



muthoot
HOUSING FINANCE

मुटुट हाउसिंग फाइनेंस कंपनी लिमिटेड
मुटुट हाउसिंग फाइनेंस कंपनी लि. 14/2024-25, मुटुट रोड, पुणेन येर, तिरुवनंतपुरम - 695 034, तमिळुनाडु नगर - 146992K/L1280/LP/CL2562/4, ऑथराइज्ड ऑफिस: 12/19/01, 12/19/02, 12/19/03, 12/19/04, 12/19/05, 12/19/06, 12/19/07, 12/19/08, 12/19/09, 12/19/10, 12/19/11, 12/19/12, 12/19/13, 12/19/14, 12/19/15, 12/19/16, 12/19/17, 12/19/18, 12/19/19, 12/19/20, 12/19/21, 12/19/22, 12/19/23, 12/19/24, 12/19/25, 12/19/26, 12/19/27, 12/19/28, 12/19/29, 12/19/30, 12/19/31, 12/19/32, 12/19/33, 12/19/34, 12/19/35, 12/19/36, 12/19/37, 12/19/38, 12/19/39, 12/19/40, 12/19/41, 12/19/42, 12/19/43, 12/19/44, 12/19/45, 12/19/46, 12/19/47, 12/19/48, 12/19/49, 12/19/50, 12/19/51, 12/19/52, 12/19/53, 12/19/54, 12/19/55, 12/19/56, 12/19/57, 12/19/58, 12/19/59, 12/19/60, 12/19/61, 12/19/62, 12/19/63, 12/19/64, 12/19/65, 12/19/66, 12/19/67, 12/19/68, 12/19/69, 12/19/70, 12/19/71, 12/19/72, 12/19/73, 12/19/74, 12/19/75, 12/19/76, 12/19/77, 12/19/78, 12/19/79, 12/19/80, 12/19/81, 12/19/82, 12/19/83, 12/19/84, 12/19/85, 12/19/86, 12/19/87, 12/19/88, 12/19/89, 12/19/90, 12/19/91, 12/19/92, 12/19/93, 12/19/94, 12/19/95, 12/19/96, 12/19/97, 12/19/98, 12/19/99, 12/19/100, 12/19/101, 12/19/102, 12/19/103, 12/19/104, 12/19/105, 12/19/106, 12/19/107, 12/19/108, 12/19/109, 12/19/110, 12/19/111, 12/19/112, 12/19/113, 12/19/114, 12/19/115, 12/19/116, 12/19/117, 12/19/118, 12/19/119, 12/19/120, 12/19/121, 12/19/122, 12/19/123, 12/19/124, 12/19/125, 12/19/126, 12/19/127, 12/19/128, 12/19/129, 12/19/130, 12/19/131, 12/19/132, 12/19/133, 12/19/134, 12/19/135, 12/19/136, 12/19/137, 12/19/138, 12/19/139, 12/19/140, 12/19/141, 12/19/142, 12/19/143, 12/19/144, 12/19/145, 12/19/146, 12/19/147, 12/19/148, 12/19/149, 12/19/150, 12/19/151, 12/19/152, 12/19/153, 12/19/154, 12/19/155, 12/19/156, 12/19/157, 12/19/158, 12/19/159, 12/19/160, 12/19/161, 12/19/162, 12/19/163, 12/19/164, 12/19/165, 12/19/166, 12/19/167, 12/19/168, 12/19/169, 12/19/170, 12/19/171, 12/19/172, 12/19/173, 12/19/174, 12/19/175, 12/19/176, 12/19/177, 12/19/178, 12/19/179, 12/19/180, 12/19/181, 12/19/182, 12/19/183, 12/19/184, 12/19/185, 12/19/186, 12/19/187, 12/19/188, 12/19/189, 12/19/190, 12/19/191, 12/19/192, 12/19/193, 12/19/194, 12/19/195, 12/19/196, 12/19/197, 12/19/198, 12/19/199, 12/19/200, 12/19/201, 12/19/202, 12/19/203, 12/19/204, 12/19/205, 12/19/206, 12/19/207, 12/19/208, 12/19/209, 12/19/210, 12/19/211, 12/19/212, 12/19/213, 12/19/214, 12/19/215, 12/19/216, 12/19/217, 12/19/218, 12/19/219, 12/19/220, 12/19/221, 12/19/222, 12/19/223, 12/19/224, 12/19/225, 12/19/226, 12/19/227, 12/19/228, 12/19/229, 12/19/230, 12/19/231, 12/19/232, 12/19/233, 12/19/234, 12/19/235, 12/19/236, 12/19/237, 12/19/238, 12/19/239, 12/19/240, 12/19/241, 12/19/242, 12/19/243, 12/19/244, 12/19/245, 12/19/246, 12/19/247, 12/19/248, 12/19/249, 12/19/250, 12/19/251, 12/19/252, 12/19/253, 12/19/254, 12/19/255, 12/19/256, 12/19/257, 12/19/258, 12/19/259, 12/19/260, 12/19/261, 12/19/262, 12/19/263, 12/19/264, 12/19/265, 12/19/266, 12/19/267, 12/19/268, 12/19/269, 12/19/270, 12/19/271, 12/19/272, 12/19/273, 12/19/274, 12/19/275, 12/19/276, 12/19/277, 12/19/278, 12/19/279, 12/19/280, 12/19/281, 12/19/282, 12/19/283, 12/19/284, 12/19/285, 12/19/286, 12/19/287, 12/19/288, 12/19/289, 12/19/290, 12/19/291, 12/19/292, 12/19/293, 12/19/294, 12/19/295, 12/19/296, 12/19/297, 12/19/298, 12/19/299, 12/19/300, 12/19/301, 12/19/302, 12/19/303, 12/19/304, 12/19/305, 12/19/306, 12/19/307, 12/19/308, 12/19/309, 12/19/310, 12/19/311, 12/19/312, 12/19/313, 12/19/314, 12/19/315, 12/19/316, 12/19/317, 12/19/318, 12/19/319, 12/19/320, 12/19/321, 12/19/322, 12/19/323, 12/19/324, 12/19/325, 12/19/326, 12/19/327, 12/19/328, 12/19/329, 12/19/330, 12/19/331, 12/19/332, 12/19/333, 12/19/334, 12/19/335, 12/19/336, 12/19/337, 12/19/338, 12/19/339, 12/19/340, 12/19/341, 12/19/342, 12/19/343, 12/19/344, 12/19/345, 12/19/346, 12/19/347, 12/19/348, 12/19/349, 12/19/350, 12/19/351, 12/19/352, 12/19/353, 12/19/354, 12/19/355, 12/19/356, 12/19/357, 12/19/358, 12/

सूचना					
एकदशा सूचना दी जाती है कि ये अपहार घरेलू निविदा के निम्नलिखित इन्वीटी सेवा प्रदाता हाजिरना मिलेगी के प्रकार की/गुण से है। सभी एलबी में अपहार घरेलू निविदा को भी यह है। निम्न सूचीकृत सेवा प्रदाताओं को करने के लिए अप्रैल निविदा है।					
क्र. स.	प्रदाता के नाम	संस्था	अवधारण सं.	विधि सं.	सेवा की सं.
1	सूचना प्रदाता सूचीकृत सूचना को निम्नलिखित प्रकार की सेवा	0000554	15554	1554501-1554605	प्रकार 10-1, 10-2, 10-3, 10-4, 10-5, 10-6, 10-7, 10-8, 10-9, 10-10, 10-11, 10-12, 10-13, 10-14, 10-15, 10-16, 10-17, 10-18, 10-19, 10-20, 10-21, 10-22, 10-23, 10-24, 10-25, 10-26, 10-27, 10-28, 10-29, 10-30, 10-31, 10-32, 10-33, 10-34, 10-35, 10-36, 10-37, 10-38, 10-39, 10-40, 10-41, 10-42, 10-43, 10-44, 10-45, 10-46, 10-47, 10-48, 10-49, 10-50, 10-51, 10-52, 10-53, 10-54, 10-55, 10-56, 10-57, 10-58, 10-59, 10-60, 10-61, 10-62, 10-63, 10-64, 10-65, 10-66, 10-67, 10-68, 10-69, 10-70, 10-71, 10-72, 10-73, 10-74, 10-75, 10-76, 10-77, 10-78, 10-79, 10-80, 10-81, 10-82, 10-83, 10-84, 10-85, 10-86, 10-87, 10-88, 10-89, 10-90, 10-91, 10-92, 10-93, 10-94, 10-95, 10-96, 10-97, 10-98, 10-99, 10-100, 10-101, 10-102, 10-103, 10-104, 10-105, 10-106, 10-107, 10-108, 10-109, 10-110, 10-111, 10-112, 10-113, 10-114, 10-115, 10-116, 10-117, 10-118, 10-119, 10-120, 10-121, 10-122, 10-123, 10-124, 10-125, 10-126, 10-127, 10-128, 10-129, 10-130, 10-131, 10-132, 10-133, 10-134, 10-135, 10-136, 10-137, 10-138, 10-139, 10-140, 10-141, 10-142, 10-143, 10-144, 10-145, 10-146, 10-147, 10-148, 10-149, 10-150, 10-151, 10-152, 10-153, 10-154, 10-155, 10-156, 10-157, 10-158, 10-159, 10-160, 10-161, 10-162, 10-163, 10-164, 10-165, 10-166, 10-167, 10-168, 10-169, 10-170, 10-171, 10-172, 10-173, 10-174, 10-175, 10-176, 10-177, 10-178, 10-179, 10-180, 10-181, 10-182, 10-183, 10-184, 10-185, 10-186, 10-187, 10-188, 10-189, 10-190, 10-191, 10-192, 10-193, 10-194, 10-195, 10-196, 10-197, 10-198, 10-199, 10-200, 10-201, 10-202, 10-203, 10-204, 10-205, 10-206, 10-207, 10-208, 10-209, 10-210, 10-211, 10-212, 10-213, 10-214, 10-215, 10-216, 10-217, 10-218, 10-219, 10-220, 10-221, 10-222, 10-223, 10-224, 10-225, 10-226, 10-227, 10-228, 10-229, 10-230, 10-231, 10-232, 10-233, 10-234, 10-235, 10-236, 10-237, 10-238, 10-239, 10-240, 10-241, 10-242, 10-243, 10-244, 10-245, 10-246, 10-247, 10-248, 10-249, 10-250, 10-251, 10-252, 10-253, 10-254, 10-255, 10-256, 10-257, 10-258, 10-259, 10-260, 10-261, 10-262, 10-263, 10-264, 10-265, 10-266, 10-267, 10-268, 10-269, 10-270, 10-271, 10-272, 10-273, 10-274, 10-275, 10-276, 10-277, 10-278, 10-279, 10-280, 10-281, 10-282, 10-283, 10-284, 10-285, 10-286, 10-287, 10-288, 10-289, 10-290, 10-291, 10-292, 10-293, 10-294, 10-295, 10-296, 10-297, 10-298, 10-299, 10-300, 10-301, 10-302, 10-303, 10-304, 10-305, 10-306, 10-307, 10-308, 10-309, 10-310, 10-311, 10-312, 10-313, 10-314, 10-315, 10-316, 10-317, 10-318, 10-319, 10-320, 10-321, 10-322, 10-323, 10-324, 10-325, 10-326, 10-327, 10-328, 10-329, 10-330, 10-331, 10-332, 10-333, 10-334, 10-335, 10-336, 10-337, 10-338, 10-339, 10-340, 10-341, 10-342, 10-343, 10-344, 10-345, 10-346, 10-347, 10-348, 10-349, 10-350, 10-351, 10-352, 10-353, 10-354, 10-355, 10-356, 10-357, 10-358, 10-359, 10-360, 10-361, 10-362, 10-363, 10-364, 10-365, 10-366, 10-367, 10-368, 10-369, 10-370, 10-371, 10-372, 10-373, 10-374, 10-375, 10-376, 10-377, 10-378, 10-379, 10-380, 10-381, 10-382, 10-383, 10-384, 10-385, 10-386, 10-387, 10-388, 10-389, 10-390, 10-391, 10-392, 10-393, 10-394, 10-395, 10-396, 10-397, 10-398, 10-399, 10-400, 10-401, 10-402, 10-403, 10-404, 10-405, 10-406, 10-407, 10-408, 10-409, 10-410, 10-411, 10-412, 10-413, 10-414, 10-415, 10-416, 10-417, 10-418, 10-419, 10-420, 10-421, 10-422, 10-423, 10-424, 10-425, 10-426, 10-427, 10-428, 10-429, 10-430, 10-431, 10-432, 10-433, 10-434, 10-435, 10-436, 10-437, 10-438, 10-439, 10-440, 10-441, 10-442, 10-443, 10-444, 10-445, 10-446, 10-447, 10-448, 10-449, 10-450, 10-451, 10-452, 10-453, 10-454, 10-455, 10-456, 10-457, 10-458, 10-459, 10-460, 10-461, 10-462, 10-463, 10-464, 10-465, 10-466, 10-467, 10-468, 10-469, 10-470, 10-471, 10-472, 10-473, 10-474, 10-475, 10-476, 10-

[illegible]



इण्डियन ओवरसीज बैंक

सरफेसी एक्ट 2002 के अन्तर्गत ई-नीलामी दिनांक 02.08.2024

क्षेत्रीय कार्यालय:
भवन संख्या 80, प्रथम तल, वीएसएनएल कार्यालय के पास, तेजगढ़ी चौराहा,
मेरठ -250005। फोन नं० 0121-2761701, 2761701, 2762124

सम्पत्तियों की बिक्री के लिए ई-नीलामी हेतु सार्वजनिक सूचना

बिस्तीय आरितियों का प्रविशिकरण एवं पुनर्निर्माण एवं हित प्रवर्तन अधिनियम, 2002 (नं. 54 /2002) के अन्तर्गत बैंक को प्रभारित अवल सम्पत्तियों की बिक्री। जबकि इण्डियन ओवरसीज बैंक के प्राधिकृत अधिकारी द्वारा **SARFAESI** अधिनियम की धारा 13 (2) के अन्तर्गत माना नोटिस जारी किया गया तथा उसके बाद निम्नांकित प्रभारित/बचक सम्पत्ति को उक्त अधिनियम के तहत सम्पत्ति का कब्जा ले लिया गया था और यहाँ नीचे दर्शायी गयी सम्पत्ति की बिक्री हेतु **"जहाँ है जैसा है"** बिना किसी दायित्व के जैसा है जो है के आधार पर" उक्त अधिनियम की धारा 13(4) में प्राप्त शक्ति का प्रयोग करते हुए ई-नीलामी के माध्यम से बिक्री करने का निर्णय लिया गया है। सम्पत्ति की बिक्री ई-नीलामी के माध्यम से वेब पोर्टल (<https://www.mstcecommerce.com/auctionhome/ibapi>), द्वारा करायी जायेगी।

क्रम सं.	शाखा का नाम	ऋणी का नाम	बैंक बकाया राशि	बचक सम्पत्ति का विवरण	आरक्षित मूल्य	(E.M.D.) राशि	संपर्क के लिए शाखा का विवरण
1.	बरेली मुख्य शाखा 116ए, सिविल लाइंस, बरेली.	मैसर्स शहजाद जरी एंड रेड्मेड मार्गेंट्स, बुखारपुर, पुराना शहर, बरेली (मो०) श्री शहजाद पुत्री श्री मोहम्मद जहर, निवासी-मकान नं० 163, न्यू आजाद पुरम, मोहल्ला छावनी आरफ खां, पुराना शहर, बरेली) (ऋणकर्ता) और श्रीमती इमराना पत्नी श्री मोहम्मद अब्दुल सलाम निवासी 163, न्यू आजाद पुरम, मोहल्ला छावनी आरफ खां, पुराना शहर, बरेली (गारंटर और बंधककर्ता)	₹ 36,73,477.42 दिनांक 26.06.2024 तक	आवासीय संपत्ति के समी भाग और पारसल स्थित मोहल्ला छावनी अरफ खां, बारी मरिजद के सामने वाली गली के पास, तहसील और जिला बरेली, संपत्ति का क्षेत्रफल 91.97 वर्ग मीटर, रवायिती श्रीमती इमराना पत्नी श्री मोहम्मद अब्दुल सलाम। सीमायें:- पूर्व: रास्ता 18 फीट चौड़ा, पश्चिम: नवाब मिर्जा का प्लॉट, उत्तर: चमन मिर्जा का प्लॉट, दक्षिण: मोहसिन का प्लॉट।	₹ 55,19,000.00 (कर सहित)	₹ 5,51,900.00 (बोली गुणांक रु. 250000)	इण्डियन ओवरसीज बैंक बरेली मुख्य शाखा 116ए, सिविल लाइंस, बरेली, उत्तर प्रदेश-243001 फोन 0581-2420258, ईमेल: lob0435@lob.in

नियम व शर्तें :- ई-नीलामी की तिथि: 02.08.2024 ई-नीलामी का समय प्रातः 11 बजे से अपराह्न 1 बजे तक बिक्री के दस मिनट तक ऑटो विस्तार के साथ। ईएमडी 31.07.2024 शाम 5.00 बजे तक जमा कि जा सकती है।

1. ई-नीलामी "जहाँ है जैसा है" बिना किसी दायित्व के जैसा है जो है के आधार पर की जा रही है। प्रतीकात्मक अधिकार के तहत सभी संपत्ति।

2. प्राधिकृत अधिकारी की सर्वोत्तम जानकारी के अनुसार किसी भी सम्पत्ति पर कोई ऋणभार नहीं है। स्थानीय स्वशासन की बकाया राशि (संपत्ति टैक्स, पानी, सीवेज, विद्युत बिल आदि) - बोली लगाने वाले द्वारा वहन किया जायेगा हालांकि प्रत्याशित बोलीदाता को अपनी बोली जमा करवाने से पूर्व ऋणभारों, नीलामी की जाने वाली सम्पत्तियों तथा इस सम्पत्ति के संबंध में दावे/ अधिकार/ बकाया के संबंध व स्वयं स्वतंत्र जांच करवा ले। बोली जमा करवाने से पूर्व सम्पत्ति व विनिर्देशन के बारे में स्वयं को सतुष्ट करने तथा निरीक्षण करने की जिम्मेवारी बोलीदारों की होगी। सम्पत्ति का निरीक्षण दिनांक 22.07.2024 और 23.07.2024 को प्रातः 11.00 बजे से अपराह्न 4.00 बजे के बीच (दैनिक से पूर्व नियुक्ति के साथ) कर सकते हैं।

3. इच्छुक बोलीदाता जिन्होंने ई.एम.डी. जमा की है, लोगिन आई.डी., पासवर्ड बनाये, डाटा अपलोड करने, बिड जमा करने तथा ई-ऑक्शन पर ऑनलाइन बिडिंग हेतु ईच्छुक बोलीदाता, सर्विस प्रदाता (<https://www.mstcecommerce.com/auctionhome/ibapi>)

नीलामी की विस्तृत विवरण नियम व शर्तों के लिये हमारी वेबसाइट <https://www.mstcecommerce.com/auctionhome/ibapi> पर देखें

इसे U/r 8(6) of Security Interest (Enforcement) Rules, 2002 के अन्तर्गत तिथि को की जा रही उक्त ई-ऑक्शन बिक्री के संबंध में निम्नलिखित कथित ऋण के अन्तर्गत ऋणियों/गारंटियों को 30 दिन का वैधानिक बिक्री सूचना


दिनांक:- 29.06.2024

स्थान - मेरठ


प्राधिकृत अधिकारी, इण्डियन ओवरसीज बैंक

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the DRHP)



Health Insurance

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED

Our Company was originally incorporated as 'Max Bupa Health Insurance Limited' at New Delhi, Delhi as a public limited company under the Companies Act, 1956, pursuant to a certificate of Incorporation dated September 5, 2008, issued by the Assistant Registrar of Companies, National Capital Territory of Delhi and Haryana and was granted its certificate for commencement of business on December 23, 2008 by the Deputy Registrar of Companies, National Capital Territory of Delhi and Haryana. Thereafter, the name of our Company was changed to 'Max Bupa Health Insurance Company Limited' pursuant to a fresh certificate of incorporation dated July 30, 2009 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (now known as Registrar of Companies, Delhi and Haryana (the 'RoC')). The name of our Company was further changed to 'Niva Bupa Health Insurance Company Limited' pursuant to a fresh certificate of incorporation dated July 5, 2021 issued by the RoC. For further details in relation to the changes in the name and registered office of our Company, see 'History and Certain Corporate Matters' on page 229 of the draft red herring prospectus dated June 29, 2024 (the 'DRHP' or the 'Draft Red Herring Prospectus').

Registered Office: C-98, 1st Floor Lajpat Nagar, Part 1, South Delhi, New Delhi – 110 024, Delhi, India; **Corporate Office:** 14th Floor, Capital Cyberscape, Sector-59, Gurugram – 122 102, Haryana, India

Telephone: +91 124 635 4900; **Contact Person:** Rajat Sharma, Company Secretary and Compliance Officer; **E-mail:** investor@nivabupa.com; **Website:** www.nivabupa.com; **Corporate Identity Number:** U66000DL2008PLC182918; **IRDAI Registration Number:** 145

THE PROMOTERS OF OUR COMPANY ARE: BUPA SINGAPORE HOLDINGS PTE. LTD. AND BUPA INVESTMENTS OVERSEAS LIMITED

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF NIVA BUPA HEALTH INSURANCE COMPANY LIMITED (FORMERLY KNOWN AS MAX BUPA HEALTH INSURANCE COMPANY LIMITED) ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹10 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹10 PER EQUITY SHARE) AGGREGATING UP TO ₹30,000.00 MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE ₹10 AGGREGATING UP TO ₹8,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES OF FACE VALUE ₹10 AGGREGATING UP TO ₹22,000.00 MILLION ("OFFER FOR SALE") BY THE SELLING SHAREHOLDERS (AS DEFINED BELOW), COMPRISING AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES OF FACE VALUE ₹10 AGGREGATING UP TO ₹30,000.00 MILLION BY BUPA SINGAPORE HOLDINGS PTE. LTD ("PROMOTER SELLING SHAREHOLDER") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES OF FACE VALUE ₹10 AGGREGATING UP TO ₹18,800.00 MILLION BY FETTLER TONE LLP ("INVESTOR SELLING SHAREHOLDER") (TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER, "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS. THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH.

THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE FINANCIAL EXPRESS, AN ENGLISH NATIONAL DAILY NEWSPAPER AND ALL EDITIONS OF JANSATTA, A HINDI NATIONAL DAILY NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SEBI ICDR REGULATIONS.

In case of any revision to the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or unforeseen circumstances, our Company in consultation with the Book Running Lead Managers, may for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(2) of the SEBI ICDR Regulations and through a Book Building Process wherein not less than 75% of the Offer shall be allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion", provided that our Company may in consultation with Book Running Lead Managers, allocate up to 80% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third shall be reserved for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds ("Mutual Fund Portion"), and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders, of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the corresponding Bid Amounts will be blocked by the SCSBs, or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" beginning on page 420 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated June 29, 2024 with SEBI on June 30, 2024 and thereafter with Stock Exchanges, in relation to the Offer.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the websites of the BRLMs, i.e., ICICI Securities Limited at www.icicisecurities.com, Morgan Stanley India Company Private Limited at www.morganstanley.com/india, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com, Axis Capital Limited at www.axiscapital.co.in, HDFC Bank Limited at www.hdfcbank.com and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and the website of our Company at www.nivabupa.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.



Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 229 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 79 of the DRHP.

BOOK RUNNING LEAD MANAGERS					
 <p>ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai – 400 025 Maharashtra, India Tel: +91 22 6807 7100 E-mail: nivabupa ipo@icicisecurities.com Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact Person: Harsh Thakkar/ Abhijit Diwan SEBI Registration No: INM000011179</p>	 <p>Morgan Stanley India Company Private Limited 18th Floor, Tower 2, One World Center Plot 841, Jupiter Textile Mill Compound Senapati Bapat Marg, Lower Parel Mumbai – 400 013 Maharashtra, India Tel: +91 22 6118 1000 E-mail: nivabupaipo@morganstanley.com Website: www.morganstanley.com/india Investor Grievance ID: investors_india@morganstanley.com Contact Person: Shantanu Tiak SEBI Registration No: INM000011203</p>				

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