


The spirit of Mumbai

is now 94 years old!



www.freepressjournal.in



Payments Bank

फिनो पेमेंट्स बैंक

FINO PAYMENTS BANK LIMITED

CIN : L65100MH2007PLC171959

Registered Office: Mindspace Juinagar, Plot No Gen 2/1/F, Tower 1, 8<sup>th</sup> Floor, TTC Industrial Area, MIDC Shirwane, Navi Mumbai- 400 706

Website: www.finobank.com, Tel.: 022- 7104 7000

EXTRACT OF THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2023

(₹ in lakhs)

S.No	Particulars	Quarter Ended		Year Ended	
		30.06.2023	31.03.2023	30.06.2022	31.03.2023
		Unaudited	Audited	Unaudited	Audited
1	Total Income from Operations	34,831	32,343	28,905	1,22,991
2	Net Profit (+)/ Loss (-) for the period (before Tax, Exceptional and/or Extraordinary Items)	1,870	2,208	1,010	6,508
3	Net Profit (+)/ Loss (-) for the period before Tax (after Exceptional and/or Extraordinary Items)	1,870	2,208	1,010	6,508
4	Net Profit (+)/ Loss (-) for the period after Tax (after Exceptional and/or Extraordinary Items)	1,870	2,208	1,010	6,508
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	NA	NA	NA	NA
6	Paid up equity share capital (Face Value of ₹10/- each)	8,321	8,321	8,321	8,321
7	Reserves (excluding Revaluation Reserves as shown in the Balance Sheet)				45,852
8	Net Worth	56,044	54,173	48,675	54,173
9	Debt: Equity ratio	1.49	0.80	1.19	0.80
10	Earning per share (EPS)- (not annualised)				
	a. Basic EPS	2.25	2.65	1.21	7.82
	b. Diluted EPS	2.25	2.65	1.21	7.82

Note :

1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Bank at its meeting held on July 28, 2023. The financial results for the quarter ended June 30, 2023 have been subjected to limited review by M/S. A.P Sanzgiri & Co., the statutory auditors of the Bank.

2 The above is an extract of the detailed format of Quarterly/ Annual Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. The full format of the Quarterly/ Annual Financial Results are available on the websites of the Stock Exchange(s) (www.nseindia.com and www.bseindia.com) and on the Bank's website (www.finobank.com).

Place : Navi Mumbai

Date : 28-July-2023

For and on behalf of the Board of Directors

Fino Payments Bank Limited

Sd/-

Rishi Gupta

Managing Director & Chief Executive Officer

DIN : 01433190

ताबा सूचना

(स्थावर मालमतेसाठी)

ज्या अर्थी,

निम्नस्वाक्षरीकार **इंडियाबुल्स हाउसिंग फायनान्स लिमिटेडचे**(**CIN:L65922D2005PLC136029**) सिक्युरिटाइझेशन अॅण्ड रिकन्स्ट्रक्शन ऑफ फायनॅशियल असेट्स अॅण्ड एफ्फोर्सेमेंट ऑफ सिक्युरिटी इंटरस्ट अॅण्ड, 2002 अन्वये प्राधिकृत अधिकारी आणि सदर सूचना प्राप्त झाल्याच्या दिनांकापासून स्पष्ट 60 दिवसांच्या आत **24.04.2023** रोजी सूचनेत नमूद केलेली आणि अधिक रक्कम **₹. 19,46,447,63/- (रुपये एकोणीस लाख सैहेचाळीस हजार चारशे सत्तेचाळीस आणि त्रेसह पैसे फक्त)** साठी कर्ज खाते क्र. **HHLKAL00508168** या रकमेची परत फेड करण्याची दिनांक **19.04.2023** पासून ते प्रत्यक्ष भरणा करेपर्यंतची मागणी, सूचना कर्जदार **रणी मच्छिंद्रनाथ गोमारे** मालक **बी समर्थ कृपा खानावळ आणि चंद्राबाई भागाजी गोमारे** यांना कलम 13(12) सह सिक्युरिटी इंटरस्ट (एफ्फोर्सेमेंट) कलस, 2002 चा नियम 3 अन्वये प्राप्त झालेल्या अधिकारात जारी केली. सदर रकमची परत फेड करण्यात कर्जदार अपयशी ठरल्यामुळे याद्वारे कर्जदार आणि सर्व सामान्य जनतेला सूचना देण्यात येते की, सदर कायद्याचे कलम 13 ची उप कलम (4) सह सिक्युरिटी इंटरस्ट (एफ्फोर्सेमेंट) कलस, 2002 चा नियम 8 अन्वये प्राप्त झालेल्या अधिकारात खाली वर्णन केलेल्या मालमतेचा निम्न स्वाक्षरीकाराने **प्रतिकालक तारखे 25.07.2023** रोजी घेतलेला आहे.

विशेषतः कर्जदार आणि सर्वसामान्य जनतेला याद्वारे खबरदार करण्यात येते की, या मालमतेचे व्यवहार करू नयेत आणि कोणत्याही व्यवहारावर **इंडियाबुल्स हाउसिंग फायनान्स लिमिटेड** की कर्ज आकाणी **₹. 19,46,447,63/- (रुपये एकोणीस लाख सैहेचाळीस हजार चारशे सत्तेचाळीस आणि त्रेसह पैसे फक्त)** उद्दीष्टाच्या **19.04.2023** पासून प्रत्यक्ष भरणा करेपर्यंत लागेल.

कर्जदारांचे लक्ष्य कलम 13 चे उप – कलम (8) च्या मालमता / मालमतेला मुक्त करण्यासाठी उपलब्ध वेळेकडे आवर्धित केले जात आहे.

स्थावर मालमतेचे वर्णन

**पलॅट क्र. 203, कॉर्पेट क्षेत्र 24.91 चौरस मिटर, बाळकोनी क्षेत्र 5.10 चौरस मिटर, कपडोई क्षेत्र 0.53 चौरस मिटर आणि इतर क्षेत्र 3.58 चौरस मिटर, "मोरया व्हिला" नामक विल्डिंगमधील 2 व्या फ्लॉयव्हर, भू धारणा सहदे क्र. 111, बर बांधलेले, प्लॉट क्र. 8, वाय दामोदे येथे स्थित, तालुका कर्जत, जिह्ला रायगड, रायगड-410101, महाराष्ट्र**

तारीख: 25.07.2023

स्थळ: रायगड

अधिकृत अधिकारी

इंडियाबुल्स हाउसिंग फायनान्स लिमिटेड

मुंबई येथील न्यायव्यवस्थेच्या उच्च न्यायालयतील

साधारण मऊ दिवाणी अधिकारिता

कंपनी याचिका क्र. ६५७ सन २०१६

मधील

ओएलआर क्र. १८ सन २०२३/V

कंपनी अधिनियम – I सन १९५६ च्या प्रकरणांत

आणि

कमला लंडनार्क कन्स्ट्रक्शन प्रा. लि. (समापनातील) च्या प्रकरणांत

किरीनचंद आर. लुधानी

..... याचिकाकर्ते

ई-लिलावात कमला लंडनार्क कन्स्ट्रक्शन प्रायव्हेट लिमिटेड (समापनातील) चे परिसमापक

हद्दपूर अधिकृत परिसमापक, उच्च न्यायालय, मुंबई यांच्याकडून जॉम आणि स्थावर च्या

विक्रीसाठी सूचना

१. अधिकृत परिसमापकांचा अहवाल क्र. १८ सन २०२३ वरील नमोदार उच्च न्यायालय, मुंबईने पाहित केलेल्या दिनांक २०.०७.२०२३ रोजीच्या आदेशानुसार खाली न्याचे तपशील दिले आहेत त्या कमला लंडनार्क कन्स्ट्रक्शन प्रायव्हेट लिमिटेड (समापनातील) च्या मालकीच्या खालील जंगम आणि स्थावर च्या खरेदीसाठी इच्छुक खरेदीदारांकडून प्रस्ताव/बोली मागविण्यात येते आहेत. विक्री "जसे आहे जेथे आहे आणि जे काही आहे तेथे आहे तत्वावर" आणि वस्तुपूरी प्रमाणे सेलिंगी एजंट मे. रेल्टेड कॉर्पोरेशन ऑफ इंडिया लिमिटेड, रेल्वे मंत्रालय, भारत सरकार अंतर्गत एक मिनिस्त्र केंद्र सरकार (पीएसयू) कडून त्यांची वेबसाईट : <https://oiauction.envida.com> वरून लागूण्यास येईल: फहानन अल्वी ८४४२८८९१२, अमरेंद्र कुमार ८४४२८८९८० आणि आनंद कुमार ३३५५०३०६२ कडून मदत घेऊन आयोजित केल्या जाणाऱ्या ई-लिलावामार्फत स्पर्धात्मक बोली मागवू करण्यात येईल. इच्छुक खरेदीदारांना ऑनलाईन इसारा अनामत रकम सादर करण्याच्या अंतिम तारखेपुर्वी २ ते ३ दिवस अगोदर पोर्टल वर स्वतःची नोंदणी करावी लागेल. विक्री नमोदार उच्च न्यायालय, मुंबई या मंडुी अधीन असले (ई-लिलावा मार्फत). जंगम आणि स्थावर चे तपशील खालील प्रमाणे :-

अ. क्र.	मलांचे वर्णनीत	राखीव किंमत रु.	इअर रु.	निरिक्षण
१	पुलचनिरांक च्या वस्तुपूत्रिप्रणामो ल्पामोचे वुडर असलेल्या जंगम सहित ७८.०९ चौ. मी. किंवा ८४० चौ. फूट विल्ड अप एरिया मोनमपरित शांती विमान, रळ मजला, सर फिरोझशाह मेहता रोड, विले पार्ले (१), मुंबई - ४०००५७ येथे स्थित कंपनी (समापनातील) चे नोंदणीकृत कार्यालय	२,५०,०००,००/-	५०,००,०००	०४.०८.२०२३ रोजी स. ११.०० ते स. ४.०० दरम्यान
२.	जंगम आणि स्थावर साठी निश्चित केलेली राखीव किंमत आहे रु. २,५०,०००,००/- (रुपये दोन कोटी पचास लाख मात्र) आणि ठरविलेली इसारा अनामत रकम आहे रु. ५०,०००,००/- (रुपये पचास लाख मात्र). सदरनिम जंगम आणि स्थावर मलांचे निरिक्षण इच्छुक खरेदीदारांना कंपनीच्या (समापनातील) नोंदणीकृत कार्यालयात शांती विमान, तळ मजला, सर फिरोझशाह मेहता रोड, विले पार्ले (१), मुंबई - ४०००५७ येथे ०८.०८.२०२३ रोजी स. ११.०० ते स. ४.०० दरम्यान कर दिले जाईल. ई-निविदा सादर करण्यासाठी अंतिम तारीख आहे ११.०८.२०२३ व ई-लिलावाची तारीख आहे १८.०८.२०२३ रोजी.			
३.	एच १ (सवोच बोलीदार) चा प्रस्ताव अधिकृत परिसमापकांचा अहवाल मार्फत मंडुरीसाठी नमोदार उच्च न्यायालय, मुंबई समोर मांडला जाईल.			
४.	सदर जंगम आणि स्थावर मलांची विक्री ही विक्री च्या अटी आणि शर्तीनुसार केली जाईल ज्या रु. १००/- च्या प्रदानावर कोणत्याही कामाच्या दिक्की कालावधी वेळेमध्ये निम्नस्वाक्षरीकारांच्या कार्यालयानून उपलब्ध करून दित्या जातील.			
५.	विक्री सूचना अधिकृत परिसमापकांच्या कार्यालयाची वेबसाईट <a href="http://www.officialliquidatormumbai.com">www.officialliquidatormumbai.com</a> वर, मामदार उच्च न्यायालय, मुंबई च्या <a href="http://www.bombayhighcourt.nic.in">www.bombayhighcourt.nic.in</a> वर, निगम व्यवहार मंत्रालयाच्या <a href="http://www.mca.gov.in">www.mca.gov.in</a> वर आणि रेल्टेड कॉर्पोरेशन ऑफ इंडिया लिमिटेडची वेबसाईट <a href="https://oiauction.envida.com">https://oiauction.envida.com</a> वर सुपुटा उपलब्ध आहे.			
६.	रेल्वे मंत्रालय, भारत सरकार अंतर्गत एक मिनिस्त्र केंद्र सरकार (पीएसयू) मे. रेल्टेड कॉर्पोरेशन ऑफ इंडिया लिमिटेड नामित सेलिंगी एजंट कडून आयोजित केल्या जाणाऱ्या ई-लिलावाच्या शुल्काची रक्कम खालीलप्रमाणे आहे :-			
i.	यास्वनी लिलावाच्या बाबतीत पटनोंदणीतील एजन्सीजकडून पुरवण्यांत आलेल्या सेवांसाठी चे प्रदान ओएल कार्यालय आणि मंत्रालय करणार नाही.			
ii.	रु. २० लाखांपेक्षा जास्त पंतु रु. २५,०००/- ची निश्चित रकम आकारली जाईल.			
iii.	रु. २० लाखांपेक्षा जास्त पंतु रु. ५० लाखांपेक्षा कमी विक्री किमतीसाठी यास्वनी बोलीदारांकडून पटनोंदणीतील एजन्सीजकडून रु. २५,०००/- ची निश्चित रकम आकारली जाईल.			
iv.	रु. ५० लाखांपेक्षा जास्त विक्री किमतीसाठी यास्वनी बोलीदारांकडून पटनोंदणीतील एजन्सीजकडून रु. ३५,०००/- ची निश्चित रकम आकारली जाईल.			
v.	अपयस्वी लिलावाच्या बाबतीत (पटनोंदणीत एजन्सीज च्या बाबुने न झालेल्या कारणांसाठी), ओएल कडून पटनोंदणीतील एजन्सीला प्रचालन खर्चाची भरपाई केली जाईल, जो लिलावकर्ते / सभांची संख्या काहीही असली तरी रु. १०,०००/- पेस जास्त नसेल.			

सही /-

अधिकृत परिसमापक उच्च न्यायालय, मुंबई

५ वा मजला, बँक ऑफ इंडिया विल्डिंग, महाम्मा गांधी रोड, फोर्ट, मुंबई - ४००००१

दूरध्वनी : २२६७००२२ / २२६७४००८ [sanapakum@yahoo.com](mailto:sanapakum@yahoo.com)

NOTICE LOSS OF SHARES CERTIFICATE

Registered Office: 1101, 11th Floor, Crescenzo, G-Block, Opp. MCA Club, Bandra Kurla Complex, Mumbai-400051, Maharashtra. T: 022-67406300

NOTICE : is hereby the certificate(s) bearing Nos. 13104 and distinctive Nos. 10946682-10948681 for 2000 equity shares of **Borosil Limited** held under Folio No. **V00494** and standing in the name(s) of **Late KESHAVAL CHHAGANLAL VYAS** /w duplicate share certificate(s) for the said shares. Any person(s) who have claim in respect of the aforesaid shares should lodge claim for the same with the Company at its within 15 days from the date of this notice, else the Company will proceed to issue duplicate share certificate(s).

**Date : 28/07/2023** **Sd/- Name of the Shareholder/Claimant : Late KESHAVAL CHHAGANLAL VYAS**

**Place : Ahmedabad**

NDL VENTURES LIMITED

(Formerly known as NXTDIGITAL Limited)

CIN: L65100MH1985PLC036896

Regd. Office : IN CENTRE, 49/50, MIDC, 12th Road, Andheri (E), Mumbai 400 093

Website: [www.ndlventures.in](http://www.ndlventures.in), Email ID:[investors@ndlventures.in](mailto:investors@ndlventures.in)

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2023

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter ended		Year ended
		June 30, 2023 (Unaudited)	June 30, 2022 (Unaudited) (Refer note 3)	March 31, 2023 (Audited)
1	Total income from operations (net)	150.79	-	252.11
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) from continuing operations	47.61	(21.40)	27.40
3	Net Profit / (Loss) for the period after tax from continuing operations	47.61	(21.40)	27.40
4	Net Profit / (Loss) for the period after tax from discontinued operations	-	-	-
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	47.61	(21.40)	26.55
6	Equity Share Capital	3,367.17	3,367.17	3,367.17
7	Reserves excluding Revaluation Reserve	-	-	3,422.20
8	Earnings/(Loss) Per Share (before extraordinary items) (of Rs. 10/- each)			
	For Continuing Operations			
	- Basic (in Rs.) (not annualised)	0.14	(0.06)	0.08
	- Diluted (in Rs.) (not annualised)	0.14	(0.06)	0.08
	For Discontinued Operations			
	- Basic (in Rs.) (not annualised)	-	-	-
	- Diluted (in Rs.) (not annualised)	-	-	-
	For Continuing and Discontinued Operations			
	- Basic (in Rs.) (not annualised)	0.14	(0.06)	0.08
	- Diluted (in Rs.) (not annualised)	0.14	(0.06)	0.08

Notes:

1. The above is an extract of the detailed format of the Statement of financial results for the quarter ended June 30, 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The detailed financial results and this extract were reviewed and recommended by the Audit Committee and then approved by the Board of Directors of the Company at their respective meetings held on July 28, 2023. The full format of the financial results for the quarter ended June 30, 2023 are available on the websites of Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) of BSE Limited and [www.nseindia.com](http://www.nseindia.com) of National Stock Exchange of India Limited and on Company's website at <http://www.ndlventures.in/investors/financial-results-2/>

2. The above financial results for the quarter ended June 30, 2023 have been subjected to Limited Review, by the auditors. The auditors have expressed an unmodified opinion on the Limited Review.

3. The financial results for the quarter ended June 30, 2022 have been restated to give effect to the impact of the Scheme of Arrangement sanctioned by the National Company Law Tribunal, Mumbai Bench vide its Order dated November 11, 2022, by virtue of which, the entire "Media & Communications Business undertaking" of the Company along with its subsidiaries have been demerged into Hinduja Global Solutions Limited with effect from the Appointed Date February 1, 2022.


For NDL Ventures Limited (Formerly known as NXTDIGITAL Limited)

Amar Chintopanah

Whole Time Director & CFO


Place : Mumbai

Date : July 28, 2023




THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the DRHP)



ONEST LIMITED

Our Company was originally incorporated as 'Truessentials FMCG Limited' at Mumbai, Maharashtra, as a public limited company under the provisions of the Companies Act, 2013, pursuant to certificate of incorporation dated January 16, 2018 issued by Registrar of Companies, Central Registration Centre. The name of our Company was changed to 'Emita Limited' pursuant to a special resolution passed by our Shareholders on April 21, 2018 and a fresh certificate of incorporation dated May 4, 2018 was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). The name of our Company was again changed to 'Onest Limited' pursuant to a special resolution passed by our Shareholders on July 23, 2020 and a fresh certificate of incorporation dated August 5, 2020 was issued by the RoC. For details of change in the name of our Company and address of registered office of our Company, see "History and Certain Corporate Matters" on page 190 of the Draft Red Herring Prospectus ("DRHP").

**Registered Office:** 2nd Floor, Unit - 11/C, Techniplex - 2, Swami Vivekananda Road, near Witty International School, Goregaon West, Mumbai – 400 062, Maharashtra, India;

**Contact Person:** Farhana Shaikh, Company Secretary and Compliance Officer; **Telephone:** +91 88288 01230; **E-mail:** [cs@onestltd.com](mailto:cs@onestltd.com); **Website:** [www.onestltd.com](http://www.onestltd.com); **Corporate Identity Number:** U74999MH2018PLC304191

OUR PROMOTER: PAWAN KUMAR GUPTA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 770.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 3,250,000 EQUITY SHARES COMPRISING UP TO 2,664,625 EQUITY SHARES BY PAWAN KUMAR GUPTA AGGREGATING UP TO ₹ [●] MILLION ("PROMOTER SELLING SHAREHOLDER"), UP TO 468,750 EQUITY SHARES BY GLENTRADE DMCC AGGREGATING UP TO ₹ [●] MILLION, UP TO 62,250 EQUITY SHARES BY RAMESH GIRDHARILAL LULLA AGGREGATING UP TO ₹[●] MILLION, UP TO 30,000 EQUITY SHARES BY RAHUL PORWAL AGGREGATING UP TO ₹ [●] MILLION, UP TO 15,000 EQUITY SHARES BY PANKAJ JAIN AGGREGATING UP TO ₹ [●] MILLION, UP TO 7,500 EQUITY SHARES BY PIYUSH DUNGARPURIA AGGREGATING UP TO ₹ [●] MILLION AND UP TO 1,875 EQUITY SHARES BY R SAMBUH KUMAR AGGREGATING UP TO ₹ [●] MILLION ("OTHER SELLING SHAREHOLDERS TO WITH PROMOTER SELLING SHAREHOLDER" "SELLING SHAREHOLDERS") ("SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER"). THE OFFER WILL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [●]. ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [●] AND [●] EDITION OF THE MARATHI DAILY NEWSPAPER [●] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI/ICDR REGULATIONS.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 6(2) of SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company (the "Anchor Investor Portion"), of which one-third shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors ("Non-Institutional Portion") (out of which one-third of the portion available to Non-Institutional Investors will be available for allocation to Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion) and not more than 10% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in the Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID for UPI Bidders using UPI Mechanism) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 325 of the DRHP.



This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on 28th July, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. NSE and BSE at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com), respectively and the websites of the BRLMs i.e. Monarch Network Capital Limited and Unistone Capital Private Limited at [www.mnclgroup.com](http://www.mnclgroup.com) and [www.unistonecapital.com](http://www.unistonecapital.com), respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI, our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus for the same has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges.

For details of the share capital and the main structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed for by them of the Company, see "Capital Structure" on page 100 of the DRHP. The liability of the members of our Company is limited. For details of the capital structure of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 190 of the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER
 <p><b>Monarch Network Capital Limited</b> 4th Floor, B Wing, Laxmi Towers, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 <b>Telephone:</b> +91 22 66476400; <b>E-mail:</b> <a href="mailto:onest ipo@mnclgroup.com">onest ipo@mnclgroup.com</a> <b>Investor grievance e-mail:</b> <a href="mailto:mbd@mnclgroup.com">mbd@mnclgroup.com</a> <b>Contact person:</b> Saahil Kinkhabwalal/Rupali Verma; <b>Website:</b> <a href="http://www.mnclgroup.com">www.mnclgroup.com</a> <b>SEBI Registration Number:</b> MB/IN/MO00011013</p>	 <p><b>Unistone Capital Private Limited</b> A/ 305, Dynasty Business Park, Andheri-Kurla Road, Mumbai 400 083, Maharashtra, India <b>Telephone:</b> +91 9820057533; <b>Email:</b> <a href="mailto:mb@unistonecapital.com">mb@unistonecapital.com</a> <b>Investor grievance e-mail:</b> <a href="mailto:compliance@unistonecapital.com">compliance@unistonecapital.com</a> <b>Contact Person:</b> Brijesh Parekh; <b>Website:</b> <a href="http://www.unistonecapital.com">www.unistonecapital.com</a> <b>SEBI registration number:</b> IN/MO00012449</p>
<p>Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India <b>Telephone:</b> +91 810 811 4949; <b>E-mail:</b> <a href="mailto:onest ipo@linkintime.co.in">onest ipo@linkintime.co.in</a> <b>Investor Grievance E-mail:</b> <a href="mailto:onest ipo@linkintime.co.in">onest ipo@linkintime.co.in</a> <b>Contact Person:</b> Shanti Gopalkrishnan; <b>Website:</b> <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> <b>SEBI Registration No:</b> IN/R000004058</p>	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : Mumbai

Date : 28th July, 2023

ONEST LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations to undertake an initial public issue of its Equity Shares and has filed the DRHP dated 28th July, 2023 with SEBI on 28th July, 2023. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) as well as on the websites of the Stock Exchanges i.e. BSE