**FINANCIAL EXPRESS** 

14



### **GOVERNMENT OF TAMIL NADU** COMMISSIONERATE OF TRANSPORT

# **AND ROAD SAFETY**

1CO

**INVITATION FOR PROPOSAL (IFP) Consulting Services** 

R.No. 15470/E1/2021 dated: 05/02/2024 1. The Transport Commissioner, Commissionerate of Transport and Road Safety intends to appoint a firm to provide the following consulting services as detailed in the table given below:

Description of Services	Estimated Value incl. GST in Rs.	EMD in Rs.	e-Tender Submission last date	e-Tender Opening date
Consulting Services for preparation of feasibility report and providing Transaction Advisory Services for setting up of 18 Automated Testing Stations (ATS) in Sengundram, Tambaram, Sriperumputhur, Vellore, Tindivanam, Salem(West), Srirangam, Thanjavur, Tirupur (North), Coimbatore (North), Namakkal (North), Erode (East), DIndigul, Madurai (South), Ramanathapuram, Virudhunagar, Tirunelveli and Thoothukudi under Public Private Partnership in Tamil Nadu for Transport Department	1,75,00,000/-	1,75,000/-	20.02.2024 up to 11.00 hrs.	21.02.2024 on 11.00 hrs.
2. The assignment is open to all eligible firms.	The Request for	Proposals	(RFP) may be	e downloaded

- and used free of cost from the website viz. www.tntenders.gov.in.
- 3. A pre-proposal conference will be held on 12-02-2024 at 12.00 AM in the office of the Transport Commissioner, Chennai-5. to clarify queries, if any as stated in the RFP.
- 4. Proposals complete in all aspects must be submitted online through the Tamil Nadu e-Procurement website, as specified in the RFP.
- 5. Any Clarifications, Minutes of Pre-proposal meeting, Extension of time and Addendum & Corrigendum issued will be uploaded only in the Tamil Nadu e-Procurement website. Other details are available in the RFP.

DIPR/616/TENDER/2024

**Transport Commissioner/ Tender Inviting Authority** Commissionerate of Transport and Road Safety Chepauk, Chennai - 600 005.



# **RAJOO ENGINEERS LIMITED**

Registered Office: Rajoo Avenue, Survey No. 210, Plot No.1 Industrial Area, Veraval (Shapar), Rajkot, Gujarat - 360024 Corporate Identity Number (CIN): L27100GJ1986PLC009212;

Tel. No.: +91 97129 62704 / 52701 / 32706; Email: compliances@rajoo.com; Website: www.rajoo.com; Contact Person: Mr. Rohit Sojitra, Company Secretary & Compliance Officer

FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF RAJOO ENGINEERS LIMITED (THE "COMPANY" IN RELATION TO THE OFFER TO BUYBACK NOT EXCEEDING 9,42,300 (NINE LAKH FORTY TWO THOUSAND THREE HUNDRED) FULLY PAID-UP EQUITY SHARES OF THE COMPANY OF THE FACE VALUE OF ₹1/- (RUPEE ONE ONLY) EACH, FROM ALL ELIGIBLE SHAREHOLDERS (EQUITY SHAREHOLDERS AS ON THE RECORD DATE, BEING WEDNESDAY, JANUARY 31, 2024) ON A PROPORTIONATE BASIS, THROUGH THE 'TENDER OFFER' ROUTE, AT A PRICE OF ₹210/- (RUPEES TWO HUNDRED AND TEN ONLY) PER EQUITY SHARE ("BUYBACK PRICE") PAYABLE IN CASH FOR AN AGGREGATE AMOUNT OF UP TO ₹19,78,83,000/- (RUPEES NINETEEN CRORES SEVENTY EIGHT LAKHS AND EIGHTY THREE THOUSAND ONLY) ("BUYBACK SIZE") EXCLUDING THE TRANSACTION COST

Company has sent the Letter of Offer and Tender Form dated February 01, 2024 for Buyback to all the Eligible Shareholder(s) holding Equity Shares as on the Record Date i.e. Wednesday, January 31, 2024 through electronic means to those Eligible Shareholder(s) who have registered their email-ids with the Company/Depositories.

Further, if the Company or the Registrar to the buyback receives a request, along with details as specified under Paragraph 20 of the Letter of Offer, from any Eligible Shareholders for a physical copy of the Letter of Offer/Tender Form, the same shall be provided to such Eligible Shareholder.

Activity	Schedule of Activities
Buyback Opening Date	Tuesday, February 06, 2024
Buyback Closing Date	Monday, February 12, 2024
*Last date of receipt of completed Tender Forms and other specified documents including physical share certificates (if and as applicable) by the Registrar to Buyback (Refer point 20.21 of the Letter of Offer)	Monday, February 12, 2024

If the Eligible Shareholder holds Equity Shares in physical form

\*For terms and conditions of Buyback and other details, please refer the Lefter of Offer. The details of the entitlement ratio is as follows:

Category	Entitlement Ration in Buyback*	
Reserved category for Small Shareholders	3 Equity Shares out of every 74 Equity Shares held on the Record Date	
General category Eligible Shareholders other than Small Shareholders	1 Equity Shares out of every 72 Equity Shares held on the Record Date	

\*For Further information on ratio of Buyback as per the Buyback entitlement in each category, please refer para 19.5 of

In case you have not received the Letter of Offer and Tender Form, the same is also available on the website of the Company (www.rajoo.com), the website of SEBI (www.sebi.govin) and on the websites of the Stock Exchange (www.bseindia. com), the website of the Manager to the Buyback (www.gyrcapitaladvisors.com) and on the website of the Registrar to the Buyback (www.linkintime.co.in).

All capitalised terms used but not defined herein shall have the respective meanings prescribed to them in the Letter of Offer For Rajoo Engineers Limited

Date: 03.02.2024

Place: Veraval (Shapar)

Ms. Khushboo C. Doshi **Managing Director** DIN: 00025581



Registered Office: A47 Lower Ground Floor, Hauz Khas, Off Amar Bhawan, New Delhi -110016 (P) 0124-4598749, (W) www.affle.com, Email: compliance@affle.com

CIN: L65990DL1994PLC408172

**EXTRACT OF STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS** FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023

(Amount in Rs million, unless otherwise stated				
Particulars	Quarter ended December 31, 2023 (Unaudited)	Nine Months ended December 31, 2023 (Unaudited)	Quarter ended December 31, 2022 (Unaudited)	Year ended March 31, 2023 (Audited)
Total income	5,088.75	13,665.26	3,925.51	14,882.80
Profit before exceptional items and tax	833.80	2,266.46	800.70	2,822.62
Net profit for the periods / year	768.16	2,097.72	691.14	2,454.66
Total comprehensive income for the periods / year	726.51	2,082.03	720.34	2,893.16
Paid-up equity share capital (face value Rs 2/- per equity share)	280.19	280.19	266.35	266.35
Other Equity for the year	-	·	-)	14,384.16
Earnings per equity share (face value Rs 2/- per equity share)				
Basic:	5.72	15.63	5.19	18.43
Diluted:	5.72	15.63	5.19	18.43

- 1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on February 03, 2024 and subjected to limited review by the statutory auditors of the Company.

financialexp.epapr.in

Notes:

2. Key standalone financial information:							
Particulars	Quarter ended December 31, 2023 (Unaudited)	Nine Months ended December 31, 2023 (Unaudited)	Quarter ended December 31, 2022 (Unaudited)	Year ended March 31, 2023 (Audited)			
Total income	1,494.13	4,311.62	1,441.51	5,173.66			
Net profit for the periods / year	185.08	522.63	214.75	668.78			
Total comprehensive income for the periods / year	184.22	521.90	214.65	668.13			

3. The above is an extract of the detailed format of the quarterly financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as

The full format of the quarterly financial results are available to the investors on the websites of stock exchange, www.bseindia.com and www.nseindia.com and on the website of the Company i.e. www.affle.com.

> By Order of the Board For Affle (India) Limited

Anuj Khanna Sohum Date: February 03, 2024 Managing Director & Chief Executive Officer THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE. PUBLICATION OR DISTRIBUTION. DIRECTLY OR INDIRECTLY, OUTSIDE INDIA INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

## PUBLIC ANNOUNCEMENT



QR code to view the DRHP)

**NORTHERN** ARC

# NORTHERN ARC CAPITAL LIMITED

Our Company was incorporated on March 9, 1989 at Madras, India as 'Highland Leasing & Finance Private Limited', a private limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Tamil Nadu at Chennai ("RoC"). The name of our Company was changed to 'IFMR Capital Finance Private Limited' and a fresh certificate of incorporation dated June 19, 2009 was issued by the RoC. Our Company was then converted into a public limited company under the Companies Act, 2013, and consequently, the name of our Company was changed to 'IFMR Capital Finance' Limited' and a fresh certificate of incorporation dated December 12, 2017 was issued by the RoC. Subsequently, the name of our Company was changed to 'Northern Arc Capital Limited' and a fresh certificate of incorporation dated February 20, 2018 was issued by the RoC. For further details in relation to changes in the name and the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 283. Our Company is registered with the Reserve Bank of India (the "RBI") as a non-banking financial company ("NBFC") not accepting public deposits (certificate of registration No. B-07.00430). For further details, see "Government and Other Approvals" beginning on page of 488 the Draft Red Herring Prospectus dated February 2, 2024 ("DRHP") filed with the Securities and Exchange Board of India ("SEBI") on February 3, 2024.

Registered and Corporate Office: No. 1, Kanagam Village, 10th Floor, IITM Research Park, Taramani, Chennai - 600 113, Tamil Nadu, India; Contact Person: Monika Gurung, Company Secretary and Compliance Officer; Tel; +91 44 6668 7000; E-mail: investors@northernarc.com; Website: www.northernarc.com; Corporate Identity Number: U65910TN1989PLC017021

### **OUR COMPANY DOES NOT HAVE AN IDENTIFIABLE PROMOTER**

INITIAL PUBLIC OFFERING OF UP TO [...] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF NORTHERN ARC CAPITAL LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,052,629 EQUITY SHARES AGGREGATING UP TO ₹[♦] MILLION COMPRISING UP TO 4,922,949 EQUITY SHARES AGGREGATING UP TO ₹[♦] MILLION BY LEAPFROG FINANCIAL INCLUSION INDIA (II) LTD, UP TO 1,265,476 EQUITY SHARES AGGREGATING UP TO ₹[♦] MILLION BY ACCION AFRICA-ASIA INVESTMENT COMPANY, UP TO 4,254,744 EQUITY SHARES AGGREGATING UP TO ₹[♦] MILLION BY AUGUSTA INVESTMENTS II PTE. LTD, UP TO 2,237,030 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY EIGHT ROADS INVESTMENTS MAURITIUS II LIMITED (FORMERLY KNOWN AS FIL CAPITAL INVESTMENTS (MAURITIUS) II LIMITED)^, UP TO 1,631,949 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY DVARA TRUST (REPRESENTED BY ITS CORPORATE TRUSTEE, DVARA HOLDINGS (FORMERLY KNOWN AS DVARA HOLDINGS PRIVATE LIMITED AND AS DVARA TRUSTEESHIP SERVICES PRIVATE LIMITED)), UP TO 5,000,000 EQUITY SHARES AGGREGATING UP TO ₹[+] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND)\*, UP TO 107,696 EQUITY SHARES AGGREGATING UP TO TO TO MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 2 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 2), UP TO 47,373 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 3 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 3), UP TO 162,817 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 4 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 4), UP TO 133,595 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 5 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 5), UP TO 5,481 EQUITY SHARES AGGREGATING UP TO ₹[+] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 6 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND -SERIES 6)^, UP TO 132,299 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 7 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 7) AND UP TO 1,151,220 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY SUMITOMO MITSUI BANKING CORPORATION, (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS", AND EACH INDIVIDUALLY, AS A "SELLING SHAREHOLDER" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE") THE OFFER INCLUDES A RESERVATION OF UP TO [◆] EQUITY SHARES, AGGREGATING UP TO ₹[◆] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [.]% AND [.]%, RESPECTIVELY, OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY, AT ITS DISCRETION, CONSIDER FURTHER ISSUE OF SPECIFIED SECURITIES FOR CASH CONSIDERATION AGGREGATING UP TO ₹1,000.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRICE OF THE SPECIFIED SECURITIES ALLOTTED PURSUANT TO THE FURTHER ISSUE SHALL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [ • ] TIMES THE FACE VALUE OF EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [.], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [ • ] AND THE CHENNAI EDITION OF THE TAMIL DAILY NEWSPAPER, [ • ] (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE BSE LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

All or a certain portion of the Offered Shares of such Selling Shareholder includes Equity Shares that will be acquired upon conversion of CCPS prior to the filing of the Red Herring Prospectus In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB. Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, up to [•] Equity Shares aggregating up to ₹[•] million will be available for allocation on a proportionate basis to Eligible Employees, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" beginning on page 516 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on February 3, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com, www.nseindia.com, respectively, on the website of the Company at www.northernarc.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21" day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges. For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed for by them of our Company, see "Capital"

Structure" beginning on page 98 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 283 of the DRHP.

	BOOK RUNNING LEAD MANAGER	S	REGISTRAR TO THE OFFER	
<b>Dicici</b> Securities	AXIS CAPITAL	cîti	KFINTECH	
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: + 91 22 6807 7100 E-mail: northernarc.ipo@icicisecurities.com Website: www.icicisecurities.com	Axis Capital Limited  1" Floor, Axis House C 2 Wadia International Centre Pandurang Budhkar Marg, Worli Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: northernarc.ipo@axiscap.in Website: www.axiscapital.co.in	Citigroup Global Markets India Private Limited 1202, 12° Floor, First International Financial Center, G-Block, Bandra Kurla Complex Bandra (East), Mumbai-400 098 Maharashtra, India Tel: +91 22 6175 9999 E-mail: Northernarcipo@citi.com Website: www.online.citibank.co.in/rhtm/	KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda Serilingampally, Hyderabad - 500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: nacl.ipo@kfintech.com	

citigroupglobalscreen1.htm

Investor grievance e-mail:

Contact Person: Dylan Fernandes SEBI Registration No.: INM000010718

investors.cgmib@citi.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Investor grievance e-mail:

Contact Person: Pratik Pednekar

SEBI Registration No.: INM000012029

complaints@axiscap.in

For NORTHERN ARC CAPITAL LIMITED On behalf of the Board of Directors

Monika Gurung

Company Secretary and Compliance Officer

Website: www.kfintech.com

Investor grievance e-mail:

Contact Person: M. Murali Krishna

SEBI Registration No.: INR000000221

einward.ris@kfintech.com

NORTHERN ARC CAPITAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on February 3, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.northernarc.com and on the websites of the BRLMs. i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled 'Risk Factors' of the RHP, once available. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States or to, or for the

account or benefit of, U.S. Persons as defined in Regulation S under the U.S. Securities Act ("U.S. Persons") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940, as amended (the "U.S. Investment"). Company Act') in reliance upon section 3(c)(7) of the U.S. Investment Company Act and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (i) to persons within the United States or to or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act), who are both (a) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act ("Rule 144A") in one or more transactions exempt from the registration requirements of the U.S. Securities Act; and (b) "qualified purchasers" (as defined in Section 2(a)(51) of the U.S. Investment Company Act, and (ii) outside the United States, to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

Adfactors 561



Investor grievance e-mail:

Place: Chennai, Tamil Nadu, Date: February 3, 2024

customercare@icicisecurities.com

SEBI Registration No.: INM000011179

Contact Person: Rupesh Khant

वरिष्ठ महाप्रबंधक (सी एंड ओ)/क्षेत्र-1, फोन नंबर: 011-41222500

**V CENTUR** 

सेनल्युब इंडस्ट्रीज लिमिटेड प्लॉट नं. 233-234, सेक्टर-58, बल्लभगढ़, फरीदाबाद-121004, (हरियाणा)

फोन नं: 08826794470, 71 वेबसाईटः www.cenlub.in, ई-मेलः cenlub@cenlub.in, CIN: L67120HR1992PLC035087

शेयर प्रमाणपत्र गुम होने की सुचना एतद्द्वारा सूचित किया जाता है कि निम्न शेयर प्रमाणपत्रों के गुम होने/स्थानच्युत होने/चोरी हो जाने की सूचना मिली है तथा उसके पंजीकृत शेयरधारक/दावेदार ने गमशदा शेयर प्रमाणपत्र की जगह डिप्लिकेट शेयर प्रमाणपत्र जारी करने के लिये कम्पनी शेयरों की सं.

000009H 168301-169300 यदि उक्त शेयर प्रमाणपत्र के संदर्भ में किसी व्यक्ति का कोई दावा हो, वे इस सचना के प्रकाशन की तिथि से 15 दिनों के भीतर उपरोक्त पते पर लिखित में हमारे पास अपने दावे दाखिल करें। उसके बाद उक्त शेयर प्रमाणपत्र के संदर्भ में कम्पनी किसी भी दावे पर विचार नहीं करेगी तथा कम्पनी (शेयर पंजी एवं डिवेन्चर्स) नियमावली. 2014 के नियम 6 के अनुपालन में डुप्लिकेट शेयर प्रमाणपत्र जारी करने के लिये अग्रसर होगी। कृते, सेनल्युब इंडस्ट्रीज लिमिटेड

अंश मित्तल पर्ण कालिक निदेशक स्थानः फरीदाबाद तिथि: 30.01.2024 DIN: 00041986

जेनोमिक वैली बायोटेक लिमिटेड पंजी, कार्या: 4 कि.मी. स्टोन, बेरी छर्रा रोड, ग्राम

खेरका मुसलमान, पी.ओ. टंडाडेरी, तहसील बहादरगढ, जिला डाज्जर, हरियाणा-124507 CIN: L01122HR1994PLC033029 टेलीः +91-9811341542 ई-मेतः genomicvalley@gmail.com;

इससे http://www.genomicvalley.com पर गिलें

एतदृहारा सेबी (सूबीयन दायित्व तथा उदघाटन अपेक्षा) विनियमन 2015 के विनियमन 29 तथा 47(1) (ए) के प्रावधानों के अनुपालन में सुचित किया जाता है कि जेनोमिक वैली बायोटेक लिमिटेड ("कम्पनी") के निदेशक गंडल की बैठक शनिवार, 10 फरवरी, 2024 को 11:45 पूर्वा. में आयोजित होगी, जिसमें अन्य बातों के अलावे 31 दिसम्बर, 2023 को समाप्त तिमाही तथा नौमाही के लिये कम्पनी के अनंकेक्षित वितीय परिणामों पर विचार तथा अनुमोदन किए जाएंगे।

यह सूचना कम्पनी की वेबसाईट अर्थात www.genomicvalley.com तथ स्टॉक एक्सबैंज की वेबसाईट www.bseindia.com पर भी उपलब्ध है। जेनोमिक वैसी बायोटेक लिमिटेड के लिये हस्ता. / -

अनुपम आदित्व स्थानः नई दिल्ली कंपनी समिव RR: 03.02.2024 एवं अनुपासन अधिकारी

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## PUBLIC ANNOUNCEMENT



जानकारी के लिए www.tenderwizard.com/CCIL पर लॉगऑन करें।

QR code to view the DRHP)

# **NORTHERN** ARC

# NORTHERN ARC CAPITAL LIMITED

Our Company was incorporated on March 9, 1989 at Madras, India as 'Highland Leasing & Finance Private Limited', a private limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Tamil Nadu at Chennai ("RoC"). The name of our Company was changed to 'IFMR Capital Finance Private Limited' and a fresh certificate of incorporation dated June 19, 2009 was issued by the RoC. Our Company was then converted into a public limited company under the Companies Act, 2013, and consequently, the name of our Company was changed to 'IFMR Capital Finance Limited' and a fresh certificate of incorporation dated December 12, 2017 was issued by the RoC. Subsequently, the name of our Company was changed to 'Northern Arc Capital Limited' and a fresh certificate of incorporation dated February 20, 2018 was issued by the RoC. For further details in relation to changes in the name and the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 283. Our Company is registered with the Reserve Bank of India (the "RBI") as a non-banking financial company ("NBFC") not accepting public deposits (certificate of registration No. B-07.00430). For further details, see "Government and Other Approvals" beginning on page of 488 the Draft Red Herring Prospectus dated February 2, 2024 ("DRHP") filed with the Securities and Exchange Board of India ("SEBI") on

Registered and Corporate Office: No. 1, Kanagam Village, 10th Floor, IITM Research Park, Taramani, Chennai - 600 113, Tamil Nadu, India; Contact Person: Monika Gurung, Company Secretary and Compliance Officer: Tel: +91 44 6668 7000; E-mail: investors@northernarc.com; Website: www.northernarc.com; Corporate Identity Number: U65910TN1989PLC017021

### OUR COMPANY DOES NOT HAVE AN IDENTIFIABLE PROMOTER

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF NORTHERN ARC CAPITAL LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [ • ] EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,052,629 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION COMPRISING UP TO 4,922,949 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY LEAPFROG FINANCIAL INCLUSION INDIA (II) LTD, UP TO 1,265,476 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY ACCION AFRICA-ASIA INVESTMENT COMPANY, UP TO 4,254,744 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY AUGUSTA INVESTMENTS II PTE. LTD, UP TO 2,237,030 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY EIGHT ROADS INVESTMENTS MAURITIUS II LIMITED (FORMERLY KNOWN AS FIL CAPITAL INVESTMENTS (MAURITIUS) II LIMITED)^, UP TO 1,631,949 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY DVARA TRUST (REPRESENTED BY ITS CORPORATE TRUSTEE, DVARA HOLDINGS (FORMERLY KNOWN AS DVARA HOLDINGS PRIVATE LIMITED AND AS DVARA TRUSTEESHIP SERVICES PRIVATE LIMITED)), UP TO 5,000,000 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND)^, UP TO 107,696 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 2 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 2), UP TO 47,373 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 3 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 3), UP TO 162,817 EQUITY SHARES AGGREGATING UP TO ₹[ •] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 4 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 4), UP TO 133,595 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND = SERIES 5 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND = SERIES 5). UP TO 5,481 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 6 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND -SERIES 6)^, UP TO 132,299 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 7 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 7) AND UP TO 1,151,220 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY SUMITOMO MITSUI BANKING CORPORATION, (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS", AND EACH INDIVIDUALLY, AS A "SELLING SHAREHOLDER" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹[●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [ •] % AND [ •] %, RESPECTIVELY, OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY AT ITS DISCRETION, CONSIDER FURTHER ISSUE OF SPECIFIED SECURITIES FOR CASH CONSIDERATION AGGREGATING UP TO ₹1,000,00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRICE OF THE SPECIFIED SECURITIES ALLOTTED PURSUANT TO THE FURTHER ISSUE SHALL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR")

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [ • ], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [ • ] AND THE CHENNAI EDITION OF THE TAMIL DAILY NEWSPAPER, [ • ] (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE BSE LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

All or a certain portion of the Offered Shares of such Selling Shareholder includes Equity Shares that will be acquired upon conversion of CCPS prior to the filing of the Red Herring Prospectus In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investors on a discretionary basis, in accordance with the ICDR Regulation (the "Anchor Investors on a discretionary basis (the "Anchor Investors on a discretionary basis (the "Anchor Investors") (the "Anchor Investo Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, up to [•] Equity Shares aggregating up to ₹[•] million will be available for allocation on a proportionate basis to Eligible Employees, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts, Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure"

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on February 3, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com, www.nseindia.com, respectively, on the website of the Company at www.northernarc.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to

the Offer on or before 5.00 p.m. on the 21" day from the aforesaid date of filing of the DRHP with SEBI. Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the Draft Red

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed for by them of our Company, see "Capital" Structure" beginning on page 98 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 283 of the DRHP.

	BOOK RUNNING LEAD MANAGER	RS	REGISTRAR TO THE OFFER	
<b>Dicici</b> Securities	AXIS CAPITAL	cîti	▲ KFINTECH	
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: + 91 22 6807 7100 E-mail: northernarc.ipo@icicisecurities.com Website: www.icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com	Axis Capital Limited  1* Floor, Axis House C 2 Wadia International Centre Pandurang Budhkar Marg, Worli Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: northernarc.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in	Citigroup Global Markets India Private Limited 1202, 12" Floor, First International Financial Center, G-Block, Bandra Kurla Complex Bandra (East), Mumbai-400 098 Maharashtra, India Tel: +91 22 6175 9999 E-mail: Northernarcipo@citi.com Website: www.online.citibank.co.in/rhtm/ citigroupglobalscreen1.htm Investor grievance e-mail:	KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda Serilingampally, Hyderabad - 500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: nacl.ipo@kfintech.com Website: www.kfintech.com Investor grievance e-mail:	

investors.cgmib@citi.com

Contact Person: Dylan Fernandes

SEBI Registration No.: INM000010718

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Contact Person: Pratik Pednekar

SEBI Registration No.: INM000012029

Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 34 of the DRHP.

For NORTHERN ARC CAPITAL LIMITED On behalf of the Board of Directors

Place: Chennai, Tamil Nadu. Date: February 3, 2024

www.readwhere.com

Contact Person: Rupesh Khant SEBI Registration No.: INM000011179

> Monika Gurung Company Secretary and Compliance Officer

einward.ris@kfintech.com

Contact Person: M. Murali Krishna

SEBI Registration No.: INR000000221

NORTHERN ARC CAPITAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on February 3, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.northernarc.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled 'Risk Factors' of the RHP, once

available. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons as defined in Regulation S under the U.S. Securities Act ("U.S. Persons") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940, as amended (the "U.S. Investment") Company Act') in reliance upon section 3(c)(7) of the U.S. Investment Company Act and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (i) to persons within the United States or to or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act), who are both (a) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act ("Rule 144A") in one or more transactions exempt from the registration requirements of the U.S. Securities Act; and (b) "qualified purchasers" (as defined in Section 2(a)(51) of the U.S. Investment Company Act) in reliance upon section 3(c)(7) of the U.S. Investment Company Act, and (ii) outside the United States, to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

Adfactors 561

चौndiaShelter इण्डिया शेल्टर फाइनेंस कॉर्पोरेशन लिमिटेड

'Home Loans पंजीकृत कार्यालय : प्लॉट 15, 6टी मंजिल, सेक्टर-44, इंस्टीट्यूशनल एरिया, गुरुग्राम, हरियाणा-122002, शाखा कार्यालयः प्रथम तल, एससीओ 15, अम्बाला रोड, जिरकपुर-140603

जबकि, अधोहस्ताक्षरी ने वित्तीय आस्तियों के प्रतिभृतिकरण तथा पुनर्गठन एवं (प्रतिभृति) हित प्रवर्तन अधिनियम, 2002 के तहत इण्डिया शेल्टर फाइनेंस एण्ड कार्पोरेशन लिमिटेड का अधिकृत प्राधिकारी होने के नाते एवं प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों के उपयोग में कर्जदारों तथा सम्पत्ति के स्वामी से/आश्यरित कथित सूचना की तिथि से 60 दिनों के भीतर यहाँ आगे उल्लिखित खाते के सम्पञ्च लिखित तिथि पर राशि का पुनर्भगतान करने को कहते हुए एक माँग सचना जारी की थी। जैसा कि सम्पत्ति के स्वामी तथा अन्य राशि के पुनर्भुगतान में असफल रहे अतः एतद्वारा निम्नलिखित कर्जदारों तथा जनसामान्य को सुचना दी जाती है कि अधोहरताक्षरी ने कथित नियमों के नियम 8 एवं 9 के साथ पठित कथित अधिनियम की धारा 13(4) के तहत उसे प्रदत्त शक्तियों के उपयोग में नीचे वर्णित सम्पत्ति/यों पर कब्जा कर लिया है। अब कर्जदार को विशेष रूप से तथा जनसामान्य को एतहारा सम्पत्ति/यों के साथ कोई संव्यवहार न करने की चेतावनी दी जाती है और सम्पत्ति/यों के साथ कोई संख्यवहार नीचे वर्णित राशि तथा उस पर ब्याज, लागतों आदि के लिए इण्डिया शेल्टर फाइनेंस कॉर्पोरेशन लिमिटेड के प्रभार का विषय होगा।

अचल सम्पात हतु कब्जा सूचना

कर्जदार∕अमानती का नाम (सम्पत्ति के स्थामी) तथा ऋण खाता संख्या	प्रभारित/बंधक सम्पत्ति का विवरण (निम्नलिखित से निर्मित सम्पत्ति का समस्त्र भाग)	माँग सूचना की तिथि, माँग सूचना की तिथि तक चकाया राशि	कथ्या की तिथि
श्री/श्रीमती चंदना श्री/श्रीमती जगमेंदर सिंह दोनों नियासी: गांच - गोहाना सोनीपत हरियाणा हरियाणा 131301 हरियाणा, इसके अलावा: प्लॉट 100 मरला 1/656 मरला 3/632 31के-12 एम खेवन नंबर 3753, खाता नंबर 4152 और खेवट नंबर 3867, खाता नंबर 4274 में से, मोजा गोहाना गोहाना जिला सोनीपत-131301 हरियाणा ऋग खाता संख्या: HL11CHLONS000005042066		अक्टूबर, 2023 तक बकाया तथा 13 अक्टूबर, 2023 से भुगतान की तिथि तक	02.02.2024 ( सांकेतिक कध्या )
श्री/श्रीमती सुनीता पत्नी धर्मबीर श्री/श्रीमती धर्मबीर दोनों निवासी: वार्ड नंबर 21 जाटल रोड एलएसबीटी स्कूल वाली गली के पास - हरियाणा- 132103 पानीपत-हरियाणा ऋग खाता संख्या: LAHCLLONS000005026866	विक्रय विलेख 4128 दिनांक 10/07/2019, खेबर संख्या 15, खतीनी संख्या 15 सोंधापुर, खासरा संख्या 31//17(7-14) 23(8-0), 24(8-0) का समस्त भाग, कुल भूमि माप 127.5 वर्ग गज, पानीपत- हरियाणा-132103। सीमा:- पूर्वः श्री सुल्तान की संपत्ति, पश्चिमः श्री सत्यवान की संपत्ति, उत्तरः श्री ओमप्रकाश की संपत्ति, दक्षिणः गली	रु. 949618.5/- (रुपये नी लाख उनचास हजार छः सौ अठारह एवं पचास पैसे मात्र) तिथि 10 जनवरी, 2023 तक बकाया तथा 11 जनवरी, 2023 से भुगतान की तिथि तक अन्य	30.01.2024 (सांकेतिक कव्जा)



टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड पंजीकृत कार्यालय : 11वीं मंजिल, टॉवर ए, पेनिनसुला बिजिनेस पार्क, गणपतराव कदम मार्ग, लोअर परेल, मुम्बई-40013

शाखा कार्यालय : टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड, बी-36, प्रथम एवं द्वितीय तल, लाजपत नगर-भाग 2. एचडीएफसी बैंक के ऊपर, नई दिल्ली-110024

अचल सम्पत्ति की बिक्री हेतु विक्रय सुचना

(प्रतिभृति हित (प्रवर्तन) नियम 2002 के नियम 9(1) के तहत)

प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम नियम 9(1) के प्रावधानों के साथ पठित वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के तहत अचल आस्तियों की बिक्री हेत ई-नीलामी बिक्री सचना

जनसामान्य को और विशेष रूप से निम्नलिखित कर्जदार/सह-कर्जदारों अथवा उनके विधिक उत्तराधिकारियों/प्रतिनिधियों (कर्जदार) को एतद्वारा सचना दी जाती है कि टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड (टीसीएचएफएल) के पास नीचे वर्णित बंधक अचल सम्पत्ति, जिसका कब्जा टीसीएचएफएल के अधिकृत प्राधिकारी द्वारा कर लिया गया है, कर्जदारों तथा सह-कर्जदारों से कुल राशि की वसली हेतु ''जहाँ है जैसे है'', ''जो है जैसे है'' तथा ''जो भी है वहीं है'' 21.02.2024 को बिक्री की जायेगी। आरक्षित मुल्य तथा धरोहर राशि नीचे उल्लिखित है।

एतद्वारा सूचना दी जाती है कि बिक्री के किसी आस्थगन/असततता की अनुपरिथित में, आस्ति/सम्पत्ति की बिक्री ई-नीलामी द्वारा कथित 21.02.2024 को 2 बजे अप. की जायेगी। ई-नीलामी में भाग लेने हेतु ईएमडी के डिमाण्ड ड्राफ्ट वाला मुहरबन्द लिफाफा टीसीएचएफएल के अधिकृत प्राधिकारी के पास शाखा पता टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड, बी-36, प्रथम एवं द्वितीय तल, लाजपत नगर, भाग-2, एचडीएफसी बैंक के ऊपर, नई दिल्ली-110024 पर 20.02.2024 को 5 बजे अप. तक जमा करना है।

प्रतिभत आस्ति/अचल सम्पत्ति की बिक्री ''जहाँ है जैसे है स्थिति'' में नीचे वर्णित संक्षिप्त विवरणों के अनसार की जायेगी

श्री राहत अली

श्रीमती किश्वर जहां पत्नी

श्री मोहम्मद इरफान

	स. तथा	भगपार(रा)/।पापफ	अकावा सारा		41141	प्रकार
	शाखा	उत्तराधिकारी(यों)/				
		विधिक प्रतिनिधि(यों)				
		/जमानती(यों) के नाम				
1.	1010	श्री अरुण मित्तल, श्रीमती	रु. 20,67,814 (रुपये बीस लाख	₹ 24,90,000/-	रु. २,४९,०००/- (रुपये दो	भौतिक
	8300	शिखा मित्तल	सड़सठ हजार आठ सौ चौदह	(रुपये चौबीस लाख	लाख उनचास हजार मात्र)	
			मात्र)	नब्बे हजार मात्र)		
			15-05-2021			
अच	ल सम्पत्ति का विव	। रण : आवासीय संपत्ति फ्रं	तेट नंबर 2201 का समस्त भाग, 22वीं म	ांजिल पर, टॉवर ट्रान्स, रिव	:म सी काउंटी, प्लॉट नंबर जीएच−1	6 ई, सेक्टर-
1, ग्रे	ट्रिय सोमहा-२०१३/					
	101 11991-2013	01 (उत्तर प्रदेश) माप क्षेत्र 10	60 वग फुट			
2.	10149	01 (उत्तर प्रदेश) माप क्षेत्र 10      श्री फतेह सिंह, श्रीमती	)60 वग फुट        रु. 24,91,985 (रुपये चौबीस	₹.	₹.	भौतिक
2.			9	रु. 30,00,000/- (रुपये	रु. 3,00,000/– (रुपये तीन लाख	भौतिक
2.	10149	श्री फतेह सिंह, श्रीमती	रु. 24,91,985 (रुपये चौबीस		रु. 3,00,000/- (रुपये तीन लाख मात्र)	भौतिक
2.	10149	श्री फतेह सिंह, श्रीमती	रु. 24,91,985 (रुपये चौबीस लाख इक्यानबे हजार नौ सौ पिचासी	30,00,000/- (रुपये		भौतिक
	10149	श्री फतेह सिंह, श्रीमती बलजीत कौर	रु. 24,91,985 (रुपये चौबीस लाख इक्यानबे हजार नौ सौ पिचासी मात्र)	30,00,000/- (रुपये तीस लाख मात्र)	मात्र)	

बिल्ट अप फ्री होर्ल्ड फ्लैट नंबर बी-14/3/एस-2, दुसरी मंजिल पर, छत के अधिकार के साथ का समस्त भाग, क्षेत्रफल 70 वर्ग गज, यानी 58.53 वर्ग मीटर, एम.आई.जी. श्रेणी के तहत, एक आवास यूनिट जैसा है जहां है, सीढ़ियों, मार्ग और अन्य सामान्य सुविधाओं के सामान्य अधिकारों के साथ, सं पत्ति संख्या बी-14/3, प्लॉट संख्या बी-14 के हिस्से पर निर्मित, खसरा संख्या 1076/5// 2/272, दिलशाद एक्सटेंशन नंबर 01 में स्थित, अब झिलमिल ताहिरपुर, इलाका शाहदरा. दिल्ली के क्षेत्र में दिलशाद कॉलोनी में. बिक्री विलेख में उल्लिखित सभी सामान्य सविधाओं के साथ भिम के अविभाजित आनपातिक फ्रीहोल्ड

(रुपये तीस लाख

(रुपये तीन लाख

(रुपये इकतालीस लाख बासठ

हजार दो सौ नवासी मात्र)

अधिकारों के साथ। पूर्वः रोड, पश्चिमः प्लॉट नंबर बी-14 का हिस्सा, उत्तर- प्लॉट नंबर बी-13, दक्षिणः प्लॉट नंबर बी-14 का हिस्सा।

4. TCHHF 399000 100067 69 तथा	श्री तुलसी दास १ श्री आकाश ढींगरा पुत्र श्री कालूराम धींगरा	रु. 26,32,860/- (रुपये छब्बीस लाख बत्तीस हजार आठ सौ साठ मात्र) आपके द्वारा ऋण खाता TCHHF0399000100067169 के तहत देय एवं बकाया है तथा रु. 1,97,87,252/- (रुपये एक करोड़ सत्तानबे लाख सत्तासी हजार दो सौ बावन मात्र) आपके द्वारा ऋण	रु. 2,50,00,000/- (रुपये दो लाख पचास हजार मात्र)	रु. 25,00,000/- (रुपये पच्चीस लाख मात्र)	भौतिक
TCHHF 350000 100007 90	पत्नी श्री कालू राम	खाता सं. TCHHF0350000100007590 के तहत देय एवं बकाया है अर्थात कुल रु. 2,24,20,112/- (रुपये दो करोड़ चौबीस लाख बीस हजार एक सौ बारह मात्र)	*II <i>3)</i>		

अचल संपत्ति का विवरणः 👚 155.50 वर्ग मीटर क्षेत्रफल वाले आवासीय मकान नंबर 92 के पूरे निर्मित दूसरे तल (छत के अधिकार के बिना) का समस्त भाग, नीचे की भूमि में फ्रीहोल्ड आनुपातिक अधिकार के साथ, शक्ति विहार, पीतमपुरा, रश्मि अपार्टमेंट के पास, सरस्वती विहार, उत्तर - पश्चिम दिल्ली, नई दिल्ली - 110001 में स्थित, बिक्री विलेख में उल्लिखित सभी सामान्य सविधाओं के साथ। मकान नंबर 92 की सीमा इस प्रकार है: पर्व - मकान नंबर 93, पश्चिम - मकान नंबर 91, उत्तर सर्विस लेन, दक्षिण-रोड।

नोट : कर्जदार द्वारा टीसीएचएफएल (एसए/10/2023) के विरुद्ध दाखिल एसए डीआरटी-1, दिल्ली के समक्ष लम्बित है। उक्त मामले में

L	ટાસા	टासाएचएफएल के विरुद्ध कोई स्ट आर्डर पारित नहीं है।					
ı	5.	TCHIN	(स्वर्गीय) श्री सुनील	रु. 2026995/- (रुपये बीस लाख छब्बीस हजार नौ	₹.	₹.	भौतिक
ı		0399000	बिश्वकर्मा पुत्र श्री बिष्णु	सौ पिचानबे मात्र) आपके द्वारा ऋण खाता सं.	19,75,000/-	1,97,500/-	
ı		10008	बिस्वकर्मा - उनके कानूनी	10527116 के तहत देय एवं बकाया है तथा रु.	(रुपये उन्नीस	(रुपये एक	
ı		2376	उत्तराधिकारियों श्रीमती माया	281417/- (रुपये दो लाख इक्यासी हजार चार सौ	लाख	लाख सत्तानबे	
ı		तथा	बिश्वकर्मा पत्नी श्री बिष्णु	सत्रह मात्र) आपके द्वारा ऋण खाता सं.	पिचहत्तर हजार	हजार पांच सौ	
ı		10527116	बिश्वकर्मा के माध्यम से,	TCHIN0399000100082376 के तहत देय एवं	मात्र)	मात्र)	
ı			श्रीमती स्वास्तिका	बकाया है अर्थात कुल रु. 2308412/- (रुपये तेईस			
ı			बिश्वकर्मा पत्नी श्री सुनील	लाख आठ हजार चार सौ बारह मात्र)			
ı			बिश्वकर्मा – कानूनी	13-04-2022			
ı			उत्तराधिकारी, श्री वर्धन	15 04 2022			
ı			बिश्वकर्मा पुत्र स्वर्गीय श्री				
١			सुनील बिश्वकर्मा –कानूनी				
١			उत्तराधिकारी				

अचल संपत्ति का विवरणः संपत्ति संख्या 17 के निर्मित ऊपरी भतल (सामने की ओर) का समस्त भाग, छत के अधिकार के बिना, क्षेत्रफल 43,4772 वर्ग मीटर (52 वर्ग गज), खसरा संख्या 299 में निर्मित, ग्राम नसीरपुर की राजस्व संपदा में स्थित, इलाका सागरपुर पश्चिम, नई दिल्ली - 110046, बिक्री विलेख में लिखी गई सभी सामान्य सुविधाओं के साथ। इसकी सीमा इस प्रकार है: पूर्व – गली 8' चौड़ी, पश्चिम – सड़क 19' चौड़ी, उत्तर – प्लॉट नंबर 17 का हिस्सा, दक्षिण – अन्य की संपत्ति। नोट : कर्जदार द्वारा टीसीएचएफएल (सीसी/108/2022) के विरुद्ध दाखिल उपभोक्ता शिकायत डीसीडीआरएफ दक्षिण-पश्चिम (द्वारका) के समक्ष

बिक्री में आम जनता को व्यक्तिगत रूप से निविदा जमा करने के लिए आमंत्रित किया जाता है। कर्जदार(रों)/सह-कर्जदार(रों) को एतद्वारा इस सचना के प्रकाशन की

तिथि से 15 दिनों के भीतर भावी ब्याज सहित कल बकाया भगतान करने का अन्तिम अवसर दिया जाता है जिसमें असफल रहने पर अचल सम्पत्ति की बिक्री अनसची के अनुसार कर दी जायेगी। यदि प्राधिकृत अधिकारी के पास अनुसुची में वर्णित बकाये, ब्याज लागत (बिक्री लागत आदि) जमा कर दी जाती है अथवा उक्त प्रमाणपत्र की राशि, ब्याज एवं लागत अधोहस्ताक्षरी के पास नीलामी की तिथि से पूर्व जमा कर दिए होने का उनकी संतुष्टि के लिए प्रमाण जमा कर दिया जाता है तो यह बिक्री रोक दी

ऐसे किसी भी अधिकारी या व्यक्ति जिन्हें इस बिकी के सिलसिले में किसी भी प्रकार के कर्तव्य का निर्वहन करना हो. चाहे प्रत्यक्ष या परोक्ष रूप से. वे बिकी की जाने वाली सम्पत्ति में कोई हित अर्जित या अर्जित करने का प्रयास नहीं करेंगे।

यह बिक्री प्रतिभित हित (प्रवर्त्तन) नियमावली, 2002 में निर्दिष्ट शर्तों तथा अधोलिखित शर्तों के अधीन होगी।

लम्बित है। उक्त मामले में टीसीएचएफएल के विरुद्ध कोई स्टे ऑर्डर पारित नहीं है।

यह ई-नीलामी बिक्री प्रति 10 मिनट के असीमित विस्तार के साथ पोर्टल https://DisposalHub.com के माध्यम से 21.02.2024 को 2.00 बजे अप से 3.00 बजे अप के बीच आयोजित की जायेगी।

नियम एवं शर्तें : 1. संलग्न अनुसूची में निर्दिष्ट विवरण अधोहस्ताक्षरी की सर्वश्रेष्ठ जानकारी के अनुसार प्रस्तुत किये गये हैं, लेकिन इस उद्घोषणा में किसी गलती अथवा खामी के लिये अधोहस्ताक्षरी उत्तरदायी नहीं होंगे। यदि बोली राशि अथवा बोलीदाता से संबंधित कोई विवाद उत्पन्न होता है तो प्रतिभूत लेनदार के विवेकानुसार लॉट को फिर से नीलामी पर प्रस्तत किया जायेगा। 2. आरक्षित मुल्य से कम में सम्पत्ति की बिक्री नहीं की जायेगी। 3. बोली वृद्धि राशि रु. 10,000/- (रुपये दस हजार मात्र) होगी। 4. सम्पत्ति के विक्रय हेतु जमा की गयी समस्त संविदाओं के साथ ऊपर लिखे के अनुसार जमा धरोहर राशि शाखा पता में देय ''टाटा कैपिटल हाउसिंग

फाइनेंस लि.'' के पक्ष में डिमाण्ड ड्राफ्ट के रूप में जमा करनी होगी। असफल संविदाकारों को नीलामी के पश्चात डिमाण्ड ड्राफ्ट वापस कर दिया जायेगा। एनईएफटी/आरटीजीएस/आईएमपीएस के माध्यम से ईएमडी जमा करने के लिए कृपया अधिकृत प्राधिकारी से सम्पर्क करें। 5. उच्चतम संविदाकार को सफल संविदाकार घोषित कर दिया जायेगा बशर्ते कि वह संविदा के लिए वैधानिक रूप से पात्र हो और बशर्ते कि उसके द्वारा संविदा की राशि आरक्षित मुल्य से कम न हो। यदि प्रस्तावित मुल्य स्पष्ट रूप से इतना अपर्याप्त हो कि यह ऐसा करने के लिए अपरामर्शनीय हो तो 'अधिकृत प्राधिकारी' का विशेषाधिकार होगा कि वह उच्चतम संविदा की स्वीकृति को मना कर दे। 6. दर्ज कारणों से, 'अधिकृत प्राधिकारी' विक्रय को स्थिगित/अनिरन्तर करने का विशेषाधिकार रखेगा। 7. सम्पत्ति का निरीक्षण 12.02.2024 को 11 बजे प्रातः से 5.00 बजे सायं के बीच किया जा सकता है। 8. सफल क्रेता घोषित किये गये व्यक्ति को ऐसी उद्घोषणा के तुरन्त बाद क्रय राशि/संविदा जिसमें ईएमडी राशि शामिल है, का पच्चीस प्रतिशत 'अधिकृत प्राधिकारी' के पास 24 घंटे के भीतर जमा करना होगा और इस राशि के जमा करने में असफल रहने पर सम्पत्ति को निजी सन्धि द्वारा पनः नीलामी/बिक्री के लिए रखा जायेगा। 9. यदि उपर्यक्त के अनसार प्रारम्भिक राशि अदा कर दी जाती है तो क्रय राशि की शेष देय राशि क्रेता द्वारा सम्पत्ति के विक्रय की पुष्टि की तिथि के 15वें दिन को या इससे पूर्व 'अधिकृत प्राधिकारी' के पास जमा करनी होगी, यदि उस 15वें दिन रविवार या कोई अन्य अवकाश होता है तो इसे 15वें दिन के बाद पहले कार्यालयी दिन पर जमा करनी होगी। 10. उपरोक्त अवधि में भगतान में चक करने पर निजी सन्धि द्वारा सम्पत्ति की फिर से नीलामी/बिक्री की जायेगी। ईएमडी सहित जमा की गई राशि टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड द्वारा जब्त कर ली जायेगी तथा चुक करने वाले क्रेता उस सम्पत्ति के सभी दावों से वंचित हो जाएंगे। 11. टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड को ज्ञात किसी भी ऋणभार का विवरण, जिसके लिए संपत्ति उत्तरदायी है: उपरोक्त तालिका के अनुसार। इच्छुक बोलीदाताओं को सलाह दी जाती है कि वे संपत्ति कर, बिजली आदि के वैधानिक देनदारियों सहित संपत्ति पर भार के संबंध में अपनी स्वतंत्र पृछताछ करें। 12. अन्य विवरणों अथवा ऑनलाइन ई-नीलामी प्रक्रिया पर प्रशिक्षण के लिए संभावित बोलीदाता हमारे सेवा प्रदाता मैसर्स नेक्सजेन सॉल्युशन्स प्राइवेट लिमिटेड, पता #203, दूसरी मंजिल, श्री श्याम पैलेस, सेक्टर 4 एवं 5, क्रॉसिंग रेलवे रोड, गुरुग्राम-122 006 से इसके मोबाइल नं. +91 98100 29926, दूरभाष नं. +91 124 4 233 933, ई-मेल आईडी : CSD@disposalhub.com अथवा मनीष बंसल से ई-मेल

आईडी : Manish.Bansal@tatacapital.com. अधिकृत प्राधिकारी तथा मोबाइल नं. 8588983696 से सम्पर्क कर सकते है ं। कृपया अपनी पूछताछ ह्वाट्सएप नम्बर : 9999078669 पर करें। 13. उच्चतम संविदाकार को उच्चतम घोषित संविदा राशि पर 1% टीडीएस प्रयोज्य एवं देय होगा। यह भुगतान उच्चतम संविदाकार द्वारा स्वामी/कर्जदार(रों) के पैन में जमा करनी होगी तथा चालान की प्रति हमारी कम्पनी के पास जमा करनी होगी। 14. उपर्युक्त विवरण के लिए कृपया प्रतिभृत लेनदार की वेबसाइट http://surl.li/pvecbf में प्रावधानित लिंक देखें। 15. कृपया लिंक

https://www.tatacapital.com/property-disposal.html भी देखें। कृपया ध्यान दें – टीसीएचएफएल ने इस संपत्ति की बिक्री/नीलामी के लिए उल्लिखित नीलामी भागीदार के अलावा किसी भी दलाल/एजेंट को नियुक्त नहीं किया है।

इच्छुक पार्टियों को इस मामले में सभी प्रश्नों और पूछताछ के लिए केवल अधोहस्ताक्षरी या अधिकृत अधिकारी से संपर्क करना चाहिए। स्थान : दिल्ली, तिथि : 05.02.2024 ह./- अधिकृत प्राधिकारी, टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड



# பட்ஜெட்டில் இடம் பெற வேண்டிய முக்கிய அம்சங்கள் குறித்து ஸ்பெயின் நாட்டில் இருந்து முதலமைச்சர் ஸ்டாலின் அதிகாரிகளுடன் காணொலி மூலம் ஆலோசனை

பட்ஜெட் தமிழக தாக்கல் செய்யப்பட உள்ள நிலையில் அதுதொடர்பாக முதல மைச்சர் மு.க.ஸ்டாலின் நிதித்துறை முதன்மை செயலாளருடன் ஸ்பெயின் நாட்டில் இருந்தபடி காணொலி ஆலோசனை மேற்கொண்டார்.

*தமி*ழ்நாடு சட்டசபை வருகிற 12ந் தேதி காலை10 இந்த கூட்டத்தில் கவர்னர் ஆர். என். ரவி உரையாற்றுகிறார். இதைத் தொடர்ந்து

தேதி  $2024 - 25\dot{\mathbb{D}}$ ஆண்டுக்கான நிதிநிலை (பட்ஜெட்)

தாக்கல் செய்யப்படுகிறது. நிதித்துறை அமைச்சர் தங்கம் பட்ஜெட்டை தென்னரசு தாக்கல் செய்கிறார்.

20ந்  $2024 - 25\dot{\Box}$ ஆண்டுக்கான முன்பண கோரிக்கையும், தேதி 2023-24LD ஆண்டுக்கான கூடுதல் செலவுக்கான கோரிக்கையும் விவாதிக்கப்படுகிறது.

தேதி முன்னகாக கவ**ர்ன**ர் உரைக்கு பின்பு சட்டசபை அலுவல் ஆய்வு கூட்டத்தொடர் எத்தனை நாட்கள் நடைபெறும் என முடிவு செய்யப்படுகிறது. பட்ஜெட் நிதித்துறை

தீவிரமாக

ஈடுபட்டுள்ளனர். நிலையில் தமிழ் நாட்டுக்கு முதலீடுகளை ஈர்ப்பதற்காக ஸ்பெயின் நாட்டுக்கு பயணம் மேற் கொண்டுள்ள முதலமைச்சர் (மு.க. ஸ்டாலின் அங்கிருந்தபடி முதன்மை நிதித்துறை செயலாளர் உதயச்சந்திரன், கூடுதல் தலைமை முருகானந்தம் செயலாளர் ஆகியோருடன் காணொலி ஆலோசனை நடத்தினார். பட்ஜெட் குறித்தும்,

உரையில் கவர்னர் இடம்பெற வேண்டிய முக்கிய விவரங்கள் குறித்தும் ஆலோசித்தார்.

# விண்வெளிக்கு மனிதனை அனுப்பும் 'ககன்யான்' திட்டம் 2025ம் ஆண்டு செயல்படுத்தப்படும்: இஸ்ரோ தலைவர் சோம்நாத் தகவல்

விண்வெளி ஆராய்ச்சி (இஸ்ரோ) சந்திரயான்–3 இந்திய நிறுவனம் மற்றும் ஆதித்யா விண்கலங்களை திறம்பட விண்ணில் கட**ந்**த ஆண்டு சாதனை படைத்தது. வெற்றிகரமாக விண்வெளி செயல்படுத்தியதை திட்டத்தை பல்வேறு விண்வெளி திட்டங்களில் இஸ்ரோ அதிக கவனம் -செலுத்தி வருகிறது.

குறிப்பாக மனிதனை விண்ணுக்கு அனுப்பும் ககன்யான் திட்டத்தையும் திறம்பட செயல்படுத்தும் முனைப்பில்



இஸ்ரோ விஞ்ஞானிகள் தீவிரமாக களம் இறங்கி உள்ளனர்.

இந்தியாவின் முதல் மனித விண்வெளிப் திட்டமான பயணக் 'ககன்யான் ஆண்டு

செயல்படுத்தப்படும் என்று எதிர்பார்க்கப்படுவதாக இந்திய விண்வெளி ஆராய்ச்சி நிறுவனத்தின் (இஸ்ரோ) தலைவர் எஸ்.சோமநாக் கூறி உள்ளார்.

. அதேபோல், 2035ம் ஆண்டுக்குள் இந்தியாவுக்கு என்று ஒரு விண்வெளி நிலையமும் உருவாக்கப்படும். இஸ்ரோ ஏற்கனவே மீட்டெடுக்க சந்திரயான்–4 திட்டம் செயல்படுத்தும் பணியும் தீவிரமாக நடந்து வருவதாக கூறி உள்ளார்.

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#### PUBLIC ANNOUNCEMENT



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## **NORTHERN ARC**

### NORTHERN ARC CAPITAL LIMITED

Our Company was incorporated on March 9, 1989 at Madras, India as 'Highland Leasing & Finance Private Limited', a private limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Tamil Nadu at Chennai ("RoC"). The name of our Company was changed to "IFMR Capital Finance Private Limited" and a fresh certificate of incorporation dated June 19, 2009 was issued by the RoC. Our Company was then converted into a public limited company under the Companies Act, 2013, and consequently, the name of our Company was changed to 'IFMR Capital Finance Limited' and a fresh certificate of incorporation dated December 12, 2017 was issued by the RoC. Subsequently, the name of our Company was changed to 'Northern Arc Capital Limited' and a fresh certificate of incorporation dated February 20, 2018 was issued by the RoC. For further details in relation to changes in the name and the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 283. Our Company is registered with the Reserve Bank of India (the "RBI") as a non-banking financial company ("NBFC") not accepting public deposits (certificate of registration No. B-07.00430). For further details, see "Government and Other Approvals" beginning on page of 488 the Draft Red Herring Prospectus dated February 2, 2024 ("DRHP") filed with the Securities and Exchange Board of India ("SEBI") on

Registered and Corporate Office: No. 1, Kanagam Village, 10th Floor, IITM Research Park, Taramani, Chennai - 600 113, Tamil Nadu, India; Contact Person: Monika Gurung, Company Secretary and Compliance Officer: Tel: +91 44 6668 7000: E-mail: investors@northernarc.com: Website: www.northernarc.com: Corporate Identity Number: U65910TN1989PLC017021

#### **OUR COMPANY DOES NOT HAVE AN IDENTIFIABLE PROMOTER**

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF NORTHERN ARC CAPITAL LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE 'OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5.000.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,052,629 EQUITY SHARES AGGREGATING UP TO ₹ ● MILLION COMPRISING UP TO 4,922,949 EQUITY SHARES AGGREGATING UP TO ₹ ● MILLION BY LEAPFROG FINANCIAL INCLUSION INDIA (II) LTD, UP TO 1,265,476 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ACCION AFRICA-ASIA INVESTMENT COMPANY, UP TO 4,254,744 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY AUGUSTA INVESTMENTS II PTE. LTD. UP TO 2.237.030 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY EIGHT ROADS INVESTMENTS MAURITIUS II LIMITED (FORMERLY TRUSTEE, DVARA HOLDINGS (FORMERLY KNOWN AS DVARA HOLDINGS PRIVATE LIMITED AND AS DVARA TRUSTEESHIP SERVICES PRIVATE LIMITED)), UP TO 5,000,000 EQUITY SHARES AGGREGATING UP TO ₹(●) MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND)^. UP TO 107.696 EQUITY SHARES SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND – SERIES 3 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 3), UP TO 162.817 EQUITY SHARES AGGREGATING UP TO ₹1 •1 MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND – SERIES 4 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 4). UP TO UP TO 5,481 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND – SERIES 6 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 6)^. UP TO 132,299 EQUITY SHARES AGGREGATING UP TO ₹[ • I MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND – SERIES 7 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 7) AND UP TO 1,151,220 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SUMITOMO MITSUI BANKING CORPORATION, (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS". AND EACH INDIVIDUALLY, AS A "SELLING SHAREHOLDER" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS. THE "OFFER FOR SALE") THE OFFER INCLUDES A RESERVATION OF UP TO I●1 EQUITY SHARES. AGGREGATING UP TO ₹I●1 MILLION. FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5% OF OUR POST-"NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY, AT ITS DISCRETION, CONSIDER FURTHER ISSUE OF SPECIFIED SECURITIES FOR CASH CONSIDERATION AGGREGATING UP TO ₹1,000.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRICE OF THE SPECIFIED SECURITIES ALLOTTED PURSUANT TO THE FURTHER ISSUE SHALL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LÉAD MANAGERS ("BRLMS"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957. AS

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [\*], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [\*] AND THE CHENNAI EDITION OF THE TAMIL DAILY NEWSPAPER, [\*] (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE BSE LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

^ All or a certain portion of the Offered Shares of such Selling Shareholder includes Equity Shares that will be acquired upon conversion of CCPS prior to the filing of the Red Herring Prospectus In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working

Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable

The Offer is being made through the Book Building Process in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SERI ICDR Regulations and in compliance with Regulation 6(1) of the SERI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a te basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mu Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, up to 💽 Equity Shares aggregating up to र[•] million will be available for allocation on a proportionate basis to Eligible Employees, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts, Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on February 3, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com, www.nseindia.com, respectively, on the website of the Company at www.northernarc.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Share's in the Offer have not been recommended or approved by ŠEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges. For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed for by them of our Company, see "Capital

Structure" beginning on page 98 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 283 of the DRHP.

**BOOK RUNNING LEAD MANAGERS** REGISTRAR TO THE OFFER

# DICICI Securities **ICICI Securities Limited**

ICICI Venture House Appasaheb Marathe Mara Prabhadevi, Mumbai - 400 025 Tel: + 91 22 6807 7100 E-mail: northernarc.ipo@icicisecurities.com

Investor grievance e-mail: customercare@icicisecurities.com SEBI Registration No.: INM000011179

Place: Chennai, Tamil Nadu,

Date: February 3, 2024

Axis Capital Limited 1<sup>st</sup> Floor, Axis House C 2 Wadia International Centre Pandurang Budhkar Marg, Worli

AXIS CAPITAL

Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: northernarc.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact Person: Pratik Pednekar SEBI Registration No.: INM000012029 Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Center, G-Block, Bandra Kurla Complex Bandra (East), Mumbai-400 098

Tel: +91 22 6175 9999 E-mail: Northernarcipo@citi.com Website: www.online.citibank.co.in/rhtm/ citigroupglobalscreen1.htm Investor grievance e-mail: Contact Person: Dylan Fernandes

KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium Tower-B. Plot No. 31 & 32. Financial District, Nanakramguda Serilingampally, Hyderabad - 500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: nacl.ipo@kfintech.com Website: www.kfintech.com Investor grievance e-mail: Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221

▲ KFINTECH

SEBI Registration No.: INM000010718 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For NORTHERN ARC CAPITAL LIMITED On behalf of the Board of Directors Monika Gurung

Company Secretary and Compliance Officer

NORTHERN ARC CAPITAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on February 3, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.northernarc.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, respectively. Any potential investors should not ethat investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled 'Risk Factors' of the RHP, once available. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons as defined in Regulation S under the U.S. Securities Act ("U.S. Persons") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940, as amended (the "U.S. Investment Company Act and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (i) to persons within the United States or to or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act), who are both (a) "qualified institutiona" buyers" (as defined in Rule 144A under the U.S. Securities Act ("Rule 144A") in one or more transactions exempt from the registration requirements of the U.S. Securities Act; and (b) "qualified purchasers" (as defined in Section 2(a)(51) of the U.S. Investment Company Act, and (ii) outside the United States, to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

# எண்ணூரில் அமோனியா வாயுக்கசிவு ஏற்படுத்திய தொழிற்சாலை மீது சட்ட நடவடிக்கை: ரு.5.92 கோடி இடிப்பீடு வசூலிக்க அரசு உத்தரவு

அலுவலர்கள்

சென்னை, பிப்.5-சென்னை எண்ணூரில் அமோனியா வாயுக்கசிவு ஏற்படுத்திய கோமண்டல் தொழிற்சாலை மீது சட்ட நடவடிக்கை எடுக்க வேண்டும். *с*Б.5.92 சுற்றுச்சூழல் இழப்பீடு வசூலிக்க வேண்டும் என்று மாசுக்கட்டுப்பாட்டு வாரியத்துக்கு அரசு உத்தரவிட்டுள்ளது. இது தொடர்பாக வெளியிட்ட செய்திக்குறிப்பு:

எண்ணூர் கோரமண்டல் உரத்தொழிற்சாலையில் கடந்த டிசம்பர் 26ம் கேகி வாயுக்கசிவு அமோனியா ஏற்பட்டது.

த ற் க ா ன கண்டறிய காரணக்கை மாசுக்கட்டுப்பாட்டு



வாரிய உறுப்பினர் செயலர் ஆர்.கண்ணன் மத்திய வாரியத்தை சேர்ந்த பி.எம்பூர்ணிமா, பேராசிரியர் சங்கர் நரசிம்மன், மத்திய தோல் ஆராய்ச்சி நிறுவன விஞ்ஞானி எஸ். வி.சீனிவாசன் உள்ளிட்ட பேர் கொண்ட தொழில்நுட்பக்

அரசு அமைத்தது.

இத்தொழில்நுட்பக் தனது விரிவான ஆய்வு மற்றும் பிறகு ஆலோசனைகளுக்குப் கட<u>ற்</u>கரைக்கு அருகில் உள்ள கோரமண்டல் உரத் தொழிற்சாலை யின் கடலுக்கு அடியில் அமோனியா கொண்டு செல்லும் குழாயில் இருந்து அமோனியா வாயுக் கசிவு ஏற்பட்டது என்று முடிவு செய்துள்ளது.

மிக்ஜாம் புயல் காரணமாக சுற்றியுள்ள குழாயைச் கனமான கிரானைட் பாறைகள் நகர்ந்ததால் குழாயில் சேதம் அமோனியா ஏற்பட்டு வாயுக்கசிவு ஏற்பட்டிருக்கலாம் குழுவால் கணிக்கப்பட்டுள்ளது.

'சேதமடைந்த குழாய்க்கு குழாய்களை பதில் புதிய கண்காணிப்பு, அதிநவீன தானியங்கி கட்டுப்பாடு விபத்து மற்றும் தடுப்பு சாதனங்களுடன் அமைக்கப்பட வேண்டும் கடலில் இருந்து சாலை வழியாக தொழிற்சாலைக்கு அமோனியா செல்லும் கொண்டு இடத்தில் குழாய்களை பொது மக்கள் யாரும் அணுகா வண்ணம் உரிய பாதுகாப்பு அமைப்புகளுடன் இருப்பதை தொழிற்சாலை உறுதி செய்ய வேண்டும்' என்பன உள்ளிட்ட 18 பரிந்துரைகளை இக்குழு தொழிற்சாலைக்கு வழங்கியுள்ளது.

வாரியத்துக்கு பரிந்துரையில், சுற்றுச்சூழல் **ரு.**5.92 வாரியம் எடுக்கப்பட வேண்டும்.

இந்த தொழில்நுட்பக் குழுவின் அறிக்கையை மாசு கட்டுப்பாடு வாரியம் அரசிடம் குழுவின் அரசு தொழில்நுட்பக் அனைத்துப் பரிந்துரைகளையும் உடனடியாக அறிக்கை தமிழ்நாடு மாசு கட்டுப்பாடு வாரியத்துக்கு உத்தரவிட்டுள்ளது.

## ருபீக் கேபிடல் பிரைவேட் லிமிடெட்

45/பி, சுபம் காம்ப்ளக்ஸ், 1வது ஏ மெயின், ஜே.பி.நகர் 3வது கட்டம், பெங்களூரு - 560078.

கீம்க் கண்ட கடன், எண்கள் கொடர்பாக அடமானம் வைக்கப்பட்ட தங்கம் பாக்கித் தொகையை திருப்பிச் செலுத்தாத காரணத்தால் ஏலம் விடப்படும் என்று கடன் பெற்றவர்களுக்கும் , பொது மக்களுக்கும் இதன் மூலம் அறிவிக்கப்படுகிறது. https://gold.samil.in என்ற இணையதள முகப்பு மூலம் 12-02-2024 அன்று ஏலம் நடைபெறும்

மேலே குறிப்பிடப்பட்ட தேதியில் அடமானம் செய்த பொருளை திருப்பிக்கொள்ள வேண்டும். எந்த ஒரு காரணத்திற்காகவும் அன்றைய நாளில் திருப்பிக்கொள்ளவில்லை எனில், அடமானம் செய்யப்பட்ட ஆபரணங்களின் ஏதேனும் அல்லது அனைத்து பொருட்களையும் நமது ருபீக் நிறுவனம் எவ்வித முன் அறிவிப்பும் இல்லாமல் மின்-ஏலம் மூலம் ஏலம் செய்துவிடும்

கடன் எண்கள் (எல்ஒஎஸ் ஐடி)

### 12001287, 12005474

மேற்கூறிய ஏலத்தில் பங்கேற்க விரும்பும் நபர்கள் பங்கேற்பதற்கு முன்பு இளம்டி-ஐ டெபாசிட் செய்ய வேண்டும் மற்றும் செல்லுபடியாகும் ஐடி கார்டு மற்றும் பான் கார்டு வைத்திருக்க வேண்டும்.

மேலும் தகவல்களுக்கு தொடர்பு கொள்ளவும் - 1800 419 8000

எஸ்ட்/-அங்கீகரிக்கப்பட்ட அதிகாரி

பிரைவேட் லிமிடெட்

#### படிவம் எண். URC-2 அத்தியாயம் டப்-ம் பகுதி |-ன் கீழ் பதிவு செய்வது குறித்த அறிவிப்பை வழங்கும் விளம்பரம் (நிறுவனங்கள் சட்டம், 2013ன் பிரிவு 374 (பி) மற்றும் நிறுவனங்களின் விதி 4 (1)

(பதிவு செய்யும் அங்கீகாரம்) விதிகள், 2014) சட்டம், 2013ன் பிரிவு 366ன் (2)ன்படி பதினைந்து நாட்களுக்குப் பின்னா், ஆனால் முப்பது நாட்கள் காலாவதி ஆகும் முன்னதாக, M/s. **யோசனை ஃபின்டெக் எல்எல்பி** என்ற கூட்டாண்மை நிறுவனத்தை பங்குகளால் வரையறுக்கப்பட்ட நிறுவனமாக, நிறுவனங்கள் சட்டம் 2013 அத்தியாயம் XXI-ம் பகுதி I-ன் கீழ் பதிவு செய்ய பதிவாளர், மத்திய பதிவு மையம் (CRC), இந்திய நிறுவன விவகாரங்கள் நிறுவனம் (IICA), மனை எண் 6,7,8 பிரிவு 5, ஐஎம்டி மானேசர், குர்கான் மாவட்டம், ஹராயானா 122 050 அவர்களிடம் விண்ணப்பிக்க உத்தேசிக்கப்பட்டுள்ளது என்று இதன் மூலம் அறிவிக்கப்படுகிறது

நிறுவனத்தின் முக்கிய கொள்கைகள் கீழ்வருமாறு வரையறுக்கம

ஃபின்டெக் பிளாட்ஃபார்ம், கருவூல மேலாண்மை ஆலோசனை, வணி ஆலோசனை, நிர்வாக ஆலோசனை, நிதி மற்றும் உபரி நிதி ஆலோசனை ஆலோசலை, நாவாக ஆலோசனை, நது மற்றும் உபா நது ஆலோசனை, எச்என்ஐ செல்வ ஆலோசனை, பெருநிறுவன கருவூல ஆலோசனை, அந்நிய செலாவணி ஆலோசனை, புக் கீப்பிங் நிபுணத்துவத்தைப் பயன்படுத்தி கருவூல மேலாண்மை அவுட்சோர்சிங் வணிகத்தைத் தொடர திறந்த கட்டிடக்கலை தொழில்நுட்பத்தை உருவாக்குதல், அது தொடர்பான அனைத்து விவகாரங்கள் மற்றும் பிற துணை வணிகம் தொடர்பான ஆலோசனை வழங்கும் வர்த்தகத்தை மேற்கொள்ளுதல்.

முன்மொழியப்பட்ட நிறுவனத்தின் வரைவு குறிப்பாணை மற்றும் ஆர்டிகிள்ஸ் ஆப் அசோசியேஷன் ஆகியவற்றின் நகலை அலுவலகம்: 555, கேபிட்டல் டவா்ஸ், லெவல் 8, 'பி' விங், அண்ணாசாலை, தேனாம்பேட்டை, சென்னை 600 018. என்ற முகவரியில் ஆய்வு செய்யலாம்.

இந்த விண்ணப்பத்தை எதிர்க்கும் எந்தவொரு நபரும், ஆட்சேபணைகளை இந்த அறிவிப்பு வெளியான இருட இருபத்தோரு நாட்களுக்குள்ளாக மத்திய பதிவு மையம் (CRC), இந்திய நிறுவன விவகாரங்கள் நிறுவனம் (IICA), மனை எண். 6,7,8 பிரிவு 5, ஐஎம்ம மானேசா, குாகான் மாவட்டம், ஹராயானா 122 050 என்ற முகவரிக்கு எழுத்துபூர்வமாக தெரிவிக்கலாம். அதன் நகல் ஒன்றை எல்எல்பி–ன் பதிவ . பலகத்திற்கு அனுப்ப வேண்டும். 05 பிப்ரவரி, 2024 தேதியிடப்பட்டது

னணப்பதாரர்களின் பெயர்(கள்) ் 1. கோபிநாத் பத்மநாதன் 2. விக்யாசங்கர் பரீராம் 3. கீகா போயின

ருபீக் கேபிடல் மாசுக்கட்டுப்பாட்டு வழங்கப்பட்ட

"தமிழ்நாடு மாசு கட்டுப்பாடு வாரியத்துக்கு இழப்பீடாக கோடியை சம்பந்தப்பட்ட தொழிற்சாலை உடனடியாக செலுத்துவதற்கு நடவடி**க்**கை

காற்று (தடுப்பு மற்றும் மாசு கட்டுப்பாடு) சட்டத்தின் கீழ் வழங்கப்பட்ட நிபந்தனைகளை தொழிற்சாலை செயல்படுத்தாத தொழிற்சாலையின்மீது தால் நடவடி**க்**கை சட்ட எடுக்க வேண்டும்" குறிப்பிடப்பட்டுள்ளது.

மேற்கண்ட *தமி*ழ்நாடு சமர்ப்பித்துள்ளது. பரிந்துரைகளை ஏற்றுக்கொண்டு, குழுவின் அமல்படுத்தி, அளிக்குமாறு