

Tata Power Renewable Energy Limited
Corporate Center B, 34 Sant Tukaram Road,
Carnac Bunder, Mumbai 400 009,
Maharashtra, India.

Kind Attention: Poojari Pradeep

Dear Sir,

Sub: No Dues confirmation for debenture issued by Tata Power Renewable Energy Limited.

We are acting as Debenture Trustee for the NCDs bearing ISIN INE607M08048 issued by Tata Power Renewable Energy Limited ("Company").

We are in receipt of your email dated 04th July 2022 stating that the following Debenture has been redeemed and hence requested our NOC for redemption:

Sr. No	ISIN	Nature Of Issue	Issue Size (Amt in Crores)	Redemption Date
1	INE607M08048	Private & Unsecured	500.00	25 th May 2022

Based on the no dues confirmation received from the certain Debenture Holder and other reasonable evidence received from the company towards redemption of the NCDs, we hereby convey for NOC for Redemption of said NCDs.

Further, we also provide our No-objection for the Company to claim the recovery expense fund with respect to the abovementioned Bonds.

Yours faithfully,
For **SBICAP Trustee Company Limited**


Authorised Signatory

Ref. No: 5711/STCL/DT/2022-23

Date: 13th October 2022

Tata Power Renewable Energy Limited
Corporate Center B, 34 Sant Tukaram Road,
Carnac Bunder, Mumbai 400 009,
Maharashtra, India.

Kind Attention: Poojari Pradeep

Dear Sir,

Sub: No Dues confirmation for debenture issued by Tata Power Renewable Energy Limited.

We are acting as Debenture Trustee for the NCDs bearing ISIN INE607M08022 issued by Tata Power Renewable Energy Limited (“Company”).

We are in receipt of your email dated 04th July 2022 stating that the following Debenture has been redeemed and hence requested our NOC for redemption:

Sr. No	ISIN	Nature Of Issue	Issue Size (Amt in Crores)	Redemption Date
1	INE607M08022	Private & Unsecured	175.00	15 th June 2022

Based on the no dues confirmation received from the Debenture Holder vide letter dated and other reasonable evidence received from the company towards redemption of the bonds, we hereby convey for NOC for Redemption of said NCDs.

Further, we also provide our No-objection for the Company to claim the recovery expense fund with respect to the abovementioned Bonds.

Yours faithfully,
For **SBICAP Trustee Company Limited**


Authorized Signatory

