



ONYX BIOTECH LIMITED



THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF OUR COMPANY ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") SHALL BE WITH EFFECT FROM ON FRIDAY, NOVEMBER 22, 2024

Onyx Biotech Limited (the "Company" or the "Issuer") was incorporated on May 13, 2005 as a private limited company as 'Onyx Biotech Private Limited', under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 13, 2005 issued by the Registrar of Companies, Punjab, H.P. & Chandigarh. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in its meeting held on May 1, 2024, and by the Shareholders in an Extraordinary General Meeting held on May 27, 2024 and consequently the name of our Company was changed to 'Onyx Biotech Limited' and a fresh certificate of incorporation dated July 23, 2024 was issued by the Registrar of Companies, Central Processing Centre. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 150 of the Prospectus.

Registered office: Bir Plassi Near Sainimajrapur, Nalagarh Road, District Solan – 174 101, Himachal Pradesh, India; Telephone: +91 172 265 6384; Facsimile: N.A.
Corporate Office: SCO 70, 2nd Floor, Sector 30- C, Chandigarh – 160 030, Punjab, India | Telephone: +91 172 265 6384 | Facsimile: N.A | E-mail: generalinfo@onyxbiotech.com | Website: www.onyxbiotech.com
Contact Person: Harsh Jhunjhunwala, Company Secretary & Compliance Officer | **Corporate Identity Number:** U24230HP2005PLC028403

PROMOTERS OF OUR COMPANY: SANJAY JAIN, NARESH KUMAR, FATEH PAL SINGH, HARSH MAHAJAN, LAKSHYA JAIN AND PARMJEET KAUR

ISSUE WAS MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE / SME NSE / NSE EMERGE).

Our company has filed Prospectus dated November 19, 2024 with Registrar of Companies, Punjab, H.P. & Chandigarh. The Equity shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited (NSE /SME NSE /NSE EMERGE) and trading will commence on Friday, November 22, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 48,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OUR COMPANY AT AN ISSUE PRICE OF ₹ 61/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 51/- PER EQUITY SHARE) FOR CASH, AGGREGATING ₹ 2,934.10 LACS ("PUBLIC ISSUE") OUT OF WHICH 2,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 61 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 148.84 LACS WERE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 45,66,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 61 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 2,785.26 LACS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE CONSTITUTE 26.53 % AND 25.18 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

RISKS TO INVESTORS:

- Our manufacturing units are concentrated in Solan, Himachal Pradesh, and we are exposed to risks originating from economic, regulatory, political and other changes in this region, including natural disasters, which could adversely affect our business, results of operations and financial condition.
- Any slowdown or shutdown in our manufacturing operations could have an adverse effect on our business, results of operations, financial condition and cash flows.
- Any manufacturing or quality control concerns or our inability to deliver products on a timely basis, or at all, could result in the cancellation of purchase orders, breaches of relevant agreements, and termination of agreements by our clients and distributors, which could have an adverse effect on our business, results of operations, financial condition and cash flows.
- Our manufacturing units are subject to periodic inspections and audits by regulatory authorities and clients. We may be subject to regulatory action which may damage our reputation leading to an adverse effect on our business, results of operations, financial condition and cash flows.
- We rely on domestic and international third-party suppliers for the supply of raw materials and any delay, interruption or reduction in such supply could adversely affect our business, results of operations, financial condition and cash flows.
- The Merchant Banker associated with the Issue has handled only 9 (Nine) public issue in the past three years.

• Average cost of acquisition of Equity Shares for the Promoters are as under:

NAME	WACA in ₹ per equity share
Naresh Kumar	5.17
Sanjay Jain	5.19
Fateh Pal Singh	NIL*

* Acquired through transmission upon death of father and through Bonus Issue.

Further, as on date of the Prospectus, our Promoters, Harsh Mahajan, Lakshya Jain and Parmjeet Kaur do not hold any shareholding in our Company.

• The Issue Price is ₹ 61.00 per Equity Share.

• The Weighted average cost of acquisition compared to floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 58)	Cap price (i.e. ₹ 61)
WACA of Primary Issuance (except for bonus issue) (exceeding 5% of the pre issue capital)	24.00	2.42 time	2.54 time
WACA for secondary sale / acquisition (exceeding 5% of the pre issue capital)	Nil**	N.A.	N.A.

** Fateh Pal Singh has acquired 17,80,800 shares on November 14, 2023, through transmission upon death of father.

• The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of RHP is as given below:

Period	Weighted Average Cost of Acquisition* (in ₹)	Upper end of the Price Band (₹ 61.00) is "X" times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)
Last 1 year / Last 18 months	24.00	2.54	24.00 – 24.00
Last 3 years	24.00	2.54	24.00 – 24.00

Disclosure of past issues handled by Horizon Management Private Limited is as follows:

Price Information of past issues handled by the Lead Manager

SME:

Sr. No.	Issue Name	Issue size (₹ In Cr.)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 30 th calendar days from listing*		+/- % change in Price on closing price, [+/- % change in closing benchmark]- 90 th calendar days from listing*		+/- % change in Price on closing price, [+/- % change in closing benchmark]- 180 th calendar days from listing*	
1.	Cosmic CRF Limited	57.21	314.00	June 30, 2023	251.20	-17.17%	2.80%	-21.66%	1.71%	95.86%	11.31%
2.	Baba Food Processing (India) Limited	32.88	76.00	November 15, 2023	76.00	-11.58	7.66%	-27.04%	12.31%	-32.57%	21.94%
3.	MVK Agro Food Product Ltd	6,588	120.00	March 7, 2024	79.00	-56%	0%	-66%	3%	79	-56%
4.	Shree Karni Fabcom Limited	42.49	227.00	March 14, 2024	260.00	101%	2%	207%	5%	260	101%
5.	Veritaas Advertising Limited	8.48	114.00	May 21, 2024	275.00	-46.91%	8.45%	-50.18%	5.96%	NA	NA
6.	Tunwal E-Motors Limited	124.12	5900	July 23, 2024	64.00	-22.50%	3.27%	NA	NA	NA	NA
7.	Forcas Studio Limited	37.44	80.00	August 26, 2024	152.00	NA	NA	NA	NA	NA	NA
8.	Osel Devices Limited	70.66	160.00	September 24, 2024	198.05	NA	NA	NA	NA	NA	NA
9.	Thinking Hats Entertainment Solutions Limited	15.09	44.00	October 3, 2024	60.00	NA	NA	NA	NA	NA	NA

Summary Statement of Disclosure

Financial Year	Total no. of IPOs	Total Funds Raised (₹ In Cr.)	Nos. of IPOs trading at discount - 30 th calendar day from listing day*			Nos. of IPOs trading at premium - 30 th calendar day from listing day*			Nos. of IPOs trading at discount - 180 th calendar day from listing day*			Nos. of IPOs trading at discount - 180 th calendar day from listing day*		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2023-24	4	198.46	Nil	Nil	Nil	Nil	1	Nil	Nil	1	Nil	2	Nil	Nil
2024-25	5	255.60	Nil	2	1	Nil	1	1	-	-	-	-	-	-

BID/ISSUE PROGRAM

BID/ISSUE OPENED ON TUESDAY, NOVEMBER 13, 2024

BID/ISSUE CLOSED ON MONDAY, NOVEMBER 18, 2024

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH THE ISSUE PRICE IS ₹ 61.00 PER EQUITY SHARE. THE ISSUE PRICE IS 6.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

PROPOSED LISTING : The Equity Shares of the Company offered through the Prospectus dated November 19, 2024 are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") of in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated October 30, 2024, from National Stock Exchange of India Limited for listing our shares and also for using its name in the Issue document for listing of our shares on NSE Emerge. It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the Emerge Platform of National Stock Exchange of India Limited" on page 244 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be NSE Emerge. The trading is proposed to be commenced on or before November 22, 2024 (Subject to receipt of listing and trading approval from National Stock Exchange of India Limited).

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 (2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 49.89% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), our Company, in consultation with the Book Running Lead Manager, allocated up to 59.96% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares was added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15.07% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.04% of the Net Issue was made available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 250 of the Prospectus.

All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION : The Issue (excluding Anchor Investors Portion) received 1,05,035 Applications for 63,65,18,000 Equity Shares (before technical rejections) resulting in 185.63 times subscription (including reserved portion of market maker excluding Anchor portion).

The details of the Applications received in the Issue from various categories are as under: (before technical rejections):

DETAILS OF APPLICATIONS RECEIVED (before technical rejection)

Category	Number of applications	Number of equity shares Bid for	Number of equity shares reserved as per Prospectus	Number of times subscribed
Qualified Institutional Buyers (excluding Anchor Portion)	18	2,89,96,000	9,12,000	31.79
Non-Institutional Bidders	9,392	41,60,02,000	6,88,000	604.65
Retail Individual Investors	95,624	19,12,76,000	16,00,000	119.55
Market Maker	1	2,44,000	2,44,000	1.00
TOTAL	1,05,035	63,65,18,000	34,44,000	184.82

Category	Number of applications	Number of equity shares Bid for	Number of equity shares reserved as per Prospectus	Number of times subscribed
Anchor Investors	3	15,58,000	13,66,000	1.14

DETAILS OF VALID APPLICATIONS :

Sr. No.	Category	Gross		Less: Valid Rejections		Valid		Allotment	
		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
1	Non-institutional Bidders	9392	416002000	139	1814000	9253	414188000	323	6,88,000
2	Market Maker	1	244000	0	0	1	244000	1	2,44,000
3	Qualified Institutional Buyers (excluding Anchor)	18	28996000	0	0	18	28996000	18	9,12,000
4	Retail Individual Investors	95624	191276000	2699	5426000	92925	185850000	800	16,00,000
Total		1,05,035	63,65,18,000	2,838	72,40,000	1,02,197	62,92,78,000	1,142	34,44,000

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e. National Stock Exchange of India Limited on November 19, 2024.

Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹61/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 2,44,000 Equity shares in full out of reserved portion of 2,44,000 Equity Shares.

Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹61/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 116.16 times. The total number of shares allotted in this category is 16,00,000 Equity shares out of reserved portion of 16,00,000 Equity Shares.

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Number of successful applicants (after rounding)	Ratio	Total No. of Shares Allotted	Surplus / Deficit
Retail Individual Investors	92925	100	185850000	100	2000	800	32:3717	1600000	-

Allocation to Non- Institutional Investors (After Technical Rejections): The Basis of Allotment to the Non- Institutional Investors, at the issue price of ₹61/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 602.02 times. The total number of shares allotted in this category is 6,88,000 Equity shares out of reserved portion of 6,88,000 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Total No. of shares allocated / allotted	% to total	Surplus / Deficit	
2000	3	0.03	6000	0	0	0	0	-10	
4000	3363	36.34	13452000	3.24	11	3363	22000	3.29	-345
6000	481	5.19	2886000	0.69	2	481	4000	0.59	-794
8000	555	5.99	4440000	1.07	4	555	8000	1.19	625
10000	217	2.34	2170000	0.52	2	217	4000	0.59	396
12000	175	1.89	2100000	0.5	2	175	4000	0.59	512

14000	158	1.7	2212000	0.53	1	79	4000	0.59	325
16000	868	9.38	13888000	3.35	3	217	24000	3.59	931
18000	710	7.67	12780000	3.08	11	710	22000	3.29	771
20000	473	5.11	9460000	2.28	8	473	16000	2.39	286
22000	117	1.26	2574000	0.62	2	117	4000	0.59	-276
24000	95	1.02	2280000	0.55	2	95	4000	0.59	213
26000	62	0.67	1612000	0.38	1	62	2000	0.29	-678
28000	68	0.73	1904000	0.45	1	34	4000	0.59	837
30000	110	1.18	3300000	0.79	3	110	6000	0.89	519
32000	114	1.23	3648000	0.88	1	38	6000	0.89	-60
34000	83	0.89	2822000	0.68	2	83	4000	0.59	-687
36000	83	0.89	2988000	0.72	2	83	4000	0.59	-963
38000	74	0.79	2812000	0.67	1	37	4000	0.59	-671
40000	174	1.88	6960000	1.68	1	29	12000	1.79	439
42000	20	0.21	840000	0.2	1	20	2000	0.29	605
44000	37	0.39	1628000	0.39	1	37	2000	0.29	-705
46000	20	0.21	920000	0.22	1	20	2000	0.29	472
48000	47	0.5	2256000	0.54	2	47	4000	0.59	252
50000	60	0.64	3000000	0.72	1	30	4000	0.59	-983
52000	31	0.33	1612000	0.38	1	31	2000	0.29	-678
54000	30	0.32	1620000	0.39	1	30	2000	0.29	-691
56000	13	0.14	728000	0.17	1	13	2000	0.29	790
58000	28	0.3	1624000	0.39	1	28	2000	0.29	-698
60000	72	0.77	4320000	1.04	1	18	8000	1.19	824
62000	12	0.12	744000	0.17	1	12	2000	0.29	764
64000	16	0.17	1024000	0.24	1	16	2000	0.29	299
66000	15	0.16	990000	0.23	1	15	2000	0.29	356
68000	6	0.06	408000	0.09	0	0	0	0	-678
70000	27	0.29	1890000	0.45	2	27	4000	0.59	861
72000	19	0.2	1368000	0.33	1	19	2000	0.29	-272
74000	8	0.08	592000	0.14	0	0	0	0	-983
76000	9	0.09	684000	0.16	1	9	2000	0.29	864
78000	6	0.06	468000	0.11	0	0	0	0	-777
80000	35	0.37	2800000	0.67	2	35	4000	0.59	-651
82000	15	0.16	1230000	0.29	1	15	2000	0.29	-43
84000	11	0.11	924000	0.22	1	11	2000	0.29	465
86000	7	0.07	602000	0.14	1	7	2000	0.29	1000
88000	14	0.15	1232000	0.29	1	14	2000	0.29	-46
90000	17	0.18	1530000	0.36	1	17	2000	0.29	-541
92000	5	0.05	460000	0.11	0	0	0	0	-764
94000	2	0.02	188000	0.04	0	0	0	0	-312
96000	4	0.04	384000	0.09	0	0	0	0	-638
98000	13	0.14	1274000	0.3	1	13	2000	0.29	-116
100000	39	0.42	3900000	0.94	1	13	6000	0.89	-478
102000	8	0.08	816000	0.19	1	8	2000	0.29	645
104000	2	0.02	208000	0.05	0	0	0	0	-345
106000	6	0.06	636000	0.15	1	6	2000	0.29	943
108000	2	0.02	216000	0.05	0	0	0	0	-359
110000	11	0.11	1210000	0.29	1	11	2000	0.29	-10
112000	4	0.04	448000	0.1	0	0	0	0	-744
114000	4	0.04	456000	0.11	0	0	0	0	-757
116000	6	0.06	696000	0.16	1	6	2000	0.29	844
118000	3	0.03	354000	0.08	0	0	0	0	-588
120000	15	0.16	1800000	0.43	1	15	2000	0.29	-990
122000	3	0.03	366000	0.08	0	0	0	0	-608
124000	7	0.07	868000	0.2	1	7	2000	0.29	558
126000	8	0.08	1008000	0.24	1	8	2000	0.29	325
128000	6	0.06	768000	0.18	1	6	2000	0.29	724
130000	8	0.08	1040000	0.25	1	8	2000	0.29	272
132000	4	0.04	528000	0.12	0	0	0	0	-877
136000	4	0.04	544000	0.13	0	0	0	0	-903
138000	2	0.02	276000	0.06	0	0	0	0	-458
140000	17	0.18	2380000	0.57	2	17	4000	0.59	47
142000	5	0.05	710000	0.17	1	5	2000	0.29	821
144000	1	0.01	144000	0.03	0	0	0	0	-239
146000	9	0.09	1314000	0.31	1	9	2000	0.29	-182
148000	7	0.07	1036000	0.25	1	7	2000	0.29	279
150000	16	0.17	2400000	0.57	1	8	4000	0.59	14
152000	2	0.02	304000	0.07	0	0	0	0	-505
154000	4	0.04	616000	0.14	1	4	2000	0.29	977
158000	10	0.1	1580000	0.38	1	10	2000	0.29	-625
160000	11	0.11	1760000	0.42	1	11	2000	0.29	-923
162000	12	0.12	1944000	0.46	1	6	4000	0.59	771
164000	9	0.09	1476000	0.35	1	9	2000	0.29	-452
166000	7	0.07	1162000	0.28	1	7	2000	0.29	70
168000	3	0.03	504000	0.12	0	0	0	0	-837
170000	5	0.05	850000	0.2	1	5	2000	0.29	588
180000	5	0.05	900000	0.21	1	5	2000	0.29	505
188000	2	0.02	376000	0.09	0	0	0	0	-625
190000	2	0.02	380000	0.09	0	0	0	0	-631
198000	1	0.01	198000	0.04	0	0	0	0	-329
200000	30	0.32	6000000	1.44	1	6	10000	1.49	34
202000	1	0.01	202000	0.04	0	0	0	0	-336
204000	1	0.01	204000	0.04	0	0	0	0	-339
210000	2	0.02	420000	0.1	0	0	0	0	-698
214000	3	0.03	642000	0.15	1	3	2000	0.29	934
216000	1	0.01	216000	0.05	0	0	0	0	-359
220000	5	0.05	1100000	0.26	1	5	2000	0.29	173
222000	2	0.02	444000	0.1	0	0	0	0	-738
224000	1	0.01	224000	0.05	0	0	0	0	-372
228000	2	0.02	456000	0.11	0	0	0	0	-757
230000	5	0.05	1150000	0.27	1	5	2000	0.29	89
232000	2	0.02	464000	0.11	0	0	0	0	-771
234000	1	0.01	234000	0.05	0	0	0	0	-389
236000	1	0.01	236000	0.05	0	0	0	0	-392
238000	1	0.01	238000	0.05	0	0	0	0	-396
240000	5	0.05	1200000	0.28	1	5	2000	0.29	7
242000	3	0.03	726000	0.17	1	3	2000	0.29	794
244000	1	0.01	244000	0.05	0	0	0	0	-405
246000	2	0.02	492000	0.11	0	0	0	0	-817
248000	3	0.03	744000	0.17	1	3	2000	0.29	764
250000	4	0.04	1000000	0.24	1	4	2000	0.29	339
254000	2	0.02	508000	0.12	0	0	0	0	-843
258000	3	0.03	774000	0.18	1	3	2000	0.29	714
260000	2	0.02	520000	0.12	0	0	0	0	-863
262000	2	0.02	524000	0.12	0	0	0	0	-870
268000	3	0.03	804000	0.19	1	3	2000	0.29	665
270000	1	0.01	270000	0.06	0	0	0	0	-449
272000	3	0.03	816000	0.19	1	3	2000	0.29	645
276000	1	0.01	276000	0.06	0	0	0	0	-458
280000	6	0.06	1680000	0.4	1	6	2000	0.29	-791
284000	1	0.01	284000	0.06	0	0	0	0	-472
286000	2	0.02	572000	0.13	0	0	0	0	-950
294000	4	0.04	1176000	0.28	1	4	2000	0.29	47
300000	7	0.07	2100000	0.5	2	7	4000	0.59	512
308000	3	0.03	924000	0.22	1	3	2000	0.29	465
310000	2	0.02	620000	0.14	1	2	2000	0.29	970
312000	4	0.04	1248000	0.3	1	4	2000	0.29	-73
316000	1	0.01	316000	0.07	0	0	0	0	-525
320000	2	0.02	640000	0.15	1	2	2000	0.29	937
328000	1	0.01	328000	0.07	0	0	0	0	-545
332000	3	0.03	996000	0.24	1	3	2000	0.29	345
334000	1	0.01	334000	0.08	0	0	0	0	-555
340000	1	0.01	340000	0.08	0	0	0	0	-565
342000	2	0.02	684000	0.16	1	2	2000	0.29	864
346000	5	0.05	1730000	0.41	1	5	2000	0.29	-874
348000	2	0.02	696000	0.16	1	2	2000	0.29	844
350000	3	0.03	1050000	0.25	1	3	2000	0.29	256
352000	3	0.03	1056000	0.25	1	3	2000	0.29	246
354000	2	0.02	708000	0.17	1	2	2000	0.29	824
362000	1	0.01	362000	0.08	0	0	0	0	-601
364000	2	0.02	728000	0.17	1	2	2000	0.29	790
370000	3	0.03	1110000	0.26	1	3	2000	0.29	156
374000	1	0.01	374000	0.09	0	0	0	0	-621
376000	3	0.03	1128000	0.27	1	3	2000	0.29	127
378000	5	0.05	1890000	0.45	2	5	4000	0.59	861
388000	1	0.01	388000	0.09	0	0	0	0	-645
392000	1	0.01	392000	0.09	0	0	0	0	-651
396000	1	0.01	396000	0.09	0	0	0	0	-658
400000	10	0.1	4000000	0.96	3	10	6000	0.89	-644
404000	1	0.01	404000	0.09	0	0			

(Continued from previous page...)

1474000	1	5.55	1474000	5.08	1	1	46000	5.06	-362
1640000	1	5.55	1640000	5.65	1	1	52000	5.72	417
1660000	2	11.11	3320000	11.44	1	1	104000	11.45	-423
1700000	1	5.55	1700000	5.86	1	1	54000	5.94	530
1812000	1	5.55	1812000	6.24	1	1	58000	6.38	1008
3198000	1	5.55	3198000	11.02	1	1	100000	11.01	-585
3200000	4	22.22	12800000	44.14	1	1	400000	44.05	-2593
3200000	4	22.22	12800000	44.14	1	4	2000	44.05	-400593
Total							912000		-

The Board of Directors of the Company at its meeting held on November 19, 2024, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories/as filled in the application form on November 20, 2024. Further, the instructions to Self-Certified Syndicate Banks being processed on November 21, 2024 for unblocking fund. In case the same is not received within Two (2) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with National Stock Exchange of India Limited on or before November 21, 2024. The Company is in process of obtaining the listing & the trading approval from National Stock Exchange of India Limited and the trading is expected to commence on or before November 22, 2024.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated November 19, 2024.

DISCLOSURES PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF IPOs FOR THE LAST 3 YEARS:

Horizon Management Private Limited

TYPE	FY 2021-22	FY 2022-23	FY 2023-24	FY2025
SME IPO	0	0	4	5
MAIN BOARD	0	0	0	0

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, **MAS Services Limited** at <https://www.masserv.com/>. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>Horizon Management Private Limited 19 R N Mukherjee Road, Main Building, 2nd Floor, Kolkata- 700 001, West Bengal, India. Telephone: +91 33 4600 0607 Facsimile: +91 33 4600 0607 Email ID: smeipo@horizon.net.co Website: www.horizonmanagement.in Investor Grievance ID: investor.relations@horizon.net.co Contact Person: Manav Goenka SEBI Registration Number: INM000012926</p>	 <p>MAS Services Limited T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi -110 020, Delhi, India; Telephone: +91 112 638 7281/83 Facsimile: +91 112 638 7384 Email ID: ipo@masserv.com Website: www.masserv.com Investor grievance: investor@masserv.com Contact Person: N C Pal SEBI Registration: INR 000000049 Validity: Permanent</p>	 <p>ONYX BIOTEC LIMITED Harsh Jhunjhunwala, Company Secretary and Compliance Officer SCO 70, 2nd Floor, Sector 30-C, Chandigarh - 160 030, Punjab, India Tel: +91 172 265 6384 Facsimile: N.A. Website: www.onyxbiotech.com E-mail: generalinfo@onyxbiotech.com CIN: U24230HP2005PLC028403</p> <p>Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.</p>

For **ONYX BIOTEC LIMITED**

Sd/-

Sanjay Jain

Managing Director

Place: Chandigarh

Date: November 21, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ONYX BIOTEC LIMITED

Disclaimer: Onyx Biotec Limited has filed the Prospectus with the RoC, Chandigarh, on November 19, 2024, and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of NSE Limited at <https://www.nseindia.com/> and on the websites of the BRLM's, at www.horizonmanagement.in and Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 26 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.