



National Stock Exchange of India

Circular

Department:	
Download Ref No: NSE/CML/2023/23	Date: July 10, 2023

To,

All Issuers who propose to list Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities or Commercial Paper; All Recognized Stock Exchanges; All Debenture Trustees registered with SEBI;

Subject: Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper.

SEBI has issued Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated July 07, 2023, titled 'Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper'.

A copy of the aforesaid circular is available on the NSE website (<u>Circulars Related to Debt Securities - NSE</u> India) for your reference and necessary action.

Yours faithfully, For National Stock Exchange of India Limited

Prakash Kelkar Manager

Encl: SEBI Circular