

National Stock Exchange of India

Circular

Department: LISTING

Circular Ref. No: NSE/CML/2023/14

Date: April 03, 2023

To,

Issuers who have listed and/or propose to list Debt Securities and Municipal Debt Securities

Subject: Operational Circular for Debenture Trustees

Dear Sir/Madam,

This is with reference to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2023/50 dated March 31, 2023, issued by the Securities and Exchange Board of India (SEBI) titled “Operational Circular for Debenture Trustees”.

A copy of the aforesaid Circular is available on the NSE website (<https://www.nseindia.com/companies-listing/circular-for-listed-companies-debt-market>) for your reference.

This is for your information please.

**For and on behalf of
National Stock Exchange of India Limited**

Akshay Agarwal
Manager