

Ref. No: 5817/STCL/DT/2022-23**Date: 13th October 2022****Vardhman Textiles Limited
Chandigarh Road
Ludhiana-141010, Punjab.****Kind Attention: Mr. Maneet Arora**

Dear Sir,

Sub: NOC Towards Charge Satisfaction for Debenture Issued by Vardhman Textiles Limited Bearing Charge ID No. 100167665.

We are acting as Debenture Trustee for the NCDs bearing ISIN INE825A07068 issued by Vardhman Textiles Limited ("Company").

We refer to your email dated 21st September 2022 requesting our No Objection Certificate towards satisfaction of the charge created for securing the above-mentioned NCDs which have been fully redeemed on 08th September 2022.

Based on the CA Certificate from Sachdeva & Associates dated 03-10-2022 confirming the redemption of the NCDs bearing ISIN INE825A07068, Debit Corporate Action & other documents submitted by the company (attached herewith), we hereby grant our NOC for the satisfaction of charge (Charge Identification number: 100167665).

The Company is requested to comply with the necessary procedural formalities for release including execution/registration of modification of documents if required. Also, the Company is advised to file the necessary CHG - 4 with the concerned Registrar of Companies to complete the satisfaction of the said charge.

Yours faithfully,
For **SBICAP Trustee Company Limited**

Authorised Signatory

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