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WINSOL ENGINEERS LIMITED

Corporate Identity Numbers: U40100GJ2015PLC085516

Our Company was incorporated as 'Winsol Engineers Private Limited' at Jamnagar, Gujarat as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated December 30, 2015, issued by the Registrar of Companies, Gujarat. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed in the extraordinary general meeting of the Shareholders held on December 09, 2023, and consequently the name of our Company was changed to 'Winsol Engineers Limited', pursuant to a fresh certificate of incorporation issued by the Registrar of Companies, Gujarat, on December 21, 2023. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Matters" beginning on page no. 143 of the Red Herring Prospectus.

Registered Office: Shop No. 301, Madhav Commercial Complex, Near Crystal Mall, Khodiyar Colony, Jamnagar, Gujarat, India 361006

Website: www.winsol.info; | E-Mail: info@winsol.info; Telephone No: 0288-2710708 | Company Secretary and Compliance Officer: Mrs. Rishibha Kasat

PROMOTERS OF OUR COMPANY: MR. RAMESH JIVABHAI PINDARIYA, MRS. AMRI RAMESH PINDARIYA, MS. PINDARIYA KASHMIRA, MS. KASHISH RAMESH PINDARIYA AND MR. KISHOR JIVABHAI PINDARIYA

Our company is an integrated engineering, procurement, construction and commissioning company providing Balance of Plant (BoP) Solutions for both Wind and Solar power generation companies. Our core services for BoP Solutions includes Foundation work, Substation Civil and Electrical work, Right of Way services, Cabling to substation and Grid, and Miscellaneous work.

THE ISSUE

INITIAL PUBLIC ISSUE OF 3115200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF WINSOL ENGINEERS LIMITED ("WINSOL", "WEL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH 158400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 2956800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.01% AND 25.63%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 219 of the Red Herring Prospectus.

● QIB Portion: Not More than 50% of the Net Issue ● Retail Individual Bidders Portion: Not Less than 35% of the Net Issue ● Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue

Price Band: ₹ 71/- to ₹ 75/- per Equity Share of Face Value ₹ 10/- each.

The Floor Price is 7.1 times of the Face Value and the Cap Price is 7.5 times of the Face Value.

Bids can be made for a minimum of 1600 Equity Shares and in multiples of 1600 Equity Shares thereafter

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

Risks to Investors:

- I. We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.
- II. Our registered office from where we operate is not owned by us.
- III. We have experienced negative cash flows from operations in the recent past, and we may have negative cash flows in the future.
- IV. Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.
- V. We are dependent on our Promoters, our senior management and other key personnel, and the loss of, or our inability to attract or retain, such persons could affect our business, results of operations, financial condition and cash flows.
- VI. We derive majority of our revenue from Engineering & Consulting Work and any reduction in the demand of such services could have an adverse effect on our business, results of operations and financial conditions.
- VII. Our business is operating under various laws which require us to obtain approvals from the concerned statutory/regulatory authorities in the ordinary course of business and our inability to obtain, maintain or renew requisite statutory and regulatory permits and approvals for our business operations could materially and adversely affect our business, prospects, results of operations and financial condition.
- VIII. We could be harmed by employee misconduct or errors that are difficult to detect and any such incidences could adversely affect our financial condition, results of operations and reputation.
- IX. We are dependent on the performance of industries in which our customers operate, particularly Renewable Energy (RE) industry especially power generated by our customers through wind mills, and fluctuations in the performance of such RE industries may result in a loss of such customers, a decrease in the volume of work we undertake or the price at which we offer our services.
- X. Our business is entirely concentrated in, and dependent on, the Renewable Energy (RE) sector, which in general has many challenges and effective addressing of these risks are key to the growth of the sector. If risks in the RE sector generally are not managed effectively, our business and operations will be adversely affected.
- XI. The Merchant Banker associated with the Issue has handled 35 public Issue out of which 2 Issue closed below Issue price on listing date. below are the details;

Particulars	Numbers of Issues/Issue Handled	Issues closed below Issue price on listing date
Main Board	Nil	Nil
SME	35	2

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBS) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 229 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

**ASBA forms can be downloaded from the website National Stock Exchange of India ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For Issue related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (079 - 49185784 / +91 99988 81702) (mb@beelinemb.com).

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MANDATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 229 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

BID / ISSUE PROGRAM

ANCHOR INVESTORS :
Friday, May 03, 2024

BID OPENING DATE :
Monday, May 06, 2024

BID CLOSING DATE (T day) :
Thursday, May 09, 2024

Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 Day)	On or before Friday, May 10, 2024	Credit of Equity Shares to demat accounts of Allotees (T + 2 Days)	On or before Monday, May 13, 2024
Initiation of Unblocking of Funds/refunds (T + 2 Days)	On or before Monday, May 13, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or before Tuesday, May 14, 2024

Timelines for Submission of Application

Application Submission by Investors

Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day.

Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.

Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day.

Physical Applications (Bank ASBA) – Upto 1 pm on T day.

Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

UPI Mandate acceptance time: T day – 5 pm

Issue Closure:

T day – 4 pm for QIB and NII categories

T day – 5 pm for Retail and other reserved categories

In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBS") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 229 of Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders / Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 143 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 291 of the Red Herring Prospectus.

Liability of Members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 12,50,00,000 divided into 12500000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 8,42,00,000 divided into 8420000 Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 62 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Ramesh Jivabhai Pindariya – 6000 Equity Shares and Mrs. Amri Ramesh Pindariya – 4000 Equity Shares. For details of the Capital Structure, see "Capital Structure" on the page 62 of the Red Herring Prospectus.

LISTING: The Equity Shares Issue through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited. Our Company has received an in-principle approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated April 16, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be Emerge Platform of National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted with the ROC on April 26, 2024 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 291 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus/Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 208 of the RHP.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer document. The investors are advised to refer to page 209 of the Red Herring Prospectus for the full text of the Disclaimer clause of National Stock Exchange of India Limited.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 28 of the Red Herring Prospectus.

(Continued on next Page...)

શ્રી દિગ્વિજય સીમેન્ટ કંપની લીમીટેડ					
(CIN : L51909GJ2014PLC078227)					
રજીસ્ટર્ડ ઓફીસ : ૨૦૦૪, બીજી માળ, નીલ એસ્ટેટ બ્લોક, ફાલગુણી, બેંગમપુરા, નોંધ-૪/૧૬૫૦, સહારા દરવાજા, સુરત-૩૬૫૦૦૩, ગુજરાત.					
ફોન : +૯૧-૨૬૧-૨૪૫૫૨૮૪/૨૪૪ ઇમેઇલ : compliance@tridentiffineline.com વેબસાઇટ : www.tridentiffineline.com					
૩૧ માર્ચ, ૨૦૨૪ ના રોજ પુરા થતાં છ માસિક અને વાર્ષિક ઓડિટેડ નાણાકિય પરિણામોનો સાર					
(રૂ. ૨૦૧ લાખમાં)					
ક્રમ નં.	વિગતો	સંયુક્ત નાણાકિય માહિતી			
		છ માસના અંતે ૩૧.૦૩.૨૦૨૪ (ઓડિટેડ)	છ માસના અંતે ૩૧.૦૩.૨૦૨૩ (ઓડિટેડ)	વર્ષના અંતે ૩૧.૦૩.૨૦૨૩ (ઓડિટેડ)	વર્ષના અંતે ૩૧.૦૩.૨૦૨૩ (ઓડિટેડ)
1	કમકામગોળી કુલ આવક	2,742.35	1,928.38	1,889.69	4,670.72
2	વેરા પૂર્વે ચોખ્ખો નફો	453.01	416.52	443.28	869.53
3	વેરા પછી ચોખ્ખો નફો	283.16	310.81	399.40	634.39
4	કુલ સંયુક્ત આવક	283.16	310.81	399.40	634.39
5	ઈક્વિટી શેર મુદ્દી	1149.92	1149.92	1149.92	1149.92
6	અનામતો				4040.73
7	શેર ટીક કમાણી (પ્રતિદિન રૂ. ૧૦/-ની મુળકિંમત)				3413.57
	૧. મુળ (રૂ.માં)	4.92	5.42	3.49	5.17
	૨. ઘટાડેલી (રૂ.માં)	4.92	5.42	3.49	5.17

ક્રમ નં.	વિગતો	અલાયદા નાણાકિય માહિતી			
		છ માસના અંતે ૩૧.૦૩.૨૦૨૪ (ઓડિટેડ)	છ માસના અંતે ૩૧.૦૩.૨૦૨૩ (ઓડિટેડ)	વર્ષના અંતે ૩૧.૦૩.૨૦૨૩ (ઓડિટેડ)	વર્ષના અંતે ૩૧.૦૩.૨૦૨૩ (ઓડિટેડ)
1	કુલ આવક	2757.14	1928.38	1889.24	4685.52
2	વેરા પૂર્વે ચોખ્ખો નફો	566.34	416.52	442.82	979.90
3	વેરા પછી ચોખ્ખો નફો	393.58	310.81	398.94	704.34
4	ઈક્વિટી શેર મુદ્દી	1149.92	1149.92	1149.92	1149.92
5	અનામતો				4117.58
6	શેર ટીક કમાણી (પ્રતિદિન રૂ. ૧૦/-ની મુળકિંમત)				3413.24
	૧. મુળ (રૂ.માં)	6.85	5.41	3.49	6.13
	૨. ઘટાડેલી (રૂ.માં)	6.85	5.41	3.49	6.13

નોંધો:
૧. ૩૧ માર્ચ, ૨૦૨૪ ના રોજ પુરા થતાં છ માસિક અને વર્ષના દ્વારકા દ્વારા શ્રી દિગ્વિજય સીમેન્ટ કંપનીના ઓડિટેડ અલાયદા અને સંયુક્ત નાણાકિય પરિણામોના નિવેદન (રેટર્ન) ની ઓડિટી કરીને ડ્રાઇવ કરવામાં આવી હતી અને કંપનીના બોર્ડ ઓફ ડાયરેક્ટર્સે ૨૯ એપ્રિલ, ૨૦૨૪ ના રોજ ચોખ્ખાવેલ તેમની બેલકમાં મંજૂર કર્યાં હતાં. ઉપરોક્ત નિવેદનો કંપનીના સ્ટેટ્યુટરી ઓડિટરો દ્વારા ઓડિટ કરવા હતાં. સ્ટેટ્યુટરી ઓડિટરનો અહેવાલો ડેરફ્ટર કર્યાં વગરના છે.
૨. સેબી (એલઓડીઆર) નિયમો, ૨૦૧૫ ના નિયમ ૩૩ હેઠળ રોકેટ એક્સચેન્જમાં ફાઇલ કરેલ ૩૧ માર્ચ, ૨૦૨૪ ના રોજ પુરા થતાં છ માસિક અને વાર્ષિક ઓડિટેડ નાણાકિય પરિણામોના વિગતવાર માહિતીનો સાર ઉપર મુજબ છે. નાણાકિય પરિણામોની સંપૂર્ણ માહિતી બીએસઈની વેબસાઇટ (www.bseindia.com) અને કંપનીની વેબસાઇટ (www.tridentiffineline.com) ઉપર ઉપલબ્ધ છે.
બોર્ડ ઓફ ડાયરેક્ટર્સના વતી અને માટે સહી/-
સુનેષકુમાર આર. વર્ધન
કંપની સેક્રેટરી અને અમલાચલન અધિકારી
મેમ્બરશીપ નં. ૨૦૩૨૦૨૩

SBFC Finance Limited										
(Erstwhile SBFC Finance Private Limited)										
CIN : U67190MH2008PLC178270										
[Regulation 47(1) and Regulation 52 (8), read with Regulation 52 (4), of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015]										
Extract of audited Standalone & Consolidated Financial Results for the quarter and year ended March 31, 2024										
(₹ in Million)										
Sr. No.	Particulars	Standalone					Consolidated			
		Quarter ended		Year ended			Quarter ended		Year ended	
		Mar 31, 2024 (Audited)	Dec 31, 2023 (Unaudited)	Mar 31, 2023 (Audited)	Mar 31, 2024 (Audited)	Mar 31, 2023 (Audited)	Mar 31, 2024 (Audited)	Dec 31, 2023 (Unaudited)	Mar 31, 2024 (Audited)	Mar 31, 2023 (Audited)
1	Total income from operations	2,794.46	2,639.36	2,086.73	10,198.20	7,403.61	2,795.46	2,639.36	10,199.20	7,403.61
2	Net profit for the period (before tax, exceptional and/or extraordinary items)	969.16	857.33	580.87	3,160.61	2,014.46	972.10	855.17	3,161.39	2,013.66
3	Net profit for the period before tax (after exceptional and/or extraordinary items)	969.16	857.33	580.87	3,160.61	2,014.46	972.10	855.17	3,161.39	2,013.66
4	Net profit for the period after tax (after exceptional and/or extraordinary items)	734.27	640.18	427.62	2,370.21	1,497.96	736.71	638.57	2,371.04	1,497.36
5	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	760.27	615.69	428.41	2,349.29	1,499.37	762.71	614.08	2,350.12	1,498.77
6	Paid up equity share capital (Face value of ₹ 10/- each)	10,718.89	10,667.22	8,895.72	10,718.89	8,895.72	10,718.89	10,667.22	10,718.89	8,895.72
7	Reserve (excluding revaluation reserves)	17,063.66	16,108.28	8,377.56	17,063.66	8,377.56	17,061.77	16,106.00	17,061.77	8,376.96
8	Securities premium account	10,788.61	10,620.64	4,440.18	10,788.61	4,440.18	10,786.49	10,620.64	10,786.49	4,440.18
9	Net worth	27,782.55	26,775.50	17,273.28	27,782.55	17,273.28	27,780.66	26,773.22	27,780.66	17,272.68
10	Paid up debt capital/ outstanding debt	39,960.21	36,486.05	37,390.62	39,960.21	37,390.62	39,960.21	36,486.05	39,960.21	37,390.62
11	Outstanding redeemable preference shares	-	-	-	-	-	-	-	-	-
12	Debt equity ratio	1.44	1.36	2.16	1.44	2.16	1.44	1.36	1.44	2.16
13	Earnings Per share (of ₹ 10/- each) (for continuing and discontinued operations):-									
	(a) Basic ("not annualized")	0.69	0.60	0.48	2.35	1.71	0.69	0.60	2.35	1.71
	(b) Diluted ("not annualized")	0.67	0.58	0.44	2.29	1.62	0.67	0.58	2.30	1.62
14	Capital redemption reserve	-	-	-	-	-	-	-	-	-
15	Debt service coverage ratio	NA	NA	NA	NA	NA	NA	NA	NA	NA
16	Interest service coverage ratio	NA	NA	NA	NA	NA	NA	NA	NA	NA
17	Total debts to total assets ratio	0.57	0.55	0.65	0.57	0.65	0.57	0.55	0.57	0.65
18	Liquidity coverage ratio	236.78%	219.84%	64.93%	236.78%	64.93%	236.78%	219.84%	236.78%	64.93%
19	Net profit margin	26.28%	24.26%	20.49%	23.24%	20.23%	26.35%	24.19%	23.25%	20.22%

Notes:
1) The above is an extract of the detailed format of audited standalone and consolidated financial results for the quarter and year ended March 31, 2024, filed with the Stock Exchange(s) under Regulation 33 and Regulation 52 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended. The full format of the said "Financial Results" is available on the website of Stock Exchanges "www.bseindia.com", "www.nseindia.com" and on the Company's website viz. "www.sbfc.com". The said financial results have been reviewed by the Audit Committee, subsequently approved by the Board of Directors of the Company at its meeting held on April 27, 2024 and subjected to audit by the Statutory Auditors.
2) The pertinent disclosures have been made to BSE Limited and the National Stock Exchange of India Limited as per Regulation 52 (4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and can be accessed on "www.bseindia.com" and "www.nseindia.com".

Date : 27 April 2024
Place : Mumbai

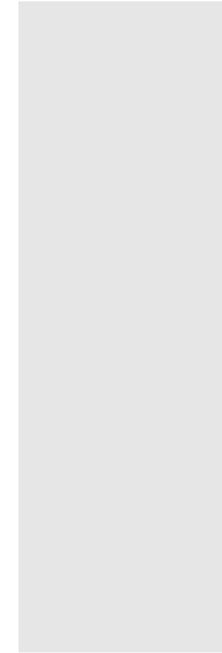
Regd. Office: 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East), Mumbai - 400059
Telephone No.: 022-67875300 Website: www.sbfc.com Email: complianceofficer@sbfc.com

For and on behalf of the Board of Directors of SBFC Finance Limited (Erstwhile SBFC Finance Private Limited) sd/- Aseem Dhru Managing Director & CEO DIN: 01761455

શ્રી દિગ્વિજય સીમેન્ટ કંપની લીમીટેડ				
(CIN : L26940GJ1944PLC000749)				
રજીસ્ટર્ડ ઓફીસ : દિગ્વિજય આમ-૩૬૧ ૧૪૦ વાયા જમનગર, ગુજરાત, ભારત (ગુજરાત)				
ફોન : ૦૨૮૮-૨૨૪ ૪૨૨૨-૭૫ ઇમેઇલ : investors.sdcl@digvijaycement.com વેબસાઇટ : www.digvijaycement.com				
એસડીસીસીએ ઉત્તમ પરિણામો આપ્યા છે				
ચોથા ત્રિમાસિક અને નાણાકિય વર્ષ ૨૦૨૩-૨૪ ના સર્વોચ્ચ ઈબીઆઈટીસીએ ૨૦૨૩-૨૪ ના મુખ્ય આંકડા				
- વેચાણ ૯ ટકા વધીને રૂ. ૭૯.૧૬૪ લાખ				
- ઈબીઆઈટીસીએ ૪૪ ટકા સુધી વધીને રૂ. ૧૫.૪૮૪ લાખના સર્વોચ્ચ સ્તરે				
- વેરા પછી નફો ૫૨% વધીને રૂ. ૮.૭૭૬ લાખ				
૩૧ માર્ચ, ૨૦૨૪ ના રોજ પુરા થતાં ત્રિમાસિક અને વર્ષના નાણાકિય પરિણામો (આંકડા રૂ. લાખમાં)				
વિગત	ત્રી.મા. નાં અંતે માર્ચ-૨૪	ત્રી.મા. નાં અંતે માર્ચ-૨૩	ત્રી.મા. નાં અંતે માર્ચ-૨૪	ત્રી.મા. નાં અંતે માર્ચ-૨૩
વેચાણનો પુરવઠો (લાખ ટન)	3.94	3.33	13.61	12.59
કમકામગોળી આવક	22,426	19,520	79,164	72,487
ઈબીઆઈટીસીએ	5,124	4,106	15,494	10,760
ઈબીઆઈટીસીએ પ્રતિ ટન	1,302	1,231	1,139	855
વેરા પૂર્વે નફો	4,295	3,209	11,821	7,100
વેરા પછી નફો	3,173	2,442	8,776	5,771

કંપનીના એક્ઝિક્યુટીવ ચેરમેન અનિલ સંઘવીએ જણાવ્યું હતું કે એસડીસીસીએ માં વધારો ચાલુ રહેશે. આ ત્રિમાસિકમાં અમે સૌથી વધુ સીમેન્ટ વેચ્યો છે અને અત્યાર સુધી સૌથી ઊંચી ઈબીઆઈટીસીએ મેળવેલ છે. હું વર્ષ દરમિયાન એસડીસીસીએની અદભુત કામગીરીથી ખુશ છું. કંપનીએ પ્રતિ ટન ઈઈ રૂ. ૧,૧૩૮ ના દરે રૂ. ૧૫.૪૮૪ લાખનો સર્વોચ્ચ ઈબીઆઈટીસીએ દર્શાવ્યો છે, કદાચ તે ઉદ્યોગમાં સૌથી શ્રેષ્ઠ છે. તે કલેન્ડર અને સીમેન્ટના ઉચ્ચ ઉત્પાદન તેમજ એક્સ્ટ્રે પર્સની ખચત અને સેલ્સ કામગીરી દ્વારા પ્રાપ્ત થયેલ છે. નવા ૧.૫ મિલિયન ટન ગ્રાઈન્ડીંગ યુનિટ પરના કાર્યોમાં સારો વધારો થયો છે અને વર્ષના ચોથા ત્રિમાસિકમાં તે પુર્ણ થવાની અપેક્ષા છે. આવા સારા દેખાવથી પ્રોત્સાહીત થઈને બોર્ડ ઓફ ડાયરેક્ટર્સે શેર ઈઈ રૂ. ૩.૦ ના અંતિમ ડિવિડન્ડની ભલામણ કરેલ છે.

શ્રી દિગ્વિજય સીમેન્ટ કો. લીમીટેડ સહી/- આર. કિષ્ના કુમાર સીઈઓ એન્ડ મેનેજિંગ ડાયરેક્ટર



એચુ સ્મોલ ફાઇનાન્સ બેંક લીમીટેડ (શિશુલુક કોમર્સિયલ બેંક)				
રજીસ્ટર્ડ ઓફીસ : ૧૬-એ, ઘુલેશ્વર ગાર્ડન, અખેર રોડ, જયપુર-૩૦૨૦૦૧ (CIN : L36911RJ1996PLC011381)				
પરિશિષ્ટ -૪ (જુઓ નિયમ ૮ (૧)) કબજા નોટીસ				
વત જણાવવાનું કે, સિક્યોરીટી ડાયરેક્શન અને સીકનરટ્કશન ઓફ ફાઇનાન્સિયલ એસેટ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટેસ્ટ (એક્ટ, ૨૦૦૨ (૨૦૦૨ની ૫૪) હેઠળ અને સિક્યોરીટી ઇન્ટેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ નાં નિયમ (૩) સાથે વંચાતી કલમ ૧૩ (૧૨) હેઠળ મળેલી સત્તાની રૂપે એચુ સ્મોલ ફાઇનાન્સ બેંક લીમીટેડ (શિશુલુક કોમર્સિયલ બેંક) ના નીચે સહી કરનાર અધિકૃત અધિકારીએ નીચે કોષ્ટકમાં જણાવેલ વિગતો અનુસાર જણાવેલ નોટીસ મળ્યાની તારીખથી ૬૦ દિવસની અંદર જણાવેલ નોટીસમાં જણાવેલ રકમો ચુકવવા માટે નીચે જણાવેલ દેવાદારોને માંગ્યાં નોટીસ જારી કરી હતી.				
દેવાદારો/સહ-દેવાદારો/ગીરચેદાર/ જમીનદારોનાં નામ/ લોન નંબર	૧૩(૨) નોટીસની તારીખ અને રકમ	ગીરચેદાર/સહ-દેવાદારોનાં નામ/ લોન નંબર	ગીરચેદાર/સહ-દેવાદારોનાં નામ/ લોન નંબર	કબજા લીધેલી તારીખ
(A/C No.) L9001060123470773 હામિદભાઈ હેદરભાઈ સીપાઈ (દેવાદાર), શ્રીમતી સીપાઈ સતમાને હામિદભાઈ (સહ-દેવાદાર)	૧૨-૦૧-૨૪ રૂ. ૨,૭૧,૧૩૬/- (રૂપિયા બે લાખ એકોસેટ હજાર એકસો છત્તીસ પુરા) ૧૦-૦૧-૨૪ મુજબ	મુકામ-ગામતણ મિલકત અનરજીસ્ટર્ડ મિલકત નં. ૨૬૧, સેનમાવાસ, મુકામ-દેવાલાડ, તાલુકો-ખેરાલુ માટે દેવાલાડ મહેસાણા, ખેરાલુ, ગુજરાત ખાતેની રેસીડેન્સીયલ / કોમર્સીયલ જમીન / બિલ્ડીંગ/રટ્ટકર અને ફીક્સરના તમામ ભાગ અને હિસ્સા. કોષ્ટક ૮૦.૦૨ ચો. ચાર્ડ		૨૩-૦૪-૨૪
(A/C No.) L9001060115725785 શ્રીમતી જુએદાને છપ્પાહિમાબાઈ કુંબાર (સહ-દેવાદાર) અકબરભાઈ છપ્પાહિમાબાઈ કુંબાર (સહ-દેવાદાર)	૧૨-૦૧-૨૪ રૂ. ૩૪૦૯૭/- (રૂપિયા ત્રણ લાખ ચાલીસ હજાર આઠસો છોતેર પુરા) ૧૦-૦૧-૨૪ મુજબ	મુકામ-મિલકત નં. ૧૦/૧૭, બાજોરવાસ, સીપોર, જિલ્લો-મહેસાણા, ગુજરાત ખાતેની રેસીડેન્સીયલ / કોમર્સીયલ જમીન / બિલ્ડીંગ/રટ્ટકર અને ફીક્સરના તમામ ભાગ અને હિસ્સા. કોષ્ટક ૭૬.૦૮ ચો. ફુટ		૨૩-૦૪-૨૪
(A/C No.) L9001060116782480 શ્રીમતી મંચરાને છગનલાલ સરાગર (સહ-દેવાદાર અને કાનુની વારસદાર સ્વ. શ્રી છગનલાલ લુંબારામ સરાગર - દેવાદાર) સુરેશ કુમાર છગનલાલ સરાગર (સહ-દેવાદાર અને કાનુની વારસદાર સ્વ. શ્રી છગનલાલ લુંબારામ સરાગર - દેવાદાર), શ્રીમતી શોભાને છગનલાલ સુરેશકુમાર સરાગર (સહ-દેવાદાર)	૧૦-૦૧-૨૪ રૂ. ૩૬૬૮૯/- (રૂપિયા ત્રણ લાખ છાસંદ હજાર આઠસો સત્તાવું પુરા) ૦૮-૦૧-૨૩ મુજબ	મુકામ-સિટી સર્વે નં. ૯૦ પેટી, પલોટ નં. ૦૬ આઈન્ડ કલોર, શોપ નં ૧, આમ પંચાયત મિલકત નં. ૮/૧૩૫ (નવો મિલકત નં. ૧૦૭૧૩), મુકામ-અંબાણ, પોર-અંબાણ, તાલુકો-દાંતા, જિલ્લો-બનાસકાંઠા, ગુજરાત ખાતેની રેસીડેન્સીયલ / કોમર્સીયલ જમીન / બિલ્ડીંગ/રટ્ટકર અને ફીક્સરના તમામ ભાગ અને હિસ્સા. કોષ્ટક ૬૬.૬૬ ચો.મી. પુર્વ : ૨૦ ફુટની પહોળો રોડ પશ્ચિમ : અન્ધ મિલકત, ઉત્તર : અન્ધ મિલકત, દક્ષિણ : શોપ નં. ૨		૨૪-૦૪-૨૪
(A/C No.) L9001060125386351 પરમાર પ્રદિપભાઈ (દેવાદાર), પરમાર મુકેશભાઈ (સહ-દેવાદાર), પરમાર દયાબેન (સહ-દેવાદાર)	૧૨-૦૧-૨૪ રૂ. ૬૭૯૦૧/- (રૂપિયા છ લાખ સોળ હજાર હજાર ચૌદ પુરા) ૧૦-૦૧-૨૪ મુજબ	મુકામ-સર્વે નં. ૩૮ પેટી, પલોટ નં. ૧૮, વિરપુર, પાલનપુર, જિલ્લો-બનાસકાંઠા, ગુજરાત ખાતેની રેસીડેન્સીયલ / કોમર્સીયલ જમીન / બિલ્ડીંગ/રટ્ટકર અને ફીક્સરના તમામ ભાગ અને હિસ્સા. કોષ્ટક ૧૦૦.૦૪ ચો. ફુટ		૨૪-૦૪-૨૪
(A/C No.) L9001060122667570 કસાઈ અમરજીવન જુબાઈ (દેવાદાર), કસાઈ સતમાનાનુ અમરજીવન (સહ-દેવાદાર)	૧૨-૦૨-૨૪ રૂ. ૯૬૨૪૪/- (રૂપિયા નવ લાખ સોળ હજાર બારસો ચુમ્માલીસ પુરા) ૧૨-૦૨-૨૪ મુજબ	મુકામ-ગામતણ મિલકત અનરજીસ્ટર્ડ આકરણી મિલકત નં. ૧૧૫૨, હડાદ બનાસકાંઠા, દાંતા, ગુજરાત ખાતેની રેસીડેન્સીયલ / કોમર્સીયલ જમીન / બિલ્ડીંગ/રટ્ટકર અને ફીક્સરના તમામ ભાગ અને હિસ્સા. કોષ્ટક ૧૦૦.૦૪ ચો. ચાર્ડ		૨૪-૦૪-૨૪
(A/C No.) L9001060827834542 જે. ડી. દેવસ (દેવાદાર), દાદાભઈમંજીભાઈ જામખાન પઠાણ (સહ-દેવાદાર), શ્રીમતી રત્નકાનુની જામખાન પઠાણ (સહ-દેવાદાર), પઠાણ જાકિરખાન દાદુખાન (સહ-દેવાદાર)	૧૩-૦૨-૨૪ રૂ. ૩૦૦૫૧/- અને જે. ડી. દેવસ (દેવાદાર), (રૂપિયા ત્રણ લાખ પાસસો ચૌદ પુરા) ૧૫-૦૨-૨૪ રૂ. ૭૨૨૨૨ (રૂપિયા સત્તા લાખ બચ્ચાસો હજાર બસસો બાર પુરા) ૧૨-૦૨-૨૪ મુજબ	મુકામ-મિલકત નં. ૫૦૯, ગામ-હડાદ, તાલુકો-હડાદ આમ પંચાયતની સીમ, તલાલી હડાદ આમ પંચાયત, તાલુકો-દાંતા, જિલ્લો-બનાસકાંઠા, ગુજરાત ખાતેની રેસીડેન્સીયલ / કોમર્સીયલ જમીન / બિલ્ડીંગ/રટ્ટકર અને ફીક્સરના તમામ ભાગ અને હિસ્સા. કોષ્ટક ૧૦૦.૦૪ ચો. ફુટ		૨૪-૦૪-૨૪
(A/C No.) L9001060127342608 કાનુની અધિકારી (દેવાદાર), પુરોહિત વિષ્ણુભાઈ માંગીલાલ (સહ-દેવાદાર), શ્રીમતી પીંચા કનવલ (સહ-દેવાદાર), કાંતી પુરોહિત (સહ-દેવાદાર), પુરોહિત માંગીલાલ દલાલજી (સહ-દેવાદાર)	૧૧-૦૮-૨૩ રૂ. ૨૦૩૨૮૨૧/- (રૂપિયા વીસ લાખ બીસસ હજાર નવસો એકતાલીસ પુરા) ૧૦-૦૮-૨૩ મુજબ	મુકામ-શોપ નં. ૨૫૫ આમર આઈન્ડ કલોર, ઇન્ટરસિટી શોપિંગ સેન્ટ		