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# PATTECH FITWELL TUBE COMPONENTS LIMITED

Our Company was originally formed as a partnership firm in the name and style of "M/s. Pat Tech Fitwell Tube Components" vide partnership deed dated November 22, 2012. Consequently, the firm was converted into company under same style as "Pattech Fitwell Tube Components Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated August 22, 2022 issued by Assistant Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on September 23, 2022, and consequently, the name of our Company was changed to 'Pattech Fitwell Tube Components Limited', and a fresh certificate of incorporation consequent upon conversion from private company to public company dated October 11, 2022, bearing Corporate Identification Number U28990GJ2022PLC134839 was issued by the Registrar of Companies, Ahmedabad to our Company.

> Registered office: Survey No.873/B/1, RD No: 1, Ansons Limbani Estate Nr. GETCO 66K.V. Sub Station, G.I.D.C. Por. N.H-08 Vadodara, Gujarat - 391243, India. I Tel / Mob No: (0265) 2830151 | Email Id: cs@pftcpipefittings.com | Website:https://www.pftcpipefittings.com/ Contact Person: Anita Digbijay Paul, Company Secretary and Compliance Officer

#### PROMOTERS OF OUR COMPANY: BHARATBHAI JIVRAJBHAI LIMBANI AND JAYSUKHBHAI POPATBHAI LIMBANI

Our Company has filed the Prospectus with the RoC and the Equity Shares are proposed to be listed on the EMERGE Platform of NSE Limited("NSE") and trading of the Equity Shares Allotted pursuant to the Offer is expected to commence on or about April 21, 2023.

#### BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 24,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF PATTECH FITWELL TUBE COMPONENTS LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (THE "ISSUE PRICE"), (INCLUDING A PREMIUM OF ₹40 PER EQUITY SHARE), AGGREGATING ₹1200.00 LAKHS ("THE ISSUE"). OF WHICH 1.26.000 EQUITY SHARES OF FACE VALUE OF ₹10/- FOR CASH AT A PRICE OF ₹50 EACH AGGREGATING ₹ 63.00 LAKHS WILL BE RESERVED FOR SUB-SCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,74,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH FOR CASH AT A PRICE OF ₹ 50 PER EQUI-TY SHARE, AGGREGATING TO ₹1137.00 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.94 % AND 29.31% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00/- EACH AND THE ISSUE PRICE IS ₹50/- PER EQUITY SHARE

### ISSUE PRICE: ₹50 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH THE ISSUE PRICE IS 5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

**ISSUE PROGRAM** 

**ISSUE OPENED ON: WEDNESDAY, APRIL 05, 2023 ISSUE CLOSED ON: WEDNESDAY, APRIL 12, 2023** 

#### PROPOSED LISTING:

The Equity Shares of the Company offered through the Prospectus dated March 22, 2023 are proposed to be listed on the EMERGE Platform of NSE Limited ("NSE EMERGE") in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated March 13, 2023 from NSE for listing our shares and also for using its name in the offer document for listing of our shares on EMERGE Platform of NSE Limited. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the Contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the EMERGE Platform of NSE Limited" on page 226 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be NSE Limited ("NSE"). The trading is proposed to be commenced on or about April 21, 2023 (Subject to receipt of listing and trading approval from NSE).

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") as amended and Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"). According to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time, the allocation in the Net Issue to the Public category is made as follows: (a) minimum 50% of the net issue of shares shall be allocated to Retail Individual Investors and (b) remaining to: (i) Individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for; provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Issue Structure" beginning on page no. 244 of the Prospectus.

All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

SUBSCRIPTION DETAILS

#### DETAILS OF THE APPLICATION:

The Issue has received 782 applications for 46,89,000 Equity Shares (Including Market Maker Application of 1,26,000 Equity Shares) resulting 1.95 times subscription.

The details of the applications received in the Issue from Retail Individual Investors, Non-Institutional Investors and Market Maker (before and after technical rejections & withdrawal) are as follows: DETAILS OF APPLICATIONS RECEIVED (x Rejection and after amounts not blocked)

Number of applications Number of equity shares applied Number of equity shares reserved as per Prospectus Category

	1000		· · · · · · · · · · · · · · · · · · ·	
DETAILS OF VALID APPLICATIONS:				
Total	782	46,89,000	24,00,000	1.95
Market Maker	1	1,26,000	1,26,000	1.00
Other than Retail Individual Investor's	34	23,22,000	11,37,000	2.04
Retail Individual Investors	747	22,41,000	11,37,000	1.97

Category	Gro	oss	Less: R	ejections	Valid		
	No. of applications	No. of equity shares	No. of applications	No. of equity shares	No. of applications	No. of equity shares	
Retail Individual Investor's	769	23,07,000	22	66,000	747	22,41,000	
Other than Retail Individual Investor's	35	23,31,000	1	9,000	34	23,22,000	
Market Maker	1	1,26,000		-	1	1,26,000	
Total	805	47.64.000	23	75,000	782	46.89.000	

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e. NSE Limited on April 18, 2023. Allocation to Market Maker (After Technical Rejections): The Basis of Allotrnent to the Market Maker, at the issue price of ₹ 50.00/- per Equity Share, was finalised in consultation with NSE EMERGE. The category

was subscribed by 1.00 times. The total number of shares allotted in this category is 1,26,000 Equity shares in full out of reserved portion of 1,26,000 Equity Shares.

C. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹50.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 1.97 times. The total number of shares allotted in this category is 11,37,000 Equity shares out of reserved portion of 11,37,000 Equity Shares.

S	r. No. of shares	Number of	% to	Total No.		Proportionate	Allocation p	er Applicant			Serial	Number of	% to	Total no. of		No. of
N		applications	total	of shares	total	Shares	(before	(after	allotte		Number of	successful	total	Shares	total	Shares
ш	(Category	received		applied in each		available	rounding	rounding	applic	cants		applicant (after		Allocated/		Surplus/
3.5	wise)	200000		category	Constant of the	The state of	off)	off)	0.000000		applicants	rounding off)		allotted		Deficit
	3000	747	100.00	2241000	100.00	1137000	1522.09	3000	379	747		379	100.00	1137000	100.00	0
1	Grand Total	747	100.00	2241000	100.00	1137000						379	100.00	1137000	100.00	0

D. Allocation to Non- Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹50.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 2.04 times. The total number of shares allotted in this category is 11,37,000 Equity shares out of reserved portion of 11,37,000 Equity Shares.

Sr.	No. of shares	Number of	% to	Total No.	% to	Proportionate	Allocation p	er Applicant	Rati	io of	Serial	Number of	% to	Total no. of	% to	No. of
No.	applied for (Category wise)	applications received	total	of shares applied in each category	total	Shares available	(before rounding off)	(after rounding off)	100000000000000000000000000000000000000	ees to cants	Number of Qualifying applicants	successful applicant (after rounding off)	total	Shares Allocated/ allotted	total	Shares Surplus/ Deficit
1	6000	4	11.76	24000	1.03	11752	2938	3000	1	1	1 3	4	11.76	12000	1.06	248
2	9000	2	5.88	18000	0.78	8814	4407	3000	-1	1		2	5.88	6000	0.53	-2814
0 4		8	0.00		0.00		Gr.	3000	1	2			0.00	3000	0.26	3000
3	12000	5	14.71	60000	2.58	29380	5876	6000	- 31	1	. ,	5	14.71	30000	2.64	620
4	15000	5	14.71	75000	3.23	36725	7345	6000	1	1		5	14.71	30000	2.64	-6725
9	1	4	0.00	8	0.00		2	3000	2	5			0.00	6000	0.53	6000
5	18000	[ 8 <b>1</b> ]	2.94	18000	0.78	8814	8814	9000	- 1	1		1	2.94	9000	0.79	186
6	21000	1 1	2.94	21000	0.90	10283	10283	9000	1	1		1	2.94	9000	0.79	-1283
7	24000	1	2.94	24000	1.03	11752	11752	12000	1	1		1	2.94	12000	1.06	248
8	30000	1 1	2.94	30000	1.29	14690	14690	15000	1	1		1	2.94	15000	1.32	310
9	36000	1	2.94	36000	1.55	17628	17628	18000	1	1		1	2.94	18000	1.58	372
10	48000		2.94	48000	2.07	23504	23504	24000	1	1		1	2.94	24000	2.11	496
11	96000	1	2.94	96000	4.13	47008	47008	48000	1	1		1	2.94	48000	4.22	992
12	150000	2	5.88	300000	12.92	146899	73449.5	72000	1	1		2	5.88	144000	12.66	-2899
- Marine		J. 100	0.00		0.00	7-04-05-0-4		3000	1	2		20.5	0.00	3000	0.26	3000
13	159000	1 1	2.94	159000	6.85	77857	77857	78000	1	1		1	2.94	78000	6.86	143
14	162000	1	2.94	162000	6.98	79326	79326	78000	1	1	- 3	1	2.94	78000	6.86	-1326
15	165000	1 1	2.94	165000	7.11	80794	80795	81000	1	1		1	2.94	81000	7.12	206
16	168000	1	2.94	168000	7.24	82263	82264	81000	1	1		1	2.94	81000	7.12	-1263
17	171000	2	5.88	342000	14.73	167465	83732.5	84000	1	1		2	5.88	168000	14.78	535
18	174000	1	2.94	174000	7.49	85201	85202	84000	1	1		1	2.94	84000	7.39	-1201
19	201000	2	5.88	402000	17.31	196845	98422.5	99000	1	1		2	5.88	198000	17.41	1155
	Grand Total	34	100.00	2322000	100.00	1137000						34	100.00	1137000	100.00	0

The Board of Directors of the Company at its meeting held on April 18, 2023 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE EMERGE and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on Wednesday, April 19, 2023. Further, the instructions to Self-Certified Syndicate Banks being processed on Tuesday, April 18, 2023 for unblocking fund. In case the same is not received within Four (4) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with NSE on or before Thursday, April 20, 2023. The Company is in process of obtaining the listing & the trading approval from NSE and the trading is expected to commence on or about Friday, April 21, 2023.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated March 22, 2023.

## INVESTORS PLEASE NOTE:

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

**Bigshare Services Private Limited** 

Address: - Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - (East), Mumbai, - 400093, Maharashtra, India. Tel No: +91 22 6263 8200 | Fax No: +91 22 6263 8299 | E-mail Id: ipo@bigshareonline.com | Website: www.bigshareonline.com

Investor Grievance ID: investor@bigshareonline.com

Contact Person: Mr. Babu Rapheal | SEBI Registration No: INR000001385

FOR PATTECH FITWELL TUBE COMPONENTS LIMITED On behalf of the Board of Directors

> Bharatbhai Jivrajbhai Limbani Chairman & Managing Director DIN: 09710373

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF PATTECH FITWELL TUBE COMPONENTS LIMITED.

The Equity Shares offered in this Offer have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such risdiction, except in compliance with the applicable laws of such jurisdiction.

बैंक ऑफ़ इंडिया Bank of India

Name of Borrower/

Mortgagor, Guarantor

(BO - Chander Nagar,

Branch Code 144300)

Number of times subscribed

#### LALPUR BRANCH

Village Tatarpur, P.O. Baabugarh, Hapur Distt-Hapur-245101 Phone No.: 0122-2983967 APPENDIX-IV [See rule-8(1)]

POSSESSION NOTICE (for Immovable property)

Whereas The undersigned being the authorized officer of the BANK OF INDIA under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated 24.01.2023 calling upon the borrowers and Guarantor 1) Mr. Dinesh S/o Nadri (Borrower), 2) Mrs. Malti W/o Dinesh (Co-Borrower), 3) Mr. Monu Chaudhary S/o Yogendra Singh (Guarantor) to repay the amount mentioned in the notice being Rs. 14,45,479.21 (Fourteen lac forty five thousand four hundred seventy nine rupees and twenty one paise) plus interest thereon within 60 days from the date of receipt of the said notice. The borrower having failed to repay the amount, notice is hereby given to the borrower and the

public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under sub-section (4) of section 13 of Act read with rule 8 or the Security Interest Enforcement) Rules, 2002 on this the 18th day of April of the year 2023.

The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealing with the property will be subject to the charge of the BANK OF INDIA for an amount Rs. 14,45,479.21 and interest thereon.

The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

**Description of the Immovable Property** 

All the part and parcel of the property consisting of Plot no 7, Part of Khasra No 510MI Mohalla Shanti Nagar, Delhi Road, Chamri Hapur-245101 admeasuring 74.16 Sq. Mtrs. within the registration District Hapur and sub District Hapur. Bounded; On the North by-Rasta, On the South by-Rasta, On the East by-Part of Plot no.7, On the West by-Plot No. 8 of others

Authorised Officer, Bank of India Date: 18-04-2023 Place: Hapur

पंजाब मैशनल बैंक punjab national bank सं का प्रतीक ....the name you can BANK upon! (A GOVERNMENT OF INDIA UNDERTAKING)

CIRCLE SASTRA- GHAZIABAD, KJ-13, Kavi Nagar, Ghaziabad, UP, email:-cs8228@pnb.co.in

Rule - 8(1), POSSESSION NOTICE (For Immovable Property) Whereas, the undersigned being the Authorized officer of the Punjab National Bank under the securitization and Reconstruction of

Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13 read with Rule 3 of the security Interest (Enforcement) Rules, 2002, issued a demand notice(s) on the date mentioned against account and stated hereinafter calling upon the below mentioned borrowers/mortgagors/guarantors to repay the amount mentioned herein below within 60 days from the date of notice/date of receipt of the said notice. The below mentioned borrowers having failed to repay the amount, notice is hereby given to the borrowers/mortgagors/guarantors and

the public in general that the undersigned has taken Symbolic Possession of the properties described herein below, in exercise of powers conferred on him/her under Section 13(4) of the said Act read with Rule 8 of the said Rules on the dates mentioned below in the The Borrower's/guarantor's/mortgagor's attention is invited to provisions of sub-section (8) of section 13 of the Act in respect of time

available to redeem the secured assets. The borrower & guarantor in particular and the public in general is hereby cautioned not to deal with the below mentioned property and any dealing with the said property will be subject to the charge of Punjab National Bank, for the amounts mentioned herein below beside future interest and other charges/expenses. In case borrower/guarantor do not pay back the dues within 30 days of the publication, the property shall be sold as prescribed, to recover the dues. Date of Demand

Description of the

property mortgaged

EM of Residential Plot No. 43, Khasra No. 402

(Railway Line Ke Paar), Situated at Village-

M / s N e e I K a n t h Chipiyana Buzurg, Pargana & Tehsil Dadri, Distt.

notice & Amount o/s

(as mentioned in the

Notice u/s 13(2)]

09-12-2022

Rs. 1,58,87,899.16

and interest thereon

Date of

Possession

18-04-2023

Possession Possession Notice

Dat	: 18-04-2023, Place : Gha:	riahad	Authorised Officer, Punja	k National Rank
3	(BO - G.T. Road, Branch Code 018000) Borrowers: (1) Sh. Sanjeev Chhabra S/o Sh. SK Chhabra, (2) Smt. Roma Chhabra W/o Sh. SK Chhabra and (3). Smt. Ashu Chhabra W/o Sh. Sanjeev Chhabra	Kumar Chhabra, within the registration sub district Sub Registar-1st Ghaziabad, district-Ghaziabad,	10-11-2022 Rs. 54,66,017.79 and interest thereon	18-04-2023
2	Construction Prop: Sh. Neeraj Kumar S/o Sh. Rajendra Singh & Sh. Neeraj Kumar (Prop: M/s Neel Kanth Construction) S/o Sh. Rajendra Singh	Rajendra Singh, within the registration sub district Sub Registar Dadri, district – Gautam Budh Nagar, U.P. (Area: 0.1254 Hectare), Bounded as: East - Khasra No. 232Mi, Nagendra Singh, West- Khasra No. 227, North - Khasra No. 232, Rajendra Singh, South - Khasra No. 276	and interest thereon	18-04-2023
	Construction Prop: Sh.	Gautam Budh Nagar, U.P. Standing in the name of Sh. Neeraj Kumar S/o Sh. Rajendra Singh, within the registration sub district Sub Registar Dadri, district – Gautam Budh Nagar, U.P. (Area Measuring 83.61 Sq. Mtrs.) Bounded as: East - Road 18ft Wide, West - Road 8ft Wide, North - Road 20ft Wide, South - Other's Property		

**INDIAN OVERSEAS BANK** POSSESSION NOTICE (For Immovable property) (Rule 8(1))

Whereas the undersigned being the Authorised Officer of the Indian Overseas Bank under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated as mentioned below, calling upon the

Borrower / Mortgagor / Guarantor to repay the amount mentioned in the notice with futher interest at contractual rates and rests. charges etc till date of realization within 60 days from the date of receipt of the said notices. The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/her under

property will be subject to the charge of the Indian Overseas Bank, for an amount mentioned in the notice with interest thereon at contractual rates and rests as agreed, and other charges, from the aforesaid date mentioned in the demand notice till date of payment less repayments, if any, made after issuance of Demand Notice. The dues payable as on the date of taking possession as nentioned is payable with further interest at contractual rates and rates, charges etc. till date of payment.

The Borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the

section 13(4) of the said Act read with rule 8 of the said rules on this 18th day of April of the year 2023.

The Borrowers and Mortgagors attention in invited to provisions of Sub-section (8) of the section 13 of the Act , in respect of time available to them, to redeem the secured assets Name of Borrower/ Mortgagor Date of Date of Amount as per Description of Property & Guarantor with Address Demand Notice

		AND ADDRESS OF THE PARTY OF THE			
1.	Borrower: Sh Akash Verma, S/o Sh Satish Verma, 196/43/3, Dakshini Krishnapuri, Muzaffarnagar, UP- 251002 (hereinafter referred as "borrower") & Sh. Satish Kumar, S/o Chhote Lal, 148/3, South Krishnapuri, Muzaffarnagar, UP-251002 (Guarantor)	Sh Akash Verma . S/o- Sh Satish	Amount as per Demand Notice Rs. 4,30,610.00 as on 01.12.2022 + further Int. & other charges	18.04.2023	Rs. 4,41,763.00 + further Interest & other charges as on 18.04.2023
2.	Chandrapal Singhand Smt Jagvati, W/o- Sh Chandarpal Singh, Khasra No-277/2, Plot No- 21, Mohalla- Rampuri, Sector-2, Sahabuddinpur, Near Gyan Kailash Public School, Muzaffarnagar, UP-251002 (hereinafter referred as "borrower") & Sh Chandrapal Singh (Guarantor) Khasra No- 277/2, Plot No-21, Mohalla- Rampuri, Sector-2,	Plot No-21, Mohalla- Rampuri, Sector-2, Sahabuddinpur, Near Gyan Kailash Public School, Muzaffarnagar, UP-251002 having area-41.80 sqr mtr in the name of Mrs. Jagvati, W/o Sh Chandrapal Singh. Bounded:- North- Remaining Part of Plot No-21, South- House Of Smt Kusum, East- Road 15 ft Wide, West-Plot of Verma ji	Amount as per Demand Notice Rs. 1,89,311.00 as on 01.01.2023 + further Int. & other charges	18.04.2023	Rs. 1,91,044.00 + further Interest & other charges as on 18.04.2023
3.	Firozudeen, and Mrs Yasmeen, W/o Md Jabir Near Milat Public School, Milat Colony, Shernagar, Muzaffarnagar, UP-251001 (hereinafter referred as " borrower") & Md Aslam Khan, S/o	property consisting of one residential house land and house	Amount as per Demand Notice Rs. 8,85,275.00 as on 01.12.2022 + further Int. & other charges	18.04.2023	Rs. 8,81,382.00 + further Interest & other charges as on 18.04.2023
4.	Sh Ami Chand, 57, South Civil Lines, Gali No-3, Sai Dham Colony, Muzaffarnagar, UP-251001 (hereinafter referred as "borrower") & Sh Manoj Kumar, S/o- Sh Roop Lal, 126/1, South Civil Lines, Railway Road,	All that part and parcel of the property consisting of one residential house land and house constructed at-MCL No- 70/1, Mohalla South Civil Lines, Near Sai Dham Mandir, Muzaffarnagar, UP-251001having area -97.74 Sqr Mtr in the name of Sh Mukesh Kumar, S/o, Sh Ameechand, Sonkar	Amount as per Demand Notice Rs. 4,97,440 .00 as on 16.01.2023 + further Int. &	18.04.2023	Rs. 5,05,582.00 + further Interest & other charges as on 18.04.2023

Bounded:- North- Road 12 ft Wide,

South-House Of Sh Rajender, East-

Property Of Others, West-House Of

**Authorised Officer** 

Muzaffarnagar, UP-251001 S/o Sh Ameechand Sonkar.

New Delhi

Sh Phool Singh

(Guarantor)

Date: 19.04.2023

financialexp.epap.in

Place: Vadodara, Guiarat

Date: April 19, 2023





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# PATTECH FITWELL TUBE COMPONENTS LIMITED

Our Company was originally formed as a partnership firm in the name and style of "M/s. Pat Tech Fitwell Tube Components" vide partnership deed dated November 22, 2012. Consequently, the firm was converted into company under same style as "Pattech Fitwell Tube Components Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated August 22, 2022 issued by Assistant Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on September 23, 2022, and consequently, the name of our Company was changed to 'Pattech Fitwell Tube Components Limited', and a fresh certificate of incorporation consequent upon conversion from private company to public company dated October 11, 2022, bearing Corporate Identification Number U28990GJ2022PLC134839 was issued by the Registrar of Companies, Ahmedabad to our Company.

> Registered office: Survey No.873/B/1, RD No: 1, Ansons Limbani Estate Nr. GETCO 66K.V. Sub Station, G.I.D.C, Por, N.H-08 Vadodara, Gujarat - 391243, India. Tel / Mob No: (0265) 2830151 | Email Id: cs@pftcpipefittings.com | Website:https://www.pftcpipefittings.com/ Contact Person: Anita Digbijay Paul, Company Secretary and Compliance Officer

#### PROMOTERS OF OUR COMPANY: BHARATBHAI JIVRAJBHAI LIMBANI AND JAYSUKHBHAI POPATBHAI LIMBANI

Our Company has filed the Prospectus with the RoC and the Equity Shares are proposed to be listed on the EMERGE Platform of NSE Limited("NSE") and trading of the Equity Shares Allotted pursuant to the Offer is expected to commence on or about April 21, 2023.

#### BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 24,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF PATTECH FITWELL TUBE COMPONENTS LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (THE "ISSUE PRICE"), (INCLUDING A PREMIUM OF ₹40 PER EQUITY SHARE), AGGREGATING ₹1200.00 LAKHS ("THE ISSUE"), OF WHICH 1,26,000 EQUITY SHARES OF FACE VALUE OF ₹10/- FOR CASH AT A PRICE OF ₹50 EACH AGGREGATING ₹ 63.00 LAKHS WILL BE RESERVED FOR SUB-SCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,74,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH FOR CASH AT A PRICE OF ₹ 50 PER EQUI-TY SHARE, AGGREGATING TO ₹1137.00 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.94 % AND 29.31% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00/- EACH AND THE ISSUE PRICE IS ₹50/- PER EQUITY SHARE.

#### ISSUE PRICE: ₹50 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH THE ISSUE PRICE IS 5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

**ISSUE PROGRAM** 

**ISSUE OPENED ON: WEDNESDAY, APRIL 05, 2023 ISSUE CLOSED ON: WEDNESDAY, APRIL 12, 2023** 

PROPOSED LISTING:

The Equity Shares of the Company offered through the Prospectus dated March 22, 2023 are proposed to be listed on the EMERGE Platform of NSE Limited ("NSE EMERGE") in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated March 13, 2023 from NSE for listing our shares and also for using its name in the offer document for listing of our shares on EMERGE Platform of NSE Limited. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared. or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the EMERGE Platform of NSE Limited" on page 226 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be NSE Limited ("NSE"). The trading is proposed to be commenced on or about April 21, 2023 (Subject to receipt of listing and trading approval from NSE).

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations"). as amended and Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"). According to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time, the allocation in the Net Issue to the Public category is made as follows: (a) minimum 50% of the net issue of shares shall be allocated to Retail Individual Investors and (b) remaining to: (i) Individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for; provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Issue Structure" beginning on page no. 244 of the Prospectus.

All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

#### SUBSCRIPTION DETAILS

The Issue has received 782 applications for 46,89,000 Equity Shares (Including Market Maker Application of 1,26,000 Equity Shares) resulting 1.95 times subscription.

The details of the applications received in the Issue from Retail Individual Investors, Non-Institutional Investors and Market (before and after technical rejections & withdrawal) are as follows:

ı	DETAILS OF APPLICATIONS RECEIVED (X	rejection and after amounts n	ot blocked)
ı	Category	Number of applications	Number of

Category	Number of applications	Number of equity shares applied	Number of equity shares reserved as per Prospectus	Number of times subscribed
Retail Individual Investor's	747	22,41,000	11,37,000	1.97
Other than Retail Individual Investor's	34	23,22,000	11,37,000	2.04
Market Maker	1 1	1,26,000	1,26,000	1.00
Total	782	46,89,000	24,00,000	1.95
DETAILS OF VALID APPLICATIONS:	70 1886			0. 95356023

Category	Gro	)SS	Less: R	ejections	Valid		
	No. of applications	No. of equity shares	No. of applications	No. of equity shares	No. of applications	No. of equity shares	
Retail Individual Investor's	769	23,07,000	22	66,000	747	22,41,000	
Other than Retail Individual Investor's	35	23,31,000	1	9,000	34	23,22,000	
Market Maker	1	1,26,000	- 2	¥	1	1,26,000	
Total	805	47,64,000	23	75,000	782	46,89,000	

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e. NSE Limited on April 18, 2023.

Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 50.00/- per Equity Share, was finalised in consultation with NSE EMERGE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,26,000 Equity shares in full out of reserved portion of 1,26,000 Equity Shares.

C. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹50.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 1.97 times. The total number of shares allotted in this category is 11.37,000 Equity shares out of reserved portion of 11.37,000 Equity Shares.

Sr. No.	No. of shares applied for	applications	% to total	Total No. of shares	total	Proportionate Shares	(before	(after	allotte	es to	Serial Number of	Number of successful	total	Total no. of Shares	% to total	No. of Shares
	(Category wise)	received		applied in each category		available	rounding off)	rounding off)	applic	cants	applicants	applicant (after rounding off)		Allocated/ allotted		Surplus/ Deficit
1	3000	747	100.00	2241000	100.00	1137000	1522.09	3000	379	747	S	379	100.00	1137000	100.00	0
	Grand Total	747	100.00	2241000	100.00	1137000						379	100.00	1137000	100.00	0

D. Allocation to Non- Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹50.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 2.04 times. The total number of shares allotted in this category is 11,37,000 Equity shares out of reserved portion of 11,37,000 Equity Shares.

Sr.	No. of shares	Number of	% to	Total No.	% to	Proportionate	Allocation p	er Applicant	Rati	io of	Serial	Number of	% to	Total no. of	% to	No. of
No.	applied for (Category wise)	applications received	total	of shares applied in each category	total	Shares available	(before rounding off)	(after rounding off)	allotte	ees to cants	Number of Qualifying applicants	successful applicant (after rounding off)	total	Shares Allocated/ allotted	total	Shares Surplus/ Deficit
1	6000	4	11.76	24000	1.03	11752	2938	3000	1	1		4	11.76	12000	1.06	248
2	9000	2	5.88	18000	0.78	8814	4407	3000	1	1		2	5.88	6000	0.53	-2814
			0.00		0.00			3000	1	2			0.00	3000	0.26	3000
3	12000	5	14.71	60000	2.58	29380	5876	6000	1	1		5	14.71	30000	2.64	620
4	15000	5	14.71	75000	3.23	36725	7345	6000	1	1		5	14.71	30000	2.64	-6725
	: :50000000 0	VEGAN S	0.00	3 250mones 33	0.00	28300.845	( 20002300-	3000	2	5			0.00	6000	0.53	6000
5	18000	1	2.94	18000	0.78	8814	8814	9000	1	1		1	2.94	9000	0.79	186
6	21000	1	2.94	21000	0.90	10283	10283	9000	1	1		1	2.94	9000	0.79	-1283
7	24000	1	2.94	24000	1.03	11752	11752	12000	1	1		1	2.94	12000	1.06	248
8	30000	<b>1</b>	2.94	30000	1.29	14690	14690	15000	1	1		1	2.94	15000	1.32	310
9	36000	1	2.94	36000	1.55	17628	17628	18000	1	1		1 .	2.94	18000	1.58	372
10	48000	1	2.94	48000	2.07	23504	23504	24000	1	1		1	2.94	24000	2.11	496
11	96000	1	2.94	96000	4.13	47008	47008	48000	1	1	3	1	2.94	48000	4.22	992
12	150000	2	5.88	300000	12.92	146899	73449.5	72000	1	1		2	5.88	144000	12.66	-2899
			0.00	8	0.00			3000	1	2	3		0.00	3000	0.26	3000
13	159000	1	2.94	159000	6.85	77857	77857	78000	1	1		1	2.94	78000	6.86	143
14	162000	1	2.94	162000	6.98	79326	79326	78000	1	1		1	2.94	78000	6.86	-1326
15	165000	1	2.94	165000	7.11	80794	80795	81000	1	1		1	2.94	81000	7.12	206
16	168000	1	2.94	168000	7.24	82263	82264	81000	1	1		1	2.94	81000	7.12	-1263
17	171000	2	5.88	342000	14.73	167465	83732.5	84000	1	1	1	2	5.88	168000	14.78	535
18	174000	1	2.94	174000	7.49	85201	85202	84000	1	1		1	2.94	84000	7.39	-1201
19	201000	2	5.88	402000	17.31	196845	98422.5	99000	1	1		2	5.88	198000	17.41	1155
10.00	Grand Total	34	100.00	2322000	100.00	1137000						34	100.00	1137000	100.00	0

The Board of Directors of the Company at its meeting held on April 18, 2023 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE EMERGE and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on Wednesday, April 19, 2023. Further, the instructions to Self-Certified Syndicate Banks being processed on Tuesday. April 18, 2023 for unblocking fund. In case the same is not received within Four (4) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with NSE on or before Thursday, April 20, 2023. The Company is in process of obtaining the listing & the trading approval from NSE and the trading is expected to commence on or about Friday, April 21, 2023.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated March 22, 2023.

## INVESTORS PLEASE NOTE:

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Bigshare Services Private Limited

Address: - Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - (East), Mumbai, - 400093, Maharashtra, India. Tel No: +91 22 6263 8200 | Fax No: +91 22 6263 8299 | E-mail Id: ipo@bigshareonline.com | Website: www.bigshareonline.com

Investor Grievance ID: investor@bigshareonline.com Contact Person: Mr. Babu Rapheal | SEBI Registration No: INR000001385

FOR PATTECH FITWELL TUBE COMPONENTS LIMITED On behalf of the Board of Directors

Place: Vadodara, Gujarat Date: April 19, 2023

Chairman & Managing Director DIN: 09710373

Bharatbhai Jivrajbhai Limbani

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF PATTECH FITWELL TUBE COMPONENTS LIMITED. The Equity Shares offered in this Offer have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be

offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

#### CENTRAL RAILWAY

#### **Bhusawal Division** TENDER NOTICE NO BSL-N-SNT-GSU-05-2022-23 DT.18.04.2023

Sr.DSTE (Gati Shakti Units) Central Railway Bhusawal for and on behalf of President of India invites e-Tender from the eligible Tenderers for the following work. Name of Work: Provision of Passenger Information System at 07 Station on BSL Div. under Amrit Bharat Yojana (Devlali, Lasalgaon, Nandgaon, Manmad, Chalisaon, Pachora, Dhule) Total Cost of Tender: Rs. 8,43,43,253.89/-Cost of Tender Form: Nil, Earnest Money: Rs. 5,71,700/- Completion Period: 9 Month from date of issue of LOA. (Letter of Acceptance) Bidding Start Date: 25.04.2023. Date & Time of Closing of Tender Submission: 09.05.2023 at 15.00 Hrs.All details are available on website

Sr. Divisional Signal & Telecom Engineer Gati Shakti Units, Bhusawal

www.ireps.gov.in

# Kotak Mahindra Bank Limited

Registered Office: 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

Tel: +91 22 6166 0001. Fax: +91 22 6713 2403

Website: www.kotak.com Email: KotakBank.Secretarial@kotak.com

NOTICE is hereby given that the below mentioned share certificate(s) of the Bar have been lost/misplaced and the holder(s) thereof have applied to the Bank fo effecting issue duplicate certificate(s).

Any person who has a claim in respect of the said shares should lodge his/hel claim with the Bank's Registrars & Transfer Agent, KFin Technologies Limited a Selenium building, Tower-B, Plot No.31 & 32, Financial District, Nanakramguda Serilingampally, Hyderabad-500032 within 7 days from the date of this Notice failing which the Bank will proceed to issue 'Letter of Confirmation' (in lieu of duplicate certificate(s)) to the concerned holder(s), in accordance with th applicable provisions of law, without any further intimation:

applicable pre	William, William al	ly lultilei	mumation.		
Folio No.	Name of the holder(s)	Certifi-		ive Nos.	No. Of
	` [	cate No	From	То	Shares
KMF050151	Linda Silveira / A M Torres / Clifford Torres	802000	915516483	- 915521482	5000
	For	KOTAK	MAHINDR	A BANK LI	MITED

Avan Doomasia Senior Executive Vice President Company Secretar

Details of Properties/ Address of

Secured Assets to be Enforced

All that Piece and parcel of Flat No.

301 area admeasuring about 520

Sq. ft, i.e 48.32 Sq. Mtrs. of Builtup

area On 3" Floorof the "Tarangan

Residency" constructed on the

property situated at Village Ranje,

Milkat No. 399, Pune and within

and within the limits of Pune Zilha

Parishad in the Schedule A herein

before and also in the common

areas and amenities. And Bounded

East :- Road, West :- Flat No. 304

South: - Flat No. 302, North:

the limits of Sub Register, Haveli

PUNE PEOPLE'S CO-OPERATIVE BANK LTD., PUNE

Head Office: First Floor, Plot No. 477 & 478, Market Yard, Gultekadi, Pune - 411037. Tel. 7066050999/7066051999

( Multistate Bank )

## **DEMAND NOTICE**

Mumbai, April 19, 2023

A notice is hereby given that the following Borrower and Mortgagor: (1) Mr. Bhise Digambar Dinkar (2) Mrs. Bhise Rupali Digambarhave defaulted in the repayment of principal and interest of the loans facility obtained by them from the Bank and the loans have been classified as Non Performing Assets (NPA). The notices were issued to them under Section 13(2) of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act 2002 on their last known addresses, but they have been returned unserved and as such

they are hereby informed by way of this public notice. Name of the Borrower/ Mortgagor &

Mr. Bhise Digambar Dinkar (Borrower & Mortgagor)

Guarantor

A) M.No. 95/24B/BW Ekta Society, Bhiwandi Mankhurd Link Road Govandi, Mumbai -400043.

B) Flat No. 301 , Tarangan Building, Milkat No. 399, Gat No. 261 Ranje Tal - Bhor, Pune - 412205.

2) Mrs. Bhise Rupali Digambar (Borrower & Mortgagor)

A) M.No. 95/24B/BW Ekta Society, Bhiwandi Mankhurd Link Road, Govandi, Mumbai, -400043. B) Flat No. 301, Tarangan Building, Milkat No. 399, Gat No. 261Ranje

Tal-Bhor, Pune-412205. 3) Mr. Bhise Ganesh Tukaram (Guarantor)

At Post -Khed Shivapur, Kumbharwada, Taluka - Haveli, Dist. - Pune. 4) Mr. Jaikar Ghanshyam Ananta (Guarantor) At Post - Ranje Near Desai Electronics . Taluka - Bhor Dist. - Pune 412205.

Rashmi Denge Plot Date of Demand Notice: 18.04.2023

Date of NPA: 14.11.2022

Outstanding dues inclusive of Interest as on 31.03.2023 Rs. 7,29,547/-+ further interest & charges etc. The steps are being taken for substituted service of notice. The above Borrower(s) and /or their Guarantor(s), Legal heir(s) (whenever applicable) are hereby called upon to make payment of outstanding amount within 60 days from the date of publication of this notice, failing which further steps will be taken after expiry of 60 days from the date of this notice under sub-section (2) of Section 13 of Securitization and Reconstruction of Financial Assets and Enforcement of Security interest Act, 2002.

Date: 20.04.2023 Place: Pune

Authorised Officer & Deputy Gen. Manager, Pune People's Co-operative Bank Ltd., Pune

(Ajay Rajput)

as Follows

## Mastek 🦫 Trust, Value, Velocity

**MASTEK LIMITED** CIN No.: L74140GJ1982PLC005215

Registered Office: 804/805, President House, Opp.C.N.Vidyalaya, Near Ambawadi Circle, Ahmedabad - 380 006. Tel. No.: +91-79-2656-4337 E-mail: investor grievances@mastek.com; Website: www.mastek.com

#### EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2023

(₹ In Lakhs)

Quarter ended Quarter ended Year ended Year ended March 31, March 31, March 31, March 31, **Particulars** 2022 2023 2022 (Refer note 2) (Refer note 2) (Audited) (Audited) Revenue from operations 70,918 58,153 256,339 218,384 Net profit for the period/year (before exceptional items and tax) 9,625 12,394 40,205 44,804 Net profit for the period/year before tax (after exceptional items) 9.625 12,394 42,737 44,804 Net Profit for the period/year after tax and exceptional items 7,259 8,823 31,027 33,342 Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] 6.773 9,734 37,611 35,915 1,526 Equity Share Capital 1,501 1,526 1,501 Other Equity 166,815 105,635 Earning per Share (FV of ₹ 5 each) 23.89 26.74 97.23 106.52 (a) Basic 23.48 95.53 103.81 (b) Diluted 26.15

Key data relating to Audited Standalone Financial Results of Mastek Limited is as under:

(₹ In Lakhs) Quarter ended Quarter ended Year ended Year ended

	SEGRETOR GITAGO	SESSION CONTRACTOR	1 cui cirecu	Lean Cilebra
Particulars	March 31, 2023	March 31, 2022	March 31, 2023	March 31, 2022
	(Refer note 2)	(Refer note 2)	(Audited)	(Audited)
Revenue from operations	8,888	6,848	31,339	25,670
Profit before Tax	6,215	2,482	16,565	9,587
Tax Expenses (net)	1,004	476	3,351	1,876
Net Profit after tax	5,211	2,006	13,214	7,711
he above consolidated and	d standalone fina	ncial results ('S	tatement') of I	Mastek Limited

2. Th ('the Holding Company / the Company') were reviewed and recommended by the Audit Committee and were thereafter approved by the Board of Directors at their respective meetings held on April 19, 2023. The statutory auditors have carried out an audit of the consolidated and standalone financial results for the year ended March 31, 2023. The figures for the quarters ended March 31, 2023 and March 31, 2022 are the balancing figures between the audited figures for the year ended on those dates and the year to date figures up to the end of third quarter of the respective financial year, on which auditors had performed a limited review.

During the year ended March 31, 2020, Mastek acquired control of the business of Evolutionary Systems Private Limited ("ESPL") and its subsidiary companies (together referred to as "Evosys"). With respect to a business undertaking of ESPL (including investments in certain subsidiaries of ESPL), the parties (Mastek group and Evosys group) entered into a Demerger Co-operation Agreement (DCA) and Shareholders Agreement on February 8, 2020.

On September 14, 2021, the above transaction was approved by the NCLT, pursuant to the Scheme of De-merger, for the demerger of Evolutionary Systems Private Limited (ESPL or demerged entity), into Mastek Enterprise Solutions Private Limited ("MESPL") (formerly known as Trans American Information Systems Private Limited), with the effective date of February 1, 2020 (Appointed Date). Accordingly, 4,235,294 equity shares of Mastek Limited (face value ₹ 5 each) were issued on September 17, 2021. On December 17, 2021, a board meeting was held where the Board approved the buy out of first tranche of CCPS i.e. 1/3rd of the total outstanding CCPS (of MESPL basis the agreed valuations in line with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (as amended). Accordingly, 254,755 equity shares of Mastek Limited (face value of ₹ 5 each) had been issued on February 10, 2022, for said buyout of first tranche of 50,000 CCPS of MESPL

On December 11, 2022, a board meeting was held where the Board approved the buy out of second tranche of 50,000 CCPS of MESPL basis the agreed valuations in line with SEBI (Issue of capItal and Disclosure Requirements) Regulations, 2018 (as amended). Accordingly, 320,752 equity shares of Mastek Limited (face value of ₹ 5 each) had been issued on January 17, 2023, for said buy- out of second tranche of 50,000 CCPS of MESPL.

Mastek Inc., a wholly-owned first level step-down subsidiary of Mastek Limited, signed a definitive agreement and acquired the 100% equity Interest of Metasoftech Solutions LLC ("MST USA"), MST USA is an independent Salesforce consulting and system integration partner in the Americas region. The purchase consideration includes upfront payment of USD 76.60 million (approximately ₹ 61,200 lakhs) and earn out - between USD 0 to USD 35 million, subject to achieving financial targets. Further, Mastek Limited, signed a definitive agreement and acquired 100% equity shares of Meta Soft Tech Systems Private Limited (MST), which is an off-shore service provider and is mainly engaged in Information Technology and software support services. The equity shares were bought for a consideration of ₹ 2,723 lakhs, subject to customary closing adjustments as per the terms of the Share Purchase Agreement.

The Board of Directors of the Company have recommended a final dividend of ₹ 12 per share (240%) on face value ₹ 5 each at the board meeting held on April 19, 2023.

6. The above is an extract of the detailed format of Financial Results for the guarter and year ended March 31, 2023 filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Annual Financial Results are available on the Stock Exchange website www.bseindia.com, www.nseindia.com and also on the Company's website www.mastek.com

> For & on behalf of Board of Directors Mastek Limited

> > Ahmedabad

Sd/-Ashank Desai Chairman

Date : April 19, 2023

Place : Mumbai

financialexp.epapr.in

## एचडीएफसी बैंक, विधि प्रकोष्ठ

प्लॉट # 31, नजफगढ औद्योगिक क्षेत्र, टॉवर-ए, पहली मंजिल, शिवाजी मार्ग, मोती नगर, नई दिल्ली-110015 मांग सुचना

वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13(2) के तहत डिमांड नोटिस। निम्नलिखित उधारकर्ताओं और सह-उधारकर्ताओं ने एचडीएफसी बैंक लिमिटेड से नीचे उल्लिखित प्रतिभृति ऋणों का लाभ उठाया है। निम्न उल्लिखित उधारकर्ताओं और सह-उधारकर्ताओं के ऋणों को उनकी संबंधित संपत्तियों के बंधक द्वारा प्रतिभृति किया गया है। जैसा कि वे संबंधित ऋण समझौतों के नियमों और शर्तों का पालन करने में विफल रहे हैं और अनियमित हो गए थे, उनके ऋणों को आरबीआई के दिशानिर्देशों के अनुसार एनपीए के रूप में वर्गीकृत किया गया था। उनके द्वारा एचडीएफसी बैंक लिमिटेड को देय राशि का उल्लेख निम्नलिखित तालिका में किया गया है और उक्त राशि पर आगे का ब्याज भी लाग अनसार अनसार देय होगा और वह राशि उनकी संबंधित तिथियों से प्रभावी मानी जाएगी।

ऋण सुविधा का	उधारकर्ताओं और	13(2) के अनुसार		एनपीए
प्रकार और खाता सं.	सह—उधारकर्ताओं / बंधककर्ता के नाम	बकाया / सूचना दिनांक		की तिथि
(ए / सी#502000273 43360)* बीबीजी—डब्ल्यूसीटीए ल—जीईसीएल	<ol> <li>मैसर्स सफायर इरेक्शन सर्विसेज इंडिया लिमिटेड (उधारकर्ता), अपने निदेशकों के माध्यम सेः – श्री शरद सूद, श्री राजीव कृष्ण सूद और मो. अहमद</li> <li>श्री शरद सूद (गारंटर) पुत्र श्री राजीव कृष्ण सूद</li> <li>श्री राजीव कृष्ण सूद (गारंटर) पुत्र श्री प्राण कृष्ण सूद</li> <li>मो. अहमद (जमानतदार) पुत्र स्वर्गीय मो. अशरफ</li> <li>श्रीमती प्रेम सूद (बंधककर्ता) पत्नी श्री राजीव कृष्ण सूद</li> </ol>	05.04.2023 तक रु. 34,29,726 / — सूचना दिनांकः 06 अप्रैल 2023	गांव झनपुर, हदबस्त नं. 28 तहसील खरड़ जिला में सास नगर मोहाली स्थित संपत्ति मकान संख्या 585 ऑफ़ 1/3 शेयर यानि भूतल (अब सन सिटी/नव सिटी, सन्नी एन्क्लेव, सेक्टर—124) क्षेत्र माप 1—1/6, मरला (34.62 वर्ग गज) खेवत/खतौनी संख्या 194/207,खसरा संख्या 19/21/1/1(4—13), 21/2/1(0—15), कित्ते 2 रकाब 5 कनाल 8 मरला यह शेयर 7/648 और नाप 1—1/6 मरला)।	

चैंकि आपको उस पते पर भेजा गया नोटिस जिसमें आप मल रूप से निवास करते हैं / व्यवसाय करते हैं / व्यक्तिगत रूप से लाभ के लिए काम करते हैं. हमें वापस नहीं किया गया है, हम इस नोटिस को प्रकाशित करने के लिए विवश हैं। एतदद्वारा आपको उपरोक्त अधिनियम की धारा 13(2) के तहत इस नोटिस के 60 दिनों के भीतर अपनी संबंधित तिथियों और अन्य लागतों, शुल्कों आदि से अनुबंधित ब्याज दर के साथ उपर्युक्त दायित्व का निर्वहन करने के लिए कहा जाता है, जिसमें विफल रहने पर बैंक, उपरोक्त अधिनियम की धारा 13(4) के तहत सभी या किसी भी अधिकार का प्रयोग करेगा। आपको यह भी ध्यान में रखा जाता है कि उपरोक्त अधिनियम की धारा 13(13) की शर्तों के अनुसार, आप बिक्री, पट्टे या अन्यथा माध्यम से उपरोक्त प्रतिभृति संपत्तियों को स्थानांतरित नहीं करेंगे।

कृते एचडीएफसी बैंक लिमिटेड, अधिकृत अधिकारी

दिनांकः 20.04.2023, स्थानः

HDFC BANK

## चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड

**Chola** निगमित कार्यालयः पहली मंजिल, 'डेयर हाउस', नंबर 2, एन.एस.सी. बोस रोड, चेन्नई–600 001 शाखा कार्यालय : प्रथम एवं द्वितीय तल,प्लाट सं–6, मुख्य पूसा रोड, करोल बाग, नई दिल्ली –110005

जबिक अधोहस्ताक्षरी वित्तीय संपत्तियों के प्रतिभृतिकरण एवं पुनानमाण आर प्रातभात ।हत अधानयम, 2002 के तहत इसके बाद यह अधिनियम कहा गया के तहत मैसर्स चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड के प्राधिकत अधिकारी हैं. और प्रतिभति हित ख्यवर्तन, नियम, 2002 के नियम 3 के साथ पठित धारा 13[12] के तहत प्रदत्त शक्तियों का प्रयोग करते हुए वह उधारकर्ताओं को, जिनके नाम नीचे कॉलम [बी] में दर्शाए गए हैं और कॉलम [सी] में निर्दिष्ट तारीखों पर उक्त सचना प्राप्त होने की तिथि से 60 दिनों के भीतर, जो नीचे कॉलम [डी] में दर्शाई गई बकाया राशि को ब्याज के साथ भगतान करने के लिए मांग नोटिस

उधारकर्ता राशि का भुगतान करने में विफल रहे हैं, अतः विशेष रूप से उधारकर्ताओं और आम जनता को नोटिस दिया जाता है कि अधोहस्ताक्षरी ने अधिनियम की धारा 13 [4] के तहत और उसके तहत बनाए गए नियमों के नियम 3 के साथ पिठत उसे प्रदान की गई शक्तियों का प्रयोग करते हुए कॉलम [एफ] में निर्दिष्ट संबंधित तारीखों पर नीचे दिए गए कॉलम [ई] में वर्णित कंपनी के साथ गिरवी रखी गई संपत्तियों को अपने कब्जे में ले लिया है। विशेष रूप से उधारकर्ताओं और आम जनता को एतद्दवारा चेतावनी दी जाती है कि वे नीचे दिए गए कॉलम [ई] में उल्लिखित संपत्तियों के साथ सौदा न करें और इस तरह का कोई भी लेन-देन **मेसर्स चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड** को कॉलम [डी] में उल्लिखित राशि, ब्याज और अन्य शुल्कों के साथ

प्रतिभूतिकरण अधिनियम की धारा 13 [8] के तहत, उधारकर्ता बिक्री की अधिसूचना से पहले सभी लागतों, शुल्कों और खर्चों सहित संपूर्ण बकाया का भुगतान करके सुरक्षित संपत्ति को भूना सकते हैं।

क्र. सं.	उधारकर्ता का नाम और पता और ऋण खाता संख्या	मांग नोटिस की तिथि	बकाया	कब्जा संपत्ति का विवरण	कब्जे की तिथि
ारा	[बी]	[सी]	[डी]	[ई]	[एफ]
1.	ऋण खाता <b>संख्या— X0HEDET00001896495 और</b> X0HEEDL00001426629  1. प्रदीप कुमार  4169, मुख्य सड़क, पहाड़ी धीरज सदरबाजार, नई दिल्ली —110006  2. पिंकी शर्मा,  4169, मुख्य सड़क, पहाड़ी धीरज, सदरबाजार, नई दिल्ली —110006  3. मैसर्स राज इंटरप्राइजेज प्लॉट नं. 171, जे—ब्लॉक, सेक्टर—1, बवाना औद्योगिक क्षेत्र, नई दिल्ली — 110040	30-12-2022	30.12.2022 के अनुसार रु.84,58,7 58/—	मुख्य सड़क, पहाड़गंज, दिल्ली में स्थित संपत्ति संख्या 4169 का दूसरा तल का वह सब टुकड़ा और अंश , भूमि का क्षेत्रफल 128.33 वर्ग गज,	18 अप्रैल 2023 सांकेतिक
दिना	कः 20.04.2023 स्थान : दिल्ली		अधिकृत	तं अधिकारी, चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी	लिमिटेड

आदित्य बिडला हाउसिंग फाइनेंस लिमिटेड पंजीकृत कार्यालय- इंडियन रेयॉन कंपाउंड, वेरावल, गुजरात - 362266

शाखा कार्यालय- जी कॉपोरेंशन टेक पार्क, कसारवादावली, घोडबंदर रोड, ठाणे-400607 (महा.)

#### मांग सूचना (प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 3(1) के तहत) वित्तीय परिसंपत्तियों के प्रतिभृतिकरण और पुनर्गठन तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 की धारा 13(2) के तहत नोटिस की प्रतिस्थापित सेवा।

एतदहारा निम्नलिखित कर्जदारों को नोटिस दिया जाता है कि चंकि उन्होंने आदित्य बिडला हाउसिंग फाइनेंस लिमिटेड (एबीएचएफएल) से प्राप्त क्रेडिट सर्विधा के पनर्भगतान में चक की है. इसलिए आरबीआई के दिशा—निर्देशों के अनसार कंपनी की पस्तकों में उनके ऋण खातों को गैर-निष्पादित परिसंपत्तियों के रूप में वर्गीक त किया गया है। इसके बाद, एबीएचएफएल ने उक्त कर्जदारों के अंतिम झात पते पर वित्तीय परिसंपत्तियों के प्रतिभृतिकरण और पुनर्गठन तथा प्रतिभृति डित प्रवर्तन अधिनियम, 2002 (सरफेसी अधिनियम) की धारा 13(2) के तहत उक्त मांग सुचना में बताए गए अनुसार उपरोक्त राशि और आकरिमक व्यय, लागत, शुल्फ आदि पर संविदात्मक दर पर आगे के व्याज के साथ पूरी बकाया राजि का भगतान करने को कहते हुए मांग सुबना जारी की की गई है। हालांकि, प्रतिभृति हित (प्रवर्तन) नियम, 2002 (सरफेसी नियम) के नियम 3 के अनुसार, प्रकाशन के माध्यम से भी मांग सुचना दी जा रही है:

क्र सं	sensent y the sensent and interestly the interests	एनपीए तिबि	The state of the s	मांग नोटिस के अनुसार / तिथि के अनुसार देव राशि
1.	1. अरुण जी, अपार्टमेंट नंबर 0102, पहली मंजिल, टॉवर सी-2, ब्लॉक-द हार्मनी, हाउसिंग प्रोजेक्ट-द हार्टसॉन्ग, सेक्टर 108,गुजगांव, हरियाणा-122017, 2. अनुराधा यादव, अपार्टमेंट नंबर 0102, पहली मंजिल, टॉवर सी-2, ब्लॉक-द हार्मनी, हाउसिंग प्रोजेक्ट-द हार्टसॉन्ग, सेक्टर 108, गुडगांव, हरियाणा-122017, 3. अरुण जी, हाउस नंबर 10 / 63, चौथी मंजिल, सुभाष नगर, टैगोर गार्डन एस.ओ., पश्चिमी दिल्ली, दिल्ली -110027   4. अरुण जी वारते साहू एक्सपोट्स प्राइवेट लिमिटेड, ए-114, सेक्टर-65, नोएडा, उत्तर प्रदेश-201301, 5. अनुराधा यादव सी2-102, एक्सपेरियन हार्टसॉन्ग, सेक्टर-108, धरमपुर (59), गुडगांव, हरियाणा-122006, 6. अरुण जी सी2-102, एक्सपेरिअन हार्टसॉन्ग, सेक्टर-108, धरमपुर (59), गुडगांव, हरियाणा-122006, ऋण खाता संख्या		12 04 2023	रु.46,64,174 / - (रुपये िष्यालीस लाख घींसट हजार एक सी बीडत्तर मात्र), बकाया मूलधन , बकाया (उपार्जित विलंब मुल्क सिंटत) और 07.04.2023 तक ब्याज के माध्यम से

LNDEL0HL-10210105348 str LNDEL0HL-10210105349 अचल संपत्ति/बंधक संपत्तियों का विवरणः सेक्टर-108, गुडगांव (हरियाणा) में रिधत घूप हार्जसिंग प्रोजेक्ट जिसे "द हार्टसींना" के नाम से जाना जाता है, में रिधत अपार्टमेंट धारक संख्या 0102 , पहली मंजिल पर, टॉवर सी 2 में, ब्लॉक व डार्मनी, मापक्षेत्र-119.19 वर्ग मीटर (1283 वर्ग फीट), (कारपेट एरिया 67 वर्ग मीटर, यानी 721.19 वर्ग फीट) का वह सब ट्कड़ा और अंश और वीहरी इस प्रकार: पूर्व: प्रवेश, पश्चिम: खुला, उत्तर: फ्लैट नंबर 103 दक्षिण: खुला

हम एतदहारा यहां उपरोक्त कर्जदार से इस नोटिस की तारीख से 60 दिनों के मीतर हमें बकाया राशि(याँ) के साथ-साथ उस पर आगे के ब्याज के साथ-साथ लागत, शुल्क खर्च आदि का शुगतान करने के लिए कहते हैं. जिसमें विकल होने पर हम लागत और परिणामों के संबंध में पूरी तरह से आपके जोखिम पर प्रतिभृति संपत्ति का कब्जा लेने और बेचने तक सीमित नहीं है, के लिए प्रतिमृत प्रवर्तित करने के लिए स्वतन्त्र होंगे।

कृपया ध्यान दें कि सरकेसी अधिनियम की धारा 13(13) के अनुसार, आप सभी को कंपनी की पूर्व तिखित सहमति के बिना बिक्री, पट्टे या अन्य विधि से, पूर्वोक्त प्रतिभूत संपत्ति ते स्थानांतरित करने से प्रतिबंधित किया गया है। आपके द्वारा उत्त धारा का कोई भी उल्लंधन सरकंती अधिनियम की धारा 29 और ∕या इस संबंध में किसी अन्य कानुनी प्रावधान के तहत निर्धारित दंडात्मक प्रावधानों को लागू करेगा।

कृपया ध्यान दें कि अधिनियम की धारा 13 की उप–धारा (8) के अनुसार, यदि एबीएचएफएल की बकाया राज्ञि, एबीएचएफएल द्वारा किए गए सभी लागतों, शुक्कों और खर्चों के साथ बिक्री के लिए निर्धारित तिथि से पहले किसी भी समय एबीएचएकएल को प्रस्तुत की जाती है, तो प्रतिभूत संपत्ति को एबीएचएकएल द्वारा बेचा या या हस्तांतरित नहीं किया जाएगा, और एबीएचएफएल द्वारा कोई और कदम नहीं उठाया जाएगा या उस प्रतिभूत संपत्ति का इस्तांतरण या बिक्री नहीं की जाएगी।

विनांक : 20.04.2023 ह /- अधिकृत प्राधिकारी

ख्यानक दिल्ली

(आदित्य बिडला हाउसिंग फाइनेंस लिमिटेड)

मांग सूचना की तिथि

प्राधिकृत अधिकारी, पंजाब नेशनल बैंक

#### punjab national bank पंजाब नैशनल बैंक स का प्रताक (A GOVERNMENT OF INDIA UNDERTAKING) मण्डल शस्त्रा, गाजियाबाद, केजे-13, कविनगर, गाजियाबाद, ई-मेलः cs8228@pnb.co.in

## नियम - 8 (1) अधिग्रहण सूचना (अचल सम्पत्ति हेत्)

जबकि अधोहस्ताक्षरी ने वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्गठन एंव प्रतिभृति हित प्रवर्तन ऐक्ट 2002 के तहत पंजाब नेशनल बैंक का प्राधिकृत अधिकारी होने के नाते तथा प्रतिभृति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13 के तहत प्रदत्त शक्तियों का प्रयोग करते हुए निम्नलिखित कर्जदारों /बंधककर्ता / गारंटरों को निम्नलिखित दिनांकों को डिमांड नोटिस जारी किया था, जिसमें उक्त सचना /प्राप्ति की तिथि से 60 दिनों के अन्दर भगतान करने को कहा गया था।

उधारकर्ताओं 🖊 गारंटरों उक्त राशि का भगतान करने में असफल हो गये हैं इसलिये एतदद्वारा उधारकर्ता तथा सर्वसाधारण को सुचित किया जाता है कि अद्योहस्ताक्षरी ने इसमें नीचे वर्णित सम्पत्ति का सांकेतिक कब्जा, उक्त अधिनियम की धारा 13 की उप–धारा (4), उक्त नियमों के

नियम 8 के साथ पठित के अधीन उन्हें प्रदत्त शक्तियों के इस्तेमाल के अन्तगर्त **निम्नलिखित दिनांकों को कब्जा** ले लिया है। कर्जदारों / बंधककर्ता / गारंटरों का ध्यान एक्ट की धारा 13 की उप धारा (8), के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेत् उपलब्ध समय सीमा की ओर आकर्षित किया जाता है। **कर्जदारों /बंधककर्ता/ गारंटरों** को विशेष रूप से और सर्वसाधारण को सामान्य रूप से चेतावनी दी जाती है कि वे निम्न सम्पत्तियों के साथ लेन—देन न करें तथा सम्पत्ति के साथ कोई भी लेन—देन **पंजाब नेशनल बैंक** के प्रभार वास्ते बकाया राशि और भविष्य का ब्याज एवं अन्य प्रभार इत्यादि सहित के अधीन होगा। यदि उधारकर्ता / गारंटर प्रकाशन के 30 दिनों के भीतर बकाया राशि का भूगतान नहीं करते हैं, तो बकाया राशि की वसूली के लिए संपत्ति को निर्धारित तरीके से बेचा जाएगा

क्र. सं.	कर्जदार/बंधककर्ता, गारंटरों के नाम	बंधक सम्पत्तियों का विवरण	और बकाया राशि (धारा 13(2) के तहत नोटिस में उल्लेख के अनुसार)	कब्जा सूचना की तारीख
1	(शाखाः – चंदर नगर,	साम्यिक बंधक रिहायशी प्लॉट नं. 43, खसरा नं. 402,	09-12-2022	18-04-2023
	शाखा कोड 144300) मैसर्स नील कंठ निर्माण प्रोप. श्री नीरज कुमार पुत्र श्री राजेंद्र सिंह और श्री नीरज कुमार (प्रोप. मैसर्स नील कंठ कंस्ट्रक्शन) पुत्र श्री राजेन्द्र सिंह	(रेलवे लाईन के पार) जोकि गाँव चिपियाना बुजुर्ग, परगना और तहसील दादरी, जिला गौतम बुद्ध नगर यू. पी. में स्थित, यह सम्पत्ति श्री नीरज कुमार पुत्र श्री राजेंद्र सिंह के नाम पर सब जिला सबउप रजिस्ट्रार दादरी, जनपद — गौतमबुद्धनगर, यू.पी. में स्थित, (क्षेत्रफल 83. 61 वर्ग मी.) चौहदी: पूरब में — 18 फीट चौड़ी सड़क, पश्चिम में — 8 फीट चौड़ी सड़क, उत्तर में — 20 फीट चौड़ी सड़क, दक्षिण में — अन्य की संपत्ति	रु. 1,58,87,899.16 और भविष्य का व्याज इत्यादि सहित	
2	(शाखाः – चंदर नगर,	खाता नं. 327, खसरा नं. 232, मि, (रेलवे लाईन के पार)	09-12-2022	18-04-2023
	शाखा कोड 144300) मैसर्स नील कंठ निर्माण प्रोप. श्री नीरज कुमार पुत्र श्री राजेंद्र सिंह और श्री नीरज कुमार (प्रोप. मैसर्स नील कंठ कंस्ट्रक्शन) पुत्र श्री राजेन्द्र सिंह	जोकि गाँव थिपियाना बुजुर्ग, परगना और तहसील दादरी, जिला गौतम बुद्ध नगर यू.पी. में स्थित, यह सम्पत्ति श्री नीरज कुमार पुत्र श्री राजेंद्र सिंह के नाम पर सब जिला सब रजिस्ट्रार दादरी, जनपद — गौतमबुद्धनगर, यू.पी. में स्थित, (क्षेत्रफल 0.1254 हैक्यर) चौहदी: पूरव में — खसरा नं. 232 मि, नगेन्द्र सिंह, पश्चिम में — खसरा नं. 227, उत्तर में — खसरा नं. 232, राजेन्द्र सिंह, दक्षिण में — खसरा नं. 276	रु. 1,58,87,899.16 और भविष्य का ब्याज इत्यादि सहित	
3	(शाखाः – जी.टी. रोड,	साम्यिक बंधक रिहायशी प्लॉट नं. केडी-25/4, भूतल,	10-11-2022	18-04-2023
	शाखा कोड 018000) उधारकर्ता (1) श्री संजीव छाबड़ा पुत्र श्री एसके छाबड़ा, (2) श्रीमती रोमा छाबड़ा पत्नी श्री एसके छाबड़ा और (3) श्रीमती आशु छाबड़ा पत्नी श्री संजीव छाबड़ा	(बिना छत के अधिकार के) ब्लॉक—डी, रिहायशी कॉलोनी किव नगर, गाजियाबाद, उ.प्र. में स्थित, यह सम्पत्ति श्री संजीव छाबड़ा पुत्र श्री सुरेंद्र कुमार छाबड़ा के नाम पर सब जिला सब रिजस्ट्रार प्रथम गाजियाबाद, जिला—गाजियाबाद, उ.प्र. में पंजीकृत, चौहदी: पूरव में — मकान सं. केडी—25/5, पश्चिम में — मकान नं. केडी—25/3, उत्तर में — 12 फीट चौड़ी सर्विस लेन, दक्षिण में — 40 फीट चौड़ा रोड	रु. 54,66,017.79 और भविष्य का ब्याज इत्यादि सहित	

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# PATTECH FITWELL TUBE COMPONENTS LIMITED

Our Company was originally formed as a partnership firm in the name and style of "M/s. Pat Tech Fitwell Tube Components" vide partnership deed dated November 22, 2012. Consequently, the firm was converted into company under same style as "Pattech Fitwell Tube Components Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated August 22, 2022 issued by Assistant Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on September 23, 2022, and consequently, the name of our Company was changed to 'Pattech Fitwell Tube Components Limited', and a fresh certificate of incorporation consequent upon conversion from private company to public company dated October 11, 2022, bearing Corporate Identification Number U28990GJ2022PLC134839 was issued by the Registrar of Companies, Ahmedabad to our Company.

Registered office: Survey No.873/B/1, RD No: 1, Ansons Limbani Estate Nr. GETCO 66K, V. Sub Station, G.I.D.C. Por. N.H-08 Vadodara, Guiarat - 391243, India. I Tel / Mob No: (0265) 2830151 | Email Id: cs@pftcpipefittings.com | Website:https://www.pftcpipefittings.com/ Contact Person: Anita Digbijay Paul, Company Secretary and Compliance Officer

#### PROMOTERS OF OUR COMPANY: BHARATBHAI JIVRAJBHAI LIMBANI AND JAYSUKHBHAI POPATBHAI LIMBANI

Our Company has filed the Prospectus with the RoC and the Equity Shares are proposed to be listed on the EMERGE Platform of NSE Limited("NSE") and trading of the Equity Shares Allotted pursuant to the Offer is expected to commence on or about April 21, 2023.

#### BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 24,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF PATTECH FITWELL TUBE COMPONENTS LIMITED ("THE COMPANY" OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (THE "ISSUE PRICE"), (INCLUDING A PREMIUM OF ₹40 PER EQUITY SHARE), AGGREGATING ₹1200.00 LAKHS ("THE ISSUE"), OF WHICH 1,26,000 EQUITY SHARES OF FACE VALUE OF ₹10/- FOR CASH AT A PRICE OF ₹50 EACH AGGREGATING ₹ 63.00 LAKHS WILL BE RESERVED FOR SUB-SCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,74,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH FOR CASH AT A PRICE OF ₹ 50 PER EQUI-TY SHARE, AGGREGATING TO ₹1137.00 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.94 % AND 29.31% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00/- EACH AND THE ISSUE PRICE IS ₹50/- PER EQUITY SHARE

> ISSUE PRICE: ₹50 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH THE ISSUE PRICE IS 5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

## **ISSUE PROGRAM**

**ISSUE OPENED ON: WEDNESDAY, APRIL 05, 2023** 

# **ISSUE CLOSED ON: WEDNESDAY, APRIL 12, 2023**

PROPOSED LISTING: The Equity Shares of the Company offered through the Prospectus dated March 22, 2023 are proposed to be listed on the EMERGE Platform of NSE Limited ("NSE EMERGE") in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated March 13, 2023 from NSE for listing our shares and also for using its name in the offer document for listing of our shares on EMERGE Platform of NSE Limited. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the EMERGE Platform of NSE Limited" on page 226 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be NSE Limited ("NSE"). The trading is proposed to be commenced on or about April 21, 2023 (Subject to receipt of listing and trading approval from NSE).

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") as amended and Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), According to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time. the allocation in the Net Issue to the Public category is made as follows: (a) minimum 50% of the net issue of shares shall be allocated to Retail Individual Investors and (b) remaining to: (i) Individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for; provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Issue Structure" beginning on page no. 244 of the Prospectus.

All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

#### SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION: The Issue has received 782 applications for 46,89,000 Equity Shares (Including Market Maker Application of 1,26,000 Equity Shares) resulting 1.95 times subscription.

The details of the applications received in the Issue from Retail Individual Investors, Non-Institutional Investors and Market Maker (before and after technical rejections & withdrawal) are as follows:

DETAILS OF APPLICATIONS RECEIVED (x' Rejection and after amounts not blocked)

Category	Number of applications	Number of equity shares applied	Number of equity shares reserved as per Prospectus	Number of times subscribed
Retail Individual Investor's	747	22,41,000	11,37,000	1.97
Other than Retail Individual Investor's	34	23,22,000	11,37,000	2.04
Market Maker	1	1,26,000	1,26,000	1.00
Total	782	46,89,000	24,00,000	1.95

## **DETAILS OF VALID APPLICATIONS:**

Category	Gry	oss sa	Less: R	Rejections	Valid		
**************************************	No. of applications	No. of equity shares	No. of applications	No. of equity shares	No. of applications	No. of equity shares	
Retail Individual Investor's	769	23,07,000	22	66,000	747	22,41,000	
Other than Retail Individual Investor's	35	23,31,000	1	9,000	34	23,22,000	
Market Maker	1	1,26,000	120		1	1,26,000	
Total	805	47,64,000	23	75,000	782	46,89,000	

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e. NSE Limited on April 18, 2023. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 50.00/- per Equity Share, was finalised in consultation with NSE EMERGE. The category

was subscribed by 1.00 times. The total number of shares allotted in this category is 1,26,000 Equity shares in full out of reserved portion of 1,26,000 Equity Shares.

C. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹50.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 1.97 times. The total number of shares allotted in this category is 11.37,000 Equity shares out of reserved portion of 11.37,000 Equity Shares.

	No. of shares				% to	Total No.	100000000000000000000000000000000000000	Proportionate	Allocation per Applicant		Ratio of		Serial	Number of	% to	Total no. of		No. of
No.	applied for (Category wise)	applications received	total	of shares applied in each category	total	Shares available	(before rounding off)	(after rounding off)	allotte applic	2000200	Number of Qualifying applicants	successful applicant (after rounding off)	total	Shares Allocated/ allotted	total	Shares Surplus/ Deficit		
1	3000	747	100.00	2241000	100.00	1137000	1522.09	3000	379	747		379	100.00	1137000	100.00	0		
	Grand Total	747	100.00	2241000	100.00	1137000						379	100.00	1137000	100.00	0		

D. Allocation to Non- Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹50.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 2.04 times. The total number of shares allotted in this category is 11,37,000 Equity shares out of reserved portion of 11,37,000 Equity Shares.

Sr.	No. of shares	Number of	% 10	Total No.	% to	Proportionate	Allocation p	er Applicant	Rati		Serial	Number of	% to	lotal no. of	% to	No. of
No.	applied for (Category wise)	applications received	total	of shares applied in each category	total	Shares available	(before rounding off)	(after rounding off)	allotte appli	ees to cants	Number of Qualifying applicants	successful applicant (after rounding off)	total	Shares Allocated/ allotted	total	Shares Surplus/ Deficit
1	6000	4	11.76	24000	1.03	11752	2938	3000	1	1	200	4	11.76	12000	1.06	248
2	9000	2	5.88	18000	0.78	8814	4407	3000	1	1		2	5.88	6000	0.53	-2814
			0.00		0.00		200000	3000	1	2		100	0.00	3000	0.26	3000
3	12000	5	14.71	60000	2.58	29380	5876	6000	1	1	1	5	14.71	30000	2.64	620
4	15000	5	14.71	75000	3.23	36725	7345	6000	1	1		5	14.71	30000	2.64	-6725
	7101177 70		0.00		0.00	300000000000000000000000000000000000000	111 (0.17)	3000	2	5		200	0.00	6000	0.53	6000
5	18000	1	2.94	18000	0.78	8814	8814	9000	1	1		1	2.94	9000	0.79	186
6	21000	1	2.94	21000	0.90	10283	10283	9000	1	1		1	2.94	9000	0.79	-1283
7	24000	1	2.94	24000	1.03	11752	11752	12000	1	1	ľ	1	2.94	12000	1.06	248
8	30000	1	2.94	30000	1.29	14690	14690	15000	1	1		1	2.94	15000	1.32	310
9	36000	1	2.94	36000	1.55	17628	17628	18000	1	1		1	2.94	18000	1.58	372
10	48000	1	2.94	48000	2.07	23504	23504	24000	1	1	ř – – – –	1	2.94	24000	2.11	496
11	96000	1	2.94	96000	4.13	47008	47008	48000	1	1		1	2.94	48000	4.22	992
12	150000	2	5.88	300000	12.92	146899	73449.5	72000	1	1		2	5.88	144000	12.66	-2899
	100-000		0.00	1000000	0.00	0.000000	0.500-0.0136	3000	1	2		107	0.00	3000	0.26	3000
13	159000	1	2.94	159000	6.85	77857	77857	78000	1	1		1	2.94	78000	6.86	143
14	162000	1	2.94	162000	6.98	79326	79326	78000	1	1		1	2.94	78000	6.86	-1326
15	165000	1	2.94	165000	7.11	80794	80795	81000	1	1		1	2.94	81000	7.12	206
16	168000	1	2.94	168000	7.24	82263	82264	81000	1	1		1	2.94	81000	7.12	-1263
17	171000	2	5.88	342000	14.73	167465	83732.5	84000	1	1		2	5.88	168000	14.78	535
18	174000	1	2.94	174000	7.49	85201	85202	84000	1	1		1	2.94	84000	7.39	-1201
19	201000	2	5.88	402000	17.31	196845	98422.5	99000	1	1		2	5.88	198000	17.41	1155
No.	Grand Total	34	100.00	2322000	100.00	1137000		3	- 20	-		34	100.00	1137000	100.00	0

The Board of Directors of the Company at its meeting held on April 18, 2023 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE EMERGE and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on Wednesday, April 19, 2023. Further, the instructions to Self-Certified Syndicate Banks being processed on Tuesday, April 18, 2023 for unblocking fund. In case the same is not received within Four (4) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with NSE on or before Thursday, April 20, 2023. The Company is in process of obtaining the listing & the trading approval from NSE and the trading is expected to

commence on or about Friday, April 21, 2023. Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated March 22, 2023.

## INVESTORS PLEASE NOTE:

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



**Bigshare Services Private Limited** 

Address: - Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - (East), Mumbai, - 400093, Maharashtra, India. Tel No: +91 22 6263 8200 | Fax No: +91 22 6263 8299 | E-mail Id: ipo@bigshareonline.com | Website: www.bigshareonline.com

Investor Grievance ID: investor@bigshareonline.com

FOR PATTECH FITWELL TUBE COMPONENTS LIMITED

Contact Person: Mr. Babu Rapheal | SEBI Registration No: INR000001385

On behalf of the Board of Directors Bharatbhai Jivrajbhai Limbani

Chairman & Managing Director

DIN: 09710373

Place: Vadodara, Gujarat Date: April 19, 2023

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF PATTECH FITWELL TUBE COMPONENTS LIMITED.

The Equity Shares offered in this Offer have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

www.readwhere.com

दिनांक 18-04-2023, स्थान : गाजियाबाद