

National Stock Exchange of India

Circular

Department: Listing	
Circular Ref. No: NSE/CML/2021/33	Date: August 17, 2021

The Company Secretary

All Listed Companies

Subject: Guidelines on issuance of non-convertible debt instruments along with warrants ('NCDs with Warrants') in terms of Chapter VI – Qualified Institutions Placement of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

This is with reference to SEBI circular No. SEBI/HO/CFD/DIL/CIR/P/2021/614 dated August 13, 2021 issued by the Securities and Exchange Board of India (SEBI) titled "*Guidelines on issuance of non-convertible debt instruments along with warrants ('NCDs with Warrants') in terms of Chapter VI – Qualified Institutions Placement of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018*".

A copy of SEBI circular dated August 13, 2021 is enclosed for your reference and for necessary action at your end.

This is for your information please.

Yours faithfully,

For National Stock Exchange of India Limited

Jiten Patel

Manager

Encl: SEBI Circular