

National Stock Exchange of India

Circular

Department: LISTING

Circular Ref. No: NSE/CML/2022/30

Date: December 02, 2022

To,
Issuers who have listed Non-convertible Securities, Securitized Debt Instruments and/ or
Commercial Paper

Subject: Operational Circular for listing obligations and disclosure requirements for Non-convertible Securities, Securitized Debt Instruments and/ or Commercial Paper

Dear Sir/Madam,

This is with reference to SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated December 01, 2022, issued by the Securities and Exchange Board of India (SEBI) titled “Operational Circular for listing obligations and disclosure requirements for Non-convertible Securities, Securitized Debt Instruments and/ or Commercial Paper”

A copy of the aforesaid Circular is available on the NSE website
(<https://www.nseindia.com/companies-listing/circular-for-listed-companies-debt-market>) for
your reference.

This is for your information please.

**For and on behalf of
National Stock Exchange of India Limited**

Akshay Agarwal
Manager