ARYAMAN FINANCIAL SERVICES LTD

ARYAMAN FINANCIAL SERVICES LIMITED

CIN: L74899DL1994PLC059009
Regd Office: 102, Ganga Chambers, 6A/1, W.E.A., Karol Bagh, New Delhi - 110 005.
Corporate Office: 60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai – 400 001.
Tel.: 022- 6216 6999 | **Fax:** 022 – 2263 0434 | **Email**: info@afsl.co.in | **Website:** www.afsl.co.in

NOTICE

Notice is hereby given that:

A. ANNUAL GENERAL MEETING:

The Notice is hereby given that **30th Annual General Meeting ("AGM")** of Aryaman Financial Services Limited ("the Company") is scheduled on **Monday, September 30, 2024 at 11.00 A.M.** through Video Conference (VC) / Other Audio-Visual Means (OAVM) to transact the business specified.

The Notice of AGM along with the Annual Report for the financial year (F. Y) 2023-24 will be sent to Members in electronic form to the Email-IDs registered with their Depository Participants (in case of electronic shareholding)/the company's Registrar and share transfer Agent (in case of physical shareholding). For members whose Email IDs are not registered, we request shareholders to update their email ids with the depositories/RTA as soon as possible. The Notice and Annual Report may also be accessed on the website of the company at www.afsl.co.in and website of National Securities Depository Limited ('NSDL') www.evoting.nsdl.com.

B. REMOTE E-VOTING:

In compliance with the provision of Section 108 of the Companies Act, 2013 read with the rules made there under and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, The Company has offered remote e-voting facility for transacting the business through National Securities Depository Limited (NSDL) to enable the members to cast their votes electronically. Necessary arrangements have been made by the company with NSDL to facilitate e-voting. The details pursuant to the act are as under:

- The e-voting period will commence on Thursday, September 26, 2024 (9:00 A.M.) and ends on Sunday, September 29, 2024 (5:00 P.M.) IST. Thereafter, the e-voting module will be disabled.
- The voting rights of Members shall be in proportion to their share of paid-up capital of the Company as on the cut-off date Monday, September 23, 2024. Once a vote is cast by the member, he/she shall not be allowed to change it subsequently.
- Any person who becomes a member of the Company after dispatch of Notice and holding shares as on cut-off date may write to NSDL on the e-mail ID i.e. evoting@nsdl.co.in requesting for the User ID and password. If the member is already registered with NSDL for e-voting, the member can use the existing User ID and Password for casting their vote through Remote e-voting. The detailed procedure pertaining to the User ID and Password is also provided in the Notice of the AGM.

For more information, kindly refer Notice of the meeting available on the company's website and NSDL.

C. BOOK CLOSURE:

Pursuant to Section 91 of the Companies Act, 2013 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and the Share Transfer books shall remain closed from Monday, 23 September 2024 to Sunday, 29 September 2024 (both days inclusive) for the purpose of 30th Annual General Meeting.

For Aryaman Financial Services Limited
Sd/-
Reenal Khandelwal
Company Secretary & Compliance Officer

Place: Mumbai
Date : September 06th, 2024

केडीडीएल लिमिटेड

(सीआईएन: L33302HP1981PLC008123)
पंजीकृत कार्यालय: प्लॉट नंबर 3, सेक्टर–11L, परवानू, जिला सोलन (हि.प्र.) – 173220
दूरभाष: +91 172 2548223 / 24 फैक्स +91 172 2548302
वेबसाइट: www.kddl.com ईमेल आईडी: investor.complaints@kddl.com

44वीं वार्षिक आम बैठक, ई–वोटिंग और बुक क्लोजर सूचना की सूचना

इसके द्वारा सूचित किया जाता है कि:

(1) कंपनी की 44वीं वार्षिक आम बैठक (एजीएम) शुक्रवार, 27 सितंबर, 2024 को दोपहर 12:00 बजे (आईएसटी) वीडियो कॉन्फ्रेंसिंग ("वीसी")/अन्य ऑडियो विजुअल साधनों ("ओएवीएम") के माध्यम से कंपनी की 44वीं एजीएम बुलाने की सूचना में निर्धारित अनुसार कारोबार करने के लिए आयोजित की जाएगी।

(2) वार्षिक आम बैठक की कार्यवाही कम्पनी के पंजीकृत कार्यालय, प्लॉट नं. 3, सेक्टर–11L परवानू जिला सोलन, (हि.प्र.)–173220 में आयोजित मानी जाएगी, जिसे वार्षिक आम बैठक का स्थल माना जाएगा। कंपनी अधिनियम, 2013 (अधिनियम) के प्रावधानों के अनुपालन में और सामान्य परिपत्र 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021, 2/2022, 10/2022 दिनांक 08 अप्रैल, 2020, 13 अप्रैल, 2020, 05 मई, 2020, 13 जनवरी, 2021, 08 दिसंबर, 2021, 14 दिसंबर, 2021, 05 मई, 2022 और 28 दिसंबर, 2022 के साथ पढ़ें, जिसके बाद क्रमशः कॉर्पोरेट मामलों के मंत्रालय द्वारा जारी परिपत्र संख्या 09/2023 दिनांक 25 सितंबर, 2023 है (इसके बाद सामूहिक रूप से "एमसीए परिपत्र" के रूप में संदर्भित) और 'सेबी' परिपत्र संख्या सेबी/एचओ/सीएफडी/पीओडी–2/पी/सीआईआर/2023/4 दिनांक 05 जनवरी, 2023 और कॉर्पोरेट मामलों के मंत्रालय (एमसीए), भारत सरकार और भारतीय प्रतिभूति और विनिमय बोर्ड (सेबी) द्वारा समय–समय पर संशोधित सभी अन्य लागू कानूनों और परिपत्रों के अनुसार, 31 मार्च, 2024 को समाप्त वित्तीय वर्ष के लिए 44वीं एजीएम और वार्षिक रिपोर्ट की सूचना उन सदस्यों को ईमेल द्वारा भेज दी गई है, जिनके ईमेल आईडी कंपनी/डिपॉजिटरी प्रतिभागी(ओं)/कंपनी के आरटीए के साथ पंजीकृत हैं।

(3) कंपनी (प्रबंधन और प्रशासन) नियम, 2014 ('नियम') के नियम 20 और सेबी लिस्टिंग विनियमों के विनियम 44 के साथ पठित अधिनियम की धारा 108 के अनुसार, कंपनी अपने सदस्यों को एनएसडीएल के माध्यम से ई–वोटिंग की सुविधा प्रदान कर रही है ताकि वे एजीएम की सूचना में निर्धारित व्यवसाय पर इलेक्ट्रॉनिक रूप से वोट देने के अपने अधिकार का प्रयोग कर सकें। इस संबंध में, सदस्यों को सूचित किया जाता है कि:

(i) 44वीं एजीएम की सूचना में निर्धारित साधारण और विशेष व्यवसाय इलेक्ट्रॉनिक माध्यम से मतदान के माध्यम से किया जाएगा।

(ii) रिमोट ई–वोटिंग अवधि **सोमवार, 23 सितंबर, 2024 को सुबह 09:00 बजे** शुरू होगी और गुरुवार, 26 सितंबर, 2024 को शाम 05:00 बजे समाप्त होगी और इसके बाद एनएसडीएल द्वारा मतदान के लिए इसे निष्क्रिय कर दिया जाएगा।

(iii) 44वीं एजीएम के दौरान रिमोट ई–वोटिंग या ई–वोटिंग सिस्टम के माध्यम से वोट करने की पात्रता निर्धारित करने की कट–ऑफ तारीख शुक्रवार, 20 सितंबर, 2024 है।

(iv) कोई व्यक्ति जिसका नाम सदस्यों के रजिस्टर में या डिपॉजिटरी द्वारा बनाए गए लाभकारी मालिकों के रजिस्टर में कट–ऑफ तारीख यानी **शुक्रवार, 20 सितंबर, 2024** को दर्ज है, केवल वही एजीएम में रिमोट ई–वोटिंग या ई–वोटिंग की सुविधा का लाभ उठाने का हकदार होगा। रिमोट ई–वोटिंग और एजीएम में ई–वोटिंग के लिए विस्तृत प्रक्रियानिर्देश एजीएम की सूचना में दिए गए हैं।

(v) कोई भी व्यक्ति जो ईमेल द्वारा 44वीं एजीएम की सूचना भेजने के बाद कंपनी का सदस्य बनता है और कट–ऑफ तिथि यानी शुक्रवार, 20 सितंबर, 2024 तक शेयर रखता है, वह evoting@nsdl.co.in पर अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है। हालांकि, यदि कोई व्यक्ति पहले से ही रिमोट ई–वोटिंग के लिए एनएसडीएल के साथ पंजीकृत है, तो वोट डालने के लिए मौजूदा यूजर आईडी और पासवर्ड का उपयोग किया जा सकता है।

(vi) जिन सदस्यों ने रिमोट ई–वोटिंग के माध्यम से अपना वोट नहीं डाला है और वे वीसी/ओएवीएम के माध्यम से एजीएम में उपस्थित हैं, वे एजीएम में ई–वोटिंग के माध्यम से वोट करने के पात्र होंगे।

(vii) जिन सदस्यों ने एजीएम से पहले रिमोट ई–वोटिंग के माध्यम से अपना वोट डाला है, वे भी वीसी/ओएवीएम के माध्यम से एजीएम में भाग ले सकते हैं, लेकिन वे फिर से अपना वोट डालने के हकदार नहीं होंगे।

(viii) वित्तीय वर्ष 2023–24 के लिए वार्षिक रिपोर्ट के साथ 44वीं एजीएम की सूचना कंपनी की वेबसाइट www.kddl.com पर और स्टॉक एक्सचेंजों पर भी उपलब्ध है, जहां कंपनी के इक्विटी शेयर सूचीबद्ध हैं, यानी बीएसई लिमिटेड (www.bseindia.com) और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड (www.nseindia.com)।

(ix) एजीएम से पहले रिमोट ई–वोटिंग, एजीएम के दौरान ई–वोटिंग और वीसी/ओएवीएम के माध्यम से एजीएम में शामिल होने से संबंधित किसी भी प्रश्न या शिकायत के मामले में, सदस्य श्री अमित विशाल, सहायक उपाध्यक्ष, एनएसडीएल, ट्रेड वर्ल्ड, ए विंग, चौथी मंजिल, कमला मिल्स कंपाउंड, लोअर परेल, मुंबई – 400013, ईमेल: evoting@nsdl.co.in, फोन: 1800 1020 990 और 1800 22 44 30 से संपर्क कर सकते हैं। इसके अलावा, सदस्य श्री दीपांशु रस्तोगी, सहायक प्रबंधक, एमएफएस सर्विसेज लिमिटेड, आरटीए से investor@masserv.com पर या फोन नंबर 011–26387281/82/83 पर भी संपर्क कर सकते हैं।

केडीडीएल लिमिटेड के लिए
ब्रह्म प्रकाश कुमार
कंपनी सचिव

स्थान : चंडीगढ़
दिनांक: 06–09–2024

Scooters India Limited

(A Government of India Enterprise). CIN: L25111UP1972GOI003599
1st Floor of 3/481, Vikalp Khand Gomti Nagar Lucknow UP 226010, India Telephone No. 0522-3119593
E-mail: csscootersindia@gmail.com, Website: www.scootersindialimited.com

NOTICE FOR 52nd ANNUAL GENERAL MEETING

Notice is hereby given that the **52nd Annual General Meeting of the Company will be held on Friday, the 27th day of September 2024 at12:30 PM held through Video Conferencing ("VC") / Other Audio-Visual Means("OAV")** to transact the businesses set out in the notice dated September 04,2024 in compliance with the General Circular No.14/2020 dated April 8, 2020,No.17/2020 dated April 13, 2020, No.20/2020 dated May 5, 2020, No.02/2021 dated January 13, 2021, No.21/2021 dated December 14, 2021, No.02/2022 dated May 5,2022, and other applicable circulars issued by the Ministry of Corporate Affairs (collectively referred to as ('MCA Circulars') and applicable provisions of Companies Act, 2013.

Notice of the meeting setting out the resolutions proposed to be transacted thereat alongwith the Audited financial statements for the year ended on March 31, 2024,Auditors' Report and Directors' Report as of that date, has been sent to all the Members of the Company whose email addresses are registered with the Company / Depository Participant(s). The aforesaid documents will also be available on the Company's website at www.scootersindialimited.com and on the website of the Company's Registrar and Transfer Agent, Skyline Financial Services Private Limited ("Skyline"), at https://skylinerta.com respectively. The detailed instructions to the members for registration of their email address, manner of participating in the 52nd AGM through Video Conferencing ("VC") / Other Audio-Visual Means ("OAV") including the manner of e-voting is set out in the notice of AGM of the company.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20of the Companies (Management and Administration) Rules, 2014, the Company is providing remote e-voting facility to its members to exercise their right to vote on there solutions proposed to be transacted at the 52nd Annual General Meeting. The Company has arranged a remote e-voting facility through Central Depository Services (India) Limited ("CDSL") https://www.evotingindia.com/. Members may use their login Credentials provided in the notice of AGM for casting their votes electronically.

A member whose name appears in the register of members as of cut-off date i.e. September 20, 2024, shall be entitled to avail of the facility of remote e-voting as well as voting at the general meeting. Any person who becomes a member of the Company after dispatch of the Notice of the meeting and holding shares on September 20, 2024, if already registered with through Skyline Financial Services Private Limited ("Skyline"), can use their existing user ID and password otherwise follow the detailed procedure mentioned in Notice of Meeting available at Company's website www.scootersindialimited.com or may obtain the login ID and password by submission of online request at http://www.skylinerta.com/EmailReg.php or by sending a request at compliances@skylinerta.com latest by 5:00 p.m. on September 26, 2024.

The remote e-voting facility shall commence on **Tuesday, September 24, 2024, at 09:00 AM and ends on Friday, September 26, 2024, at 5:00 P.M.** The remote e-voting will be disabled by thee-voting agency (CDSL) after the said date and time.

The Company has appointed Mr. Amit Gupta, Practising Company Secretary, Lucknow as the scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

Incase shareholders/ members have any queries regarding e-voting they may refer the Frequently Asked Questions ('FAQs') and e-Voting manual available at https://www.evotingindia.com/, under Help section or send an email to helpdesk.evoting@cdslindia.com or contact Mr. Nitin Kunder (022-23058738) or Mr. Mehboob Lakhani (022-23058543) or Mr. Rakesh Dalvi (022-23058542) or at the Company Secretary at csscootersindia@gmail.com Tel: +91 0522-3178490.

It is hereby informed that pursuant to the requirement of Section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and Administration) Rule, 2014 and Regulation 42 of SEBI (LODR) Regulations,2015, the Register of Members is not closed for the year.

By the order of the Board
Scooters India Limited
Sd/-
(Navin Kaul)
Chairman & Managing Director
DIN - 10604669

Date: 05.09.2024
Place: New Delhi

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)

SPP

SPP POLYMER LIMITED

CIN: U15412DL2004PLC128666

Our Company was originally incorporated dated August 27, 2004 as "S.P.P. Food Products Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated August 27, 2004, issued by the Registrar of Companies, N.C.T. of Delhi & Haryana. The name of our company was changed to "SPP Polymer Private Limited". Consequent upon change of name a fresh Certificate of Incorporation dated May 12, 2023 was issued by Registrar of Companies, Delhi. Subsequently Our Company was converted from a private limited company to public limited company by resolution passed in the Extra-Ordinary General Meeting of the company dated August 24, 2023 and consequently, the name of our Company was changed to "SPP Polymer Limited" and a fresh certificate of incorporation dated September 20, 2023 was issued to our Company by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U15412DL2004PLC128666. For details of change in name and registered office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No. 120 of Prospectus.

(Please scan this QR Code to view the Prospectus)

Registered office: Bearing No DPT212, DLF Prime Tower, Okhla Industrial Estate, Okhla Industrial Area Phase-i, Delhi-110020, India;
Tel No.: +91 91 5944297751; | **E-Mail:** cs@spppolymer.com; | **Contact Person:** Chetna Shoor, Company Secretary and Compliance Officer
Website: www.spppolymer.com; | **Corporate Identity Number: U15412DL2004PLC128666**

OUR PROMOTER : MR. DIPAK GOYAL, MR. MAHAVIR BAHETY, MR. LILADHAR MUNDHARA AND, MR. ASHA RAM BAHETY

THE ISSUE

INITIAL PUBLIC ISSUE OF 41,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SPP POLYMER LIMITED ("SPP POLYMER" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 59/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 49/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,448.50/- ("THE ISSUE"), OF WHICH 2,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 59 /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 49 PER EQUITY SHARE AGGREGATING TO ₹ 123.90 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 39,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 59 /- PER EQUITY SHARE AGGREGATING TO ₹ 2,324.60/- LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.96 % AND 25.59 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO.208 OF PROSPECTUS.

The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 59 Each.
The Issue Price is 5.9 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI ICDR REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), THE ISSUE IS BEING MADE FOR AT LEAST 25% OF THE POST-PAID-UP SHARE CAPITAL OF OUR COMPANY. ALL THE BIDDERS, SHALL PARTICIPATE IN THE ISSUE THROUGH THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS BY PROVIDING DETAILS OF THEIR RESPECTIVE BANK ACCOUNT (INCLUDING UPIID FOR RIIS USING UPI MECHANISM) WHEREIN THE BID AMOUNT WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS THE CASE MAY BE, TO THE EXTENT OF RESPECTIVE BID AMOUNTS. FOR DETAILS PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 217 OF PROSPECTUS.

FIXED PRICE ISSUE AT ₹ 59 PER EQUITY SHARE

MINIMUM APPLICATION OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME
ISSUE OPENS ON: TUESDAY, SEPTEMBER 10, 2024
ISSUE CLOSES ON: THURSDAY, SEPTEMBER 12, 2024

ASBA* Simple, Safe, Smart way of Application – Make use of it!!! | ***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. | Mandatory in public issue No cheque / demand draft will be accepted

UPI – UNIFIED PAYMENTS INTERFACE

UPI – Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section *"Issue Procedure"* beginning on page 217 of the Prospectus. ASBA Forms can be downloaded from the websites of National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link; www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMETION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIs), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE *"ISSUE PROCEDURE"* ON PAGE NO. 217 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/ REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

PROPOSED LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated July 10, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire *"SEBI Disclaimer Clause"* on page 200 of the Prospectus.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK EXCHANGE)

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of the NSE' on page 200 of the Prospectus."

RISK IN RELATION TO THE FIRST ISSUE

This being the first public issue of our company, there has been no formal market for the securities of our company. The face value of the shares is ₹ 10.00 per equity share and the issue price is 5.9 times of the face value. The Issue price (is determined by our company in consultation with the lead manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 76 of the Prospectus should not be taken to be indicative of the market price of the equity shares after the equity shares are listed. No assurance can be given regarding an active and/or sustained trading in the equity shares of our company nor regarding the price at which the equity shares will be traded after listing.

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 20 of the Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page no. 76 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled *"Risk factors"* and *"Restated Financial Information"* on page no. 20 and 142 respectively of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investore are advised to read the Prospectus including the risk factors carefully before taking investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20. Specific attention of the investors is invited to the fact THAT ANY News/Advertisements/SMS/Messages/Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's Issue and about equity shares of our Company being available at premium and/or discount to the Issue Price ("Message") during the issue period IS AND/OR WILL NOT AND/OR has not been issued by our company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group, or Group Companies. ANY SUCH MESSAGES IN circulation is misleading and fraudulent advertisement and issued by a third party to sabotage the IPO, Our Company, or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group, or Group Companies and the intermediaries are not involved in any manner whatsoever.

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF OUR COMPANY

For information on the main objects of the Company, please refer "History and Certain Corporate Structure" on page 120 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please refer *"Material Contracts and Documents for Inspection"* on page 259 of the Prospectus.

LIABILITY OF MEMBERS

Liability of the Members of the Company is limited.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Authorised Share Capital is ₹ 1,800.00 lakhs divided into 1,80,00,000 Equity Shares of face value of ₹ 10/- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹ 1,124.12 Lakhs divided into 1,12,41,160 fully paid Equity Shares of ₹ 10/- each. Proposed post issue Equity paid up share capital will be ₹ 1,539.116 Lakhs divided into 1,53,91,160 Equity Shares of ₹ 10 /- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 46 of the Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM

Mrs. Sunita Bajaj, Mrs. Priyanka Bajaj and Mr. Pulkit Bajaj are the original subscribers to the Memorandum of Association who subscribed 3,500 Equity Shares each respectively of ₹ 10/- each aggregating to 10,500 Equity Shares.

CORRIGENDUM

1. In the Table Titled **'Tax Deducted at Source (TDS)'** under Point (iii) of heading **Litigations Against Our Company** on page no. 187 of chapter titled **"Outstanding Litigation And Material Developments"** of prospectus, kindly consider the following changes :- **(in Rupees)**

Sr. No.	Financial Year	Inserted as Total Default Amount	Kindly Read as Total Default Amount
1.	Prior Year	1,13,672.58	1,13,680.00
2.	2020-21	2,199.00	2,200.00
3.	2021-22	3,602.80	2,310.00
4.	2022-23	10,843.50	7,640.00
5.	2023-24	2,87,126.16	80,480.00
6.	2024-25	1,170.00	1,170.00
	Total	**2,07,480.00**	**2,07,480.00**

2. In **Risk Factor No. 1** below the table on page no. 20-21, under the Chapter titled **"Risk Factors"** of prospectus, kindly read ' ***The interest on the above stated amount is not included ' instead of ' *The Above demand is showing as extinguished on the income tax website '.**

This is with reference to Prospectus dated September 03, 2024 filed with Registrar of Companies, Delhi ("ROC"). SME Platform (NSE Emerge) of National Stock Exchange of India (NSE) and Securities and Exchange Board of India ("SEBI") in relation to the Issue. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the prospectus.

INVESTOR MAY PLEASE NOTE THE PROSPECTUS SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM.

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER OF THE ISSUER
INTERACTIVE FINANCIAL SERVICES LIMITED **Address:** office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad- 380015, Gujarat, India. **Tel No.:** 079 4908 8019 **(M)** +91-9898055647 **Web Site:** www.ifinservices.in **Email:** mbd@ifinservices.in **Investor Grievance Email:** info@ifinservices.in **Contact Person:** Pradip Sandhir **SEBI Reg. No.:** INM000012856	**KFIN TECHNOLOGIES LIMITED** **SEBI Registration Number:** INR000000221 **Address:** Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana **Tel. Number:** +91 40 6716 2222 **Email Id:** spppolymer.ipo@kfintech.com **Investors Grievance Id:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** M Murali Krishna	**Chetna Shoor,** Company Secretary and Compliance Officer **SPP POLYMER LIMITED** **Address:** Bearing No DPT212, DLF Prime Tower, Okhla Industrial Estate, Phase i, New Delhi-110020 India | **Tel No.:** +91 5944297751; **Website:** www.spppolymer.com; | **E-mail:** cs@spppolymer.com Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

AVAILABILITY OF APPLICATION FORMS

Application forms can be obtained from the Registered Office of SPP POLYMER LIMITED and the Lead Manager to the Issue Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of National Stock Exchange of India Limited and at the Designated Branches of SCSBs, the list of which is available on the website of National Stock Exchange of India Limited & Securities and Exchange Board of India.

AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.nseindia.com, the website of our Company at www.spppolymer.com and also on website of Lead Manager at www.ifinservices.in.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 217 of the Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE

Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021, for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled *"Issue Procedure"* beginning on page 217 of the Prospectus.

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 20 of the Prospectus before making any investment decision.

SPP Polymer Limited
On behalf of the Board of Directors
Sd/-
Dipak Goyal
Managing Director
DIN: 00232244

Date: September 07, 2024
Place: New Delhi

SPP POLYMER LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi. The Prospectus is available on the