

National Stock Exchange of India

Circular

Department:	
Download Ref No: NSE/CML/2022/27	Date: November 21, 2022

To,

All entities who have listed their
Non-convertible Debt securities/
Non-convertible Redeemable Preference shares

Subject: Scheme(s) of Arrangement by entities who have listed their Non-convertible Debt securities (NCDs)/ Non-convertible Redeemable Preference shares (NCRPS)

This is with reference to SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2022/156 dated November 17, 2022, issued by the Securities and Exchange Board of India (SEBI) titled “Scheme(s) of Arrangement by entities who have listed their Non-convertible Debt securities (NCDs)/ Non-convertible Redeemable Preference shares (NCRPS)”.

A copy of SEBI circular dated November 17, 2022 is enclosed for your reference and for necessary action at your end.

A copy of the aforesaid updated circular is available on the NSE website ([Circulars Related to Debt Securities - NSE India](#)) for your reference and necessary action.

This is for your information please.

Yours faithfully,
For National Stock Exchange of India Limited

Dipti Chinchkhede
Manager
Encl: SEBI Circular