

PROCESSING STATUS OF DRAFT OFFER DOCUMENTS

(Main Board) as on November 13, 2024

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 require every issuer, being an unlisted company desirous of making an Initial Public Offer to file a Draft Offer Document with Stock Exchange.

Given below is the processing status of Draft Offer Documents filed with the Exchange (Main Board)

A. Draft Offer Document under process at NSE:

Sr. No.	Company Name	Left Merchant Banker	Lead	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued/received
1.	Quality Power Electrical Equipments Limited	Pantomath Capital Advisors Private Limited		Fresh Issue and Offer for Sale	17-Sep-24	05-Nov-24
2.	Glottis Limited	Pantomath Capital Advisors Private Limited		Fresh Issue and Offer for Sale	24-Sep-24	29-Oct-24
3.	Mouri Tech Limited	Nuvama Wealth Management Limited		Fresh Issue and Offer for Sale	26-Sep-24	07-Nov-24
4.	Dr Agarwals Health Care Limited	Kotak Mahindra Capital Company Limited		Fresh Issue and Offer for Sale	28-Sep-24	11-Nov-24
5.	Solarworld Energy Solutions Limited	Nuvama Wealth Management Limited		Fresh Issue and Offer for Sale	29-Sep-24	11-Nov-24
6.	Vikran Engineering Limited	Pantomath Capital Advisors Private Limited		Fresh Issue and Offer for Sale	30-Sep-24	05-Nov-24
7.	Prostarm Info Systems Limited	Choice Capital Advisors Private Limited		Fresh Issue	30-Sep-24	06-Nov-24
8.	Sambhv Steel Tubes Limited	Nuvama Wealth Management Limited		Fresh Issue and Offer for Sale	30-Sep-24	13-Nov-24
9.	Viney Corporation Limited	ICICI Securities Limited		Fresh Issue and Offer for Sale	01-Oct-24	11-Nov-24
10.	Brigade Hotel Ventures Limited	JM Financial Limited		Fresh Issue	30-Oct-24	30-Oct-24
11.	Hdb Financial Services Limited	JM Financial Limited		Fresh Issue and Offer for Sale	30-Oct-24	30-Oct-24
12.	Paramesu Biotech Limited	Pantomath Capital Advisors Private Limited		Fresh Issue and Offer for Sale	08-Nov-24	08-Nov-24

B. Draft Offer Document in relation to which response is awaited from other Market Infrastructure Institutions:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
1.	Concord Enviro Systems Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	27-Aug-24
2.	Regreen-Excel EPC India Limited	IIFL Securities Limited	Fresh Issue and Offer for Sale	09-Sep-24
3.	Fabtech Technologies Limited	Unistone Capital Private Limited	Fresh Issue	17-Sep-24
4.	Highway Infrastructure Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	25-Sep-24
5.	M & B Engineering Limited	Equirus Capital Private Limited	Fresh Issue and Offer for Sale	25-Sep-24
6.	Kumar Arch Tech Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	27-Sep-24
7.	Amanta Healthcare Limited	Beeline Capital Advisors Private Limited	Fresh Issue	28-Sep-24
8.	Jaro Institute of Technology Management and Research Limited	JM Financial Limited	Fresh Issue and Offer for Sale	30-Sep-24
9.	All Time Plastics Limited	Intensive Fiscal Services Private Limited	Fresh Issue and Offer for Sale	30-Sep-24
10.	Rahee Infratech Limited	IIFL Securities Limited	Fresh Issue and Offer for Sale	30-Sep-24
11.	Globe Civil Projects Limited	Mefcom Capital Markets Limited	Fresh Issue	30-Sep-24
12.	Varindera Constructions Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	30-Sep-24
13.	Vikram Solar Limited	JM Financial Limited	Fresh Issue and Offer for Sale	30-Sep-24
14.	Ajax Engineering Limited	ICICI Securities Limited	Offer for Sale	01-Oct-24
15.	Anlon Healthcare Limited	Interactive Financial Services Limited	Fresh Issue	15-Oct-24

C. Draft Offer Document in relation to which clarifications are sought by the Exchange and response from Issuer is awaited:

Sr. No.	Company Name	Left Merchant Banker	Lead Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued
1.	BMW Ventures Limited	Sarthi Capital Advisors Private Limited		Fresh Issue	05-Sep-24	21-Oct-24
2.	Oswal Pumps Limited	IIFL Securities Limited		Fresh Issue and Offer for Sale	17-Sep-24	07-Nov-24
3.	Ellenbarrie Industrial Gases Limited	Motilal Oswal Investment Advisors Limited		Fresh Issue and Offer for Sale	18-Sep-24	13-Nov-24
4.	Casagrand Premier Builder Limited	JM Financial Limited		Fresh Issue and Offer for Sale	19-Sep-24	12-Nov-24
5.	Indogulf Cropsciences Limited	Systematix Corporate Service Limited		Fresh Issue and Offer for Sale	25-Sep-24	13-Nov-24
6.	Dev Accelerator Limited	Pantomath Capital Advisors Private Limited		Fresh Issue	30-Sep-24	31-Oct-24
7.	Midwest Limited	DAM Capital Advisors Limited		Fresh Issue and Offer for Sale	30-Sep-24	11-Nov-24
8.	Scoda Tubes Limited	Monarch Network Capital Limited		Fresh Issue	30-Sep-24	12-Nov-24
9.	Aditya Infotech Limited	ICICI Securities Limited		Fresh Issue and Offer for Sale	01-Oct-24	11-Nov-24
10.	Smpp Limited	Axis Capital Limited		Fresh Issue and Offer for Sale	19-Oct-24	08-Nov-24

D. Document in relation to which in-principle Approval issued during the fortnight:

Sr. No	Name of the Company	Left Merchant Banker	Lead Banker	Type of issue	Date of Filing Application with NSE	Date of In-principle Approval
1.	TruAlt Bioenergy Limited	DAM Capital Limited		Fresh Issue and Offer for Sale	16-Aug-24	05-Nov-24
2.	Ivalue Infosolutions Limited	IIFL Securities Limited		Offer for Sale	05-Sep-24	07-Nov-24

3.	Schloss Bangalore Limited	JM Financial Limited	Fresh Issue and Offer for Sale	20-Sep-24	07-Nov-24
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E. List of documents which have been withdrawn/ returned by the Exchange during the fortnight:

Sr. No	Name of the Company	Left Merchant Banker	Lead Banker	Type of issue	Date of Filing Application with NSE	Date of In-principle Withdrawn
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In case the Draft Offer Document has remained unattended or there is an inordinate delay, the Issuer/Lead Manager should not hesitate to write to the Head - Listing Ms. Yukti Sharma (ysharma@nse.co.in) or Chief Regulatory Officer - Listing & Investor Compliance, Mr. Ankit Sharma (sharma.ankit@nse.co.in).