

Circular

Department: Listing

Ref. No: NSE/CML/2022/10

Date: May 20, 2022

To,
Issuers who have listed and / or propose to list Non-Convertible Securities,
Securitised Debt Instruments, Security Receipts, Municipal Debt Securities or
Commercial Paper

Subject: Revised format of security cover certificate, monitoring and revision in timelines

Dear Sir/Madam,

This is with reference to SEBI Notification No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 issued by the Securities and Exchange Board of India (SEBI) titled “Revised format of security cover certificate, monitoring and revision in timelines”.

A copy of the aforesaid Circular is available on the NSE website
(<https://www.nseindia.com/companies-listing/circular-for-listed-companies-debt-market>) for
your reference.

This is for your information please.

**For and on behalf of
National Stock Exchange of India Limited**

Yogesh Deshmukh
Senior Manager