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PUBLIC ANNOUNCEMENT



MEDI ASSIST HEALTHCARE SERVICES LIMITED

Our Company was incorporated on June 7, 2020 as a private limited company under the Companies Act 1956, with the name "Net Logistics Private Limited" and a certificate of incorporation granted by the ROC. Subsequently, the name of our Company was changed to "Medi Assist Healthcare Services Private Limited" with a fresh certificate of incorporation granted by the ROC on November 21, 2012.

Registered and Corporate Office: Tower D, 4th Floor, IDC Knowledge Park, 41, Banarjanagar, Bengaluru - 560 029, Karnataka, India. Tel: (+91 80) 61919 0000

OUR PROMOTERS: DR. VIKRAM JI SINGH CHHATWAL, MEDI MATH HEALTH MANAGEMENT PRIVATE LIMITED AND BESSEMER INDIA CAPITAL HOLDINGS II LTD.

INITIAL PUBLIC OFFERING OF UP TO 28,028,168 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH (THE "EQUITY SHARES") OF MEDI ASSIST HEALTHCARE SERVICES LIMITED ("OUR COMPANY" OR "THE COMPANY") OR "THE ISSUER" FOR CASH AT A PRICE OF ₹ 14 PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ 392,394,363 (THE "OFFER") COMPRISING AN OFFER FOR SALE OF UP TO 2,539,622 EQUITY SHARES AGGREGATING UP TO ₹ 35,554,110 BY DR. VIKRAM JI SINGH CHHATWAL, UP TO 12,488,592 EQUITY SHARES AGGREGATING UP TO ₹ 174,838,308 BY MEDI MATH HEALTH MANAGEMENT PRIVATE LIMITED ("MEDI MATH HEALTH"), UP TO 6,686,954 EQUITY SHARES AGGREGATING UP TO ₹ 93,617,366 BY BESSEMER HEALTH CAPITAL LLC ("BESSEMER HEALTH") AND COLLECTIVELY WITH DR. VIKRAM JI SINGH CHHATWAL AND MEDI MATH HEALTH, THE "PROMOTER GROUP SELLING SHAREHOLDERS"), UP TO 6,275,706 EQUITY SHARES AGGREGATING UP TO ₹ 87,867,688 BY INVESTOR PRIVATE EQUITY FUND (THE "INVESTOR SELLING SHAREHOLDER"), AND UP TO 138,694 EQUITY SHARES AGGREGATING UP TO ₹ 1,941,716 BY THE OTHER SELLING SHAREHOLDERS (TOGETHER WITH THE PROMOTER GROUP SELLING SHAREHOLDERS AND INVESTOR SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS") AND SUCH OFFER BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE". THE OFFER SHALL CONSTITUTE 14% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Includes 537,088 Equity Shares held jointly with Dr. Vikram Ji Singh Chhatwal. The price band and the minimum bid lot will be decided by our company and the promoter group selling shareholders, in consultation with the book running lead managers (the "BRLMs") and will be advertised in all editions of [A] A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [A] A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER AND [B] EDITIONS OF [A] A WIDELY CIRCULATED KANNADA DAILY NEWSPAPER, KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA, WHERE OUR REGISTERED OFFICE IS LOCATED AT LEAST TWO WORKING DAYS PRIOR TO THE BIDDING OPENING DATE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADED RESPECTIVE WEBSITES.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to and as has filed the DRHP with SEBI on August 25, 2023 and thereafter with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI and on the website of [A] BSE and [B] NSE at www.bseindia.com and www.nseindia.com respectively, the website of the Company at www.mediasst.in and the websites of the BRLMs, i.e. Axis Capital Limited, IIFL Securities Limited, NuVama Wealth Management Limited (formerly known as Edelweiss Securities Limited) and SBI Capital Markets Limited at www.axiscapital.in, www.iifl.com, www.nuvama.com, www.nuvama.com, www.sbi.com and www.sbicap.com respectively, our Company website at www.mediasst.in and the websites of the BRLMs at www.axiscapital.in, www.iifl.com, www.nuvama.com, www.nuvama.com, www.sbi.com and www.sbicap.com respectively, the website of the Company at www.mediasst.in and the websites of the BRLMs at www.axiscapital.in, www.iifl.com, www.nuvama.com, www.nuvama.com, www.sbi.com and www.sbicap.com respectively, the website of the Company at www.mediasst.in and the websites of the BRLMs at www.axiscapital.in, www.iifl.com, www.nuvama.com, www.nuvama.com, www.sbi.com and www.sbicap.com respectively.

Investments in equity and equity related securities involve a degree of risk and investors should not invest funds in the Offer unless they can afford to bear the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For details on an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 6 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a red herring prospectus ("RHP") has been filed with ROC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the names of the signatories to the articles subscribed for by them of the Company, please see the section titled "Capital Structure" on page 87 of the DRHP. The liability of the members of the Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters - Main Objects of our Company" on page 58 of the DRHP.

Table with 2 columns: BOOK RUNNING LEAD MANAGERS and REGISTRAR TO THE OFFER. Lists Axis Capital, IIFL Securities, NuVama, SBI Caps, and Link Intime with their respective contact details.

*Pursuant to the order dated April 27, 2023, passed by the National Company Law Tribunal, Mumbai Bench, the merchant banking business of Edelweiss Financial Services Limited has demerged and now transferred to NuVama and thereon, the said merchant banking business of NuVama.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Medi Assist Healthcare Services Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on August 25, 2023 and thereafter with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI and on the website of [A] BSE and [B] NSE at www.bseindia.com and www.nseindia.com respectively, the website of the Company at www.mediasst.in and the websites of the BRLMs, i.e. Axis Capital Limited, IIFL Securities Limited, NuVama Wealth Management Limited (formerly known as Edelweiss Securities Limited) and SBI Capital Markets Limited at www.axiscapital.in, www.iifl.com, www.nuvama.com, www.nuvama.com, www.sbi.com and www.sbicap.com respectively, our Company website at www.mediasst.in and the websites of the BRLMs at www.axiscapital.in, www.iifl.com, www.nuvama.com, www.nuvama.com, www.sbi.com and www.sbicap.com respectively, the website of the Company at www.mediasst.in and the websites of the BRLMs at www.axiscapital.in, www.iifl.com, www.nuvama.com, www.nuvama.com, www.sbi.com and www.sbicap.com respectively.

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TATVA CHINTAN PHARMA CHEM LIMITED

Registered Office: Plot No. 502 / 17, GIDC Estate, Ankleshwar, Dist. Bharuch, Gujarat - 393 002. Tel. No. +91 75748 48533 Fax: +91 265 2638553 Website: www.tatvachintan.com E-mail: cs@tatvachintan.com

NOTICE OF 27th ANNUAL GENERAL MEETING, RECORD DATE, BOOK CLOSURE AND REMOTE E-VOTING INFORMATION

Notice is hereby given that:

- 1. The Twenty Seventh (27th) Annual General Meeting (AGM) of the Members of Tatva Chintan Pharma Chem Limited (the Company) will be held on Friday, 22 September 2023 at 04:00 P.M. (IST) through Video Conferencing (VC) / Other Audio-Visual Means (OAVM) in compliance with General Circular No. 10/2020 dated 08 April 2020, 17/2020 dated 13 April 2020, 20/2020 dated 05 May 2020 and other circulars in this regard, latest being General Circular No. 10/2022 dated 28 December 2022 and all other applicable circulars, if any, issued by the Ministry of Corporate Affairs (MCA) from time to time and Circular No. SEBI/HO/CFD/P-D-3/COR/2023/24 dated 05 January 2023 issued by the Securities and Exchange Board of India (SEBI) [hereinafter collectively referred to as the "Circulars" / "vires" which, companies are allowed to hold AGMs through VC / OAVM, without the physical presence of members at a common venue. Hence, the 27th AGM of the Company shall be held through VC / OAVM to transact the business as set forth in the Notice of the 27th AGM dated 04 August 2023. Members participating through the VC / OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013.

Manner of registering / updating Email Addresses and Bank Account Details: Members holding shares in physical mode, who have not registered / updated their email addresses / Bank Account details with the Company are requested to register / update the same by sending an email at yadotara@linkintime.com to the Company Registrar and Share Transfer Agent, Link Intime India Private Limited by quoting their Folio Number and attaching a self-attested copy of PAN, Aadhaar Card and cancelled cheque leaf.

Table with 2 columns: Login Type and Helpdesk details. Lists Individual Shareholders holding securities in demat mode with NSDL and Individual Shareholders holding securities in demat mode with CDSL.

By Order of the Board For Tatva Chintan Pharma Chem Limited Ishwar Nani Company Secretary and Compliance Officer M. No.: A37444

Place : Vadodra Date : 26 August 2023

Advertisement for 'THE BUSINESS' magazine. Features the headline 'THE BUSINESS' and 'FOR DAILY BUSINESS'. Includes a QR code and the website 'www.financialexpress.com'. The background shows a cityscape at night.

