



National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/2024/31	Date: May 27, 2024

To

Issuers who have listed and/ or propose to list Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities or Commercial Paper All MII/Members

Dear Sir/Madam,

Sub: Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper

SEBI has issued Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 titled "Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper".

A copy of the aforesaid updated circular is available on the NSE website (www.nseindia.com/companies-listing/circular-for-listed-companies-debt-market) for your reference and necessary action.

For and on behalf of National Stock Exchange of India Limited

Prabal Bordiya Manager