

GOVERNMENT OF TAMIL NADU
COMMISSIONERATE OF TRANSPORT AND ROAD SAFETY
INVITATION FOR PROPOSAL (IFP)
Consulting Services
 R.No. 15470/E1/2021 dated: 05/02/2024

1. The Transport Commissioner, Commissionerate of Transport and Road Safety intends to appoint a firm to provide the following consulting services as detailed in the table given below:

Description of Services	Estimated Value incl. GST in Rs.	EMD in Rs.	e-Tender Submission last date	e-Tender Opening date
Consulting Services for preparation of feasibility report and providing Transaction Advisory Services for setting up of 18 Automated Testing Stations (ATS) in Sengundram, Tambaram, Sriperumputhur, Vellore, Tindivanam, Salem(West), Srirangam, Thanjavur, Tirupur (North), Coimbatore (North), Namakkal (North), Erode (East), Dindigul, Madurai (South), Ramanathapuram, Virudhunagar, Tirunelveli and Thoothukudi under Public Private Partnership in Tamil Nadu for Transport Department	1,75,00,000/-	1,75,000/-	20.02.2024 up to 11.00 hrs.	21.02.2024 on 11.00 hrs.

2. The assignment is open to all eligible firms. The Request for Proposals (RFP) may be downloaded and used free of cost from the website viz. www.tntenders.gov.in.

3. A pre-proposal conference will be held on 12-02-2024 at 12.00 AM in the office of the Transport Commissioner, Chennai-5, to clarify queries, if any as stated in the RFP.

4. Proposals complete in all aspects must be submitted online through the Tamil Nadu e-Procurement website, as specified in the RFP.

5. Any Clarifications, Minutes of Pre-proposal meeting, Extension of time and Addendum & Corrigendum issued will be uploaded only in the Tamil Nadu e-Procurement website. Other details are available in the RFP.

Transport Commissioner/ Tender Inviting Authority
 Commissionerate of Transport and Road Safety
 Chepauk, Chennai – 600 005.

DIPR/616/TENDER/2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



NORTHERN ARC CAPITAL LIMITED

Our Company was incorporated on March 9, 1989 at Madras, India as 'Highland Leasing & Finance Private Limited', a private limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Tamil Nadu at Chennai ("RoC"). The name of our Company was changed to 'IFMR Capital Finance Private Limited' and a fresh certificate of incorporation dated June 19, 2009 was issued by the RoC. Our Company was then converted into a public limited company under the Companies Act, 2013, and consequently, the name of our Company was changed to 'IFMR Capital Finance Limited' and a fresh certificate of incorporation dated December 12, 2017 was issued by the RoC. Subsequently, the name of our Company was changed to 'Northern Arc Capital Limited' and a fresh certificate of incorporation dated February 20, 2018 was issued by the RoC. For further details in relation to changes in the name and the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 283. Our Company is registered with the Reserve Bank of India (the "RBI") as a non-banking financial company ("NBFC") not accepting public deposits (certificate of registration No. B-07.00430). For further details, see "Government and Other Approvals" beginning on page of 488 the Draft Red Herring Prospectus dated February 2, 2024 ("DRHP") filed with the Securities and Exchange Board of India ("SEBI") on February 3, 2024.

Registered and Corporate Office: No. 1, Kanagam Village, 10th Floor, IITM Research Park, Taramani, Chennai - 600 113, Tamil Nadu, India; **Contact Person:** Monika Gurung, Company Secretary and Compliance Officer; **Tel:** +91 44 6668 7000; **E-mail:** investors@northernarc.com; **Website:** www.northernarc.com; **Corporate Identity Number:** U65910TN1989PLC017021

OUR COMPANY DOES NOT HAVE AN IDENTIFIABLE PROMOTER

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF NORTHERN ARC CAPITAL LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,052,629 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION COMPRISING UP TO 4,922,949 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY LEAPFROG FINANCIAL INCLUSION INDIA (II) LTD. UP TO 1,265,476 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ACCION AFRICA-ASIA INVESTMENT COMPANY, UP TO 4,254,744 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY AUGUSTA INVESTMENTS II PTE. LTD. UP TO 2,237,030 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY EIGHT ROADS INVESTMENTS MAURITIUS II LIMITED (FORMERLY KNOWN AS FIL CAPITAL INVESTMENTS (MAURITIUS) II LIMITED)*, UP TO 1,631,949 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY DVARA TRUST (REPRESENTED BY ITS CORPORATE TRUSTEE, DVARA HOLDINGS (FORMERLY KNOWN AS DVARA HOLDINGS PRIVATE LIMITED AND AS DVARA TRUSTEESHIP SERVICES PRIVATE LIMITED)), UP TO 5,000,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND)*, UP TO 107,696 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 2 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 2), UP TO 47,373 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 3 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 3), UP TO 162,817 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 4 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 4), UP TO 133,595 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 5 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 5), UP TO 5,481 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 6 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 6)*, UP TO 132,299 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 7 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 7) AND UP TO 1,151,220 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SUMITOMO MITSUI BANKING CORPORATION, (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS", AND EACH INDIVIDUALLY AS A "SELLING SHAREHOLDER" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹[●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY, AT ITS DISCRETION, CONSIDER FURTHER ISSUE OF SPECIFIED SECURITIES FOR CASH CONSIDERATION AGGREGATING UP TO ₹1,000.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRICE OF THE SPECIFIED SECURITIES ALLOTTED PURSUANT TO THE FURTHER ISSUE SHALL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMs"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [●] AND THE CHENNAI EDITION OF THE TAMIL DAILY NEWSPAPER, [●] (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE BSE LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

*All or a certain portion of the Offered Shares of such Selling Shareholder includes Equity Shares that will be acquired upon conversion of CCPS prior to the filing of the Red Herring Prospectus

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹2,00,000 and up to ₹1,000,000; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, up to [●] Equity Shares aggregating up to ₹[●] million will be available for allocation on a proportionate basis to Eligible Employees, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" beginning on page 516 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on February 3, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com, www.nseindia.com, respectively, on the website of the Company at www.northernarc.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.com and www.online.citibank.co.in/rhtml/citigroupglobalscreen1.htm, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed for by them of our Company, see "Capital Structure" beginning on page 98 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 283 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
			
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: + 91 22 6807 7100 E-mail: northernarc ipo@icicisecurities.com Website: www.icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact Person: Rupesh Khant SEBI Registration No.: INM000011179	Axis Capital Limited 1 st Floor, Axis House C 2 Wadia International Centre Pandurang Budhkar Marg, Worli Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: northernarc ipo@axiscap.in Website: www.axiscapital.com Investor grievance e-mail: complaints@axiscap.in Contact Person: Pratik Pednekar SEBI Registration No.: INM000012029	Citigroup Global Markets India Private Limited 1202, 12 th Floor, First International Financial Center, G-Block, Bandra Kurla Complex Bandra (East), Mumbai-400 098 Maharashtra, India Tel: +91 22 6175 9999 E-mail: Northernarcipo@citi.com Website: www.online.citibank.co.in/rhtml/citigroupglobalscreen1.htm Investor grievance e-mail: investors.cgmib@citi.com Contact Person: Dylan Fernandes SEBI Registration No.: INM000010718	KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda Serilingampally, Hyderabad - 500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: nao.ipo@kfintech.com Website: www.kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **NORTHERN ARC CAPITAL LIMITED**
 On behalf of the Board of Directors
 Sd/-
 Monika Gurung
 Company Secretary and Compliance Officer

Place: Chennai, Tamil Nadu,
 Date: February 3, 2024

NORTHERN ARC CAPITAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on February 3, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.northernarc.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.com and www.online.citibank.co.in/rhtml/citigroupglobalscreen1.htm, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the RHP, once available. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons as defined in Regulation S under the U.S. Securities Act ("U.S. Persons") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940, as amended (the "U.S. Investment Company Act") in reliance upon section 3(c)(7) of the U.S. Investment Company Act and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (i) to persons within the United States or to or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act), who are both (a) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act ("Rule 144A")) in one or more transactions exempt from the registration requirements of the U.S. Securities Act, and (b) "qualified purchasers" (as defined in Section 2(a)(51) of the U.S. Investment Company Act) in reliance upon section 3(c)(7) of the U.S. Investment Company Act, and (ii) outside the United States, to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

Rajoo ENGINEERS LIMITED
 Registered Office: Rajoo Avenue, Survey No. 210, Plot No.1 Industrial Area, Veraval (Shapar), Rajkot, Gujarat – 360024
 Corporate Identity Number (CIN): L27100GJ1986PLC009212;
 Tel. No.: +91 97129 62704 / 52701 / 32706; Email: compliances@rajoo.com; Website: www.rajoo.com;
 Contact Person: Mr. Rohit Sojitra, Company Secretary & Compliance Officer

FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF RAJOO ENGINEERS LIMITED (THE "COMPANY") IN RELATION TO THE OFFER TO BUYBACK NOT EXCEEDING 9,42,300 (NINE LAKH FORTY TWO THOUSAND THREE HUNDRED) FULLY PAID-UP EQUITY SHARES OF THE COMPANY OF THE FACE VALUE OF ₹1/- (RUPEE ONE ONLY) EACH, FROM ALL ELIGIBLE SHAREHOLDERS (EQUITY SHAREHOLDERS AS ON THE RECORD DATE, BEING WEDNESDAY, JANUARY 31, 2024) ON A PROPORTIONATE BASIS, THROUGH THE "TENDER OFFER" ROUTE, AT A PRICE OF ₹210/- (RUPEES TWO HUNDRED TEN ONLY) PER EQUITY SHARE ("BUYBACK PRICE") PAYABLE IN CASH FOR AN AGGREGATE AMOUNT OF UP TO ₹19,78,83,000/- (RUPEES NINETEEN CRORES SEVENTY EIGHT LAKHS AND EIGHTY THREE THOUSAND ONLY) ("BUYBACK SIZE") EXCLUDING THE TRANSACTION COST

Company has sent the Letter of Offer and Tender Form dated February 01, 2024 for Buyback to all the Eligible Shareholder(s) holding Equity Shares as on the Record Date i.e. Wednesday, January 31, 2024 through electronic means to those Eligible Shareholder(s) who have registered their email-ids with the Company/Depositories. Further, if the Company or the Registrar to the buyback receives a request, along with details as specified under Paragraph 20 of the Letter of Offer, from any Eligible Shareholders for a physical copy of the Letter of Offer/Tender Form, the same shall be provided to such Eligible Shareholder.

Activity	Schedule of Activities
Buyback Opening Date	Tuesday, February 06, 2024
Buyback Closing Date	Monday, February 12, 2024

*Last date of receipt of completed Tender Forms and other specified documents including physical share certificates (if and as applicable) by the Registrar to Buyback (Refer point 20.21 of the Letter of Offer)

* If the Eligible Shareholder holds Equity Shares in physical form
 *For terms and conditions of Buyback and other details, please refer the Letter of Offer.

The details of the entitlement ratio is as follows:

Category	Entitlement Ratio in Buyback*
Reserved category for Small Shareholders	3 Equity Shares out of every 74 Equity Shares held on the Record Date
General category Eligible Shareholders other than Small Shareholders	1 Equity Shares out of every 72 Equity Shares held on the Record Date

*For further information on ratio of Buyback as per the Buyback entitlement in each category, please refer para 19.5 of the Letter of Offer.

In case you have not received the Letter of Offer and Tender Form, the same is also available on the website of the Company (www.rajoo.com), the website of SEBI (www.sebi.gov.in) and on the websites of the Stock Exchange (www.bseindia.com), the website of the Manager to the Buyback (www.gyrcapitaladvisors.com) and on the website of the Registrar to the Buyback (www.linkintime.co.in).

All capitalised terms used but not defined herein shall have the respective meanings prescribed to them in the Letter of Offer.

For Rajoo Engineers Limited
 Sd/-
Ms. Khushboo C. Doshi
 Managing Director
 DIN: 00025581

Date: 03.02.2024
 Place: Veraval (Shapar)

affle
AFFLE (INDIA) LIMITED
 Registered Office : A47 Lower Ground Floor, Hauz Khas, Off Amar Bhawan, New Delhi -110016
 (P) 0124-4598749, (W) www.affle.com, Email: compliance@affle.com
 CIN: L65990DL1994PLC408172

EXTRACT OF STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023
 (Amount in Rs million, unless otherwise stated)

Particulars	Quarter ended December 31, 2023 (Unaudited)	Nine Months ended December 31, 2023 (Unaudited)	Quarter ended December 31, 2022 (Unaudited)	Year ended March 31, 2023 (Audited)
Total income	5,088.75	13,665.26	3,925.51	14,882.80
Profit before exceptional items and tax	833.80	2,266.46	800.70	2,822.62
Net profit for the periods / year	768.16	2,097.72	691.14	2,454.66
Total comprehensive income for the periods / year	726.51	2,082.03	720.34	2,893.16
Paid-up equity share capital (face value Rs 2/- per equity share)	280.19	280.19	266.35	266.35
Other Equity for the year	-	-	-	14,384.16
Earnings per equity share (face value Rs 2/- per equity share)				
Basic:	5.72	15.63	5.19	18.43
Diluted:	5.72	15.63	5.19	18.43

Notes :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on February 03, 2024 and subjected to limited review by the statutory auditors of the Company.

2. Key standalone financial information:

Particulars	Quarter ended December 31, 2023 (Unaudited)	Nine Months ended December 31, 2023 (Unaudited)	Quarter ended December 31, 2022 (Unaudited)	Year ended March 31, 2023 (Audited)
Total income	1,494.13	4,311.62	1,441.51	5,173.66
Net profit for the periods / year	185.08	522.63	214.75	668.78
Total comprehensive income for the periods / year	184.22	521.90	214.65	668.13

3. The above is an extract of the detailed format of the quarterly financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

The full format of the quarterly financial results are available to the investors on the websites of stock exchange, www.bseindia.com and www.nseindia.com and on the website of the Company i.e. www.affle.com.

By Order of the Board
For Affle (India) Limited
 Sd/-
Anuj Khanna Sohun
 Managing Director & Chief Executive Officer

Date : February 03, 2024

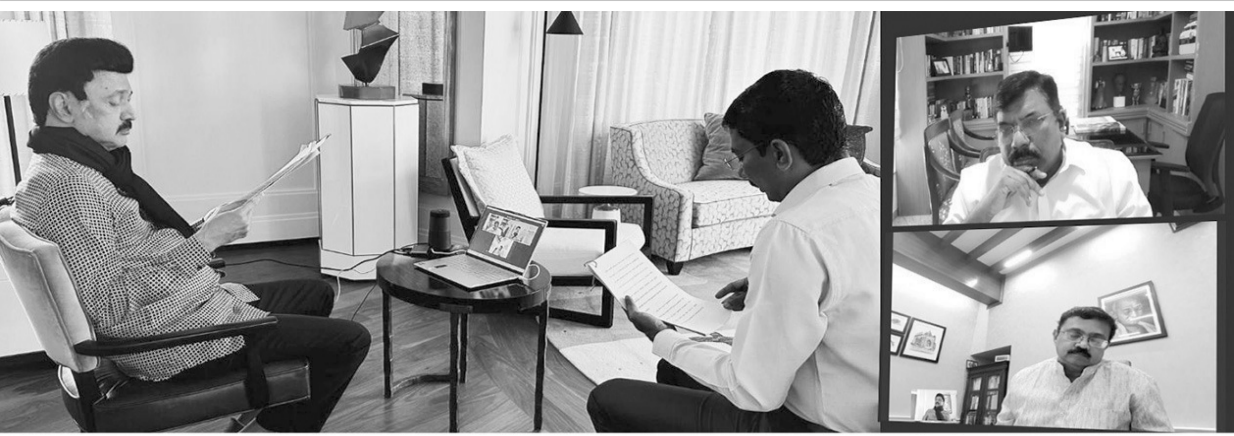
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விண்வெளிக்கு மனிதனை அனுப்பும் 'ககன்யான்' திட்டம் 2025ம் ஆண்டு செயல்படுத்தப்படும்: இஸ்ரோ தலைவர் சோம்நாத் தகவல்

சென்னை, பிப்.5
இந்திய விண்வெளி ஆராய்ச்சி நிறுவனம் (இஸ்ரோ) சந்திரயான்-3 மற்றும் ஆதித்யா எஸ்-1 விண்கலங்களை திறம்பட விண்ணில் ஏவி கடந்த ஆண்டு சாதனை படைத்தது. வெற்றிகரமாக விண்வெளி திட்டத்தை செயல்படுத்தியதை தொடர்ந்து பல்வேறு விண்வெளி திட்டங்களில் இஸ்ரோ அதிக கவனம் செலுத்தி வருகிறது.

சுற்றுப்பாதை மனிதனை விண்ணுக்கு அனுப்பும் ககன்யான் திட்டத்தையும் திறம்பட செயல்படுத்தும் முனைப்பில்



இஸ்ரோ விஞ்ஞானிகள் தீவிரமாக களம் இறங்கி உள்ளனர். இந்தியாவின் முதல் மனித விண்வெளிப் பயணத் திட்டமான 'ககன்யான்' 2025ம் ஆண்டு

இறுதிக்குள் செயல்படுத்தப்படும் என்று எதிர்பார்க்கப்படுவதாக இந்திய விண்வெளி ஆராய்ச்சி நிறுவனத்தின் (இஸ்ரோ) தலைவர் எஸ்.சோம்நாத் கூறி உள்ளார்.

அதேபோல், 2035ம் ஆண்டுக்குள் இந்தியாவுக்கு என்று ஒரு விண்வெளி நிலையமும் உருவாக்கப்படும். நிலாவில் இருந்து மாந்திரிகளை மீட்டெடுக்க இஸ்ரோ ஏற்கனவே சந்திரயான்-4 திட்டம் செயல்படுத்தும் பணியும் தீவிரமாக நடந்து வருவதாக கூறி உள்ளார்.

பட்ஜெட்டில் இடம் பெற வேண்டிய முக்கிய அம்சங்கள் குறித்து ஸ்பெயின் நாட்டில் இருந்து முதலமைச்சர் ஸ்டாலின் அதிகாரிகளுடன் காணொலி மூலம் ஆலோசனை

சென்னை, பிப்.5-
தமிழக பட்ஜெட் 19-ம் தேதி தாக்கல் செய்யப்பட உள்ள நிலையில் அது தொடர்பாக முதலமைச்சர் மு.க.ஸ்டாலின் நிதித்துறை முதன்மை செயலாளருடன் ஸ்பெயின் நாட்டில் இருந்தபடி காணொலி மூலம் ஆலோசனை மேற்கொண்டார்.

சென்னை, பிப்.5-
தமிழக பட்ஜெட் 19-ம் தேதி தாக்கல் செய்யப்பட உள்ள நிலையில் அது தொடர்பாக முதலமைச்சர் மு.க.ஸ்டாலின் நிதித்துறை முதன்மை செயலாளருடன் ஸ்பெயின் நாட்டில் இருந்தபடி காணொலி மூலம் ஆலோசனை மேற்கொண்டார்.

தாக்கல் செய்யப்படுகிறது. நிதித்துறை அமைச்சர் தங்கம் தென்னரசு பட்ஜெட்டை தாக்கல் செய்கிறார். 2024-25ம் ஆண்டுக்கான முன்பண மானிய கோரிக்கையும், 21-ம் தேதி 2023-24ம் ஆண்டுக்கான கூடுதல் செலவுக்கான கோரிக்கையும் விவாதிக்கப்படுகிறது.

முன்னதாக 12-ம் தேதி கவர்னர் உரைக்கு பின்பு சட்டசபை அலுவல் ஆய்வு குழு சட்டசபை கூட்டத்தொடர் எத்தனை நாட்கள் நடைபெறும் என முடிவு செய்யப்படுகிறது.

பட்ஜெட் தொடர்பான பணியில் நிதித்துறை அலுவலர்கள் தீவிரமாக ஈடுபட்டுள்ளனர்.

இந்த நிலையில் த மி ழி ந ா ட் டு க் கு முதலமைச்சர் ஸ்டாலின் நாட்டுக்கு அரசு முறை பயணம் மேற்கொண்டுள்ள முதலமைச்சர் ஸ்டாலின் அங்கிருந்தபடி நிதித்துறை முதன்மை செயலாளர் உதயசுந்திரன், கூடுதல் தலைமை செயலாளர் முருகானந்தம் ஆகியோருடன் காணொலி மூலம் ஆலோசனை நடத்தினார்.

பட்ஜெட் குறித்தும், கவர்னர் உரையில் இடம்பெற வேண்டிய முக்கிய விவரங்கள் குறித்தும் ஆலோசித்தார்.

எண்ணூரில் அமோனியா வாயுக்கசிவு ஏற்படுத்திய தொழிற்சாலை மீது சட்ட நடவடிக்கை: ரூ.5.92 கோடி இழப்பீடு வசூலிக்க அரசு உத்தரவு

சென்னை, பிப்.5-
எண்ணூரில் அமோனியா வாயுக்கசிவு ஏற்படுத்திய கோரமண்டல் உரத் தொழிற்சாலை மீது சட்ட நடவடிக்கை எடுக்க வேண்டும். ரூ.5.92 கோடி சுற்றுச்சூழல் இழப்பீடு வசூலிக்க வேண்டும் என்று மாசுக்கட்டுப்பாட்டு வாரியத்துக்கு தமிழக அரசு உத்தரவிட்டுள்ளது.

இது தொடர்பாக அரசு வெளியிட்ட செய்திக்குறிப்பு: எண்ணூர் கோரமண்டல் உரத் தொழிற்சாலையில் கடந்த டிசம்பர் 26ம் தேதி அமோனியா வாயுக்கசிவு ஏற்பட்டது. இதற்கான காரணத்தை கண்டறிவது மாசுக்கட்டுப்பாட்டு வாரியத்துக்கு தமிழக அரசு உத்தரவிட்டுள்ளது.

வாரிய உறுப்பினர் செயலர் ஆர்.கண்ணன், மத்திய மாசுக்கட்டுப்பாட்டு வாரியத்தை சேர்ந்த பி.எம்.பூர்ணிமா, ஐஐடி பேராசிரியர் சங்கர் நரசிம்மன், மத்திய தொல் ஆராய்ச்சி நிறுவன மூத்த விஞ்ஞானி எஸ். வி.சீனிவாசன் உள்ளிட்ட 7 பேர் கொண்ட தொழில்நுட்பக் குழுவை அரசு அமைத்தது. இத்தொழில்நுட்பக் குழு தனது விரிவான ஆய்வு மற்றும் ஆலோசனைகளுக்குப் பிறகு எண்ணூர் கடற்கரைக்கு அருகில் உள்ள கோரமண்டல் உரத் தொழிற்சாலையின் கடலுக்கு அடியில் அமோனியா கொண்டு செல்லும் குழாயில் இருந்து அமோனியா வாயுக்கசிவு ஏற்பட்டது என்று முடிவு செய்துள்ளது.

மிக்ஜாம் புயல் காரணமாக குழாயைச் சுற்றியுள்ள கனமான கிரானைட் பாறைகள் நகர்ந்ததால் குழாயில் சேதம் ஏற்பட்டு அமோனியா வாயுக்கசிவு ஏற்பட்டிருக்கலாம் என்று குழுவால் கணிிக்கப்பட்டுள்ளது.

சேதமடைந்த குழாய்க்கு பதில் புதிய குழாய்களை அறிநவீன கண்ணாடிப், தானியங்கி கட்டுப்பாடு மற்றும் விபத்து தடுப்பு சாதனங்களுடன் அமைக்கப்பட வேண்டும். கடலில் இறந்து சாலை வழியாக தொழிற்சாலைக்கு அமோனியா வாயு கொண்டு செல்லும் இடத்தில் குழாய்களை பொது மக்கள் யாரும் அணுகா வண்ணம் உரிய பாதுகாப்பு அமைப்புகளுடன் இருப்பதை தொழிற்சாலை உறுதி செய்த வேண்டும் என்பன உள்ளிட்ட 18 பரிந்துரைகளை இக்குழு தொழிற்சாலைக்கு வழங்கியுள்ளது.

மாசுக்கட்டுப்பாட்டு வாரியத்துக்கு வழங்கப்பட்ட பரிந்துரையில், "தமிழ்நாடு மாசு கட்டுப்பாட்டு வாரியத்துக்கு சுற்றுச்சூழல் இழப்பீடாக ரூ.5.92 கோடியை சம்பந்தப்பட்ட தொழிற்சாலை உடனடியாக செலுத்துவதற்கு வாரியம் நடவடிக்கை எடுக்கப்பட வேண்டும். காற்று (தடுப்பு மற்றும் மாசு கட்டுப்பாடு) சட்டத்தின் கீழ் வழங்கப்பட்ட நிபந்தனைகளை தொழிற்சாலை செயல்படுத்தாத தால் தொழிற்சாலையின்மீது சட்ட நடவடிக்கை எடுக்க வேண்டும்" என குறிப்பிடப்பட்டுள்ளது.

இந்த தொழில்நுட்பக் குழுவின் மேற்கண்ட அறிக்கையை தமிழ்நாடு மாசு கட்டுப்பாட்டு வாரியம் அரசு ஏற்றுக்கொண்டு, தொழில்நுட்பக் குழுவின் பரிந்துரைகளை அனைத்துப் பரிந்துரைகளையும் உடனடியாக அமல்படுத்தி, அறிக்கை அளிக்குமாறு தமிழ்நாடு மாசு கட்டுப்பாட்டு வாரியத்துக்கு அரசு உத்தரவிட்டுள்ளது.

ருடீக் கேபிடல் பிளவைட் லிமிடெட்

45/பி, சுபம் காம்பளக்ஸ், 1வது ஏ மெயின், ஜே.பி.நகர் 3வது கட்டம், பெங்களூரு - 560078.

தங்க ஏல அறிவிப்பு

கீழ்க்கண்ட கடன் எண்கள் தொடர்பாக அடமானம் வைக்கப்பட்ட தங்கம் பாக்கித் தொகையை திருப்பிச் செலுத்தாத காரணத்தால் ஏலம் விடப்படும் என்று கடன் பெற்றவர்களுக்கும், பொது மக்களுக்கும் இதன் மூலம் அறிவிக்கப்படுகிறது. <https://gdm.samil.in> என்ற இணையதள முகப்பு மூலம் 12-02-2024 அன்று ஏலம் நடைபெறும்.

மேலே குறிப்பிடப்பட்ட தேதியில் அடமானம் செய்த பொருளை திருப்பிக்கொள்ள வேண்டும். எந்த ஒரு காரணத்திற்காகவும் அன்றைய நாளில் திருப்பிக்கொள்ளவில்லை எனில், அடமானம் செய்யப்பட்ட ஆபண்களின் ஏதேனும் அல்லது அனைத்து பொருட்களையும் நமது ருடீக் நிறுவனம் எவ்வித முன் அறிவிப்பும் இல்லாமல் மின்-ஏலம் மூலம் ஏலம் செய்துவிரும்.

கடன் எண்கள் (எல்ஏஎஸ் ஐடி)

12001287, 12005474

மேற்சுறிய ஏலத்தில் பங்கேற்க விரும்பும் நபர்கள் பங்கேற்பதற்கு (முன்பு இணைப்பு) டெபாசிட் செய்ய வேண்டும் மற்றும் செல்லுபடியாகும் ஐடி கார்டு மற்றும் பாள் கார்டு வைத்திருக்க வேண்டும்.

மேலும் தகவல்களுக்கு தொடர்பு கொள்ளவும் - 1800 419 8000

எஸ்டி/- ருடீக் கேபிடல் அங்கீகரிக்கப்பட்ட அதிகாரி பிளவைட் லிமிடெட்

படிவம் எண். URC-2
அத்தியாயம் 1-ல் பகுதி 1-ன் கீழ் பதிவு செய்வது குறித்த அறிவிப்பை வழங்கும் விளம்பரம் (நிறுவனங்கள் சட்டம், 2013-ன் பிரிவு 374 (பி) மற்றும் நிறுவனங்களின் விதி 4 (1) (பதிவு செய்யும் அங்கீகாரம்) விதி, 2014)

- நிறுவனங்கள் சட்டம், 2013-ன் பிரிவு 366-ன் துணைப்பிரிவு (2)ன்படி பதினைந்து நாட்களுக்குப் பின்னர், ஆனால் முப்பது நாட்கள் காலாவதி ஆகும் முன்னதாக, M/S. யோசனை ஸ்டிபென்ஸ் எல்எஸ்பி என்ற கூட்டணம் நிறுவனத்தை பங்குகளால் வரையறுக்கப்பட்ட நிறுவனமாக, நிறுவனங்கள் சட்டம் 2013 அத்தியாயம் XXI-ல் பகுதி 1-ன் கீழ் பதிவு செய்ய பதிவாளர், மத்திய பதிவு மையம் (CRC), இந்திய நிறுவன விவகாரங்கள் நிறுவனம் (IICA), மனை எண். 6.7.8 பிரிவு 5, ஐஐடி மானேசர், ஞானகண்டம், ஹாயாண்ட் 122 050 அவர்களிடம் விண்ணப்பிக்க உத்தேசிக்கப்பட்டுள்ளது என்று இதன் மூலம் அறிவிக்கப்படுகிறது.
- நிறுவனத்தின் முக்கிய கொள்கைகள் கீழ்க்கண்டவாறு வரையறுக்கப்பட்டுள்ளது: ஸ்டிபென்ஸ் பிளாட்ஃபார்ம், கருவூல மேலாண்மை ஆலோசனை, வணிக ஆலோசனை, நிர்வாக ஆலோசனை, நிதி மற்றும் உபரி நிதி ஆலோசனை, என்எஐ செல்வ ஆலோசனை, பெருநிறுவன கருவூல ஆலோசனை, அந்நிய செலாவணி ஆலோசனை, புகீ கீப்பிங் நிபுணத்துவத்தைப் பயன்படுத்தி கருவூல மேலாண்மை அலுவலகங்களில் வணிகத்தை தொடர திறந்த கட்டிடக்கலை தொழில்நுட்பத்தை உருவாக்குதல், அது தொடர்பான அனைத்து விவகாரங்கள் மற்றும் பிற துணை வணிகம் தொடர்பான ஆலோசனை வழங்கும் வந்தகத்தை மேற்கொள்ளுதல்.
- முன்மொழியப்பட்ட நிறுவனத்தின் வரைவு குறிப்பானை மற்றும் ஆர்டிசில் ஆப் அசோசியேஷன் ஆகியவற்றின் நகலை அலுவலகம்: 555, கேபிடல் டவர்ஸ், லெவல் 8, 'பி' வீல், அண்ணாசாலை, துளையாண்டி, சென்னை 600 018, என்ற முகவரியில் ஆய்வு செய்யலாம்.
- இந்த விண்ணப்பத்தை எதிர்க்கும் எந்தவொரு நபரும், தமது அட்டேசைசனை இந்த அறிவிப்பு வெளியான இருபத்தேழு நாட்களுக்குள்ளாக மத்திய பதிவு மையம் (CRC), இந்திய நிறுவன விவகாரங்கள் நிறுவனம் (IICA), மனை எண். 6.7.8 பிரிவு 5, ஐஐடி மானேசர், ஞானகண்டம், ஹாயாண்ட் 122 050 என்ற முகவரிக்கு எழுத்துப்பூர்வமாக தெரிவிக்கலாம். அதன் நகல் ஒன்றை எல்எஸ்பி-ன் பதிவு அலுவலகத்திற்கு அனுப்ப வேண்டும்.

05 பிப்ரவரி, 2024 தேதிப்பட்டது

விண்ணப்பதாரர்களின் பெயர்(கள்).
1. கோபிநாத் பத்மநாடன்
2. வித்யாசகர் குராம்
3. தீரா போயினா

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PUBLIC ANNOUNCEMENT

NORTHERN ARC

NORTHERN ARC CAPITAL LIMITED

Our Company was incorporated on March 9, 1989 at Madras, India as 'Highland Leasing & Finance Private Limited', a private limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Tamil Nadu at Chennai ("RoC"). The name of our Company was changed to 'IFMR Capital Finance Private Limited' and a fresh certificate of incorporation dated June 19, 2009 was issued by the RoC. Our Company was then converted into a public limited company under the Companies Act, 2013, and consequently, the name of our Company was changed to 'IFMR Capital Finance Limited' and a fresh certificate of incorporation dated December 12, 2017 was issued by the RoC. Subsequently, the name of our Company was changed to 'Northern Arc Capital Limited' and a fresh certificate of incorporation dated February 20, 2018 was issued by the RoC. For further details in relation to changes in the name and the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 283. Our Company is registered with the Reserve Bank of India (the "RBI") as a non-banking financial company ("NBFC") not accepting public deposits (certificate of registration No. B-07.00430). For further details, see "Government and Other Approvals" beginning on page of 488 the Draft Red Herring Prospectus dated February 2, 2024 ("DRHP") filed with the Securities and Exchange Board of India ("SEBI") on February 3, 2024.

Registered and Corporate Office: No. 1, Kanagam Village, 10th Floor, IITM Research Park, Taramani, Chennai - 600 113, Tamil Nadu, India; Contact Person: Monika Gurung, Company Secretary and Compliance Officer; Tel: +91 44 6668 7000; E-mail: investors@northernarc.com; Website: www.northernarc.com; Corporate Identity Number: U65910TN1989PLC017021

OUR COMPANY DOES NOT HAVE AN IDENTIFIABLE PROMOTER

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF NORTHERN ARC CAPITAL LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,052,629 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION COMPRISING UP TO 4,922,949 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY LEAPFROG FINANCIAL INCLUSION INDIA (I) LTD, UP TO 1,265,476 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ACCION AFRICA-ASIA INVESTMENT COMPANY, UP TO 4,254,744 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY AUGUSTA INVESTMENTS II PTE. LTD, UP TO 2,237,030 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY EIGHT RODES INVESTMENTS MAURITIUS II LIMITED (FORMERLY KNOWN AS FIL CAPITAL INVESTMENTS (MAURITIUS) II LIMITED), UP TO 1,631,949 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY DVARA TRUSTEE (REPRESENTED BY ITS CORPORATE TRUSTEE, DVARA HOLDINGS (FORMERLY KNOWN AS DVARA HOLDINGS PRIVATE LIMITED AND AS DVARA TRUSTEESHIP SERVICES PRIVATE LIMITED)), UP TO 5,000,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND), UP TO 107,696 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 2 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 2), UP TO 47,373 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 3 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 3), UP TO 162,817 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 4 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 4), UP TO 133,595 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 5 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 5), UP TO 5,481 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 6 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 6), UP TO 132,289 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 7 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 7) AND UP TO 1,151,220 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SUMITOMO MITSUBISHI BANKING CORPORATION, (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS"), AND EACH INDIVIDUALLY, AS A "SELLING SHAREHOLDER" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹[●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●%] AND [●%], RESPECTIVELY, OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY, AT ITS DISCRETION, CONSIDER FURTHER ISSUE OF SPECIFIED SECURITIES FOR CASH CONSIDERATION AGGREGATING UP TO ₹1,000.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRICE OF THE SPECIFIED SECURITIES ALLOTTED PURSUANT TO THE FURTHER ISSUE SHALL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [●] ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [●] AND THE CHENNAI EDITION OF THE TAMIL DAILY NEWSPAPER, [●] (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE BSE LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

*All or a certain portion of the Offered Shares of such Selling Shareholder includes Equity Shares that will be acquired upon conversion of CCPS prior to the filing of the Red Herring Prospectus

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion", provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, up to [●] Equity Shares aggregating up to ₹[●] million will be available for allocation on a proportionate basis to Eligible Employees, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" beginning on page 516 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on February 3, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE and at www.bseindia.com, www.nseindia.com, respectively, on the website of the company at www.northernarc.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.com/in/htm/citigroupglobalscreen1.htm, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed for by them of our Company, see "Capital Structure" beginning on page 98 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 283 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: + 91 22 6807 7100 E-mail: northernarc ipo@icicisecurities.com Website: www.icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact Person: Rupesh Khant SEBI Registration No.: INM000011179	Axis Capital Limited 1 st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg, Worli Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: northernarc.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact Person: Pratik Pednekar SEBI Registration No.: INM000012029	Citigroup Global Markets India Private Limited 1202, 12 th Floor, First International Financial Center, G-Block, Bandra Kurla Complex Bandra (East), Mumbai-400 098 Maharashtra, India Tel: +91 22 6175 9999 E-mail: northernarc.ipo@citi.com Website: www.online.citibank.co.in/htm/citigroupglobalscreen1.htm Investor grievance e-mail: investors.grievance@citi.com Contact Person: Dylan Fernandes SEBI Registration No.: INR000010718	KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda Serilingampally, Hyderabad - 500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: nacli.ipo@kfintech.com Website: www.kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Chennai, Tamil Nadu,
Date: February 3, 2024

NORTHERN ARC CAPITAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on February 3, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the company at www.northernarc.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.com/in/htm/citigroupglobalscreen1.htm, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the RHP, once available. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons as defined in Regulation S under the U.S. Securities Act ("U.S. Persons") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940, as amended (the "U.S. Investment Company Act") in reliance upon section 3(c)(7) of the U.S. Investment Company Act and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (i) to persons within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act), who are both (a) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act ("Rule 144A")) in one or more transactions exempt from the registration requirements of the U.S. Securities Act; and (b) "qualified purchasers" (as defined in Section 2(a)(51) of the U.S. Investment Company Act) in reliance upon section 3(c)(7) of the U.S. Investment Company Act; and (ii) outside the United States, to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

For **NORTHERN ARC CAPITAL LIMITED**
On behalf of the Board of Directors
Sd/-
Monika Gurung
Company Secretary and Compliance Officer