

BLUE CLOUD SOFTECH SOLUTIONS LIMITED
CIN: L72200TG1991PLC013135

Regd. Office: Plot No 38, 5th Floor, Software Units Layout, Hitech City, Madhapur, Hyderabad, +918466022022(csbbluecloudsof@gmail.com) | www.bluecloudsoftech.com

NOTICE OF EXTRA ORDINARY GENERAL MEETING OF THE COMPANY TO BE HELD THROUGH VIDEO CONFERENCING (VC) / OTHER AUDIO VISUAL MEANS ("OAVM")

NOTICE is hereby given that the Extra Ordinary General Meeting ("EGM") of the members of the Company will be held on **Thursday, 18th Day of July, 2024, at 4.00 p.m. (IST)** through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") without physical presence of the members at a common venue, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made there under ("the Act"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with General Circular No. 14/2020 dated 8th April, 2020, General Circular No. 17/2020 dated 13th April, 2020, General Circular No. 20/2020 dated 5th May, 2020 and General Circular No. 10/2022 dated 28th December, 2022 issued by the Ministry of Corporate Affairs ("MCA") and SEBI Circular dated 5th January, 2023, (Collectively referred to as "Circulars") to transact the businesses set out in the Notice of EGM of the Company. Members will be able to attend and participate in the EGM by VC/OAVM only. Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act.

In compliance with the aforesaid Circulars the Company has sent Notice of EGM by electronic mode only, on 26.06.2024, to all the members whose email addresses are registered with the Depository Participants up to Friday, 14th Day of June, 2024. The Notice of the EGM can be downloaded from the Company's website at www.bluecloudsoftech.com/ and website of the stock exchange, i.e., BSE Limited at www.bseindia.com.

REMOTE E-VOTING AND E-VOTING AT THE EGM:

Pursuant to Section 108 of the Act read with Rule 20 of the Companies (Management & Administration) Rules, 2014, Regulation 44 of the Listing Regulations and Secretarial Standard on General Meetings, The Company has engaged services of Central Depository Services Limited ("CDSL") for providing remote e-voting facility ("remote e-voting") to all its members and facility of voting through e-voting system during the EGM to cast their vote on all resolutions set out in the Notice of EGM.

Cut-off date for e-voting	11th Day of July, 2024
Commencement of Remote e-voting	9.00a.m. (IST) on Monday, 15th Day of July 2024
Conclusion of Remote e-voting	5.00p.m. (IST) on Wednesday, 17th July, 2024

Members who will be present at the EGM through VC/OAVM and who have not cast their vote by remote e-voting, will be eligible to exercise their right to vote during the EGM. Members who have cast their vote by Remote e-voting prior to the EGM may also attend and participate in the EGM but shall not be entitled to cast their vote again. Accordingly, members may cast their votes through remote e-voting and e-voting at the EGM by following the instructions mentioned in the Notice. Once the vote on a Resolution is cast by the Member, he/she shall not be allowed to change it subsequently.

The Company has appointed Ms. Putcha Sarada (Membership No.21717), Company Secretary in Practice, to act as a Scrutinizer for monitoring remote e-voting process and e-voting at the EGM in fair and transparent manner. The results of e-voting shall be declared within two working days from conclusion of the EGM. The results declared along with the Scrutinizer's Report shall be communicated to the Stock Exchange and will be placed on the website of the Company at www.bluecloudsoftech.com and on the website of Aarthi Consultants Private Limited www.aarthiconsultants.com.

Members will be able to attend the EGM through VC/OAVM facility provided by Aarthi Consultants Private Limited by using CDSL's Remote e-voting login credentials and by following the instructions mentioned in the Notice.

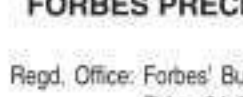
Any person, who acquires shares of the Company and becomes a Member of the Company after dispatch of the Notice and is holding shares as of the cut-off date i.e., 11th Day of July 2024 may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com. However, if he/she is already registered with CDSL for remote E-voting then he/she can use his/her existing User ID and password for casting the vote.

Members who need assistance before or during the EGM, can contact CDSL helpdesk by sending a request at mail to: helpdesk.evoting@cdslindia.com or call at 022-23058542/43. Additionally, members may also contact Aarthi by sending a mail to: info@arthiconsultants.com.

Members are requested to carefully read all the Notes set out in the Notice of the EGM and in particular, instructions for joining the EGM, manner of casting vote through Remote e-voting or through e-voting during the EGM.

Date: 29.06.2024
Place: Hyderabad

For Blue Cloud Softech Solutions Limited
Sd/-
Mayank Puran Chandra Joshi
Managing Director
DIN: 07830843



FORBES PRECISION TOOLS AND MACHINE PARTS LIMITED
CIN: U29256MH2022PLC389649

Regd. Office: Forbes' Building, Charanjai Raj Marg, Fort, Mumbai, Maharashtra – 400 001
Tel.: +91 22 6913 8900; Website: forbesprecision.co.in,
E-mail: investor.relations@forbesprecision.co.in

Public Notice: 2nd Annual General Meeting and E-voting Information

Notice is hereby given that:

- The 2nd Annual General Meeting (AGM) of the Members of the Company will be held on Thursday, July 25, 2024 at 3.00 p.m. (IST) to transact the business as set forth in the Notice dated May 6, 2024
- In accordance with the Ministry of Corporate Affairs (MCA) General Circular Nos. 20/2020 dated May 5, 2020, No. 09/2023 dated September 25, 2023 and SEBI Circular Nos. SEBI/HO/CFO/ CMD2/CIR/P/2021/11 dated January 15, 2021 and SEBI/HO/CFO/POD-2/P/CIR/2023/167 dated October 7, 2023. The Company has sent the Notice of the AGM and Annual Report of the Company for Financial Year 2023-24 inter alia containing Directors' Report, Corporate Governance Report, Auditors' Report and the Audited Financial Statements on June 28, 2024 through electronic mode by National Securities Depository Limited (NSDL) to all the Members who have registered their email IDs.
- The Notice of the 2nd AGM and Annual Report for Financial Year 2023-24 is also made available on the Company's website: www.forbesprecision.co.in and the website of stock exchange where the shares of the Company are listed i.e. www.bseindia.com and on the website of National Securities Depository Limited (NSDL) website: <https://www.evoting.nsdl.com/>
- Pursuant to the provisions of Section 108 of the Companies Act 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, the Secretarial Standard on General Meetings issued by The Institute of Company Secretaries of India and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and the MCA Circulars the Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the AGM using electronic voting system (remote e-voting), provided by National Securities Depository Limited (NSDL).
- Any person, who becomes a Member of the Company after dispatch of the Notice and holds shares as on the cut-off date i.e. July 18, 2024, may obtain the login ID and password by sending a request at evoting@nsdl.com or csq-unit@linkintime.co.in. However, if you are already registered with NSDL for remote e-voting then you can use your existing user ID and password for casting your vote.
- The Remote e-voting period shall commence on **Monday, July 22, 2024 (9:00 a.m.) (IST) and ends on Wednesday, July 24, 2024 (5:00 p.m.) (IST)** after which voting shall not be allowed. Once the vote on a resolution is cast by the member by e-voting, he/she shall not be allowed to change it subsequently.
- Members who have cast their vote by remote e-voting prior to the 2nd AGM may also attend the 2nd AGM but shall not be entitled to vote again at the AGM.
- For the process and manner of e-voting, Members may refer to the instructions in the Notice of 2nd AGM and to the Frequently Asked Questions (FAQs) and e-voting user manual available at <https://www.evoting.nsdl.com>.
- The Company has vide its Circular dated March 26, 2024 to the Members holding shares in physical form had informed that their shares have been transferred to an Escrow Demat Account pursuant to the direction received from BSE Limited that the proposed equity shares be issued in term of "Scheme of Arrangement" shall mandatory be in demat form only. Kindly note that all the Shareholders who were holding shares in physical form in Forbes & Company Limited (Demerged Company) are requested to follow the undemerged procedure to claim their shares in the Company. To claim these fully paid-up Equity Shares from the Escrow Demat Account maintained by the Company, you are requested to submit following documents: a. Request letter duly signed by all the shareholders b. Form ISR - 4 (Please select the option - Claim from Unclaimed Suspense Account) c. Self-attested copy of Client Master List d. Self-attested copy of Pan Card for all shareholders e. Form ISR - 1 for registration of KYC details if not done earlier f. Form SH - 13 or Form ISR - 3 g. Signature Verification as per Form ISR - 2 h. Self-attested copy of address proof. Form of ISR 1, ISR 2, SH-13, ISR-3 and ISR-4 can be downloaded from the website of the Company www.forbesprecision.co.in
- Members holding shares in dematerialized mode are requested to update their email id, address, mobile number with the relevant Depository Participants.
- As per the aforesaid MCA Circulars and SEBI Circulars, no physical copies of the Annual Report will be sent to Members, except to those Members who have requested for physical copy of the Annual Report.

For Forbes Precision Tools and Machine Parts Limited
Sd/-
Rupa Khanna
Company Secretary & Compliance Officer

Mumbai, June 29, 2024



GUJARAT ENERGY TRANSMISSION CORPORATION LTD.
Regd. Office: Sardar Patel Vidyut Bhavan, Race Course, Vadodara (Gujarat) : 390007

GETCO: www.getcogujarat.com Dept: <https://www.nprocure.com>

Tender Notice No. ACE (P&C) : TN - 04 : 24-25

[A] Procurement : Purchase of (1) E-3003 Battery Charger under (B/B) & (2) 1534-AMC for FMS for desktop computers and laptops with one resident engineer at GETCO Corporate Office, Vadodara. (3) E-3001-Various Class Silicon Rubber Insulators (SRI) (4) E-2989-LT Panel Board

[B] Civil: ACE(P&C)/ Contracts/ Civil/ 316, 317, 318, 319, 320, 321, 322, 323, 324, 325, 326, 327, 328, 329/24-25/ 66 KV Telav s/s, 220 KV Dhokadva s/s 66 KV Kariyana, 66 KV Santrapur s/s, 66 KV Rangapur s/s, 66 KV Ranpur (A/Vas) s/s, 66 KV Trimandir s/s, 66 KV Jhankhri s/s, 66 KV Chuthana Muvada s/s, 66 KV Umran s/s, 66 KV Shakat Sanala s/s, 66 KV Vanakala Okha s/s, 66 KV Kothariya s/s.

Construction of Control Room Building, Foundations, Cable Trench, C'Wall, RCC Road & Misc. civil works at (1) 66 KV Telav s/s under Nadiad Circle, (2) 220 KV Dhokadva s/s under Junagadh Circle (3) 66 KV Timba s/s Kariyana s/s, Santrapur s/s & Chuthana Muvada s/s under Jambuva TR Circle, (4) 66 KV Rangapur s/s under Himmatnagar TR Circle, (5) 66 KV Ranpur (A/Vas) s/s under Palanpur TR Circle, (6) 66 KV Trimandir s/s under Mehansana TR Circle, (7) 66 KV Jhankhri s/s & Vanakala Okha s/s under Navsari Circle, (8) 66 KV Umran s/s under Bharuch TR Circle, (9) 66 KV Shakat Sanala s/s & Kothariya s/s under Gondal TR Circle, .

[B-1] Civil (TPI): ACE (P&C) Contracts/ Civil/ E-299 & 300/24-25/TPI Bharuch, Mehansana Zone & Rajkot Zone.

Providing consultancy service for Third Party inspection, Quality Assurance and Technical Audit (QATA) for the civil work of Construction of Various 66KV, 132KV, 220KV, 400KV Substation, R&M Civil work, Augmentation work, Pile Foundation work and any specific work awarded by GETCO under Bharuch & Mehansana Zone & Rajkot Zone

[C] EPC: ACE(P&C)/Contract/220 KV Khumapur & Agiyol s/s/E-212 & E-213.

EPC of (1) 02 Nos. Of 220 KV Feeder Bays to be added for 220 KV Prantij D/C line ar 220 KV Afyol Substation on EPC basis excluding Civil works. (2) 220 KV & 66 KV equipment's & materials on Turnkey basis including civil works for 220 KV Khumapur AIS S/S.

Above Tender are available on web-site www.getcogujarat.com (for view and download only) & [tender. nprocure.com](https://www.nprocure.com) (For view, download and on line tender submission).

Note: Bidders are requested to be in touch with our website till opening of the Tender.

29/06/2024 Addl Chief Engineer (Procurement & Contracts)



The Kerala Minerals and Metals Ltd
(A Govt. of Kerala Undertaking) Sankaramangalam, Kollam 691583
Phone: 0476-2651215 to 217 E-Mail: md@kmml.com

TENDER NOTICE

For more details please visit the E-tendering Portal: <https://tenders.kerala.gov.in> or www.kmml.com

No	TENDER ID	ITEMS
1	2024_KMML_676055_1	For the supply of Roaster Discharge Grating Assembly
2	2024_KMML_676589_1	For the supply of 60,000 Nos of Polythene Product Bags
3	2024_KMML_677949_1	For Supply of Electronic Pressure Transmitter

Chavara 29.06.2024 Sd/- Managing Director for The Kerala Minerals and Metals Ltd



युको बैंक UCO BANK
स्टाफ पेंशन योजना, कार्मिक सेवा विभाग (द्वितीय उत्तर), प्रधान कार्यालय, 10 बीटीएच सरणी, ब्रेनॉय रोड, कोलकाता - 700001

Staff Pension Cell, Personnel Services Department (2nd Floor), Head Office : 10, BTM Sarani, Brabourne Road, Kolkata-700 00

ई-मेल: ucohopen@ucobank.co.in, Telephone- 033-44557752

IMPORTANT NOTICE
FOR KIND ATTENTION OF RESIGNEES

In terms of 9th Joint Note/12th Bipartite Settlement dated 08-03-2024 and with the approval of the DFS (MoF), employees who were in service of the Banks on or after 01-01-1986 and had joined the Banks before 01-04-2010 and have resigned from the service of the Bank on or before 26-04-2010 and were otherwise eligible to join the pension scheme while in service have been given an option and opportunity to join the Pension scheme within 90 days from issue of guidelines in this regard.

For further details, please refer to Bank's Circular No-CHO/PMG/11/2024-25 dated-04.06.2024 or visit any Branch of UCO Bank or visit Staff Pensioner's Corner of UCO Bank Website using link- <https://ucobank.com/en/web/guest/staff-pensioner-s-corner>

General Manager (PSD)

सम्मान आपके विश्वास का | Honours Your Trust



MAMATA MACHINERY

MAMATA MACHINERY LIMITED

Our company was incorporated as "Patel Machinery Private Limited", as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 17, 1979 issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC"). Pursuant to a special resolution passed by the shareholders of our company dated September 19, 1988, the name of our company was changed to "Mamata Machinery Private Limited", and our company received a fresh certificate of incorporation dated December 16, 1988 issued by the RoC. Subsequently, our company was converted into a public limited company, pursuant to a special resolution passed by the shareholders of our company dated June 5, 2024 and the name of our company was changed to "Mamata Machinery Limited" and a fresh certificate of incorporation dated June 21, 2024, was issued by the RoC. For further details of change in name and registered office of our company, please refer to the section titled "History and Certain Corporate Matters - Brief history of our company" and "History and Certain Corporate Matters - Changes in the Registered Office of our company" on page 181 of the Draft Red Herring Prospectus dated June 28, 2024 ("DRHP").

Corporate Identity Number: U29259GJ1979PLC003363

Registered and Corporate Office: Survey No. 423/P, Sarkhej-Bavla Road, N H No. 8A, Moraiya, Sanand, Ahmedabad, Gujarat - 382213, India;
Tel: 02717-630 8001/801; **E-mail:** cs@mamata.com; **Website:** www.mamata.com; **Contact Person:** Madhuri Sharma, Company Secretary and Compliance Officer

OUR PROMOTERS: MAHENDRA PATEL, CHANDRAKANT PATEL, NAYANA PATEL, BHAGVATI PATEL, MAMATA GROUP CORPORATE SERVICES LLP AND MAMATA MANAGEMENT SERVICES LLP

INITIAL PUBLIC OFFERING OF UP TO 7,382,340 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MAMATA MACHINERY LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER") COMPRISING AN OFFER FOR SALE OF UP TO 534,483 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAHENDRA PATEL, UP TO 1,967,391 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY NAYANA PATEL, UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY BHAGVATI PATEL, UP TO 2,129,814 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA GROUP CORPORATE SERVICES LLP AND UP TO 1,523,070 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP ("SELLING SHAREHOLDERS") (THE "OFFER FOR SALE").

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an offer in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") (of which one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size between ₹ 0.20 million up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 1.00 million) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 347 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated June 28, 2024 with the Securities and Exchange Board of India ("SEBI"). Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. Bombay Stock Exchange ("BSE") and National Stock Exchange ("NSE") at www.bseindia.com, www.nseindia.com, respectively, on the website of the Company at www.mamata.com and the website of the BRLM i.e. Beeline Capital Advisors Private Limited at www.beelineb.com. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLM at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 29 of the DRHP.

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("Red Herring Prospectus") for the same has been filed with the RoC and must be made solely on the basis of the Red Herring Prospectus.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of the Company, see "Capital Structure" on page 69 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 181 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <div>Beeline Capital Advisors Private Limited B 1311-1314 Thirteenth Floor Ship Corporate Park, Rajpath Rangoli Road Thaltej Ahmedabad, Gujarat - 380054 India. Telephone: +91 79 4918 5784 Email: mb@beelineb.com Website: www.beelineb.com Investor Grievance ID: ig@beelineb.com Contact Person: Nikhil Shah SEBI Registration Number: INM000012917</div>	 <div>Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, Telephone: +91 22 4918 6200 E-mail: mamatamachinery ipo@linkintime.co.in Investor grievance e-mail: linkintimegrievance@linkintime.co.in Website: www.linkintime.co.in Contact Person: Avani Ghatge SEBI registration number: INR000004058</div>

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For MAMATA MACHINERY LIMITED
On behalf of the Board of Directors
Sd/-
Madhuri Sharma
Company Secretary and Compliance Officer

MAMATA MACHINERY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.mamata.com and the website of the BRLM i.e. Beeline Capital Advisors Private Limited at www.beelineb.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 29 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or in a state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.



UTI Asset Management Company Limited
CIN: L65991MH2002PLC137867

Registered Office: UTI Tower 'Gr' Block Bandra - Kurla Complex Bandra East Mumbai - 400 051.
Website: www.utimf.com | **E-mail:** cs@uti.co.in | **Tel. No.:** 022 6678 6666

NOTICE OF THE 21ST ANNUAL GENERAL MEETING, REMOTE E-VOTING AND BOOK CLOSURE INFORMATION

Notice is hereby given that the 21st Annual General Meeting (AGM) of UTI Asset Management Company Limited (the Company) has been scheduled on Thursday, the 25th July, 2024 at 1600 hrs IST through video conferencing / other audio visual means (VC / OAVM) in compliance with the applicable provisions of the Companies Act, 2013 (the Act) read with the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the SEBI Listing Regulations), read together with general circulars nos. 14/2020, 17/2020, 20/2020, 19/2021, 21/2021, 2/2022, 10/2022 and 09/2023 dated 8th April, 2020, 13th April, 2020, 5th May, 2020, 8th December, 2021, 14th December, 2021, 5th May, 2022, 28th December, 2022 and 25th September, 2023 respectively, issued by Ministry of Corporate Affairs (the MCA), Master circular dated 11th July, 2023 and circular dated 7th October, 2023 issued by the Securities and Exchange Board of India (hereinafter collectively referred to as "the Circulars") to transact the businesses set forth in the Notice of the 21st AGM.

In compliance with the circulars, Notice of the 21st AGM along with the Annual Report for the FY 2023-24 have been electronically sent to those members whose email addresses are registered with the Company, Registrar and Share Transfer Agent (RTA) or the Depository Participant (DP). The electronic dispatch has been completed on 29th June, 2024. The notice is also available on the Company's website at www.utimf.com, websites of the stock exchanges i.e. National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com respectively and on the website of KFin Technologies Limited (KFinTech), RTA at <https://evoting.kfintech.com>.

Instructions for remote e-voting:

In compliance with Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI Listing Regulations, Secretarial Standards on General Meetings (SS-2) issued by Institute of Company Secretaries of India and the general circulars, the Company has provided the members facility to exercise their voting rights by electronic means (e-voting) on the resolutions set forth in the Notice of the 21st AGM through e-voting service provided by KFinTech (e-voting service provider).

Members holding equity shares either in physical form or dematerialized form, whose name appears in the Register of Members / list of Beneficial Owners as on Thursday, the 18th July, 2024 i.e. the cut-off date, shall be entitled to cast their votes through e-voting.

The voting rights of members will be in proportion to their equity shareholding in the total issued and paid-up equity share capital of the Company as on the cut-off date.

The businesses as set forth in the Notice of the 21st AGM will be transacted through e-voting only. The manner for remote e-voting is provided in the Notice of the 21st AGM. All members may please note the following details of e-voting:

E-voting event number (EVEN)	8089
Cut-off Date	Thursday, the 18 th July, 2024
Commencement of remote e-voting period	0900 hrs IST on Monday, the 22 nd July, 2024
End of remote e-voting period	1700 hrs IST on Wednesday, the 24 th July, 2024

The remote e-voting shall be disabled for voting at 1700 hrs IST on Wednesday, the 24th July, 2024. The facility of casting vote through e-voting system will also be made available during the 21st AGM in the manner as mentioned in the Notice of the 21st AGM. Members who have cast their votes by remote e-voting, may also attend / participate in the 21st AGM but shall not be entitled to cast their vote during the 21st AGM. Once the votes on the resolutions are cast and submitted by the member, he / she shall not be allowed to change it subsequently.

Any person, who acquires shares of the Company and becomes a member after sending the Notice of the 21st AGM and holding equity shares as of cut-off date may refer the detailed instructions mentioned in the Notice of 21st AGM on remote e-voting, attending the AGM through VC / OAVM and casting votes during the AGM.

The Board of Director have appointed M/s Vishal N Manseta (CP No. 9881), Practicing Company Secretary as Scrutinizer to scrutinize the e-voting process in fair and transparent manner.

Members are requested to carefully read all the Notes set out in the Notice of the 21st AGM.

In case of any query, clarification(s) and / or grievance, in respect of e-voting, members may refer to the "Help & Frequently Asked Questions (FAQs)" and "e-voting user manual" available at the download section at KFinTech website at <https://evoting.kfintech.com/> or may write to KFinTech at evoting@kfintech.com or call KFinTech's toll free No. 1800-309-4001. Members may also contact Ms. Krishna Priya M, Senior Manager - Corporate Registry, KFinTech at einward.ris@kfintech.com. Unit: UTI Asset Management Company Limited, Selenium Building Tower-B Plot No 31 & 32 Financial District Nanakramguda Serilingampally Hyderabad Rangareddy Telangana India-500 032 or may send an email to the Company at cs@uti.co.in for any further clarifications.

Book closure information:

Pursuant to Section 91 of the Act and Regulation 42 of the SEBI Listing Regulations, the register of members and share transfer books of the Company will remain closed from Friday, the 19th July, 2024 to Thursday, the 25th July, 2024 (both days inclusive) for determining the entitlement of the members to the dividend, if declared by the members, for the FY 2023-24.

Manner of registering / updating email address and other KYC details:

Members holding equity shares in physical form are requested to register / update their PAN, email address, postal address, mobile number, bank account details, nomination details and signature with the Company / its RTA by submitting duly filled-in Investor Service Request (ISR) forms along with the requisite supporting documents. The requisite ISR forms are available on the Company's and RTA's website at <https://www.utimf.com/amc-shareholders/investor-relations> and <https://ris.kfintech.com> respectively.

SEBI, vide its circular dated 3rd November, 2021 (subsequently amended by circulars dated 14th December, 2021, 16th March, 2023, 17th November, 2023 and 10th June, 2024) mandated that the security holders (holding securities in physical form), whose folio(s) are not updated with the KYC details (viz., PAN, Nomination, Contact Details, Mobile Number, Bank Account Details and signature, if any) shall be eligible for any payment including dividend, interest or redemption in respect of such folios, only through electronic mode with effect from 1st April, 2024.

Members holding shares in dematerialized form are requested to submit / update the above details with their DP with whom they maintain demat accounts.

Members are encouraged to dematerialize their physical equity shares as it will enable the Company to serve them better.

For UTI Asset Management Company Limited

केंद्रीय मंत्री अमित शाह ने कहा, सरकार ने एनडीआरएफ कर्मियों के लिए चालीस फीसद जोखिम भत्ते को मंजूरी दी

जनसत्ता ब्यूरो
नई दिल्ली, 29 जून।

केंद्रीय गृह मंत्री अमित शाह ने शनिवार को घोषणा की कि केंद्र सरकार ने राष्ट्रीय आपदा मोचन बल (एनडीआरएफ) बचावकर्मियों द्वारा पूरे किए जाने वाले कठिन अभियानों को ध्यान में रखते हुए उनके लिए 40 फीसद जोखिम और कठिनाई भत्ते को मंजूरी दी है।

उन्होंने एनडीआरएफ के 35 सदस्यीय अभियान दल का स्वागत करते हुए यह बात कही। इस दल में हिमाचल प्रदेश में 21,625 फुट ऊंची मणिरंग चोटी पर चढ़ाई की थी। मणिरंग चोटी हिमाचल प्रदेश के किन्नौर और स्पीति जिलों की सीमा पर स्थित है। शाह ने 'विजय' नामक अभियान दल का स्वागत करने के बाद कहा कि सरकार ने कल ही एनडीआरएफ कर्मियों के लिए 40 फीसद जोखिम और कठिनाई भत्ते

कोर्ट ने खारिज किया वन्यजीव अध्ययन केंद्र का पंजीकरण रद्द करने का आदेश

बंगलुरु, 29 जून (भाषा)।

कर्नाटक हाई कोर्ट ने गृह मंत्रालय द्वारा विदेशी योगदान (चिनियम) अधिनियम (एफसीआरए) के तहत सेंटर फार वाइल्डलाइफ स्टडीज (सीडब्ल्यूएस) का पंजीकरण रद्द करने संबंधी आदेश को निरस्त कर दिया है।

वैज्ञानिक के उल्लास कारंत द्वारा स्थापित, बंगलुरु स्थित सीडब्ल्यूएस को पांच मार्च, 2021 को एफसीआरए के तहत पंजीकरण के 'निलंबन' का सामना करना पड़ा। इस निलंबन को बढ़ा दिया गया और बाद में तीन दिसंबर, 2021 को गृह मंत्रालय द्वारा जारी कारण बताओ नोटिस के बाद चार सितंबर, 2023 को पंजीकरण रद्द कर दिया गया। सीडब्ल्यूएस ने पंजीकरण रद्द करने का विरोध करते हुए तर्क दिया कि यह तर्कसंगत नहीं है और ज्ञानपीठ पुरस्कार से सम्मानित दिवंगत के शिवराम कारंत के पुत्र को एफसीआरए की धारा 14(2) के तहत अनिवार्य रूप से व्यक्तिगत सुनवाई का अवसर नहीं दिया गया।

गृह मंत्रालय ने इसका विरोध करते हुए कहा कि पंजीकरण रद्द करने से पहले व्यक्तिगत सुनवाई का अवसर दिए जाने की आवश्यकता नहीं है। कर्नाटक उच्च न्यायालय के न्यायमूर्ति एम नागप्रसन्ना ने कहा कि धारा 14(2) पंजीकरण रद्द करने की अनुमति देती है, वहीं धारा 14(3) संस्था को तीन साल तक फिर से पंजीकरण करने से रोकती है। न्यायाधीश ने हाल में दिए गए आदेश में कहा, 'अधिनियम में वर्णित शब्द 'सुनवाई का उचित अवसर' को केवल कारण बताओ नोटिस जारी करने तक सीमित नहीं किया जा सकता, बल्कि अधिनियम की धारा 14 की उपधारा (3) की विशिष्टता के कारण मामले के विशिष्ट तथ्यों पर याचिकाकर्ता को व्यक्तिगत सुनवाई का अवसर अवश्य दिया जाना चाहिए।' अदालत ने कहा कि याचिकाकर्ता को व्यक्तिगत सुनवाई का मौका न देने से यह आदेश निष्पक्षी हो गया है। न्यायाधीश ने कहा, 'इसमें कोई भ्रम नहीं होना चाहिए कि सुनवाई और व्यक्तिगत सुनवाई के बीच हमेशा एक संयोजन हो सकता है।'

सभी धर्मों के वरिष्ठ नागरिकों को तीर्थ दर्शन कराएगी महाराष्ट्र सरकार

मुंबई, 29 जून (भाषा)।

महाराष्ट्र के मुख्यमंत्री एकनाथ शिंदे ने शनिवार को सभी धर्मों के वरिष्ठ नागरिकों के लिए 'मुख्यमंत्री तीर्थ दर्शन योजना' की घोषणा कर दी।

मुख्यमंत्री ने कहा इस योजना से उन बुजुर्गों को तहत सरकार सभी मदद मिलेगी जो वित्तीय समस्याओं के कारण तीर्थ स्थलों पर नहीं जा पाते हैं। शिंदे ने राज्य विधानसभा में शिवसेना विधायक प्रताप सरनाईक के प्रस्ताव का जवाब देते हुए यह घोषणा की।

मुख्यमंत्री ने कहा, 'मुख्यमंत्री तीर्थ दर्शन योजना सभी धर्मों के वरिष्ठ नागरिकों के लिए होगी।' उन्होंने कहा कि इस योजना के लिए नियम बनाए जाएंगे और सरकार सभी धर्मों के उन वरिष्ठ नागरिकों को तीर्थयात्रा की सुविधा प्रदान करेगी जो अपनी बढौलत यात्रा करने में असमर्थ हैं। अपनी मांग में सरनाईक ने कहा कि वरिष्ठ नागरिक वित्तीय समस्याओं के कारण तीर्थ यात्रा पर जाने का अपना सपना पूरा नहीं कर पाते हैं या उनके साथ जाने वाला कोई नहीं होता है और उन्हें इस बारे में कोई जानकारी भी नहीं होती है कि वे तीर्थ यात्रा पर कैसे जा जाएं।

उन्होंने कहा कि राज्य सरकार को वरिष्ठ नागरिकों के लिए एक योजना शुरू करनी चाहिए और इसमें सभी धर्मों के तीर्थ स्थलों को शामिल करना चाहिए।

RO No. 670PHMC/2024-25

उन्होंने एनडीआरएफ के 35 सदस्यीय अभियान दल का स्वागत करते हुए यह बात कही। इस दल ने हाल में हिमाचल प्रदेश में 21,625 फुट ऊंची मणिरंग चोटी पर चढ़ाई की थी।


शाह ने 'विजय' नामक अभियान दल का स्वागत करने के बाद कहा कि सरकार ने एनडीआरएफ कर्मियों के लिए 40 फीसद जोखिम और कठिनाई भत्ते को मंजूरी दी है।

को मंजूरी दी है। यह लंबे समय से लंबित मांग थी... बल के सभी 16,000 कर्मियों को इसका लाभ मिलेगा। अधिकारियों ने बताया कि यह भत्ता वेतन के अतिरिक्त दिया जाएगा। शाह ने कहा कि सरकार ने विभिन्न केंद्रीय सशस्त्र पुलिस बलों (सीपीएफ) और एनडीआरएफ जैसे विशेष संगठनों के लिए खेलों को जरूरी बनाने का भी निर्णय लिया है। उन्होंने कहा कि यह निर्णय लिया

एक्सप्रेस-वे पर दो वाहनों की टक्कर, सात की मौत

जालना , 29 जून (भाषा)।

महाराष्ट्र के जालना जिले में मुंबई-नागपुर एक्सप्रेसवे पर दो कार की टक्कर होने से सात लोगों की मौत हो गई और तीन अन्य गंभीर रूप से घायल हैं। पुलिस ने शनिवार को यह जानकारी दी। मुंबई-नागपुर एक्सप्रेसवे को समृद्धि एक्सप्रेसवे के नाम से भी जाना जाता है। पुलिस ने बताया कि यह हादसा शुक्रवार देर रात करीब 11 बजे कदवांची गांव के निकट हुआ। उसने बताया कि हादसे में जान गंवाने वाले लोग मुंबई के मलाड (पूर्व) और बुलढाणा जिले के निवासी थे। पुलिस के एक अधिकारी ने कहा, ह्यानागपुर से मुंबई जा रहा ह्यूमली-यूटिलिटी व्हीकलह (एमयूवी) और विपरीत दिशा से आ रही एक कार के बीच आमने-सामने की टक्कर हो गई, जिससे छह लोगों की मौके पर ही मौत हो गई। बाद में एक और व्यक्ति ने अस्पताल में दम तोड़ दिया। अधिकारी ने बताया कि टक्कर इतनी जोरदार थी कि एमयूवी अवरोधक को तोड़कर सड़क के बाईं ओर जा गिरी। उन्होंने बताया कि स्थानीय ग्रामीणों और पुलिस ने घटनास्थल पर पहुंचकर क्षतिग्रस्त वाहनों में फंसे लोगों को बाहर निकाला। जालना के सरकारी जिला अस्पताल के चिकित्सा अधिकारी डॉ. उमेश जाधव ने बताया कि छह शवों को पोस्टमार्टम के लिए अस्पताल लाया गया है।



बैंक ऑफ बड़ौदा
Bank of Baroda

www.bankofbaroda.in

प्रस्ताव के लिए अनुरोध

बैंक ऑफ बड़ौदा, डिजिटल ऑपरेशंस ग्रुप 'हमारे बैंक के डेबिट कार्ड के अनधिकृत/धोखाधड़ी पूर्ण उपयोग को कवर करने के लिए 5,00 करोड़ रुपये के डेबिट कार्ड पेकेज बीमा की खरीद के लिए बीमा नियामक IRDAI द्वारा नियमित जनरल बीमा कंपनी के चयन के लिए प्रस्ताव का अनुरोध (आर.एफ.पी)' पर प्रतिक्रिया आमंत्रित करता है।

प्रस्ताव का अनुरोध (आर.एफ.पी)/निविदा दस्तावेज का विवरण बैंक की वेबसाइट <https://www.bankofbaroda.in> पर 'निविदा अनुभाग' के तहत उपलब्ध है।


दस्तावेज में संशोधन सहित परिशिष्ट/शुद्धिपत्र, यदि कोई हो, केवल बैंक की वेबसाइट <https://www.bankofbaroda.in> पर अधिसूचित किया जाएगा। बोलीदाता को प्रस्ताव का अनुरोध की अंतिम रूप से प्रस्तुत करने से पहले इसे संदर्भित करना चाहिए।

उपरोक्त आर.एफ.पी. जमा करने की अंतिम तिथि 19/07/2024 अपराह्न 3:00 बजे तक है।

स्थान: मुंबई
दिनांक : 30.06.2024

मुख्य महाप्रबंधक
डिजिटल चैनलस एवं परिचालन

(4024-25)



पंजाब नैशनल बैंक

www.pnb.co.in

पंजाब नैशनल बैंक

मण्डल शरत्का केन्द्र, नई दिल्ली, पॉस्ट-ई, मयूर विहार, फेज-11, दिल्ली-110061
फोन 011-22779758, 22785289

दिनांक 18.06.2024

श्री संदीप जैन, पुत्र श्री के.सी.जेन (उद्यारकर्ता), पता ई-8, निचोदिया एन्क्लेव, ए-6, पश्चिम विहार, नई दिल्ली-110063 और एस-3, एलआईजी, द्वितीय तल, प्लॉट सं. बी-1/81, डीएलएफ दिलशाद एक्सटेंशन-1। हदबस्त, गांव-ब्रह्मपुर उर्फ भोपुरा, परगना-लोनी, तहसील और जिला गाजियाबाद, उत्तर प्रदेश 201005, और ई-8, निचोदिया एन्क्लेव, ए-6, पश्चिम विहार, नई दिल्ली-110063

विषय: खाता संदीप जैन ऋण खाता 08446015001522 में संपत्ति में पड़ी वस्तुओं को हटाने /उठाने के लिए नोटिस


संपत्ति में पड़ी वस्तुओं /सामान को हटाने/उठाने के लिए उपरोक्त शीर्षक विषय के संदर्भ में "रिहायशी प्लेट ई. एस-3(एल आई जी) (द्वितीय तल) (उत्त के अधिकार के) तीन मंजिला भवन श्री होल्ड प्लॉट सं. बी-1/81 पर निर्मित, डीएलएफ दिलशाद एक्सटेंशन-1। हदबस्त, गांव ब्रह्मपुर उर्फ भोपुरा परगना-लोनी, तहसील और जिला-गाजियाबाद, कैन्नरल 37.16 वर्गमीटर, यह सम्पत्ति संदीप जैन के नाम पर है।

आपको सूचित किया जाता है कि डीएम आदेश 8044 / 2022 दिनांक 28.10.2022 के अनुसार भौतिक कब्जे के दौरान उत्तर परिसर में कुछ इन्वेंट्री पाई गई।

इसलिए, आपसे अनुरोध है कि इस नोटिस के 7 दिनों के भीतर संपत्ति में पड़े सामान /वस्तुओं को हटा दें, अन्यथा बैंक आपके जोखिम और विमोचनरी पर इन्वेंट्री का निपटान करेगा।

प्राधिकृत अधिकारी
पंजाब नेशनल बैंक

(4024-25)



जल्दी करें
अंतिम दिन

10% इट

30 जून 2024 तक वर्ष 2024-25 का संपत्ति कर जमा करायें

अंतिम समय में कार्यालय की भीड़ और वेबसाइट के व्यस्त होने की समस्या से छुटकारा पाने के लिए आज ही दिल्ली नगर निगम की वेबसाइट www.mcdonline.nic.in पर लॉग इन करें या दिल्ली नगर निगम के ऐप पर जायें अथवा दिल्ली नगर निगम के निकटतम शिफ्ट में जायें।

संपत्ति कर UPI/Payment Apps/डेबिट कार्ड/क्रेडिट कार्ड/नेट बैंकिंग/डिमांड ड्राफ्ट/पे ऑर्डर


अथवा किसी भी ऑनलाइन माध्यम से जमा कराया जा सकता है

₹ 10,000/- तक के संपत्ति कर का ऑनलाइन भुगतान करने पर 2% की अतिरिक्त छूट

संपत्ति कर जमा करने के लिए सभी संपत्ति कर कार्यालय 30 जून 2024 (रविवार) को भी खुले रहेंगे

अधिक जानकारी एवं सहायता के लिए कॉल करें: 011-23226445/46/47

या दिल्ली नगर निगम के हेल्पलाइन नं. 155305 पर संपर्क करें



दिल्ली नगर निगम
आ. एन.पी.एम. शिफ्ट सेंटर, मिटो रोड, नई दिल्ली 110002
वेबसाइट: www.mcdonline.nic.in

‘अनारक्षित’ नहीं की जा रहीं आरक्षित सीट : यूपी सरकार

जनसत्ता ब्यूरो
नई दिल्ली, 29 जून।

केंद्रीय स्वास्थ्य राज्य मंत्री (एमओएस) अनुप्रिया पटेल के एक पत्र के जवाब में उत्तर प्रदेश सरकार ने विस्तृत विवरण भेज कर कहा कि 'चयन प्रक्रिया के बाद खाली रहने वाले कोटे के पदों को अनारक्षित पदों में परिवर्तित नहीं किया जाता है और उन्हें अगली भर्ती प्रक्रिया के लिए आगे बढ़ाया जाता है।


अनुप्रिया पटेल ने प्रदेश के मुख्यमंत्री योगी आदित्यनाथ से सरकारी भर्ती प्रक्रिया में एससी, एसटी और ओबीसी उम्मीदवारों के लिए आरक्षित सीटों को 'अनारक्षित' करने की प्रथा को समाप्त करने का आग्रह किया था। अनुप्रिया पटेल अपना दल (सोनीलाल) की राष्ट्रीय अध्यक्ष भी हैं, जो यूपी में सत्तारूढ़ भाजपा की प्रमुख सहयोगी हैं। अनुप्रिया के पत्र का जवाब देने से पहले, उत्तर प्रदेश में भाजपा के नेतृत्व वाली राजग सरकार ने भर्ती प्रक्रिया में शामिल आयोगों और विभागों सहित विभिन्न सरकारी निकायों से विस्तृत रपट एकत्र की। इन रपटों के आधार पर राज्य सरकार के नियुक्ति एवं कार्मिक विभाग ने शुक्रवार देर रात केंद्रीय

उन्होंने कहा कि 'आज न सिर्फ भारत में बल्कि दुनिया में कहीं भी आपदा आती है तो लोग एनडीआरएफ की तरफ देखते हैं। कितनी भी मुश्किल परिस्थिति हो, लेकिन अगर एनडीआरएफ का जवान अपनी वर्दी में खड़ा है तो इससे मुश्किल में फंसे लोगों का हौसला कई गुना बढ़ जाता है।'

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED

PUBLIC ANNOUNCEMENT



MAMATA MACHINERY
MAMATA MACHINERY LIMITED

Our Company was incorporated as "Patel Machinery Private Limited", as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 17, 1979 issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC"). Pursuant to a special resolution passed by the shareholders of our Company dated September 19, 1986, the name of our Company was changed to "Mamata Machinery Private Limited", and our Company received a fresh certificate of incorporation dated December 16, 1986 issued by the RoC. Subsequently, our Company was converted into a public limited company, pursuant to a special resolution passed by the shareholders of our Company dated June 5, 2024 and the name of our Company was changed to "Mamata Machinery Limited" and a fresh certificate of incorporation dated June 21, 2024, was issued by the RoC. For further details of change in name and Registered Office of our Company, please refer to the section titled "History and Certain Corporate Matters - Brief history of our Company" and "History and Certain Corporate Matters - Changes in the Registered Office of our Company" on page 181 of the Draft Red Herring Prospectus dated June 28, 2024 ("DRHP").

Corporate Identity Number: U29259G/1979PLC003363

Registered and Corporate Office: Survey No. 423/P, Sarkhej-Bavia Road, N.H No. 8A, Moraiya, Sanand, Ahmedabad, Gujarat - 382213, India;
Tel: 02717-630 800/801; E-mail: cs@mamata.com; Website: www.mamata.com; Contact Person: Madhuri Sharma, Company Secretary and Compliance Officer

OUR PROMOTERS: MAHENDRA PATEL, CHANDRAKANT PATEL, NAYANA PATEL, BHAGVATI PATEL, MAMATA GROUP CORPORATE SERVICES LLP AND MAMATA MANAGEMENT SERVICES LLP

INITIAL PUBLIC OFFERING OF UP TO 7,382,340 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MAMATA MACHINERY LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER") COMPRISING AN OFFER FOR SALE OF UP TO 534,483 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAHENDRA PATEL, UP TO 1,967,931 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY NAYANA PATEL, UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY BHAGVATI PATEL, UP TO 2,129,814 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA GROUP CORPORATE SERVICES LLP AND UP TO 1,523,070 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP ("SELLING SHAREHOLDERS") (THE "OFFER FOR SALE").

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Regulation 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") (of which one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size between ₹ 0.20 million up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 1.00 million) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 347 of the DRHP.



This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated June 28, 2024 with the Securities and Exchange Board of India ("SEBI"). Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. Bombay Stock Exchange ("BSE") and National Stock Exchange ("NSE") at www.bseindia.com, www.nseindia.com, respectively, on the website of the Company at www.mamata.com and the website of the BRLM i.e. Beeline Capital Advisors Private Limited at www.beelinebm.com. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLM at their respective addresses mentioned herein before in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 29 of the DRHP.

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("Red Herring Prospectus") for the same has been filed with the RoC and must be made solely on the basis of the Red Herring Prospectus.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of the Company, see "Capital Structure" on page 69 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 181 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 Capital Advisors Pvt. Ltd.	
Beeline Capital Advisors Private Limited B 1311-1314 Thirteenth Floor Shiplo Corporate Park, Rajpath Rangoli Road, Thaltej Ahmedabad, Gujarat - 380054 India. Telephone: +91 79 4918 5784 Email: mb@beelinebm.com Website: www.beelinebm.com Investor Grievance ID: ig@beelinebm.com Contact Person: Nikhil Shah SEBI Registration Number: INM000012917	Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra. Telephone: +91 22 4918 6200 E-mail: mamatamachinery.ip@linkintime.co.in Investor grievance e-mail: mamatamachinery.ip@linkintime.co.in Website: www.linkintime.co.in Contact Person: Avani Ghate SEBI registration number: INR000004058

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Ahmedabad
Date: June 29, 2024

MAMATA MACHINERY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.mamata.com and the website of the BRLM i.e. Beeline Capital Advisors Private Limited at www.beelinebm.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 29 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

For MAMATA MACHINERY LIMITED
On behalf of the Board of Directors

Sd/-
Madhuri Sharma
Company Secretary and Compliance Officer

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2019, AS AMENDED

PUBLIC ANNOUNCEMENT

MAMATA MACHINERY LIMITED

Our Company was incorporated as "Pati's Machinery Private Limited", as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 17, 1979 issued by the Registrar of Companies, Gujarat at Ahmedabad ("ROC"). Pursuant to a special resolution passed by the shareholders of our Company dated September 19, 1988, the name of our Company was changed to "Mamata Machinery Private Limited", and our Company received a fresh certificate of incorporation dated June 16, 1988 issued by the ROC. Furthermore, our Company was converted into a public limited company, pursuant to a special resolution passed by the shareholders of our Company dated June 5, 2024 and the name of our Company was changed to "Mamata Machinery Private Limited" and a fresh certificate of incorporation dated June 21, 2024, was issued by the ROC. For further details of change in name and Registered Office of our Company, please refer to the section titled "History and Certain Corporate Matters – Brief history of our Company" and "History and Certain Corporate Matters – Changes in the Registered Office of our Company" on page 181 of the Draft Red Herring Prospectus dated June 28, 2024 ("DRHP").

Corporate Identity Number: U29590/GJ197PL003363

Registered and Corporate Office: Survey No. 423/2, Sarkhej-Bavla Road, N.H. No. 8A, Moravia, Sarand, Ahmedabad, Gujarat - 382213, India; Tel: 0271-6273 800801; E-mail: cs@mamata.com; Website: www.mamata.com; Contact Person: Madhuri Sharma, Company Secretary and Compliance Officer

OUR PROMOTERS: MAHENDRA PATEL, CHANDRANKAR PATEL, NAYANA PATEL, BHAGVATI PATEL, MAMATA GROUP CORPORATE SERVICES LLP AND MAMATA MANAGEMENT SERVICES LLP

INITIAL PUBLIC OFFERING OF UP TO 3,82,34,000 EQUITY SHARES AT FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MAMATA MACHINERY LIMITED ("THE COMPANY" OR "THE ISSUER") AT CASH AT A PRICE OF ₹ [x] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ [x] MILLION (THE "OFFER") COMPRISING AN OFFER FOR SALE OF UP TO 53,48,400 EQUITY SHARES AGGREGATING UP TO ₹ [x] MILLION BY MAHENDRA PATEL, UP TO 1,96,73,300 EQUITY SHARES AGGREGATING UP TO ₹ [x] MILLION BY NAYANA PATEL, UP TO 1,22,74,400 EQUITY SHARES AGGREGATING UP TO ₹ [x] MILLION BY BHAGVATI PATEL, UP TO 1,29,84,400 EQUITY SHARES AGGREGATING UP TO ₹ [x] MILLION BY MAMATA GROUP CORPORATE SERVICES LLP AND UP TO 1,52,07,800 EQUITY SHARES AGGREGATING UP TO ₹ [x] MILLION BY MAMATA MANAGEMENT SERVICES LLP ("SELLING SHAREHOLDERS") (THE "OFFER FOR SALE").

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE OFFER PRICE IS [x] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID SIZE WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITIONS OF [x] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [x] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [x] EDITIONS OF [x] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER). GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED, AT LEAST TWO WORKING DAYS PRIOR TO THE BID OR OPENING DATE, SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2019, AS AMENDED ("SEBI ICDR REGULATIONS").

Notwithstanding the above, the Offer shall be extended by at least three additional Working Days after such revision in the Price Band, subject to the cases of any revision in the Price Band, the Bid/offer Portion will be extended by at least three additional Working Days after such revision in the Price Band, and for reasons to be recorded in writing, extend the Bid/offer Portion for a minimum of three Working Days, subject to the Bid/offer Portion not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/offer Portion, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by updating the changes on the website of the BRLM and at the terminals of the Syndicated Member(s) and by intimation to the Designated Intermediaries and the Sponsor (BRLM), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and the remaining 50% of the Offer shall be available for allocation on a proportionate basis to the Net QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid bids being received from domestic Mutual Funds at or above the price at which allocation is to be made to Anchor Investors ("Anchor Investor Allocation Portion"). In accordance with the SEBI ICDR Regulations, in the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs Bidders, including Mutual Funds, subject to valid bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares shall be available for allocation in the Mutual Fund Portion of the Net QIB Portion. The remainder of the Net QIB Portion for proportionate allocation to QIBs, other than Mutual Funds, shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") (of which one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 2.00 million and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid bids being received from them at or above the Offer Price and not less than 35% of the Offer Price shall be reserved for Bidders with an application size exceeding ₹ 2.00 million and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 1.00 million and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid bids being received from them at or above the Offer Price and not less than 35% of the Offer Price shall be reserved for Bidders with an application size exceeding ₹ 2.00 million and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 1.00 million and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicated Bookrunner ("SCSBB") or by the Sponsor Bank using the UPI Mechanism, as the case may be, to the extent of the corresponding Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 347 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations and for information to the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, certain conditions and other considerations, to make an initial public offering of Equity Shares pursuant to the DRHP and the draft Red Herring Prospectus dated June 28, 2024, in compliance with the Securities and Exchange Board of India ("SEBI"), pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for stocks, if any, for a period of at least 21 days from the date of such filing by posting on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. Bombay Stock Exchange ("BSE") and National Stock Exchange ("NSE") at www.bseindia.com, www.nseindia.com, respectively, on the website of the Company at www.mamata.com and the website of the BRLM i.e. Beeline Capital Advisors Private Limited at www.beelinebm.com. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLM at their respective addresses mentioned herein before the closing of the Offer or on or before 5.00 p.m. on the last day of the underwritten offer of the DRHP. SEBI investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk at their own investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specification of the investments is limited to "Risk Factors" on page 29 of the DRHP.

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a hard hitting prospectus ("Red Herring Prospectus") for the same has been issued by the Registrar of Companies, Gujarat at Ahmedabad.

The Equity Shares, when offered through the Red Herring Prospectus, should be expected to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of the Company, see "Capital Structure" on page 69 of the DRHP. The liability of the members of our Company is limited. For details of the material objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 181 of the DRHP.

BOOK RUNNING LEAD MANAGER

BEELINE
Capital Advisors Private Ltd., Ltd.

Beeline Capital Advisors Private Limited
B-151/1-1, 1st Floor, 247 Park, Rajpath Rangal Road, Sakinaka, Ahmedabad, Gujarat - 380054 India
Telephone: +91 79 4919 5784
Email: mb@beelinebm.com
Website: www.beelinebm.com
Investor Grievance Email: info@beelinebm.com
Contact Person: Nikhil Shah
SEBI Registration Number: INR000012917

REGISTER TO THE OFFER

LINK *Intimate*

Link Intime India Private Limited
C-10, 1st Floor, 247 Park, L.S.S. Marg, Vikrol (West), Mumbai - 400 083, Maharashtra
Telephone: +91 22 4918 6200
Email: mamatamachinery@linkintime.co.in
Investor grievance email: investorgrievance@linkintime.co.in
Website: www.linkintime.co.in
Contact Person: Avanti Ghate
SEBI registration number: INR00004058

At all places used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For MAMATA MACHINERY LIMITED
On behalf of the Board of Directors
Sd/-
Madhuri Sharma
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 28, 2024

MAMATA MACHINERY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com, www.nseindia.com, respectively, on the website of the Company at www.mamata.com and the website of the BRLM i.e. Beeline Capital Advisors Private Limited at www.beelinebm.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 29 of the DRHP. Potential investors should also read the DRHP carefully for details relating to such risk.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws of the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. State securities laws. Accordingly, the Equity Shares are being offered