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## **FALCON TECHNOPROJECTS INDIA LIMITED**

**(Formerly known as Falcon Technoprojects India Private Limited)**

**Corporate Identification Number: U74900MH2014PLC257888**

Our Company was incorporated as “Falcon Technoprojects India Private Limited” as a private limited company under the Companies Act, 2013 pursuant to certificate of incorporation dated September 09, 2014 issued by the Registrar of Companies, Mumbai, Maharashtra (“RoC”). Pursuant to a resolution of our Board dated May 06, 2023 and a special resolution of our Shareholders passed in the extra-ordinary general meeting held on May 29, 2023, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to “Falcon Technoprojects India Limited” and a fresh certificate of incorporation dated June 30, 2023 was issued to our Company by the RoC. For further details, please refer to the chapter titled ‘History and Corporate Structure’ beginning on page 148 of the Prospectus.

**Registered Office:** Unit No. 17/18, 1st Floor, Keshav Building, Vasudev Sky High Complex, Beverly Park, Mira Road (E), Maharashtra - 401107

**E-mail:** [cs@falcontechprojects.com](mailto:cs@falcontechprojects.com); **Website:** [www.falcongrouppindia.com](http://www.falcongrouppindia.com) **Telephone:** +91 22 3512 9249;

**Contact Person:** Ms. Dipti Sharma, Company Secretary & Compliance Officer;

**Corporate Identity Number:** U74900MH2014PLC257888

**PROMOTERS OF OUR COMPANY: MR. BHARAT SHREEKISHAN PARIHAR AND MRS. SHEETAL BHARAT PARIHAR**

### **BASIS OF ALLOTMENT SME IPO (NSE EMERGE)**

INITIAL PUBLIC ISSUE OF 14,88,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF FALCON TECHNOPROJECTS INDIA LIMITED (“FTPIL” OR “THE COMPANY” OR “THE ISSUER”) FOR CASH AT A PRICE OF ₹ 92/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 82/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING UPTO ₹ 1,368.96 LAKHS (“THE ISSUE”), OF WHICH 74,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 92/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 82/- PER EQUITY SHARE AGGREGATING TO ₹ 68.45 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER(S) TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF 14,13,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 92/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 82/- PER EQUITY SHARE AGGREGATING TO ₹ 1,300.51 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.78% AND 26.39%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE EMERGE).

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND THE ISSUE PRICE IS ₹ 92/- PER EQUITY SHARE**

**THE ISSUE PRICE IS 9.20 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

<b>Issue Opening Date</b>	Wednesday, June 19, 2024	<b>Initiation of Unblocking of Funds/refunds (T +2 Days)</b>	On Tuesday, June 25, 2024
<b>Issue Closing Date (T day)</b>	Friday, June 21, 2024	<b>Credit of Equity Shares to demat accounts of Allotees (T +2 Days)</b>	On Tuesday, June 25, 2024
<b>Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)</b>	On Monday, June 24, 2024	<b>Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)</b>	On Wednesday, June 26, 2024

### **RISKS to INVESTORS:**

- We derive significant portion of our revenue from limited number of customers, the loss of one or more such customers, the deterioration of their financial position or prospects, or a reduction in their demand for our services could adversely affect our business, financial position and future prospects of our Company.
- Our Registered Office from where we operate is not owned by us.
- We operate in a competitive environment and may not be able to effectively compete with similar companies, which could have a material adverse effect on our business, results of operations and financial condition.
- Pricing pressure from our customers may adversely affect our gross margin, profitability and ability to increase our prices, which may in turn have a material adverse effect on our results of operations and financial condition.
- Our Promoter Mr. Bharat Shreekishan Parihar plays a key role in our functioning and we heavily rely on his knowledge and experience in operating our business and therefore, it is critical for our business that our promoter remain associated with us.
- We depend on our management team and other personnel with technical expertise, and if we are unable to recruit and retain qualified and skilled personnel, our business and our ability to operate or grow our business may be adversely affected.
- There are outstanding litigations involving our Company, Promoters and Directors which, if determined adversely, may affect our business and financial condition.
- If we are unable to collect our dues and receivables from our customers in accordance with the terms and conditions of the contracts and the delivery and payment schedules, our business, results of operations or financial condition could be materially and adversely affected.
- We have experienced negative cash flows in the past. Any such negative cash flows in the future could affect our business, results of operations and prospects.
- The Merchant Banker associated with the Issue has not handled any public issue in the past two years.

**ISSUE OPENED ON: WEDNESDAY, JUNE 19, 2024**

**ISSUE CLOSED ON: FRIDAY, JUNE 21, 2024**

### **PROPOSED LISTING**

The Equity Shares of the Company offered through the Prospectus dated June 12, 2024 are proposed to be listed on the SME platform of National Stock Exchange of India Limited (NSE Emerge) in terms of the Chapter IX of SEBI ICDR Regulations, 2018 as amended from time to time. Our Company has received an in-principle approval letter dated March 11, 2024 from NSE for using its name in the offer document for listing of our shares on the NSE Emerge. NSE is the Designated Stock Exchange for this issue. The trading is proposed to be commenced on June 26, 2024 (Subject to receipt of listing and trading approval from the NSE). It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer clause of the SME platform of NSE emerge' on page 203 of the Prospectus.

This issue is being made through Fixed Price Process in terms of Chapter IX of the SEBI ICDR Regulation, 2018 as amended and in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as

amended (the “SCR”). According to Regulation 253(2) of the SEB ICDR Regulations, 2018 as amended from time to time, the allocation in the Net Issue to the Public category is made as follows: (a) Minimum 50.00% to Retail Individual Investors; and (b) remaining to: (i) individual applicants other than Retail Individual Investors; and (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for; provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty percent of the issue size on a proportionate basis, the retail individual investors shall be allocated that higher percentage. For further information on the Allocation of Net Issue to the Public, please refer to ‘The Issue’ on page 51 of the Prospectus.

All Applicants were allowed to participate in the issue through Application Supported by Blocked Amount (“ASBA”) process including through Unified Payment Interface (“UPI”) mode (as applicable) by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the “SCSB”)/ Sponsor Bank as the case may be.

## SUBSCRIPTION DETAILS

**A. DETAILS OF THE APPLICATION:** The issue has received 57,787 applications for 95,408,400 Equity Shares (including Market Maker reservation portion) resulting in 63.56 times subscription.

The details of the applications received in the issue from Retail Individual Investors, Non-Institutional Investors and Market Maker (before technical rejections) are as follows:

**B. DETAIL OF THE APPLICATIONS RECEIVED (Before Rejection):**

Category	Number of Applications	Number of equity shares Bid for	Amount (Rs.)
Market Maker	2	90,000	8,280,000.00
Retail Individual Investors	52,719	63,262,800	5,820,177,600.00
Non-Retail Individual Investors	5,066	32,055,600	2,948,232,000.00
<b>TOTAL</b>	<b>57,787</b>	<b>95,408,400</b>	<b>8,776,689,600.00</b>

**C. DETAILS OF VALID APPLICATIONS:**

Category	Gross		Less: Rejections		Valid		Allotment	
	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
Market Maker	2	90,000	0	0	2	90,000	2	74,400
Retail Individual Investors	52,719	63,262,800	1,534	1,840,800	51,185	61,422,000	777	932,400
Non-Retail Individual Investors	5,066	32,055,600	92	338,400	4,974	31,717,200	345	481,200
<b>TOTAL</b>	<b>57,787</b>	<b>95,408,400</b>	<b>1,626</b>	<b>2,179,200</b>	<b>56,161</b>	<b>93,229,200</b>	<b>1,124</b>	<b>1,488,000</b>

**ALLOCATION:** The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on June 24, 2024.

**D. Allocation to Market Maker (After Technical Rejections):**

The Basis of Allotment to the Market Maker was finalised in consultation with NSE. The category was subscribed by 1.21 times i.e., for 90000 Equity Shares as per valid bids. The total number of shares allotted in this category is 74400 Equity shares. The category wise details of the basis of allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% To Total	Total No. of Shares applied in each category	% To Total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicants (after rounding off)	% To Total	Total No. of Shares allocated/allotted	% To Total	No. of Shares Surplus/Defecit [14]-[7]
[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]	[10]	[11]	[12]	[13]	[14]	[15]	[16]
1	15600	1	50	15600	17.33	12896	12896	15600	1	1	1	50.00	15600	20.96	2704
2	74400	1	50	74400	82.66	61504	61504	58800	1	1	1	50.00	58800	79.03	-2704
<b>Grand Total</b>		<b>2</b>	<b>100</b>	<b>90000</b>	<b>100</b>	<b>74400</b>					<b>2</b>	<b>100</b>	<b>74400</b>	<b>100</b>	<b>0</b>

**E. Allocation to Retail Individual Investors (After Technical Rejections):**

The Basis of Allotment to the Retail Individual Investors was finalized in consultation with NSE. The category was subscribed by 65.88 times i.e., for 61422000 Equity Shares as per valid bids. Total number of shares allotted in this category is 932400 Equity Shares. The category wise details of the basis of allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% To Total	Total No. of Shares applied in each category	% To Total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicants (after rounding off)	% To Total	Total No. of Shares allocated/allotted	% To Total	No. of Shares Surplus/Defecit [14]-[7]
[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]	[10]	[11]	[12]	[13]	[14]	[15]	[16]
1	1200	51185	100	61422000	100	932400	18.21	1200	8	527	777	100	932400	100	0.00
<b>Grand Total</b>		<b>51185</b>	<b>100</b>	<b>61422000</b>	<b>100</b>	<b>932400</b>					<b>777</b>	<b>100</b>	<b>932400</b>	<b>100</b>	<b>0.00</b>

**F. Allocation to Non-Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to Non-Retail Individual Investors was finalized in consultation with NSE. The category was subscribed by 65.91 times i.e., for 31717200 shares as per valid bids. The total number of shares allotted in this category is 481200 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants : RATIO 1	Ratio of allottees to applicants: RATIO 2	Serial Number of Qualifying applicants	Number of successful applicants(after rounding)	% to total	Total No. of shares allocated/allotted	% to total	Surplus/Deficit (15)-(7)
							Before Rounding off	After Rounding off								
[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]	[10]	[11]	[12]	[13]	[14]	[15]	[16]	[17]
1	2400	3698	74.34	8875200	27.98	134651	36.41	1200	56	1849		112	32.46	134400	27.93	-251
2	3600	226	4.54	813600	2.56	12344	54.61	1200	5	113		10	2.89	12000	2.49	-344
3	4800	198	3.98	950400	2.99	14419	72.82	1200	2	33		12	3.47	14400	2.99	-19
4	6000	124	2.49	744000	2.34	11288	91.03	1200	9	124		9	2.6	10800	2.24	-488
5	7200	37	0.74	266400	0.83	4042	109.24	1200	3	37		3	0.86	3600	0.74	-442
6	8400	37	0.74	310800	0.97	4715	127.43	1200	4	37		4	1.15	4800	0.99	85
7	9600	34	0.68	326400	1.02	4952	145.64	1200	2	17		4	1.15	4800	0.99	-152
8	10800	74	1.48	799200	2.51	12125	163.85	1200	5	37		10	2.89	12000	2.49	-125
9	12000	273	5.48	3276000	10.32	49702	182.05	1200	41	273		41	11.88	49200	10.22	-502
10	13200	19	0.38	250800	0.79	3805	200.26	1200	3	19		3	0.86	3600	0.74	-205
11	14400	16	0.32	230400	0.72	3495	218.43	1200	3	16		3	0.86	3600	0.74	105
12	15600	6	0.12	93600	0.29	1420	236.66	1200	1	6		1	0.28	1200	0.24	-220
13	16800	7	0.14	117600	0.37	1784	254.85	1200	2	7		2	0.57	2400	0.49	616
14	18000	10	0.2	180000	0.56	2731	273.1	1200	1	5		2	0.57	2400	0.49	-331
15	19200	2	0.04	38400	0.12	583	291.5	1200	1	2		1	0.28	1200	0.24	617
16	20400	8	0.16	163200	0.51	2476	309.5	1200	1	4		2	0.57	2400	0.49	-76
17	21600	17	0.34	367200	1.15	5571	327.7	1200	5	17		5	1.44	6000	1.24	429
18	22800	2	0.04	45600	0.14	692	346	1200	1	2		1	0.28	1200	0.24	508
19	24000	25	0.5	600000	1.89	9103	364.12	1200	8	25		8	2.31	9600	1.99	497
20	25200	9	0.18	226800	0.71	3441	382.33	1200	1	3		3	0.86	3600	0.74	159
21	26400	4	0.08	105600	0.33	1602	400.5	1200	1	4		1	0.28	1200	0.24	-402
22	27600	2	0.04	55200	0.17	837	418.5	1200	1	2		1	0.28	1200	0.24	363
23	28800	3	0.06	86400	0.27	1311	437	1200	1	3		1	0.28	1200	0.24	-111
24	30000	8	0.16	240000	0.75	3641	455.12	1200	3	8		3	0.86	3600	0.74	-41
25	31200	1	0.02	31200	0.09	473	473	1200	0	1		0	0	0	0	-473

26	32400	3	0.06	97200	0.3	1475	491.66	1200	1	3		1	0.28	1200	0.24	-275
27	33600	2	0.04	67200	0.21	1019	509.5	1200	1	2		1	0.28	1200	0.24	181
28	34800	3	0.06	104400	0.32	1584	528	1200	1	3		1	0.28	1200	0.24	-384
29	36000	9	0.18	324000	1.02	4916	546.22	1200	4	9		4	1.15	4800	0.99	-116
30	37200	5	0.1	186000	0.58	2822	564.4	1200	2	5		2	0.57	2400	0.49	-422
31	38400	3	0.06	115200	0.36	1748	582.66	1200	1	3		1	0.28	1200	0.24	-548
32	40800	2	0.04	81600	0.25	1238	619	1200	1	2		1	0.28	1200	0.24	-38
33	42000	2	0.04	84000	0.26	1274	637	1200	1	2		1	0.28	1200	0.24	-74
34	43200	3	0.06	129600	0.4	1966	655.33	1200	2	3		2	0.57	2400	0.49	434
35	44400	2	0.04	88800	0.27	1347	673.5	1200	1	2		1	0.28	1200	0.24	-147
36	45600	1	0.02	45600	0.14	692	692	1200	1	1		1	0.28	1200	0.24	508
37	46800	2	0.04	93600	0.29	1420	710	1200	1	2		1	0.28	1200	0.24	-220
38	48000	8	0.16	384000	1.21	5826	728.25	1200	5	8		5	1.44	6000	1.24	174
39	49200	1	0.02	49200	0.15	746	746	1200	1	1		1	0.28	1200	0.24	454
40	50400	4	0.08	201600	0.63	3059	764.75	1200	3	4		3	0.86	3600	0.74	541
41	52800	4	0.08	211200	0.66	3204	801	1200	3	4		3	0.86	3600	0.74	396
42	54000	7	0.14	378000	1.19	5735	819.28	1200	5	7		5	1.44	6000	1.24	265
43	55200	5	0.1	276000	0.87	4187	837.4	1200	4	5		4	1.15	4800	0.99	613
44	57600	6	0.12	345600	1.08	5243	873.83	1200	2	3		4	1.15	4800	0.99	-443
45	60000	6	0.12	360000	1.13	5462	910.33	1200	5	6		5	1.44	6000	1.24	538
46	61200	2	0.04	122400	0.38	1857	928.5	1200	1	1		2	0.57	2400	0.49	543
47	63600	2	0.04	127200	0.4	1930	965	1200	1	1		2	0.57	2400	0.49	470
48	66000	2	0.04	132000	0.41	2003	1001.5	1200	1	1		2	0.57	2400	0.49	397
49	67200	1	0.02	67200	0.21	1019	1019	1200	1	1		1	0.28	1200	0.24	181
50	70800	2	0.04	141600	0.44	2148	1074	1200	1	1		2	0.57	2400	0.49	252
51	72000	2	0.04	144000	0.45	2185	1092.5	1200	1	1		2	0.57	2400	0.49	215
52	75600	1	0.02	75600	0.23	1147	1147	1200	1	1		1	0.28	1200	0.24	53
53	78000	2	0.04	156000	0.49	2367	1183.5	1200	1	1		2	0.57	2400	0.49	33
54	79200	3	0.06	237600	0.74	3605	1201.66	1200	1	1		3	0.86	3600	0.74	-5
55	80400	4	0.08	321600	1.01	4879	1219.75	1200	1	1		4	1.15	4800	0.99	-79
56	82800	1	0.02	82800	0.26	1256	1256	1200	1	1		1	0.28	1200	0.24	-56
57	86400	1	0.02	86400	0.27	1311	1311	1200	1	1		1	0.28	1200	0.24	-111
58	87600	2	0.04	175200	0.55	2658	1329	1200	1	1		2	0.57	2400	0.49	-258
59	93600	1	0.02	93600	0.29	1420	1420	1200	1	1		1	0.28	1200	0.24	-220
60	96000	1	0.02	96000	0.3	1456	1456	1200	1	1		1	0.28	1200	0.24	-256


61	97200	5	0.1	486000	1.53	7373	1474.6	1200	1	1		5	1.44	6000	1.24	-1373
62	97200							1200	1	5		1	0.28	1200	0.24	1200
63	102000	1	0.02	102000	0.32	1547	1547	1200	1	1		1	0.28	1200	0.24	-347
64	103200	1	0.02	103200	0.32	1566	1566	1200	1	1		1	0.28	1200	0.24	-366
65	105600	1	0.02	105600	0.33	1602	1602	1200	1	1		1	0.28	1200	0.24	-402
66	108000	3	0.06	324000	1.02	4916	1638.66	1200	1	1		3	0.86	3600	0.74	-1316
67	108000							1200	1	3		1	0.28	1200	0.24	1200
68	109200	1	0.02	109200	0.34	1657	1657	1200	1	1		1	0.28	1200	0.24	-457
69	110400	1	0.02	110400	0.34	1675	1675	1200	1	1		1	0.28	1200	0.24	-475
70	111600	1	0.02	111600	0.35	1693	1693	1200	1	1		1	0.28	1200	0.24	-493
71	114000	3	0.06	342000	1.07	5189	1729.66	1200	1	1		3	0.86	3600	0.74	-1589
72	114000							1200	1	3		1	0.28	1200	0.24	1200
73	120000	2	0.04	240000	0.75	3641	1820.5	1200	1	1		2	0.57	2400	0.49	-1241
74	120000							1200	1	2		1	0.28	1200	0.24	1200
75	138000	1	0.02	138000	0.43	2094	2094	2400	1	1		1	0.28	2400	0.49	306
76	154800	1	0.02	154800	0.48	2349	2349	2400	1	1		1	0.28	2400	0.49	51
77	194400	1	0.02	194400	0.61	2949	2949	3600	1	1		1	0.28	3600	0.74	651
78	237600	1	0.02	237600	0.74	3605	3605	3600	1	1		1	0.28	3600	0.74	-5
79	290400	1	0.02	290400	0.91	4406	4406	4800	1	1		1	0.28	4800	0.99	394
80	326400	1	0.02	326400	1.02	4952	4952	4800	1	1		1	0.28	4800	0.99	-152
81	542400	1	0.02	542400	1.71	8229	8229	8400	1	1		1	0.28	8400	1.74	171
82	702000	1	0.02	702000	2.21	10650	10650	10800	1	1		1	0.28	10800	2.24	150
83	807600	1	0.02	807600	2.54	12253	12253	12000	1	1		1	0.28	12000	2.49	-253
84	1413600	1	0.02	1413600	4.45	21447	21447	21600	1	1		1	0.28	21600	4.48	153
<b>Grand Total</b>		<b>4974</b>	<b>100</b>	<b>31717200</b>	<b>100</b>	<b>481200</b>						<b>349</b>	<b>101.16</b>	<b>481200</b>	<b>100</b>	<b>0</b>

The Board of Directors of the Company at its meeting held on June 24, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants.

The CAN-cum-Refund Order and Allotment advices and/or Notices are being dispatched to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on June 25, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount being processed on June 24, 2024. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE Emerge within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 12, 2024 (“Prospectus”) filed with Registrar of Companies, Mumbai.

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **KFIN TECHNOLOGIES LIMITED** at [www.kfintech.com](http://www.kfintech.com), All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

	<p><b>KFIN TECHNOLOGIES LIMITED</b> <b>Registered Office Address :</b> Selenium, Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, 500032, Telangana - India <b>Contact Person :</b> M Murali Krishna <b>Contact No :</b> +91 40 6716 2222 <b>Email:</b> <a href="mailto:ftil.ipo@kfintech.com">ftil.ipo@kfintech.com</a> <b>Investor grievance e-mail:</b> <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a> <b>SEBI Registration No. :</b> INR000000221 <b>CIN:</b> L72400TG2017PLC117649</p>
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**On behalf of Board of Directors  
For Falcon Technoprojects India Limited  
(Formerly known as Falcon Technoprojects India Private Limited)**

**Sd/-  
Ms. Dipti Sharma  
Company Secretary and Compliance Officer**

**Place: Mumbai, India  
Date: June 25, 2024**

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**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF FALCON TECHNOPROJECTS INDIA LIMITED.**

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Falcon Technoprojects India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai, Maharashtra on June 12, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.falcongrouppindia.com](http://www.falcongrouppindia.com) / the website of the LM to the Issue at: [www.kunvarji.com/merchant-banking/](http://www.kunvarji.com/merchant-banking/) the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled ‘Risk Factors’ beginning on page 30 of the Prospectus.



The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in ‘offshore transactions’ in reliance on Regulation “S” under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.