

Circular

Department: Listing

Ref. No: NSE/CML/2022/17

Date: August 05, 2022

To,
Issuers who have listed and/or propose to list Non-Convertible Securities,
Securitised Debt Instruments, Security Receipts, Municipal Debt Securities or Commercial Paper

Subject: Enhanced guidelines for debenture trustees and listed issuer companies on security creation and initial due diligence

Dear Sir/Madam,

This is with reference to SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/106 dated August 04, 2022 issued by the Securities and Exchange Board of India (SEBI) titled “Enhanced guidelines for debenture trustees and listed issuer companies on security creation and initial due diligence”.

A copy of the aforesaid Circular is available on the NSE website (<https://www.nseindia.com/companies-listing/circular-for-listed-companies-debt-market>) for your reference.

This is for your information please.

**For and on behalf of
National Stock Exchange of India Limited**

Yogesh Deshmukh
Senior Manager