

LOKESH MACHINES LIMITED
Regd. Office: B-29, EEEE STAGE-II, BALANAGAR, HYDERABAD- 500037
E-mail: lr.cesey@lokeshmachines.com | Website: www.lokeshmachines.com
CIN:L29219TG1983PLCO04319

For Transfer of equity shares to the Demat Account of Investor Education and Protection Fund Authority

In terms of requirements of Section 124 of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), the Company is mandated to transfer such shares in respect of which the dividend has remained unclaimed for a period seven consecutive years to the Demat account of IEPF Authority as per the procedure set out in the afore said rules.

It is noticed from the records that certain shareholders of the Company have not encashed their dividends for seven consecutive years since the declaration of Dividend for the financial year ended 2015-16 and onwards.

In compliance with the said Rules, the Company has sent the individual communication to the concerned shareholders whose shares are liable to be transferred as per afore said rules, the full details of such shareholders is made available on the Company's Website <https://www.lokeshmachines.com/investment-center.php?key=shareholder-list-for-transfer-to-iefp>

In this connection, please note the following:

1) In case you hold shares in physical form: Duplicate share certificate(s) will be issued

<p>2) In case you hold shares in electronic form: Your demat account will be debited for the shares liable for transfer to the IEPPF.</p> <p>In the event valid claim is not received on or before October 27, 2023, the Company will proceed to transfer the liable dividend and Equity shares in favor of IEPPF authority without any further notice. Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPPF pursuant to the said rules. It may be noted that the concerned shareholders can claim the shares and dividend from IEPPF authority by making an application in the prescribed Form IEPPF-5 online at https://www.iepf.gov.in/IEPF/corporates.html and sending the physical copy of the requisite documents enumerated in the Form IEPPF-5, to the KFin Technologies Limited, RTA of the Company at below-mentioned address.</p> <p>In case the shareholders have any queries on the subject matter, they may contact the Registrar and Transfer Agent (n) or Company at the following address.</p>	
<p>Registrar and Transfer Agent (RTA): KFin Technologies Limited Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad- 500032, India Toll Free No. 1800 3094 001 WhatsApp Number: (91) 910 009 4099 Investor Support Centre (DIY Link): https://ris.kfintech.com/clientservices/fsc Email: enward.ris@kfintech.com anandan.k@kfintech.com</p>	<p>Lokesh Machines Limited Mr. Gurprit Singh- Company Secretary (Nodal Officer for IEPPF)</p> <p>Lokesh Machines Limited B-29, EEIE, Stage-11, Balanagar, Hyderabad- 500 037 Tel: 040-23079310/11 Email: cosocy@lokeshmachines.com Website: www.lokeshmachines.com</p>
<p>Date: 28-07-2023 Place: Hyderabad</p>	<p>For Lokesh Machines Limited Sd/- Gurprit Singh (Company Secretary & Compliance Officer)</p>

Date : July 28, 2023 Managing Director and CEO

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PUBLIC ANNOUNCEMENT

 <p>base scan the QR Code ew the DRHP)</p>	<div>  <div> <h1>ONEST LIMITED</h1> </div> </div>	
<p>Company was originally incorporated as "Truessentials FMCG Limited" at Mumbai, Maharashtra, as a public limited company under the provisions of the Companies Act, 2013, pursuant to certificate of incorporation dated January 16, 2018 issued by Registrar of Companies, Central Registration Centre. The name of our Company was changed to "Emita Limited" pursuant to a special resolution passed by our Shareholders on April 21, 2018 and a fresh certificate of incorporation dated May 4, 2018 was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). The name of our Company was again changed to "Onest Limited" pursuant to a special resolution passed by our Shareholders on July 23, 2020 and a fresh certificate of incorporation dated August 5, 2020 was issued by the RoC. For details of change in the name of our Company and address of registered office of our Company, see "History and Certain Corporate Matters" on page 190 of the Draft Red Herring Prospectus ("DRHP").</p> <p>Registered Office: 2nd Floor, Unit - 11/C, Techniplex - 2, Swami Vivekananda Road, near Witty International School, Goregaon West, Mumbai - 400 062, Maharashtra, India;</p> <p>Contact Person: Farhana Shaikh, Company Secretary and Compliance Officer; Telephone: +91 88288 01230; E-mail: cs@onestltd.com; Website: www.onestltd.com; Corporate Identity Number: U74999MH2018PLC304191</p>	<div> <h2>OUR PROMOTER: PAWAN KUMAR GUPTA</h2> </div> <p>INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 770.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 3,250,000 EQUITY SHARES COMPRISING UP TO 2,664,625 EQUITY SHARES BY PAWAN KUMAR GUPTA AGGREGATING UP TO ₹ [●] MILLION ("PROMOTER SELLING SHAREHOLDER"), UP TO 750 EQUITY SHARES BY GLENTRADE DMCC AGGREGATING UP TO ₹ [●] MILLION, UP TO 62,250 EQUITY SHARES BY RAMESH GIRDHARILAL LULLA AGGREGATING UP TO ₹ [●] MILLION, UP TO 30,000 EQUITY SHARES BY RAJUL PORWAL AGGREGATING UP TO ₹ [●] MILLION, UP TO 15,000 EQUITY SHARES BY PANKAJ JAIN AGGREGATING UP TO ₹ [●] MILLION, UP TO 7,500 EQUITY SHARES BY PIYUSH DUNGARPURIA AGGREGATING UP TO ₹ [●] MILLION AND UP TO 1,875 EQUITY SHARES BY R SAMBHU KUMAR AGGREGATING UP TO ₹ [●] MILLION ("OTHER SELLING SHAREHOLDERS TO WITH PROMOTER SELLING SHAREHOLDER" ("SELLING SHAREHOLDERS")) ("SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER"). THE OFFER WILL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.</p> <p>THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [●] AND [●] EDITION OF THE MARATHI DAILY NEWSPAPER [●] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.</p> <p>In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and extension of Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by notification to the Designated Intermediaries and the Sponsor Bank(s), as applicable.</p> <p>The Offer is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 6(2) of SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors and the balance of such allocation will be on a discretionary basis by our Company (the "Anchor Investor Portion"), of which one-third shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate allocation from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors ("Non-Institutional Portion") (out of which one-third of the portion available to Non-Institutional Investors will be available for allocation to Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,00,000 and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 1,00,000 and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion) and not more than 10% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in the Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID for UPI payments using UPI Mechanism) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Details" on page 325 of the DRHP.</p> <p>A public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on 28th July, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com and www.bseindia.com, respectively and the websites of the BRLMs i.e. Monarch Network Capital Limited and Unistone Capital Private Limited at www.mnclgroup.com and www.unistonecapital.com, respectively. Our Company invites the public to read their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day of August 2023.</p> <p>The aforesaid date of filing of the DRHP with SEBI.</p> <p>Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does the Company guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of the DRHP.</p> <p>The decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus for the same has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Offer during the period between the filing of the DRHP and the Red Herring Prospectus.</p> <p>Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges.</p> <p>Details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed for by them of the Company, see "Capital Structure" on page 100 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 190 of the DRHP.</p>	
<div>  <p>MONARCH NETWORK CAPITAL</p> </div> <p>Monarch Network Capital Limited 5th Floor, B Wing, Laxmi Towers, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Telephone: +91 22 66474400; E-mail: onest ipo@mnclgroup.com Investor grievance e-mail: mbd@mnclgroup.com Contact Person: Saahil Kinkhabwala/ Rupali Verma; Website: www.mnclgroup.com SEBI Registration Number: MBIN/MO00011013</p>	<div>  <p>UNISTONE</p> </div> <p>Unistone Capital Private Limited A/ 305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai - 400 059, India. Telephone: +91 9820057533; Email: mb@unistonecapital.com Investor grievance email: compliance@unistonecapital.com Contact Person: Brijesh Parekh; Website: www.unistonecapital.com SEBI registration number: INM00012449</p>	<div>  <p>LINK Intime</p> </div> <p>Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949; E-mail: onest ipo@linkintime.co.in Investor Grievance E-mail: onest ipo@linkintime.co.in Contact Person: Shantli Gopalakrishnan; Website: www.linkintime.co.in SEBI Registration No: INR000004058</p>
<p>Capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP</p> <p>On: Mumbai </p>		