

National Stock Exchange of India

Circular

Department: Listing	
Circular Ref. No: NSE/CML/2021/38	Date: October 05, 2021

The Company Secretary

All Real Estate Investment Trusts ("REITs")

Subject: Amendments to manner and mechanism of providing exit option to dissenting unit holders pursuant to Regulation 22(6A) and Regulation 22(8) of SEBI (Real Estate Investment Trusts) Regulations, 2014 ("SEBI (REIT) Regulations")

Dear Sir/ Madam,

This is with reference to SEBI Notification No. SEBI/HO/DDHS/DDHS_Div3/P/CIR/2021/640 dated October 05, 2021 issued by the Securities and Exchange Board of India (SEBI) titled "**Amendments to manner and mechanism of providing exit option to dissenting unit holders pursuant to Regulation 22(6A) and Regulation 22(8) of SEBI (Real Estate Investment Trusts) Regulations, 2014 ("SEBI (REIT) Regulations")**".

A copy of SEBI notification dated October 05, 2021 is enclosed for your reference and for necessary action at your end. The copy of the circular is also available on the NSE website (www.nseindia.com).

This is for your information please.

Yours faithfully,

For National Stock Exchange of India Limited

Charmi Dharod

Manager

Encl: SEBI Circular