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# PATTECH FITWELL TUBE COMPONENTS LIMITED

CIN: U28990GJ2022PLC134839

Our Company was originally formed as a partnership firm in the name and style of "M/s. Pat Tech Fitwell Tube Components" vide partnership deed dated November 22, 2012. Consequently, the firm was converted into company under same style as "Pattech Fitwell Tube Components Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated August 22, 2022 issued by Assistant Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on September 23, 2022, and consequently, the name of our Company was changed to "Pattech Fitwell Tube Components Limited", and a fresh certificate of incorporation consequent upon conversion from private company to public company dated October 11, 2022, bearing Corporate Identification Number U28990GJ2022PLC134839 was issued by the Registrar of Companies, Ahmedabad to our Company.

Registered office: Survey No. 873/B/1, RD No. 1, Ansons Limbani Estate Nr. GETCO 66K.V. Sub Station, G.I.D.C. Por, N.H-08 Vadodara, Gujarat - 391243, India. |  
Tel / Mob No: (0265) 2830151 | Email Id: cs@pftcpipefittings.com | Website: https://www.pftcpipefittings.com/  
Contact Person: Anita Digbijay Paul, Company Secretary and Compliance Officer

## PROMOTERS OF OUR COMPANY: BHARATBHAI JIVRAJBHAI LIMBANI AND JAYSUKHBHAI POPATBHAI LIMBANI

Our Company has filed the Prospectus with the RoC and the Equity Shares are proposed to be listed on the EMERGE Platform of NSE Limited ("NSE") and trading of the Equity Shares Allotted pursuant to the Offer is expected to commence on or about April 21, 2023.

### BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 24,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF PATTECH FITWELL TUBE COMPONENTS LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹50 PER EQUITY SHARE (THE "ISSUE PRICE"), (INCLUDING A PREMIUM OF ₹40 PER EQUITY SHARE), AGGREGATING ₹1200.00 LAKHS ("THE ISSUE"), OF WHICH 1,26,000 EQUITY SHARES OF FACE VALUE OF ₹10/- FOR CASH AT A PRICE OF ₹50 EACH AGGREGATING ₹63.00 LAKHS WILL BE RESERVED FOR SUB-SCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,74,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH FOR CASH AT A PRICE OF ₹50 PER EQUITY SHARE, AGGREGATING TO ₹1137.00 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.94 % AND 29.31% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00/- EACH AND THE ISSUE PRICE IS ₹50/- PER EQUITY SHARE.

**ISSUE PRICE: ₹50 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH**  
**THE ISSUE PRICE IS 5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES**

## ISSUE PROGRAM

**ISSUE OPENED ON: WEDNESDAY, APRIL 05, 2023**

**ISSUE CLOSED ON: WEDNESDAY, APRIL 12, 2023**

### PROPOSED LISTING:

The Equity Shares of the Company offered through the Prospectus dated March 22, 2023 are proposed to be listed on the EMERGE Platform of NSE Limited ("NSE EMERGE") in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated March 13, 2023 from NSE for listing our shares and also for using its name in the offer document for listing of our shares on EMERGE Platform of NSE Limited. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the EMERGE Platform of NSE Limited" on page 226 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be NSE Limited ("NSE"). The trading is proposed to be commenced on or about April 21, 2023 (Subject to receipt of listing and trading approval from NSE).

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") as amended and Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"). According to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time, the allocation in the Net Issue to the Public category is made as follows: (a) minimum 50% of the net issue of shares shall be allocated to Retail Individual Investors and (b) remaining to: (i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for, provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Issue Structure" beginning on page no. 244 of the Prospectus.

All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

### SUBSCRIPTION DETAILS

#### DETAILS OF THE APPLICATION:

The Issue has received 782 applications for 46,89,000 Equity Shares (Including Market Maker Application of 1,26,000 Equity Shares) resulting 1.95 times subscription.

The details of the applications received in the Issue from Retail Individual Investors, Non-Institutional Investors and Market Maker (before and after technical rejections & withdrawal) are as follows:

#### DETAILS OF APPLICATIONS RECEIVED (x' Rejection and after amounts not blocked)

Category	Number of applications	Number of equity shares applied	Number of equity shares reserved as per Prospectus	Number of times subscribed
Retail Individual Investor's	747	22,41,000	11,37,000	1.97
Other than Retail Individual Investor's	34	23,22,000	11,37,000	2.04
Market Maker	1	1,26,000	1,26,000	1.00
<b>Total</b>	<b>782</b>	<b>46,89,000</b>	<b>24,00,000</b>	<b>1.95</b>

#### DETAILS OF VALID APPLICATIONS:

Category	Gross		Less: Rejections		Valid	
	No. of applications	No. of equity shares	No. of applications	No. of equity shares	No. of applications	No. of equity shares
Retail Individual Investor's	769	23,07,000	22	66,000	747	22,41,000
Other than Retail Individual Investor's	35	23,31,000	1	9,000	34	23,22,000
Market Maker	1	1,26,000	-	-	1	1,26,000
<b>Total</b>	<b>805</b>	<b>47,64,000</b>	<b>23</b>	<b>75,000</b>	<b>782</b>	<b>46,89,000</b>

**ALLOCATION:** The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e. NSE Limited on April 18, 2023.

**Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to the Market Maker, at the issue price of ₹50.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,26,000 Equity Shares in full out of reserved portion of 1,26,000 Equity Shares.

**C. Allocation to Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹50.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 1.97 times. The total number of shares allotted in this category is 11,37,000 Equity Shares out of reserved portion of 11,37,000 Equity Shares.

Sr. No.	No. of shares applied for (Category wise)	Number of applications received	% to total	Total No. of shares applied in each category	% to total	Proportionate Shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicant (after rounding off)	% to total	Total No. of Shares Allocated/ allotted	% to total	No. of Shares Surplus/ Deficit
1	3000	747	100.00	2241000	100.00	1137000	1522.09	3000	379 / 747		379	100.00	1137000	100.00	0
<b>Grand Total</b>	<b>747</b>	<b>747</b>	<b>100.00</b>	<b>2241000</b>	<b>100.00</b>	<b>1137000</b>					<b>379</b>	<b>100.00</b>	<b>1137000</b>	<b>100.00</b>	<b>0</b>

**D. Allocation to Non-Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹50.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 2.04 times. The total number of shares allotted in this category is 11,37,000 Equity Shares out of reserved portion of 11,37,000 Equity Shares.

Sr. No.	No. of shares applied for (Category wise)	Number of applications received	% to total	Total No. of shares applied in each category	% to total	Proportionate Shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicant (after rounding off)	% to total	Total no. of Shares Allocated/ allotted	% to total	No. of Shares Surplus/ Deficit
1	6000	4	11.76	24000	1.03	11752	2938	3000	1	1	4	11.76	12000	1.06	248
2	9000	2	5.88	18000	0.78	8814	4407	3000	1	1	2	5.88	6000	0.53	-2814
			0.00		0.00			3000	1	2		0.00	3000	0.26	3000
3	12000	5	14.71	60000	2.58	29380	5876	6000	1	1	5	14.71	30000	2.64	6000
4	15000	5	14.71	75000	3.23	36725	7345	6000	1	1	5	14.71	30000	2.64	-6725
			0.00		0.00			3000	2	5		0.00	6000	0.53	6000
5	18000	1	2.94	18000	0.78	8814	8814	9000	1	1	1	2.94	9000	0.79	186
6	21000	1	2.94	21000	0.90	10283	10283	9000	1	1	1	2.94	9000	0.79	-1283
7	24000	1	2.94	24000	1.03	11752	11752	12000	1	1	1	2.94	12000	1.06	248
8	30000	1	2.94	30000	1.29	14690	14690	15000	1	1	1	2.94	15000	1.32	310
9	36000	1	2.94	36000	1.55	17628	17628	18000	1	1	1	2.94	18000	1.58	372
10	48000	1	2.94	48000	2.07	23504	23504	24000	1	1	1	2.94	24000	2.11	496
11	96000	1	2.94	96000	4.13	47008	47008	48000	1	1	1	2.94	48000	4.22	992
12	150000	2	5.88	300000	12.92	146899	73449.5	72000	1	1	2	5.88	144000	12.66	-2899
			0.00		0.00			3000	1	2		0.00	3000	0.26	3000
13	159000	1	2.94	159000	6.85	77857	77857	78000	1	1	1	2.94	78000	6.86	143
14	162000	1	2.94	162000	6.98	79326	79326	78000	1	1	1	2.94	78000	6.86	-1326
15	165000	1	2.94	165000	7.11	80794	80795	81000	1	1	1	2.94	81000	7.12	206
16	168000	1	2.94	168000	7.24	82263	82264	81000	1	1	1	2.94	81000	7.12	-1263
17	171000	2	5.88	342000	14.73	167465	83732.5	84000	1	1	2	5.88	168000	14.78	535
18	174000	1	2.94	174000	7.49	85201	85202	84000	1	1	1	2.94	84000	7.39	-1201
19	201000	2	5.88	402000	17.31	196845	98422.5	99000	1	1	2	5.88	198000	17.41	1155
<b>Grand Total</b>	<b>34</b>	<b>100.00</b>	<b>100.00</b>	<b>2322000</b>	<b>100.00</b>	<b>1137000</b>					<b>34</b>	<b>100.00</b>	<b>1137000</b>	<b>100.00</b>	<b>0</b>

The Board of Directors of the Company at its meeting held on April 18, 2023 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE EMERGE and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on Wednesday, April 19, 2023. Further, the instructions to Self-Certified Syndicate Banks being processed on Tuesday, April 18, 2023 for unblocking fund. In case the same is not received within Four (4) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with NSE on or before Thursday, April 20, 2023. The Company is in process of obtaining the listing & the trading approval from NSE and the trading is expected to commence on or about Friday, April 21, 2023.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated March 22, 2023.

### INVESTORS PLEASE NOTE:

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

**Bigshare Services Private Limited**  
Address: - Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - (East), Mumbai, - 400093, Maharashtra, India.  
Tel No: +91 22 6263 8200 | Fax No: +91 22 6263 8299 | E-mail Id: ipo@bigshareonline.com | Website: www.bigshareonline.com  
Investor Grievance ID: investor@bigshareonline.com  
Contact Person: Mr. Babu Rapheal | SEBI Registration No: INF000001385

### FOR PATTECH FITWELL TUBE COMPONENTS LIMITED

On behalf of the Board of Directors

Sd/-

**Bharatbhai Jivrajbhai Limbani**

Chairman & Managing Director

DIN: 09710373

Place: Vadodara, Gujarat

Date: April 19, 2023

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF PATTECH FITWELL TUBE COMPONENTS LIMITED.**

The Equity Shares offered in this Offer have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

**LALPUR BRANCH**  
Village Tatarpur, P.O. Baabugarh, Hapur  
Distt-Hapur-245101 Phone No.: 0122-2983967

**APPENDIX-IV [See rule-8(1)]**  
**POSSESSION NOTICE (for Immovable property)**

Whereas The undersigned being the authorized officer of the BANK OF INDIA under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated 24.01.2023 calling upon the borrowers and Guarantor 1) Mr. Dinesh S/o Nadi (Borrower), 2) Mrs. Malti W/o Dinesh (Co-Borrower), 3) Mr. Monu Chaudhary S/o Yogendra Singh (Guarantor) to repay the amount mentioned in the notice being Rs. 14,45,479.21 (Fourteen lac forty five thousand four hundred seventy nine rupees and twenty one paise) plus interest thereon within 60 days from the date of receipt of the said notice.

The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under sub-section (4) of section 13 of Act read with rule 8 of the Security Interest Enforcement Rules, 2002 on this the 18th day of April of the year 2023.

The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealing with the property will be subject to the charge of the BANK OF INDIA for an amount Rs. 14,45,479.21 and interest thereon.

The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

**Description of the Immovable Property**

All the part and parcel of the property consisting of Plot no 7, Part of Khasra No 510MI Mohalla Shanti Nagar, Delhi Road, Chamri Hapur-245101 admeasuring 74.16 Sq. Mtrs. within the registration District Hapur and sub District Hapur. Bounded; On the North by- Rasta. On the South by- Rasta. On the East by- Part of Plot no.7, On the West by- Plot No. 8 of others

Date: 18-04-2023 Place: Hapur Authorised Officer, Bank of India

**पंजाब नैशनल बैंक** **punjab national bank**  
...the name you can BANK upon!

CIRCLE SASTRA- GHAZIABAD, KJ-13, Kavi Nagar, Ghaziabad, UP, email: cs8228@pnb.co.in

**Rule - 8(1), POSSESSION NOTICE (For Immovable Property)**

Whereas, the undersigned being the Authorized officer of the Punjab National Bank under the securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13 read with Rule 3 of the security Interest (Enforcement) Rules, 2002, issued a demand notice(s) on the date mentioned against account and stated hereinafter calling upon the below mentioned borrowers/mortgagors/guarantors to repay the amount mentioned herein below within 60 days from the date of notice/date of receipt of the said notice.

The below mentioned borrowers having failed to repay the amount, notice is hereby given to the borrowers/mortgagors/guarantors and the public in general that the undersigned has taken Symbolic Possession of the properties described herein below, in exercise of powers conferred on him/her under Section 13(4) of the said Act read with Rule 8 of the said Rules on the dates mentioned below in the table.

The Borrower's/guarantor's/mortgagor's attention is invited to provisions of sub-section (8) of section 13 of the Act in respect of time available to redeem the secured assets. The borrower & guarantor in particular and the public in general is hereby cautioned not to deal with the below mentioned property and any dealing with the said property will be subject to the charge of Punjab National Bank, for the amounts mentioned herein below beside future interest and other charges/expenses. In case borrower/guarantor do not pay back the dues within 30 days of the publication, the property shall be sold as prescribed, to recover the dues.

Sr. No.	Name of Borrower/ Mortgagor, Guarantor	Description of the property mortgaged	Date of Demand notice & Amount o/s [as mentioned in the Notice u/s 13(2)]	Date of Possession
1	(BO - Chander Nagar, Branch Code 144300) M/s Neel Kanth Construction Prop: Sh. Neeraj Kumar S/o Sh. Rajendra Singh & Sh. Neeraj Kumar (Prop: M/s Neel Kanth Construction) S/o Sh. Rajendra Singh	EM of Residential Plot No. 43, Khasra No. 402 (Railway Line Ke Paar), Situated at Village-Chhipyana Buzurg, Pargana & Tehsil Dadri, Distt. Gautam Budh Nagar, U.P. Standing in the name of Sh. Neeraj Kumar S/o Sh. Rajendra Singh, within the registration sub district Sub Registrar Dadri, district - Gautam Budh Nagar, U.P. (Area Measuring 83.61 Sq. Mtrs.) Bounded as: East - Road 18th Wide, West - Road 8th Wide, North - Road 20th Wide, South - Other's Property	09-12-2022 Rs. 1,58,87,899.16 and interest thereon	18-04-2023
2	(BO - Chander Nagar, Branch Code 144300) M/s Neel Kanth Construction Prop: Sh. Neeraj Kumar S/o Sh. Rajendra Singh & Sh. Neeraj Kumar (Prop: M/s Neel Kanth Construction) S/o Sh. Rajendra Singh	Khata No. 327, Khasra No. 232, MI, (Railway Line ke paar) Situated at Chhipyana Bujurg, Pargana & Tehsil Dadri, Distt. Gautam Budh Nagar, U.P. Standing in the name of Sh. Neeraj Kumar S/o Sh. Rajendra Singh, within the registration sub district Sub Registrar Dadri, district - Gautam Budh Nagar, U.P. (Area: 0.1254 Hectare), Bounded as: East - Khasra No. 232MI, Nagendra Singh, West - Khasra No. 227, North - Khasra No. 232, Rajendra Singh, South - Khasra No. 276	09-12-2022 Rs. 1,58,87,899.16 and interest thereon	18-04-2023
3	(BO - G.T. Road, Branch Code 018000) Borrowers: (1) Sh. Sanjeev Chhabra S/o Sh. SK Chhabra, (2) Smt. Roma Chhabra W/o Sh. SK Chhabra and (3). Smt. Ashu Chhabra W/o Sh. Sanjeev Chhabra	EM of Residential Plot No. KD-25/4, Ground Floor, (		



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Registered office: Survey No.873/B/1, RD No: 1, Ansons Limbani Estate Nr. GETCO 66K.V. Sub Station, G.I.D.C. Por. N.H-08 Vadodara, Gujarat – 391243, India. |  
Tel / Mob No: (0265) 2830151 | Email Id: cs@pftcpefittings.com | Website: https://www.pftcpefittings.com/  
Contact Person: Anita Digbijay Paul, Company Secretary and Compliance Officer

## PROMOTERS OF OUR COMPANY: BHARATBHAI JIVRAJBHAI LIMBANI AND JAYSUKHBHAI POPATBHAI LIMBANI

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## ISSUE PRICE: ₹50 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH THE ISSUE PRICE IS 5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

## ISSUE PROGRAM

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ISSUE CLOSED ON: WEDNESDAY, APRIL 12, 2023

## PROPOSED LISTING:

The Equity Shares of the Company offered through the Prospectus dated March 22, 2023 are proposed to be listed on the EMERGE Platform of NSE Limited ("NSE EMERGE") in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated March 13, 2023 from NSE for listing our shares and also for using its name in the offer document for listing of our shares on EMERGE Platform of NSE Limited. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the EMERGE Platform of NSE Limited" on page 226 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be NSE Limited ("NSE"). The trading is proposed to be commenced on or about April 21, 2023 (Subject to receipt of listing and trading approval from NSE).

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") as amended and Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"). According to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time, the allocation in the Net Issue to the Public category is made as follows: (a) minimum 50% of the net issue of shares shall be allocated to Retail Individual Investors and (b) remaining to: (i) Individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for; provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Issue Structure" beginning on page no. 244 of the Prospectus.

All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

## SUBSCRIPTION DETAILS

### DETAILS OF THE APPLICATION:

The issue has received 782 applications for 46,89,000 Equity Shares (Including Market Maker Application of 1,26,000 Equity Shares) resulting 1.95 times subscription.

The details of the applications received in the Issue from Retail Individual Investors, Non-Institutional Investors and Market Maker (before and after technical rejections & withdrawal) are as follows:

### DETAILS OF APPLICATIONS RECEIVED (x Rejection and after amounts not blocked)

Category	Number of applications	Number of equity shares applied	Number of equity shares reserved as per Prospectus	Number of times subscribed
Retail Individual Investors	747	22,41,000	11,37,000	1.97
Other than Retail Individual Investor's	34	23,22,000	11,37,000	2.04
Market Maker	1	1,26,000	1,26,000	1.00
<b>Total</b>	<b>782</b>	<b>46,89,000</b>	<b>24,00,000</b>	<b>1.95</b>

### DETAILS OF VALID APPLICATIONS:

Category	Gross		Less: Rejections		Valid	
	No. of applications	No. of equity shares	No. of applications	No. of equity shares	No. of applications	No. of equity shares
Retail Individual Investor's	769	23,07,000	22	66,000	747	22,41,000
Other than Retail Individual Investor's	35	23,31,000	1	9,000	34	23,22,000
Market Maker	1	1,26,000	-	-	1	1,26,000
<b>Total</b>	<b>805</b>	<b>47,64,000</b>	<b>23</b>	<b>75,000</b>	<b>782</b>	<b>46,89,000</b>

**ALLOCATION:** The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e. NSE Limited on April 18, 2023.

**Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to the Market Maker, at the issue price of ₹ 50.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,26,000 Equity Shares in full out of reserved portion of 1,26,000 Equity Shares.

**C. Allocation to Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹50.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 1.97 times. The total number of shares allotted in this category is 11,37,000 Equity Shares out of reserved portion of 11,37,000 Equity Shares.

Sr. No.	No. of shares applied for (Category wise)	Number of applications received	% to total	Total No. of shares applied in each category	% to total	Proportionate Shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicant (after rounding off)	% to total	Total no. of Shares Allotted/ allotted	% to total	No. of Shares Surplus/ Deficit
1	3000	747	100.00	2241000	100.00	1137000	1522.09	3000	379	747	379	100.00	1137000	100.00	0
	<b>Grand Total</b>	<b>747</b>	<b>100.00</b>	<b>2241000</b>	<b>100.00</b>	<b>1137000</b>					<b>379</b>	<b>100.00</b>	<b>1137000</b>	<b>100.00</b>	<b>0</b>

**D. Allocation to Non-Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹50.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 2.04 times. The total number of shares allotted in this category is 11,37,000 Equity Shares out of reserved portion of 11,37,000 Equity Shares.

Sr. No.	No. of shares applied for (Category wise)	Number of applications received	% to total	Total No. of shares applied in each category	% to total	Proportionate Shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicant (after rounding off)	% to total	Total no. of Shares Allotted/ allotted	% to total	No. of Shares Surplus/ Deficit
1	6000	4	11.76	24000	1.03	11752	2938	3000	1	1	4	11.76	12000	1.06	248
2	9000	2	5.88	18000	0.78	8814	4407	3000	1	1	2	5.88	6000	0.53	-2814
			0.00	0.00	0.00		3000	1	2			0.00	3000	0.26	3000
3	12000	5	14.71	60000	2.58	29380	5876	6000	1	1	5	14.71	30000	2.64	620
4	15000	5	14.71	75000	3.23	36725	7345	6000	1	1	5	14.71	30000	2.64	-6725
			0.00	0.00	0.00		3000	2	5			0.00	6000	0.53	6000
5	18000	1	2.94	18000	0.78	8814	8814	9000	1	1	1	2.94	9000	0.79	186
6	21000	1	2.94	21000	0.90	10283	10283	9000	1	1	1	2.94	9000	0.79	-1283
7	24000	1	2.94	24000	1.03	11752	11752	12000	1	1	1	2.94	12000	1.06	248
8	30000	1	2.94	30000	1.29	14690	14690	15000	1	1	1	2.94	15000	1.32	310
9	36000	1	2.94	36000	1.55	17628	17628	18000	1	1	1	2.94	18000	1.58	372
10	48000	1	2.94	48000	2.07	23504	23504	24000	1	1	1	2.94	24000	2.11	496
11	96000	1	2.94	96000	4.13	47008	47008	48000	1	1	1	2.94	48000	4.22	992
12	150000	2	5.88	300000	12.92	146899	73449.5	72000	1	1	2	5.88	144000	12.66	-2899
			0.00	0.00	0.00		3000	1	2			0.00	3000	0.26	3000
13	159000	1	2.94	159000	6.85	77857	77857	78000	1	1	1	2.94	78000	6.86	143
14	162000	1	2.94	162000	6.98	79326	79326	78000	1	1	1	2.94	78000	6.86	-1326
15	165000	1	2.94	165000	7.11	80794	80794	81000	1	1	1	2.94	81000	7.12	206
16	168000	1	2.94	168000	7.24	82263	82263	81000	1	1	1	2.94	81000	7.12	-1263
17	171000	2	5.88	342000	14.73	167465	83732.5	84000	1	1	2	5.88	168000	14.78	535
18	174000	1	2.94	174000	7.49	85201	85201	84000	1	1	1	2.94	84000	7.39	-1201
19	201000	2	5.88	402000	17.31	196845	98422.5	99000	1	1	2	5.88	198000	17.41	1155
	<b>Grand Total</b>	<b>34</b>	<b>100.00</b>	<b>2322000</b>	<b>100.00</b>	<b>1137000</b>					<b>34</b>	<b>100.00</b>	<b>1137000</b>	<b>100.00</b>	<b>0</b>

The Board of Directors of the Company at its meeting held on April 18, 2023 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE EMERGE and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on Wednesday, April 19, 2023. Further, the instructions to Self-Certified Syndicate Banks being processed on Tuesday, April 18, 2023 for unblocking fund. In case the same is not received within Four (4) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with NSE on or before Thursday, April 20, 2023. The company is in process of obtaining the listing & the trading approval from NSE and the trading is expected to commence on or about Friday, April 21, 2023.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated March 22, 2023.

### INVESTORS PLEASE NOTE:

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

**Bigshare Services Private Limited**  
Address: - Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - (East), Mumbai, - 400093, Maharashtra, India.  
Tel No: +91 22 6263 8200 | Fax No: +91 22 6263 8299 | E-mail Id: ipo@bigshareonline.com | Website: www.bigshareonline.com  
Investor Grievance ID: investor@bigshareonline.com  
Contact Person: Mr. Babu Rapheal | SEBI Registration No: INR00001385

### FOR PATTECH FITWELL TUBE COMPONENTS LIMITED

On behalf of the Board of Directors

Sd/-

Bharatbhai Jivrajbhai Limbani

Chairman & Managing Director

DIN: 09710373

Place: Vadodara, Gujarat

Date: April 19, 2023

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF PATTECH FITWELL TUBE COMPONENTS LIMITED.

The Equity Shares offered in this Offer have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

## CENTRAL RAILWAY

### Bhusawal Division

#### TENDER NOTICE NO

BSL-N-SNT-GSU-05-2022-23  
DT.18.04.2023

Sr.DSTE (Gati Shakti Units) Central Railway Bhusawal for and on behalf of President of India invites e-Tender from the eligible Tenderers for the following work. **Name of Work:** Provision of Passenger Information System at 07 Station on BSL Div. under Amrit Bharat Yojana (Deviall, Lasalgoin, Nandgaon, Manmad, Chalisaoon, Pachora, Dhule) **Total Cost of Tender:** Rs. 8,43,43,253.89/- **Cost of Tender Form:** Nil, **Earnest Money:** Rs. 5,71,700/- **Completion Period:** 9 Month from date of issue of L.O.A. (Letter of Acceptance) **Bidding Start Date:** 25.04.2023. **Date & Time of Closing of Tender Submission:** 09.05.2023 at 15.00 Hrs. All details are available on website [www.ireps.gov.in](http://www.ireps.gov.in)

Sr. Divisional Signal & Telecom Engineer  
Gati Shakti Units, Bhusawal  
RailMadad Helpline 139



## Kotak Mahindra Bank Limited

CIN - L85110MH1985PLC038137

Registered Office: 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.  
Tel: +91 22 6166 0001, Fax: +91 22 6713 2403

Website: [www.kotak.com](http://www.kotak.com) Email: [KotakBank.Secretarial@kotak.com](mailto:KotakBank.Secretarial@kotak.com)

NOTICE is hereby given that the below mentioned share certificate(s) of the Bank have been lost/misplaced and the holder(s) thereof have applied to the Bank for effecting issue duplicate certificate(s).

Any person who has a claim in respect of the said shares should lodge his/her claim with the Bank's Registrars & Transfer Agent, KFin Technologies Limited at Selenium building, Tower-B, Plot No.31 & 32, Financial District, Nanakramuda, Serlingampally, Hyderabad-500032 within 7 days from the date of this Notice failing which the Bank will proceed to issue 'Letter of Confirmation' (in lieu of duplicate certificate(s)) to the concerned holder(s), in accordance with the applicable provisions of law, without any further intimation:

Folio No.	Name of the holder(s)	Certificate No.	Distinctive Nos. From	To	No. Of Shares
KMF050151	Linda Silveira / A M Torres / Clifford Torres	802000	915516483	915521482	5000

For KOTAK MAHINDRA BANK LIMITED

Sd/-

Avan Doomasia

Senior Executive Vice President & Company Secretary

Mumbai, April 19, 2023



## PUNE PEOPLE'S CO-OPERATIVE BANK LTD., PUNE

(Multistate Bank)

Head Office: First Floor, Plot No. 477 & 478, Market Yard, Gultekadi, Pune - 411037.  
Tel. 7066050999/7066051999

## DEMAND NOTICE

A notice is hereby given that the following Borrower and Mortgagor: (1) Mr. Bhise Digambar Dinkar (2) Mrs. Bhise Rupali Digambar have defaulted in the repayment of principal and interest of the loans facility obtained by them from the Bank and the loans have been classified as Non Performing Assets (NPA). The notices were issued to them under Section 13(2) of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act 2002 on their last known addresses, but they have been returned unopened and as such they are hereby informed by way of this public notice.

Name of the Borrower/ Mortgagor & Guarantor	Details of Properties/ Address of Secured Assets to be Enforced
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