

# Financial Highlights

## Nine months | FY 2020-21



## Key Highlights - Markets

CM : 69%  
 Equity Futures : 22%  
 Equity Options : 61%  
 Currency Futures : 9%  
 Currency Options : (2)%

### Market Growth



CM : 71%  
 Equity Futures : 22%  
 Equity Options : 61%  
 Currency Futures : 29%  
 Currency Options : 26%

### NSE

### Volume Growth



CM : 94 (93)  
 Equity Futures : 100(100)  
 Equity Options : 100(100)  
 Currency Futures : 74 (62)  
 Currency Options: 67 (52)

OI Mkt Share : Fut 82% / Opt 92%

### NSE

### Market Share (%)



**NSE continues to be the world's largest derivatives exchange for 2nd consecutive year**

1. Nine months FY 21 over Nine months FY 20
2. Figures in bracket pertain to nine months FY 20

Source : Exchange Websites, WFE & FIA

# NSE Standalone – Nine months FY21

## Revenue

Rs.3,577 crs.  
(P.Y.Rs.2,263 crs)

↑ 58%

Op. Revenue  
Rs.3,227 crs.  
(P.Y. Rs.1,993 Crs)

Op. Revenue  
90%  
(P.Y. 88%)

## Expenditure

Rs.907 crs.  
(P.Y.Rs.733 crs)

Ratio of Expenses  
to Revenue – 25%  
(PY 32%)

Cash expenditure  
Rs.796 crs  
(P.Y. Rs.635 crs)

## Profitability

Op. margin  
W/oE:72% - Rs.2,320 crs  
WE: 43% - Rs. 1,373 crs  
(PY 63% - Rs.1,261 crs)

EBITDA  
W/oE: 78% - Rs.2,781 crs  
WE: 51% - Rs.1,833 crs  
(PY 72% - Rs.1,628 crs)

PBT  
W/oE: 75% - Rs.2,670 crs  
WE: 48% - Rs.1,722 crs  
(PY 68% - Rs.1,531 crs)

PAT  
W/oE:57% - Rs.2,030 crs  
WE: 37% - Rs.1,321 crs  
(PY 51% - Rs.1,157 crs)

	9M FY21	9M FY20	FY20
EPS (Rs.) (FV Re.1)	W/oE : 41.01 WE : 26.69	23.38	28.80
Net worth Rs. crs. (As reported)	7,832	6,662	6,916
Book Value per share Rs.	158	135	140

# NSE Standalone – Nine months FY21 – Revenue & Drivers

## Operating Revenue

Rs.3,227 crs (P.Y. Rs.1,993 crs)

Y-o-Y Growth : 62%

## Operating Revenue

90 % of Total Revenue

## Total Revenue

Rs.3,577 crs (P.Y. Rs.2,263 crs)

Y-o-Y Growth : 58%

## Listing

## Services

(Listing, Book building & Processing fees)

**Rs. 104 crs**  
(P.Y. Rs.86 crs)

## Colocation charges

**Rs. 191 crs**  
(P.Y. Rs.121 crs)

## Treasury Income

**Rs.402 crs**  
(P.Y. Rs.317 crs)  
(Operating Treasury Income Rs.64 crs)

## Transaction Charges

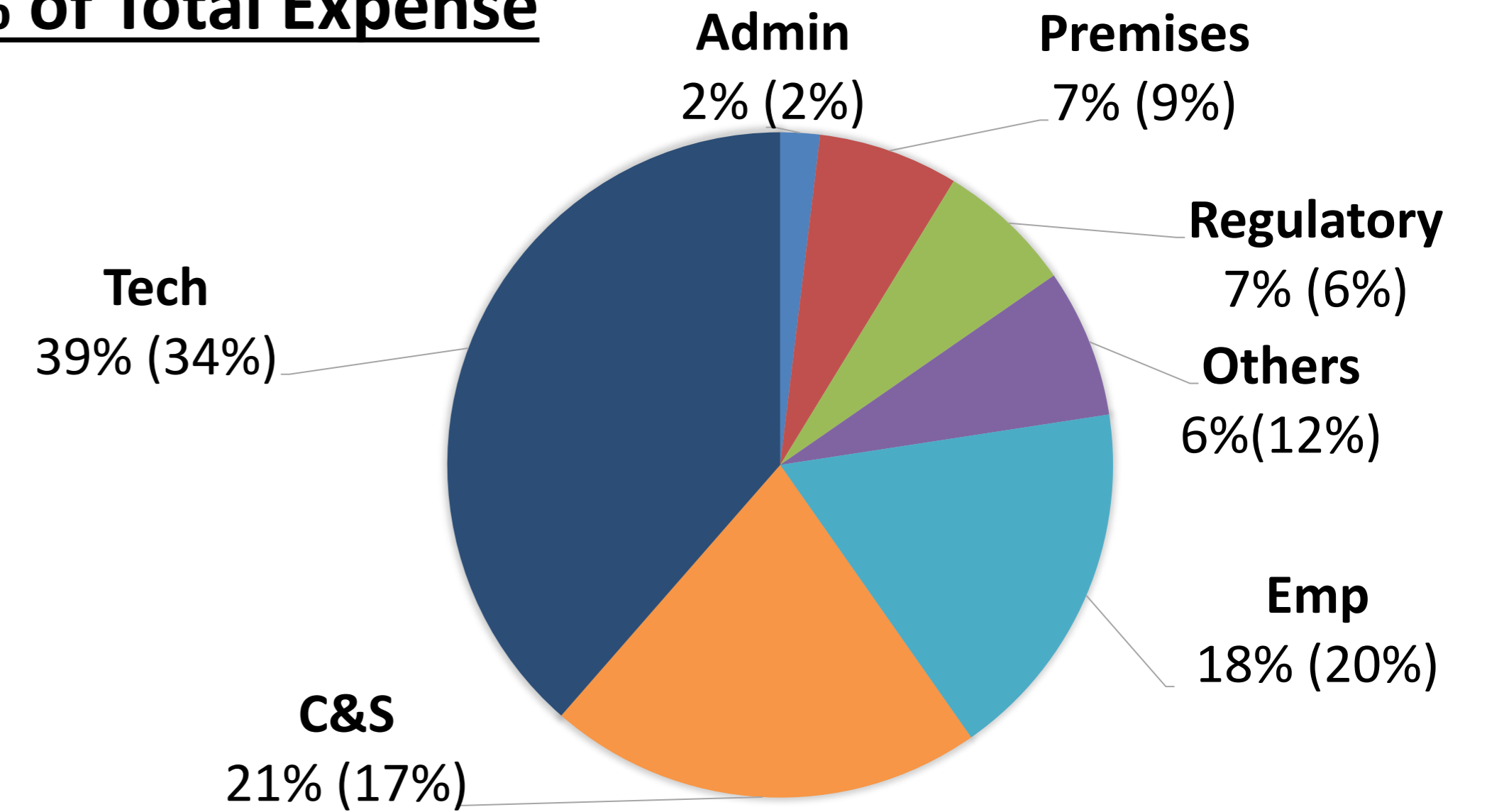
**Rs.2,781 crs**  
(P.Y. Rs.1,658 crs)  
(Increase by 68%  
Rs.1,123 crs)

# NSE Standalone – Nine months FY21 –Expenditure Profile

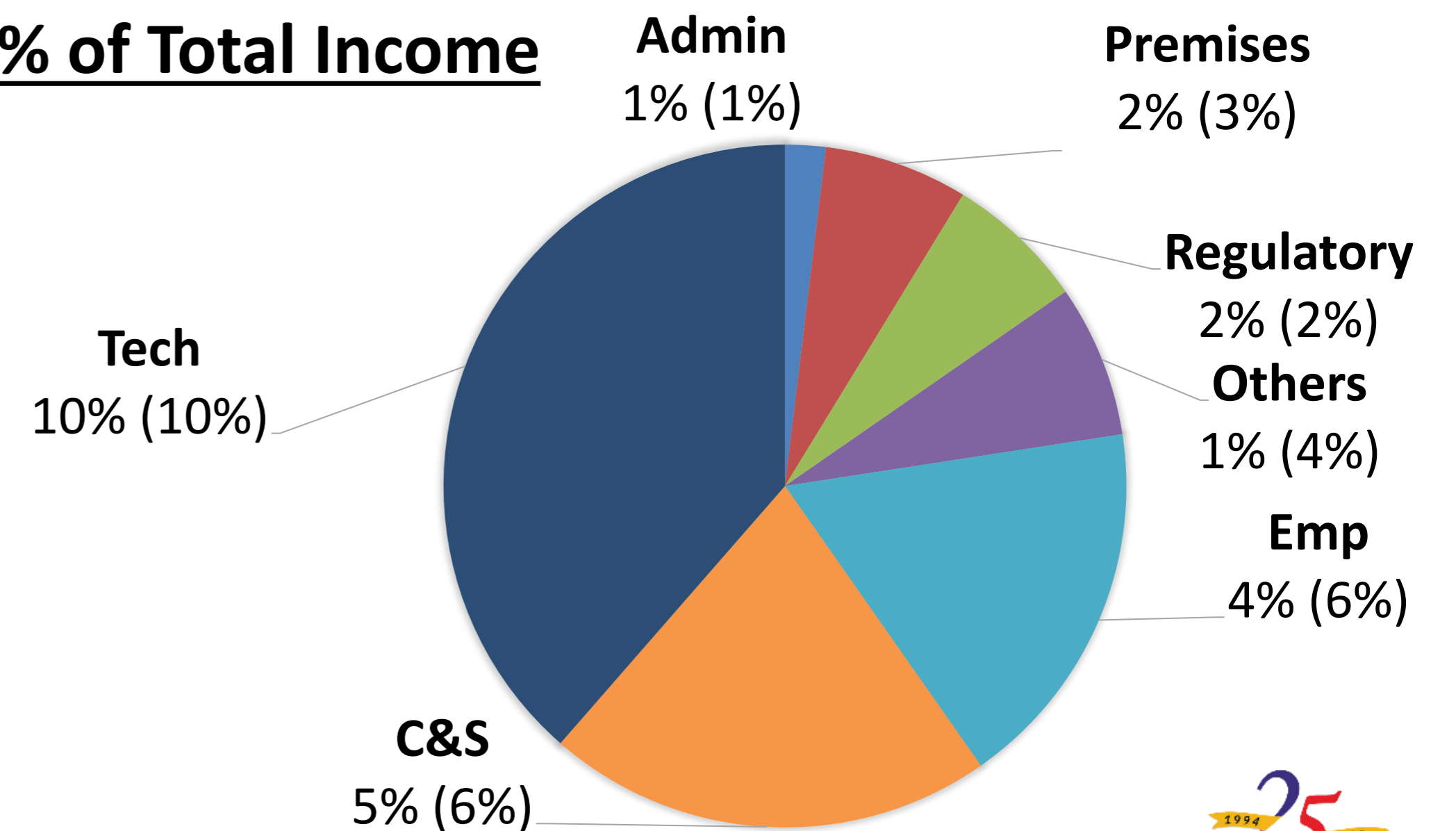
**Total Expenses: Rs.907 crs**  
(P.Y. Rs.733 crs)

**Cash Expenses: Rs.796 crs (P.Y. Rs.635 crs)**

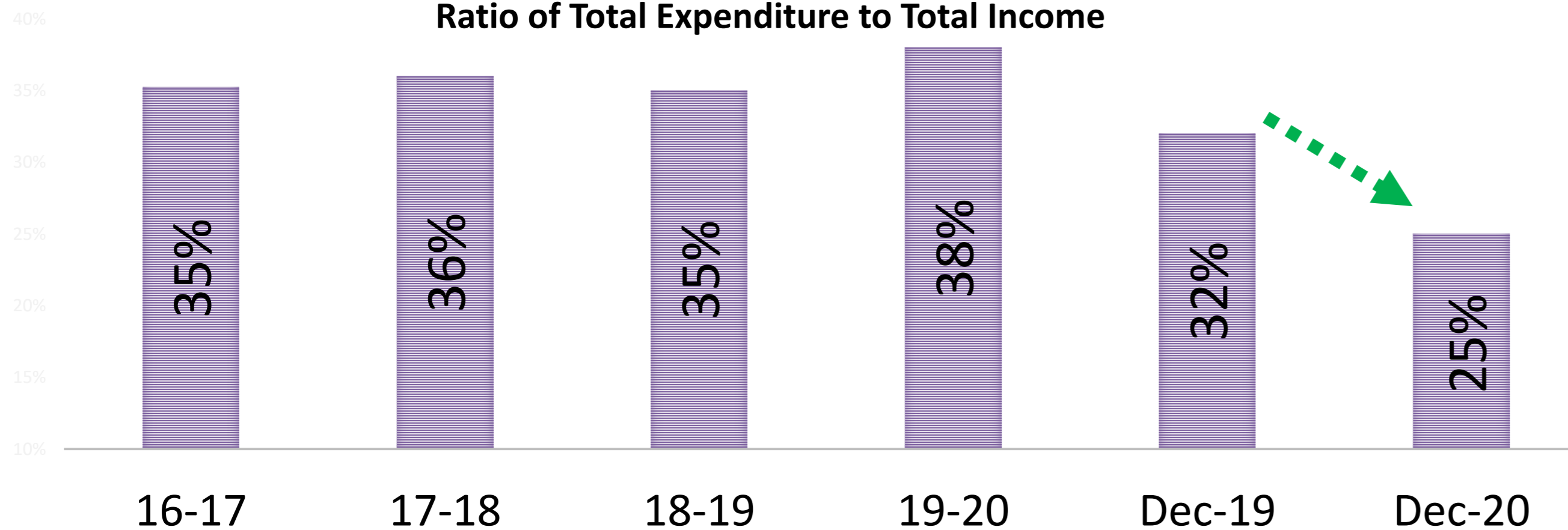
## % of Total Expense



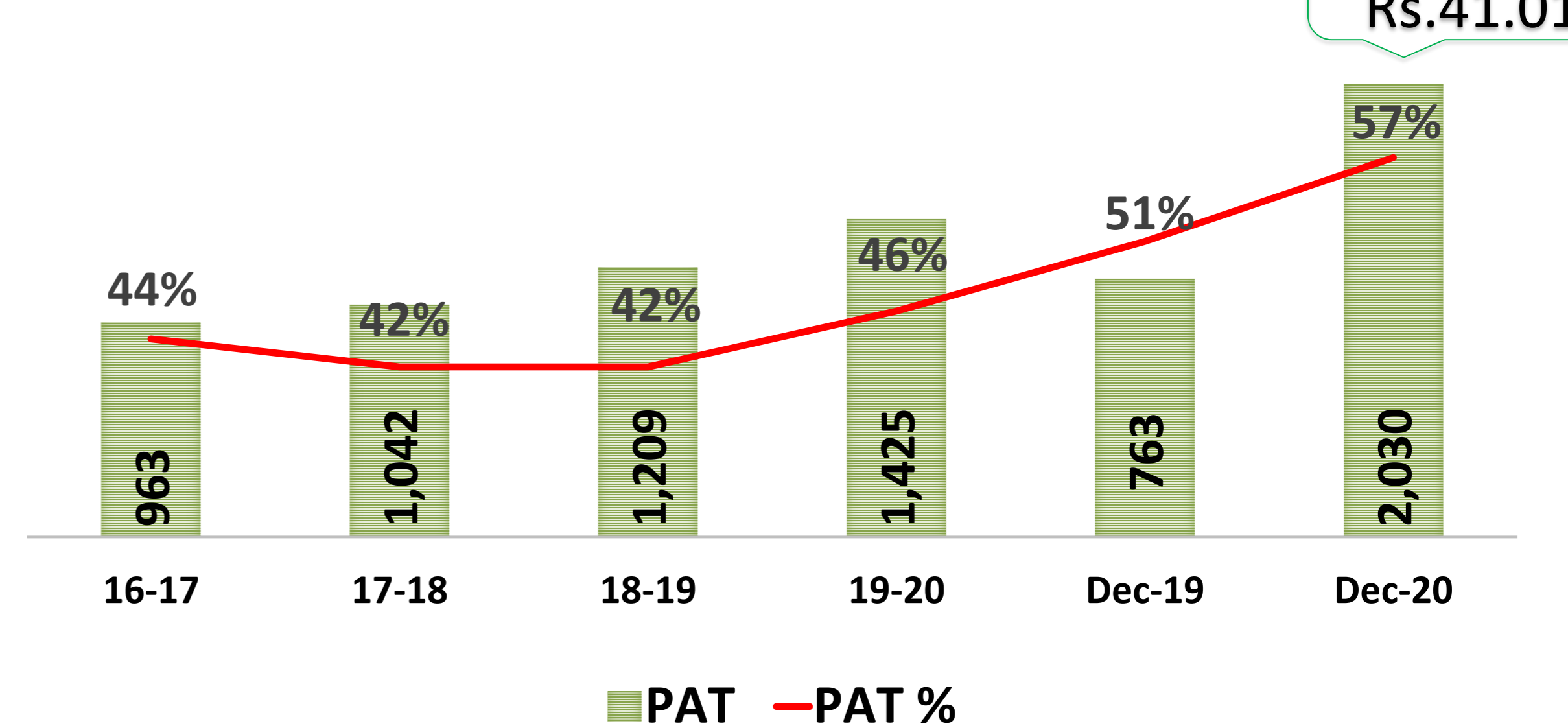
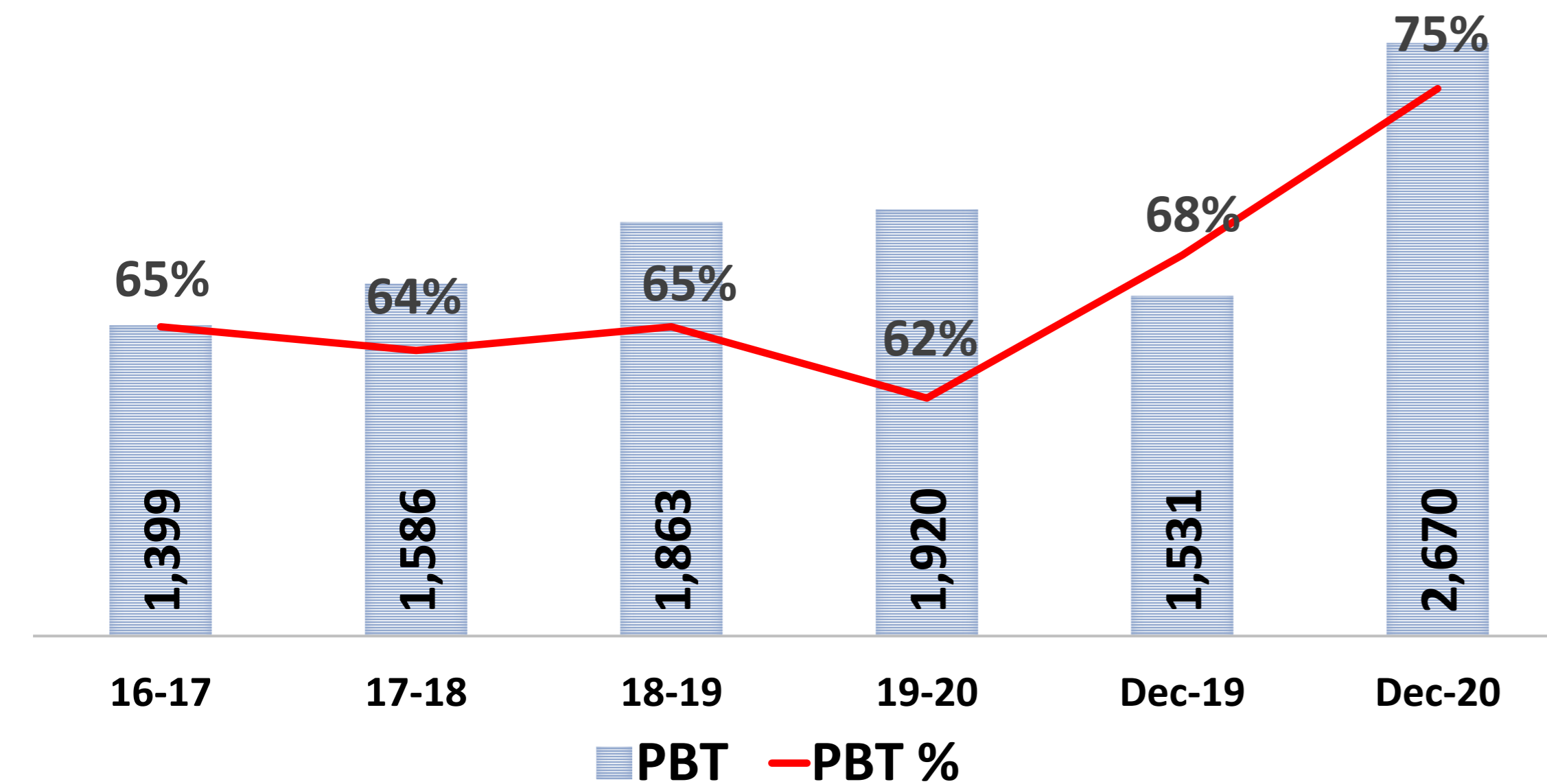
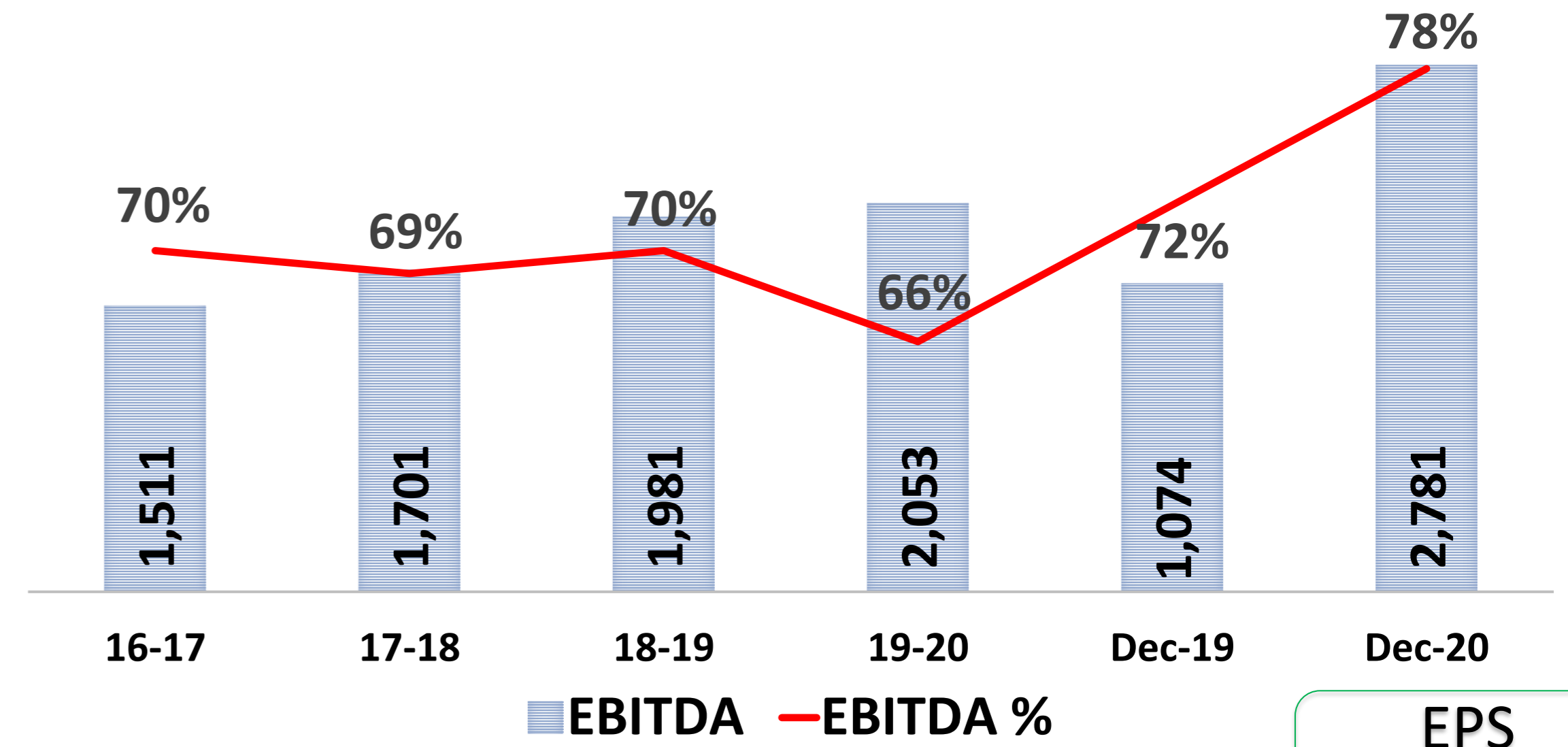
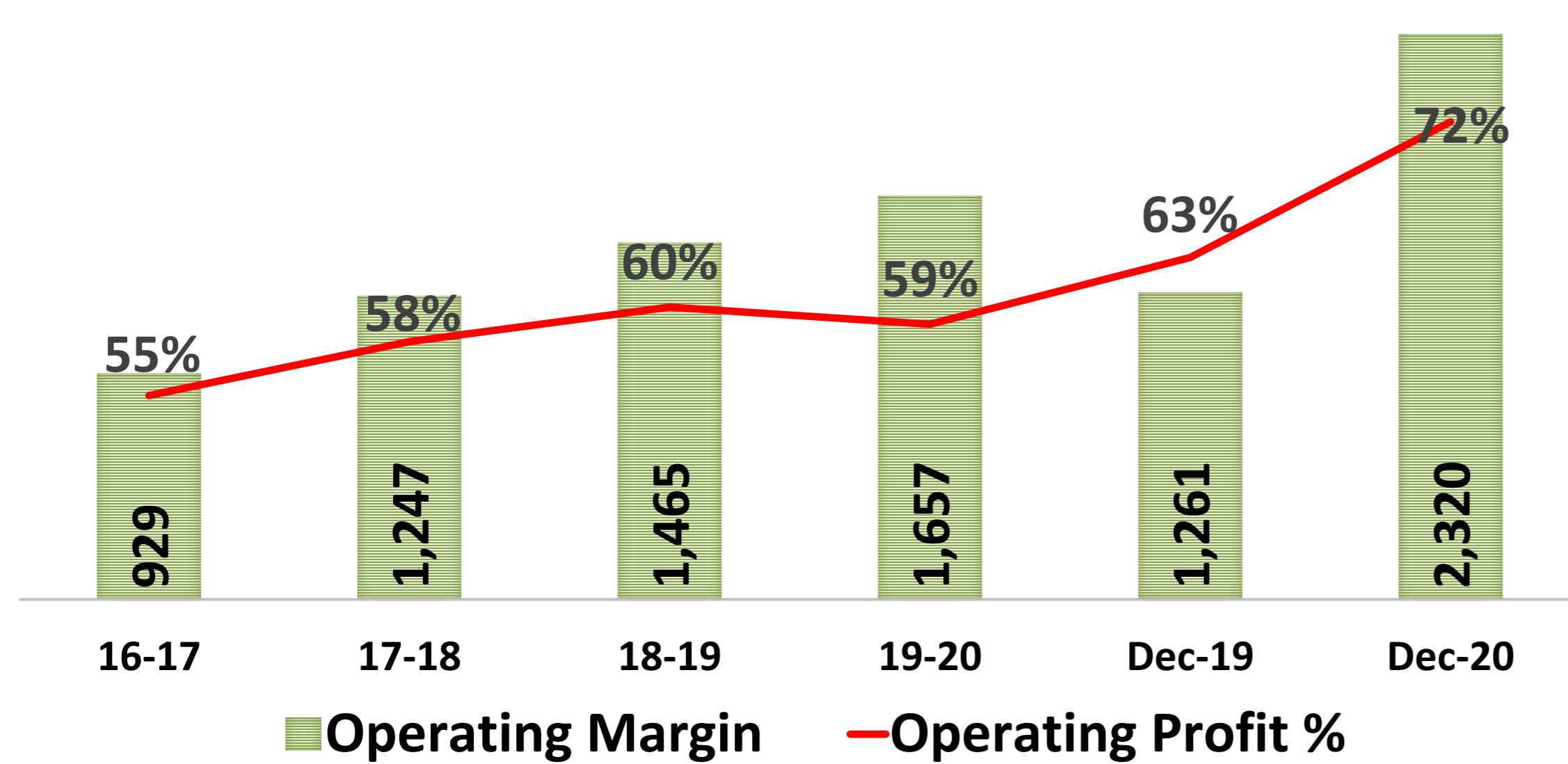
## % of Total Income



Ratio of Total Expenditure to Total Income



# NSE Standalone – Nine months FY21 – Key Ratios



EPS  
Rs.41.01

# Consolidated Financials

# NSE Consolidated – Nine months FY21

- Subsidiaries – 13
- Associates - 5

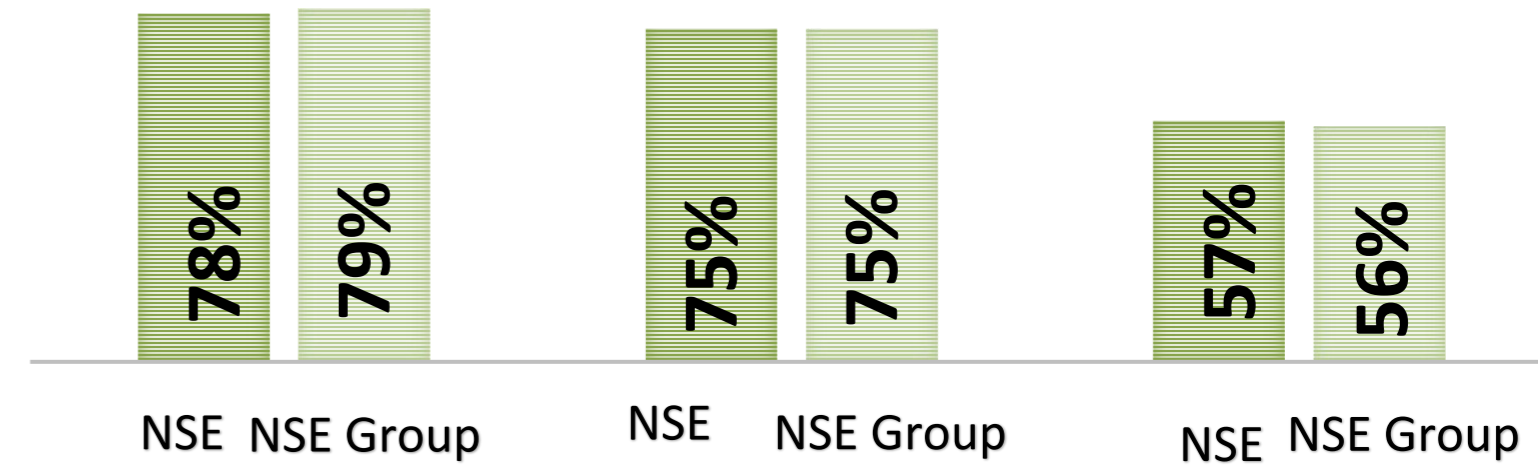
**Total Revenue up by 47%**  
**Rs.4,238 crs**  
 (PY Rs.2,887 crs)

**Op. income up by 50%**  
**Rs.3,773 crs.**  
 (PY Rs.2,522 crs.)

**Op income to total income ratio : 89% (PY 87%)**

**Treasury Income :**  
**Rs.666 crs. (PY Rs.542 crs)**

Profitability (Excl. exceptional items)	Profitability (Incl. exceptional items)
EBITDA – Rs.3,337 Crs	EBITDA – Rs.4,119 Crs
PBT - Rs.3,183 Crs	PBT - Rs.3,965 Crs
PAT – Rs.2,378 Crs	PAT – Rs.3,191 Crs
EPS – Rs.48.04	EPS – Rs.64.48



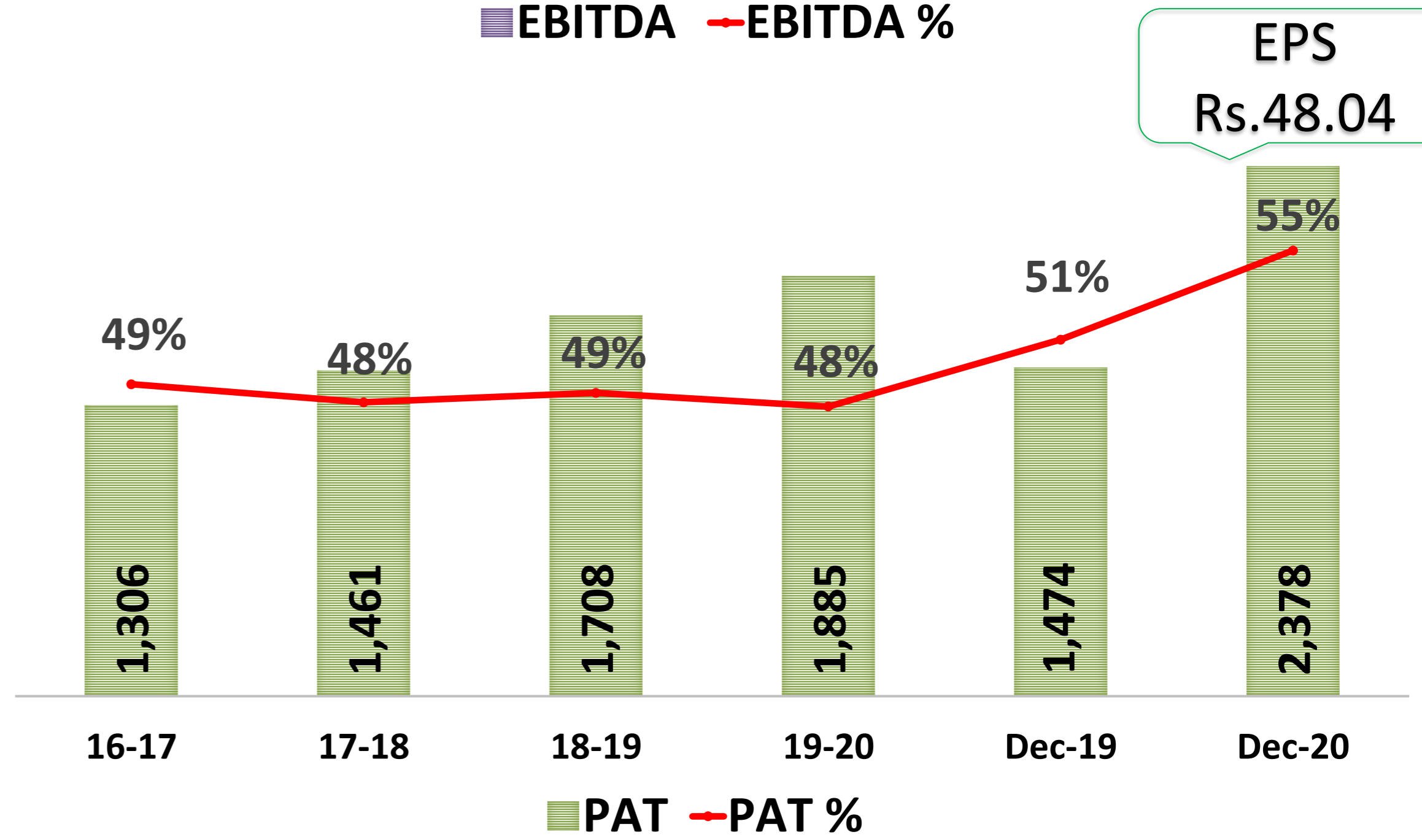
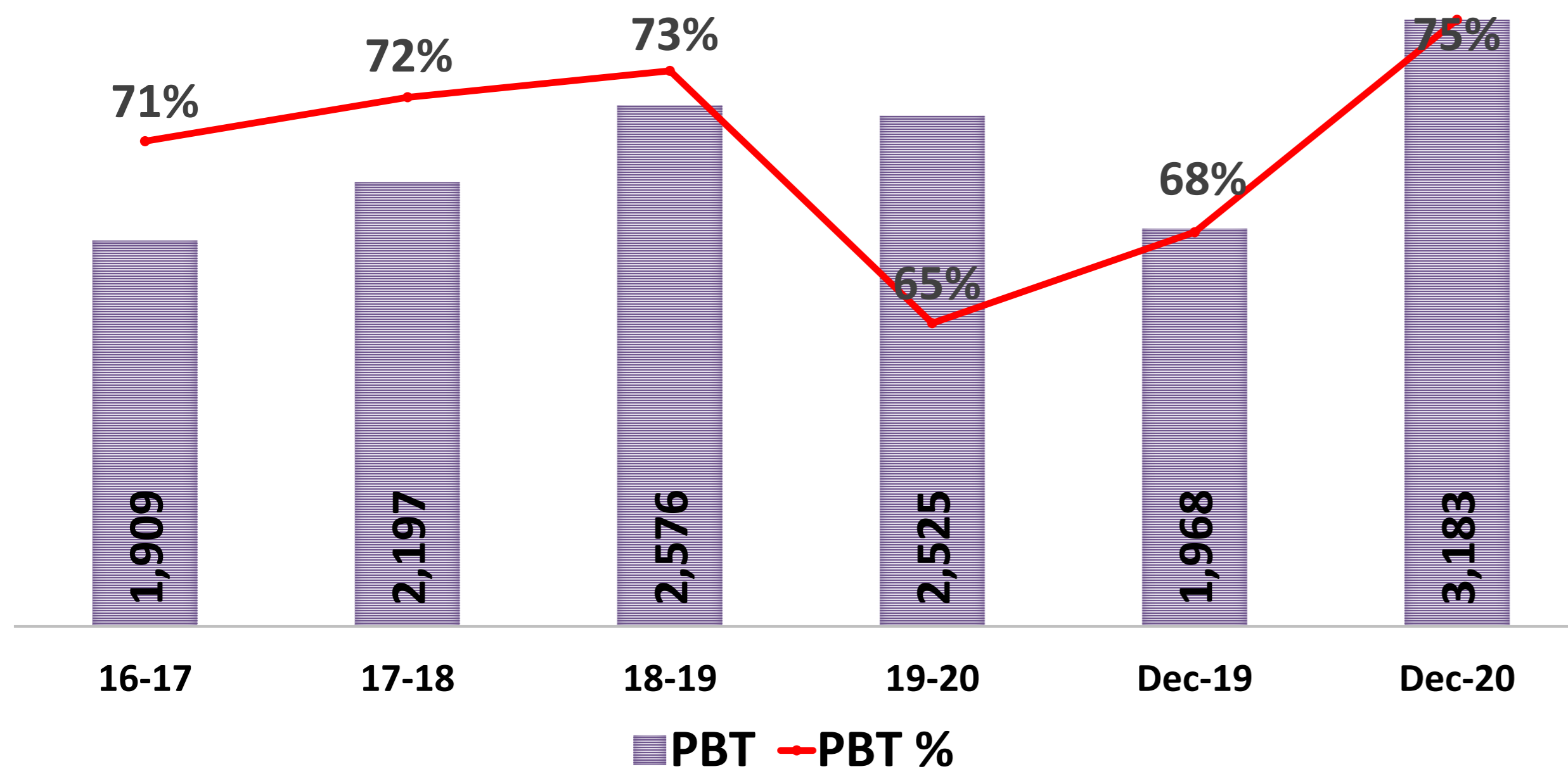
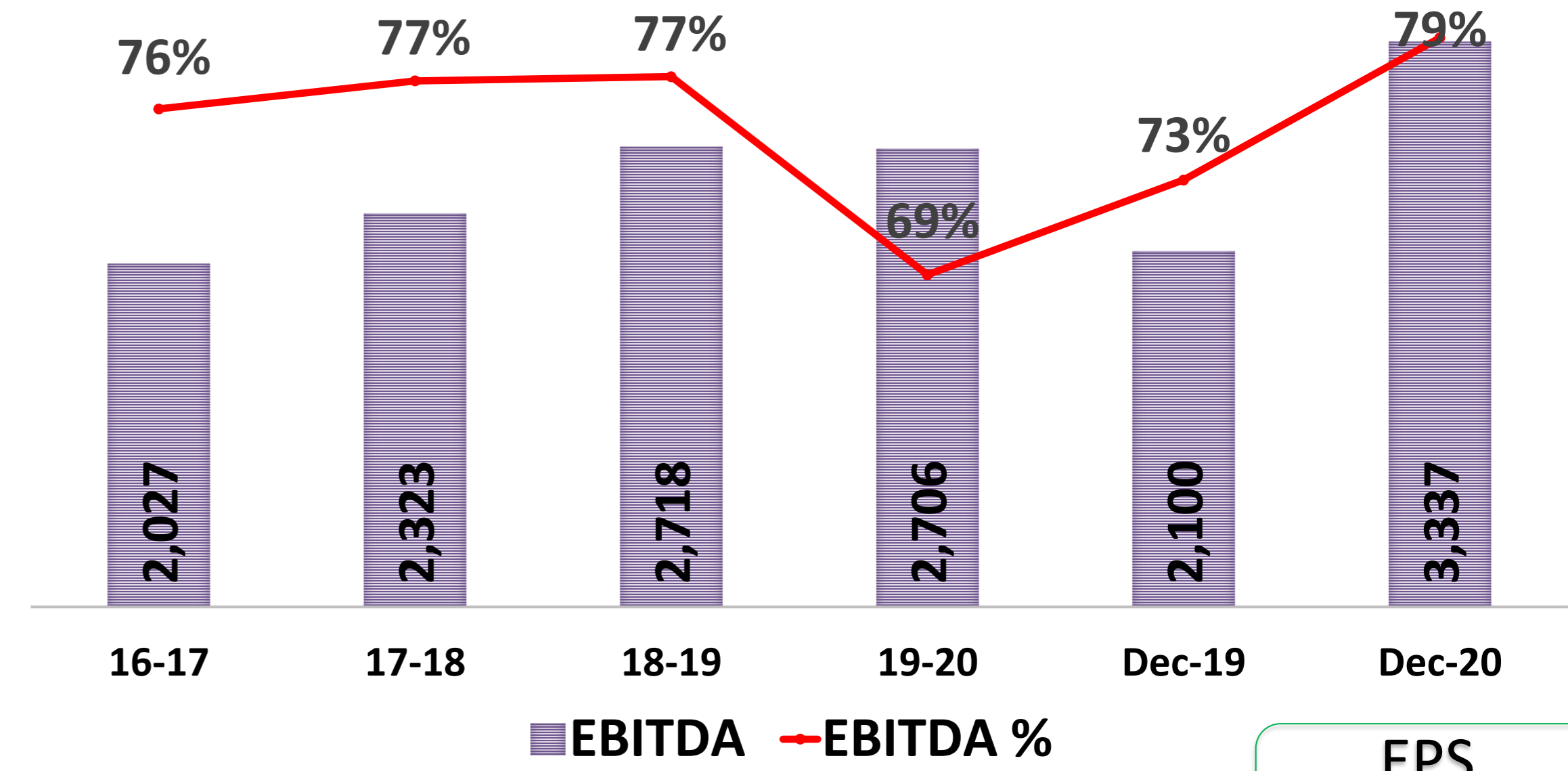
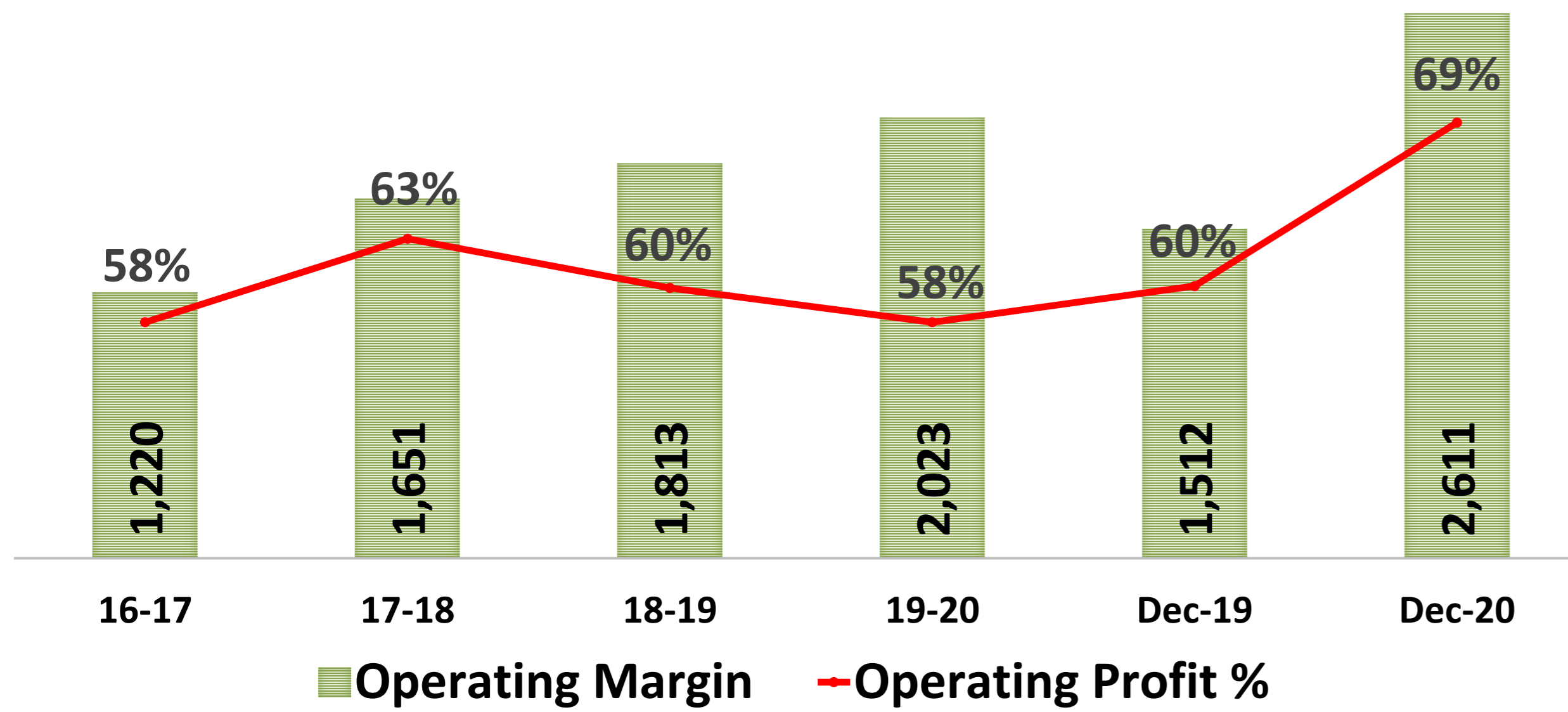
**EBITDA\***      **PBT\***      **PAT\***  
 (\* Excluding Exceptional Items)

**Rs.11,260 crs**  
 (Rs.8,622 crs) **Net worth**

**Rs.227**  
 (Rs.174) **Book Value Per Share**



# NSE Consolidated – Nine months FY21 – Key Ratios



# Thank You