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MOS UTILITY LIMITED

Our company was originally incorporated as "MOS Utility Private Limited" on July 27, 2009 as a private limited company under the provisions of the Companies Act, 1956 pursuant to Certificate of Incorporation issued by RoC, Mumbai. The Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company held on July 05, 2022 and the name of our Company was changed to "MOS Utility Limited" and a Fresh Certificate of Incorporation dated August 03, 2022 was issued by RoC, Mumbai. The Corporate Identification Number of our Company is U66000MH2009PLC194380. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" and "History and Certain Corporate Matters" beginning on 60 and 134 respectively of this Prospectus.

Registered office: 12th Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd, Malad West, Mumbai- 400064, Maharashtra, India. Tel: +91 84337 24642; E-mail: secretarial@mos-world.com; Website: www.mos-world.com;
Contact Person: Mansi Bhatt, Company Secretary and Compliance Officer. Corporate Identity Number: U66000MH2009PLC194380

OUR PROMOTERS: CHIRAG SHAH, KURJIBHAI RUPARELIYA AND SKY OCEAN INFRASTRUCTURE LIMITED

Our Company has filed the Prospectus dated April 10, 2023 with the Registrar of Companies, Mumbai, Maharashtra. The Equity Shares are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE EMERGE") and the trading is expected to commence on April 18, 2023

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 65,74,400* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MOS UTILITY LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ 76 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 66 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ 4,996.54 LAKHS COMPRISING A FRESH ISSUE OF 57,74,400 EQUITY SHARES AGGREGATING TO ₹ 4,388.54 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF 8,00,000 EQUITY SHARES AGGREGATING TO ₹ 608.00 LAKHS BY OUR PROMOTER SELLING SHAREHOLDER, (THE "OFFERED SHARES") (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER CONSTITUTES 26.37% OF THE FULLY-DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OFFER PRICE: ₹ 76 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH
THE OFFER PRICE IS 7.6 TIMES OF THE FACE VALUE OF EQUITY SHARES
ANCHOR INVESTOR OFFER PRICE : ₹ 76 PER EQUITY SHARE

RISKS TO INVESTORS

1. RISK FACTORS ASSOCIATED WITH OUR COMPANY

- If we are unable to attract new network partners or retain and grow our relationships with our existing network partners, our business, results of operations, financial condition, and future prospects would be materially and adversely affected.
 - Our major revenue from operation is from fees and commission-based activities and our financial performance may be adversely affected by an inability to generate income from such activities
 - Our business is highly dependent on technology and any disruption or failure of our technology systems may affect our operations
- Average cost of acquisition per Equity Share by our Promoter Selling Shareholders namely, Sky Ocean Infrastructure Limited is ₹ 5.00* and Offer Price at upper end of the Price Band is ₹ 76 per Equity Share.
*As certified by M/s MASD & Co., Chartered Accounts, Peer Review Auditor by way of their certificate dated March 17, 2023.
 - Comparison of accounting ratios with listed industry peers.

Particular	Consolidated/ Standalone	Profit/(Loss) for the year (₹ in Lacs)	Net Worth (₹ in Lacs)	Market Price	RONW	P/E	EPS	NAV
Easy Trip Planners	Consolidated	10,592.20	23,580.63	340.8	44.92%	69.98	4.87	10.85
MOS Utility Limited	Standalone	157.67	844.78	76	18.66%	88.37	0.86	4.63

Source: The financial information for listed industry peers mentioned above is on a consolidated basis and is sourced from the annual reports / annual results as available of the respective company for the year ended March 31, 2022 submitted to stock exchanges.

Notes:

- P / E Ratio has been computed based on the closing market price of equity shares on BSE on March 31, 2022 divided by the Basic/Diluted EPS for the year ended March 31, 2022.
- Return on Net Worth (%) has been calculated as Profit for the period / year divided by Net worth at the end of the year / period.
- Net Asset Value per Equity Share is calculated as total equity divided by weighted average number of Equity Shares outstanding as of March 31, 2022
- Weighted Average Return on Net Worth for fiscals 2022, 2021 and 2020 is 15.04% and as on September 30, 2022 is 10.09% (Not Annualised).
- The weighted average cost of acquisition of all Equity Shares acquired in last three years, 18 months and one year preceding the date of the RHP by are as follows:

Period	Weighted Average Cost of Acquisition* (in ₹)	Upper end of the Price band (₹ 76) is 'x' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)
Last 1 year	6.23	12.20	0*-75
Last 18 months	6.23	12.20	0*-75
Last 3 years	7.43	10.23	0*-255.40

As certified by M/s MASD & Co., Chartered Accounts, Peer Review Auditor by way of their certificate dated April 13, 2023.

Note:

- The weighted average cost of acquisition has been calculated after considering the number of all the equity shares transacted in last 3 years and adjusting of issue of bonus shares.
- The BRLM associated with the Offer has handled 8 public issues in the past three years, out of which 1 issue closed below the issue price on listing date.

BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE WAS WEDNESDAY, MARCH 29, 2023

BID/OFFER OPENED ON FRIDAY, MARCH 31, 2023

BID/OFFER CLOSED ON THURSDAY, APRIL 06, 2023

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and Promoter Selling Shareholder in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 242.

The bidding for the anchor investors opened and closed on Wednesday, March 29, 2023. The Company received 3 applications from 3 anchor investors for 15,98,400 equity shares. The anchor investor price was finalised at ₹ 76 per equity share. A total of 15,98,400 equity shares were allocated under the anchor investor portion aggregating to ₹ 12,14,78,400/-.

DETAILS OF APPLICATIONS RECEIVED:

Sr. No.	Category	Number of Applications Received	Number of Shares Bid for	Equity shares reserved as per Prospectus	No. of times subscribed	Amount (Rs.)
1	Market Maker	1	3,29,600	3,29,600	1.00	2,50,04,000
2	Retail Individual Bidders	16,004	2,56,06,400	21,85,600	11.72	16,61,05,600
3	Non-Institutional Bidders	1,052	5,35,47,200	9,37,600	57.11	7,12,57,600
4	Qualified Institutional Bidders (excluding Anchor Investors)	12	1,76,88,000	15,23,200	11.61	11,57,63,200
5	Anchor Investors	3	15,98,400	15,98,400	1.00	12,14,78,400
	Total	17,072	9,87,69,000	65,73,800		49,96,08,800

Final Demand:

A Summary of the final demand as per NSE as on Bid/Offer closing date at different Bid Price is as under:

Sr.No.	Bid Price	No. of Bids	Shares Applied	Application Amount
1	72	29	161600	11635200.00
2	74	7	17600	1302400.00
3	76	10443	88507200	6726547200.00
4	900000	6996	11193600	850713600.00
	Total	17475	99880000	7590198400.00

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange-NSE on April 12, 2023

i. Market Maker's Category:

The Registrar informed that in this category 1 valid application for 3,29,600 Shares were received against 3,29,600 Equity Shares reserved for this category resulting in subscription of 1.00 time.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% of Total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/allotted
329600	1	100.00	329600	100.00	329600	1	329600
Grand Total	1	100.00	329600	100.00	329600	1	329600

ii. Retail Individual and Non-Institutional Investors

The Registrar informed that in Retail & Non-Institution category; overall 17,056 valid applications for 7,91,53,600 Shares were received.

Retail Individual Investors have been offered 35.00% of net offer of 62,44,800 shares i.e. 21,85,600 shares (after rounding off) and Non Retail category has been offered 15.01% of net offer of 62,44,800 shares i.e. 9,37,600

• Retail Individual Investors Category:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% of Total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1600	16004	100.00	25606400	100.00	2185600	683	2185600
Grand Total	16004	100.00	25606400	100.00	2185600		2185600

• Non Institutional Investors category:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% of Total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/allotted	
3200	159	15.11	508800	0.95	8909	2	53	9600
4800	48	4.56	230400	0.43	4034	1	24	3200
6400	47	4.47	300800	0.56	5267	3	47	4800
8000	45	4.28	360000	0.67	6304	4	45	6400
9600	9	0.86	86400	0.16	1513	1	9	1600
11200	14	1.33	156800	0.29	2746	1	7	3200
12800	46	4.37	588800	1.10	10310	3	23	9600
14400	196	18.63	2822400	5.27	49420	31	196	49600
16000	37	3.52	592000	1.11	10366	6	37	9600
17600	11	1.05	193600	0.36	3390	2	11	3200
19200	14	1.33	268800	0.50	4707	3	14	4800
20800	16	1.52	332800	0.62	5827	1	4	6400
22400	19	1.81	425600	0.79	7452	5	19	8000
24000	18	1.71	432000	0.81	7564	5	18	8000
25600	8	0.76	204800	0.38	3586	1	4	3200
27200	2	0.19	54400	0.10	953	1	2	1600
28800	3	0.29	86400	0.16	1513	1	3	1600
30400	13	1.24	395200	0.74	6920	4	13	6400
32000	8	0.76	256000	0.48	4483	3	8	4800
33600	10	0.95	336000	0.63	5883	2	5	6400
35200	5	0.48	176000	0.33	3082	2	5	3200
36800	3	0.29	110400	0.21	1933	1	3	1600
38400	4	0.38	153600	0.29	2690	1	2	3200
40000	29	2.76	1160000	2.17	20311	13	29	20800
41600	6	0.57	249600	0.47	4370	1	2	4800
43200	5	0.48	216000	0.40	3782	2	5	3200
44800	5	0.48	224000	0.42	3922	2	5	3200
46400	5	0.48	232000	0.43	4062	2	5	3200
48000	12	1.14	576000	1.08	10086	1	2	9600
49600	3	0.29	148800	0.28	2605	2	3	3200

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% of Total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/allotted	
51200	1	0.10	51200	0.10	897	1	1	1600
52800	2	0.19	105600	0.20	1849	1	2	1600
54400	6	0.57	326400	0.61	5715	2	3	6400
56000	5	0.48	280000	0.52	4903	3	5	4800
57600	4	0.38	230400	0.43	4034	1	2	3200
59200	2	0.19	118400	0.22	2073	1	2	1600
60800	2	0.19	121600	0.23	2129	1	2	1600
62400	1	0.10	62400	0.12	1093	1	1	1600
64000	10	0.95	640000	1.20	11206	7	10	11200
65600	9	0.86	590400	1.10	10338	2	3	9600
67200	3	0.29	201600	0.38	3530	2	3	3200
68800	1	0.10	68800	0.13	1205	1	1	1600
70400	5	0.48	352000	0.66	6163	4	5	6400
72000	4	0.38	288000	0.54	5043	3	4	4800
73600	1	0.10	73600	0.14	1317	1	1	1600
75200	1	0.10	75200	0.14	1345	1	1	1600
76800	4	0.38	313600	0.59	5491	3	4	4800
78400	7	0.67	560000	1.05	9805	6	7	9600
80000	2	0.19	166400	0.31	2914	1	1	3200
81600	2	0.19	169600	0.32	2970	1	1	3200
83200	2	0.19	172800	0.32	3026	1	1	3200
84800	4	0.38	352000	0.66	6163	1	1	6400
86400	3	0.29	268800	0.50	4707	1	1	4800
88000	1	0.10	88000	0.17	1597	1	1	1600
89600	1	0.10	92800	0.17	1625	1	1	1600
91200	1	0.10	94400	0.18	1653	1	1	1600
92800	4	0.38	384000	0.72	6724	1	1	6400
94400	3	0.29	292800	0.55	5127	1	1	4800
96000	5	0.48	496000	0.93	8685	1	1	8000
97600	4	0.38	403200	0.75	7060	1	1	6400
99200	2	0.19	204800	0.38	3586	1	1	3200
100800	1	0.10	107200	0.20	1877	1	1	1600
102400	1	0.10	110400	0.21	1933	1	1	1600
104000	3	0.29	336000	0.63	5883	1	1	4800
105600	0	0.00	0	0.00	0	1	3	1600
107200	1	0.10	113600	0.21	1989	1	1	1600
108800	2	0.19	236800	0.44	4146	1	1	3200
110400	0	0.00	0	0.00	0	1	2	1600
112000	2	0.19	240000	0.45	42			

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EXIT-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF
PEARL APARTMENTS LIMITED
CIN: U70101DL1979PLC009901
Registered Office: 903, Rohit House 3, Tolstoy Marg New Delhi 110001
Tel: +91-11-23725826; Email Id: pearl.secretarial@pearlmail.com; Website: www.pearlpartments.co.in

This Exit Offer Public Announcement ("Exit Offer PA") is being made under Regulation 27 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 (hereinafter referred to as the "SEBI Delisting Regulations"), pursuant to the successful delisting of the Equity Shares of Pearl Apartments Limited (the "Company") from the Metropolitan Stock Exchange of India Limited ("MSEI") is being issued by Mr. Nakul Seth one of the Promoters of M/s Pearl Apartments Limited (the "Company"), as defined under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 along with other Promoters/constituents of the Promoters Group of M/s Pearl Apartments Limited (hereinafter referred to as "Acquirer") to the remaining public shareholders ("Residual Shareholders") of the Company to provide an Exit Opportunity in accordance with Regulation 28 of the SEBI Delisting Regulations.

This Exit Offer PA is in continuation to and shall be read in conjunction with the Initial Public Announcement dated December 01, 2021 ("IPA"), Detailed Public Announcement dated March 24, 2022 ("DPA"), the Letter of Offer dated March 25, 2022 ("LOF") and the Post Offer Public Announcement dated April 12, 2022, in national newspapers. All capitalized terms used but not defined in this Exit Offer PA shall have the same meaning assigned to them as in DPA and the LOF.

1. INTIMATION OF DATE OF DELISTING

1.1. Following the completion of payments at the Exit Price to the Public shareholders in accordance with the Delisting Regulations the Company had sought final approval for the delisting of Equity Shares from MSEI on April 18, 2022.

1.2. MSEI vide its Notice No. MSEI/ST/2022/554 dated April 28, 2022 ("Notice") has communicated that trading in the Equity Shares of the Company will be discontinued w.e.f. May 09, 2022 and the Equity Shares of the Company will be delisted from MSEI w.e.f. May 16, 2022 vide circular No MSEI/ST/11767/2022.

1.3. Pursuant to the Notice, the Exit Window shall remain open from May 17, 2022 to May 16, 2023, for the Residual Shareholders of the Company.

2. OUTSTANDING EQUITY SHARES AFTER DELISTING

2.1. Post delisting Offer, the Acquirer jointly with other members of the Promoter Group holds 4,51,250 Equity Shares aggregating to 90.25% of the total paid-up capital of the Company. The remaining 48,750 Equity Shares are currently with the Residual Public Shareholders of the Company.

2.2. In accordance with Regulation 26(1) of the Delisting Regulations, and as announced earlier, in the Post Offer PA the Residual Shareholders who did not or were not able to participate in the Reverse Book Building process ("RBBP") or who unsuccessfully tendered their Equity shares in RBBP and are currently holding equity shares of the Company will be able to tender their Equity shares to the Acquirer at the Exit Price of Rs. 44.05/- (Rupees Forty Four and Paise Five Only) per Equity Share ("Exit Price") for a period of one year starting from the date of delisting of the Equity Shares of the Company from MSEI i.e. May 16, 2023 ("The Exit Window").

2.3. A Separate Offer letter along with Form of Acceptance Cum Acknowledgment (the "Exit Letter of Offer") containing the terms and condition for participation of the Residual Shareholders during the Exit Window, is being dispatched by the Acquirer to the Residual Shareholders whose name appear in the register of the member of the Company as on July 01, 2022. The Residual Shareholders may tender their Equity shares by Submitting the required documents to the Registrar to the Offer during the Exit Window as set out in the Exit Letter of Offer.

2.4. A Newspaper Advertisement on quarterly basis and a separate follow up communication will be sent to residual Shareholders by the Acquirers inviting to avail the exit opportunity during the one-year exit window.

2.5. The Residual Shareholders must transfer their dematerialised Equity Shares from their respective depository account, in off market mode, to the DP account of the Acquirer, details of which are as follows:

Name of DP Account	KK SECURITIES LTD
Depository Account Name	Nakul Seth
Depository Participant (DP) name	National Securities Depository Limited
Depository Participant ID	IN300966
Client ID	10810635

2.6. The Registrar to the Exit Offer shall dispatch the Exit Letter of Offer to the Residual Public Shareholders of the Company. If the Residual Public Shareholders do not receive or misplace the Exit Letter of Offer, they may obtain a copy of the Exit Letter of Offer by writing to the Registrar to the Exit Offer, clearly making the envelope "PEARL APARTMENTS LIMITED- Exit Offer".

3. PAYMENT OF CONSIDERATION TO RESIDUAL SHAREHOLDERS

3.1. Subject to fulfillment of the terms & conditions set out in the Exit Letter of Offer, the Acquirer shall make payments on a monthly basis within 10 working days of the relevant calendar month. The third Payment Cycle shall commence within 10 working days from April 30, 2023. The Payments will be made to only those shareholders who have validly tendered their Equity Shares by following the instructions as set out in the Exit letter of Offer and receipt of demat Equity Shares in the DP account of the Acquirer. It should be noted that the Acquirer reserves the right to make the payment earlier.

3.2. The Acquirer will inform, the Residual Public Shareholders by way of a public announcement of any changes to the information set out in this Exit Offer PA and Exit Letter of Offer.

If the Residual Public Shareholders have any query with regard to the Delisting Offer or the Exit Offer, they should consult the Manager to the Exit Offer or the Registrar to the Exit Offer (details appearing below). All other terms and conditions of the Delisting Offer as set forth in the Initial Public Announcement, the Detailed Public Announcement, the Letter of Offer and Post Offer PA remain unchanged. This Exit Offer PA is also expected to be available on the website of Stock exchange www.mseil.in and the Company www.pearlpartments.co.in.

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
Turnaround Corporate Advisors Private Limited 714, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel : +91-11-45510390, 41395590 E-mail : info@tcagroup.in Website : www.tcagroup.in Contact Persons: Mr. Heemadri Mukerjee/ Ms. Ayushi Gupta SEBI Registration No.: MB/IN000012290	BEETAL Beetal Financial & Computer Services Private Limited Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Center, New Delhi-110062 E-Mail: beetalrta@gmail.com, beetal@beetalfinancial.com Tel. Nos.: 011-29961281-83, Fax No.: 011-91-29961284 Contact Person: Mr. Punit Mittal SEBI Regn. No. INR00000262

For and on behalf of Acquirer
Sd/-
(NAKUL SETH)

Place: New Delhi
Date: April 13, 2023

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निविदाएं आमंत्रित करने के लिए सूचना

सेन्ट्रल बैंक ऑफ इंडिया आईआरडीआई द्वारा अनुमोदित सामान्य बीमा कंपनियों से "अनि और संबद्ध जोखिम नीति और उपकरणों को कवर करने वाले उपकरणों (एटीएम/एसएसपीबीके/केश रिसाइकलर/ डिजिटल साइनेज/ डिजिटल सर्वर के अतिरिक्त) को कवर करने वाली इलेक्ट्रॉनिक उपकरण बीमा पॉलिसी का नवीनीकरण" के लिए पात्र बोलीदाताओं से निविदाएं आमंत्रित करता है. पूर्ण विवरण के लिए, हमारे बैंक की वेबसाइट लाइव टैब के तहत www.centralbankofindia.co.in पर जाएं.

बोलियां जमा करने की अंतिम तिथि : 03.05.2023

स्थान : मुंबई
दिनांक : 13/04/2023

सहायक महाप्रबंधक-बीएसडी (बीमा)

बीएसई लिमिटेड

२७वीं मंजिल, पीजे टावर्स, दलाल स्ट्रीट, मुंबई- ४०००१९.

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एक्सचेंज ने उन कंपनियों को अनिवार्य डीलिंगिंग की प्रक्रिया शुरू कर दी है, जिन्हें सेबी (एलओडीआर) विनियम २०१९ के महत्वपूर्ण नियमों का पालन न करने के लिए ६ महीने से अधिक की अवधि के लिए निलंबित कर दिया गया है और जिन्होंने निर्धारित समय सीमा के भीतर निलंबन को रद्द करने की औपचारिकताएं पूरी नहीं की हैं।

इस प्रक्रिया के एक हिस्से के रूप में, एक्सचेंज ने १२ अप्रैल, २०२३ को एक्सचेंज के साथ-साथ एमसीए रिपोर्ट (जहां अलग हो) के अनुसार उनके अंतिम ज्ञात पते पर एक पत्र जारी किया है, जिसमें उक्त कंपनियों की अस्वीकरण समिति के समक्ष व्यक्तिगत सुनवाई के अवसर का लाभ उठाने के लिए सूचित किया गया है।

कंपनियों के विवरण और उनके पंजीकृत कार्यालयों के पते नीचे दिए गए हैं :

क्रमांक.	स्क्रिप्ट कोड	कंपनी का नाम	पता
१.	५३२२७४	बोस्टन लीजिंग एंड फाइनेंस लिमिटेड	ई-803, टाइटनियम सिटी सेंटर, सचिन टॉवर के पास, आनंद नगर रोड, अहमदाबाद-३८००१५, गुजरात
२.	५४२६५३	जीनाम्स ड्रेस लिमिटेड	प्लॉट नंबर ५२४, रोड नंबर ५, जीआईडीसी, सचिन, सूरत-३९४२३०, गुजरात
३.	५१३७०३	कुमार वायर क्लॉथ मैनुफैक्चरिंग कंपनी लिमिटेड	डी २३, एमआईडीसी, तलोजा, तालुका पनवेल, रायगढ़-४९०२९८, महाराष्ट्र
४	५११०२४	सबवे फाइनेंस एंड इन्वेस्टमेंट कंपनी लिमिटेड	ईस्टर्न कोर्ट, बी विंग, फर्स्ट फ्लोर, जंक्शन ऑफ तेजपाल, पार्लेश्वर रोड, विले पार्ले (ई), मुंबई, महाराष्ट्र, ४०००५७
५	५००२७४	मैस्को फार्मास्युटिकल्स लिमिटेड	अपर केसलून, तल्लीताल, नैनीताल-२६३००९, उत्तराखंड
६.	५१३१४२	बालासोर अलॉयज़ लिमिटेड	बालासोर अलॉयज़, उड़ीसा, ७५६०२०
७.	५३९३११	निष्ठा फाइनेंस एंड इन्वेस्टमेंट (इंडिया) लिमिटेड	ए/२०२, सैकंड फ्लोर, नरनारायण कॉम्प्लेक्स, नवरंगपुरा बस स्टॉप के पास, स्वास्तिक क्रॉस रोड, नवरंगपुरा, अहमदाबाद-३८०००९, गुजरात
८.	५१२४०९	राजसंकेत रियल्टी लिमिटेड	१३९, सेकसुरिया चेंबर्स सैकंड फ्लोर, एनएम रोड फोर्ट, मुंबई-४०००२३, महाराष्ट्र
९.	५२६०८५	सागर टूरिस्ट रिसॉर्ट्स लिमिटेड	सागर निवास कुल्लू, मनाली-१७५१३१, हिमाचल प्रदेश
१०.	५२६८४१	शक्ति प्रेस लिमिटेड	एट. मोंधा गांव, (टी ए एच.) हिंगना, नागपुर-४४००२८, महाराष्ट्र
११.	५३८९९१	स्काईलाइन वेचर्स इंडिया लिमिटेड	८-२-२६८/के/३५, प्लॉट #३५, नवोदय कॉलोनी, रोड #२, बंजारा हिल, हैदराबाद-५०००३४, तेलंगाना
१२.	५०३६६३	सॉलिटार इन्वेस्टमेंट्स कंपनी लिमिटेड	ऑफिस नंबर १, बिल्डिंग नंबर ७, द्वारका सीएचएसएल, पुराने बीएमसी ऑफिस के पास, शास्त्री नगर, गोरगांव (वेस्ट), मुंबई-४००१४८, महाराष्ट्र
१३.	५१७४०७	टीयामा इलेक्ट्रिक लिमिटेड	३६. ए. किआदब इंडस्ट्रियल एस्टेट, होसकोट, बेंगलुरु-५६२११४, कर्नाटक
१४.	५२३८६८	यूबीई इंडस्ट्रीज़ लिमिटेड	थर्ड फ्लोर, आनंद निलयम, श्रीनिवास नगर कॉलोनी (वेस्ट), अमीरपेट, हैदराबाद-५०००३८, तेलंगाना

इसके अलावा, उपरोक्त कंपनियों के संबंध में, एक्सचेंज ने एक्सचेंज के अभिलेखों में उपलब्ध विवरणों के अनुसार इन कंपनियों के प्रमोटर्स को उक्त पत्र की प्रति संलग्न कर ई-मेल भी भेजे गए थे। साथ ही, एक्सचेंज के अभिलेखों में उपलब्ध विवरणों के अनुसार इन कंपनियों के प्रमोटर्स को उक्त पत्र की प्रति संलग्न कर ई-मेल भी भेजे गए थे।

उपरोक्त के आलोक में, एक्सचेंज द्वारा यह नोटिस जारी किया जा रहा है कि कंपनियों को यह सूचित करने के लिए अंतिम और निर्णायक अवसर दिया जा रहा है कि क्या वे ९ मई, २०२३ को एक्सचेंज की अस्वीकरण समिति के समक्ष अपनी बैठक में व्यक्तिगत सुनवाई का लाभ उठाना चाहती हैं। कृपया ध्यान दें कि यदि कंपनी ने नीचे दिए गए निर्धारित समय के भीतर और निर्धारित विधि से कोई सुदृढ़ पुष्टि प्राप्त नहीं होती है, तो यह माना जाएगा कि कंपनी ने सुनवाई का अवसर छोड़ दिया है और ऐसे में अस्वीकरण समिति इस मामले पर एक पक्षीय आधार पर निर्णय लेने के लिए बाध्य होगी। एक्सचेंज सेबी के इच्छित शेयरों के अस्वीकरण, विनियमों के प्रावधानों के अनुसार अनिवार्य अस्वीकरण की प्रक्रिया के साथ आगे बढ़ेगा।

उपरोक्त कंपनियों १९ अप्रैल, २०२३ तक निर्दिष्ट ईमेल आईडी : bse.delistscn@bseindia.com पर एक संचार प्रेषित कर सकती हैं।

यदि इस नोटिस में शामिल कंपनियां निर्धारित समय में अनिवार्य समय के भीतर जवाब देने में विफल रहती हैं, तो यह माना जाएगा कि इन कंपनियों ने व्यक्तिगत सुनवाई की अपनी आवश्यकता को त्याग दिया है और एक्सचेंज सेबी (इच्छित शेयरों का अस्वीकरण) विनियम, के प्रावधानों के अंतर्गत कंपनियों के अनिवार्य अस्वीकरण की प्रक्रिया को आगे बढ़ा दिया जाएगा।

बीएसई लिमिटेड के लिए और उसकी ओर से
१४ अप्रैल, २०२३

...continued from previous page.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% of Total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/allotted
222400	2	0.19	444800	0.83	7788	1	6400
222400	0	0.00	0	0.00	0	1	2
230400	1	0.09	230400	0.43	4034	1	4800
238400	1	0.09	238400	0.45	4174	1	4800
240000	3	0.29	720000	1.34	12607	1	9600
240000	0	0.00	0	0.00	0	2	3
262400	1	0.09	262400	0.49	4595	1	4800
264000	2	0.19	528000	0.99	9245	1	9600
265600	1	0.09	265600	0.50	4651	1	4800
272000	1	0.09	272000	0.51	4763	1	4800
273600	1	0.09	273600	0.51	4791	1	4800
278400	1	0.09	278400	0.52	4875	1	4800
300800	1	0.09	300800	0.56	5267	1	4800
312000	1	0.09	312000	0.58	5463	1	4800
318400	1	0.09	318400	0.59	5575	1	4800
320000	3	0.29	960000	1.79	16809	1	14400
320000	0	0.00	0	0.00	0	1	3
329600	1	0.09	329600	0.62	5771	1	6400
368000	1	0.09	368000	0.69	6444	1	6400
393600	3	0.29	1180800	2.20	20676	1	19200
393600	0	0.00	0	0.00	0	1	3
395200	1	0.09	395200	0.74	6920	1	6400
400000	1	0.09	400000	0.75	7004	1	6400
446400	1	0.09	446400	0.83	7816	1	8000
526400	1	0.09	526400	0.98	9217	1	9600
600000	1	0.09	600000	1.12	10506	1	11200
625600	1	0.09	625600	1.16	10954	1	11200
630400	2	0.19	1260800	2.35	22076	1	22400
635200	1	0.09	635200	1.19	11122	1	11200
656000	1	0.09	656000	1.22	11486	1	11200
676800	1	0.09	676800	1.26	11851	1	11200
700800	1	0.09	700800	1.30	12271	1	12800
787200	1	0.09	787200	1.47	13783	1	14400
966400	2	0.19	1932800	3.60	33843	1	32000
966400	0	0.00	0	0.00	0	1	2
1169600	1	0.09	1169600	2.18	20479	1	20800
Grand Total	1052	100.00	53547200	100.00	937600		937600

A. Qualified Institutional Buyers (QIBs)

The Registrar informed that in QIB category, overall 12 valid applications for 1,76,88,000 Shares were received. QIB Investor have been offered 50% of net offer of 62,44,800 shares i.e., 31,21,600 shares (including Anchor allocation) and 15,98,400 Shares were offered to Anchor Investor category.

As no application received in the category available for allocation to Mutual Funds only (5% of the QIB portion excluding Anchor Investor Portion), so the same will spill over to QIB Investors as applicable:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% of Total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/allotted
240000	1	8.33	240000	1.36	20668	1	20800
393600	1	8.33	393600	2.23	33895	1	33600
531200	1	8.33	531200	3.00	45744	1	46400
560000	1	8.33	560000	3.16	48224	1	48000
657600	1	8.33	657600	3.72	56629	1	56000
691200	1	8.33	691200	3.91	59523	1	59200
985600	1	8.33	985600	5.57	84875	1	84800
1014400	1	8.33	1014400	5.73	87355	1	88000
1480000	1	8.34	1480000	8.37	127450	1	128000
3200000	1	8.34	3200000	18.09	275567	1	275200
3288000	1	8.34	3288000	18.59	283146	1	283200
4646400	1	8.34	4646400	26.27	400124	1	400000
Grand Total	12	100.00	17688000	100.00	1523200		1523200

B. Allotment to Anchor Investors

The bidding for anchor investors opened and closed on March 29, 2023. The Company received 3 applications from 3 Anchor Investors for 15,98,400 Equity Shares. The Anchor Investor Offer Price was finalized at Rs. 76 per Equity Share. A total of 15,98,400 Equity Shares were allocated under the Anchor Investor Portion aggregating to Rs. 12,14,78,400.

Category	FI	MF	IC	NBFC	AIF	FPI/FII	TOTAL
Allotment	-	-	-	-	-	15,98,400	15,98,400