AUTHUM **रिलायंस कॉमर्शियल फाइनेंस लिमिटेड**

माँग सूचना

पंजीकृत कार्यालय : द रूबी, 11वीं मंजिल, नॉर्थ वेस्ट विंग, प्लॉट नं. 29, जे.के. सावन्त मार्ग, दादर वेस्ट, मुम्बई-400 028, दूरभाष : +91 22 6838 8100/ फैक्स +91 22 6838 8360, **ई-मेल:** rcfl.secretarial@relianceada.com,
वेबसाइटः www.reliancemoney.co.in कस्टमर सर्विस : दूरभाष +91 22 4741 5800 / ई-मेलः customercare@reliancecommercialfinance.com

जैसा कि यहां नीचे उल्लिखित कर्जदारों/सह-कर्जदारों/जमानतियों/बंधककर्ताओं ने रिलायंस कॉमर्शियल फाइनेंस लिमिटेड से वित्तीय सहायता ग्रहण की थी। हमारा कहना है कि वित्तीय सहायता ग्रहण करने के बावजूद, कर्जदारों/जमानतियों/बंधककर्ताओं ने नियत तिथियों के अनुसार ब्याज तथा मूलधन के पुनर्भुगतान में विभिन्न चूक कीं। यह खाता नेशनल हाउसिंग बैंक द्वारा जारी आस्ति वर्गीकरण से सम्बन्धित निदेशों के अनुसार **आरसीएफएल** की पुस्तकों में नीचे उल्लिखित तिथियों पर नॉन पर्फामिंग आस्ति के रूप में वर्गीकृत कर दिया गया है, परिणामस्वरूप रिलायंस कॉमर्शियल फाइनेंस लिमिटेड के अधिकृत प्राधिकारी ने वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत एवं प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों के उपयोग में निम्नलिखित कर्जदारों/जमानतियों/बंधककर्ताओं से सूचनाओं की प्राप्ति की तिथि से 60 दिनों के भीतर सूचनाओं में उल्लिखित राशि तथा सूचनाओं में उल्लिखित राशि पर अनुबन्धात्मक दर से भावी ब्याज और भुगतान की तिथि तक आकस्मिक व्ययों, लागत, प्रभारों आदि का पुनर्भुगतान करने को कहते हुए सरफैसी अधिनियम, 2002 की धारा 13(2) के तहत यहां नीचे उल्लिखित संबद्ध तिथियों पर मांग सूचनाएँ जारी की हैं। उनके अन्तिम ज्ञात पते पर जारी सूचनाएँ अनसर्व्ड वापस कर दी गयीं और इसलिए उन्हें इसके विषय में सार्वजनिक सूचना के माध्यम से सूचित किया जाता है।

क्र. सं.	ऋण सं./कर्जदार का नाम/पता	सह-कर्जदार एवं जमानती का नाम निदेशक का नाम	एनपीए की तिथि	मांग सूचना की तिथि	बकाया राशि	ऋण राशि
1.	**RLALMRT000358385 / विकास जैन** बी-57 बलराम राम लोनी देहात लोनी गाजियाबाद, उत्तर प्रदेश लोनी पिनकोड – 201102, **इसके अलावा** – श्री सन्मति ट्रेडिंग कंपनी 6/225 गिरी मार्केट, लोनी गाजियाबाद उत्तर प्रदेश लोनी पिनकोड – 201102, **इसके अलावा** – खसरा नंबर 3455,3456,3459 ,3460, गढ़ी सबलू रोड, अशोक विहार लोनी गाजियाबाद, पिनकोड – 201102	**निधि जैन मनोज जैन**	04.09.2019	07.03.2024	रू. 9,105,603/– (रुपये इक्यानबे लाख पांच हजार छः सौ तीन मात्र)	रू. 45,00,000/– (रुपये पैंतालीस लाख मात्र)

प्रतिभूत आस्तियों का संपत्ति पताः– जमीन भूखंड, जोत माप, खसरा नंबर 3455, 3456, 3459, 3460, गढ़ी सबलू रोड, अशोक विहार लोनी गाजियाबाद पिनकोड – 201102 पर स्थित का समस्त भाग

उपर्युक्त परिस्थितियों में, एतद्वारा उपर्युक्त कर्जदारों, सह-कर्जदारों तथा/अथवा जमानतियों (जहां प्रयोज्य हो) को एतद्वारा इस सूचना के प्रकाशन की तिथि से 60 दिनों के भीतर भावी ब्याज तथा प्रयोज्य प्रभारों सहित उपर्युक्त बकाया राशियों का भुगतान करने की सूचना दी जाती है जिसमें असफल रहने पर इस सूचना के प्रकाशन के 60 दिनों की समाप्ति के पश्चात वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13(4) तथा उसके तहत प्रयोज्य नियमों के अन्तर्गत कर्जदारों और बंधककर्ताओं की प्रतिभूत आस्तियों पर कब्जा करने सहित प्रतिभूत आस्तियों के विरुद्ध भावी कार्यवाही की जायेगी।

कृपया ध्यान दें कि कथित अधिनियम की धारा 13(13) के तहत कोई कर्जदार प्रतिभूत लेनदार की पूर्व लिखित सहमति के बिना सूचना में सन्दर्भित अपनी किसी भी प्रतिभूत आस्तियों का बिक्री, पट्टे या अन्यथा रीति से हस्तान्तरण नहीं कर सकेगा।

तिथि : 02.04.2024 स्थान : गाजियाबाद-उत्तर प्रदेश **अधिकृत प्राधिकारी, रिलायंस कॉमर्शियल फाइनेंस लिमिटेड**

FORM NO 14 [See Regulation 33(2)]
Notice Under Rule2 of Second Schedule to The Income Tax Act 1961

DEBTS RECOVERY TRIBUNAL JAIPUR
(First Floor,Sudharma-II,Lal Kothi Shoping Center, opp Kishan Bhawan Tonk Road, Jaipur -302015)

Dispatch No. DRT/JP/1383 Date 04.03.24
R.C. No. 641/2022 Next Date 15.04.2024
State Bank of India ..Certificate Holder
Versus
M/s PRINCE N PRINCES ..Certificate Debtor

DEMAND NOTICE

To

1. M/S. PRINCE N PRINCESS, Shop No. 290, Gali No. 1, Rajapark, Jaipur, Rajasthan, through Proprietor Neeraj Kumar Poptani.
2. NEERAJ KUMAR POPTANI, S/o. Shri Chetan Das Poptani, R/o. 62-H, Bal Nagar, Goner Road, Jaipur, Rajasthan. Also at 771, Sindhi Colony, Adarsh Nagar, Jaipur Rajasthan

In view of the Recovery Certificate issued in O.A. No. 930/2018 passed by the Presiding Officer, DRT, Jaipur for an amount of Rs.12,12,790/- (Twelve Lacs. Twelve Thousand Seven Hundred Ninety Only) and interest thereon as per Recovery Certificate is due against you.
1. You are hereby called upon to deposit the above sum within 15 days of the receipt of the notice, failing which the recovery shall be made as per rules.
2. You are, hereby ordered to appear before the undersigned on 15.04.2024 at 11.00 A.M.
3. In additions to the sum aforesaid you will be liable to pay:
(a) Such interest as is payable for the period commencing immediately after this notice of the execution proceedings.
(b) All costs, charges and expenses incurred in respect of the service of this notice and other process that may be taken for recovering the amount due.

DETAIL OF AMOUNT IN THE RECOVERY CERTIFICATE DUE AGAINST YOU.

1.	Recovery Certificate Amount	Rs.12,12,790/-
2.	Cost of Suit	Rs. 16,364/-
3.	Interest from 09.10.2018 to 18.11.2022 @10% p.a.	Rs. 04,99,071.39
4.	Less Amount recovered after RC issued	Rs.0.00/-
	Total Dues	Rs.17,28,225.39/-

Seal **Recovery Officer,Debt Recovery Tribunal Jaipur**

जना स्मॉल फाइनेंस बैंक
(एक अनुसूचित वाणिज्यिक बैंक)

पंजीकृत कार्यालय : द फेयरवे, ग्राउंड और प्रथम तल, सर्वे नंबर 10/1, 11/2 और 12/2बी, ऑफ डोमलूर, कोरमंगला इनर रिंग रोड, ईजीएल बिजनेस पार्क के बगल में, छल्लाघट्टा, बैंगलोर–560071

क्षेत्रीय शाखा कार्यालयः 16/12, दूसरी मंजिल, डब्ल्यू.ई.ए., आर्य समाज रोड, करोलबाग, दिल्ली–110005

सरफेसी अधिनियम, 2002 की धारा 13(2) के तहत मांग सूचना

जबकि आपने नीचे उल्लिखित उधारकर्ताओं, सह–उधारकर्ताओं, गारंटरों और बंधककर्ताओं ने अपनी अचल संपत्तियों को गिरवी रखकर जना स्मॉल फाइनेंस बैंक लिमिटेड से ऋण लिया है। आपके द्वारा की गई चूक के परिणामस्वरूप, आपके ऋण खाते को गैर–निष्पादित परिसंपत्ति के रूप में वर्गीकृत किया गया है, जबकि जन स्मॉल फाइनेंस बैंक लिमिटेड अधिनियम के तहत एक सुरक्षित ऋणदाता है, और उक्त अधिनियम की धारा 13 (2) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए सुरक्षा हित (प्रवर्तन) नियम 2002 के नियम 2 के साथ पठित कॉलम नंबर 2 में उल्लिखित उधारकर्ता/सह–उधारकर्ता/गारंटर/बंधककर्ता को नोटिस में उल्लिखित राशि को 60 दिनों के भीतर भविष्य के ब्याज के साथ चुकाने के लिए मांग नोटिस जारी किया गया है। नोटिस की तारीख से, लेकिन विभिन्न कारणों से उनमें से कुछ को नोटिस तामील नहीं किया जा सका।

क्र. सं.	उधारकर्ता/सह–उधारकर्ता/गारंटर/बंधककर्ता का नाम	ऋण खाता संख्या और ऋण राशि	लागू की जाने वाली प्रतिभूति का विवरण	एनपीए की तारीख और डिमांड नोटिस की तारीख	बकाया राशि रुपये में /तिथि से
1	1) श्री सुधीर, पुत्र. रवि दत्त (आवेदक), मृत होने के बाद से, उनके एलआर की श्रीमती अरुणा, पत्नी सुधीर,द्वारा प्रतिनिधित्व किया गया। 2) चूंकि मृतक, उसका प्रतिनिधित्व उसकी एलआर की श्रीमती अरुणा, पत्नी सुधीर (सह–आवेदक) द्वारा किया गया।	ऋण खाता संख्या 32069430000043 उधार की राशिः रु. 20,00,000/-	**सुरक्षित संपत्तियों का विवरणः गिरवी रखी गई अचल संपत्ति – अनुसूची संपत्तिः** वाका मौजा टिकोला, तहसील और जिला सोनीपत में स्थित अचल संपत्ति के घर का सारा टुकड़ा और पार्सल जिसका क्षेत्रफल माप 272 वर्ग गज, खेवट नंबर 179, खाता नंबर 218, मुस्तकिल एवं किला नंबर 23//20/1=3–1, 21=6–0, 22/1=1–15, कुल 3 किते . श्रीमती अरुणा, –सुधीर.पत्नी के स्वामित्व में। **सीमाबद्धः पूर्वः** गली रास्ता, **पश्चिमः** अन्य का प्लॉट, **उत्तरः** अन्य का प्लॉट, **दक्षिणः** नरेश कुमार का दुकान	**एनपीए की तारीख 01–02–2024** **डिमांड नोटिस की तारीख 28.03.2024**	**रु. 21,03,235/–** (इक्कीस लाख तीन हजार दो सौ पैंतीस रुपये मात्र) 26–03–2024 तक

इसलिए कॉलम नंबर 2 में उल्लिखित उधारकर्ता/सह–उधारकर्ता/गारंटर और बंधककर्ता को नोटिस दिया जाता है, जिसमें उनसे सभी संबंधित उधारकर्ता/सह–उधारकर्ता के खिलाफ कॉलम नंबर 6 में दर्शाई गई कुल राशि का भुगतान करने के लिए कहा गया है। इस नोटिस के प्रकाशन के 60 दिनों के भीतर, क्योंकि उक्त राशि कॉलम संख्या 6 में दर्शाई गई तिथि के अनुसार संबंधित ऋण खाते के संबंध में देय पाई जाती है। यह स्पष्ट किया जाता है कि यदि भविष्य के ब्याज और अन्य राशियों के साथ कुल राशि, जो भुगतान की तारीख तक देय हो सकती है, का भुगतान नहीं किया जाता है, तो जना स्मॉल फाइनेंस बैंक लिमिटेड वर्णित संपत्तियों पर सुरक्षा ब्याज लागू करने के लिए उचित कार्रवाई करने के लिए बाध्य होगा। कॉलम नंबर 4 में. कृपया ध्यान दें कि यह प्रकाशन ऐसे अधिकारों और उपायों पर प्रतिकूल प्रभाव डाले बिना किया गया है जो कानून के तहत उक्त वित्तीय के उधारकर्ता/सह–उधारकर्ता/गारंटर/बंधककर्ताओं के खिलाफ जना स्मॉल फाइनेंस बैंक लिमिटेड को उपलब्ध हैं, आपसे आगे यह नोट करने का अनुरोध किया जाता है कि जैसा कि उक्त अधिनियम की धारा 13(13) के अनुसार, आपको सुरक्षित लेनदार की पूर्व सहमति के बिना उपरोक्त सुरक्षा का निपटान करने या उससे निपटने या बिक्री, पट्टे या अन्यथा सुरक्षित संपत्ति के हस्तांतरण से रोका/निषिद्ध किया जाता है।

दिनांकः 02.04.2024, स्थानः दिल्ली एनसीआर **हस्ता/– प्राधिकृत अधिकारी, जना स्मॉल फाइनेंस बैंक लिमिटेड के लिए**

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

THIS IS A RESUBMITTED DOCUMENT IN ACCORDANCE WITH GUIDELINES FOR RETURNING OF DRAFT OFFER DOCUMENT AND ITS RESUBMISSION PRESCRIBED IN SEBI CIRCULAR SEBI/HO/CFD/POD-1/P/CIR/2024/009 DATED FEBRUARY 06, 2024.

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

KRN HEAT EXCHANGERS

KRN HEAT EXCHANGER AND REFRIGERATION LIMITED

Our Company was incorporated in Bhiwadi, Alwar as **"KRN HEAT EXCHANGER AND REFRIGERATION PRIVATE LIMITED**, a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated **August 25, 2017** issued by Central Registration Centre, Manesar. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on **March 17, 2023**, and consequently, the name of our Company was changed to "KRN Heat Exchanger and Refrigeration Limited". A fresh certificate of incorporation consequent upon conversion from private company to public company dated **April 03, 2023**, was issued by the Registrar of Companies, Jaipur Rajasthan to our Company bearing Corporate Identification Number "**U29309RJ2017PLC058905**".

Registered & Corporate Office: Plot No. F-46, 47, 48, 49 EPIP, RIICO Industrial Area, Neemrana, Alwar Rajasthan-301705, India, **Tel. No.:** +91-9257025440, **E-mail:** cs@krnheatexchanger.com **Website:** www.krnheatexchanger.com, **Contact Person:** CS Praveen Kumar, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. SANTOSH KUMAR YADAV AND MRS. ANJU DEVI

INITIAL PUBLIC ISSUE OF UP TO 1,60,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE), AGGREGATING UPTO ₹ [●] LAKHS ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [●] % OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 4,77,000 EQUITY SHARES FOR CASH CONSIDERATION AGGREGATING UP TO ₹ [●] LAKHS, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE ISSUE COMPLYING WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], THE ENGLISH NATIONAL NEWSPAPER, ALL EDITIONS OF [●], THE HINDI NATIONAL NEWSPAPER AND ALL EDITIONS OF [●], THE REGIONAL NEWSPAPER, (HINDI BEING THE LOCAL LANGUAGE OF RAJASTHAN, WHERE OUR REGISTERED AND CORPORATE OFFICE IS SITUATED), EACH WITH WIDE CIRCULATION, AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" TOGETHER WITH "BSE", THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

IN CASE OF ANY REVISION IN THE PRICE BAND, THE BID / ISSUE PERIOD WILL BE EXTENDED BY AT LEAST THREE ADDITIONAL WORKING DAYS AFTER SUCH REVISION IN THE PRICE BAND, SUBJECT TO THE BID / ISSUE PERIOD NOT EXCEEDING 10 WORKING DAYS. IN CASES OF FORCE MAJEURE, BANKING STRIKE OR SIMILAR CIRCUMSTANCES, OUR COMPANY IN CONSULTATION WITH THE BRLM, FOR REASONS TO BE RECORDED IN WRITING, EXTEND THE BID / ISSUE PERIOD FOR A MINIMUM OF THREE WORKING DAYS, SUBJECT TO THE BID / ISSUE PERIOD NOT EXCEEDING 10 WORKING DAYS. ANY REVISION IN THE PRICE BAND AND THE REVISED BID / ISSUE PERIOD, IF APPLICABLE, SHALL BE WIDELY DISSEMINATED BY NOTIFICATION TO THE STOCK EXCHANGES, BY ISSUING A PUBLIC NOTICE, AND ALSO BY INDICATING THE CHANGE ON THE RESPECTIVE WEBSITES OF THE BRLM AND AT THE TERMINALS OF THE SYNDICATE MEMBERS AND BY INTIMATION TO THE DESIGNATED INTERMEDIARIES AND THE SPONSOR BANK, IN COMPLIANCE WITH THE SEBI ICDR REGULATIONS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE OF ₹ [●] EACH IS [●] TIMES OF THE FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs** and such portion, the "**QIB Portion**"), provided that our Company in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("**Anchor Investor Portion**"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("**Anchor Investor Allocation Price**"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. The Equity Shares available for allocation to Non-Institutional Bidders under the Non-Institutional Portion, shall be subject to the following: (i) one-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 2.00 Lakhs and up to ₹ 10.00 Lakhs, and (ii) two-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. All potential Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For details, see ***"Issue Procedure"*** on page 399 of the Draft Red Herring Prospectus ("**DRHP**") dated March 30, 2024 filed with the Securities and Exchange Board of India ("**SEBI**").

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares pursuant to the Issue and has filed the DRHP with the SEBI. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and the website of the BRLM, i.e., Holani Consultants Private Limited at www.holaniconsultants.co.in. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI with respect to disclosures made therein. The public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM and the Registrar to the Issue at their respective addresses mentioned below. All comments must be received by our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. **Specific attention of the investors is invited to the section titled *"Risk Factors"* on page 33 of the DRHP.**

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("**RHP**") has been filed with the RoC as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered, through the RHP, are proposed to be listed on BSE and NSE. For details of the main objects of the Company as contained in its Memorandum of Association, see ***"History and Certain Corporate Matters"*** on page 228 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company see ***"Capital Structure"*** on page 96 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
HOLANI CONSULTANTS PRIVATE LIMITED 401 - 405 & 416 - 418, 4th Floor, Soni Paris Point, Jai Singh Highway, Bani Park, Jaipur - 302016 **Tel.:** +91 0141 - 2203996 **Website:** www.holaniconsultants.co.in **Email:** ipo@holaniconsultants.co.in **Investor Grievance ID:** complaints.redressal@holaniconsultants.co.in **Contact Person:** Mrs. Payal Jain **SEBI Registration No.:** INM000012467	**BIGSHARE SERVICES PRIVATE LIMITED** Office No, S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 **Tel:** +91 22-6263 8200 **Fax:** +91 22-6263 8299 **Website:** www.bigshareonline.com **Email:** ipo@bigshareonline.com **Investor Grievance ID:** investor@bigshareonline.com **Contact Person:** Mr. Babu Rapheal C **SEBI Registration Number:** INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **KRN HEAT EXCHANGER AND REFRIGERATION LIMITED**
On behalf of the Board of Directors
Sd/-
CS Praveen Kumar
Company Secretary and Compliance Officer

Place: Neemrana
Date: 01.04.2024

KRN HEAT EXCHANGER AND REFRIGERATION LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI. The DRHP is available on the websites of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and the website of the BRLM, i.e., Holani Consultants Private Limited at www.holaniconsultants.co.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled ***"Risk Factors"*** of the DRHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (a) to persons in the United States who are ***"qualified institutional buyers"*** (as defined in Rule 144A) under the U.S. Securities Act and (b) outside the United States in ***"offshore transactions"*** (as defined in Regulation S) in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.

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THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

Please scan this QR to view the Draft Red Herring Prospectus

PATEL RETAIL LIMITED

Our Company was originally incorporated as "Patel Retail Private Limited" at Ambernath, Maharashtra as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated June 13, 2007 issued by the Registrar of Companies, Maharashtra, Mumbai. Thereafter, our Company was converted into a public limited company, approved vide shareholders' resolution dated July 18, 2023, pursuant to which the name of our Company was changed to "Patel Retail Limited" and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the Registrar of Companies, Maharashtra, Mumbai dated August 28, 2023. For details in relation to the changes in the registered office of our Company, please see *"History and Certain Corporate Matters- Changes in the Registered Office"* on page 342 of the draft red herring prospectus dated March 29, 2024 ("**DRHP**") filed with Securities Exchange Board of India on March 31, 2024 ("**SEBI**").

Corporate Identity Number: U52100MH2007PLC171625
Registered & Corporate Office: Plot No. M-2, Anand Nagar, Additional MIDC, Ambernath (East) - 421506, Maharashtra, India
Contact Person: Deepesh Sanjay Somani, Company Secretary and Compliance Officer; **Telephone:** +91 7391043825; **Email:** cs@patelrpl.net; **Website:** www.patelrpl.in

PROMOTERS OF OUR COMPANY: DHANJI RAGHAVJI PATEL AND BECHAR RAGHAVJI PATEL

INITIAL PUBLIC OFFERING OF UP TO 1,00,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF PATEL RETAIL LIMITED ("OUR COMPANY" OR THE"ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] LAKHS ("THE OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO 90,18,000 EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,02,000 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [●] LAKHS (THE "OFFER FOR SALE"), COMPRISING UP TO 7,68,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS BY DHANJI RAGHAVJI PATEL, AND UP TO 2,34, 000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS BY BECHAR RAGHAVJI PATEL (TOGETHER, "PROMOTER SELLING SHAREHOLDERS").

THE OFFER INCLUDES A RESERVATION OF UP TO 51,000 EQUITY SHARES, AGGREGATING UP TO ₹ [●] LAKHS (CONSTITUTING UP TO [●]% OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] %, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM"), OFFER A DISCOUNT OF UP TO ₹ [●] ON THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

THE PRICE BAND, EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [●] EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITION OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARAHSTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (BSE TOGETHER WITH THE NSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER UNDERTAKING A FURTHER ISSUE OF EQUITY SHARES OF THE COMPANY THROUGH A PRIVATE PLACEMENT, PREFERENTIAL ALLOTMENT, RIGHTS ISSUE OR ANY OTHER METHOD, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW TO ANY PERSON(S), OF UP TO 5,00,000 EQUITY SHARES, AGGREGATING UP TO ₹ [●] LAKHS PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the websites of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**) (**"QIB Portion"**), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (**"Anchor Investor Portion"**), out of which atleast one-third shall be reserved for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (**"Anchor Investor Allocation Price"**), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the **"Net QIB Portion"**). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, up to 51,000 Equity Shares aggregating to ₹ [●] Lakhs will be available for allocation to Eligible Employees, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors (**"Non-Institutional Category"**) of which (i) one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹2,00,000 and up to ₹ 10,00,000 and (ii) two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹ 10,00,000 and under-subscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors (**"Retail Category"**), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount (**"ASBA"**) process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks (**"SCSBs"**) or under the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. For details, please see *"Offer Procedure"* on page 462 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and the DRHP which has been filed with the SEBI on March 31, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, the website of the Company at www.patelrpl.in and the website of BRLM, i.e. Fedex Securities Private Limited at www.fedsec.in. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned below. All comments must be received by SEBI, and our Company and Company Secretary and Compliance Officer of our Company and the BRLM in relation to the Offer on or before 5 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the Bidders is invited to *"Risk Factors"* beginning on page 35 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the main objects of our Company as contained in its Memorandum of Association, see "*History and Certain Corporate Matters*" beginning on page 342 of the DRHP.

The liability of the members of our Company is limited. For details of the share capital, and capital structure of our Company, please see "*Capital Structure*" beginning on page 96 of the DRHP.

BOOK RUNNING LEAD MANAGER (BRLM)	REGISTRAR TO THE OFFER
Fedex Securities Private Limited Address: B7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai- 400057, Maharashtra, India **Telephone:** +91 8104985249; **Email:** mb@fedsec.in **Contact person:** Saipan Sanghvi **Website:** www.fedsec.in **SEBI Registration No.:** INM000010163	**Bigshare Services Private Limited** Address: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai- 400093, Maharashtra, India; **Telephone:** 022-62638200 **Email:** ipo@bigshareonline.com **Investor Grievance email:** investor@bigshareonline.com **Contact person:** Babu Rapheal; **Website:** www.bigshareonline.com **SEBI Registration No.:** INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **PATEL RETAIL LIMITED**
On behalf of the Board of Directors
Sd/-
Deepesh Sanjay Somani
Company Secretary and Compliance Officer

Place : Mumbai
Date : April 01, 2024

PATEL RETAIL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, is available on the website of the Company at www.patelrpl.in and the website of BRLM, i.e. Fedex Securities Private Limited at www.fedsec.in. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "*Risk Factors*" beginning on page 35 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT