



National Stock Exchange Of India Limited

Ref No.: NSE/CML/2021/07

All issuers who have listed or propose to list their debt securities

Dear Sir/Madam,

Subject: Operational Circular for Issue and Listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper

SEBI has issued Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 titled "Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper".

A copy of the aforesaid SEBI Circular is enclosed for your information and necessary action.

The copy of the Circular is also available on the NSE website (www.nseindia.com).

For and on behalf of National Stock Exchange of India Limited

Apurva Meghraj Manager 1800 266 0058

Encl: SEBI Circular

August 11, 2021