
No Records Available														

Acknowledgement Number:222899640010923

Schedule FC: Details of Foreign Contribution		
Nature of foreign contribution received during the previous year	Amount of foreign contribution received during the previous years (In Rs.)	Details of the total application from such contribution during the previous year (Amount in Rs.)
No Records Available		

Acknowledgement Number:222899640010923

Schedule LB: Details of Loan and Borrowing						
Opening Balance as on 1st April of the previous year	Loan & Borrowings taken for applications towards objectives during the previous year	Applied for the objects of the trust or institution during the previous year	Amount of repayment of loan or borrowing during the previous year (which was earlier applied and not claimed as application if such application fulfilled the conditions as required)	Financial year in which (4) was applied earlier	Total repayment of loan or borrowing during the previous year	Closing Balance as on 31st March (1+2-6=7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)
No Records Available						

Acknowledgement Number:222899640010923

Schedule Int App: Details of income applied outside India										
S. No.	Name of the person to whom remittance is made	Taxpayer Identification Number if available	Amount of remittance out of India which is reported in Form No. 15CA	Amount of remittance outside India other than (4)	Charitable or religious purpose for which application is made	Country of application	Whether applied for promoting international welfare in which India is interested and is and not to be included in total income of the auditee?	If approval for application outside India has been taken		
								Approval number	General/Special	Date of Approval
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
No Records Available										

Acknowledgement Number:222899640010923

Schedule DI: Details of deemed application under Explanation 1 sub-section (1) of section 11 and deemed income under sub-section (1B) of section 11									
Year in which income is deemed to be applied (F.Y.)	Date of furnishing Form 9A	Amount deemed to be applied during the previous year referred to in column 1	Reason of deeming application	Out of the deemed application claimed earlier, amount required to be applied	Amount taxed in any earlier assessment year(s) out of the amount referred to in column (5)(Fill schedule DA)	Out of deemed application claimed, amount required to be applied during the financial year pertaining to current assessment year	Amount of deemed application claimed in earlier years, applied during the financial year relating to current AY	Amount which could not be applied and deemed to be income u/s 11(1B) during the previous year	Balance Amount of deemed application
(1)	(2)	(3)	(4)	(5)	(6)	(7) =(5)-(6)	(8)	(9)=(7)-(8)	(10)= (5)-(7)
No Records Available									

Acknowledgement Number:222899640010923

Schedule DA: Details of accumulated income taxed in earlier assessment years as per sub-section (1B) of section 11					
Year of accumulation(F.Y.)	Assessment year in which the amount referred to in column (6) of schedule DI was taxed				
	2022-23	2021-22	2020-21	2019-20	2018-19
2022-23					
2021-22					
2020-21					
2019-20					
2018-19					
Total	0	0	0	0	0

Acknowledgement Number:222899640010923

Schedule AC: The details of accumulation																
S. No.	Year of accumulation(F.Y.)	Date of Furnishing Form 10	Amount accumulated in the year of accumulation	Purpose of accumulation	Amount applied for charitable or religious purposes up to the beginning of the previous year	Balance to be applied(3)-(5)	Amount taxed in any earlier assessment (Fill schedule ACX)	Balance available for application (6)-(7)	Amounts applied for charitable or religious purpose during the previous year out of previous year's accumulation	Amount applied for purposes other than the purpose for which such accumulation was made (if applicable)	Amount credited or paid to any trust or institution registered u/s 12AB or approved under sub-clauses (v) or (vi) or (vi) or (via) of clause (23C) of section 10 (if applicable)	Balance amount available for application (8) - (9) - (10) - (11)	Amount invested or deposited in the modes specified in section 11(15) out of 12	Amount invested or deposited in the modes other than specified in section 11(5) out of 12 (if applicable)	Amount which is not utilized during the period of accumulation (if applicable)	Amount deemed to be (income within meaning of sub-section (3) of section 11 (if applicable) (10)+(11)+(14)+(15)
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1.	2021-22	29-Jul-2022	56,91,804	For the purpose of fulfillment of the objects of the trust.	0	56,91,804	0	56,91,804	34,62,753	0	0	22,29,051	22,29,051	0	0	0
2.	2022-23	25-Aug-2023	61,30,608	For the purpose of fulfillment of the objects of the trust	0	61,30,608	0	61,30,608	0	0	0	61,30,608	61,30,608	0	0	0
Total					0	1,18,22,412	0	1,18,22,412	34,62,753	0	0	83,59,659	83,59,659	0	0	0

Acknowledgement Number:222899640010923

Schedule ACA: Details of accumulated income taxed in earlier assessment years as per sub-section (3) of section 11					
Year of accumulation(F.Y.)	Assessment year in which this amount was taxed				
	2022-23	2021-22	2020-21	2019-20	2018-19
2022-23					
2021-22					
2020-21					
2019-20					
2018-19					
Total	0	0	0	0	0

Acknowledgement Number:222899640010923

Schedule SP-a: Whether any part of income or property of the auditee is lent, or continues to be lent, to the specified person during the previous year?									
S. No.	Name of specified person	PAN of specified person	Details		Details of Security			Details of interest	
			Nature of Income or Property which is lent	Amount for which income or property is, or continues to be, lent to specified person for any period during the previous year	Nature of security	Value of security	Value of Adequate Security	Actual Rate of interest that is charged	Adequate Rate of Interest
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
No Records Available									

Acknowledgement Number:222899640010923

Schedule SP-b: Details of land, building or other property of the auditee which is, or continues to be, made available during the previous year for use of the specified person, during the previous year :											
S. No.	Name of specified person	PAN of specified person	Details of asset		Duration for which asset is, or continues to be, made available for the use of specified person during the previous year.		Details of rent for the previous year		Details of other compensation for the previous year		
			Nature of asset	Address	From	To	Amount of rent	Adequate rent	Nature	Amount of compensation	Adequate compensation
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
No Records Available											

Acknowledgement Number:222899640010923

Schedule SP-c: Details of salary, allowance or otherwise which is paid to the specified person out of the resources of the auditee for services rendered by him during the previous year						
S. No.	Name of specified person	PAN of specified person	Nature of Services rendered by specified person	Details of Payment for the previous year		
				Nature of payment	Amount of payment	Reasonable Amount for Services
(1)	(2)	(3)	(4)	(5)	(6)	(7)
No Records Available						

Acknowledgement Number:222899640010923

Schedule SP-d: Details of the services of the auditee are made available to the specified person during the previous year?									
S. No.	Name of specified person	PAN of specified person	Details of Services		Details of Remuneration for the previous year		Details of Compensation for the previous year		
			Nature of services made available	Value of services made available (In Rs)	Actual amount of remuneration for the service	Adequate Remuneration for the service	Nature of compensation for the service	Actual amount of compensation for the service	Adequate Compensation
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
No Records Available									

Acknowledgement Number:222899640010923

Schedule SP- e 1 : Details of any share, security is purchased by or on behalf of the auditee from the specified person during the previous year?													
S. No.	Name of specified person	PAN of specified person	Nature of property purchased	Details of Shares or Security					Details of Other Property being Movable				
				Name of the Company/ Concern of which the shares are purchased	Number of shares purchased during the previous year	Price of each share/security	Total consideration paid share or security	Adequate consideration for share or security	Nature of property	Number of property purchased	Price of property	Total consideration paid for property during the previous year	Adequate Consideration
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
No Records Available													

Acknowledgement Number:222899640010923

Schedule SP- e 2 : Details in case of Other Property being Immovable:								
S. No.	Name of specified person	PAN of specified person	Type of asset	Address of Property	Area (in Sq ft)	Stamp Duty Value	Details of Consideration	
							Amount of consideration paid for asset	Adequate Consideration for asset
No Records Available								

Acknowledgement Number:222899640010923

Schedule SP- f 1: Details of any share, security sold by or on behalf of the trust or institution to a specified person during the previous year?													
S. No.	Name of specified person	PAN of specified person	Nature of property sold	Details of Shares or Security					Details of Other Property being Movable				
				Name of the Company or Concern of which the shares are sold	Number of shares sold during the previous year	Price of each share or security	Total consideration share or security	Adequate consideration for share or security	Nature of movable property	Number of movable properties sold	Price of Movable property	Total consideration for property during the previous year	Adequate Consideration
No Records Available													

Acknowledgement Number:222899640010923

Schedule SP-f2 : Details in case of other property being immovable								
S. No.	Name of specified person	PAN of specified person	Type of asset	Address of property	Area (in Sq ft)	Stamp Duty Value	Details of Consideration	
							Amount of consideration for asset	Adequate consideration for asset
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
No Records Available								

Acknowledgement Number:222899640010923

Schedule SP-g : Details of any income or property which is diverted during the previous year in favour of any specified person				
S. No.	Name of specified person in whose favor income or property diverted	PAN of specified person	Details of Income or property that is diverted	
			Nature of Income or property that is diverted	Value of Income or property that is diverted (In Rs)
(1)	(2)	(3)	(4)	(5)
No Records Available				

Acknowledgement Number:222899640010923

Schedule h : Details of any funds that are,or continue to remain invested in any concern during the previous year in which the specified person has a substantial interest												
S. No.	Nature of concern in which funds are continue to remain invested	Name of concern	Details of the Concern in which funds are, or continue to remain, invested							Details of substantial interest		
			Address of concern	Amount that is or continues to remain invested in concern during the year (In Rs.)	Duration of investment during the previous year		Nature of investment	Income from investment during the year	Name of specified person having substantial interest in concern	PAN of specified person	Nature of substantial interest	Nature of concern in which funds are continue to remain invested
					From	To						
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)
No Records Available												

Acknowledgement Number:222899640010923

Schedule other law violation						
S. No.	Name of law under which non-compliance has occurred	Nature of non-compliance	Date of order, direction or decree, holding that such non-compliance has occurred	Whether the order, direction or decree, has been disputed before any court or appellate forum	If yes, whether dispute has attained finality	Has the dispute been finalised in favour of the auditee
(1)	(2)	(3)	(4)	(5)	(6)	(7)
No Records Available						

Acknowledgement Number:222899640010923

Schedule TDS disallowable : Details of amounts inadmissible amount disallowable under thirteenth proviso to clause (23C) of section 10 or sub section (1) of section 11 read with sub-clause(ia) of clause (a) of section 40:

a) Details of payment on which tax is not deducted							
Date of Payment	Amount of payment	Nature of payment	Name of Payee	PAN or Aadhar of payee, if available	Address of Payee		
(1)	(2)	(3)	(4)	(5)	(6)		
No Records Available							
b) Details of payment on which tax has been deducted but has not been paid on or before the due date specified in sub- section (1) of section 139							
Date of Payment	Amount of payment	Nature of payment	Name of Payee	PAN or Aadhar of payee, if available	Address of Payee	Amount of tax deducted	Amount out of (7) deposited, if any
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
No Records Available							

Acknowledgement Number:222899640010923

Schedule 40A(3): Details of amount is disallowable under thirteenth proviso to section 10(23C) or Explanation 3 sub-section(1) of section 11 read with sub-section (3) of section 40A						
S. No.	Date of Payment	Amount of payment	Nature of payment	Details of Payee		
				Name	PAN or Aadhar of payee, if available	Address
No Records Available						

Acknowledgement Number:222899640010923

Schedule 40A(3A): Details of Amount disallowable under thirteenth proviso to section 10(23C)/sub-section (1) of section 11 read with sub-section (3A) of section 40A						
S. No.	Date of Payment	Amount	Nature	Details of Payee		
				Name	PAN or Aadhar of payee, if available	Address
(1)	(2)	(3)	(4)	(5)	(6)	(8)
No Records Available						

Acknowledgement Number:222899640010923

Schedule 269SS: Details of loan or deposit or any specified sum taken, exceeding the limit specified in section 269SS during the previous year									
S. No.	Name of the lender or depositor	PAN or Aadhar the payee, if available	Address	Loan or Deposit or Any Specified Sum	Amount of loan or deposit taken or accepted	Whether the loan or deposit was squared up during the previous year?	Maximum amount outstanding in the account at any time during the previous year	By Cheque or Bank Draft or use of electronic clearing system through a bank account or any other mode	Whether Account Payee if by Cheque or Bank Draft?
No Records Available									

Acknowledgement Number:222899640010923

Schedule 269ST: Details of amount received exceeding the limit specified in section 269ST, from a person in a day; or in respect of a single transaction; or in respect of transactions relating to one event or occasion from a person during the previous year?				
S. No.	Details of Payer and amount of payment			Amount
	Name	PAN, if available	Address	
No Records Available				

Acknowledgement Number:222899640010923

Schedule 269T: Details of repayment of any amount being loan or deposit or any specified advance exceeding the limit specified in section 269T, during the previous year?											
S. No.	Details of Payee			Details of Transaction					Mode of Repayment		
	Name	PAN of the payee, if available	Address	Loan or Deposit or Any Specified Advance	Amount	Please specify mode of receipt (by Cheque or Bank Draft or use of electronic clearing system through a bank account or any other)	Whether Account Payee: if by Cheque or Bank Draft?	Whether Squared up?	Maximum Amount outstanding	By Cheque or Bank Draft or use of electronic clearing system through a bank account or any other mode	Whether Account Payee if by Cheque or Bank Draft?
No Records Available											

Acknowledgement Number:222899640010923

Schedule TDS/TCS								
Tax Deduction and Collection Account Number (TAN)	Section/ Nature of payment	Total amount of payment or receipt of the nature specified in column (3)	Total amount on which tax was required to be deducted or collected out of (4)	Total amount on which tax was deducted or collected at specified rate out of	Amount of tax deducted or collected out of (6)	Total amount on which tax was deducted or collected at less than specified rate out of (7)	Amount of tax deducted or collected on (8)	Amount of tax deducted or collected but not deposited to the credit of the Central Government out of (6) and (8)
(1)	(2)&(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
DELP30291C	194-I - Rent	2,90,000	2,10,000	2,10,000	21,000	0	0	0
DELP30291C	194J - Fees for professional or technical services	60,000	60,000	60,000	6,000	0	0	0

Acknowledgement Number:222899640010923

Schedule Statement of TDS/TCS				
Tax Deduction and Collection Account Number (TAN)	Type of Form	Due date for furnishing	Date of furnishing, if furnished	Whether the statement of tax deducted or collected contains information about all transactions which are required to be reported
(1)	(2)	(3)	(4)	(5)
DELP30291C	26Q	30-Nov-2022	22-Nov-2022	Yes
DELP30291C	26Q	31-Jan-2023	14-Jan-2023	Yes
DELP30291C	26Q	31-May-2023	29-May-2023	Yes

Acknowledgement Number:222899640010923

Schedule Interest on TDS/TCS			
Tax Deduction and Collection Account Number (TAN)	Amount of interest under section 201(1A) or 206C(7) is payable	Amount paid out of column (2)	Date of payment
(1)	(2)	(3)	(4)
No Records Available			

This form has been digitally signed by ABHISHEK JAIN having PAN AYVPJ6452C from IP Address 123.136.213.96 on 01/09/2023 08:53:07 PM Dsc SI.No and issuer ,C=IN,O=Verasys Technologies Pvt Ltd.,OU=Certifying Authority

Financial Year 2021-22

PINKISHE FOUNDATION 312, RG COMPLEX, PLOT NO. 8, MILI SECTOR - 5, DWARKA, DELHI - 110078 BALANCE SHEET AS AT 31.03.2022				
	AMOUNT (INR) AS AT		AMOUNT (INR) AS AT	
	31.03.2022	31.03.2021	31.03.2022	31.03.2021
LIABILITIES			ASSETS	
CAPITAL FUND			FIXED ASSETS	
Opening balance	3,97,279.00	-3,45,395.00	(Annexure-1)	1,57,731.00
Add: Surplus for the year	56,91,804.00	7,42,665.00		
Less: Deficit for the year			LOAN & ADVANCES	
Closing Balance	60,89,074.00	3,97,270.00	Rent Security	32,000.00
			Riaco Fine Arts Pvt. Ltd.	550.00
			Other Advances	1,800.00
UNSECURED LOANS			CURRENT ASSETS	
Arun Gupta		64,000.00	Fixed Deposit	85,000.00
Shalini Gupta		4,97,712.00	TDS Receivable	1,000.00
CURRENT LIABILITIES			Donations receivable from Ketto	2,000.00
Accounting Charges Payable		5,000.00	Give India (Foundation)	4,85,149.00
Audit Fees Payable	17,700.00	11,800.00	Prepaid Expenses	27,766.00
Salary Payable				
Rent Payable	29,000.00		CASH & BANK BALANCES	
Expenses Payable	12,041.00	3,333.00	Cash in Hand	23,209.00
			Balance with Bank (Bank of India)	53,18,144.00
			Paytm Bank	10,744.00
Total	61,38,815.00	9,79,115.00	Total	61,38,815.00

As per our report of even date attached.

For Pinkishe Foundation

(Arun Gupta)
President
Place: Delhi
Date: 29.07.2022

For PINKISHE FOUNDATION

For PINKISHE FOUNDATION
Vandana
Treasurer

For Abhishek R Jain & Associates
Chartered Accountants
FRN: 032616N

Abhishek
(CA Abhishek Jain)
Proprietor
M.No. 547509
U.DIN: 22547509ANNWP/M6545



PINKISHE FOUNDATION
312, RG COMPLEX, PLOT NO. 8, MLU SECTOR - 5, DWARKA, DELHI - 110078
INCOME & EXPENDITURE ACCOUNT FOR THE YEAR ENDED ON 31.03.2022

PARTICULARS	AMOUNT (INR)		PARTICULARS	AMOUNT (INR)	
	FY 2021-22	FY 2020-21		FY 2021-22	FY 2020-21
EXPENDITURE TOWARDS OBJECTS OF THE TRUST			INCOME OF THE TRUST		
PROJECT PAD BANK			RECEIPTS		
Pad Bank Activities Expenses	49,46,041.00	1,72,280.00	Donation	1,26,61,614.00	16,13,474.00
Pad Bank Campaigning & Awareness Expenses	4,269.00	2,37,286.00	Interest Income	362.00	13.00
Pad Bank Running Expenses	2,66,777.00	1,05,808.00			
PROJECT 21 GUN SALUTE	32,450.00	-			
PROJECT COMMUNITIES WELFARE					
Communities Activity	52,386.00	53,373.00			
Campaign/Awareness	10,000.00	65,172.00			
Communities Running	1,970.00	30,000.00			
PROJECT COVID/ MEDICAL/ FINANCIAL ASSISTANCE	5,02,000.00	27,660.00			
PROJECT FUND RAISING COST	11,169.00	19,467.00			
PROJECT PINK TALK					
Pink Talk Activity	55,960.00	-			
Pink Talk Running	24,518.00	-			
PROJECT PRAVEENA					
Praveena-Activity	1,62,684.00	29,500.00			
Praveena Running	1,27,100.00	-			
PROJECT SAKHI					
Sakhi Activity	5,63,262.00	-			
Sakhi Awareness	529.00	-			
Sakhi Running	30,264.00	-			
Postage and Courier Expenses	-	3,223.00			
Printing & Stationery Expenses	12,301.00	6,739.00			
Registration Fees	-	10,118.00			
EXPENDITURE TOWARDS ADMINISTRATION OF THE TRUST					
Accounting Charges	68,000.00	60,000.00			
Audit Fees	17,700.00	11,800.00			
Bank Charges	1,315.00	4,647.00			
Brokage Expenses	7,500.00	-			
Depreciation	25,565.00	-			
Internet Service	4,499.00	-			
Office Expenses	24,213.00	-			
Professional Charges	17,700.00	32,200.00			
Miscellaneous Expenses	-	1,549.00			
Excess of Income over Expenditure	56,91,804.00	7,42,665.00			
Total	1,26,61,976.00	16,13,487.00	Total	1,26,61,976.00	16,13,487.00

As per our report of even date attached.
For Pinkishe Foundation

For Abhishek R Jain & Associates
Chartered Accountants
FRN: 032616N

(Arun Gupta) (Vandana Gupta)
President Treasurer
Place : Delhi
Date : 29.07.2022



Abhishek
(CA Abhishek Jain)
Proprietor
M.No. 547509
UDIN: 22547509.ANWP.NM6545

For PINKISHE FOUNDATION

President

For PINKISHE FOUNDATION

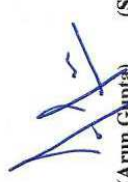
Treasurer

Financial Year 2020-21

PINKISHE FOUNDATION			
312, RG COMPLEX, PLOT NO. 8, MLU SECTOR - 5, DWARKA, DELHI - 110078			
BALANCE SHEET AS AT 31.03.2021			
	<i>Amount (Rs) as at</i>		
	31.03.2021	31.03.2020	
LIABILITIES			
CAPITAL FUND			
Opening balance	-3,45,395.00	-1,44,298.00	
Add : Surplus for the year	7,42,665.00	-	43,500.00
Less: Deficit for the year	-	-2,01,097.00	11,799.00
Closing Balance	3,97,270.00	-3,45,395.00	
UNSECURED LOANS			
Arun Gupta	64,000.00	64,000.00	32,000.00
Shalini Gupta	4,97,712.00	4,81,242.00	29,500.00
CURRENT LIABILITIES			
Accounting Charges Payable	5,000.00	5,000.00	1,000.00
Audit Fees Payable	11,800.00	17,700.00	
Salary Payable	-	2,000.00	
Expenses Payable	3,333.00	24,301.00	
			1,000.00
			1,000.00
			2,000.00
			27,766.00
			-
CASH & BANK BALANCES			
Cash in Hand			5,737.00
Balance with Bank (Bank of India)			8,24,666.00
Paytm Bank			1,097.00
			56,576.00
			40,416.41
			11,986.95
Total	9,79,115.00	2,48,848.00	2,48,848.00

As per our report of even date attached.

For Pinkishe Foundation


 (Arun Gupta)
 President
 Place : Delhi
 Date : 28.08.2021


 (Shalini Gupta)
 General Secretary

For Abhishek R Jain & Associates
Chartered Accountants

FRN: 032616N




 (CA Abhishek Jain)
 Proprietor
 M.No. 547509

PINKISHE FOUNDATION			
312, RG COMPLEX, PLOT NO. 8, MLU SECTOR - 5, DWARKA, DELHI - 110078			
INCOME & EXPENDITURE ACCOUNT FOR THE YEAR ENDED ON 31.03.2021			
PARTICULARS	Amount (Rs.)		Amount (Rs.)
	FY 2020-21	FY 2019-20	
EXPENDITURE TOWARDS OBJECTS OF THE TRUST			
Pad Bank Activities Expenses	1,72,280.00	44,000.00	16,13,474.00
Pad Bank Campaigning & Awareness Expenses	2,37,286.00	-	50,000.00
Pad Bank Running Expenses	1,05,808.00	1,05,907.00	13.00
Workshop Rent	30,000.00	1,58,000.00	
Workshop Training Expenses	45,346.00	1,63,060.00	
Workshop Running Expenses	41,072.00	26,126.00	
Expenses Against Fund Raising Event	19,467.00	1,07,207.00	
Expenses Against Covid Welfare	14,300.00	-	
Veer Jawan Nationalism Campaign Expenses	24,100.00	-	
Relief Fund for Medical Treatment	8,360.00	-	
Women Empowerment & Awareness Expenses	29,500.00	19,365.00	
Postage and Courier Expenses	3,223.00	5,317.00	
Printing & Stationery Expenses	6,739.00	56,027.00	
Disability Support Campaign Expenses	5,000.00	-	
Public Awareness Expenses	8,027.00	11,267.00	
Registration Fees	10,118.00	-	
Nari Event Expenses	-	10,000.00	
Marathon Participation Fee	-	17,400.00	
EXPENDITURE TOWARDS ADMINISTRATION OF THE TRUST			
Accounting Charges	60,000.00	55,000.00	
Audit Fees	11,800.00	17,700.00	
Bank Charges	4,647.00	850.00	
Professional Charges	32,200.00	-	
Miscellaneous Expenses	1,549.00	-	
Excess of Income over Expenditure	7,42,665.00	-	2,01,096.00
Total	16,13,487.00	7,97,226.00	16,13,487.00
			7,97,226.00
Excess of Expenditure over Income			2,01,096.00
Total			7,97,226.00

As per our report of even date attached.
For Pinkishe Foundation

(Signature)
(Arun Gupta)
President
Place : Delhi
Date : 28.08.2021

(Signature)
(Shalini Gupta)
General Secretary

For Abhishek R Jain & Associates
Chartered Accountants
FRN: 032616N



(Signature)
(CA Abhishek Jain)
Proprietor
M.No. 547509

PINKISHE FOUNDATION
312, RG COMPLEX, PLOT NO. 8, MLU SECTOR - 5, DWARKA, DELHI - 110078
RECEIPTS & PAYMENT ACCOUNT FOR THE YEAR ENDED 31.03.2021

	Amount (Rs.)		
	FY 2020-21	FY 2019-20	FY 2019-20
RECEIPTS			
OPENING BALANCES			
- Cash in hand	56,577.00	4,019.00	56,051.00
- Bank Balance	40,416.41	31,483.89	2,35,554.00
- Paytm Balance	11,986.95	800.32	1,05,808.00
Donation		5,45,974.00	30,000.00
Prize Money		50,000.00	45,346.00
Other Receipts	14.00	135.81	41,072.00
Loan from Shalini Gupta	26,000.00	3,95,342.00	19,467.00
			14,300.00
			24,100.00
			8,360.00
			29,500.00
			3,223.00
			5,317.00
			56,026.60
			2,220.00
			5,000.00
			8,027.00
			11,267.48
			10,118.00
			18,990.00
			23,576.00
			32,200.00
			1,500.00
			60,000.00
			17,700.00
			4,647.00
			850.08
			2,550.00
			1,54,900.00
			5,500.00
			81,981.10
			95,156.00
			27,200.00
			1,000.00
			26,000.00
			1,18,000.00
			800.00
			51,569.40
CLOSING BALANCES			
Cash in hand		7,237.00	56,577.00
Bank Balance	8,24,666.18		40,416.41
Paytm Balance	1,096.95		11,986.95
Total	17,46,468.00	10,27,775.00	10,27,775.00

AS per our report of even date attached.

For Pinkishe Foundation


 (Arun Gupta)
 President
 Place: Delhi
 Date: 28.08.2021


 (Shalini Gupta)
 General Secretary

For Abhishek R Jain & Associates
 Chartered Accountants
 FRN: 032616N


 (CA Abhishek R Jain)
 Proprietor
 M.No. 547509



COMPLIANCE

For the Audited Financial Statements, see '*Financial Information*' on page 42 of this Draft Fund Raising Document. Further, we confirm that there are no material qualifications or material irregularities reported by the Statutory Auditors in the Audited Financial Statements nor any notices received etc.

MATERIAL DEVELOPMENTS

Since March 31, 2023 till the date of filing this Draft Fund Raising Document, there has been no material event/development or change having implications on the financials/credit quality (e.g. any material regulatory proceedings against our Trust/Trustees, litigations resulting in material liabilities, corporate restructuring event etc.) at the time of the Issue which may affect the Issue or the investor's decision to invest / continue to invest in the ZCZP Instruments.

SECTION VI – LEGAL AND OTHER INFORMATION

OUTSTANDING LITIGATION

None of our Trust and Trustees ("**Relevant Parties**") are party to any:

- (i) pending litigation involving the Relevant Parties or any other person, whose outcome could have a material adverse effect on the financial position of our Trust, which may affect the issue or the investor's decision to invest / continue to invest in the Issue;
- (ii) acts of material frauds committed against our Trust in the last three years, if any, and if so, the action taken by our Trust;
- (iii) pending proceedings initiated against our Trust for economic offences;
- (iv) any litigation or legal action pending or taken against our Trustees by a Government Department or a statutory body during the last three years immediately preceding the year of the issue of this Draft Fund Raising Document;
- (v) any material event/ development or change having implications on the financials/credit quality (e.g., any material regulatory proceedings against the Issuer/Trustees, litigations resulting in material liabilities, corporate restructuring event etc.) which may affect the issue or the investor's decision to invest in the Issue; fines imposed on or compounding of offences done by our Trust and our Subsidiaries in the last three years immediately preceding the year of this Draft Fund Raising Document;
- (vi) any default or non-payment of statutory dues by our Trust;
- (vii) inquiries, inspections or investigations initiated or conducted under the securities laws or Companies Act, 2013, or any previous companies law (including where there were any prosecutions filed and whether such prosecutions are pending or not) and fines imposed or compounding of offences by our Trust in the last three years immediately preceding the year of issue of this Draft Fund Raising Document against our Trust and our Subsidiaries; and
- (viii) details of disciplinary action taken by SEBI or Stock Exchanges against our Trustees in the last five financial years, including outstanding action.

It is clarified that for the purposes of the above, pre-litigation notices received or sent by the Relevant Parties from third parties (excluding notices received from statutory, regulatory or tax authorities or notices threatening criminal action) shall not be evaluated for materiality until the Relevant Party is impleaded as a party in proceedings before any judicial/ arbitral forum. Further, first information reports (whether cognizance has been taken or not) initiated against the Relevant Party shall be disclosed in this Draft Fund Raising Document.

OTHER REGULATORY AND STATUTORY DISCLOSURES

Issuer's Absolute Responsibility

“The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this Draft Fund Raising Document contains all information with regard to the Issuer and the Issue which is material in the context of the Issue, that the information contained in the Draft Fund Raising Document is true and correct in all material aspects and is not misleading, that the opinions and intentions expressed herein are honestly stated and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading.” Authority for the Issue

At the meeting of the Board of Trustees of our Trust held on October 5, 2023, the Board of Trustees approved the issuance of ZCZP Instruments to the public.

The ZCZP Instruments will be issued on terms and conditions as set out in this Draft Fund Raising Document, the issue of which is being made as decided by the Board of Trustees.

Eligibility of our Trust for the Issue

1. Our Trust, our Trustees and/or our Promoter Group and/or the Trustees have not been debarred from accessing the securities market by SEBI.
2. None of our Trustees or Trustees of our Trust is a promoter or Trustee of another Trust which has been debarred from accessing the securities market or dealing in securities by SEBI.
3. Our Trust, Trustees and our Trustees have not been categorized as a Wilful Defaulter.
4. None of our Trustees and/or our Trustees have been declared as a fugitive economic offender, under Section 12 of the Fugitive Economic Offenders Act, 2018.
5. Our Trust is eligible to undertake this Issue in compliance with Regulation 292E of the SEBI ICDR Regulations, as follows:
 - a) Our Trust is engaged in eradicating hunger, poverty, malnutrition and inequality and promoting education, employability and livelihoods;
 - b) Our Trust targets underserved or less privileged population segments or regions recording lower performance in the development priorities of central or state governments; and
 - c) Members of the target segment to whom the eligible activities have been provided constitute at least 67% of the immediately preceding 3-year average of the target segment.

Our Statutory Auditors pursuant to their certificate dated October 23, 2023 have confirmed the eligibility of our Trust under Regulation 292E of the SEBI ICDR Regulations.

Other confirmations

1. Our Trust is not in default of payment of interest or repayment of principal amount in respect of non-convertible securities, for a period of more than six months, since our Trust has not issued any non – convertible securities as on the date of this Draft Fund Raising Document.
2. Our Trust confirms that there are no fines or penalties levied by SEBI or the Stock Exchanges, pending to be paid by our Trust as on the date of this Draft Fund Raising Document.
3. Since our Trust has not issued any non – convertible securities or debt securities or preference shares, as on the date of this Draft Fund Raising Document, our Trust has not defaulted in:
 - a. the repayment of deposits or interest payable thereon; or
 - b. redemption of preference shares; or

- c. redemption of debt securities and interest payable thereon; or
- d. payment of dividend to any shareholder; or
- e. repayment of any term loan or interest payable thereon, in the last three financial years and the current financial year.

DISCLAIMER CLAUSE OF SEBI

IT IS TO BE DISTINCTLY UNDERSTOOD THAT FILING OF THE ISSUE DOCUMENT TO THE SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”) SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED TO MEAN THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE ISSUE DOCUMENT. THIS REQUIREMENT IS TO FACILITATE INVESTORS TO TAKE AN INFORMED DECISION FOR MAKING INVESTMENT IN THE PROPOSED ISSUE.

DISCLAIMER CLAUSE OF NSE

AS REQUIRED, A COPY OF THIS ISSUE DOCUMENT HAS BEEN SUBMITTED TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (HEREINAFTER REFERRED TO AS NSE). NSE HAS GIVEN VIDE ITS LETTER REF.: [REDACTED] DATED [REDACTED], PERMISSION TO THE ISSUER TO USE THE EXCHANGE’S NAME IN THIS ISSUE DOCUMENT AS ONE OF THE STOCK EXCHANGES ON WHICH THIS ISSUER’S SECURITIES ARE PROPOSED TO BE LISTED. THE EXCHANGE HAS SCRUTINISED THIS ISSUE DOCUMENT FOR ITS LIMITED INTERNAL PURPOSE OF DECIDING ON THE MATTER OF GRANTING THE AFORESAID PERMISSION TO THIS ISSUER. IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE AFORESAID PERMISSION GIVEN BY NSE SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE ISSUE DOCUMENT HAS BEEN CLEARED OR APPROVED BY NSE; NOR DOES IT IN ANY MANNER WARRANT, CERTIFY OR ENDORSE THE CORRECTNESS OR COMPLETENESS OF ANY OF THE CONTENTS OF THIS OFFER DOCUMENT; NOR DOES IT WARRANT THAT THIS ISSUER’S SECURITIES WILL BE LISTED OR WILL CONTINUE TO BE LISTED ON THE EXCHANGE; NOR DOES IT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL OR OTHER SOUNDNESS OF THIS ISSUER, ITS TRUSTEES, ITS MANAGEMENT OR ANY SCHEME OR PROJECT OF THIS ISSUER. EVERY PERSON WHO DESIRES TO APPLY FOR OR OTHERWISE ACQUIRE ANY SECURITIES OF THIS ISSUER MAY DO SO PURSUANT TO INDEPENDENT INQUIRY, INVESTIGATION AND ANALYSIS AND SHALL NOT HAVE ANY CLAIM AGAINST THE EXCHANGE WHATSOEVER BY REASON OF ANY LOSS WHICH MAY BE SUFFERED BY SUCH PERSON CONSEQUENT TO OR IN CONNECTION WITH SUCH SUBSCRIPTION/ACQUISITION WHETHER BY REASON OF ANYTHING STATED OR OMITTED TO BE STATED HEREIN OR ANY OTHER REASON WHATSOEVER.

DISCLAIMER IN RESPECT OF JURISDICTION

THE ISSUE IS BEING MADE IN INDIA, TO INSTITUTIONAL AND NON-INSTITUTIONAL INVESTORS. THIS DRAFT FUND RAISING DOCUMENT AND THE FUND RAISING DOCUMENT WILL NOT, HOWEVER CONSTITUTE AN OFFER TO SELL OR AN INVITATION TO SUBSCRIBE FOR THE ZCZP INSTRUMENTS OFFERED HEREBY IN ANY JURISDICTION OTHER THAN INDIA TO ANY PERSON TO WHOM IT IS UNLAWFUL TO MAKE AN OFFER OR INVITATION IN SUCH JURISDICTION. ANY PERSON INTO WHOSE POSSESSION THIS DRAFT FUND RAISING DOCUMENT AND THE FUND RAISING DOCUMENT COMES IS REQUIRED TO INFORM HIMSELF OR HERSELF ABOUT, AND TO OBSERVE, ANY SUCH RESTRICTIONS.

DISCLAIMER STATEMENT FROM THE ISSUER

THE ISSUER ACCEPTS NO RESPONSIBILITY FOR STATEMENTS MADE OTHER THAN IN THIS DRAFT FUND RAISING DOCUMENT OR ANY OTHER MATERIAL ISSUED BY OR AT THE INSTANCE OF OUR TRUST AND THAT ANYONE PLACING RELIANCE ON ANY OTHER SOURCE OF INFORMATION WOULD BE DOING SO AT THEIR OWN RISK.

UNDERTAKING BY THE ISSUER

INVESTORS ARE ADVISED TO READ THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THE ISSUE INCLUDING THE RISKS INVOLVED. THE SECURITIES HAVE NOT BEEN RECOMMENDED OR APPROVED BY ANY REGULATORY AUTHORITY IN INDIA, INCLUDING THE SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”) NOR DOES SEBI GUARANTEE THE ACCURACY OR ADEQUACY OF THIS DOCUMENT. SPECIFIC ATTENTION OF INVESTORS IS INVITED TO THE STATEMENT OF THE “RISK FACTORS” CHAPTER ON PAGE 8 OF THIS DRAFT FUND RAISING DOCUMENT.

OUR TRUST, HAVING MADE ALL REASONABLE INQUIRIES, ACCEPTS RESPONSIBILITY FOR, AND

CONFIRMS THAT THIS ISSUE DOCUMENT CONTAINS ALL INFORMATION WITH REGARD TO THE OUR TRUST AND THE ISSUE, THAT THE INFORMATION CONTAINED IN THIS DRAFT FUND RAISING DOCUMENT IS TRUE AND CORRECT IN ALL MATERIAL ASPECTS AND IS NOT MISLEADING IN ANY MATERIAL RESPECT, THAT THE OPINIONS AND INTENTIONS EXPRESSED HEREIN ARE HONESTLY HELD AND THAT THERE ARE NO OTHER FACTS, THE OMISSION OF WHICH MAKE THIS DRAFT FUND RAISING DOCUMENT AS A WHOLE OR ANY OF SUCH INFORMATION OR THE EXPRESSION OF ANY SUCH OPINIONS OR INTENTIONS MISLEADING IN ANY MATERIAL RESPECT.

THE ISSUER HAS NO SIDE LETTER WITH ANY ZCZP INSTRUMENT HOLDERS. ANY COVENANTS LATER

ADDED SHALL BE DISCLOSED ON THE STOCK EXCHANGE’S WEBSITES WHERE THE ZCZP INSTRUMENTS ARE LISTED.

OUR TRUST DECLARES THAT NOTHING IN THIS DRAFT FUND RAISING DOCUMENT IS CONTRARY TO THE PROVISIONS OF COMPANIES ACT, 2013, THE SECURITIES CONTRACTS (REGULATION) ACT, 1956 AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ACT, 1992 AND THE RULES AND REGULATIONS MADE THEREUNDER.

Listing

NSE Social Stock Exchange has been appointed as the Designated Stock Exchange.

Our Trust shall ensure that all steps for the completion of the necessary formalities for listing at the Stock Exchange mentioned above are taken within 10 (ten) trading days from the Issue Closing Date.

Consents

Consents in writing of: (a) the Trustees, Chief Financial Officer, Trust Secretary and Compliance Officer, (b) the Registrar to the Issue, , and (c) Statutory Auditor have been obtained from them. Further, such consents have not been withdrawn up to the time of delivery of this Draft Fund Raising Document with the Stock Exchanges.

Minimum Subscription

In terms of the SEBI ICDR Regulations, for an issuer undertaking a public issue of zero coupon zero principal instruments the minimum subscription for such public issue of zero coupon zero principal instruments shall be 75% of the Issue Size.

If our Trust does not receive the minimum subscription of 75% of Issue Size, prior to the Issue Closing Date, the entire Application Amount shall be refunded to the Applicants.

Further, no separate arrangements have been made in case of subscription above 75% of the Issue Size but below 100% of the Issue Size.

In case the subscription above 75% of the Issue Size but below 100% of the Issue Size is not arranged, the impact on achieving social objectives is as follows:

The raised funds shall be used for extending the supports to those hailing from marginalized communities, who face challenges in accessing proper menstrual health and hygiene knowledge and resources. These challenges often result in the inability to establish healthy menstrual habits, consequently impacting their overall quality of life and dignity. These women and girls are inadvertently caught in the throes of period poverty, which we aim to address and alleviate. In case of subscription above 75% of the Issue Size but below 100% of the Issue Size, the number of girls will get reduced on a pro rata basis. If the stated minimum subscription amount is not received within the specified period, the application money received is to be credited only to the bank account from which the subscription was remitted. To the extent possible, where the required information for making such refunds is available with our Trust and/or the Registrar, refunds will be made to the account prescribed. However, where our Trust and/or the Registrar does not have the necessary information for making such refunds, our Trust and/or the Registrar will follow the guidelines prescribed by SEBI in this regard.

Underwriting

The Issue is not underwritten.

Issue Related Expenses

The expenses of the Issue include, *inter alia*, fees payable to the Registrar to the Issue, printing and distribution expenses, legal fees, advertisement expenses and listing fees. The Issue expenses and listing fees will be paid by our Trust.

The estimated breakdown of the total expenses for the Issue shall be as specified in this Draft Fund Raising Document. For further details see, “*Objects of the Issue*” on page 17 of this Draft Fund Raising Document.

Utilisation of Issue Proceeds

Our Board of Trustees certifies that:

- (i) all monies received out of the Issue of the ZCZP Instruments to the public shall be transferred to a separate bank account maintained with a scheduled bank.
- (ii) details of all monies utilised out of the Issue referred to in sub-item (i) shall be disclosed under an appropriate separate head in our balance sheet indicating the purpose for which such monies were utilised;
- (iii) details of all unutilised monies out of the Issue referred to in sub-item (i), if any, shall be disclosed under an appropriate separate head in our balance sheet indicating the form of financial assets in which such unutilised monies have been invested; and
- (iv) we shall utilize the Issue proceeds only after (a) receipt of the minimum subscription of 75% of the Issue Size pertaining to the Issue; and (b) receipt of listing approval from the Stock Exchanges.

Mechanism for redressal of investor grievances

The Registrar Agreement dated [●] between the Registrar to the Issue and our Trust will provide for retention of records with the Registrar to the Issue for a period of at least eight years from the last date of dispatch of the Allotment Advice and demat credit to enable the investors to approach the Registrar to the Issue for redressal of their grievances.

All grievances relating to the Issue may be addressed to the Registrar to the Issue, giving full details such as name, address of the Applicant, number of ZCZP Instruments applied for and amount paid on application.

The contact details of Registrar to the Issue are as follows:



KFin Technologies Ltd

Address: Selenium Tower B, Plot No. 31 and 32,
Financial District, Nanakramguda, Serilingampally
Hyderabad-500 032, Telangana, India.

Telephone Number: +91 40 6716 2222
Fax No. : 91 40 67161563

Website: www.kfintech.com

E-mail: pinkishe.zczp@kfintech.com

Investor Grievance Email: einward.ris@kfintech.com

Contact Person: Mr. M. Murali Krishna

SEBI Registration No.: INR000000221

Corporate Identity Number (CIN): L72400TG2017PLC117649

URL of SEBI website: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10>

The Registrar shall endeavor to redress complaints of the investors within three (3) days of receipt of the complaint and continue to do so during the period it is required to maintain records under the RTA Regulations and our Trust shall extend necessary co-operation to the Registrar for its complying with the said regulations. However, the Registrar shall ensure that the time taken to redress investor complaints does not exceed seven (7) days from the date of receipt of complaint. The Registrar shall provide a status report of investor complaints and grievances on a quarterly basis to our Trust. Similar status reports should also be provided to our Trust as and when required by our Trust.

Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre-issue or post Issue related issues such as non-receipt of Allotment Advice, demat credit, etc.

Our Trust shall obtain authentication on the Securities and Exchange Board of India Complaints Redress System (“SCORES”) and shall comply with the SEBI circulars in relation to redressal of investor grievances through SCORES.

Details of Auditor to the Issuer:

Name of the Auditor	Address	Auditor since
M/s Abhishek Jain and Associates	401A, 4th Floor, Ocean Plaza +91-9717565698 Sector-18, Noida-201301, UP	April 1, 2019

Change in auditors of our Trust for the financial years ended March 31, 2023, March 31, 2022, March 31, 2021, and till the date of this Draft Fund Raising Document

There have been no changes in the auditors of our Trust during the three years preceding the date of this Draft Fund Raising Document. **Pre-Issue Advertisement**

Subject to Section 30 of the Companies Act, 2013, our Trust may issue an advertisement on or before the Issue Opening Date. This advertisement will be issued in compliance with Section 30 of the Companies Act, 2013.

Auditors' Remarks

There are no reservations or qualifications or adverse remarks in the auditors' report on the financial statements of our Trust in the last three Fiscals immediately preceding this Draft Fund Raising Document.

Trading

The ZCZP Instruments of our Trust are proposed to be listed on the Stock Exchanges. The ZCZP Instruments shall not be made available for trading in the secondary market.

Disclaimer in respect of Jurisdiction

Exclusive jurisdiction for the purpose of the Issue is with the competent courts of jurisdiction in New Delhi , India.

SECTION VII - ISSUE RELATED INFORMATION

ISSUE STRUCTURE

The key common terms and conditions of the ZCZP Instruments are as follows:

Issuer	Pinkshe Foundation
Type of instrument/ Name of the security/ Seniority	ZCZP Instruments
Nature of the Instrument	Zero coupon zero principal instrument
Mode of the Issue	Public Issue
Seniority	NA
Lead Managers	NA
Debenture Trustee	NA
Depositories	NSDL and CDSL
Registrar	KFin Technologies Ltd
Issue	Public issue of zero coupon zero principal instruments of our Trust of face value of ₹1/- each aggregating up to ₹ 1.0crore, on the terms and in the manner set forth herein.
Minimum Subscription	Minimum subscription is 75% of the Issue, i.e., ₹ 0.75 crore
Issue Size	₹ 1.0 crore
Option to Retain Oversubscription Amount	Yes
Eligible Investors	Please see “ <i>Issue Procedure – Who can apply?</i> ” on page 100 of this Draft Fund Raising Document
Objects of the Issue	Please see “ <i>Objects of the Issue</i> ” on page 17 of this Draft Fund Raising Document.
Details of Utilization of the Proceeds	Please see “ <i>Objects of the Issue</i> ” on page 17 of this Draft Fund Raising Document.
Interest Rate on each category of investor	NA
Step up/ Step Down Interest rates	NA
Interest type (fixed, floating or other structure)	NA
Interest reset process (including rates, spread, effective date, interest rate cap and floor etc.)	NA
Frequency of interest payment	NA
Interest payment date	NA
Day count basis	NA
Interest on application money	NA
Default Interest rate	NA
Tenor	The tenure of the ZCZP Instruments will be the date on which the Objects of the Issue have been met or 12 months from the Deemed Date of Allotment, being the timeline for completion of the Objects of the Issue. For further details, please see “ <i>Objects of the Issue</i> ” on page 17 of this Draft Fund Raising Document.
Disclosure of Interest Dividend /	NA
Redemption Date	NA

Redemption Amount	NA
Redemption Premium/ Discount	NA
Face Value	₹ 1/- per ZCZP Instrument
Issue Price	₹ 1/- per ZCZP Instrument
Discount at which security is issued and the effective yield as a result of such discount	NA
Put date	NA
Put price	NA
Call date	NA
Call price	NA
Put notification time (Timelines by which the investor needs to intimate our Trust before exercising the put)	NA
Call notification time (Timelines by which our Trust needs to	NA

intimate the investor before exercising the call)	
Minimum Application size	₹ 10,000/- (i.e. 0.10 lakh ZCZP Instruments).
Market Lot / Trading Lot	The ZCZP Instruments are not tradable in the secondary market.
Pay-in date	Application Date. The entire Application Amount is payable on Application.
Credit Ratings	NA
Listing	The ZCZP Instruments are proposed to be listed on the Stock Exchanges. The ZCZP Instruments shall be listed within 10 (ten) trading days from the Issue Closing Date. NSE Social Stock Exchange has been appointed as the Designated Stock Exchange.
Modes of payment	Please see “ <i>Issue Structure – Terms of Payment of Application Amount</i> ” on page 95 of this Draft Fund Raising Document.
Issuance mode of the Instrument	In dematerialised form only
Trading mode of the instrument	In dematerialised form only
Issue opening date	As will be specified in the Fund Raising Document
Issue closing date*	As will be specified in the Fund Raising Document
Date of earliest closing of the Issue, if any	As will be specified in the Fund Raising Document
Issue Timing	As will be specified in the Fund Raising Document
Record date	NA
Settlement mode of instrument	NA
All covenants of the Issue (including side letters, accelerated payment clause, etc.)	As will be specified in the Fund Raising Document.

Description regarding security (where applicable) including type of security (movable/ immovable/ tangible etc.) type of charge (pledge/ hypothecation/ mortgage etc.), date of creation of security/ likely date of creation of security, minimum security cover, revaluation, replacement of security, interest of the debenture holder over and above the coupon rate as specified in the Debenture Trust Deed and disclosed this Draft Fund Raising Document.	NA
Issue Documents**	This Draft Fund Raising Document, the Fund Raising Document, read with any notices, corrigenda, addenda thereto and other documents, if applicable, and various other documents/ agreements/ undertakings, entered or to be entered by our Trust with the other intermediaries for the purpose of the Issue including but not limited to the Tripartite Agreements and the Registrar Agreement.
Condition precedent to disbursement	NA
Condition subsequent to the disbursement	NA
Events of default (including manner of voting/conditions of joining Inter Creditor Agreement)	NA
Creation of recovery expense fund	NA
Conditions for breach of covenants (as specified in Debenture Trust Deed)	NA
Deemed Date of Allotment	The date on which the Board of Trustees approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Board of Trustees and the Stock Exchanges. The actual Allotment of ZCZP Instruments may take place on a date other than the Deemed Date of Allotment.
Roles and responsibilities of the Debenture Trustee	NA
Risk factors pertaining to the Issue	Please see section titled “ <i>Risk Factors</i> ” on page 8 of this Draft Fund Raising Document.
Provisions related to Cross Default Clause	NA
Governing law and Jurisdiction	The governing law and jurisdiction for the purpose of the Issue shall be Indian law, and the competent courts of jurisdiction in New Delhi respectively.
Working day convention	NA

Notes:

* The subscription list shall remain open at the commencement of banking hours and close at the close of banking hours for the period as indicated, with an option for early closure or extension by such period, as may be decided by the Board of Trustees of our Trust. In the event of such early closure of or extension subscription

list of the Issue, our Trust may issue notice of such early closure or extension to the prospective investors through an advertisement in an English national daily on or before such earlier date or extended date of closure. Applications Forms for the Issue will be accepted only from 10:00 a.m. till 5.00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, on Working Days during the Issue Period. On the Issue Closing Date, Application Forms will be accepted only from 10:00 a.m. till 3.00 p.m. (Indian Standard Time). For further details please see “General Information” on page 13 of this Draft Fund Raising Document.

*** For the list of documents executed/ to be executed, please see “Material Contracts and Documents for Inspection” on page 121.*

Terms of payment of Application Amount

Applicants may pay their Application Amounts by direct credit / NACH / NEFT / RTGS or may issue cheque / demand draft in respect of their Application:

Escrow Account Details:*

Bank Name: [●]

Account No.: [●]

Account Name: [●]

IFSC Code: [●]

Account Type: [●]

**To be populated in the Fund Raising Document.*

In case of payment by way of cheque / demand draft, the same shall be attached to the Application Form. In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

Participation by any of the investor classes as mentioned in this Draft Fund Raising Document in the Issue will be subject to applicable statutory and/or regulatory requirements. Applicants are advised to ensure that applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and/or regulatory provisions.

Applications should be made in single name. Applications should be made by Karta in case the Applicant is an HUF. If the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form.

This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form. Please ensure that such Applications contain the PAN of the HUF and not of the Karta.

Maturity

The tenure of the ZCZP Instruments will be the date on which the Objects of the Issue have been met or 12 months from the Deemed Date of Allotment, being the timeline for completion of the Objects of the Issue. For further details, please see “Objects of the Issue” on page 17 of this Draft Fund Raising Document.

Termination of listing of the ZCZP Instruments

The tenure of the ZCZP Instruments will be the date on which the Objects of the Issue have been met or 12 months from the Deemed Date of Allotment, being the timeline for completion of the Objects of the Issue. For further details, please see “Objects of the Issue” on page 17 of this Draft Fund Raising Document. Our Trust shall submit a certificate to this extent to the Stock Exchanges.

TERMS OF THE ISSUE

Authority for the Issue

At the meeting of the Board of Trustees of our Trust held on October 5, 2023, the Board of Trustees approved the issuance of ZCZP Instruments of the face value ₹ 1 each, for an amount up to ₹ 1.0 crores.

The ZCZP Instruments pursuant to this Issue will be issued on terms and conditions as set out in the Fund Raising Document.

Principal Terms & Conditions of the Issue

The ZCZP Instruments being offered as part of the Issue are subject to the provisions of the SEBI ICDR Regulations read with the NSE Norms, the SSE Framework Circular, SEBI NCS Regulations, the Act, the Memorandum and Articles of Association of our Trust, the terms of this Draft Fund Raising Document, the Fund Raising Document, the Abridged Fund Raising Document, the Application Forms, other applicable statutory and/or regulatory requirements including those issued from time to time by SEBI/the Government of India/ /NSE, and/or other statutory/regulatory authorities relating to the offer, issue and listing of securities and any other documents that may be executed in connection with the ZCZP Instruments.

Ranking of ZCZP Instruments

The ZCZP Instruments shall rank *pari passu* inter se.

Face Value

The face value of each ZCZP Instrument shall be ₹ 1/-.

ZCZP Instrument Holder not a Shareholder

The ZCZP Holders will not be entitled to any of the rights and privileges available as the trust has no equity and/or preference shareholders, except to rights as may be prescribed under the SEBI Listing Regulations if any. **Jurisdiction**

Exclusive jurisdiction for the purpose of the Issue is with the competent courts of jurisdiction in New Delhi India.

Application in the Issue

Applicants shall apply in the Issue in physical form only, through a valid Application Form filled in by the Applicant along with attachment, as applicable and shall be submitted to the Registrar to the Issue.

Form of Allotment and Denomination of ZCZP Instruments

As per the NSE Norms, the listed ZCZP Instruments will not be made available for trading in secondary market. Allotment in the Issue to all Allottees, will be in electronic form i.e., in dematerialised form and in multiples of one ZCZP Instrument.

For details of allotment refer to chapter titled “*Issue Procedure*” beginning on page 96 of this Draft Fund Raising Document.

Transfer/Transmission of ZCZP Instruments

The ZCZP Instruments shall be transferred to the legal heirs of the Allottees, subject to and in accordance with the rules/procedures as prescribed by NSDL/CDSL and the relevant DPs of the transfer or transferee and any other applicable laws and rules notified in respect thereof.

Title

The ZCZP Holder(s) for the time being appearing in the record of beneficial owners maintained by the Depository shall be treated for all purposes by our Trust, the Depositories and all other persons dealing with such person as the holder thereof and its absolute owner for all purposes.

Succession

In the event of demise of the sole or first holder of the ZCZP Instruments, our Trust will recognise the executors or administrator of the deceased ZCZP Instrument Holders, or the holder of the succession certificate or other legal representative as having title to the ZCZP Instruments only if such executor or administrator obtains and produces probate or letter of administration or is the holder of the succession certificate or other legal representation, as the case may be, from an appropriate court in India. Where ZCZP Instruments are held in joint names and one of the joint holders dies, the survivor(s) will be recognized as the ZCZP Instrument Holder(s). It will be sufficient for our Trust to delete the name of the deceased ZCZP Instrument Holder after obtaining satisfactory evidence of his death. Provided, a third person may call on our Trust to register his name as successor of the deceased ZCZP Holder after obtaining evidence such as probate of a will for the purpose of proving his title to the ZCZP Instruments. The Trustees of our Trust in their absolute discretion may, in any case, dispense with production of probate or letter of administration or succession certificate or other legal representation.

Joint holders

Where two or more persons are holders of any ZCZP Instruments, they shall be deemed to hold the same as joint holders with benefits of survivorship subject to other provisions contained in the Articles.

Applications should be made in single name. If the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form.

This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form.

All communications will be addressed to the first named Applicant whose name appears in the Application Form and at the address mentioned therein.

Period of subscription

ISSUE SCHEDULE	
ISSUE OPENS ON	As stated in the Fund Raising Document
ISSUE CLOSSES ON	As stated in the Fund Raising Document
PAY IN DATE	Application Date. The entire Application Amount is payable on Application
DEEMED DATE OF ALLOTMENT	The date on which the Board of Trustees approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Board of Trustees thereof and the Stock Exchanges..

Application Forms for the Issue will be accepted only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, during the Issue Period as mentioned above on all days between Monday and Friday (both inclusive barring public holiday). On the Issue Closing Date, Application Forms will be accepted only between 10.00 a.m. to 3.00 p.m. (Indian Standard Time). For further details please refer to “*Issue Procedure*” on page 96 of this Draft Fund Raising Document.

Mode of payment of Interest to ZCZP Instrument Holders

The Issue, being an issue of zero coupon zero principal instruments in terms of Chapter X-A of the SEBI ICDR Regulations, there is no coupon rate, or redemption amount applicable.

Application Size

Each Application should be for a minimum of ₹ 10,000/- i.e., 10,000 ZCZP Instruments and in multiples of ₹ 10,000 (10,000 ZCZP Instrument) thereafter. Applicants can apply for the ZCZP Instruments offered hereunder provided the Applicant has applied for minimum application size using the same Application Form.

Applicants are advised to ensure that applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.

Pre-closure

Our Trust reserves the right to close the Issue at any time prior to the Issue Closing Date, subject to receipt of minimum subscription or as may be specified in this Draft Fund Raising Document. Our Trust shall Allot ZCZP Instruments with respect to the Applications received until the time of such pre-closure in accordance with the Basis of Allotment as described hereinabove and subject to applicable statutory and/or regulatory requirements. In the event of such early closure of the Issue, our Trust may issue the public notice of such early closure on or before such early date of closure is published or the Issue Closing Date, as applicable, through advertisement(s).

Minimum subscription

In terms of the SEBI ICDR Regulations, for an issuer undertaking a public issue of zero coupon zero principal instruments the minimum subscription for such public issue of zero coupon zero principal instruments shall be 75% of the Issue Size.

If our Trust does not receive the minimum subscription of 75% of Issue Size, prior to the Issue Closing Date, the entire Application Amount shall be refunded to the Applicants.

Further, no separate arrangements have been made in case of subscription above 75% of the Issue Size but below 100% of the Issue Size.

In case the subscription above 75% of the Issue Size but below 100% of the Issue Size is not arranged, the impact on achieving social objectives is as follows:

We have proposed providing training on Menstrual Health & Hygiene, along with a year's supply of sanitary products, to up to 10,000 tribal women and girls in the Naxal-affected LWE regions of Chhattisgarh. In case of subscription above 75% of the Issue Size but below 100% of the Issue Size, the number of youth trained will get reduced on a pro-rata basis.

Fund Raising Document. If the stated minimum subscription amount is not received within the specified period, the application money received is to be credited only to the bank account from which the subscription was remitted. To the extent possible, where the required information for making such refunds is available with our Trust and/or the Registrar, refunds will be made to the account prescribed. However, where our Trust and/or the Registrar does not have the necessary information for making such refunds, our Trust and/or the Registrar will follow the guidelines prescribed by SEBI in this regard.

Utilisation of Application Amount

The sum received in respect of the Issue will be kept in the Escrow Account and we will have access to such funds only upon Allotment or refunds, whichever is later of the ZCZP Instruments and on receipt of listing approval from the Stock Exchange as per applicable provisions of law(s), regulations and approvals.

Utilisation of Issue Proceeds

- (a) All monies received pursuant to the issue of ZCZP Instruments to public shall be transferred to a separate bank account other than the bank account referred to in sub-section (3) of Section 40 of the Companies Act, 2013;
- (b) Our Trust shall submit to the Stock Exchanges a statement in respect of utilisation of the Net Proceeds, on a quarterly basis, containing (a) category-wise amount of monies raised, (b) category-wise amount of monies utilized, (c) balance amount remaining unutilized, until the utilization of the Net Proceeds in accordance with this Draft Fund Raising Document;
- (c) Our Trust confirms that the unutilized amounts from the Net Proceeds shall be kept in a separate bank account and shall not be co – mingled with other funds;

- (d) The Issue proceeds shall not be utilized towards full or part consideration for the purchase or any other acquisition, *inter alia* by way of a lease, of any immovable property.

Listing

The ZCZP Instruments offered through this Draft Fund Raising Document are proposed to be listed on the Stock Exchanges. Our Trust has obtained 'in-principle' approvals for the Issue from NSE *vide* its letter dated [●]. For the purposes of the Issue, NSE Social Stock Exchange shall be the Designated Stock Exchange.

Our Trust will use best efforts to ensure that all steps for the completion of the necessary formalities for listing at the Stock Exchange is taken within 10 (ten) trading days of the Issue Closing Date.

Monitoring and Reporting of Utilisation of Issue Proceeds

There is no requirement for appointment of a monitoring agency in terms of the SEBI ICDR Regulations. Our Trust shall monitor the utilization of the proceeds of the Issue as prescribed under the SEBI Listing Regulations.

ISSUE PROCEDURE

This section applies to all Applicants. Please note that all Applicants are required to pay the full Application Amount while making an Application. Applicants should note that they shall submit their Applications to the Registrar to the Issue as mentioned on the Application Form. Applicants are advised to make their independent investigations and ensure that their Applications do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable law or as specified in this Draft Fund Raising Document.

Our Trust does not accept any responsibility for the completeness and accuracy of the information stated in this section and are not liable for any amendment, modification or change in the applicable law which may occur after the date of this Draft Fund Raising Document. Investors are advised to make their independent investigations and ensure that their Applications are submitted in accordance with applicable laws.

OUR TRUST SHALL NOT BE RESPONSIBLE OR LIABLE FOR ANY ERRORS OR OMISSIONS ON THE PART OF THE REGISTRAR TO THE ISSUE IN CONNECTION WITH THE COLLECTION OF APPLICATION FORMS IN RESPECT OF THE ISSUE. FURTHER, THE REGISTRAR TO THE ISSUE WILL BE RESPONSIBLE FOR ADDRESSING INVESTOR GRIEVANCES ARISING FROM APPLICATIONS.

Please note that for the purposes of this section, the term “Working Day” shall mean all days excluding Sundays or a holiday of commercial banks in Mumbai, except with reference to Issue Period, where Working Days shall mean all days, excluding Saturdays, Sundays and holiday of commercial banks in Mumbai. Furthermore, for the purpose of post issue period, i.e., period beginning from Issue Closing Date to listing of the ZCZP Instruments, Working Days shall mean all trading days of Stock Exchanges excluding Saturdays, Sundays, and bank holidays in Mumbai.

Availability of this Draft Fund Raising Document, Fund Raising Document and Application Forms

The copies of this Draft Fund Raising Document, the Fund Raising Document, together with Application Forms may be obtained from our Registered Office and the Registrar to the Issue. Additionally, the Fund Raising Document and the Application Forms will be available for download on the website of NSE at www.nseindia.com. A unique application number (“UAN”) will be generated for every Application Form downloaded from the website of the Stock Exchanges at NSE at www.nseindia.com.

In addition, Application Forms would also be made available to all the recognised stock exchanges.

Our Trust may provide Application Forms for being filled and downloaded at such websites as we may deem fit. The Issuer may also provide Application Forms for being downloaded and filled at such websites as it may deem fit.

Who can apply?

The following categories of persons are eligible to apply in the Issue.

Institutional Investors

- a mutual fund, venture capital fund and alternative investment fund registered with SEBI;
- a public financial institution;
- a scheduled commercial bank;
- a state industrial development corporation;
- an insurance Trust registered with the Insurance Regulatory and Development Authority of India;
- a provident fund with minimum corpus of twenty five crore rupees;
- a pension fund with minimum corpus of twenty five crore rupees registered with the Pension Fund Regulatory and Development Authority established under sub-section (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013;
- National Investment Fund set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005, of the Government of India published in the Gazette of India;
- insurance funds set up and managed by army, navy or air force of the Union of India;
- insurance funds set up and managed by the Department of Posts, India; and

- systemically important non-banking financial companies.

Non-institutional Investors

- Any investor other than a retail individual investor and Institutional Investors, except for investors who are not eligible to invest in ZCZP Instruments. For further details, see “*Issue Procedure*” on page 96 of this Draft Fund Raising Document.

Foreign investors and retail individual investors are not permitted to participate in the Issue.

Note: Participation of any of the aforementioned categories of persons or entities is subject to the applicable statutory and/or regulatory requirements in connection with the subscription to Indian securities by such categories of persons or entities.

APPLICATIONS BY VARIOUS APPLICANT CATEGORIES

Applications by Mutual Funds

A separate Application can be made in respect of each scheme of an Indian mutual fund registered with SEBI and such Applications shall not be treated as multiple Applications. Applications made by the AMCs or custodians of a Mutual Fund shall clearly indicate the name of the concerned scheme for which the Application is being made. An Application Form by a mutual fund registered with SEBI for Allotment of the ZCZP Instruments must be also accompanied with the certified true copies of (i) its SEBI registration certificates (ii) the trust deed in respect of such mutual fund (ii) a resolution authorising investment and containing operating instructions and (iii) specimen signatures of authorized signatories.

Application by Scheduled Commercial Banks

Scheduled Commercial Banks can apply in the Issue based upon their own investment limits and approvals. Applications by them for Allotment of the ZCZP Instruments must be accompanied with the certified true copies of (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) a board resolution authorizing investment; and (iv) a letter of authorization. Failing this, our Trust reserves the right to accept or reject any Application for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor.

Failing this, our Trust reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason therefor.

Application by Insurance Companies

Insurance companies registered with the IRDAI can apply in the Issue based on their own investment limits and approvals in accordance with the regulations, guidelines and circulars issued by the IRDAI. The Application Form must be accompanied with the certified true copies of their (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) resolution authorising investments/containing operating instructions; and (iv) specimen signatures authorized signatories.

Failing this, our Trust reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason therefor.

Applications by Alternative Investments Funds

Applications made by alternative investment funds eligible to invest in accordance with the Securities and Exchange Board of India (Alternative Investment Fund) Regulations, 2012, as amended (the “**SEBI AIF Regulations**”) for Allotment of the ZCZP Instruments must be accompanied with the certified true copies of (i) SEBI registration certificate; (ii) a resolution authorising investment and containing operating instructions; and (iii) specimen signatures authorized persons. The Alternative Investment Funds shall at all times comply with the requirements applicable to it under the SEBI AIF Regulations and the relevant notifications issued by SEBI.

Failing this, our Trust reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason therefor.

Applications by Associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment

In case of Applications made by Applications by Associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment, must submit a (i) certified copy of the certificate of registration or proof of constitution, as applicable, (ii) Power of Attorney, if any, in favour of one or more persons thereof, (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements. Further, any trusts applying for the ZCZP Instruments pursuant to the Issue must ensure that (a) they are authorized under applicable statutory/regulatory requirements and their constitution instrument to hold and invest in ZCZP Instruments, (b) they have obtained all necessary approvals, consents or other authorisations, which may be required under applicable statutory and/or regulatory requirements to invest in ZCZP Instruments, and (c) Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and/ or regulatory provisions.

Failing this, our Trust reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason, therefore.

Applications by Trusts

In case of Applications made by trusts, settled under the Indian Trusts Act, 1882, as amended, or any other statutory and/or regulatory provision governing the settlement of trusts in India, must submit a (i) certified copy of the registered instrument for creation of such trust, (ii) power of attorney, if any, in favour of one or more trustees thereof, (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements. Further, any trusts applying for the ZCZP Instruments pursuant to the Issue must ensure that (a) they are authorized under applicable statutory/regulatory requirements and their constitution instrument to hold and invest in ZCZP Instruments, (b) they have obtained all necessary approvals, consents or other authorisations, which may be required under applicable statutory and/or regulatory requirements to invest in ZCZP Instruments, and (c) Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.

Failing this, our Trust reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason therefor.

Applications by Public Financial Institutions, which are authorized to invest in the ZCZP Instruments

The Application must be accompanied by certified true copies of: (i) any Act/ Rules under which they are incorporated; (ii) board resolution authorising investments; and (iii) specimen signature of authorized person.

Failing this, our Trust reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason therefor.

Applications made by companies, bodies corporate and societies registered under the applicable laws in India

The Application must be accompanied by certified true copies of: (i) any act/ rules under which they are incorporated; (ii) Board Resolution authorising investments; and (iii) Specimen signature of authorized person.

Failing this, our Trust reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason therefor.

Partnership firms formed under applicable Indian laws in the name of the partners and Limited Liability Partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008

Applications made by partnership firms and limited liability partnerships formed and registered under the Limited Liability Partnership Act, 2008 must be accompanied by certified true copies of: (i) the partnership deed for such Applicants; (ii) any documents evidencing registration of such Applicant thereof under applicable statutory/regulatory requirements; (iii) a resolution authorizing the investment and containing operating instructions; and (iv) specimen signature of authorized persons of such Applicant.

Failing this, our Trust reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor.

Applications under a power of attorney by limited companies, corporate bodies and registered societies

In case of Applications made pursuant to a power of attorney by Applicants, a certified copy of the power of attorney or the relevant resolution or authority, as the case may be, along with a certified copy of the memorandum of association and articles of association and/or bye laws must be lodged along with the Application Form.

Failing this, our Trust reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason therefor.

In case of Applications made pursuant to a power of attorney by Applicants, a certified copy of the power of attorney must be lodged along with the Application Form.

Failing this our Trust, reserves the right to reject such Applications. Our Trust, in its absolute discretion, reserves the right to relax the above condition of attaching the power of attorney along with the Application Forms subject to such terms and conditions that our Trust may deem fit.

Applications by provident funds, pension funds, which are authorized to invest in the ZCZP Instruments

Applications by provident funds, pension funds, superannuation funds and gratuity funds which are authorized to invest in the ZCZP Instruments, for Allotment of the ZCZP Instruments must be accompanied by certified true copies of: (i) any act/rules under which they are incorporated; (ii) a power of attorney, if any, in favour of one or more trustees thereof, (iii) a board resolution authorizes investments; (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements; (iv) specimen signature of authorized person; (v) a certified copy of the registered instrument for creation of such fund/trust; and (vi) any tax exemption certificate issued by Income Tax authorities.

Failing this, our Trust reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor.

Applications by National Investment Funds

Application made by a National Investment Fund for Allotment of the ZCZP Instruments must be accompanied by certified true copies of: (i) a resolution authorizes investment and containing operating instructions; and (ii) specimen signatures of authorized persons.

Failing this, our Trust reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor.

Applications by Systematically Important Non-banking financial companies

Applications made by systematically important non-banking financial companies registered with the RBI and under other applicable laws in India must be accompanied by certified true copies of: (i) memorandum and articles of association/charter of constitution; (ii) power of attorney;(iii) board Resolution authorizes investments; and (iii) specimen signature of authorized person.

Failing this, our Trust reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason therefor.

Applicants are advised to ensure that Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.

Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking allotment of ZCZP Instruments pursuant to the Issue.

Escrow Mechanism

We shall open an Escrow Account with the Escrow Collection Bank in whose favour the Applicants shall transfer through direct credit / NACH / NEFT / RTGS or shall issue cheque / demand draft in respect of their Application. Cheques or demand drafts received for the application Amount from investors would be deposited in the respective Escrow Account. The Escrow Collection Bank will act in terms of this Draft Fund Raising Document and the Escrow Agreement. The Escrow Collection Bank shall not exercise any lien whatsoever over the monies deposited therein. Upon completion of the Allotment or refunds, whichever is later, the Escrow Collection Bank shall transfer the monies from the Escrow Account to the bank account of our Trust as per the terms of the Escrow Agreement. Payments of refund to the Applicants shall also be made from the Escrow Account as per the terms of the Escrow Agreement and this Draft Fund Raising Document.

The information below is given for the benefit of Applicants. Our Trust is not liable for any amendment or modification or changes in applicable laws or regulations, which may occur after the date of this Draft Fund Raising Document.

How to apply?

Copies of the Fund Raising Document together with Application Form may be obtained from our Registered Office and the Registrar to the Issue. Additionally, the Fund Raising Document and the Application Forms will be available for download on the website of NSE at www.nseindia.com.

Application Forms will also be available on the website of the Stock Exchange. A unique application number (“UAN”) will be generated for every Application Form downloaded from the websites of the Stock Exchange.

Please note that there is a single Application Form.

Method of Application

An eligible investor desirous of applying in this Issue can make Applications through the physical mode only.

Applicants intending to subscribe in the Issue shall submit a duly filled Application Form to the Registrar to the Issue.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

All Application Forms duly completed together with cheque/demand draft, if applicable for the amount payable on application must be delivered before the Issue Closing Date to the Registrar to the Issue. In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

Application Size

Each Application should be for a minimum of ₹ 10,000, i.e., 10,000 ZCZP Instruments and in multiples of ₹ ₹ 10,000 (10,000 ZCZP Instrument) thereafter. Applicants can apply for the ZCZP Instruments offered hereunder provided the Applicant has applied for minimum application size using the same Application Form.

Applicants are advised to ensure that applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.

Applications cannot be made by:

Retail individual investors and foreign investors (including persons resident outside India, foreign nationals, non-resident Indians, overseas citizens of India, foreign institutional investors, foreign portfolio investors, foreign venture capital investors).

Terms of Payment

The entire issue price for the ZCZP Instruments is payable on application only. In case of allotment of lesser number of ZCZP Instruments than the number applied, our Trust shall refund the excess amount paid on application to the applicant.

Payment instructions for Applicants

Our Trust shall open an Escrow Account with the Escrow Collection Bank for the collection of the application amount payable upon submission of the Application Form.

Payment shall be made by way of direct credit / NACH / NEFT / RTGS / cheque / demand draft. Outstation cheques / demand drafts drawn on banks not participating in the clearing process will not be accepted and applications accompanied by such cheques or demand drafts are liable to be rejected. Any payment by way of cash or stock invest will not be accepted. In case payment is effected in contravention of the conditions mentioned herein, the Application is liable to be rejected and application money will be refunded and no interest will be paid thereon.

All Application Forms received with outstation cheques, post-dated cheques, cheques / demand drafts drawn on banks not participating in the clearing process shall be rejected and the Registrar shall not be responsible for such rejections.

The Escrow Collection Bank shall transfer the funds from the Escrow Account, as per the terms of the Escrow Agreement, into a separate bank account after the completion of the Allotment or refunds, whichever is later.

All cheques / demand drafts enclosed to the application should be crossed “A/c payee only” and must be made payable to [●].

The Applicants shall ensure that the bank account linked with the Depositories is used for making the payment for Application.

Payment mechanism for Applicants

An Applicant may submit the completed Application Form to Registrar to the Issue along with cheque / demand draft.

The Applicants may also pay their Application Amounts by direct credit / NACH / NEFT / RTGS or may issue cheque / demand draft in respect of their Application to the below bank account:

Escrow Account Details:*

Bank Name: [●]

Account No.: [●]

Account Name: [●]

IFSC Code: [●]

Account Type: [●]

**To be populated in the Fund Raising Document.*

In case of payment by way of cheque / demand draft, the same shall be attached to the Application Form. In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

Additional information for Applicants

1. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected.
2. All applications Forms duly completed and accompanied by account payee cheques / demand drafts shall be submitted with the Registrar to the Issue before the Issue Closing Date. The Registrar to the Issue will not accept payments made in cash. However, Application Forms duly completed together with cheque/demand draft drawn on/payable at a local bank in Mumbai for the amount payable on application, if applicable, shall be sent by Registered Post or by hand delivery to the Corporate Office of the Registrar, so as to reach the Registrar prior to the Issue Closing Date. Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date. No separate receipts will be issued for the money to be paid on the submission of Application Form.
3. Application Forms submitted by Applicants shall be for allotment of ZCZP Instruments only in dematerialized form.

Instructions for completing the Application Form

1. Applications must be made in the prescribed Application Form.
2. Application Forms are to be completed in full, in BLOCK LETTERS in ENGLISH and in accordance with the instructions contained in *the* Fund Raising Document and the Application Form. Incomplete Application Forms are liable to be rejected. Applicants should note that the Registrar will not be liable for errors in data entry due to incomplete or illegible Application Forms.
3. Applications are required to be for a minimum of 10,000 ZCZP Instruments and in multiples of 10,000 ZCZP Instruments thereafter as specified in the Issue Documents.
4. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule in the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal.
5. Applications should be in single name. Applicants are required to ensure that the PAN Details of the HUF are mentioned and not those of the Karta.
6. Applicants applying for Allotment must provide details of valid and active DP ID, Client ID and PAN clearly and without error. On the basis of such Applicant's active DP ID, Client ID and PAN provided in the Application Form, the Registrar to the Issue will obtain from the Depository the Demographic Details. Invalid accounts, suspended accounts or where such account is classified as invalid or suspended may not be considered for Allotment of the ZCZP Instruments.
7. Applicants must ensure that their Application Forms are made in a single name.
8. The minimum number of Applications and minimum application size shall be specified in the Fund Raising Document. Applicants may apply for ZCZP Instruments Applied for in a single Application Form.
9. All Applicants are required to tick the relevant column in the "Category of Investor" box in the Application Form.

Applicants should note that the Registrar will not be liable for error in data entry due to incomplete or illegible Application Forms. Our Trust would allot the ZCZP Instruments, as specified in the Fund Raising Document for the Issue to all valid Applications`.

Applicants' PAN, Depository Account and Bank Account Details

ALL APPLICANTS APPLYING FOR ALLOTMENT OF THE ZCZP INSTRUMENTS SHOULD MENTION THEIR DP ID, CLIENT ID AND PAN IN THE APPLICATION FORM. APPLICANTS MUST ENSURE THAT THE DP ID, CLIENT ID AND PAN GIVEN IN THE APPLICATION FORM IS EXACTLY THE SAME AS THE DP ID, CLIENT ID AND PAN AVAILABLE IN THE DEPOSITORY DATABASE.

On the basis of the DP ID, Client ID and PAN provided by them in the Application Form, the Registrar to the Issue will obtain from the Depository the Demographic Details of the Applicants including PAN and MICR code. These Demographic Details would be used for giving Allotment Advice to the Applicants. Hence, Applicants are advised to immediately update their Demographic Details (including bank account details) as appearing on the records of the Depository Participant and ensure that they are true and correct. Please note that failure to do so could result in delays in authorizing , to Applicants, delivery of Allotment Advice at the Applicants' sole risk, and neither the Registrar, nor our Trust shall have any responsibility and undertake any liability for the same.

These Demographic Details would be used for all correspondence with the Applicants including mailing of the Allotment Advice. The Demographic Details given by Applicants in the Application Form would not be used for any other purpose by the

Registrar to the Issue except in relation to this Issue. By signing the Application Form, Applicants applying for the ZCZP Instruments would be deemed to have authorized the Depositories to provide, upon request, to the Registrar, the required Demographic Details as available on its records.

Allotment Advice would be mailed by post or e-mail at the address of the Applicants in accordance with the Demographic Details received from the Depositories. Applicants may note that delivery of Allotment Advice may get delayed if the same once sent to the address obtained from the Depositories are returned undelivered. Further, please note that any such delay shall be at such Applicants' sole risk and neither our Trust, nor the Registrar to the Issue shall be liable to compensate the Applicant for any losses caused to the Applicants due to any such delay or liable to pay any interest for such delay.

In case of Applications made under powers of attorney, our Trust in its absolute discretion, reserves the right to permit the holder of a power of attorney to request the Registrar to the Issue that for the purpose of printing particulars on and mailing of the Allotment Advice through post, the Demographic Details obtained from the Depository of the Applicant shall be used.

With effect from August 16, 2010, the beneficiary accounts of Applicants for whom PAN details have not been verified shall be suspended for credit and no credit of ZCZP Instruments pursuant to this Issue will be made into the accounts of the Applicants. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected.

Applicants should note that the ZCZP Instruments will be allotted to all successful Applicants only in dematerialized form. The Application Forms which do not have the details of the Applicant's depository account, including DP ID, Client ID and PAN, shall be treated as incomplete and will be rejected.

APPLICATIONS FOR ALLOTMENT OF ZCZP INSTRUMENTS IN THE DEMATERIALIZED FORM

Submission of Applications

All Application Forms duly completed together with cheque/demand draft, drawn on/payable at a local bank in New Delhi for the amount payable on application, if applicable, shall be sent by Registered Post or by hand delivery to the Corporate Office of the Registrar, so as to reach the Registrar prior to the Issue Closing Date.

In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date,

provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

In case of hand delivery of the Application Form, an acknowledgement shall be issued by Registrar to the Applicant as proof of having accepted the Application.

Applications shall be deemed to have been received by us only when submitted to the Registrar as detailed above and not otherwise.

Online Applications

Our Trust shall not provide any facility to submit applications in online mode.

INSTRUCTIONS FOR FILLING-UP THE APPLICATION FORM

General Instructions

A. General instructions for completing the Application Form

- Applications must be made in prescribed Application Form only;
- Application Forms must be completed in block letters in English, as per the instructions contained in this Draft Fund Raising Document, the Fund Raising Document and the Application Form;
- Applicants must apply for Allotment in dematerialised form and must provide details of valid and active DP ID, Client ID and PAN clearly and without error. On the basis of such Applicant's active DP ID, Client ID and PAN provided in the Application Form
- The minimum number of Applications and minimum application size shall be specified in the Fund Raising Document.
- Applications should be in single name. If the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form. This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form;
- Applications should be made by Karta in case of HUFs. Applicants are required to ensure that the PAN details of the HUF are mentioned and not those of the Karta;
- Thumb impressions and signatures other than in English/Hindi/Gujarati/Marathi or any other languages specified in the 8th Schedule of the Constitution need to be attested by a Magistrate or Notary Public or a Special Executive Magistrate under his/her seal;
- No separate receipts will be issued for the money payable on the submission of the Application Form.
- Every Applicant should hold valid Permanent Account Number (PAN) and mention the same in the Application Form;
- All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

Our Trust would allot the series of ZCZP Instruments, as specified in the Fund Raising Document to all valid Applications.

B. Applicant's Beneficiary Account and Bank Account Details

Applicants applying for Allotment in dematerialized form must mention their DP ID, Client ID and PAN in the Application Form and ensure that the name provided in the Application Form is exactly the same as the name in which the Beneficiary Account is held. In case the Application Form for Allotment in dematerialized form is submitted in the first Applicant's name, it should be ensured that the Beneficiary Account is held in the same joint names and in the same sequence in which they appear in the Application Form. In case the DP ID, Client ID and PAN mentioned in the Application Form for Allotment in dematerialized form do not match with the DP ID, Client ID and PAN available in the Depository database or in case PAN is not available in the Depository database, the Application Form for Allotment in dematerialized form is liable to be rejected. Further, Application Forms submitted by Applicants applying for Allotment in dematerialized form, whose beneficiary accounts are inactive, will be rejected.

On the basis of the DP ID and Client ID provided by the Applicant in the Application Form for Allotment in dematerialized form, the Registrar to the Issue will obtain from the Depositories the Demographic Details of the Applicant including PAN, address, Magnetic Ink Character Recognition ("MICR") Code and occupation. These Demographic Details would be used for giving Allotment Advice and refunds (including through physical refund warrants, direct credit, NACH, NEFT and RTGS), if any, to the Applicants. Hence, Applicants are advised to immediately update their Demographic Details as appearing on the records of the DP and ensure that they are true and correct, and carefully fill in their Beneficiary Account details in the Application Form. Failure to do so could result in delays in dispatch/credit of refunds to Applicants and delivery of Allotment Advice at the Applicants' sole risk, and neither our Trust, Registrar to the Issue nor the Stock Exchanges will bear any responsibility or liability for the same.

The Demographic Details would be used for correspondence with the Applicants including mailing of the Allotment Advice. Allotment Advice would be mailed at the address of the Applicant as per the Demographic Details received from the Depositories.

In case of Applications made under power of attorney, our Trust in its absolute discretion, reserves the right to permit the holder of Power of Attorney to request the Registrar that for the purpose of printing particulars on the mailing of Allotment Advice, the demographic details obtained from the Depository of the Applicant shall be used. By signing the Application Form, the Applicant would have deemed to have authorized the Depositories to provide, upon request, to the Registrar to the Issue, the required Demographic Details as available on its records. The Demographic Details given by Applicant in the Application Form would not be used for any other purpose by the Registrar to the Issue except in relation to the Issue.

The beneficiary accounts of Applicants for whom PAN details have not been verified shall be suspended for credit and no credit of ZCZP Instruments pursuant to the Issue will be made into the accounts of such Applicants. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected. Furthermore, in case no corresponding record is available with the Depositories, which matches the three parameters, namely, DP ID, Client ID and PAN, then such Application are liable to be rejected.

C. Permanent Account Number ("PAN")

The Applicant should mention his or her PAN allotted under the IT Act. For minor Applicants, applying through the guardian, it is mandatory to mention the PAN of the minor Applicant. However, Applications on behalf of the Central or State Government officials and the officials appointed by the courts in terms of a SEBI circular dated June 30, 2008, and Applicants residing in the state of Sikkim who in terms of a SEBI circular dated July 20, 2006, may be exempt from specifying their PAN for transacting in the securities market. In accordance with Circular No. MRD/DOP/Cir05/2007 dated April 27, 2007, issued by SEBI, the PAN would be the sole identification number for the participants transacting in the securities market, irrespective of the amount of transaction. Any Application Form, without the PAN is liable to be rejected, irrespective of the amount of transaction. It is to be specifically noted that the Applicants should not submit the GIR number instead of the PAN as the Application is liable to be rejected on this ground.

However, the exemption for the Central or State Government and the officials appointed by the courts and for investors residing in the State of Sikkim is subject to the Depository Participants' verifying the

veracity of such claims by collecting sufficient documentary evidence in support of their claims. At the time of ascertaining the validity of these Applications, the Registrar to the Issue will check under the Depository records for the appropriate description under the PAN field i.e., either Sikkim category or exempt category.

General Instructions

Do's

1. Check if you are eligible to apply as per the terms of the Fund Raising Document and applicable law;
2. Read all the instructions carefully and complete the Application Form in the prescribed form;
3. Ensure that you have obtained all necessary approvals from the relevant statutory and/or regulatory authorities to apply for, subscribe to and/or seek Allotment of ZCZP Instruments pursuant to the Issue;
4. Ensure that the DP ID and Client ID are correct and beneficiary account is activated for Allotment of ZCZP Instruments in dematerialized form. The requirement for providing Depository Participant details shall be mandatory for all Applicants;
5. Ensure that you have been given an acknowledgement as proof of the Registrar having accepted the Application Form in case of hand delivery of Application Forms;
6. Ensure that signatures other than in the languages specified in the Eighth Schedule to the Constitution of India are attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal;
7. In case of an HUF applying through its Karta, the Applicant is required to specify the name of an Applicant in the Application Form as 'XYZ Hindu Undivided Family applying through PQR', where PQR is the name of the Karta.
However, the PAN of the HUF should be mentioned in the Application Form and not that of the Karta;
8. Ensure that the Demographic Details including PAN are updated, true and correct in all respects;
9. Ensure that if the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required
in the Application Form. This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form;
10. Ensure that your Application Form is submitted with the Registrar to the Issue; and
11. Ensure that you have correctly ticked, provided or checked the authorisation box in the Application Form.

Don'ts:

1. Do not apply for lower than the minimum application size;
2. Do not fill up the Application Form such that the ZCZP Instruments applied for exceeds the Issue size and/or investment limit or maximum number of ZCZP Instruments that can be held under the applicable laws or regulations or maximum amount permissible under the applicable regulations;
3. Do not submit the GIR number instead of the PAN as the Application is liable to be rejected on this ground;
4. Do not submit incorrect details of the DP ID, Client ID and PAN or provide details for a beneficiary account which is suspended or for which details cannot be verified by the Registrar to the Issue;
5. Do not submit Applications on plain paper or on incomplete or illegible Application Forms;

6. Do not apply if you are not competent to contract under the Indian Contract Act, 1872;
7. Do not submit an Application in case you are not eligible to acquire ZCZP Instruments under applicable law or your relevant constitutional documents or otherwise;
8. Do not apply if you are a person ineligible to apply for ZCZP Instruments under the Issue;
9. Do not make an application of the ZCZP Instrument on multiple copies taken of a single form; **Depository**

Arrangements

Our Trust has made depository arrangements with NSDL and CDSL for issue and holding of the ZCZP Instruments in authorized form.

In this context:

1. Tripartite Agreement dated [●], between us, the Registrar to the Issue and CDSL for offering depository option to the Applicants.
2. Tripartite Agreement dated [●], between us, the Registrar to the Issue and NSDL for offering depository option to the Applicants.
3. An Applicant must have at least one beneficiary account with any of the Depository Participants (DPs) of NSDL or CDSL prior to making the Application.
4. ZCZP Instruments Allotted to an Applicant will be credited directly to the Applicant's respective beneficiary account(s) with the DP.
5. Non-transferable Allotment Advice will be directly sent to the Applicant by the Registrar to the Issue.

For further information relating to Applications for Allotment of the ZCZP Instruments in authorized form, please see the section titled "Issue Procedure" on page 96 of this Draft Fund Raising Document.

Communications

All future communications in connection with Applications made in the Issue should be addressed to the Registrar to the Issue quoting all relevant details as regards the Applicant and its Application.

Applicants can contact our Trust Secretary and Compliance Officer or the Registrar to the Issue in case of any pre – Issue related problems and/or post-Issue related problems such as non-receipt of Allotment Advice non-credit of ZCZP Instruments in depository's beneficiary account/ etc.

Undertaking by the Issuer

Statement by the Board:

- (a) All monies received pursuant to the Issue of ZCZP Instruments to public shall be transferred to a separate bank account as referred to in sub-section (3) of section 40 of the Companies Act, 2013.
- (b) Details of all monies utilized out of Issue referred to in sub-item (a) shall be disclosed under an appropriate separate head in our balance sheet indicating the purpose for which such monies had been utilized.
- (c) Details of all unutilized monies out of issue of ZCZP Instruments, if any, referred to in sub-item (a) shall be disclosed under an appropriate separate head in our Balance Sheet indicating the form in which such unutilized monies have been invested.
- (d) Our Trust shall submit to the Stock Exchanges a statement in respect of utilisation of the Net Proceeds, on a quarterly basis, containing (a) category-wise amount of monies raised, (b) category-wise amount of monies utilized, (c) balance amount remaining unutilized, until the utilization of the Net Proceeds in accordance with this Draft Fund Raising Document.

- (e) We shall utilize the Issue proceeds only after (a) receipt of the minimum subscription of 75% of the Issue Size; (b) completion of Allotment and refund process in compliance with Section 40 of the Companies Act, 2013; and (c) receipt of listing approval from the Stock Exchanges.

Other Undertakings by our Trust Our Trust undertakes that:

- (a) Complaints received in respect of the Issue will be attended to by our Trust expeditiously and satisfactorily.
- (b) Our Trust will take necessary steps for the purpose of getting the ZCZP Instruments listed within the specified time, i.e., within 10 (ten) trading days of the Issue Closing Date.
- (c) Funds required for dispatch of Allotment Advice will be made available by our Trust to the Registrar to the Issue.
- (d) We shall make necessary disclosures/reporting under any other legal or regulatory requirement as may be required by our Trust from time to time.

Rejection of Applications

As set out below or if all required information is not provided or the Application Form is incomplete in any respect, the Board of Trustees of our Trust reserves its full, unqualified and absolute right to accept or reject any Application in whole or in part and in either case without assigning any reason thereof.

Application may be rejected on one or more technical grounds, including but not restricted to:

- Application by persons not competent to contract under the Indian Contract Act, 1872, as amended, (other than minors having valid Depository Account as per Demographic Details provided by Depositories);
- Applications by retail or foreign investors;
- Applications not being signed by the sole Applicant;
- Application Amount blocked being higher or lower than the value of ZCZP Instruments Applied for. However, our Trust may allot ZCZP Instruments up to the number of ZCZP Instruments Applied for, if the value of such ZCZP Instruments Applied for exceeds the minimum application size;
- Applications where a registered address in India is not provided for the Applicant;
- In case of partnership firms (except LLPs), ZCZP Instruments applied for in the name of the partnership and not the names of the individual partners(s);
- DP ID and Client ID not mentioned in the Application Form;
- GIR number furnished instead of PAN;
- Applications for an amount below the minimum application size;
- Applications by persons who are not eligible to acquire ZCZP Instruments of our Trust in terms of applicable laws, rules, regulations, guidelines and approvals;
- In case of Applications under power of attorney or by limited companies, corporate, trust etc., submitted without relevant documents;
- Applications accompanied by Stock invest/cash;
- Signature of sole Applicant missing;
- Applications by persons debarred from accessing capital markets, by SEBI or any other regulatory authority.

- Date of Birth for first/sole Applicant for persons applying for Allotment not mentioned in the Application Form.
- In case no corresponding record is available with the Depositories that matches three parameters namely, DP ID, Client ID and PAN or if PAN is not available in the Depository database;
- Applications for amounts greater than the maximum permissible amount prescribed by the regulations and applicable law;
- Applications by persons prohibited from buying, selling or dealing in shares, directly or indirectly, by SEBI or any other regulatory authority;
- Applications by any person outside India;
- Applications by other persons who are not eligible to apply for ZCZP Instruments under the Issue under applicable Indian or foreign statutory/regulatory requirements;
- Applications uploaded after the expiry of the allocated time on the Issue Closing Date, unless extended by the Stock Exchange, as applicable;
- Application Forms not delivered by the Applicant within the time prescribed as per the Application Form and the Fund Raising Document;
- Applications by Applicants whose demat accounts have been 'suspended for credit' pursuant to the circular issued by SEBI on July 29, 2010, bearing number CIR/MRD/DP/22/2010;
- Where PAN details in the Application Form are not as per the records of the Depositories;
- Applications providing an inoperative demat account number.
- Applications being received post the Issue Closing Date where the payment of Application Amount is being made by cheque / demand draft.
- Applications being received upon expiry of 3 (three) Working Days where the payment of the Application Amount is being done by way of electronic bank transfer, provided the Application Amount was received in the Escrow Account prior to the Issue Closing Date.

Mode of making refunds

The Registrar to the Issue shall make refunds to the relevant bank accounts of the Applicants as per the Demographic details given by the Depositories.

The mode of refund shall be undertaken in the following order of preference:

1. Direct Credit

Applicants having their bank account with the Escrow Collection Bank, shall be eligible to receive refunds, if any, through direct credit. The refund amount, if any, would be credited directly to their bank account with the Escrow Collection Bank.

2. NACH

National Automated Clearing House which is a consolidated system of ECS. Payment of refund would be done through NACH for Applicants having an account at one of the centres specified by the RBI, where such facility has been made available. This would be subject to availability of complete bank account details including Magnetic Ink Character Recognition (MICR) code wherever applicable from the depository. The payment of refund through NACH is mandatory for Applicants having a bank account at any of the centres where NACH facility has been made available by the RBI (subject to availability of all information for crediting the refund through NACH including the MICR code as appearing on a cheque leaf, from the depositories), except where applicant is otherwise disclosed as eligible to get refunds through NEFT or Direct Credit or RTGS.

3. RTGS

Applicants having a bank account with a participating bank and whose refund amounts exceed ₹200,000, or such amount as may be fixed by RBI from time to time, have the option to receive refund through RTGS. Such eligible Applicants who indicate their preference to receive refund through RTGS are required to provide the Indian Financial System Code (“IFSC”) in the Application Form or intimate our Trust and the Registrar to the Issue at least seven days prior to the Record Date. Charges, if any, levied by the Applicant’s bank receiving the credit would be borne by the Applicant. In the event the same is not provided, refund shall be made through NACH subject to availability of complete bank account details for the same as stated above.

4. NEFT

Payment of refunds shall be undertaken through NEFT wherever the Applicants’ banks have been assigned the IFSC, which can be linked to a Magnetic Ink Character Recognition (“MICR”), if any, available to that particular bank branch. The IFSC Code will be obtained from the website of RBI as on a date immediately prior to the date of payment of refund, duly mapped with MICR numbers. Wherever the Applicants have registered their nine-digit MICR number and their bank account number while opening and operating the demat account, the same will be duly mapped with the IFSC of that particular bank branch and the payment of refund will be made to the applicants through this method.

Basis of Allotment

If the Issue is oversubscribed (i.e. if the subscription received is greater than the Issue Size), the allocation of ZCZP Instruments, in consultation with the Designated Stock Exchange, shall be on a proportionate basis.

Issuance of Allotment Advice

Our Trust shall ensure dispatch of Allotment Advice as per the Demographic Details received from the Depositories within 8-10 Working Days of the Issue Closing Date. Instructions for credit of ZCZP Instruments to the beneficiary account with Depository Participants shall be made within 8-10 Working Days of the Issue Closing Date. Our Trust will provide adequate funds required for dispatch of Allotment Advice, as applicable, to the Registrar to the Issue.

Investor Withdrawals and Pre-closure

Investor Withdrawal: Applicants can withdraw their Applications till the Issue Closing Date by submitting a request for the same to the Registrar, through whom the Application had been placed. In case an Applicant wishes to withdraw the Application after the Issue Closing Date, the same can be done by submitting a withdrawal request to the Registrar to the Issue prior to the finalization of the Basis of Allotment.

Pre-closure: Our Trust reserves the right to close the Issue at any time prior to the Issue Closing Date, subject to receipt of minimum subscription or as may be specified in the Fund Raising Document. Our Trust shall allot ZCZP Instruments with respect to the Applications received until the time of such pre-closure in accordance with the Basis of Allotment as described hereinabove and subject to applicable statutory and/or regulatory requirements. In the event of such early closure of the Issue, our Trust shall ensure that public notice of such early closure is published on or before such early date of closure or the Issue Closing Date, as applicable, through advertisement(s) in all those newspapers in which pre-issue advertisement have been given.

If our Trust does not receive the minimum subscription of 75% of Issue Size prior to the Issue Closing Date the entire Application Amount shall be refunded to the Applicants.

SECTION VIII – KEY PROVISIONS OF TRUST DEED

The following inter-alia contains certain provisions from the Trust Deed dated May 1st, 2017.

Trustees of the trust:

Any person (more than 18 years) / Firm / Company / organization / NGO / Cooperative / Samiti / Federation of India or from other country whose names appear in these rules and regulations as the first Trustees of the Trust and the persons who are subsequently admitted as Trustees by the managing committee in accordance with the rules of regulation of the Trust deed.

1) General Trustee:

The General Members/trustees will have all rights of management committee.

2) Associate Trustee

Any person (more than 18 years) / Firm Company / organization / NGO / Cooperative / Samiti / Federation of India origin or origin of any other country who can opt for this membership on payment of annual fees. They are providing services from time to time and these Trustees will have no Trusteeship of management committee and they do not have any voting right.

3) Patron

The patron trustees as a Hon'ble advisory Member of the Trust and any intellectuals after consideration of Managing committee can become a Hon'ble Patron Members of Trust. The Patron members do not have voting rights.

Managing committee of the trust:

- | | |
|-----------------------|---------------------|
| 1) Mr. Arun Gupta | - President |
| 2) Mrs. Shalini Gupta | - General Secretary |
| 3) Mrs. Vandana Gupta | - Treasurer |

Power and duties of the trustees:

1) President

- He/She shall supervise all works and activities of the Trust and the other office bearers.
- He/She shall be head of the Trust and preside over the meetings of the Managing Committee. He/She shall have the right of the casting vote.
- To sign on behalf of the Trust, any document/deeds and do all the correspondence with the registrar office/concerned departments/persons and participate in meetings on behalf of the Trust.
- To remove/terminate any or all the staff/executives/consultants/Director/ Manager/ Chief Coordinator etc. if found not working in the interest of the trust.
- To undertake all such other functions as may be Managing Committee from time to time.
- The Director, Manager / Staff/ Chief Coordinator and all other executives shall be appointed by the President of trust in concurrence with the board of trustees to handle the objectives of the trust or institution of the trust to the best in all respects.

2) General Secretary

- To sign on behalf of the Trust, any document/deeds and do all the correspondence with the registrar office/concerned departments/persons and participate in meetings on behalf of the Trust.
- To summon the General meeting of the Trust.
- To call Ordinary General Body Meeting if so desired in writing by at least 2/3rd Trustees of the Committee.
- To undertake all such other functions as may be Managing Committee from time to time.

3) Treasurer

- He/She shall keep accounts of receipts and expenditure of the Trust and furnish annual accounts to the Managing Committee.
- To undertake any such other activity as may be assigned to him/her by the President /Managing Committee from time to time.

Trustees:

The first trustees are appointed for life, but will be at liberty to resign on giving one month's notice of his/her intention to do so and they will be the constitutes Managing Trustees.

Mr. Arun Gupta hereby appointed as the President and Mrs. Shalini Gupta hereby appointed as the Gen. Secretary, who shall hold office for life or until he/she resigns there from. They both shall have all the powers as are vested in the Board of Trustees, except those which are specifically to be exercised as per law only by the board and cannot be delegated. His/her duty is to keep the board informed of the same.

Termination Of Trusteeship:

The Trusteeship of any Trustee shall cease to hold his/her office if

- i. A no confidence motion is passed by 2/3rd majority of votes in the Managing Trustees Meeting.
 - ii. On his/her written resignation.
 - iii. on his/her death.
 - iv. on his failure not to attend without any plausible reason consecutive meetings of the General Body without any intimation /leave of absence.
 - v. for any other violent, unsociable, unbecoming behavior etc.
 - vi. A Trustee who wishes to resign shall have to submit one-month notice before tendering his resignation.
- The reason of termination from Trusteeship shall be communicated to the Trustee concerned in writing.

Meetings Of Board Of Trustees:

- i. The Board of trustees shall meet as often as may be necessary or convened to transact business. The Board of trustees is empowered to transact business and take decisions also by circulation of paper.
- ii. All decision of the Board of Trustees shall be taken either unanimously or by majority and if the Board is equally divided, President will have the casting vote.
- iii. The Trustees may from time to time frame rules for the conduct and regulations of the meetings of trustees. In the absence of such regulation:-
- iv. All matters will be decided mutually by the Trustees.
- v. Resolution passed without any meeting of the Trustees but by circulation thereof and evidence in writing under the hands of 2/3 two thirds of the trustees shall be as valid and effectual as a Resolution duly passed at a meeting of Trustees.

Amendments In The Trust Deed:

The trustees are authorized to add/amend any clause of the trust deed including the aims and objectives of the Trust.

Accounts & Finance:

- i. The accounting year of the Trust shall be the financial year ending on 31st March every year.
- ii. The Trust and the Trust funds shall be irrevocable for all times.

Sources Of Income:

- i. Registration, Admission, special or any other fee in any mode.
 - ii. Subscription, Sponsorships and Interest by way of any mode.
 - iii. Donation, gifts, presents & special contribution of any nature.
 - iv. Grants, aid, loan or any other assistance.
 - v. Receipts from Investment of the Trust Fund & Rent.
 - vi. Any other receipt not covered by article 10 (i) to 10 (v).
- The Income of the Trust received from India and Outside India as may be from all sources will be utilized for the attainment of the aims and objectives of the Trust.

Meeting Of The Trustees:

- i. The trustees shall hold the Annual General Meeting of the trustees once every year at such time(not being more than 15 months after the last preceding Annual General Body Meeting) and at such place and time as may be prescribed by the President of the trust. In case of any dispute, the decision of the President will be final and binding upon all.

- ii. A minimum of ten clear day's notice shall be given of every Annual General Meeting to every trustee containing the Agenda for the meeting.
- iii. All other minutes of the Board of Trustees shall be sent under postal certificate and shall be deemed to have been served if addressed to the Trustees at the address given for the purpose.

Dissolution:

The Trust will be dissolved as per the provisions laid down under trust Act, as applicable to the Territory of Ghaziabad. If upon dissolution of the Trust there shall remain after the settlement of its debts and the liabilities any property whatsoever, the same shall not be distributed among the Trustee of the Trust but shall be given over to same other trust/society/organization with similar objective according to the decisions of the Trustee or, in default thereof, according to the decision of the competent court.

Bank Account:

- i. The fund of the Trust shall be kept in a Scheduled Bank or any other bank as trustees deem to be fit. With a view to generate income for the trust and best utilization of trust fund, the funds shall be invested in FD, CDs of scheduled banks, units of UTI, Mutual Funds, Bonds/Debentures of any Indian Financial Institution, Government Securities or any other securities or schemes as deemed fit and as permitted by law for the time being in force, considering the overall benefit of trust.
- ii. The money shall be authorized to be withdrawn by the President jointly with General Secretary or Treasurer of the Trust.

Application Of Funds:

It is expressly declared that no part of the Trust property or its income or any accretion thereto shall be applied for any purpose outside India or for any purpose which is not a charitable purpose in law, and all provisions hereof shall be construed accordingly, as permitted by rules of the Government of India.

Note:

The Deed of Trust of Pinkishe Foundation dated May 1, 2016, shall retain its validity. It should be read in conjunction with the supplementary deeds executed on February 16, 2021, and September 19, 2023, as they are integral to the Foundation's governance in all its activities.

SECTION IX – MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION

The following contracts which are or may be deemed material have been entered into or are to be entered into by our Trust.

These contracts and the documents for inspection referred to hereunder, may be inspected at the Registered Office of our Trust between 10:00 am to 5:00 pm on any Working Day from the date of the filing of this Draft Fund Raising Document with the Stock Exchanges till the date of closure of the Issue.

MATERIAL CONTRACTS

1. Registrar Agreement dated [●] between our Trust and the Registrar to the Issue.
2. Escrow Agreement dated [●] between our Trust, the Registrar to the Issue and the Escrow Collection Bank.
3. Tripartite agreement dated [●], among our Trust, the Registrar to the Issue and CDSL.
4. Tripartite agreement dated [●], among our Trust, the Registrar to the Issue and NSDL.

MATERIAL DOCUMENTS

1. Trust Deed of our Trust, as amended to date.
2. Copy of the resolution passed by the Board of Trustees on October 5th 2023 approving the issue of ZCZP Instruments.
3. Copy of the resolution passed by the Board of Trustees on [____] approving this Draft Fund Raising Document.
4. Registration certificate as a Not-for-Profit Organisation with NSE.
5. Permanent Account Number card.
6. Certificate issued under section 12A of the Income-tax Act, 1961.
7. Certificate of registration under the Foreign Contribution (Regulation) Act, 2010 and the returns filed thereunder.
8. Consents of the Trustees, Trust Secretary and Compliance Officer, Chief Financial Officer, and Registrar to the Issue.
9. Consent dated August 23, 2023 from Abhishek Jain and Associates, Chartered Accountants to include their name in their capacity as our Statutory Auditors, and in respect of their audit reports dated August 28, 2023; July 29, 2022 and August 28, 2021, on the Audited Financial Statements, included in this Draft Fund Raising Document, and such consent has not been withdrawn as on the date of this Draft Fund Raising Document.
10. In-principle listing approval from NSE by its letter no. [●] dated [●].

DECLARATION

We, the Trustees of Pinkishe Foundation, hereby certify that all applicable legal requirements in connection with the Issue, including provisions of Chapter X A of ICDR Regulations and amendments to SEBI (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2022 (“ICDR Amendment Regulations”) and SEBI Circular dated September 19, 2022 and subject to other applicable laws, if any, under the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, the Securities and Exchange Board of India Act, 1992 and the rules and regulations made thereunder, each as amended, and the rules/ regulations/guidelines/ circulars issued by the Government of India, the Securities and Exchange Board of India and other competent authorities in this respect, from time to time, have been duly complied with and that no statement made in this Draft/Final Fund raising document contravenes any, such requirements.

We further certify that all the disclosures and statements made in this Draft /Final Fund raising document are true, accurate, correct and complete in all material respects, are in conformity with the applicable provisions of the aforesaid statutes mentioned above, and do not omit disclosure of any material information that may make the statements made herein, in the light of circumstances in which they were made, misleading and that this Draft/Final Fund raising document does not contain any misstatements and no information material to the subject matter has been suppressed or concealed and is as per the original records maintained by our Trustees / Foundation under the Trust Deed

Signed by the Trustees of our Foundation:

1. _____
Arun Gupta
President
Place: New Delhi, India
Date 28 Dec 2023

For PINKISHE FOUNDATION
President

2. _____
Shalini Gupta
General Secretary
Place: New Delhi, India
Date: 28 Dec 2023

For PINKISHE FOUNDATION
Secretary

3. _____
Vandana Gupta
Treasurer
Place: New Delhi, India
Date: 28 Dec 2023

Vandana
Treasurer

