

# Financial Highlights

## Q1 | FY 23

## Key Highlights - Markets

CM	: (22)%
Equity Futures	: 6%
Equity Options	: 111%
<i>(Premium value)</i>	
Currency Futures	: 51%
Currency Options	: 44%
<i>(Premium value)</i>	
Interest Rate Future	: (8)%

### Market Growth



CM	: (22)%
Equity Futures	: 6%
Equity Options	: 111%
<i>(Premium value)</i>	
Currency Futures	: 41%
Currency Options	: 48%
<i>(Premium value)</i>	
Interest Rate Future	: (8)%

### NSE

### Volume Growth



CM	: 93 (93)
Equity Futures	: 100 (100)
Equity Options	: 100 (100)
<i>(Premium value)</i>	
Currency Futures	: 68 (73)
Currency Options	: 96 (94)
<i>(Premium value)</i>	
Interest Rate Future	: 56 (56)
Debt (RFQ Platform)	: 99 (99)

*CD OI Mkt Share : Fut 83% / Opt 99%*

### NSE

### Market Share (%)



**NSE continues to be the world's largest derivatives exchange for 3rd consecutive year**



1. Q1 FY23 over Q1 FY22  
2. Figures in bracket pertain to Q1 FY22

## NSE Standalone – Q1 | FY23

### Revenue

Rs.2,558 crs  
(P.Y.Rs.1,673 crs)

↑ 53%

Op. Revenue  
Rs.2,488 crs.  
(P.Y. Rs.1,580 crs)

Op. Revenue  
97%  
(P.Y. 94%)

### Expenditure

Rs.644 crs  
(P.Y.Rs.417 crs)

Ratio of Expenses  
to Revenue  
25% (PY 25%)

Cash expenditure  
Rs.570 crs  
(P.Y. Rs.367 crs)

### Profitability

Op. margin  
74% Rs.1,844 crs  
(PY 74% - Rs.1,163 crs)

EBITDA  
78% - Rs.1,988 crs  
(PY 78% - Rs.1,306 crs)

PBT  
75% - Rs.1,914 crs  
(PY 75% - Rs.1,256 crs)

PAT  
58% - Rs.1,487 crs  
(PY 56% - Rs.937 crs)

	Q1 FY23	Q1 FY22	FY22
EPS (Rs.) (FV Re.1)	30.04	18.93	93.36
Net worth Rs. crs.	13,006	9,102	11,548
Book Value per share Rs.	263	184	233

## NSE Standalone – Q1 | FY23 – Revenue & Drivers

### Operating Revenue

Rs.2,488 crs (P.Y. Rs.1,580 crs)  
Y-o-Y Growth : 57%

Operating Revenue  
97 % of Total Revenue

### Total Revenue

Rs.2,558 crs (P.Y. Rs.1,673 crs)  
Y-o-Y Growth : 53%

### Listing Services

(Listing, Book building & Processing fees)

Rs.49 crs  
(P.Y. Rs.37 crs)

### Colocation charges

Rs.138 crs  
(P.Y. Rs.93 crs)

### Treasury Income

Rs.75 crs  
(P.Y. Rs.101 crs)

(Operating Treasury Income Rs.8 crs)

### Transaction Charges

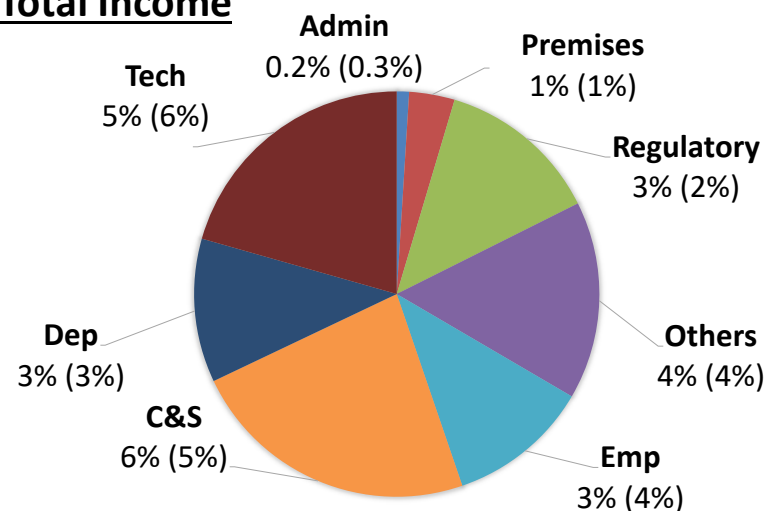
Rs.2,258 crs  
(P.Y. Rs.1,407 crs)  
(Increase by 61%  
Rs.851 crs)

## NSE Standalone – Q1 | FY23 –Expenditure Profile

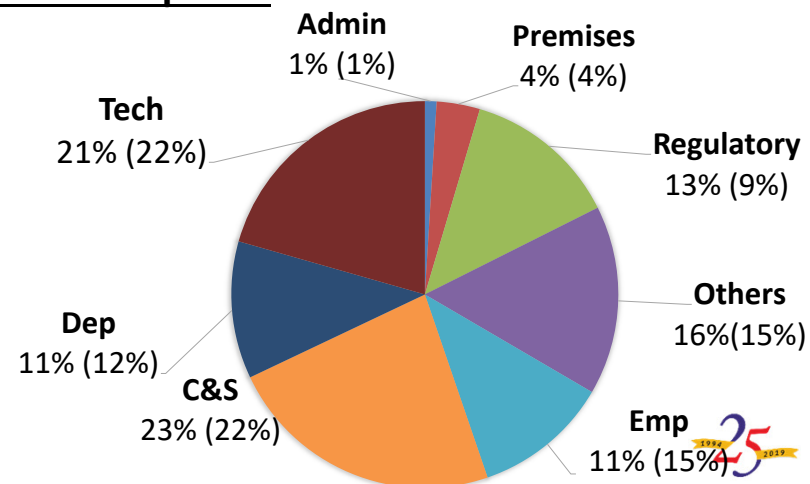
**Total Expenses: Rs.644 crs**  
(P.Y. Rs.417 crs)

**Cash Expenses: Rs.570 crs**  
(P.Y. Rs.367 crs)

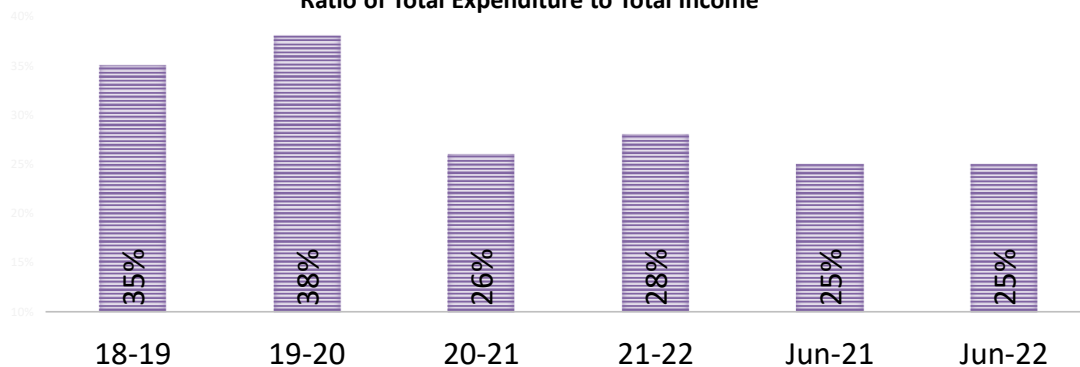
### % of Total Income



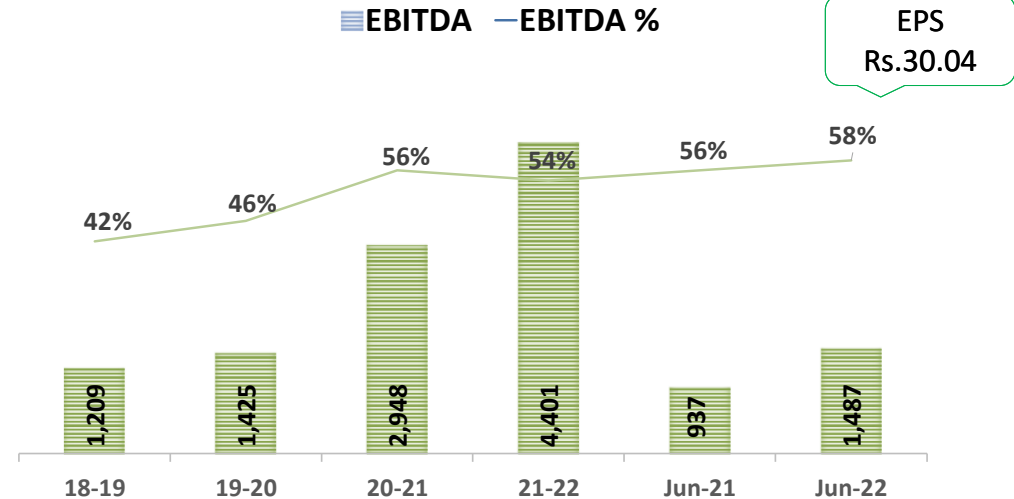
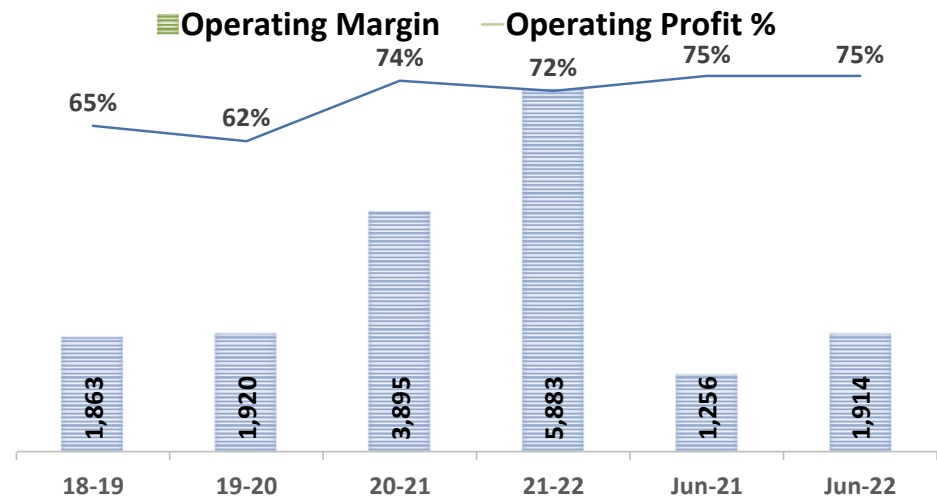
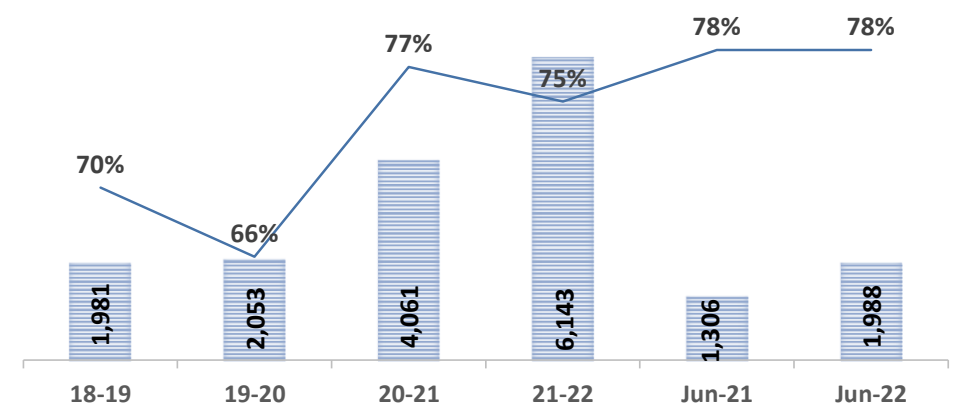
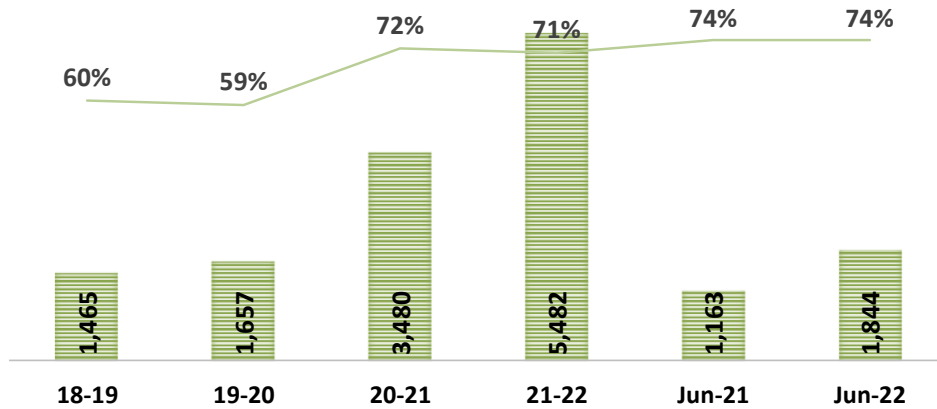
### % of Total Expense



Ratio of Total Expenditure to Total Income



## NSE Standalone – Q1 | FY23 – Key Ratios



# Consolidated Financials

## NSE Consolidated – Q1 | FY23

- Subsidiaries – 16
- Associates - 9

**Total Revenue up by 52%**  
**Rs. 2,921 crs**  
 (PY Rs. 1,921 crs)

**Op. income up by 57%**  
**Rs. 2,810 crs.**  
 (PY Rs. 1,788 crs.)

**Op income to total income ratio : 96% (PY 93%)**

**Treasury Income :**  
**Rs. 164 crs. (PY Rs. 192 crs)**

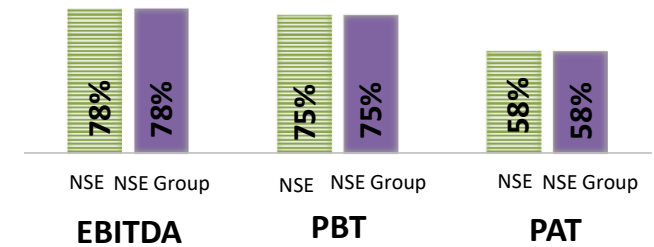
### Profitability

**EBITDA –**  
**Rs.2,280 Crs**

**PBT -**  
**Rs.2,181 Crs**

**PAT –**  
**Rs.1,689 Crs**

**EPS –**  
**Rs.34.13**



**Rs.17,085 crs**  
 (Mar 22 : Rs.15,418 crs)

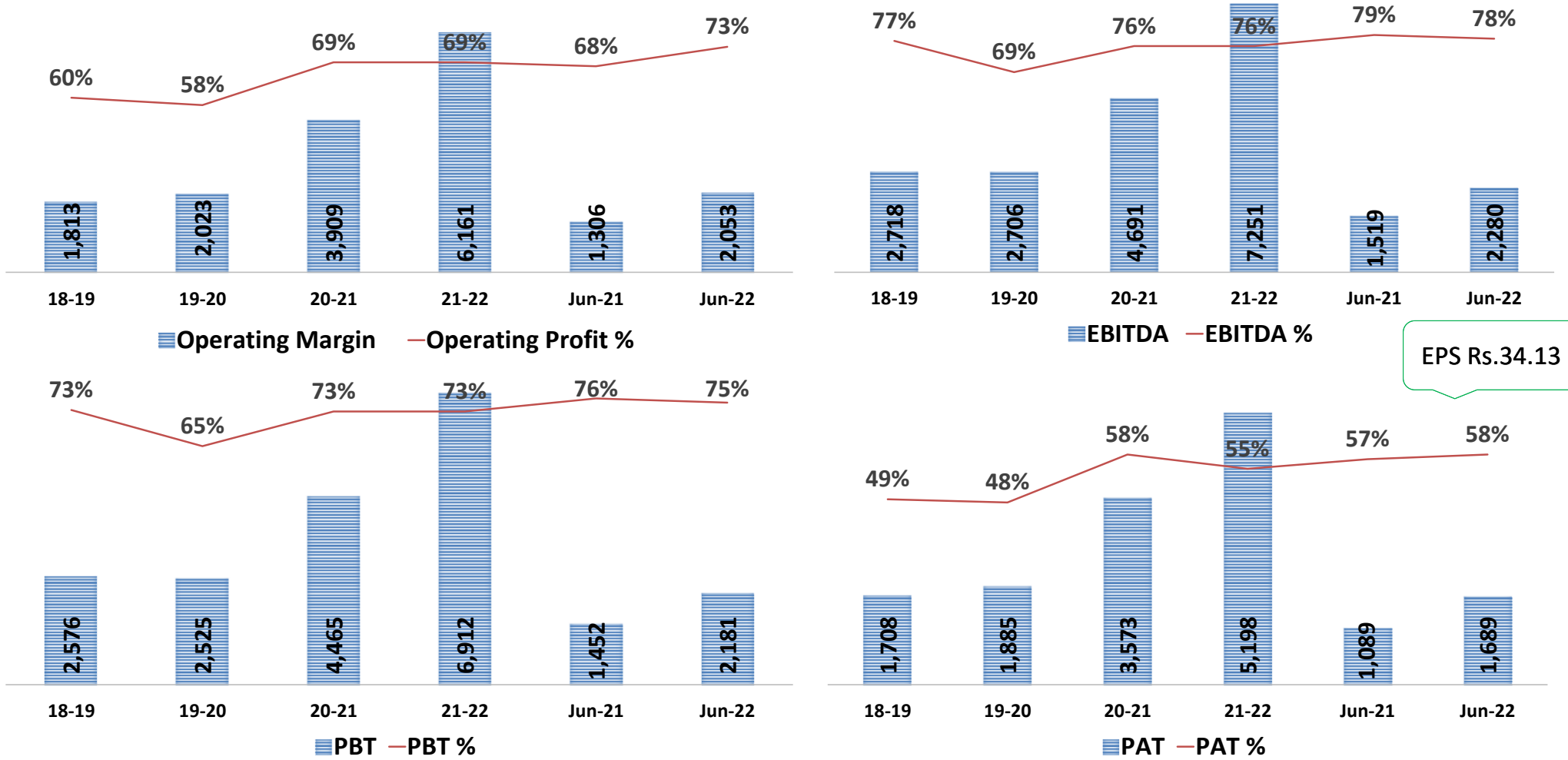
**Net worth**

**Rs.345**  
 (Mar 22 : Rs.311)

**Book Value Per Share**



## NSE Consolidated – Q1 | FY23 – Key Ratios



**Thank You**