



National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/2022/07	Date: April 18, 2022

All issuers who have listed or propose to list their debt securities

Dear Sir/Madam,

Sub: Updated Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper

SEBI has updated its Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021.

A copy of the aforesaid updated circular is available on the NSE website (<u>www.nseindia.com/companies-listing/circular-for-listed-companies-debt-market</u>) for your reference and necessary action.

For and on behalf of National Stock Exchange of India Limited

Priya Iyer Manager