

## CONTAINERWAY INTERNATIONAL LIMITED

CIN: L60210WB1985PLC038478

Regd. Office: 6<sup>th</sup> Floor, Room No 608, Saltee Plaza Cabin No M-11, Near ILS Hospital, Kolkata, Mall Road, Kolkata, West Bengal, India, 700080  
Tel No.: 011-26039925 | Website: www.containerway.co.in | E Mail: containerwayinternational@gmail.com

**Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Shareholders of the Containerway International Limited ("Target Company") under Regulation 26(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations") in relation to the open offer to the public shareholders of the Target Company ("Open Offer") made by Mr. Sanket Deora (Acquirer No. 1), Mr. Sanjay Deora, (Acquirer No. 2), and Mr. Surendra Shah (PAC) for the acquisition of Equity Shares of the Target Company.**

1	Date	November 08, 2023
2	Name of the Target Company	<b>Containerway International Limited</b>
3	Details of the Offer pertaining to Target Company	Open Offer is being made by the Acquirers and PAC for the acquisition of Up to 16,99,672 (Sixteen Lakh Ninety-Nine Thousand Six Hundred Seventy-Two) fully paid-up equity shares of Rs.5.00/- each, representing 26.00% of the equity and voting share capital at a price of Rs. 6.00/- (Rupees Six Only) per equity share, payable in cash in terms of regulation 3(1) & 4 of the SEBI (SAST) Regulations, 2011.
4	Name(s) of the Acquirers and PAC with the acquirer	Mr. Sanket Deora, (Acquirer No. 1), Mr. Sanjay Deora, (Acquirer No. 2), Mr. Surendra Shah, (PAC)
5	Name of the Manager to the Offer	<b>INTERACTIVE FINANCIAL SERVICES LIMITED</b> <b>Address:</b> 508, Fifth Floor, Priviera, Nehru Nagar, Manekbagh, Ahmedabad - 380015, Gujarat, India. <b>Tel No.:</b> + 079 35217439; <b>Web Site:</b> www.ifinservices.in; <b>Email:</b> mbd@ifinservices.in; <b>Contact Person:</b> Ms. Jaini Jain; <b>SEBI Reg No.:</b> INM000012856
6	Members of the Committee of Independent Directors ("IDC")	Ms. Monica Awana (Chairman), Mr. Suraj Singhal (Member) and Mr. Shashi Kumar (Member)
7	IDC Members' relationship with the Target Company (Director, Equity shares owned, any other contract / relationship), if any	None of the Members of the IDC hold any equity shares in the Target Company nor have any relationship with the other Directors of the Target Company and apart from being the directors of the TC they are not related to each other in any manner.
8	Trading in the Equity shares/other securities of the Target Company by IDC Members	No trading has been done by the IDC Members in the Equity Shares/ Other Securities of the Target Company since their appointment.
9	IDC Members' relationship with the acquirers (Director, Equity shares owned, any other contract / relationship), if any.	None of the IDC Members have any relationship with the Acquirers and PAC.
10	Trading in the Equity shares/other securities of the acquirers by IDC Members	Not Applicable
11	Recommendation on the Open offer, as to whether the offer, is fair and reasonable	The IDC is of the opinion that the Offer Price of Rs. 6.00/- per equity share offered by the Acquirers vide Letter of Offer dated November 02, 2023 Shareholders should independently evaluate the offer, market performance of the Equity Shares of the TC and take informed decisions.
12	Summary of reasons for recommendation	IDC has perused the Letter of Offer dated November 02, 2023, Draft Letter of Offer dated August 23, 2023, Detailed Public Statement dated August 14, 2023 and PA issued by Interactive Financial Services Limited (as Manager to the Open offer) on behalf of Acquirers and PAC on August 7, 2023, the IDC members have considered the following recommendation :  a) Offer price is justified in terms of the parameter prescribed under Regulation 8(1) & 8(2) of the SEBI(SAST) Regulations, 2011.  b) Keeping in view the above fact, the IDC members are of the opinion that the offer price of Rs. 6.00/- per equity shares payable in cash to the public shareholders of the Target company is fair and reasonable
13	Details of Independent Advisors, if any.	Nil
14	Voting Pattern (Assent/Dissent)	The recommendation were unanimously approved by the member of IDC.
15	Any other matter to be highlighted	Nil

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

For and on behalf of Committee of Independent Directors of  
Containerway International Limited  
(Monica Awana)  
Chairman of IDC

Place: Ahmedabad  
Date: November 08, 2023



## आर्टेमिस मेडिकेयर सर्विसेज लिमिटेड

CIN: L85110DL2004PLC126414

फ्लॉट नंबर 14, सेक्टर 20, द्वारका, दिल्ली- 110075

फोन: +91-124-4511111,

ईमेल: investor@artemishospitals.com; वेबसाइट: www.artemishospitals.com

## सितम्बर 30, 2023 को समाप्त तिमाही और छमाही के लिए अनअंकेषित कंमोलिडेटेड वित्तीय परिणामों का सार

(₹ लाख में)

क्र. सं.	विवरण	समाप्त तिमाही		समाप्त छमाही		समाप्त वर्ष
		30-सितम्बर-23	30-सितम्बर-22	30-सितम्बर-23	30-सितम्बर-22	31-मार्च-23
		(अनअंकेषित)				(अंकेषित)
1	संचालन से कुल आय	22,500.57	18,745.87	43,454.97	35,469.19	73,742.52
2	अवधि के लिए शुद्ध लाभ (टैक्स से पहले, असाधारण और/या असामान्य मदों के लिए)	1,879.56	1,267.48	3,190.63	2,328.71	5,060.60
3	कर से पहले, अवधि के लिए शुद्ध लाभ (असाधारण और/या असामान्य मदों के बाद)	1,879.56	1,267.48	3,190.63	2,328.71	5,060.60
4	कर के बाद, अवधि के लिए शुद्ध लाभ (असाधारण और/या असामान्य मदों के बाद)	1,353.71	877.01	2,328.84	1,703.61	3,801.11
5	अवधि के लिए कुल व्यापक आय [इस अवधि के लिए लाभ (कर के बाद) और अन्य व्यापक आय (कर के बाद)]	1,297.09	912.32	2,298.90	1,730.55	3,893.21
6	प्रदत्त इक्विटी शेयर पूंजी (अंकित मूल्य रु. 1/- प्रत्येक)	1,358.61	1,334.27	1,358.61	1,334.27	1,341.19
7	टिजर्व (पुनर्मूल्यांकन टिजर्व को छोड़कर)					32232.94
8	प्रति इक्विटी शेयर आय (अंकित मूल्य रु. 1/-प्रत्येक) (a) बेसिक (b) डाइल्यूटेड (* वर्षिकृत नहीं)	1.00* 0.98*	0.68* 0.66*	1.73* 1.68*	1.32* 1.26*	2.89 2.79

नोट्स:

कंपनी की प्रमुख स्टैंडअलोन वित्तीय जानकारी निम्नानुसार है:

(₹ लाख में)

क्र. सं.	विवरण	समाप्त तिमाही		समाप्त छमाही		समाप्त वर्ष
		30-सितम्बर-23	30-सितम्बर-22	30-सितम्बर-23	30-सितम्बर-22	31-मार्च-23
		(अनअंकेषित)				(अंकेषित)
1	संचालन से कुल आय	21,691.48	18,244.09	41,810.09	34,590.68	71,433.11
2	असाधारण मदों के बाद टैक्स से पहले की अवधि के लिए शुद्ध लाभ	1,893.77	1,411.40	3,233.13	2,528.42	5,286.30
3	कर के बाद की अवधि के लिए शुद्ध लाभ	1,376.68	979.97	2,370.92	1,849.78	3,968.50

- उपरोक्त, सेबी (सूचीकरण दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 33 के तहत स्टॉक एक्सचेंजों के साथ दायर अनअंकेषित वित्तीय परिणामों के विस्तृत प्रारूप का एक उद्धरण है। वित्तीय परिणामों (कंमोलिडेटेड/स्टैंडअलोन) का पूर्ण प्रारूप स्टॉक एक्सचेंज की वेबसाइट नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड ([www.nseindia.com](http://www.nseindia.com)) और बीएसई लिमिटेड ([www.bseindia.com](http://www.bseindia.com)) और कंपनी की वेबसाइट ([www.artemishospitals.com](http://www.artemishospitals.com)) पर उपलब्ध है।
- 30 सितम्बर, 2023 को समाप्त तिमाही और छमाही के लिए उपरोक्त वित्तीय परिणामों की समीक्षा लेखापरीक्षा समिति द्वारा 8 नवंबर, 2023 को आयोजित अपनी बैठक में की गई थी और 8 नवंबर, 2023 को आयोजित उनकी बैठक में कंपनी के निदेशक मंडल द्वारा अनुमोदित किया गया। सांविधिक लेखा परीक्षकों ने उपरोक्त परिणामों पर एक असंशोधित निष्कर्ष व्यक्त किया है।
- उपरोक्त वित्तीय परिणाम कंपनी (भारतीय लेखा मानक) नियम, 2015 के अनुसार और कंपनी अधिनियम 2013 की धारा 133 के तहत संशोधित (इंड एस) के अनुसार और लागू योग्य अन्य स्वीकृत एकाउंटिंग पद्धति और नीतियों के अनुसार तैयार किए गए हैं।

आर्टेमिस मेडिकेयर सर्विसेज लिमिटेड के  
निदेशक मंडल के लिए और उनकी और से

ऑंकार कंवर  
अध्यक्ष  
DIN: 00058921

स्थान: गुरुग्राम  
दिनांक: 8 नवंबर 2023

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan this  
QR code to view  
the DRHP)

## PUBLIC ANNOUNCEMENT

tbo.com  
TBO TEK LIMITED

Our Company was incorporated as 'Tek Travels Private Limited' in New Delhi as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 6, 2006, issued by the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC"). Thereafter, the name of our Company was changed to 'TBO Tek Private Limited' and a fresh certificate of incorporation dated October 22, 2021 was issued by the RoC. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to 'TBO Tek Limited' and a fresh certificate of incorporation dated November 3, 2021 was issued by the RoC. For further details of conversion and change of name of our Company and details of change(s) in the registered office of our Company, see "History and Certain Corporate Matters" on page 188 of the draft red herring prospectus dated November 8, 2023 (the "DRHP").  
**Registered Office:** E-78, South Extension Part I, New Delhi – 110 049, India; **Corporate Office:** Plot No. 728, Udyog Vihar Phase V, Gurugram, Haryana - 122016, India  
**Telephone:** +91 124 499 8999; **Contact person:** Neera Chandak, Company Secretary and Compliance Officer  
**E-mail:** corporatesecretarial@tbo.com; **Website:** www.tbo.com; **Corporate Identity Number:** U74999DL2006PLC155233

## PROMOTERS OF OUR COMPANY: ANKUSH NIJHAWAN, GAURAV BHATNAGAR, LAP TRAVEL PRIVATE LIMITED AND MANISH DHINGRA

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF TBO TEK LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 4,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 15,635,996 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS (AS DEFINED BELOW), COMPRISING UP TO 2,033,944 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY GAURAV BHATNAGAR, UP TO 2,606,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY LAP TRAVEL PRIVATE LIMITED ("LAP TRAVEL") AND UP TO 572,056 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY MANISH DHINGRA (GAURAV BHATNAGAR, LAP TRAVEL AND MANISH DHINGRA, COLLECTIVELY REFERRED TO AS "PROMOTER SELLING SHAREHOLDERS"), UP TO 3,767,200 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY TBO KOREA HOLDINGS LIMITED ("TBO KOREA"), AND UP TO 6,656,796 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY AUGUSTA TBO (SINGAPORE) PTE. LTD. ("AUGUSTA TBO", AND TOGETHER WITH TBO KOREA, THE "INVESTOR SELLING SHAREHOLDERS") (THE PROMOTER SELLING SHAREHOLDERS AND INVESTOR SELLING SHAREHOLDERS TOGETHER REFERRED TO AS THE "SELLING SHAREHOLDERS") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) AGGREGATING UP TO ₹ [●] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●]% AND [●]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY.

OUR COMPANY AND THE SELLING SHAREHOLDERS MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, CONSIDER A PRIVATE PLACEMENT OR SUCH OTHER ROUTE AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, OF UP TO [●] EQUITY SHARES FOR A CASH CONSIDERATION AGGREGATING UP TO ₹ 800 MILLION, AT ITS DISCRETION (THE "PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT WILL BE UNDERTAKEN PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, IT WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY AND THE INVESTOR SELLING SHAREHOLDERS, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND THE SIZE OF FRESH ISSUE SHALL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER CONSTITUTING AT LEAST [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 1 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN [●] EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, [●] EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER, (HINDI ALSO BEING THE REGIONAL LANGUAGE OF NEW DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH THE BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders, in consultation with the Book Running Lead Managers, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). The Offer is being made in accordance with Regulation 6(2) of the SEBI ICDR Regulations and through a book building process wherein not less than 75% of the Net Offer shall be allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). Our Company and the Selling Shareholders may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third shall be reserved for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion (defined hereinafter). However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not more than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million rupees, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees Bidding in the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID) in case of UPI Bidders in which the corresponding Bid Amount will be blocked by the SCSBs under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 402 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26 (2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake the Offer, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations and has filed the DRHP in relation to the Offer. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of Company at [www.tbo.com](http://www.tbo.com), website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Stock Exchanges i.e. BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com) and the websites of the BRLMs i.e. Axis Capital Limited, Goldman Sachs (India) Securities Private Limited, Jefferies India Private Limited and JM Financial Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.goldmansachs.com](http://www.goldmansachs.com), [www.jefferies.com](http://www.jefferies.com) and [www.jmfi.com](http://www.jmfi.com), respectively. Our Company invites the members of the public to give comments on the DRHP with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company, or to the BRLMs at their respective addresses mentioned below on or before 5.00 p.m. on the 21 days from the aforementioned date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and prospective investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Prospective investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, prospective investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the prospective investors is invited to "Risk Factors" on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure of our Company, please see the section titled "Capital Structure" beginning on page 82 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 188 of the DRHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
<b>Axis Capital Limited</b> 1 <sup>st</sup> Floor, Axis House C-2 Wadia International Center, Pandurang Budhkar Marg, Worli, Mumbai – 400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: <a href="mailto:tbo ipo@axiscap.in">tbo ipo@axiscap.in</a> Website: <a href="http://www.axiscapital.co.in">www.axiscapital.co.in</a> Investor Grievance E-mail: <a href="mailto:complaints@axiscap.in">complaints@axiscap.in</a> Contact Person: Akash Aggarwal/ Harish Patel SEBI Registration No.: INM000012029	<b>Goldman Sachs (India) Securities Private Limited</b> 951-A, Rational House Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Telephone: +91 22 6616 9000 E-mail: <a href="mailto:tbo ipo@gs.com">tbo ipo@gs.com</a> Investor Grievance Email: <a href="mailto:india-clientsupport@gs.com">india-clientsupport@gs.com</a> Website: <a href="http://www.goldmansachs.com">www.goldmansachs.com</a> Contact Person: Suchismita Ghosh SEBI Registration No: INM000011054	<b>Jefferies India Private Limited</b> Level 16, Express Towers Nariman Point Mumbai 400 021, Maharashtra, India Telephone: +91 22 4356 6000 E-mail: <a href="mailto:tbo ipo@jefferies.com">tbo ipo@jefferies.com</a> Investor Grievance E-mail: <a href="mailto:jipl.grievance@jefferies.com">jipl.grievance@jefferies.com</a> Website: <a href="http://www.jefferies.com">www.jefferies.com</a> Contact Person: Suhani Bhareja SEBI Registration No: INM000011443	<b>JM Financial Limited</b> 7 <sup>th</sup> Floor, Cnergy Appasaheb Marathe Marg Prabhadevi Mumbai 400025 Maharashtra, India Telephone: +91 22 6630 3030 E-mail: <a href="mailto:tektravels@jmfi.com">tektravels@jmfi.com</a> Investor Grievance E-mail: <a href="mailto:grievance.ibd@jmfi.com">grievance.ibd@jmfi.com</a> Website: <a href="http://www.jmfi.com">www.jmfi.com</a> Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361	<b>KFin Technologies Limited</b> (formerly known as KFin Technologies Private Limited) Selenium, Tower B, Plot No. 31 and 32, Financial District Nanakramguda, Serilingampally Hyderabad - 500 032 Telangana, India Telephone: +91 40 6716 2222 E-mail: <a href="mailto:tbo ipo@kfintech.com">tbo ipo@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Investor Grievance E-mail: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> Contact Person: M. Murali Krishna SEBI Registration No: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For TBO TEK LIMITED

On behalf of the Board of Directors

Sd/-

Neera Chandak,

Company Secretary and Compliance Officer

TBO TEK LIMITED is proposing to undertake the Offer, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, and the initial public offering, the "Offer") and has filed a draft red herring prospectus dated November 8, 2023 (the "DRHP") with the SEBI on November 8, 2023. The DRHP is available on websites of the Company at <https://www.tbo.com/investor-relations>, SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com), respectively, and the websites of the Book Running Lead Managers, Axis Capital Limited, Goldman Sachs (India) Securities Private Limited, Jefferies India Private Limited and JM Financial Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.goldmansachs.com](http://www.goldmansachs.com), [www.jefferies.com](http://www.jefferies.com) and [www.jmfi.com](http://www.jmfi.com), respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 28 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) pursuant to the private placement exemption set out in Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Adfactors