...continued from previous page.

BOOK RUNNING LEAD MANAGER

UNISTONE

UNISTONE CAPITAL PRIVATE LIMITED
A/305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai – 400 059.
Telephone: +91 9820057533; **Email:** mb@unistonecapital.com; **Investor grievance email:** compliance@unistonecapital.com
Contact Person: Brijesh Parekh; **Website:** www.unistonecapital.com
SEBI registration number: INM000012449; **CIN:** U65999MH2019PTC330850

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai –400 093, Maharashtra, India.
Telephone: 022-62638200; **Facsimile:** 022-63638280; **Email:** ipo@bigshareonline.com
Investor grievance email: investor@bigshareonline.com; **Contact Person:** Babu Rapheal C.; **Website:** www.bigshareonline.com
SEBI Registration Number: INR000011385; **CIN:** U99999MH1994PTC076534U

COMPANY SECRETARY AND COMPLIANCE OFFICER

Bhagyashree Amit Mallawat
Unit No. 841, 4th Floor, Solitaire Corporate Park-8, Andheri Kurla Road, Andheri (E), Mumbai – 400093, Maharashtra.
Telephone: +91 7304538055; **Email id:** cs@platinumindustriesltd.com
Website: www.platinumindustriesltd.com

Investors can contact the Company Secretary and Compliance Officer, BRLM or the Registrar to the Issue in case of any pre- Issue or post Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the Risk Factors contained therein before applying in the Issue. Full copy of the RHP is available on the website of the SEBI at www.sebi.gov.in, the website of the BRLM to the Issue at www.unistonecapital.com and websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: **Platinum Industries Limited** (Telephone: +91-7304538055); **BRLM:** Unistone Capital Private Limited (Telephone: +91-9820057533); **Syndicate Member:** Globalworth Securities Limited (Telephone: 022 69190011), Registered Brokers, RTA and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE (www.bseindia.com), NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

SYNDICATE MEMBER: Globalworth Securities Limited

Sub Syndicate Members: Axis Securities Limited, JM Financial Services Limited, Kotak Securities Limited, LKP Securities Limited, SMC Global Securities Limited, Prabhudas Liladhar Private Limited, IIFL Securities Limited and ICICI Securities Limited.

ESCROW COLLECTION BANK / REFUND BANK/ SPONSOR BANK : Axis Bank Limited | **PUBLIC ISSUE BANK/ SPONSOR BANK:** Kotak Manindra Bank Limited | **UPI:** UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **Platinum Industries Limited**
On Behalf of the Board of Directors
Sd/-
Managing Director

Place : Mumbai
Date : February 21, 2024

PLATINUM INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies, Maharashtra at Mumbai. The RHP shall be available on the website of the SEBI at www.sebi.gov.in, the website of the BRLM to the Issue at www.unistonecapital.com and websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled *"Risk Factors"* beginning on page 38 of the RHP. Potential investors should not rely on the DRHP for making any investment decision. Investors should instead rely on the information disclosed in the RHP.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

CONCEPT

जाहीर सूचना

सूचना याद्वारे देण्यात येते की, **प्रा. अल्मेडा रोड, वांद्रे (पश्चिम), मुंबई ४०००५० स्थित सीटीएस क्र. एफ/१४३, टीपीएस–४, प्लॉट क्र. ९८, विनतिरा को–ऑप. हाऊ. सोसा. लि. मधील फ्लॅट क्र. ११/१२ (यापुढे ''सदर फ्लॅट'' असा उल्लेख) हा सदर विनतिरा सीएचएसएलने जारी केलेल्या २४ फेब्रुवारी, २०२० दिनांकित शेअर प्रमाणपत्र क्र. २३ अंतर्गत विभिन्न क्र. ०१ ते ०५ (दोन्ही समाविष्ट) धारक प्रत्येकी रू. ५०/– च्या पूर्ण भरणा केलेल्या ५ शेअर्स समवेत (१) श्रीमती (डॉ.) मारिआ एमिलिआ डायस मेनेझेस आणि (२) श्री. सेसर मॉरिसिओ जोस डे मेनेझेस** यांच्याकडून खरेदी करण्यास माझे अशील इच्छुक आहेत. सदर फ्लॅटच्या मालकांनी जाहीर केले आहे की, सदर फ्लॅट हा सर्व भार आणि रास्त शंका यापासून मुक्त आणि स्पष्ट आणि पणनयोग्य नामाधिकार असलेला आहे आणि तो २५/०३/२००४ दिनांकित कराराद्वारे पॅनोरमा कॉर्पोरेशन यांचकडून खरेदी केला होता.

सर्व व्यक्तींना सदर फ्लॅट आणि सदर शेअर्ससंबधी विक्री, अदलाबदल, गहाण, प्रतिज्ञा, प्रभार, बक्षीस, विश्वस्त, वारसाहक्क, उत्तराधिकारी, ताबा, भाडेपट्टा, धारणाधिकार, कुळवहिवाट, निर्वाह, सुविधाधिकार किंवा जप्ती, न्यायना, अंत्यदान, शेअर, कोणत्याही न्यायालयाचा आदेश किंवा हुकुम, किंवा इतर कोणतेही दायित्व किंवा बचाबद्दचा याद्वारे कोणताही दावा, हक्क, नामाधिकार किंवा हितसंबंध असल्यास किंवा अन्यकोही किंवा मागणी असल्यास सदर लिखित पूरक कागदपत्र आणि इतर पुरावयांस या सूचनेच्या प्रसिद्धीच्या तारखेपासून १४ दिवसांच्या आत निम्नस्वाक्षरीकारांना खालील दिलेल्या पत्त्यावर कळविणे आवश्यक आहे, कसूर केल्यास, असे समजले जाईल की, सदर फ्लॅट क्र. ११/१२ हा सर्व भारांपासून मुक्त आहे आणि सदर फ्लॅटची विक्री/हस्तांतर कोणत्याही संदर्भ आणि त्यावरील विनंती शिवाय पूर्ण केले जाईल आणि तशा व्यक्तीचा दावा किंवा मागणी त्यानित आणि/किंवा सोडून दिल्याचे समजण्यात येईल. या सूचनेच्या प्रसिद्धीच्या १४ दिवसानंतर कोणतेही दावे ग्राह्य धरले जाणार नाहीत.

दिनांकित २२ फेब्रुवारी, २०२४

सही/–
सौ. स्नेहा धनानी (गाला)
वकील, उच्च न्यायालय
००१, सोपान अपार्ट., पोद्दार रोड, सांताक्रूझ (पश्चिम), मुंबई ४०००५४.

kotak

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नोंदणीकृत कार्यालय: २७ बीकेसी, सी २७, 'जी' ब्लॉक, वांद्रा-कुर्ला कॉम्प्लेक्स, वांद्रा (पूर्व), मुंबई – ४०० ०५१
दूरध्वनी: +९१ २२ ६१६६ ००११ **फॅक्स:** +९१ २२ ६७१३ २५०३
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याद्वारे सूचित करण्यात येते आहे की बँकेचे खाली नमूद केलेले समभाग प्रमाणपत्र हरविले/ गहाळ झाले आणि धारकांनी त्यांचे डुप्लिकेट प्रमाणपत्र जारी करण्यासाठी बँकेकडे अर्ज केला आहे. कथित समभागांच्या संदर्भात दावा असणाऱ्या कोणत्याही व्यक्तीने ही सूचना प्रसिध्द झाल्याच्या तारखेपासून ७ दिवसांच्या आत बँकेचे रजिस्ट्रार अँण्ड ट्रान्सफर एजंट, केफिन टेक्नॉलॉजिज लिमिटेड, पत्ता–सेलिनियम बिल्डींग, टॉवर–बी, प्लॉट नं. ३१ व ३२, फायनान्शियल डिस्ट्रिक्ट, नानक्रम गुडा, सेरिलिंगमपल्ली, हैद्राबाद – ५०००३२ यांच्याकडे त्याचा/तिचा दावा सादर करावा, अन्यथा कोणतीही पूर्वसूचना न देता कायद्याच्या लागू होण्याच्या तरतुदींच्या अनुसार बँक संबंधित धारकांना 'लेटर ऑफ कन्फर्मेशन' (डुप्लिकेट प्रमाणपत्राच्या ऐवजी) जारी करेल.

फोलियो क्र.	धारकाचे नाव	समभाग प्रमाण क्र.	डिस्टिंक्टिव क्र. प्रमाण	पर्यंत	समभागांची संख्या
KMF००५३५५	शंकर सिंग	५०५७३४	२२९०३६०३० –	२२९०३६६२९	६००
		८०६२७३	९१७४८८५५९ –	९१७४८३८५०	२०००
KMF०५२५८८	अंजना शुक्ला / उमेशकुमार शुक्ला	८०२४६१	९१३३८६२५३ –	९१३३८६६५२	४००

कोटक महिन्द्र बँक लिमिटेड करिता
सही/–
आवान दुआसिया
कंपनी सचिव
मुंबई, फेब्रुवारी २१, २०२४

CORRIGENDUM

Para No. 1 in 3rd Line in place of Hill Garage it should be read as **Hill Grange C.H.S. Ltd** and Para No. 3 in place of Shop No. 59 it should be read as **Shop No. 05** in your edition of dated 17.02.2024.

जाहीर नोटीस

या नोटीसीद्वारे सर्व जनतेस कळविण्यात येत आहे की, गांव मौजे देविवली, ता. वसई, जि.पालघर. सुप - ग्रामपंचायत माजिवली देविवली हद्दीतील परप्रदी क. ६०५, क्षेत्र ३००० मी. पु८: अथवा वर्णनाची सदुक्तिका) सौ. सानिका सचिन पाटील, यांच्या मालकीची असून सदर मिळकत माझे अशिलांनी विकत घेण्याचे ठरविले आहे. तरी सदर मिळकतीवर कोणीही इसमाचा हक्क अधिकार किंवा हितसंबंध असेल तर त्यांनी ही नोटीस प्रसिध्द झाल्यापासून १५ दिवसाच्या आत सर्व पुरावयांसी लेखी खालील पत्यावर कळवावे, अन्यथा तसा कोणाचाही काहीही हक्क अधिकार किंवा हितसंबंध नाही व असल्यास तो सोडून दिला जाईल असे समजण्यात येईल.

ॲड. ईशा सचिन पाटील
कार्यालय पारोळ, ता. वसई, जि. पालघर ४०१३०३

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CAPRI GLOBAL CAPITAL LIMITED

नोंदणीकृत आणि कॉर्पोरेट कार्यालय: ५०२, टॉवर–ए, पेनिन्सुला बिझनेस पार्क, सेनापती बापट मार्ग, लोअर परेल, महाराष्ट्र–४०००१३
सर्कल कार्यालय: ९–बी, २रा मजला, पुसा रोड, राजिंदर प्लेस, न्यू दिल्ली–११००५०

जोडपत्र – IV–ए (नियम ८ (६) आणि ९(१) करिता परंतुका पहा)

स्थावर मिळकतींच्या विक्रीसाठी विक्री सूचना

सिक्युरीटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ८(६) आणि ९(१) ता परंतुका सहवाचता सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेट्स् अँड एन्फोर्समेंट ऑफ सिक्युरीटी इंटरेस्ट ॲक्ट, २००२ अंतर्गत स्थावर मत्तांच्या विक्रीसाठी ई–लिलाव विक्री सूचना. सर्वसामान्य जनता आणि विशेष करून कर्जदार आणि जामीनदार यांना याद्वारे सूचना देण्यात येते की, खालील वर्णितेली स्थावर मिळकत ही तारण धनकोंकडे गहाण/प्रभारित आहे, जिचा अन्वर्थक/प्रत्यक्ष कब्जा केपी ग्लोबल कॅपिटल लिमिटेड, तारण धनकोंच्या प्राधिकृत अधिकाऱ्यांनी घेतला आहे, ती खालील कर्जदारांकडून केपी ग्लोबल कॅपिटल लिमिटेड, तारण धनको यांना येणे असलेल्या खालील नमूद रकमेच्या वसुलीसाठी खालील नमूद तारखांना ''जे आहे जेथे आहे'', ''जे आहे जसे आहे'' आणि ''जे काही आहे तेथे आहे'' तत्वाने विकण्यात येणार आहे. राखीव किंमत, इअर रक्कम व मिळकतीचे तपशील खालीलप्रमाणे:

अ. क्र.	१. कर्जदारांचे नाव २. थकबाकी रक्कम	गहाण मिळकतीचे वर्णन	१. ई–लिलावाची तारीख आणि वेळ २. इअर सादरीकरणाची अंतिम तारीख ३. मिळकतीच्या निरिक्षणाची तारीख व वेळ	१. राखीव किंमत २. मिळकतीची इअर ३. वाढीची रक्कम
१.	**१. मे. राजविकी कन्स्ट्रक्शन्स (''कर्जदार'')** **२. श्री. योगेश यशंत सातव** **३. श्रीम. स्वरा योगेश सातव** **(सह–कर्जदार)** **कर्ज खाते क्र.** **एलएनसीपीपुणएटीएल०००००५७३५** **रुपये २,४५,५०,८१४/– (रुपये दोन करोड पंचेचाळीस लाख पन्नास हजार आठशे चौऱ्याण्णव मात्र) १९.०२.२०२४ रोजीप्रमाणे त्यासह प्रयोज्य पुढील व्याज**	प्लॉट क्र. ४, क्षेत्र मोजमापित ३४१ चौ. मीटर्स, क्लाऊड नाईन, जमीन सर्व्हे क्र. ४६/१/२ आणि ४६/१/३ धारक, गाव मोरमदाडी, एनआयजीव रोड, कोंढवा, तालुका हवेली, जिल्हा पुणे, महाराष्ट्र ४१०२८ चे ते सर्व भाग आणि विभाग. पूर्व:– प्लॉट क्र. ३, पश्चिम:– प्लॉट क्र. ५, उत्तर:– अंतर्गत रस्ता, दक्षिण:– प्लॉट क्र. ७	**१. ई–लिलावाची तारीख:** **२७.०३.२०२४ (दु. ३:०० ते दु. ४:०० दरम्यान)** **२. केवायसीसह इ.अ.र. सादरीकरणाची अंतिम तारीख: २६.०३.२०२४** **३. निरिक्षणाची तारीख : २३.०३.२०२४**	**राखीव किंमत:** **रु. १,९८,००,०००/–** **(रुपये एक करोड अठ्ठयाण्णव लाख मात्र)** **इसारा अनामत रक्कम:** **रु. १९,८०,०००– (रुपये एकोणीस लाख ऐंशी हजार मात्र)** **वाढीची रक्कम: रु. १,००,०००/– (रुपये एक लाख मात्र)**
२.	**१. मे. शुभम फॅब्रिकेटर्स (''कर्जदार'')** **२. श्री. मिलिंद गेनू खरात** **३. श्रीम. संगिता मिलिंद खरात** **(सह–कर्जदार)** **कर्ज खाते क्र.** **एलएनएमईपीयुएन००००१५५७१** **रुपये ३१,५६,७३०/– (रुपये एकतीस लाख छपन्न हजार सातशे तीस मात्र) १९.०२.२०२४ रोजीप्रमाणे त्यासह प्रयोज्य पुढील व्याज**	फ्लॅट क्र. २४, क्षेत्र मोजमापित ५६८ चौ. फू. म्हणजेच ५२.७८ चौ. मीटर्स, ४था मजला, राजयोग पार्क सीएचएसएल, जमीन स. क्र. ५३ हिस्सा क्र. १९/३७ आणि हिस्सा क्र. १९/३८ धारक वर बांधकामित, विनायक नगर, नेताजी नगर रोड, पिंपले गुरव, पुणे, महाराष्ट्र – ४११०६१ चे ते सर्व भाग आणि विभाग.	**१. ई–लिलावाची तारीख:** **२७.०३.२०२४ (दु. ३:०० ते दु. ४:०० दरम्यान)** **२. केवायसीसह इ.अ.र. सादरीकरणाची अंतिम तारीख: २६.०३.२०२४** **३. निरिक्षणाची तारीख : २३.०३.२०२४**	**राखीव किंमत:** **रु. २०,३०,०००/–** **(रुपये वीस लाख तीस हजार मात्र)** **इसारा अनामत रक्कम:** **रु. २,०३,०००– (रुपये दोन लाख तीन हजार मात्र)** **वाढीची रक्कम: रु. १०,०००/– (रुपये दहा हजार मात्र)**

विक्रीच्या सविस्तर अटी आणि शर्तीसाठी कृपया कॅप्री ग्लोबल कॅपिटल लिमिटेड, तारणी धनकोंची वेबसाईट मध्ये म्हणजेच www.Capriglobal.in/auction दिलेली लिंक पहावी.

ऑनलाईन ई–लिलाव विक्रीचया अटी आणि शर्ती:–

१. मिळकतीची विक्री ''जे आहे जेथे आहे, जे काही आहे तेथे आहे आणि कोणाचीही मदत न घेता तत्वावर'' होईल. ही विक्री कोणत्याही प्रकारच्या हमी आणि क्षतिपूर्तीशिवाय होईल.

२. मिळकती/मत्तांचे तपशील (म्हणजे ई–लिलाव विक्री सूचनेत विनिर्दिष्टीत व्याप्ती आणि मापे) ही तारणी धनकोंच्या सर्वोत्तम माहितीप्रमाणे दिलेले आहेत आणि कोणत्याही उणिवा, गैरविधाने किंवा दुर्गुणिती तारणी धनको उत्तरदायी नसतील. प्रत्यक्ष व्याप्ती आणि मिती वेगळू असू शकते.

३. तारणी धनकोंची जारी केलेली ई–लिलाव सूचना हे बोली सादर करण्याकरिता सर्वसामान्य जनतेला दिलेले निमंत्रण आहे आणि ते तारणी धनकोंच्यावतीने दिलेले कोणतेही अभिवचन किंवा अभिवेदन नाही किंवा तसा अर्थ काढू नये. इच्छुक बोलीदारांना बोली सादर करण्यापूर्वी तारणी धनकोंकडील हक्क विलेख प्रती काळजीपूर्वक पाहण्याचा आणि मिळकत/मत्तांचे नामाधिकार व सध्याची स्थिती आणि मिळकतीला बाधा आणणाऱ्या दावे/थकबाकीबाबत स्वतंत्र चौकशी/कसून तपास करण्याचा सल्ला देण्यात येतो.

४. लिलाव/बोली केवळ ''ऑनलाईन इलेक्ट्रॉनिक माध्यमातून'' वेबसाईट **https://sarfaesi.auctiontiger.net** वरून किंवा सेवा पुरवठादार मे. ई प्रोक्युमेंट टेक्नॉलॉजिज लिमिटेड, अहमदाबाद यांनी पुरविलेल्या ऑनलाइन टायरा मोबाईल ॲपमार्फत होईल जे ई–लिलाव प्लॅटफॉर्ममार्फत संपूर्ण लिलाव प्रक्रिवची व्यवस्था करून समन्वय राखतील.

५. बोलीदार त्यांच्या पसंतीच्या दिकाणातून बोली लावण्याकरिता ई–लिलावात सहभागी होऊ शकतात. इंटरनेट कनेक्टिव्हिटीची सुनिश्चिती स्वत: बोलीदारांनी करून घ्यावी. इंटरनेट कनेक्टिव्हिटी, नेटवर्क समस्या, सिस्टीम क्रॅश डाऊन, वीज खंडीत होणे इ.साठी तारणी धनको/सेवा पुरवठादार यांना जबाबदार धरता येणार नाही.

६. ई–लिलावाबील तपशील, मदत, प्रक्रिया आणि ऑनलाईन बोलीसाठी संभाव्य बोलीदार सेवा पुरवठादार **मे. ई–प्रोक्युअरमेंट टेक्नॉलॉजिज लि., ऑक्शन टायगर, अहमदाबाद, (संपर्क क्र. ०७९–६१२००५३१/५७६/५९६/५५९/५९८/५८७/५९१) किंवा श्री. रामप्रसाद शर्मा, मोबा. ८००–००२–३२९७/ ७९–६१२० ०५५९, ईमेल : ramprasad@auctiontiger.net**, येथे संपर्क साधू शकतात.

७. ई–लिलाव विक्रीत सहभागी होण्यासाठी इच्छुक बोलीदारांनी त्यांचे नाव पुरेशा आधी **https://sarfaesi.auctiontiger.net** वर नोंदवावे आणि युजर आयडी व पासवर्ड मिळवावा. सेवा पुरवठादारांकडून मिळालयावर तावडतोब केवळ पासवर्ड बदलण्याचा सल्ला इच्छुक बोलीदारांना देण्यात येतो.

८. ई–लिलावात सहभागासाठी इच्छुक बोलीदारांना राखीव किमतीच्या १०% (वरील नमूद प्रमाणे) इतकी परतावायोग्य इअर जमा करावी लागेल जी इच्छुक बोलीदारांना **२६–मार्च–२०२४** रोजी किंवा त्यापूर्वी **''कॅप्री ग्लोबल कॅपिटल लिमिटेड''** च्या नावाचीच डिमांड ड्राफ्ट/एनईएफटी/आरटीजीस मार्फत भरावी लागेल.

९. इच्छुक बोलीदारांने **२६–मार्च–२०२४ रोजी दु.०३.०० वा.** पर्यंत प्राधिकृत अधिकारी **कॅप्री ग्लोबल कॅपिटल लिमिटेड, क्षेत्रीय कार्यालय ३०१–३०२, तिसरा मजला, ९२७– सनस मेमरीज, एफ.सी. रोड, शिवाजी नगर, पुणे, महाराष्ट्र – ४११००५ किंवा कार्यालय क्र. ७वा मजला, नविन पासपोर्ट कार्यालयाच्या वर, दोस्ती पिनॅकल, वागळे इंडस्ट्रिज इस्टेट, रोड क्र. २२, ठाणे –४००६०४** येथे मोहोरबंद पाकिटातून इ.अ.र. प्रती भरावयाच्या डिमांड ड्राफ्टसह रितसर भरलेले बोली प्रपत्र **शंकेश गुप्ता, मो.क्र. ९४३३९२२१७७** (''त्याचा नमुना **https://sarfaesi.auctiontiger.net** वेबे उपलब्ध आहे') सादर केले पाहिजे. मोहोरबंद पाकिटातून **''कर्जदाराचे नाव''** मिळकतीसाठी कर्ज खाते क्र. ___ (वरील नमूद प्रमाणे) ई–लिलाव विक्रीमध्ये सहभागी होण्यासाठी बोली '' असे ठळकपणे लिहावे.

१०. इ.अ.र.सह बोली सादर करण्याच्या अंतिम तारखेच्या समाप्तीनंतर प्राधिकृत अधिकारी त्यांना प्राप्त झालेल्या बोली तपासतील आणि अर्हतापूर्ण बोलीदारांचे तपशील (ज्यांनी राखीव किंमतीपेक्षा जास्तीची त्यांची बोली दिली आहे व तारणी धनकोंकडे विनिर्दिष्ट इ.अ.र. प्रदान केली आहे) सेवा पुरवठादार मे. ई. प्रोक्युमेंट टेक्नॉलॉजिज लिमिटेड यांना देतील जेथेकरून त्यांना फक्त त्याच बोलीदारांना ई–लिलाव विक्री सुचनेत नमूद केलेल्या तारीख आणि वेळेस ऑनलाईन आपापसातील बोली/लिलाव प्रक्रिवेत सहभाग घेण्यास मान्यता देणे शक्य होईल.

११. अर्हतापूर्ण बोलीदारांच्या आपापसातील बोली अर्हतापूर्ण बोलीदारांकडून उदयुत केलेल्या सर्वोच्च बोलीपासून सुरू होईल. जसजसे ई–लिलाव प्रक्रिवेत प्रत्येकी ''१०'' मिनिटांची अमर्यादि एक्स्टेंशन असतील म्हणजेच मागील एक्स्टेंशन पासून १० मिनिटात बोली लावल्यास प्रत्येक वेळी ई–लिलाव संपण्याची वेळ आपोआप १० मिनिटांनी वाढेल.

१२. एकदा का बोली लावली की ती रद्द करता किंवा मागे घेता येणार नाही. बोलीदारांना दिलेल्या युजर आयडीवरून लावलेल्या सर्व बोली त्यांनी स्वत: लावल्याचे गृहित धरले जाईल.

१३. ई–लिलाव प्रक्रिया संपल्यावर तावडतोब सर्वोच्च बोलीदारांनी ई–लिलाव विक्री प्रक्रिवेतील यशस्वी बोलीदार म्हणून घोषित केले जाण्याकरिता प्राधिकृत अधिकारी, **कॅप्री ग्लोबल कॅपिटल लिमिटेड, क्षेत्रीय कार्यालय येथे ३०१–३०२, तिसरा मजला, ९२७– सनस मेमरीज, एफ.सी. रोड, शिवाजी नगर, पुणे, महाराष्ट्र – ४११००५ किंवा कार्यालय क्र. ७वा मजला, नविन पासपोर्ट कार्यालयाच्या वर, दोस्ती पिनॅकल, वागळे इंडस्ट्रिज इस्टेट, रोड क्र. २२, ठाणे –४००६०४** येथे आणि सेवा पुरवठादार या दोघांना ई– मेलद्वारे त्यांच्या अंतिम बोलीची पुष्टी करावी.

१४. यशस्वी बोलीदारांना २५% बोली रक्कम (इअर धरून) त्यांच्या नावे विक्री किंवा जास्तीत जास्त विक्रीच्या पुढील कामाच्या दिवसापर्यंत आणि उर्वरित ७५% बोली रक्कम विक्रीच्या तारखेपासून १५ दिवसांत देय **कॅप्री ग्लोबल कॅपिटल लिमिटेड** नावातील डीडी/पे ऑर्डर/एनईएफटी/आरटीजीसी/चेक द्वारे प्रदान करावी लागेल.

१५. निर्धारित मुदतीत यशस्वी बोलीदार/लिलाव खरेदीदारांनी उपरोक्त रकमांचे प्रदान करण्यात कसूर केल्यास विक्री रद्द होईल आणि अगोदर जमा केलेली रक्कम (इ.अ.र. सह) जप्त होईल व मिळकत पुन्हा विकायला टेबली जाईल.

१६. यशस्वी बोलीदारांनी विनंती केल्यावर, प्राधिकृत अधिकारी सर्वस्वी त्यांच्या मर्जीने उर्वरित बोली रक्कम जमा करण्याकरिता लेखी वाढीव मुदत मंजूर करू शकतात.

१७. यशस्वी बोलीदारांना टीडीएस प्रती विक्री किंमतीची १% रक्कम (विक्री रक्कमेपैकी)(लागू असल्यास) प्रदान करून प्राधिकृत अधिकाऱ्यांकडे टीडीएस प्रमाणपत्र सादर करावे लागेल आणि प्राधिकृत अधिकाऱ्यांची प्रस्ताव स्विकारण्याच्या १५ कामाच्या दिवसांत किंवा प्राधिकृत अधिकाऱ्यांना योग्य वाटेल अशा अन्य वाढीव मुदतीत इ.अ.र. समावेजित करून विक्री किंमतीची यशस्वी रक्कम (टीडीएस प्रती १% कारण्यावर) जमा करावी लागेल. कसूर केल्यास, इसरा अनामत रक्कम रद्द केली जाईल.

१८. विक्री प्रमाणपत्र जारी होण्यापूर्वी यशस्वी बोलीदारांना पालिका/पंचायत कर, वीज थकबाकी (असल्यास) आणि इतर प्राधिकरण देणे (काही असल्यास)भरावे लागेल. मिळकती संपादीत सर्व वैधानिक थकबाकी विचारात घेऊन बोली लावावी.

१९. संपूर्ण खरेदी किमत/बोली रक्कम जमा केल्यावर आणि सर्व कर/आकारांचे प्रदान केल्याच्या संबंधातील आवश्यक पुरावे सादर केल्यावरच यशस्वी बोलीदारांच्या नावात प्राधिकृत अधिकारी विक्री प्रमाणपत्र जारी करतील.

२०. अभिहस्तांतरणाशाठी लागू असलेले कायदेशीर आकार, मुद्रांक शुल्क, नोंदणी आकार व अन्य अनुषंगिक आकार लिलाव खरेदीदारांना भरावे लागतील.

२१. कोणतेही कारण न देता प्राधिकृत अधिकारी ई–लिलाव विक्री कार्यवाही पुढे ढकलू/रद्द करू शकतात. जर विक्रीच्या निर्धारित तारखेपासून १५ दिवसांमध्ये असलेल्या नंतरच्या तारखेपर्यंत ई–लिलाव विक्री पुढे ढकलली असेल तर तसे सेवा पुरवठादारांच्या वेबसाईटवर प्रदर्शित केले जाईल.

२२. प्राधिकृत अधिकाऱ्यांचा निर्णय अंतिम, बंधनकारक असेल व त्यावर प्रश्न करता येणार नाहीत.

२३. त्यांनी बोल्या सादर केल्या आहेत त्या सर्व बोलीदारांनी ई–लिलाव विक्रीच्या अटी व शर्ती वाचल्याचे व त्या समजल्याचे गृहित धरले जाईल आणि त्यांना त्या बंधनकारक असतील.

२४. मिळकतीमध्ये जंगम वस्तू असल्यास विक्री करण्याचा प्रस्ताव नाही.

२५. पुढील तपशील आणि चौकशीसाठी प्राधिकृत अधिकारी, कॅप्री ग्लोबल कॅपिटल लिमिटेड: श्री. शंकेष गुप्ता, मो.क्र. ९४३३९२२१७७ आणि पुढील चौकशीकरिता कृ. कल्पना चेतनवाला– ७७३८०३२३४६ येथे संपर्क साधावा.

२६. हे प्रकाशन म्हणजे उपरोक्तिहित तारखेस/ठिकाणी लिलाव विक्री करण्याबाबत सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ८(६) आणि ९ (१) नुसार उपरोक्त कर्ज खात्याच्या कर्जदार/गहाणकार/जामीनदारांना २० (वीस) दिवसांची सूचना देखील आहे.

विशेष सूचना/इशारा: बोलीदारांनी त्यांच्या स्वत:च्या हितासाठी सेवादाच्या विनिर्दिष्ट/संकेतांना बोली लावणे टाळावे. अशा बावतीत बोलीदारांकडून होणाऱ्या कोणत्याही त्रुटी/चुकांसाठी (इंटरनेट बंद पडणे, वीज जाणे इ.) कॅप्री ग्लोबल कॅपिटल लिमिटेड किंवा सेवा पुरवठादार जबाबदार नसतील. अशा आकस्मिक परिस्थितीती सामना करण्याकरिता बोलीदारांनी कृपया आवश्यक असा सर्व व्यवस्था/बॅक–अप वीज पुरवठ्यासारखे पर्याय आणि जे काही गरजेचे आहे त्या अन्य गोष्टींची तजवीज करून ठेवावी जेणेकरून त्यांना प्रत्यिक्षीत्व मात करून यशस्वीपणे लिलावात सहभागी होणे शक्य होईल.

ठिकाण : महाराष्ट्र दिनांक : २१–फेब्रु–२०२४

सही/– (प्राधिकृत अधिकारी) कॅप्री ग्लोबल कॅपिटल लिमिटेड

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

ORIENT TECHNOLOGIES

ORIENT TECHNOLOGIES LIMITED

Our Company was originally incorporated as 'Orient Technologies Private Limited', at Mumbai as a private limited company under the provisions of Companies Act, 1956 and received a certificate of incorporation issued by the RoC on July 04, 1997. Our Company got converted into a public limited company pursuant to a special resolution passed by the Shareholders of our Company on August 25, 2023 and the name of our Company was changed to its present name, 'Orient Technologies Limited', pursuant to a fresh certificate of incorporation issued by the RoC on October 12, 2023. For details of changes in the name and registered office of our Company, see *'History and Certain Corporate Matters'* on page 236 of the draft red herring prospectus dated February 20, 2024 filed with Securities Exchange Board of India on February 20, 2024 (**"DRHP"**).

Registered Office: Off No-502, 5th Floor, Akruti Star, Central Road, MIDC, Opp. Akruti Point Central, Andheri (East), Mumbai – 400 093
Corporate Office: 602, Ackruti Center Point, MIDC Central Road, Andheri (East), Mumbai Maharashtra – 400 093
Contact Person: Nayana Akhil Nair, Company Secretary and Compliance officer; **Tel:** +91 22 4292 8777; **E-mail**: complianceofficer@orientindia.net;
Website: www.orientindia.in; **Corporate Identification Number:** U64200MH1997PLC109219

OUR PROMOTERS: AJAY BALIRAM SAWANT, UMESH NAVNITLAL SHAH, UJWAL ARVIND MHATRE, JAYESH MANHARLAL SHAH

**INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (EQUITY SHARES) OF ORIENT TECHNOLOGIES LIMITED (COMPANY) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (OFFER PRICE) AGGREGATING UP TO ₹ [●] MILLION (OFFER) COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 1,200 MILLION BY OUR COMPANY (FRESH ISSUE) AND AN OFFER FOR SALE OF UP TO 4,600,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING UP TO 1,150,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY AJAY BALIRAM SAWANT, UP TO 1,150,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY UMESH NAVNITLAL SHAH, UP TO 1,150,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY UJWAL ARVIND MHATRE AND UP TO 1,150,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY JAYESH MANHARLAL SHAH (EACH, A PROMOTER SELLING SHAREHOLDER, AND TOGETHER THE SELLING SHAREHOLDERS, AND SUCH EQUITY SH

ज़ी में गड़बड़ी का मामला गहराया

खुशबू तिवारी
मुंबई, 21 फरवरी

ज़ी पर संकट

- सेबी को जांच में 2,000 करोड़ रुपये की हेराफेरी का पता चला है
- ज़ी का शेयर 14 प्रतिशत टूटा, सेबी का निर्णायक आदेश अप्रैल के मध्य तक आने की संभावना
- यह शेयर इस साल अब तक 40 प्रतिशत गिर चुका है

संस्थापकों सुभाष चंद्रा और पुनीत गोयनका द्वारा जी एंटरटेनमेंट एंटरप्राइजेज से रकम के कथित गबन से जुड़ा संकट गहरा गया है। सेबी को जांच में 2,000 करोड़ रुपये की हेराफेरी का पता चला है, जो शुरू में लगाए गए 200 करोड़ रुपये की गड़बड़ी के आरोप की तुलना में 10 गुना है।

जहां बुधवार को जी के शेयरों में ताजा बिकवाली को बढ़ावा मिला, वहीं मीडिया प्रसारक के बहीखाते में अकाउंटिंग धोखाधड़ी की खबरों की अटकलें भी तेज हो गईं। अक्टूबर 2023 में प्रतिभूति अपील पंचाट (सैट) ने स्पष्ट संकेत दिया था कि सेबी की जांच में गड़बड़ी पाई गई है।

सेबी के वकील के हवाले से कहा गया है, 'बड़ी संख्या में लेनदेन प्रवर्तकों के स्वामित्व, नियंत्रण वाली कंपनियों से जुड़े हुए हैं।' जी का शेयर 14 प्रतिशत टूट गया। हालांकि मीडिया प्रसारक ने कंपनी में लेखांकन मुद्दों से संबंधित अफवाहों को गलत, निराधार और झूठी बताया।

जी का शेयर 164.5 रुपये पर बंद हुआ जिससे उसके बाजार पूंजीकरण को 2,700 करोड़ रुपये की चोट पहुंची। यह शेयर इस साल अब तक 40 प्रतिशत गिर चुका है और बाजार पूंजीकरण में 10,580 करोड़ रुपये की गिरावट आई है।

ब्लूमबर्ग और रॉयटर्स ने सूत्रों का हवाला देते हुए खबरों में कहा है कि सेबी को अपनी जांच के दौरान जी में लगभग 2,000 करोड़ रुपये की गड़बड़ी मिली है। इन खबरों ने उन निवेशकों की उम्मीदों पर पानी फेर दिया जिन्होंने जी और सोनी के बीच 10 अरब डॉलर के विलय के अंतिम प्रयास की अटकलों के बीच शुरुआती सत्र में जी के शेयर खरीदे थे।

जी ने एक्सचेंज को दी जानकारी में कहा, 'इस संबंध में, कंपनी को ऐसे किसी आदेश की जानकारी नहीं है जिसमें सेबी ने कोई खुलासा किया हो और इसलिए इसे गलत तरीके से रिपोर्ट किया गया है।'

सूत्रों ने कहा कि सेबी इस समय जी मामले की जांच कर रहा है और अप्रैल के मध्य तक अंतिम आदेश जारी किए जाने की संभावना है। शुरुआती जांच में सेबी ने करीब 200 करोड़ रुपये की हेराफेरी का आरोप लगाया था। यह मामला चंद्रा, गोयनका के पिता और एस्सेल ग्रुप के पूर्व चेयरमैन द्वारा येस बैंक के साथ 200 करोड़ रुपये की साविधि जमा के लिए लेटर ऑफ कम्फर्ट (एलओसी) से संबंधित था। सूत्रों के अनुसार सेबी ने अब कई अन्य एलओसी की भी जांच की है।

पिछले साल अक्टूबर में, सैट ने जी प्रमुख गोयनका को सेबी के आदेश से राहत दी थी। सेबी के आदेश में उन्हें चार समूह कंपनियों में मुख्य पदों पर बने रहने से रोक दिया गया था। जी ने कहा है, 'कंपनी सेबी द्वारा मांगी गई सभी जानकारियां या स्पष्टीकरण देने की प्रक्रिया में है और उसने सभी पहलुओं पर पूरा सहयोग दिया है।' कंपनी में जी के प्रवर्तकों की हिस्सेदारी 4 प्रतिशत से कम है जबकि 96 प्रतिशत हिस्सेदारी सार्वजनिक है।

Pimpri Chinchwad Municipal Corporation (PCMC)
Central Store Department, Pimpri, Pune- 411018

Tender For
Selection of vendor for carrying out a turnkey project for Central Sterile Supply Department (CSSD) at 4 Hospitals of PCMC
E Tender No - 24/2023-24

Pimpri Chinchwad Municipal Corporation (PCMC) manages primary, secondary and tertiary healthcare facilities. PCMC wants to revamp the Central Sterile Services Department (CSSD) at New Thergaon Hospital, Jijamata Hospital, Bhosari Hospital and Akurdi Hospital and intend to procure complete unit, comprising of all the equipment for CSSD, air cooling system, interior solutions, civil construction work and finishing works on turnkey basis. The upgrade in facility will support in providing better services for the citizens.

The estimate cost of the project is about Rs 32,10,88,123/- and duration of work is 730 days.

In that context, PCMC invites interested entities having experience as envisaged in the Tender document, to submit their proposal. Interested entities can download the Tender document from the website https://mahatenders.gov.in. Interested entites shall make online payment of Rs 47,040 /- towards the cost of Tender document and bid security / earnest money deposit of Rs 32,10,881/- at the time of submission of its proposal through the e tendering systems.

Pre- bid conference will be arranged on 28/02/2024. The pre bid meeting will be held at PCMC Main Building, Central Store Department. The Last date of submission of bid will be 13/03/2024.

Sd/-
Commissioner
Pimpri Chinchwad Municipal Corporation
Pimpri - 411018

Advt.No. 558

सोनी संग विलय टूटने के बाद फंडों ने ज़ी में निवेश घटाया

सक्रिय एमएफ योजनाओं के शेयर 40 प्रतिशत घटकर 17.3 करोड़ रह गए

म्युचुअल फंडों (एमएफ) ने सोनी ग्रुप के साथ 10 अरब डॉलर का विलय सौदा समाप्त होने के बाद जनवरी में ज़ी एंटरटेनमेंट में अपनी हिस्सेदारी 40 प्रतिशत तक घटाई। जनवरी के अंत में 67 सक्रिय फंड योजनाओं के पास 17.3 करोड़ शेयर थे, जिनका मूल्य करीब 3,000 करोड़ रुपये था। वहीं दिसंबर 2023 के अंत में 102 योजनाओं के पास 24.3 करोड़ शेयर थे।

करीब एक दर्जन ब्रोकरों द्वारा जी की रेटिंग घटाए जाने के बाद जनवरी में इस शेयर में 37 प्रतिशत गिरावट आई। इस महीने जी का शेयर अब तक करीब 5 प्रतिशत कमजोर हुआ है।

दिसंबर तक जी में छोटी हिस्सेदारी रखने वाली महिंद्रा मनुलाइफ, पीपीएफएएस और आईटीआई जनवरी में इस शेयर से पूरी तरह बाहर हो गईं। प्राइम डेटाबेस के आंकड़ों से पता चलता है कि ताजा एमएफ पोर्टफोलियो के अनुसार एचडीएफसी, आईसीआईसीआई प्रूडेंशियल और निप्पॉन का भी जी एंटरटेनमेंट में बड़ा निवेश था। निप्पॉन एमएफ ने जनवरी में इस शेयर में अपना आधा निवेश बेच दिया।

दिसंबर 2023 में समाप्त तिमाही के दौरान प्रसारक कंपनी में एमएफ हिस्सेदारी 2.4 प्रतिशत तक बढ़कर 32.5 प्रतिशत और रिटेल शेयरधारिता 1.38 प्रतिशत अंक बढ़कर 12.41 प्रतिशत हो गई। इस बीच, विदेशी पोर्टफोलियो निवेशकों (एफपीआई) ने तीन महीने की अवधि के दौरान जी एंटरटेनमेंट एंटरप्राइजेज में अपनी हिस्सेदारी 6 प्रतिशत तक घटाकर 28.2 प्रतिशत की। जनवरी में हुए बदलाव का असर मार्च तिमाही के शेयरधारिता आंकड़े में दिखेगा, जिसे अप्रैल में जारी किया जाएगा। **– अभिषेक कुमार**

फंडों ने हिस्सेदारी घटाई, लेकिन निवेश बरकरार

फंड हाउस	मौजूद शेयर*	मौजूदा वैल्यू**
एचडीएफसी	54.4	901
आईसीआईसीआई प्रू	44.8	742
निप्पॉन इंडिया	25.0	414
एबीएसएल	20.3	336
कोटक	14.9	247
टाटा	3.0	50
डीएसपी	2.6	43
फ्रैंकलिन टेम्पलटन	2.1	35
यूटीआई	2.0	34
बंधन	1.5	25

*सक्रिय योजनाओं के पास शेयर 31 जनवरी तक
**बुधवार का बंद
स्रोत: प्राइम डेटाबेस
आर्बिट्राज और इक्विटी बचत योजनाओं को शामिल नहीं किया गया है

एक्सिकॉम टेली का आईपीओ 27 फरवरी को खुलेगा

ईवी चार्जर निर्माता एक्सिकॉम टेली-सिस्टम्स लिमिटेड का आरंभिक सार्वजनिक निर्गम (आईपीओ) 27 फरवरी को खुलेगा। आईपीओ दस्तावेज के अनुसार, आईपीओ 29 फरवरी को बंद होगा। एंकर (बड़े) निवेशक 26 फरवरी को बोली लगा पाएंगे। आईपीओ में 329 करोड़ रुपये तक के ताजा इक्विटी शेयर और प्रवर्तक नेक्स्टवेव कम्युनिकेशंस द्वारा 70.42 लाख इक्विटी शेयर की बिक्री पेशकश (ओएफएस) शामिल हैं। एक्सिकॉम-टेली सिस्टम्स एक पावर प्रबंधन समाधान प्रदाता है। यह दो व्यावसायिक क्षेत्रों - ईवी (इलेक्ट्रिकल वाहन) चार्जर समाधान व्यवसाय और पावर समाधान व्यवसाय के तहत काम करती है। *भाषा*

ओरिएंट टेक ने सेबी के पास आईपीओ दस्तावेज जमा कराए

सूचना प्रौद्योगिकी (आईटी) समाधान प्रदाता ओरिएंट टेक्नोलॉजीज ने आरंभिक सार्वजनिक निर्गम (आईपीओ) के माध्यम से धन जुटाने के लिए बाजार नियामक सेबी के पास शुरुआती दस्तावेज जमा कराए हैं। भारतीय प्रतिभूति एवं विनिमय बोर्ड (सेबी) के पास मंगलवार को दाखिल दस्तावेजों के अनुसार, आईपीओ में 120 करोड़ रुपये के नए शेयर जारी किए जाएंगे और 46 लाख इक्विटी शेयरों की बिक्री पेशकश (ओएफएस) लाई जाएगी। ओएफएस में शेयरों को पेशकश करने वालों में अजय बलिराम सावंत, उमेश नवनीतलाल शाह, उज्ज्वल अरविंद म्हात्रे और जयेश मनहरलाल शाह हैं। *भाषा*

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

ORIENT TECHNOLOGIES

ORIENT TECHNOLOGIES LIMITED

Our Company was originally incorporated as 'Orient Technologies Private Limited', at Mumbai as a private limited company under the provisions of Companies Act, 1956 and received a certificate of incorporation issued by the RoC on July 04, 1997. Our Company got converted into a public limited company pursuant to a special resolution passed by the Shareholders of our Company on August 25, 2023 and the name of our Company was changed to its present name, 'Orient Technologies Limited', pursuant to a fresh certificate of incorporation issued by the RoC on October 12, 2023. For details of changes in the name and registered office of our Company, see *'History and Certain Corporate Matters'* on page 236 of the draft red herring prospectus dated February 20, 2024 filed with Securities Exchange Board of India on February 20, 2024 ("**DRHP**").

Registered Office: Off No-502, 5th Floor, Akruti Star, Central Road, MIDC, Opp. Akruti Point Central, Andheri (East), Mumbai – 400 093
Corporate Office: 602, Ackruti Center Point, MIDC Central Road, Andheri (East), Mumbai Maharashtra – 400 093
Contact Person: Nayana Akhil Nair, Company Secretary and Compliance Officer; **Tel:** +91 22 4292 8777; **E-mail:** complianceofficer@orientindia.net;
Website: www.orientindia.in; **Corporate Identification Number:** U64200MH1997PLC109219

OUR PROMOTERS: AJAY BALIRAM SAWANT, UMESH NAVNITLAL SHAH, UJWAL ARVIND MHATRE, JAYESH MANHARLAL SHAH

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (EQUITY SHARES) OF ORIENT TECHNOLOGIES LIMITED (COMPANY) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (OFFER PRICE) AGGREGATING UP TO ₹ [●] MILLION (OFFER) COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 1,200 MILLION BY OUR COMPANY (FRESH ISSUE) AND AN OFFER FOR SALE OF UP TO 4,600,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING UP TO 1,150,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY AJAY BALIRAM SAWANT, UP TO 1,150,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY UMESH NAVNITLAL SHAH, UP TO 1,150,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY UJWAL ARVIND MHATRE AND UP TO 1,150,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY JAYESH MANHARLAL SHAH (EACH, A PROMOTER SELLING SHAREHOLDER, AND TOGETHER THE SELLING SHAREHOLDERS, AND SUCH EQUITY SHARES, THE OFFERED SHARES). THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [●], AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, ALL EDITIONS OF [●], A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, AND [●] EDITION OF [●], A MARATHI LANGUAGE NATIONAL DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE, AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS).

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least 3 additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of *force majeure*, banking strike or similar circumstances, our Company in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of 3 Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through Book Building Process, in terms of Rule 19(2)(b) of the Securities Contacts (Regulation) Rules, 1957 (**SCRR**), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**QIBs**) (such portion referred to as **QIB Portion**), provided that our Company and the Selling Shareholders, in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (**Anchor Investor Portion**), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (**Anchor Investor Allocation Price**), in accordance with the SEBI ICDR Regulations, In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 0.2 million and up to ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount (**ASBA**) process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see *'Offer Procedure'* on page 409 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and the DRHP which has been filed with the Securities Exchange Board of India ("**SEBI**") on February 20, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, the website of the Company at www.orientindia.in and the website of BRLM, i.e. Elara Capital (India) Private Limited at www.elaracapital.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned below. All comments must be received by SEBI, the Company Secretary and Compliance Officer of our Company and the BRLM in relation to the Offer on or before 5 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the Bidders is invited to *"Risk Factors"* on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the main objects of our Company as contained in its Memorandum of Association, see *"History and Certain Corporate Matters"* on page 236 of the DRHP.

The liability of the members of our Company is limited. For details of the share capital, and capital structure of our Company, please see *"Capital Structure"* beginning on page 76 of the DRHP.

BOOK RUNNING LEAD MANAGER
ElaraCapital
Elara Capital (India) Private Limited
One International Centre, Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road, West, Mumbai 400 013, Maharashtra, India
Tel: +91 22 6164 8599
E-mail: ofl.ipo@elaracapital.com
Website: www.elaracapital.com
Investor grievance e-mail: mb.investor grievances@elaracapital.com
Contact person: Astha Daga
SEBI Registration Number: INM000011104

REGISTRAR TO THE ISSUE
LINK Intime
Link Intime India Private Limited
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra - 400 083, India
Tel: +91 810 811 4949
E-mail: orienttech.ipo@linkintime.co.in
Website: www.linkintime.co.in
Investor grievance e-mail: orienttech.ipo@linkintime.co.in
Contact Person: Ms. Shanti Gopalkrishnan
SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **ORIENT TECHNOLOGIES LIMITED**
On behalf of the Board of Directors
Sd/-
Nayana Akhil Nair
Company Secretary and Compliance Officer

Place : Mumbai
Date : February 21, 2024

ORIENT TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, the website of the Company at www.orientindia.in and the website of the BRLM, i.e. Elara Capital (India) Private Limited at www.elaracapital.com. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "*Risk Factors*" beginning on page 28 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in private transactions exempt from the registration requirements of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT

मोतीलाल ओसवाल के रियल एस्टेट फंड को 1,250 करोड़ रुपये मिले

मोतीलाल ओसवाल फाइनैंशियल सर्विसेज की वैकल्पिक निवेश इकाई मोतीलाल ओसवाल अल्टरनेट्स ने इंडिया रियल्टी ऐक्सीलेंस फंड-6 (आईआरईएफ 6) को पूरा किए जाने की घोषणा की है। कंपनी ने एक प्रेस विज्ञप्ति में कहा है कि करीब 2,000 करोड़ रुपये के लक्ष्य के साथ पेश किए किए गए इस फंड को 1,250 करोड़ रुपये की प्रतिबद्धताएं मिलीं। मोतीलाल ओसवाल अल्टरनेट्स पहले से ही पांच अन्य रियल एस्टेट फंडों का प्रबंधन करती है। अब तक उसने 7,500 करोड़ रुपये मूल्य के 150 निवेश किए हैं और 20 प्रतिशत के रिटर्न के साथ 85 निवेश से बाहर हुई है। *बीएस*

एआईएफ के निवेश के वादे पहली बार 10 लाख करोड़ रुपये के पार

खुशबू तिवारी
मुंबई, 21 फरवरी

वैकल्पिक निवेश फंडों (एआईएफ) की निवेश प्रतिबद्धताएं पहली बार 10 लाख करोड़ रुपये के पार पहुंच गई हैं। इस निवेश को पारंपरिक निवेश विकल्पों की तुलना में अधिक रिटर्न की चाहत रखने वाले धनाढ्य निवेशकों की बढ़ती मांग से बल मिला। यह एक तिमाही पहले के मुकाबले 13.6 फीसदी और एक साल पहले के मुकाबले 40 फीसदी से अधिक है। भारतीय प्रतिभूति एवं विनिमय बोर्ड (सेबी) के आंकड़ों के मुताबिक एआईएफ ने करीब 4.3 लाख करोड़ रुपये जुटाए हैं, जिनमें से 3.1 लाख करोड़ रुपये श्रेणी 2 एआईएफ में हैं। श्रेणी 2 एआईएफ ऋण और इक्विटी दोनों में निवेश करते हैं। एआईएफ धनाढ्य निवेशकों के लिए न्यूनतम 1 करोड़ रुपये के आकार के साथ एकीकृत निवेश योजना है। बजट 2023 में डेट म्युचुअल फंड और मार्केट-लिंक्ड डिबेंचर के कराधान में बदलाव के बाद वैकल्पिक निवेश फंडों का आकर्षण बढ़ा है।

पिछले साल एआईएफ उद्योग में भी नियामकीय बदलाव किए गए थे। इनमें सीमा से अधिक फंडों का डीम-टेरियलाइजेशन, शुल्क संरचना में सुधार, बेंचमार्किंग, मूल्यांकन मानदंड आदि शामिल हैं। मगर विशेषज्ञों का कहना है कि बैंकों और गैर बैंकिंग वित्त कंपनियों (एनबीएफसी) के निवेश पर भारतीय रिजर्व बैंक के प्रतिबंधों का असर एआईएफ पर देखने को मिल सकता है।

सेंसेक्स 434 अंक टूटा

भाषा
मुंबई, 21 फरवरी

स्थानीय शेयर बाजारों में पिछले छह कारोबारी सत्रों से जारी तेजी पर बुधवार को विराम लगा और बीएसई सेंसेक्स 434 अंक टूट गया। वैश्विक स्तर पर मिले-जुले रुख के बीच कारोबार समाप्ति से पहले मुनाफावसूली से बाजार नुकसान में रहा। तीस शेयरों पर आधारित सेंसेक्स कारोबार के दौरान मजबूत रहा लेकिन अंत में 434.31 अंक यानी 0.59 प्रतिशत की गिरावट के साथ 72,623.09 अंक पर बंद हुआ। कारोबार के दौरान एक समय यह 72,450.56 अंक के निचले स्तर तक आ गया था। इसी प्रकार, निफ्टी 141.90 अंक यानी 0.64 प्रतिशत की गिरावट के साथ 22,055.05 अंक पर बंद हुआ। निफ्टी मंगलवार को मजबूत होकर 22,196.95 अंक के अब तक के उच्चतम स्तर पर बंद हुआ था।

सेंसेक्स में शामिल कंपनियों में 20 नुकसान में रहीं। वहीं निफ्टी के 37 शेयर नुकसान में रहे। सेंसेक्स के शेयरों में एनटीपीसी सबसे ज्यादा 2.71 प्रतिशत के नुकसान में रही। इसके अलावा पावर ग्रिड, विप्रो, एचसीएल टेक, एलएंडटी और टेक महिंद्रा में भी प्रमुख रूप से गिरावट रही। दूसरी तरफ, लाभ में रहने वाले शेयरों में टाटा स्टील, एसबीआई, जेएसडब्ल्यू स्टील और इंडसइंड बैंक शामिल हैं।

जियोजित फाइनैंशियल सर्विसेज के शोध प्रमुख विनोद नायर ने कहा कि बाजार को उच्चस्तर पर प्रतिरोध का सामना करना पड़ रहा है और अधिक शेयरों का प्रतिनिधित्व करने वाले मिडकैप, स्मॉलकैप जैसे सूचकांकों का मूल्यांकन उल्लेखनीय रूप से उच्चस्तर पर है। इससे निवेशक जोखिम लेने से बच रहे हैं और मुनाफावसूली को तरजीह दे रहे हैं। उन्होंने कहा, 'वैश्विक बाजारों में रुख सतर्क रहा। निवेशकों को फेडरल रिजर्व की बैठक के ब्योरे की प्रतीक्षा है। वहीं चीन में नीतिगत दर में कटौती से बाजार में उत्साह रहा।'

बीएसई मिडकैप सूचकांक 1.27 प्रतिशत टूटा जबकि स्मॉलकैप में 0.84 प्रतिशत की गिरावट आई

बीएसई मिडकैप सूचकांक 1.27 प्रतिशत टूटा जबकि स्मॉलकैप में 0.84 प्रतिशत की गिरावट आई। इस बीच, वैश्विक तेल मानक ब्रेंट क्रूड वायदा 0.68 प्रतिशत की गिरावट के साथ 81.78 डॉलर प्रति बैरल रहा। एशिया के अन्य बाजारों में मिला-जुला रुख रहा जबकि यूरोप के प्रमुख बाजारों में ज्यादातर में शुरुआती कारोबार में गिरावट थी। अमेरिका बाजार मंगलवार को नुकसान में रहा था। शेयर बाजार के आंकड़ों के अनुसार, विदेशी संस्थागत निवेशकों ने मंगलवार को 1,335.51 करोड़ रुपये मूल्य के शेयर बेचे।

India key ally, will boost connectivity: Greek PM

Migration and mobility pact soon; defence working group to be set up

SUBHAYAN CHAKRABORTY
New Delhi, 21 February

India and Greece will work to quickly finalise the proposed migration and mobility pact outlined by both nations, Prime Minister (PM) Narendra Modi, and Greek PM Kyriakos Mitsotakis said in a press statement on Wednesday. The pact is expected to be along the lines of similar ones signed with other European partners and is expected to allow easier movement of Indian skilled labour to Greece.

"We discussed concluding the migration and mobility partnership agreement between the two countries as soon as possible. This will further strengthen our people-to-people relations," Modi said after his bilateral meeting with Mitsotakis, who is in India on a two-day State visit.

"Today, India is a great power on the world stage and an important ally in pursuit of peace and security — a rising force at the heart of G20 and a leading player in the fight against climate change," he said. In December 2023, *Business Standard* reported that Greece has approached India to send up to 10,000 seasonal agricultural workers, while Italy has sought workers to staff municipal duties in its emptying towns. According to the Indian embassy in Athens, most are from Punjab and are employed as farm, factory, or construction workers. India-Greece ties were upgraded to the level of a strategic partnership six months ago during the visit by Modi to Athens.

"We emphasised increasing cooperation in many areas like pharmaceutical, medical device, technology, innovation, skill development, and space," the PM said.

Both nations have also set up a working group for defence and will increase mutual coordination on common challenges like defence, cybersecurity, counter-terrorism, and maritime security.

"We have agreed to link the defence industries of both countries. India and Greece have common concerns and priorities in the fight against terrorism. We discussed in detail how to further strengthen our cooperation in this area," Modi said.

The PM also made a pitch for Greece to become an important component of the India-Middle East-Europe Economic Corridor (IMEC).

Focus on India

Mitsotakis was also the chief guest and delivered the keynote address at the ninth edition of the annual geopolitical conference Raisina Dialogue, on Wednesday.

Strengthening the partnership with India should be the cornerstone of Europe's and Greece's foreign policy, he stressed. "We have made good progress over the past years towards achieving that goal, but we have much further to go," he said.

PHOTO: PTI

Prime Minister Narendra Modi (*right*) with his Greek counterpart Kyriakos Mitsotakis, in New Delhi on Wednesday. They discussed increasing cooperation in pharma, medical devices, space, technology, innovation and skill development

PM to chair Council of Ministers meet on Mar 3

Prime Minister Narendra Modi will chair a meeting of the Union Council of Ministers on March 3, days before announcement of the Lok Sabha elections, officials said.

The meeting of the Council of Ministers is scheduled to be held at the Sushma Swaraj Bhawan in Chanakyapuri diplomatic enclave, they said. The prime minister has been chairing a meeting of the entire Council of Ministers from time to time to discuss key policy issues, get feedback on implementation of various initiatives, and share his vision on matters of governance. PTI

NBCC gets nod to build five Amrapali projects

State-owned NBCC (India) on Wednesday announced that it had got an in-principle approval from the Greater Noida Authority to develop five Amrapali projects. The approval is for the development of unused and purchasable floor area ratio (FAR) "in furtherance of existing projects of Amrapali valuing approximately ₹10,000 crore," the company said in a regulatory filing on the National Stock Exchange (NSE). Projects that have got the approval are Centurian Park, Golf Homes, Leisure Park, Leisure Valley, and Dream Valley. SANKET KOUL

Govt names non-executive chairmen at three PSBs

Former LIC chief Kumar now chairman of Bank of India

MANOJIT SAHA
Mumbai, 21 February

The government has appointed former chairman of Life Insurance Corporation of India MR Kumar as the non-executive chairman of public sector lender Bank of India. Kumar, under whom the insurance behemoth debuted in the capital markets, was at the helm till middle of March last year.

The government has also appointed Srinivasan Sridhar as the non-executive chairman of Indian Overseas Bank on the condition that he resigns from the board of Bank of Baroda where he is shareholder director.

Aravamudan Krishna has been appointed non-executive chairman of Kolkata-based UCO Bank on the condition that he resigns from the board of Suraksha Asset Reconstruction Ltd. Krishna will be the first chairman of UCO since the chairman and managing director's post was splitted in PSBs in 2015.

All the three have been given a three year term. These posts were vacant for a long time.

Reserve Bank of India Governor Shaktikanta Das who has been emphasising on the improving governance standards of India banks compared the role of a chairperson in a bank akin to the captain of a ship. "For the chairperson to be able to navigate the Board discussions and functions in the right direction, he/she should possess the requisite experience, competencies and personal qualities," Das had said.

CRISIL SME TRACKER

Revenue outlook positive for security services MSMEs

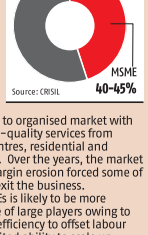
The ₹1 trillion security services market in India is set for another year of 10-12 per cent healthy growth in the current financial year driven by the rising need for asset and individual protection and rapid urbanisation. The revival in commercial real estate after Covid-19 and growing private investments in the industry are other supporting factors.

In the next financial year, the revenue is expected to grow 9-11 per cent as Lok Sabha elections in April-May are expected to boost demand. This augurs well for micro, small and medium enterprises (MSMEs), which account for 40-45 per cent of the overall industry revenue.

Security agencies offer services both manually and electronically. Manual service involves providing security personnel to man public spaces, housing societies, commercial complexes, banks, etc. This accounts for 75-80 per cent of the pie. Electronic security services require a wide range of devices such as closed-circuit television cameras, metal detectors, burglar alarms, fire alarms, etc.

The industry is expected to experience a gradual shift from unorganised to organised market with rising demand for high-quality services from sectors such as data centres, residential and commercial real estate. Over the years, the market has consolidated as margin erosion forced some of the smaller players to exit the business.

Profitability of MSMEs is likely to be more constrained than those of large players owing to lower working capital efficiency to offset labour wage inflation and limited ability to scale up operations (with no barriers to entry). Labour cost is the biggest input cost component. Further, any changes in compliance rules or minimum wages can impact the margins of the players.



ACCENT REGION

RAJASTHAN

Pact inked to help youth startups

ANIL SHARMA
Jaipur, 21 February

The Marwadi International Federation (MIF), a non-profit organisation, has signed a memorandum of understanding (MoU) with an incubation hub of the University of Rajasthan to help start-up youth enter the startup sector. The tieup with the Entrepreneurship and Career Hub (ECH) will provide youth with technology and support to help them build startups.

Professor Sunita Kachhawa, ECH coordinator, said the MoU would provide a new direction to the youth who are planning to foray in the startup sector.

The federation will help students from ideation to building a startup, said Vijay Garg, founder and general secretary of MIF. The ECH will take up the applications sectorwise that experts will validate. Garg said experts would discuss the proposed ideas with the students before presenting the final ones with the federation's network of contacts.

MADHYA PRADESH

Tribal districts to get organic certificates

SANDEEP KUMAR
Bhopal, 21 February

Tribal-dominated districts of Madhya Pradesh would soon get organic certificates to promote export of minor forest produce. The certification works like a declaration stating the land is free from the effects of chemicals and suitable for organic farming.

Forest Minister Nagar Singh Chauhan has directed the officials concerned to complete all formalities for the same. This certification would help the tribal communities obtain better prices for their produce.

Madhya Pradesh has about 1.63 million hectares dedicated to organic farming, the highest in the country. The state is also the country's largest producer of organic goods at 1.4 million tonnes. To encourage this, 1.73 million hectares in the state have been certified 'organic'.

नैनीताल बैंक लि. दि नैनीताल बैंक लि.
NAINITAL BANK THE NAINITAL BANK LTD.
CIN No.: U65923UR1922PLC000224
Regd. Office: G.B. Pant Road, Nainital, Ph. 05942-233347, 7456001333
(Head Office: Seven Oaks, Mallital, Nainital-263001, Uttarakhand)
Invite Application For
EMPANELMENT OF VENDORS FOR SUPPLY OF FURNITURE ITEMS AND PHYSICAL SECURITY EQUIPMENTS AT BANK'S BRANCHES/OFFICES
The Nainital Bank Ltd. invites application from vendors having experience of dealing in following items:
1) Furniture items - chairs, table and Almirah of different OEMs.
2) Security Equipment-Cash safe, gold safe, strong room door, Safe Deposit lockers, Cabinets, Fire Resistant, Record cabinet and Fire Resistant Filing Cabinets of different OEMs.
Interested vendors may apply within 14 Days from the publishing of advertisement date. Details are available under Tender section on Bank's website: https://www.nainitalbank.co.in/english/tender.aspx. Last date & time of receiving application at **Seven Oaks Building, Mallital, Nainital-263001 by 8th March, 2024, 5.00 PM.**
Place : Nainital Date : 22.02.2024 VICE PRESIDENT

EICHER
EICHER MOTORS LIMITED
CIN: L34102DL1982PLC129877
Regd. Office: 3rd Floor-Select Citywalk, A-3 District Centre, Saket, New Delhi - 110017
Telephone: +91 11 41095173
Corp. Office: #96, Sector 32, Gurugram - 122001, Haryana
Telephone: +91 124 4445070
Email: investors@eichermotors.com, **Website:** www.eichermotors.com
Notice for Loss of Share Certificates
Notice is hereby given that the following Share Certificate(s) of Eicher Motors Limited ("the Company") have been reported as lost/misplaced/stolen by the below mentioned registered holder(s) and they have applied to the Company for issue of duplicate share certificate(s).

Name of Shareholder	Folio No.	Certificate No.	Distinctive Nos. From	Distinctive Nos. To	No. of shares (Face value Rs.10 each)
Manju Goel	0054017	92071	18917559	18917658	100

Any person who has a claim in respect of the said certificate(s) should lodge his/her claim with all supporting documents with the Company at its registered office address at 3rd Floor, Select Citywalk, A-3 District Centre, Saket, New Delhi 110017. If no valid and legitimate claim is received within 15 days from the date of publication of this notice, the Company will proceed to issue duplicate share certificate(s)/ Letter of Confirmation to the person(s) named above subject to verification of all documents and no further claim would be entertained from any other person(s).
For **Eicher Motors Limited**
Sd/-
Atul Sharma
Company Secretary & Compliance Officer
Date : February 21, 2024
Place : New Delhi

FORM A
Public Announcement
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF **M/S RP INFOSYSTEMS LIMITED**
RELEVANT PARTICULARS

1.	Name of Corporate Debtor	R.P.INFO SYSTEMS LIMITED
2.	Date of incorporation of Corporate Debtor	02/02/2005
3.	Authority under which Corporate Debtor is incorporated/registered	RoC-Kolkata
4.	Corporate Identity Number of Corporate Debtor	U72200WB2005PLC101512
5.	Address of Registered Office and Principal Office (if any) of the Corporate Debtor	20/1 C Lal Bazar Street, BAZAR STREET, 2nd Floor, Kolkata, West Bengal 700001, India.
6.	Insolvency Commencement Date in respect of the Corporate Debtor	19.02.2024
7.	Estimated date of closure of Insolvency Resolution Process	17.08.2024
8.	Name and registration number of the Insolvency Professional acting as interim resolution professional	Ms.Ramanathar Bhuvaneshwari / IBBI/IPA-002/IP-N00306/2017-18/10864
9.	Address and e-mail of the interim resolution professional, as registered with the Board	C-006, Pioneer Paradise, 24th Main Road, 7th Phase, JP Nagar, Bengaluru-560078 / Email id: bhoora.bhuvan@gmail.com
10.	Address and e-mail to be used for correspondence with the Interim Resolution Professional	C-006, Pioneer Paradise, 24th Main Road, 7th Phase, JP Nagar, Bengaluru-560078 / Email id:cirp.rpinfo@gmail.com / bhoora.bhuvan@gmail.com
11.	Last date for submission of claims	04.03.2024
12.	Classes of creditors, if any, under clause (b) of sub section (6A) of section 21, ascertained by the Interim Resolution Professional	Name the class(es)- NONE, AS PER RECORDS PERUSED
13.	Name of Insolvency Professionals identified to act as Authorized Representative of Creditors in a class (Three names for each class)	NOT APPLICABLE
14.	(a) Relevant Forms and (b) Details of Authorized Representatives are available at:	Web link: NOT APPLICABLE Physical Address:

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the M/s R.P.Info Sytems Limited on 19.02.2024. The creditors of M/s R.P.Info Sytems Limited, are hereby called upon to submit their claims with proof on or before04.03.2020to the Interim Resolution Professional at the address mentioned against entry No. 10.
The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.
A financial creditor belonging to a class as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No. 13 to act as authorised representative of the class [specify class] in Form CA.-NOT APPLICABLE
Submission of false or misleading proofs of claim shall attract penalties.
Name and Signature of Interim Resolution Professional: Ms. Ramanathan Bhuvaneshwari
Date and Place :: 21.02.2024 Kolkata

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

ORIENT TECHNOLOGIES

ORIENT TECHNOLOGIES LIMITED

Our Company was originally incorporated as 'Orient Technologies Private Limited', at Mumbai as a private limited company under the provisions of Companies Act, 1956 and received a certificate of incorporation issued by the RoC on July 04, 1997. Our Company got converted into a public limited company pursuant to a special resolution passed by the Shareholders of our Company on August 25, 2023 and the name of our Company was changed to its present name, 'Orient Technologies Limited', pursuant to a fresh certificate of incorporation issued by the RoC on October 12, 2023. For details of changes in the name and registered office of our Company, see "*History and Certain Corporate Matters*" on page 236 of the draft red herring prospectus dated February 20, 2024 filed with Securities Exchange Board of India on February 20, 2024 (**"DRHP"**).
Registered Office: Off No-502, 5th Floor, Akruti Star, Central Road, MIDC, Opp. Akruti Point Central, Andheri (East), Mumbai – 400 093
Corporate Office: 602, Ackruti Center Point, MIDC Central Road, Andheri (East), Mumbai Maharashtra – 400 093
Contact Person: Nayana Akhil Nair, Company Secretary and Compliance Officer; **Tel:** +91 22 4292 8777; **E-mail:** complianceofficer@orientindia.net;
Website: www.orientindia.in; **Corporate Identification Number:** U64200MH1997PLC109219

OUR PROMOTERS: AJAY BALIRAM SAWANT, UMESH NAVNITLAL SHAH, UJWAL ARVIND MHATRE, JAYESH MANHARLAL SHAH

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (EQUITY SHARES) OF ORIENT TECHNOLOGIES LIMITED (COMPANY) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (OFFER PRICE) AGGREGATING UP TO ₹ [●] MILLION (OFFER) COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 1,200 MILLION BY OUR COMPANY (FRESH ISSUE) AND AN OFFER FOR SALE OF UP TO 4,600,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING UP TO 1,150,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY AJAY BALIRAM SAWANT, UP TO 1,150,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY UMESH NAVNITLAL SHAH, UP TO 1,150,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY UJWAL ARVIND MHATRE AND UP TO 1,150,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY JAYESH MANHARLAL SHAH (EACH, A PROMOTER SELLING SHAREHOLDER, AND TOGETHER THE SELLING SHAREHOLDERS, AND SUCH EQUITY SHARES, THE OFFERED SHARES). THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [●], AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, ALL EDITIONS OF [●], A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, AND [●] EDITION OF [●], A MARATHI LANGUAGE NATIONAL DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE, AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS).

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least 3 additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of *force majeure*, banking strike or similar circumstances, our Company in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of 3 Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through Book Building Process, in terms of Rule 19(2)(b) of the Securities Contacts (Regulation) Rules, 1957 (**SCRR**), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**QIBs**) (such portion referred to as **QIB Portion**), provided that our Company and the Selling Shareholders, in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (**Anchor Investor Portion**), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (**Anchor Investor Allocation Price**), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 0.2 million and up to ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount (**ASBA**) process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "*Offer Procedure*" on page 409 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and the DRHP which has been filed with the Securities Exchange Board of India ("**SEBI**") on February 20, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, the website of the Company at www.orientindia.in and the website of BRLM, i.e. Elara Capital (India) Private Limited at www.elaracapital.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned below. All comments must be received by SEBI, the Company Secretary and Compliance Officer of our Company and the BRLM in relation to the Offer on or before 5 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the Bidders is invited to "*Risk Factors*" on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the main objects of our Company as contained in its Memorandum of Association, see "*History and Certain Corporate Matters*" on page 236 of the DRHP.

The liability of the members of our Company is limited. For details of the share capital, and capital structure of our Company, please see "*Capital Structure*" beginning on page 76 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
Elara Capital	LINK Intime
Elara Capital (India) Private Limited One International Centre, Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road, West, Mumbai 400 013, Maharashtra, India **Tel:** +91 22 6164 8569 **E-mail:** oil.ipo@elaracapital.com **Website:** www.elaracapital.com **Investor grievance e-mail:** mb.investor grievances@elaracapital.com **Contact person:** Astha Daga **SEBI Registration Number:** INM000011104	**Link Intime India Private Limited** C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra - 400 083, India **Tel:** +91 810 811 4949 **E-mail:** orientech.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Investor grievance e-mail:** orientech.ipo@linkintime.co.in **Contact Person:** Ms. Shanti Gopalkrishnan **SEBI Registration Number:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **ORIENT TECHNOLOGIES LIMITED**
On behalf of the Board of Directors
Sd/-
Nayana Akhil Nair
Company Secretary and Compliance Officer
Place : Mumbai
Date : February 21, 2024

ORIENT TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, the website of the Company at www.orientindia.in and the website of the BRLM, i.e. Elara Capital (India) Private Limited at www.elaracapital.com. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "*Risk Factors*" beginning on page 28 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in private transactions exempt from the registration requirements of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.
CONCEPT