



National Stock Exchange Of India Limited

Ref No: NSE/CML/2020/15 October 05, 2020

All issuers of Privately Placed Debt Securities

Dear Sir/Madam,

Subject: SEBI circular on Standardization of timeline for listing of debt securities issued on private placement basis

SEBI has issued Circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2020 standardizing the timelines for listing of securities issued on private placement basis under:

- i. SEBI (Issue and Listing of Debt Securities) Regulations, 2008 (SEBI ILDS),
- ii. SEBI (Issue and Listing of Non-Convertible Redeemable Preference Shares) Regulations, 2013 (SEBI NCRPS),
- iii. SEBI (Public Offer and Listing of Securitised Debt Instruments and Security Receipts) Regulations, 2008 (SEBI SDI) and
- iv. SEBI (Issue and Listing of Municipal Debt Securities) Regulations, 2015 (SEBI ILDM).

A copy of the aforesaid Circular is available on the NSE website (https://www.nseindia.com/companies-listing/circular-for-listed-companies-debt-market).

The circular shall come into force with effect from December 01, 2020.

You are requested to take note and comply with the same.

For and on behalf of National Stock Exchange of India Limited

Priya Iyer Manager