

SALE OF IMMOVABLE ASSETS OF CASTEX TECHNOLOGIES LIMITED

By Asset Monitoring Committee ("AMC") formed in terms of the approved resolution plan for Castex Technologies Limited advised by LLP, Process Advisors to AMC ("Advisor")

Revent Melatank Limited (erstwhile Castex Technologies Limited) ("Castex") has undergone corporate insolvency resolution process under the Insolvency and Bankruptcy Code, 2016. In terms of the resolution plan for Castex, as approved by the National Company Law Tribunal, Chandigarh Bench, vide order dated December 15, 2020 ("Approved Resolution Plan"), the AMC is authorized and entitled to conduct sale of certain movable and immovable assets of Castex as provided in the Approved Resolution Plan.

Table with 4 columns: Description of property, Date & Time of auction, Reserve Price, and Date and time for submission of documents. It lists two industrial land and building plots with their respective details and auction schedules.

Date & Time of inspection of the properties: 13.07.2023 12:00 pm to 16.07.2023 2:00 pm. Last date to Request for site visit, submission of Non-Disclosure Undertaking, and KYC documents: 10.07.2023 before 2.00 PM by email to castex.amc@gmail.com

- 1. The E-Auction will be conducted by a service provider named M/s C1 India Private Limited at the web portal https://www.banksauctions.com. E-Auction shall be in accordance with and subject to the compliance of the terms and conditions mentioned in the tender documents (including the Process Note) (available at https://www.banksauctions.com) which inter alia includes the process, the timelines, terms and conditions, list of documents to be submitted and drafts thereof ("Bidding Documents").

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



MUTHOOT MICROFIN LIMITED

Our Company was incorporated as Panchara Stock and Investment Consultancy Services Private Limited on April 6, 1992 at Mumbai, Maharashtra, India as a private limited company under the Companies Act, 1956. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders on April 30, 1994 and consequently, the name of our Company was changed to 'Panchara Stock and Investment Consultancy Services Limited'. A fresh certificate of change of name, consequent upon conversion to a public limited company was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on June 9, 1994. Thereafter, the name of our Company was changed to 'Panchara Securities Limited', in order to align with the object clause and activity being carried on by our Company, pursuant to a resolution passed by the Shareholders on June 11, 1994. A fresh certificate of incorporation, consequent to the change of name was granted to our Company by the RoC on June 22, 1994.

Registered Offices: 1st Floor, Patinnee Crossroads, Bandra Kurla Complex, Bandra East, Mumbai - 400 051, Maharashtra, India; Administrative Office: 5th Floor, Muthoot Towers, M. Road, Emakulam - 682 035, Kerala, India; Tel: +91 48 4427750; Website: www.muthootmicrofin.com; Contact person: Neethu Ajay, Company Secretary and Chief Compliance Officer, E-mail: info@muthootmicrofin.com; Corporate Identity Number: U65190MH1992PLC069228

THE PROMOTERS OF OUR COMPANY: THOMAS JOHN MUTHOOT, THOMAS MUTHOOT, THOMAS GEORGE MUTHOOT, PREETHI JOHN MUTHOOT, REMMY THOMAS, NINA GEORGE AND MUTHOOT FINCORP LIMITED

INITIAL PUBLIC OFFER OF UP TO 10% EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MUTHOOT MICROFIN LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ 10 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 1 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 13,500.00 MILLION COMPRISING A FRESH ISSUE OF UP TO 10% EQUITY SHARES AGGREGATING UP TO ₹ 9,500.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10% EQUITY SHARES AGGREGATING UP TO ₹ 4,000.00 MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS. CONSISTENT WITH UP TO 10% EQUITY SHARES AGGREGATING UP TO ₹ 7,000.00 MILLION BY THOMAS MUTHOOT, UP TO 10% EQUITY SHARES AGGREGATING UP TO ₹ 700.00 MILLION BY THOMAS GEORGE MUTHOOT, UP TO 10% EQUITY SHARES AGGREGATING UP TO ₹ 300.00 MILLION BY PREETHI JOHN MUTHOOT, UP TO 10% EQUITY SHARES AGGREGATING UP TO ₹ 300.00 MILLION BY REMMY THOMAS AND UP TO 10% EQUITY SHARES AGGREGATING UP TO ₹ 300.00 MILLION BY NINA GEORGE (COLLECTIVELY THE "PROMOTER SELLING SHAREHOLDERS") AND UP TO 10% EQUITY SHARES AGGREGATING UP TO ₹ 1,000.00 MILLION BY GREATER PACIFIC CAPITAL PRIVATE LIMITED (THE "INVESTOR SELLING SHAREHOLDER") AND COLLECTIVELY WITH THE PROMOTER SELLING SHAREHOLDERS REFERRED TO AS THE "SELLING SHAREHOLDERS") AND SUCH EQUITY SHARES ("OFFER FOR SALE") AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER".

MAHINDRA HOLIDAYS & RESORTS INDIA LIMITED

Registered Office: Mahindra Towers, 1st Floor, A Wing, Dr. G.M. Bhosale Marg, P.K. Kunte Chowk, Worli, Mumbai - 400 018 | CIN: L55101MH1999PLC405715 | T: +91 22 6196 4722 | W: www.mahindraholidays.com | E: investors@mahindraholidays.com

NOTICE OF 27th ANNUAL GENERAL MEETING

NOTICE is hereby given that the 27th Annual General Meeting (AGM) of the Members of the Company will be held on Tuesday, July 25, 2023, at 3.00 PM (IST) at Y. B. Chavan Centre, General Jagannath Bhosale Marg, Next to Sachivalaya Gymkhana, Mumbai - 400021, in accordance with the provisions of the Companies Act, 2013 ("the Act"), the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and all other applicable laws thereunder, to transact the business, as set out in the AGM Notice.

The Notice of the 27th Annual General Meeting along with the Annual Report for the Financial Year 2022-23 which inter alia, comprises of the Standalone and Consolidated Financial Statements of the Company for the Financial Year ended March 31, 2023 and Report of the Board of Directors and Auditors thereon have been sent to all the members, electronically to the e-mail ID registered by them with Company Depository Participants (DPs) Registrar and Share Transfer Agent and a physical copy of the aforesaid documents will be sent to those members who request for the same at investors@mahindraholidays.com mentioning their Folio No., DP ID and Client ID. These documents are also available on the Company's website at https://www.clubmahindra.com, BSE Limited and National Stock Exchange of India Limited at www.bseindia.com, and www.nseindia.com, respectively and on the website of KFin Technologies Limited (KFinTech) at https://www.kfintech.com/.

Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of the SEBI Listing Regulations and the Model Guidelines on General Meetings (SG-2) issued by the Institute of Company Secretaries of India, the members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the AGM using electronic platform provided by KFinTech.

The remote e-voting period commences on Thursday, July 20, 2023 (9:00 AM IST) and ends on Monday, July 24, 2023 (5:00 PM IST). The remote e-voting module shall be disabled by KFinTech thereafter. During the remote e-voting period, Members of the Company holding shares either in physical form or in dematerialised form as on the Cut-off Date (i.e. Tuesday, July 18, 2023 ("Cut-off Date")), may cast their votes electronically. A person who is not a Member as on the Cut-off Date should track this Notice for information purposes only. Once the vote on resolution(s) is cast by the Member, the Member shall not be allowed to change it subsequently.

The voting rights of Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on the Cut-off Date. In case any person has become a Member of the Company after dispatch of AGM Notice but on or before the Cut-off Date for e-voting, he/she may obtain the User ID and Password by sending a request at evoting@kfintech.com.

The Members attending the meeting who have not cast their vote by remote e-voting shall be able to exercise their right at the meeting. The Members who have already cast their vote by remote e-voting prior to the AGM may also attend/ participate in the AGM but shall not be entitled to cast their vote again.

The manner of casting votes through remote e-voting and e-voting during the AGM for Members holding shares in demat mode, physical mode and for Members who have not registered their email addresses is provided in the Notice of AGM. The manner of registering/ updating e-mail address is as under:

- a. Members holding shares in demat form can get their e-mail ID registered by contacting their respective DP.
- b. Members holding shares in physical mode and who have not registered/ updated their email addresses are requested to update their email addresses by sending the duly filled in form ISR 1 (uploaded on the website of the Company/KFinTech) along with relevant proof to KFin Technologies Limited, Unit: Mahindra Holidays & Resorts India Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032 or the scan copies of the documents may also be mailed through your registered email ID with KFinTech at the mail ID einward_ris@kfintech.com duly e-signed on the forms and all proofs.

The Members are requested to carefully read all the Notes set out in the AGM Notice and manner of casting vote through remote e-voting or e-voting during the AGM. In case of any queries, Members may refer the Help and Frequently Asked Questions (FAQ) and e-voting user manual available in the download section of https://evoting.kfintech.com or contact Ms. Sheetal Boda, Manager-Corporate Registry, KFinTech at E-mail ID evoting@kfintech.com, or at 040-6716-1509 or call on KFinTech toll free number 1800-309-4001 for any clarifications. Any grievances of the Members may also be addressed to the Company at Email ID investors@mahindraholidays.com.

Place: Mumbai Date: July 02, 2023 Dhanraj Mulki General Counsel & Company Secretary

In case of any revision in the Price Band, the Bid Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances and the Selling Shareholders in consultation with the BRLMs, may extend the Bid Offer Period for a minimum of three Working Days, subject to the Bid Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Designated Intermediaries and the Sponsor Banks, as applicable.

This public announcement is being made in compliance with the provisions of Regulation 29(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated June 30, 2023 with the SEBI on July 1, 2023. Pursuant to Regulation 29(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of not less than 21 days from the date of such filing by hosting on the website of www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE and at www.bseindia.com and www.nseindia.com respectively, the websites of our Company at https://muthootmicrofin.com/related-links/ and websites of the Book Running Lead Managers ("BRLMs"), i.e. ICICI Securities Limited, Axis Capital Limited, JM Financial Limited and SBICaps Markets Limited at www.icicisecurities.com, www.axiscapital.co.in, www.jmf.com and www.sbicsaps.com respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Chief Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Chief Compliance Officer of our Company and/or the BRLMs on or before 5.30 pm on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the Bidders is invited to "Risk Factors" on page 20 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure of our Company, please see the section titled 'Capital Structure' on page 72 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled 'History and Certain Corporate Matters' on page 183 of the DRHP.

Disclaimer of RBI: The Company has a valid certificate of registration dated March 18, 1996 issued by the RBI under Section 45(1A) of the RBI Act. Further, the Company holds a modified certificate of registration dated March 25, 2015 as an NBFC-NPFI. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representation made or opinions expressed by the Company and for its discharge of liability by the Company.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumbai Date: July 1, 2023 MUTHOOT MICROFIN LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the draft red herring prospectus dated June 30, 2023 with SEBI on July 1, 2023. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of our Company at https://muthootmicrofin.com/related-links/ and websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited, JM Financial Limited and SBICaps Markets Limited at www.icicisecurities.com, www.axiscapital.co.in, www.jmf.com and www.sbicsaps.com respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled 'Risk Factors' on page 29 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. This public announcement is not for publication or distribution to persons in the United States, and is not an offer for sale within the United States of any equity shares or any other security of the Company. Securities of the Company, including its equity shares, will not be offered or sold in the United States absent registration under U.S. securities laws or unless exempt from registration under such laws.

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