



Circular

National Stock Exchange Of India Limited

Ref No: NSE/CML/2020/49

September 30, 2020

The Company Secretary
All Real Estate Investment Trusts ("REITs")

Dear Sir / Madam,

Subject: Amendments to guidelines for preferential issue and institutional placement of units by a listed REIT

This is with reference to SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2020/184 dated September 28, 2020 issued by the SEBI titled "**Amendments to guidelines for preferential issue and institutional placement of units by a listed REIT**".

A copy of SEBI Circular dated September 28, 2020 is enclosed herewith for your reference and for necessary action at your end. The copy of the circular is also available on the NSE website (<https://www.nseindia.com/companies-listing/circular-for-listed-companies-equity-market>)

This is for your information please.

Yours faithfully,
For National Stock Exchange of India Limited

Jiten Patel
Manager